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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: § **Case No. 19-34054-sgj11**
§
HIGHLAND CAPITAL MANAGEMENT, §
L.P., § **Chapter 11**
§
Debtor §

NOTICE OF HEARING



WHEREAS on November 9, 2021 Marc S. Kirschner, as Litigation Trustee of the Highland Litigation Sub-Trust (the “Litigation Trustee”) filed the *Omnibus Objection to Certain Amended and Superseded Claims and Zero Dollar Claims* [Dkt. No. 3001] (the “Trustee Claims Objection”), which included an objection to Claim No. 198 filed by CLO HoldCo, Ltd. (“CLO HoldCo”), and set the Trustee Claims Objection for hearing on February 28, 2022 [Dkt. No. 3121];

WHEREAS on January 11, 2022, CLO HoldCo (i) filed Claim No. 254 (the “Second Amended CLO HoldCo Claim”), which amends the previously filed Claim No. 198 which itself amended Claim No. 133, and (ii) filed that certain *Response and Motion to Ratify Second Amended Proof of Claim* [Dkt. No. 3177, 3178] (the “Response/Motion to Ratify”) in response to the Trustee Claims Objection. The Court provided February 28, 2022 as a hearing date for the Response/Motion to Ratify;

WHEREAS on February 2, 2022, the Litigation Trustee filed an *Opposition* to the Motion to Ratify [Dkt. No. 3220] (the “Opposition”) and on February 8, 2022, CLO HoldCo filed a *Reply* in Support of the Motion to Ratify [Dkt. No. 3223] (the “Reply”);

WHEREAS, the Litigation Trustee and CLO Holdco (the “Parties”) disagree as to whether the Second Amended CLO HoldCo Claim constitutes a validly-filed claim;

WHEREAS after a scheduling conflict arose, the Parties through a conference with the Court obtained a rescheduled hearing date of March 10, 2022, for the Court to determine whether the Second Amended CLO HoldCo Claim is a viable claim on file, and should be subject to further proceedings regarding allowance;

NOTICE IS HEREBY PROVIDED THAT a hearing on the Motion to Ratify and the Opposition thereto shall be held by the Bankruptcy Court on **March 10, 2022 at 10:30 a.m. central**, and will be conducted via WebEx videoconference. The WebEx video

participation/attendance link for the Status Conference is: <https://us-courts.webex.com/meet/jerniga>. A copy of Judge Jernigan's WebEx Hearing Instructions is available at:

<https://www.txnb.uscourts.gov/sites/txnb/files/hearings/Judge%20Jernigan%27s%20WebEx%20Hearing%20Instructions%20-%20PLEASE%20READ.pdf>.

Respectfully submitted:

KELLY HART PITRE

/s/ Louis M. Phillips

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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the forgoing was served through this Court's CM/ECF Service on this February 15, 2022

/s/ Louis M. Phillips