
Case No. 24-10880

**UNITED STATES COURT OF APPEALS
FIFTH CIRCUIT**

In the Matter of Highland Capital Management, L.P.,
Reorganized Debtor/Defendant.

CHARITABLE DAF FUND, L.P. and CLO HOLDCO, LTD.,

Appellants,

v.

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Appellee.

Appeal from the United States District Court
For the Northern District of Texas, Dallas Division
No. 3:23-CV-01503-B

BANKRUPTCY CREDITOR DISCLOSURE STATEMENT

SBAITI & COMPANY PLLC

Mazin A. Sbaiti
Jonathan Bridges
Griffin S. Rubin
2200 Ross Avenue, Suite 4900W
Dallas, TX 75201
T: (214) 432-2899
E: mas@sbaitilaw.com
jeb@sbaitilaw.com
gsr@sbaitilaw.com

Counsel for Appellants



1934054241017000000000014

BANKRUPTCY CREDITOR DISCLOSURE STATEMENT

Appellee submits the following information:

1. The Debtor:

Highland Capital Management, L.P.

2. The members of the creditors' committee:

Not applicable (Committee dissolved as of Effective Date of Plan).

3. Any entity that is an active participant in the proceeding before the Fifth Circuit:

Appellants: Charitable DAF Fund, L.P. and CLO Holdco, Ltd.

Appellee: Highland Capital Management, L.P.

4. Any other entity known to the Declarant whose stock or equity value could be substantially affected by the outcome of the proceeding:

None.

5. Counsel to the parties/entities identified in (1) – (4):

Counsel for Appellants Charitable DAF Fund, L.P. and CLO Holdco, Ltd.:

Mazin A. Sbaiti
Jonathan Bridges
Griffin S. Rubin
Sbaiti & Company PLLC
2200 Ross Avenue, Suite 4900W
Dallas, TX 75201
T: (214) 432-2899
F: (214) 853-436

Counsel for Appellee Highland Capital Management, L.P.:

PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz

10100 Santa Monica Boulevard, 13th Floor

Los Angeles, CA 90067

T: (310) 277-6910

F: (310) 201-0760

John A. Morris

Gregory V. Demo

Hayley R. Winograd

780 Third Avenue, 34th Floor

New York NY 10017-2024

T: (212) 561-7700

F: (212) 561-7777

HAYWARD PLLC

Melissa S. Hayward

Zachery Z. Annable

10501 N. Central Expressway, Suite 106

Dallas, TX 75231

T: (972) 755-7100

Dated: October 14, 2024

SBAITI & COMPANY PLLC

Mazin A. Sbaiti
Jonathan Bridges
Griffin S. Rubin
2200 Ross Avenue, Suite 4900W
Dallas, TX 75201
T: (214) 432-2899
F: (214) 853-4367

*Counsel for Appellants
Charitable DAF Fund, L.P. and
CLO Holdco, Ltd.*

CERTIFICATE OF SERVICE

I hereby certify that on October 15, 2024, the foregoing document was electronically filed using the appellate CM/ECF system. I further certify that all participants in this case are registered CM/ECF users and that service will be accomplished via CM/ECF.

/s/ Mazin A. Sbaiti

Mazin A. Sbaiti