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Case No. 24-10880

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**UNITED STATES COURT OF APPEALS  
FIFTH CIRCUIT**

In the Matter of Highland Capital Management, L.P.,  
Reorganized Debtor/Defendant.

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**CHARITABLE DAF FUND, L.P. and CLO HOLDCO, LTD.,**

**Appellants,**

**v.**

**HIGHLAND CAPITAL MANAGEMENT, L.P.,**

**Appellee.**

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APPEAL FROM THE UNITED STATES DISTRICT COURT FOR THE  
NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION

Civ. Act. No. 3:23-CV-01503-B

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**CREDITOR DISCLOSURE STATEMENT**

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*Counsel for Appellee Highland Capital Management, L.P.*



**BANKRUPTCY CREDITOR DISCLOSURE STATEMENT**

Appellee submits the following information:

**1. The Debtor:**

Highland Capital Management, L.P.

**2. The members of the creditors' committee:**

N/A (Committee dissolved as of Effective Date of Plan)

**3. Any entity that is an active participant in the proceeding before the Fifth Circuit:**

Appellants Charitable DAF Fund, L.P. and CLO Holdco, Ltd.

Appellee Highland Capital Management, L.P.

**4. Any other entity known to the Declarant whose stock or equity value could be substantially affected by the outcome of the proceeding: None**

**5. Counsel to the parties/entities identified in (1) – (4):**

**Appellants:**

**Charitable DAF Fund, L.P. and CLO Holdco, Ltd.**

Attorneys for Appellants:

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**Appellee:**

**Highland Capital Management, L.P.**

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Dated: October 14, 2024

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-and-

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*/s/ Melissa S. Hayward*

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**CERTIFICATE OF SERVICE**

I hereby certify that on October 14, 2024, the foregoing document was electronically filed using the appellate CM/ECF system. I further certify that all participants in this case are registered CM/ECF users and that service will be accomplished via CM/ECF.

*/s/ Melissa S. Hayward*

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Melissa S. Hayward