Filed 10/09/2/ Entered 10/00/2/ 22:21:12 Case 20-03190-sgj Doc 228 Docket #0228 Date Filed: 10/9/2024 Imaged Certificate or Notice



CLERK, U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed October 7, 2024

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

In re:	§ §	Chapter 11	
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹	§ §	Case No. 19-34054-sgj11	
Reorganized Debtor.	§ §		
HIGHLAND CAPITAL MANAGEMENT, L.P.,	- § 8		
Plaintiff,	\$ \$ \$	Adversary Proceeding	
VS.	§ §	No. 20-03190-sgj	
JAMES D. DONDERO,	§ § §		
Defendant.	§		

ORDER APPROVING STIPULATION REGARDING THE FINAL DISTRIBUTION PURSUANT TO LOCAL BANKRUPTCY RULE 7067-1 WITH RESPECT TO THE JUDGMENT ENTERED AGAINST JAMES DONDERO

¹ The Reorganized Debtor's last four digits of its taxpayer identification number are (8357). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.



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The Court has considered the Joint Motion for an Order Approving Stipulation Regarding

Final Distribution Pursuant to Local Bankruptcy Rule 7067-1 with Respect to the Judgment

Entered Against James Dondero [Docket No. 226] (the "Motion")¹ filed by Highland and Mr.

Dondero. The Court finds and concludes that: (a) notice of the Motion was adequate and no

additional notice of the Motion is required; (b) the Court has jurisdiction to consider the Motion

under 28 U.S.C. §§ 157 and 1334; (c) this is a core proceeding under 28 U.S.C. § 157(b)(2); (d)

venue is proper under 28 U.S.C. § 1409; and (e) the relief requested in the Motion is appropriate.

Accordingly,

IT IS ORDERED that:

1. The Stipulation and each of its terms is **APPROVED**.

2. The Bankruptcy Clerk shall issue payment to Highland Capital Management, LP

in the amount of: (i) \$450,000.00; plus (ii) \$747.57 in interest from June 7, 2021 through October

1, 2024; plus (iii) daily interest in the amount of \$0.62 per day from October 2, 2024 through the

date of withdrawal of funds from the Court Registry System, administered by the Administrative

Office of the United States Courts under 28 U.S.C. § 2045.

3. In conformity with Local Bankruptcy Rule 7067-1(c), the Court notes the following

with respect to Highland:

Payee:

Highland Capital Management, LP

Address:

100 Crescent Court, Suite 1850 Dallas, TX 75201

TIN:

87-2188357

4. The Bankruptcy Clerk is directed to accept on a confidential basis written electronic

transfer instructions from Highland's Counsel so that the Bankruptcy Clerk can promptly transfer

the Final Judgment Amount to Highland.

¹ Capitalized terms used but not defined in this Order have the meanings ascribed to them in the Motion.

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5. The Bankruptcy Clerk shall pay the Residual Amount to Mr. Dondero after

Highland is paid the Final Judgment Amount.

6. In conformity with Local Bankruptcy Rule 7067-1(c), the Court notes the following

with respect to Mr. Dondero:

Payee:

James Dondero

Address:

2515 McKinney Avenue, #1100, Dallas, TX 75201

7. The Bankruptcy Clerk is directed to accept on a confidential basis written electronic

transfer instructions from Mr. Dondero's Counsel (which instructions shall include an IRS Form

W-9 with Mr. Dondero's social security number) so that the Bankruptcy Clerk can promptly

transfer the Residual Amount to Mr. Dondero.

8. This Court retains exclusive jurisdiction and authority to hear and determine all

matters arising from or related to the implementation of this Order.

###End of Order###

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United States Bankruptcy Court Northern District of Texas

Highland Capital Management, L.P.,

Plaintiff Adv. Proc. No. 20-03190-sgj

Dondero,

Defendant

CERTIFICATE OF NOTICE

District/off: 0539-3 User: admin Page 1 of 2
Date Rcvd: Oct 07, 2024 Form ID: pdf001 Total Noticed: 2

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 09, 2024:

NONE

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID ust		Notice Type: Email Address Email/Text: ustpregion06.da.ecf@usdoj.gov	Date/Time	Recipient Name and Address
			Oct 07 2024 21:23:00	United States Trustee, 1100 Commerce Street, Room 976, Dallas, TX 75242-0996
ust	+	Email/Text: ustpregion07.au.ecf@usdoj.gov	Oct 07 2024 21:23:00	United States Trustee - AU12, United States Trustee, 903 San Jacinto Blvd, Suite 230, Austin, TX 78701-2450

TOTAL: 2

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 09, 2024 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 7, 2024 at the address(es) listed below:

Name Email Address

Juliana Hoffman

on behalf of Creditor Committee Official Committee of Unsecured Creditors jhoffman@sidley.com

txefiling notice@sidley.com; julianna-hoffman-8287@ecf.pacerpro.com

Matthew A. Clemente

on behalf of Creditor Committee Official Committee of Unsecured Creditors mclemente@sidley.com

mat the w-clemente-8764@ecf.pacerpro.com; efiling notice@sidley.com; ebromagen@sidley.com; alyssa.russell@sidley.com; dtwom = 0.11 to 100 to

ey@sidley.com

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Melissa S. Hayward

on behalf of Plaintiff Highland Capital Management L.P. MHayward@HaywardFirm.com, mholmes@HaywardFirm.com

Paige Holden Montgomery

on behalf of Creditor Committee Official Committee of Unsecured Creditors pmontgomery@sidley.com txefilingnotice@sidley.com;paige-montgomery-7756@ecf.pacerpro.com;spencer.stephens@sidley.com;ebromagen.com;ebromagen.com;ebromagen.com;ebromagen.com;ebromagen.com;ebromagen.com;ebroma

filingnotice@sidley.com

Zachery Z. Annable

on behalf of Plaintiff Highland Capital Management L.P. zannable@haywardfirm.com

TOTAL: 5