CASE NO. 23-90013

IN THE UNITED STATES COURT OF APPEALS FOR THE FIFTH CIRCUIT

NEXPOINT ADVISORS, L.P. and HIGHLAND CAPITAL MANAGEMENT FUND ADVISORS, L.P.,

APPELLANTS

V.

HIGHLAND CAPITAL MANAGEMENT, L.P.

APPELLEE

ON APPEAL FROM THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION BANKRUPTCY CASE No. 19-34054 (SGJ11)

APPEAL PENDING AS CIVIL ACTION No. 3:23-CV-00573 IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION

CREDITOR DISCLOSURE STATEMENT

MUNSCH HARDT KOPF & HARR, P.C.

Davor Rukavina Texas Bar No. 24030781 500 North Akard Street **Suite 3800** Dallas, Texas 75201-6659

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ATTORNEYS FOR THE APPELLANTS



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NexPoint Advisors, L.P. and Highland Capital Management Fund Advisors, L.P. n/k/a NexPoint Asset Management, L.P., the petitions/appellants herein, hereby respond to the Clerk's directive of April 27, 2023 as follows:

1. The Debtor:

Highland Capital Management, L.P.

Represented by:

PACHULSKI STANG ZIEHL & JONES LLP Jeffrey N. Pomerantz John A. Morris 10100 Santa Monica Blvd., 13th Floor Los Angeles, CA 90067 Telephone: (310) 277-6910 Facsimile: (310) 201-0760

-- and -

HAYWARD PLLC Melissa S. Hayward 10501 N. Central Expy, Ste. 106 Dallas, Texas 75231 Tel: (972) 755-7100 Facsimile: (972) 755-7110

2. Creditor Committee Members:

None (Official Committee of Unsecured Creditors has been dissolved)

Former Members:

Redeemer Committee of Highland Crusader Fund Meta-e Discovery UBS Securities LLC and UBS AG London Branch Acis Capital Management, L.P.

Acis Capital Management GP, LLP

Formerly Represented By:

SIDLEY AUSTIN LLP Penny P. Reid Paige Holden Montgomery Juliana L. Hoffman 2021 McKinney Avenue Suite 2000 Dallas, Texas 74201 Telephone: (214) 981-3300

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Matthew A. Clemente Dennis M. Twomey Alyssa Russell One South Dearborn Street Chicago, Illinois 60603 Telephone: (312) 853-7000 Facsimile: (312) 853-7036

3. <u>Any Entity That Is An Active Participant In the Proceeding:</u>

None (other than appellants and debtor)

4. Any Other Entity Known to the Declarant Whose Stock or Equity Value Could Be Substantially Affected by the Outcome of this Proceeding:

None

RESPECTFULLY SUBMITTED this 9th day of May, 2023.

MUNSCH HARDT KOPF & HARR, P.C.

By: /s/ Davor Rukavina

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ATTORNEYS FOR THE APPELLANTS

CERTIFICATE OF SERVICE

The undersigned hereby certifies that, on this the 9th day of May, 2023, a true and correct copy of this document was electronically served by the Court's ECF system on counsel for the appellee/respondent:

Jeffrey Pomerantz (jpomerantz@pszjlaw.com)

/s/ Davor Rukavina
Davor Rukavina, Esq.