BTXN 049 (rev. 03/15)

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

In Re:		Š	
Highland Capital Management, L.P.		8	
		Š	Case No.: 19–34054–sgj11
	Debtor(s)	Š	Chapter No.: 11
Highland Capital Management, L.P.		Š	Ĩ
	Plaintiff(s)	Š	Adversary No.: 21–03010–sgj
VS.		Š	
Highland Capital Management Fund A	Advisors, L.P. et	Š	Circil Cose No.
al.	,	Š	Civil Case No.:
	Defendant(s)	§	
		Š	
NexPoint Advisors, L.P. Highland Car	pital Management	Š	
Fund Advisors, L.P.	L U	Š	
,	Appellant(s)	Š	
VS.	11 ()	Š	
Highland Capital Management, L.P.		ş	
6 · · · · · · · · · · · · · · · · · · ·	Appellee(s)	Š	
	II ()	0	

NOTICE OF TRANSMITTAL

I am transmitting:

- □ The Motion for leave to Appeal 28 U.S.C. § (USDC Civil Action No. DNC Case).
- □ The Motion for Stay Pending Appeal (USDC Action No. DNC Case).
- □ The Proposed Findings of Fact and Conclusions of Law.
- □ The Motion to Extend Time To File Designation (USDC Civil Action No DNC Case).
- □ On , the Record on Appeal was transmitted. The designation of record or item(s) designated by were not filed when the record was transmitted. The item(s) were filed on awaiting instructions from the assigned district judge.
- □ Other
- ☑ Copies of: Notice of appeal, appeal order [126] and supporting documents

TO ALL ATTORNEYS: File all subsequent papers captioned and numbered with the appropriate division of the United States District Clerk's Office. Any questions concerning this proceeding should be directed to the U.S. District Clerk's Office at (214) 753–2200.

DATED: 9/28/22

FOR THE COURT: Robert P. Colwell, Clerk of Court

by: /s/Sheniqua Whitaker, Deputy Clerk



Case 3:22-cv-02170-S Document 1 Filed 09/30/22 Page 2 of 5 PageID 2 BTXN 116 (rev. 07/08)

> UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

APPEAL SERVICE LIST

Transmission of the Record

BK Case No.: <u>19–34054–sgj11</u>

Adversary No.: <u>21–03010–sgi</u>

Received in District Court by:

Date: _____

Volume Number(s):

cc: Stacey G Jernigan Courtney Lauer Caroline Nowlin Attorney(s) for Appellant US Trustee

Appellant NexPoint Advisors, L.P. Highland Capital Management Fund Advisors, L.P.

Davor Rukavina Julian P. Vasek MUNSCH HARDT KOPF & HARR, P.C. 3800 Ross Tower 500 N. Akard Street Dallas, Texas 75201–6659 Telephone: (214) 855–7587

Appellee Highland Capital Management, L.P.

PACHULSKI STANG ZIEHL & JONES LLP Jeffrey N. Pomerantz (CA Bar No. 143717) John A. Morris (NY Bar No. 2405397) Gregory V. Demo (NY Bar No. 5371992) Hayley R. Winograd (NY Bar No. 5612569) 10100 Santa Monica Blvd., 13th Floor Los Angeles, CA 90067 Telephone: (310) 277–6910

And

HAYWARD PLLC Melissa S. Hayward Texas Bar No. 24044908 MHayward@HaywardFirm.com Zachery Z. Annable Texas Bar No. 24053075 ZAnnable@HaywardFirm.com 10501 N. Central Expy, Ste. 106 Dallas, Texas 75231 Case 3:22-cv-02170-S Document 1 Filed 09/30/22 Page 3 of 5 PageID 3 Tel: (972) 755–71

Case 3:22-cv-02170-S	Document 1	Filed 09/30/22	Page 4 of 5	PageID 4
BTXN 150 (rev. 11/10)				

Highland Capital Management, L.P.	
Highland Capital Management, L.P.	Debtor(s)
	Plaintiff(s)
vs. Highland Capital Management Fund Advisors, L.P. et al	l. Defendant(s)

Case No.: 19-34054-sgj11 Chapter No.: 11

Adversary No.: 21-03010-sgj

CIVIL CASE COVER SHEET

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The JS 44 civil cover sheet and the information contained herein neither replace nor supplement the filing and service of pleadings or other papers as required by law, except as provided by local rules of court. This form, approved by the Judicial Conference of the United States in September 1974, is required for the use of the Clerk of Court for the purpose of initiating the civil docket sheet.

In Re-

- I. (a) APPELLANT NexPoint Advisors, L.P. Highland Capital Management Fund Advisors, L.P.
 - (b) County of Residence of First Listed Party: (EXCÉPT IN U.S. PLAINTIFF CASES)
 - (c) Attorney's (Firm Name, Address, and Telephone Number) Davor Řukavina Julian P. Vasek MUNSCH HARDT KOPF & HARR, P.C. 3800 Ross Tower 500 N. Akard Street Dallas, Texas 75201–6659 Telephone: (214) 855–7587

APPELLEE

Highland Capital Management, L.P.

County of Residence of First Listed Party: (IN U.S. PLAINTIFF CASES ONLY)

Attorney's (If Known) PACHULSKI STANG ZIEHL & JONES LLP Jeffrey N. Pomerantz (CA Bar No. 143717) John A. Morris (NY Bar No. 2405397) Gregory V. Demo (NY Bar No. 2405397) Hayley R. Winograd (NY Bar No. 5371992) Hayley R. Winograd (NY Bar No. 5612569) 10100 Santa Monica Blvd., 13th Floor Los Angeles, CA 90067 Telephone: (310) 277-6910

And

HAYWARD PLLC Melissa S. Hayward Texas Bar No. 24044908 MHayward@HaywardFirm.com Zachery Z. Annable Texas Bar No. 24053075 ZAnnable@HaywardFirm.com 10501 N. Central Expy, Ste. 106 Dallas, Texas 75231 Tel: (972) 755-7100

II. BASIS OF JURISDICTION

0 ₁	U.S. Government Plaintiff	o ₂	U.S. Government Defendant	⊙ ₃	Federal Question (U.S. Government Not a Party)	o 4	(In	versity dicate Citizenship Parties in Item III)
III. CITIZ	ZENSHIP OF PRINCII	PAL PAR	TIES					
Citizen of	This State	O 1	O 1		rated or Principal Place less In This State	C	4	O 4
Citizen of	Another State	o 2	° 2		rated and Principal Place less In Another State	0	5	O 5
Citizen or Foreign C	Subject of a Country	o 3	° 3	Foreign	Nation	C	6	о ₆
~	URE OF SUIT Appeal 28 USC 158	¢	423 Withdrawal 28 U	JSC 157	C 890 Other S	Statutory 2	Action	s
V. ORIG	IN							
⊙ ₁ c	Driginal Proceeding	о ₂	Removed from State Court	o 3	Remanded from Appellate C	Court	о ₄	Reinstated or Reopened
	Fransferred from nother district	о ₆	Multidistrict Litigation	o ,	Appeal to District Judge from Magistrate Judgment	m		

VI. CAUSE OF ACTION

Cite the U.S. Civil Statute under which you are filing (Do not cite jurisdictional statutes unless diversity): 422 Appeal 28 USC 158

Brief description of cause: Notice of appeal of a bankruptcy court order

VII. REQUESTED IN COMPLAINT:

CHECK IF THIS IS A CLASS ACTION UNDER F.R.C.P. 23

CHECK YES only if demanded in complaint: JURY DEMAND: \square Yes \square No

VIII. RELATED CASE(S) IF ANY Judge:

Docket Number:

DEMAND \$

DATED: 9/28/22

FOR THE COURT: Robert P. Colwell, Clerk of Court by: /s/Sheniqua Whitaker, Deputy Clerk Davor Rukavina, Esq. Texas Bar No. 24030781 Thomas D. Berghman, Esq. Texas Bar No. 24082683 Julian P. Vasek, Esq. Texas Bar No. 24070790 MUNSCH HARDT KOPF & HARR P.C. 500 N. Akard Street, Suite 3800 Dallas, Texas 75201 (214) 855-7500

COUNSEL FOR HIGHLAND CAPITAL MANAGEMENT FUND ADVISORS, L.P. AND NEXPOINT ADVISORS, L.P.

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	§	
HIGHLAND CAPITAL MANAGEMENT,	§ §	Chapter 11
L.P.	8 8	Case No. 19-34054-sgj11
Debtor.	§	
	§	
HIGHLAND CAPITAL MANAGEMENT,	§	
L.P.,	§	
Plaintiff,	8 8 8	
V.	8 8	Adv. No. 21-03010-sgj
••	8 8	May. 110. 21 05010 Sg
HIGHLAND CAPITAL MANAGEMENT	ş	
FUND ADVISORS, L.P. and NEXPOINT	§	
ADVISORS, L.P.,	§	
	§	
Defendants.	8	

JOINT NOTICE OF APPEAL

COME NOW NexPoint Advisors, L.P. and Highland Capital Management Fund Advisors, L.P. (together, the "<u>Advisors</u>"), the defendants in the above styled and numbered Adversary Proceeding, and, pursuant to 28 U.S.C. § 158(a), hereby appeal to the United States District Court for the Northern District of Texas that certain *Judgment* ("<u>Judgment</u>") entered by the Bankruptcy Court on September 14, 2022 at docket no. 126. A copy of the Judgment is attached hereto as Exhibit "A."

The names of the parties to the Order, their roles in the appeal, and the contact information

for their counsel are as follows:

1. <u>Appellants:</u>

NexPoint Advisors, L.P. Highland Capital Management Fund Advisors, L.P.

Attorneys:

Davor Rukavina Julian P. Vasek MUNSCH HARDT KOPF & HARR, P.C. 3800 Ross Tower 500 N. Akard Street Dallas, Texas 75201-6659 Telephone: (214) 855-7587 Facsimile: (214) 855-7584 Email: <u>drukavina@munsch.com</u> Email: jvasek@munsch.com

2. <u>Appellee:</u>

Highland Capital Management, L.P.

Attorneys:

PACHULSKI STANG ZIEHL & JONES LLP Jeffrey N. Pomerantz (CA Bar No. 143717) John A. Morris (NY Bar No. 2405397) Gregory V. Demo (NY Bar No. 5371992) Hayley R. Winograd (NY Bar No. 5612569) 10100 Santa Monica Blvd., 13th Floor Los Angeles, CA 90067 Telephone: (310) 277-6910 Facsimile: (310) 201-0760 jpomerantz@pszjlaw.com jmorris@pszjlaw.com hwinograd@pszjlaw.com

-and-

HAYWARD PLLC Melissa S. Hayward Texas Bar No. 24044908 MHayward@HaywardFirm.com Zachery Z. Annable Texas Bar No. 24053075 ZAnnable@HaywardFirm.com 10501 N. Central Expy, Ste. 106 Dallas, Texas 75231 Tel: (972) 755-7100 Fax: (972) 755-7110

RESPECTFULLY SUBMITTED this 20th day of September, 2022.

MUNSCH HARDT KOPF & HARR, P.C.

By: /s/ Davor Rukavina

Davor Rukavina, Esq. Texas Bar No. 24030781 Julian P. Vasek, Esq. Texas Bar No. 24070790 500 N. Akard Street, Suite 3800 Dallas, Texas 75201-6659 Telephone: (214) 855-7500 Facsimile: (214) 855-7584 Email: <u>drukavina@munsch.com</u> Email: jvasek@munsch.com

ATTORNEYS FOR NEXPOINT ADVISORS, L.P. AND HIGHLAND CAPITAL MANAGEMENT FUND ADVISORS, L.P.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that, on the 20th day of September, 2022, true and correct copies of this document, including any exhibit(s), were electronically served via the Court's CM/ECF system on all parties entitled to such notice, including counsel for the appellee.

By: <u>/s/ Davor Rukavina</u>

Davor Rukavina, Esq.

Case 21-03010-sgj Doc 126 Filed 09/14/22 Entered 09/14/22 08:53:43 Page 1 of 3



CLERK, U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

ENTERED THE DATE OF ENTRY IS ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed September 13, 2022

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

In re:	§ §	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹	\$ \$	Case No. 19-34054-sgj11
Reorganized Debtor.	ş Ş	
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§	
Plaintiff,	§ §	Adversary Proceeding No.
VS.	8 §	21-03010-sgj
	§	
HIGHLAND CAPITAL MANAGEMENT FUND	ş	
ADVISORS, L.P., AND NEXPOINT ADVISORS,	§	
L.P.,	§	
	§	
Defendants.	§	

JUDGMENT

EXHIBIT

¹ The Reorganized Debtor's last four digits of its taxpayer identification number are (8357). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

This matter having come before the Court following the consolidation of (a) certain breach of contract claims asserted by Highland Capital Management, L.P. ("Highland" or "Plaintiff") against Highland Capital Management Fund Advisors, L.P. ("HCMFA") and NexPoint Advisors, L.P. ("NexPoint" and together with HCFMA, the "Defendants," and Plaintiff and Defendants together, the "Parties") in the above-referenced adversary proceeding (the "Adversary Proceeding"), with (b) the administrative expense claims asserted by HCMFA and NexPoint against Highland in the Application for Allowance of Administrative Claim [Main Docket No. 1826];² and the Court having held an evidentiary hearing on April 12 and 13, 2022 (the "Trial") and considered (a) Defendants' arguments and contentions set forth in the Advisors' Trial Brief [AP Docket No. 90]; (b) Plaintiff's arguments and contentions set forth in *Highland's Proposed* Findings of Fact and Conclusions of Law [AP Docket No. 91]; (c) the Joint Pretrial Order [AP Docket No. 96] filed by the Parties; (d) the exhibits admitted into evidence during the Trial [AP Docket No. 115]; (e) the credibility of the witnesses who testified during the Trial; (f) the arguments presented by counsel during closing arguments held on April 27, 2022; and (g) all prior proceedings arising in or concerning the claims asserted in the Adversary Proceeding, and for the reasons set forth in the Findings of Fact and Conclusions of Law in Support of Judgment: (A) Granting Breach of Contract Claims Asserted by the Reorganized Debtor; and (B) Denving Defendants' Request for Allowance of Administrative Expense Claims [AP Docket No. 124] (the "Findings") issued by the Court on August 30, 2022; the Court hereby enters the following final judgment (the "Final Judgment").

IT IS ORDERED, ADJUDGED, AND DECREED as follows:

² See Stipulation (A) Amending Scheduling Order and (B) Consolidating and Resolving Certain Matters, Adv. Pro. No. 21-03010-sgj, Docket No. 36 (references to the docket maintained in the Adversary Proceeding are hereafter referred to as "<u>AP Docket No.</u>").

1. HCMFA owes Highland the aggregate sum of \$1,756,000, and Highland shall have a money judgment against HCMFA in that amount.

2. NexPoint owes Highland the aggregate sum of \$840,000, and Highland shall have a money judgment against NexPoint in that amount.

3. All relief requested by the Defendants in the *Application for Allowance of Administrative Claim* [Main Docket No. 1826], including with respect to (i) all alleged overpayments and (2) all alleged breaches of contract by Highland, is denied and all claims that were asserted or could have been asserted therein are dismissed with prejudice.

4. The amounts set forth to be paid in this Final Judgment shall bear interest, pursuant to 28 U.S.C. § 1961, from the date of the entry of this Final Judgment, at a rate of 3.48 percent. Interest shall be computed daily to the date of payment, except as provided in 28 U.S.C. § 2516(b) and 31 U.S.C. § 1304(b), and shall be compounded annually.

END OF JUDGMENT



CLERK, U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

ENTERED THE DATE OF ENTRY IS ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed September 13, 2022

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

In re:	§ 8	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹	s § §	Case No. 19-34054-sgj11
Reorganized Debtor.	§ §	
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§	
Plaintiff,	§ §	Adversary Proceeding No.
vs.	8 §	21-03010-sgj
	§	
HIGHLAND CAPITAL MANAGEMENT FUND	§	
ADVISORS, L.P., AND NEXPOINT ADVISORS,	§	
L.P.,	§	
	§	
Defendants.	§	

JUDGMENT

¹ The Reorganized Debtor's last four digits of its taxpayer identification number are (8357). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

This matter having come before the Court following the consolidation of (a) certain breach of contract claims asserted by Highland Capital Management, L.P. ("Highland" or "Plaintiff") against Highland Capital Management Fund Advisors, L.P. ("HCMFA") and NexPoint Advisors, L.P. ("NexPoint" and together with HCFMA, the "Defendants," and Plaintiff and Defendants together, the "Parties") in the above-referenced adversary proceeding (the "Adversary Proceeding"), with (b) the administrative expense claims asserted by HCMFA and NexPoint against Highland in the Application for Allowance of Administrative Claim [Main Docket No. 1826];² and the Court having held an evidentiary hearing on April 12 and 13, 2022 (the "Trial") and considered (a) Defendants' arguments and contentions set forth in the Advisors' Trial Brief [AP Docket No. 90]; (b) Plaintiff's arguments and contentions set forth in *Highland's Proposed* Findings of Fact and Conclusions of Law [AP Docket No. 91]; (c) the Joint Pretrial Order [AP Docket No. 96] filed by the Parties; (d) the exhibits admitted into evidence during the Trial [AP Docket No. 115]; (e) the credibility of the witnesses who testified during the Trial; (f) the arguments presented by counsel during closing arguments held on April 27, 2022; and (g) all prior proceedings arising in or concerning the claims asserted in the Adversary Proceeding, and for the reasons set forth in the Findings of Fact and Conclusions of Law in Support of Judgment: (A) Granting Breach of Contract Claims Asserted by the Reorganized Debtor; and (B) Denying Defendants' Request for Allowance of Administrative Expense Claims [AP Docket No. 124] (the "Findings") issued by the Court on August 30, 2022; the Court hereby enters the following final judgment (the "Final Judgment").

IT IS ORDERED, ADJUDGED, AND DECREED as follows:

² See Stipulation (A) Amending Scheduling Order and (B) Consolidating and Resolving Certain Matters, Adv. Pro. No. 21-03010-sgj, Docket No. 36 (references to the docket maintained in the Adversary Proceeding are hereafter referred to as "<u>AP Docket No.</u>").

1. HCMFA owes Highland the aggregate sum of \$1,756,000, and Highland shall have a money judgment against HCMFA in that amount.

2. NexPoint owes Highland the aggregate sum of \$840,000, and Highland shall have a money judgment against NexPoint in that amount.

3. All relief requested by the Defendants in the *Application for Allowance of Administrative Claim* [Main Docket No. 1826], including with respect to (i) all alleged overpayments and (2) all alleged breaches of contract by Highland, is denied and all claims that were asserted or could have been asserted therein are dismissed with prejudice.

4. The amounts set forth to be paid in this Final Judgment shall bear interest, pursuant to 28 U.S.C. § 1961, from the date of the entry of this Final Judgment, at a rate of 3.48 percent. Interest shall be computed daily to the date of payment, except as provided in 28 U.S.C. § 2516(b) and 31 U.S.C. § 1304(b), and shall be compounded annually.

END OF JUDGMENT

3

EXHIBITS, APPEAL

U.S. Bankruptcy Court Northern District of Texas (Dallas) Adversary Proceeding #: 21-03010-sgj

Assigned to: Chief Bankruptcy Jud Stacey G Jernigan Lead BK Case: <u>19-34054</u> Lead BK Title: Highland Capital Management, L.P. Lead BK Chapter: 11 Demand:

Nature[s] of Suit: 91 Declaratory judgment

02 Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy)72 Injunctive relief - other

Plaintiff

Highland Capital Management, L.P.

represented by Zachery Z. Annable

Date Filed: 02/17/21

Hayward PLLC 10501 N. Central Expressway Suite 106 Dallas, TX 75231 (972) 755-7108 Fax : (972) 755-7108 Email: <u>zannable@haywardfirm.com</u> *LEAD ATTORNEY*

V.

Defendant

Highland Capital Management Fund Advisors, L.P. K&LGates LLP c/o Stephen G. Topetzes 1600 K Street, NW Washington, DC 20006

represented by Thomas Daniel Berghman

Munsch Hardt Kopf & Harr PC 500 N Akard Street, Suite 3800 Dallas, TX 75201-6659 (214) 855-7554 Fax : (214) 978-4346 Email: tberghman@munsch.com

A. Lee Hogewood, III

K&L Gates LLP 4350 Lassiter at North Hills Avenue Suite 300 Raleigh, NC 27609 (919) 743-7306 Fax : (919) 516-2006 Email: <u>lee.hogewood@klgates.com</u>

Davor Rukavina

Munsch, Hardt, Kopf & Harr 500 N. Akard Street, Ste 3800 Dallas, TX 75201-6659 (214)855-7587 Fax : 214-978-5359 Email: <u>drukavina@munsch.com</u>

Julian Preston Vasek

Munsch Hardt Kopf & Harr P.C. 500 N. Akard Street Suite 3800 Dallas, TX 75201 214-855-7500 Fax : 214-855-7584 Email: jvasek@munsch.com

Defendant

NexPoint Advisors, L.P. K&L Gates LLP c/o Stephen G. Topetzes 1600 K Street, NW Washington, DC 20006

represented by Thomas Daniel Berghman

(See above for address)

A. Lee Hogewood, III (See above for address)

Davor Rukavina (See above for address)

Julian Preston Vasek

(See above for address)

Filing Date	Docket Text
02/17/2021	▲ 1 (88 pgs; 12 docs) Adversary case 21-03010. Complaint by Highland Capital Management, L.P. against Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P Fee Amount \$350 (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D # 5 Exhibit E # 6 Exhibit F # 7 Exhibit G # 8 Exhibit H # 9 Exhibit I # 10 Exhibit J # 11 Adversary Cover Sheet). Nature(s) of suit: 91 (Declaratory judgment). 02 (Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy)). 72 (Injunctive relief - other). (Annable, Zachery)
02/17/2021	Receipt of filing fee for Complaint(21-03010-sgj) [cmp,cmp] (350.00). Receipt number 28496915, amount \$ 350.00 (re: Doc# <u>1</u>). (U.S. Treasury)
02/17/2021	
02/17/2021	

9/28/22, 9:02 AM

U.S. Bankruptcy Court - Northern District of Texas

28/22, 9:02 AM	U.S. Bankruptcy Court - Northern District of Texas
02/17/2021	 4 (78 pgs; 11 docs) Declaration re: (Declaration of Mr. James P. Seery, Jr. in Support of Debtor's Emergency Motion for a Mandatory Injunction Requiring the Advisors to Adopt and Implement a Plan for the Transition of Services by February 28, 2021) filed by Plaintiff Highland Capital Management, L.P. (RE: related document(s)2 Motion to compel Adoption and Implementation of a Plan for the Transition of Services by February 28, 2021. (Debtor's Emergency Motion for a Mandatory Injunction Requiring the Advisors to Adopt and Implement a Plan for the Transition of Services by February 28, 2021. (Debtor's Emergency Motion for a Mandatory Injunction Requiring the Advisors to Adopt and Implement a Plan for the Transition of Service). (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D # 5 Exhibit E # 6 Exhibit F # 7 Exhibit G # 8 Exhibit H # 9 Exhibit I # 10 Exhibit J) (Annable, Zachery)
02/17/2021	<u>5</u> (6 pgs) Motion for expedited hearing(related documents <u>2</u> Motion to compel) filed by Plaintiff Highland Capital Management, L.P. (Annable, Zachery)
02/17/2021	6 (3 pgs) Notice of hearing filed by Plaintiff Highland Capital Management, L.P. (RE: related document(s) ² Motion to compel filed by Plaintiff Highland Capital Management, L.P.). Hearing to be held on 2/23/2021 at 09:30 AM Dallas Judge Jernigan Ctrm for <u>2</u> , (Annable, Zachery)
02/18/2021	[2 pgs) Summons issued on Highland Capital Management Fund Advisors, L.P. Answer Due 3/22/2021; NexPoint Advisors, L.P. Answer Due 3/22/2021 (Edmond, Michael)
02/18/2021	
02/18/2021	9 (4 pgs) Notice of Appearance and Request for Notice by A. Lee Hogewood III filed by Defendants Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P (Hogewood, A.)
02/18/2021	 Q 10 (320 pgs; 17 docs) Witness and Exhibit List filed by Plaintiff Highland Capital Management, L.P. (RE: related document(s)2 Motion to compel Adoption and Implementation of a Plan for the Transition of Services by February 28, 2021. (Debtor's Emergency Motion for a Mandatory Injunction Requiring the Advisors to Adopt and Implement a Plan for the Transition of Service). (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6 # 7 Exhibit 7 # 8 Exhibit 8 # 9 Exhibit 9 # 10 Exhibit 10 # 11 Exhibit 11 # 12 Exhibit 12 # 13 Exhibit 13 # 14 Exhibit 14 # 15 Exhibit 15 # 16 Exhibit 16) (Annable, Zachery)
02/18/2021	① <u>11</u> (2 pgs) Order granting motion for expedited hearing (Related Doc# <u>5</u>)(document set for hearing: <u>2</u> Motion to compel) Hearing to be held on 2/23/2021 at 09:30 AM Dallas Judge Jernigan Ctrm for <u>2</u> , Entered on 2/18/2021. (Okafor, M.)
02/19/2021	12 (13 pgs) Certificate of service re: Documents Served on February 17, 2021 Filed by Claims Agent Kurtzman Carson Consultants LLC (related document(s)] Adversary case 21-03010. Complaint by Highland Capital Management, L.P. against Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., Fee Amount \$350 (Attachments: #1 Exhibit A #2 Exhibit B #3 Exhibit C #4 Exhibit D # 5 Exhibit E # 6 Exhibit F # 7 Exhibit G # 8 Exhibit H # 9 Exhibit I #10 Exhibit J # 11 Adversary Cover Sheet). Nature(s) of suit: 91 (Declaratory judgment). 02 (Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy)). 72 (Injunctive relief - other). filed by Plaintiff Highland Capital Management, L.P., 2 Motion to compel Adoption and Implementation of a Plan for the Transition of Services by February 28, 2021. (Debtor's Emergency Motion for a Mandatory Injunction Requiring the Advisors to Adopt and Implement, L.P. filed by Plaintiff Highland Capital Management, L.P., 3 Brief in support filed by Plaintiff Highland Capital Management, L.P., 3 Brief in support filed by Plaintiff Highland Capital Management, L.P., 4 Declaration of a Plan for the Transition of Services by February 28, 2021. (Debtor's Emergency Injunction Requiring the Advisors to Adopt and Implementation of a Plan for the Transition of Services by February 28, 2021. (Debtor's Emergency Motion for Services by February 28, 2021. (Debtor's Emergency Motion of Services by February 28, 2021. (Debtor's Emergency Motion of Services by February 28, 2021. (Debtor's Emergency Motion for a Mandatory Injunction to compel Adoption and Implement, L.P., 3 Brief in support filed by Plaintiff Highland Capital Management, L.P., 4 Declaration of a Plan for the Transition of Services by February 28, 2021. (Debtor's Emergency Motion for a Mandatory Injunction Requiring the Advisors to Adopt and Implement a Plan for the Transition of Services by February 28, 2021. (Debtor's Emergency Motion for a Mandatory Injunction Requiring the Advis

https://txnb-ecf.sso.dcn/cgi-bin/DktRpt.pl?205408324040589-L_1_0-1

28/22, 9:02 AM	U.S. Bankruptcy Court - Northern District of Texas
	Injunction Requiring the Advisors to Adopt and Implement a Plan for the Transition of Services by February 28, 2021) filed by Plaintiff Highland Capital Management, L.P. (RE: related document(s) <u>2</u> Motion to compel Adoption and Implementation of a Plan for the Transition of Services by February 28, 2021. (Debtor's Emergency Motion for a Mandatory Injunction Requiring the Advisors to Adopt and Implement a Plan for the Transition of Service). (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D # 5 Exhibit E # 6 Exhibit F # 7 Exhibit G # 8 Exhibit H # 9 Exhibit I # 10 Exhibit J) filed by Plaintiff Highland Capital Management, L.P., <u>5</u> Motion for expedited hearing(related documents <u>2</u> Motion to compel) filed by Plaintiff Highland Capital Management, L.P. filed by Plaintiff Highland Capital Management, L.P., <u>6</u> Notice of hearing filed by Plaintiff Highland Capital Management, L.P.). Hearing to be held on 2/23/2021 at 09:30 AM Dallas Judge Jernigan Ctrm for <u>2</u> , filed by Plaintiff Highland Capital Management, L.P.). (Kass, Albert)
02/20/2021	
02/20/2021	
02/21/2021	15 (3 pgs) Notice to take deposition of James P. Seery Jr. filed by Defendants Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P (Vasek, Julian)
02/21/2021	<u>16</u> (3 pgs) Notice to take deposition of Dustin Norris filed by Plaintiff Highland Capital Management, L.P (Annable, Zachery)
02/21/2021	17 (3 pgs) Notice to take deposition of James Dondero filed by Plaintiff Highland Capital Management, L.P (Annable, Zachery)
02/21/2021	● <u>18</u> (151 pgs; 15 docs) Witness and Exhibit List filed by Defendants Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P. (RE: related document(s) <u>2</u> Motion to compel Adoption and Implementation of a Plan for the Transition of Services by February 28, 2021. (Debtor's Emergency Motion for a Mandatory Injunction Requiring the Advisors to Adopt and Implement a Plan for the Transition of Service). (Attachments: # <u>1</u> Exhibit A # <u>2</u> Exhibit B # <u>3</u> Exhibit C # <u>4</u> Exhibit D # <u>5</u> Exhibit E # <u>6</u> Exhibit F # <u>7</u> Exhibit G # <u>8</u> Exhibit H # <u>9</u> Exhibit I # <u>10</u> Exhibit J # <u>11</u> Exhibit K # <u>12</u> Exhibit L # <u>13</u> Exhibit M # <u>14</u> Exhibit N) (Vasek, Julian)
02/22/2021	 19 (69 pgs; 6 docs) Amended Witness and Exhibit List filed by Plaintiff Highland Capital Management, L.P. (RE: related document(s)10 List (witness/exhibit/generic)). (Attachments: # 1 Exhibit 17 # 2 Exhibit 18 # 3 Exhibit 19 # 4 Exhibit 20 # 5 Exhibit 21) (Annable, Zachery)
02/22/2021	
02/23/2021	21 (1 pg) Request for transcript regarding a hearing held on 2/23/2021. The requested turn-around time is hourly. (Edmond, Michael)
02/23/2021	 22 (6 pgs) Certificate of service re: 1) Debtor's Witness and Exhibit List with Respect to Evidentiary Hearing to be Held on February 23, 2021; and 2) Order Granting Debtor's Motion for Expedited Hearing on it's Emergency Motion for a Mandatory Injunction Requiring the Advisors to Implement a Plan for the Transition of Services by February 28, 2021 Filed by Claims Agent Kurtzman Carson Consultants LLC

/28/22, 9:02 AM	U.S. Bankruptcy Court - Northern District of Texas
	(related document(s) <u>10</u> Witness and Exhibit List filed by Plaintiff Highland Capital Management, L.P. (RE: related document(s) <u>2</u> Motion to compel Adoption and Implementation of a Plan for the Transition of Services by February 28, 2021. (<i>Debtor's Emergency Motion for a Mandatory Injunction Requiring the</i> <i>Advisors to Adopt and Implement a Plan for the Transition of Service</i>). (<i>Attachments: #1 Exhibit 1 #2</i> <i>Exhibit 2 #3 Exhibit 3 #4 Exhibit 4 #5 Exhibit 5 #6 Exhibit 6 #7 Exhibit 7 #8 Exhibit 8 #9 Exhibit 9 #</i> <i>10 Exhibit 10 #11 Exhibit 11 #12 Exhibit 12 #13 Exhibit 13 #14 Exhibit 14 #15 Exhibit 15 #16 Exhibit</i> <i>16) filed by Plaintiff Highland Capital Management, L.P., <u>11</u> Order granting motion for expedited hearing (<i>Related Doc</i><u>5</u>)(document set for hearing: <u>2</u> Motion to compel) Hearing to be held on 2/23/2021 at 09:30 <i>AM Dallas Judge Jernigan Ctrm for <u>2</u>, Entered on 2/18/2021. (Okafor, M.)</i>). (Kass, Albert)</i>
02/23/2021	 23 Hearing held on 2/23/2021. (RE: related document(s)² Motion to compel Adoption and Implementation of a Plan for the Transition of Services by February 28, 2021, (Debtor's Emergency Motion for a Mandatory Injunction Requiring the Advisors to Adopt and Implement a Plan for the Transition of Services by February 28, 2021) filed by Plaintiff Highland Capital Management, L.P. filed by Plaintiff Highland Capital Management, L.P.) (Appearances: J. Morris and J. Pomeranz for Debtor; L. Hogewood and D. Rukavina for Advisors; J. Wilson and B. Assink for J. Dondero; M. Clemente for UCC. Evidentiary hearing. Motion moot, as a result of evidence and findings that court made on the record. Mr. Morris to upload an order consistent with the courts ruling.) (Edmond, Michael) (Entered: 02/24/2021)
02/23/2021	 Q 27 (1 pg) Court admitted exhibits date of hearing February 23, 2021 (RE: related document(s)2 Motion to compel Adoption and Implementation of a Plan for the Transition of Services by February 28, 2021. (Debtor's Emergency Motion for a Mandatory Injunction Requiring the Advisors to Adopt and Implement a Plan for the Transition of Services by February 28, 2021) filed by Plaintiff Highland Capital Management, L.P.) (COURT ADMITTED PLAINTIFF'S EXHIBIT'S #1 THROUGH #21 ADMITTED BY JOHN MORRIS THAT APPEAR AT DOC. #10 & #19 AND DEFENDANT EXHIBIT'S #A THROUGH #N THAT APPEAR AT DOC. #18 & EXHIBIT #0 (TO BE SUPPLEMENTED IN) BY DAVOR RUKAVINA) (Edmond, Michael) (Entered: 02/25/2021)
02/24/2021	24 (7 pgs) Support/supplemental documentLetter to Court Regarding Proposed Order filed by Defendants Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P. (RE: related document(s) 23 Hearing held). (Rukavina, Davor)
02/24/2021	 25 (5 pgs) Order dismissing motion to compel as moot. (related document # 2) Entered on 2/24/2021. (Bradden, T.)
02/25/2021	26 (239 pgs) Transcript regarding Hearing Held 02/23/2021 (239 pgs.) RE: Motion for Mandatory Injunction. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING. TRANSCRIPT RELEASE DATE IS 05/26/2021. Until that time the transcript may be viewed at the Clerk's Office or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Kathy Rehling, kathyrehlingtranscripts@gmail.com, Telephone number 972-786-3063. (RE: related document(s) 23 Hearing held on 2/23/2021. (RE: related document(s) <u>2</u> Motion to compel Adoption and Implementation of a Plan for the Transition of Services by February 28, 2021, (Debtor's Emergency Motion for a Mandatory Injunction Requiring the Advisors to Adopt and Implement a Plan for the Transition of Services by February 28, 2021) filed by Plaintiff Highland Capital Management, L.P. filed by Plaintiff Highland Capital Management, L.P.) (Appearances: J. Morris and J. Pomeranz for Debtor; L. Hogewood and D. Rukavina for Advisors; J. Wilson and B. Assink for J. Dondero; M. Clemente for UCC. Evidentiary hearing. Motion moot, as a result of evidence and findings that court made on the record. Mr. Morris to upload an order consistent with the courts ruling.)). Transcript to be made available to the public on 05/26/2021. (Rehling, Kathy)
02/25/2021	

9/28/22, 9:02 AM	U.S. Bankruptcy Court - Northern District of Texas
	Management, L.P filed by Plaintiff Highland Capital Management, L.P., <u>19</u> Amended Witness and Exhibit List filed by Plaintiff Highland Capital Management, L.P. (RE: related document(s) <u>10</u> List (witness/exhibit/generic)). (Attachments: # 1 Exhibit 17 # 2 Exhibit 18 # 3 Exhibit 19 # 4 Exhibit 20 # 5 Exhibit 21) filed by Plaintiff Highland Capital Management, L.P.). (Kass, Albert)
02/27/2021	Q 29 (7 pgs) BNC certificate of mailing - PDF document. (RE: related document(s)25 Order dismissing motion to compel as moot. (related document 2) Entered on 2/24/2021. (Bradden, T.)) No. of Notices: 1. Notice Date 02/27/2021. (Admin.)
03/01/2021	30 (5 pgs) Certificate of service re: Order Filed by Claims Agent Kurtzman Carson Consultants LLC (related document(s)25 Order dismissing motion to compel as moot. (related document 2) Entered on 2/24/2021. (Bradden, T.)). (Kass, Albert)
03/10/2021	31 (3 pgs) Notice of Appearance and Request for Notice by Paige Holden Montgomery filed by Interested Party Committee of Unsecured Creditors. (Montgomery, Paige)
03/10/2021	32 (3 pgs) Notice of Appearance and Request for Notice by Juliana Hoffman filed by Interested Party Committee of Unsecured Creditors. (Hoffman, Juliana)
03/22/2021	33 (7 pgs) Answer to complaint filed by Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P (Rukavina, Davor)
07/12/2021	
07/14/2021	(1 pg) PDF with attached Audio File. Court Date & Time [07/12/2021 01:37:35 PM]. File Size [1287 KB]. Run Time [00:05:29]. (admin).
08/04/2021	36 (7 pgs) Stipulation by Highland Capital Management, L.P. and Highland Capital Management Fund Advisors, L.P., and NexPoint Advisors, L.P filed by Plaintiff Highland Capital Management, L.P. (RE: related document(s)8 Standing scheduling order in an adversary proceeding). (Annable, Zachery)
08/06/2021	 37 (11 pgs) Order approving stipulation (A) amending schedule and (B) consolidating and resolving certain matters (RE: related document(s)2607 Stipulation filed by Debtor Highland Capital Management, L.P. (RE: related document(s) 36 Stipulation and 1 Complaint filed by Plaintiff Highland Capital Management, L.P.). Trial date set for 12/7/2021 at 09:30 AM at Dallas Judge Jernigan Ctrm. Entered on 8/6/2021 (Okafor, M.)
08/06/2021	
08/08/2021	

	date set for 12/7/2021 at 09:30 AM at Dallas Judge Jernigan Ctrm. Entered on 8/6/2021 (Okafor, M.)) No. of Notices: 1. Notice Date 08/08/2021. (Admin.)
08/11/2021	
10/05/2021	
10/11/2021	
11/01/2021	43 (3 pgs) Notice of Reservation of Rights Regarding Application for Allowance of Administrative Expense Claim filed by Defendants Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P (Vasek, Julian)
12/09/2021	44 (3 pgs) Notice of Trial hearing filed by Defendants Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P Trial date set for 2/8/2022 at 09:30 AM at at https://us- courts.webex.com/meet/jerniga. (Vasek, Julian)
12/15/2021	
12/17/2021	▲ <u>46</u> (10 pgs) Order approving stipulation regarding second amended scheduling order (RE: related document(s) <u>1</u> Complaint filed by Plaintiff Highland Capital Management, L.P., <u>45</u> Stipulation filed by Plaintiff Highland Capital Management, L.P.). Trial Docket Call date set for 2/8-9/2022 at 09:30 AM Dallas Judge Jernigan Ctrm. Entered on 12/17/2021 (Okafor, Marcey)
12/19/2021	
12/20/2021	
12/22/2021	49 (10 pgs) Reply to Debtors Objection to Application for Administrative Claim of Highland Capital Management Fund Advisors, L.P. and NexPoint Advisors, L.P. filed by Defendants Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P (Vasek, Julian) Modified text on 12/23/2021 (Okafor, Marcey).
12/22/2021	<u>50</u> (5 pgs) Certificate of service re: Order Approving Stipulation Regarding Second Amended

	Scheduling Order Filed by Claims Agent Kurtzman Carson Consultants LLC (related document(s) <u>46</u> Order approving stipulation regarding second amended scheduling order (RE: related document(s) <u>1</u> Complaint filed by Plaintiff Highland Capital Management, L.P., <u>45</u> Stipulation filed by Plaintiff Highland Capital Management, L.P.). Trial Docket Call date set for 2/8-9/2022 at 09:30 AM Dallas Judge Jernigan Ctrm. Entered on 12/17/2021). (Kass, Albert)
12/27/2021	51 (8 pgs) Subpoena on Frank Waterhouse filed by Plaintiff Highland Capital Management, L.P (Annable, Zachery)
12/28/2021	<u>52</u> (9 pgs) Certificate of service re: Plaintiff's Notice of Service of a Subpoena to Frank Waterhouse Filed by Claims Agent Kurtzman Carson Consultants LLC (related document(s) <u>51</u> Subpoena on Frank Waterhouse filed by Plaintiff Highland Capital Management, L.P filed by Plaintiff Highland Capital Management, L.P.). (Kass, Albert)
01/04/2022	53 (8 pgs) Notice to take deposition of Highland Capital Management Fund Advisors, L.P. filed by Plaintiff Highland Capital Management, L.P (Annable, Zachery)
01/04/2022	54 (8 pgs) Notice to take deposition of NexPoint Advisors, L.P. filed by Plaintiff Highland Capital Management, L.P (Annable, Zachery)
01/04/2022	55 (3 pgs) Notice to take deposition of Dustin Norris filed by Plaintiff Highland Capital Management, L.P (Annable, Zachery)
01/05/2022	56 (11 pgs) Response opposed to (related document(s): 49 Notice (generic) filed by Defendant Highland Capital Management Fund Advisors, L.P., Defendant NexPoint Advisors, L.P.) filed by Plaintiff Highland Capital Management, L.P (Annable, Zachery)
01/06/2022	57 (12 pgs) Certificate of service re: 1) Highland's Amended Notice of Rule 30(b)(6) Deposition to (A) Highland Capital Management Fund Advisors, L.P. and (B) NexPoint Advisors, L.P.; 2) Highland's Amended Notice of Rule 30(b)(6) Deposition to (A) Highland Capital Management Fund Advisors, L.P. and (B) NexPoint Advisors, L.P.; and 3) Highland's Notice of Deposition to Dustin Norris Filed by Claims Agent Kurtzman Carson Consultants LLC (related document(s)53 Notice to take deposition of Highland Capital Management Fund Advisors, L.P. filed by Plaintiff Highland Capital Management, L.P., filed by Plaintiff Highland Capital Management, L.P., filed by Plaintiff Highland Capital Management, L.P., 55 Notice to take deposition of Dustin Norris filed by Plaintiff Highland Capital Management, L.P., 55 Notice to take deposition of Dustin Norris filed by Plaintiff Highland Capital Management, L.P., filed by Plaintiff Highland Capital Management, L.P., 51 Notice to take deposition of Dustin Norris filed by Plaintiff Highland Capital Management, L.P., 52 Notice to take deposition of Dustin Norris filed by Plaintiff Highland Capital Management, L.P., 51 Notice to take deposition of Dustin Norris filed by Plaintiff Highland Capital Management, L.P., 51 Notice to take deposition of Dustin Norris filed by Plaintiff Highland Capital Management, L.P., 55 Notice to take deposition of Dustin Norris filed by Plaintiff Highland Capital Management, L.P., 55 Notice to take deposition of Dustin Norris filed by Plaintiff Highland Capital Management, L.P., 55 Notice to take deposition of Dustin Norris filed by Plaintiff Highland Capital Management, L.P., 55 Notice to take deposition of Dustin Norris filed by Plaintiff Highland Capital Management, L.P., 55 Notice to take deposition of Dustin Norris filed by Plaintiff Highland Capital Management, L.P., 55 Notice to take deposition of Dustin Norris filed by Plaintiff Highland Capital Management, L.P., 55 Notice to take deposition filed by Plaintiff Highland Capital Management, L.P., 55 No
01/07/2022	
01/31/2022	59 (7 pgs; 2 docs) Joint Motion to continue hearing on (related documents <u>1</u> Complaint, <u>45</u> Stipulation) filed by Defendants Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., Plaintiff Highland Capital Management, L.P. (Attachments: # <u>1</u> Proposed Order) (Rukavina, Davor)
02/01/2022	 60 (3 pgs) Agreed Amended Scheduling Order granting motion to continue trial (related document # 59) (related documents Complaint, Stipulation) Trial date set for 4/12/2022 at 09:30 AM at Dallas Judge Jernigan Ctrm. Entered on 2/1/2022. (Okafor, Marcey)
02/03/2022	<u>61</u> (5 pgs) BNC certificate of mailing - PDF document. (RE: related document(s) <u>60</u> Agreed Amended Scheduling Order granting motion to continue trial (related document <u>59</u>) (related documents Complaint,

-0/22, 0.02 / Wi	Stipulation) Trial date set for 4/12/2022 at 09:30 AM at Dallas Judge Jernigan Ctrm. Entered on 2/1/2022.) No. of Notices: 2. Notice Date 02/03/2022. (Admin.)
02/04/2022	62 (5 pgs) Certificate of service re: Agreed Amended Scheduling Order Filed by Claims Agent Kurtzman Carson Consultants LLC (related document(s) <u>60</u> Agreed Amended Scheduling Order granting motion to continue trial (related document <u>59</u>) (related documents Complaint, Stipulation) Trial date set for 4/12/2022 at 09:30 AM at Dallas Judge Jernigan Ctrm. Entered on 2/1/2022.). (Kass, Albert)
02/26/2022	G3 (3 pgs) Notice to take deposition of Dustin Norris filed by Plaintiff Highland Capital Management, L.P (Annable, Zachery)
02/26/2022	
02/26/2022	<u>65</u> (3 pgs) Notice to take deposition of Dennis J. Sauter, Jr. filed by Plaintiff Highland Capital Management, L.P (Annable, Zachery)
03/02/2022	66 (8 pgs) Subpoena on Frank Waterhouse filed by Plaintiff Highland Capital Management, L.P (Annable, Zachery)
03/03/2022	67 (12 pgs) Certificate of service re: 1) Highland's Amended Notice of Deposition to Dustin Norris; 2) Highland's Second Amended Notice of Rule 30(b)(6) Deposition to (A) Highland Capital Management Fund Advisors, L.P. and (B) NexPoint Advisors, L.P.; and 3) Highland's Amended Notice of Deposition to Dennis J. Sauter, Jr. Filed by Claims Agent Kurtzman Carson Consultants LLC (related document(s)63 Notice to take deposition of Dustin Norris filed by Plaintiff Highland Capital Management, L.P., filed by Plaintiff Highland Capital Management, L.P., 64 Notice to take deposition of Highland Capital Management, L.P., 65 Notice to take deposition of Dennis J. Sauter, Jr. filed by Plaintiff Highland Capital Management, L.P., filed by Plaintiff Highland Capital Management, L.P., 65 Notice to take deposition of Dennis J. Sauter, Jr. filed by Plaintiff Highland Capital Management, L.P., 65 Notice to take deposition of Dennis J. Sauter, Jr. filed by Plaintiff Highland Capital Management, L.P., 65 Notice to take deposition of Dennis J. Sauter, Jr. filed by Plaintiff Highland Capital Management, L.P., 65 Notice to take deposition of Dennis J. Sauter, Jr. filed by Plaintiff Highland Capital Management, L.P., 65 Notice to take deposition of Dennis J. Sauter, Jr. filed by Plaintiff Highland Capital Management, L.P., 65 Notice to take deposition of Dennis J. Sauter, Jr. filed by Plaintiff Highland Capital Management, L.P., 65 Notice to take deposition of Dennis J. Sauter, Jr. filed by Plaintiff Highland Capital Management, L.P., 65 Notice to take deposition of Dennis J. Sauter, Jr. filed by Plaintiff Highland Capital Management, L.P., 65 Notice to take deposition of Dennis J. Sauter, Jr. filed by Plaintiff Highland Capital Management, L.P., 65 Notice to take deposition of Dennis J. Sauter, Jr. filed by Plaintiff Highland Capital Management, L.P.). (Kass, Albert)
03/07/2022	68 (9 pgs) Certificate of service re: Plaintiff's Amended Notice of Service of a Subpoena to Frank Waterhouse Filed by Claims Agent Kurtzman Carson Consultants LLC (related document(s) <u>66</u> Subpoena on Frank Waterhouse filed by Plaintiff Highland Capital Management, L.P filed by Plaintiff Highland Capital Management, L.P.). (Kass, Albert)
03/15/2022	69 (7 pgs) Subpoena on Frank Waterhouse filed by Plaintiff Highland Capital Management, L.P (Annable, Zachery)
03/15/2022	<u>70</u> (11 pgs) Subpoena on Highland Capital Management Fund Advisors, L.P. filed by Plaintiff Highland Capital Management, L.P (Annable, Zachery)
03/15/2022	<u>71</u> (11 pgs) Subpoena on NexPoint Advisors, L.P. filed by Plaintiff Highland Capital Management, L.P (Annable, Zachery)
03/16/2022	

9/28/22, 9:02 AM

03/22/2022	73 (7 pgs) Subpoena on Frank Waterhouse filed by Plaintiff Highland Capital Management, L.P (Annable, Zachery)
03/24/2022	 74 (10 pgs) Certificate of service re: Plaintiffs Third Amended Notice of Service of a Subpoena to Frank Waterhouse Filed by Claims Agent Kurtzman Carson Consultants LLC (related document(s)73 Subpoena on Frank Waterhouse filed by Plaintiff Highland Capital Management, L.P., filed by Plaintiff Highland Capital Management, L.P.). (Kass, Albert)
04/01/2022	<u>75</u> (11 pgs) Subpoena on NexPoint Advisors, L.P. filed by Plaintiff Highland Capital Management, L.P (Annable, Zachery)
04/01/2022	<u>76</u> (11 pgs) Subpoena on Highland Capital Management Fund Advisors, L.P. filed by Plaintiff Highland Capital Management, L.P (Annable, Zachery)
04/01/2022	77 (7 pgs) Subpoena on James Dondero filed by Plaintiff Highland Capital Management, L.P (Annable, Zachery)
04/01/2022	78 (7 pgs) Subpoena on Dustin Norris filed by Plaintiff Highland Capital Management, L.P (Annable, Zachery)
04/01/2022	<u>79</u> (7 pgs) Subpoena on The Retail Board filed by Plaintiff Highland Capital Management, L.P (Annable, Zachery)
04/01/2022	
04/01/2022	81 (4 pgs) Witness and Exhibit List / Advisors' Trial Witness and Exhibit List filed by Defendants Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P. (RE: related document(s)1 Complaint). (Berghman, Thomas)

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04/05/2022	82 (4 pgs) Objection to (related document(s): <u>80</u> List (witness/exhibit/generic) filed by Plaintiff Highland Capital Management, L.P.) filed by Defendants Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P (Berghman, Thomas)
04/05/2022	83 (3 pgs) Objection to (related document(s): <u>81</u> List (witness/exhibit/generic) filed by Defendant Highland Capital Management Fund Advisors, L.P., Defendant NexPoint Advisors, L.P.)(<i>Reorganized</i> Debtor's Objections to Advisors' Trial Witness and Exhibit List) filed by Plaintiff Highland Capital Management, L.P (Annable, Zachery)
04/06/2022	84 (4 pgs) Certificate of service re: Subpoena to Appear and Testify at a Hearing or Trial in a Bankruptcy Case (or Adversary Proceeding) (Affidavit of Service) filed by Plaintiff Highland Capital Management, L.P. (RE: related document(s) <u>78</u> Subpoena). (Annable, Zachery)
04/06/2022	85 (4 pgs) Certificate of service re: Subpoena to Appear and Testify at a Hearing or Trial in a Bankruptcy Case (or Adversary Proceeding) (Affidavit of Service) filed by Plaintiff Highland Capital Management, L.P. (RE: related document(s)77 Subpoena). (Annable, Zachery)
04/06/2022	<u>86</u> (8 pgs) Certificate of service re: Subpoena to Appear and Testify at a Hearing or Trial in a Bankruptcy Case (or Adversary Proceeding) (<i>Affidavit of Service</i>) filed by Plaintiff Highland Capital Management, L.P. (RE: related document(s) <u>76</u> Subpoena). (Annable, Zachery)
04/06/2022	§ <u>87</u> (9 pgs) Certificate of service re: Subpoena to Appear and Testify at a Hearing or Trial in a Bankruptcy Case (or Adversary Proceeding) (Affidavit of Service) filed by Plaintiff Highland Capital Management, L.P. (RE: related document(s) <u>76</u> Subpoena). (Annable, Zachery)
04/06/2022	<u>88</u> (8 pgs) Certificate of service re: Subpoena to Appear and Testify at a Hearing or Trial in a Bankruptcy Case (or Adversary Proceeding) (<i>Affidavit of Service</i>) filed by Plaintiff Highland Capital Management, L.P. (RE: related document(s) <u>75</u> Subpoena). (Annable, Zachery)
04/06/2022	89 (9 pgs) Certificate of service re: Subpoena to Appear and Testify at a Hearing or Trial in a Bankruptcy Case (or Adversary Proceeding) (Affidavit of Service) filed by Plaintiff Highland Capital Management, L.P. (RE: related document(s)75 Subpoena). (Annable, Zachery)
04/06/2022	90 (23 pgs) Brief in opposition filed by Defendants Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P. (RE: related document(s) <u>1</u> Complaint). (Rukavina, Davor)
04/06/2022	91 (68 pgs) Proposed findings of fact and conclusions of law filed by Plaintiff Highland Capital Management, L.P. (RE: related document(s) <u>1</u> Complaint). (Annable, Zachery)
04/06/2022	92 (18 pgs) Proposed pre-trial order filed by Plaintiff Highland Capital Management, L.P (Annable, Zachery)
04/07/2022	 93 (17 pgs) Certificate of service re: Documents Served on April 1, 2022 Filed by Claims Agent Kurtzman Carson Consultants LLC (related document(s)75 Subpoena on NexPoint Advisors, L.P. filed by Plaintiff Highland Capital Management, L.P., 76 Subpoena on Highland Capital Management Fund Advisors, L.P. filed by Plaintiff Highland Capital Management, L.P., 77 Subpoena on James Dondero filed by Plaintiff Highland Capital Management, L.P., 78 Subpoena on Dustin Norris filed by Plaintiff Highland Capital Management, L.P., 79 Subpoena on The Retail Board filed by Plaintiff Highland Capital Management, L.P., 79 Subpoena on The Retail Board filed by Plaintiff Highland Capital Management, L.P., 79 Subpoena on The Retail Board filed by Plaintiff Highland Capital Management, L.P., 79 Subpoena on The Retail Board filed by Plaintiff Highland Capital Management, L.P., 79 Subpoena on The Retail Board filed by Plaintiff Highland Capital Management, L.P., 70 Subpoena on The Retail Board filed by Plaintiff Highland Capital Management, L.P., 70 Subpoena on The Retail Board filed by Plaintiff Highland Capital Management, L.P., 70 Subpoena on The Retail Board filed by Plaintiff Highland Capital Management, L.P., 80 Witness and Exhibit List (<i>Reorganized Debtor's Witness and Exhibit List with Respect to Trial to Be Held on April 12-13, 2022</i>) filed by Plaintiff Highland Capital Management, L.P. (RE: related document(s)1 Complaint). (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6 # 7

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	Exhibit 7 # 8 Exhibit 8 # 9 Exhibit 9 # 10 Exhibit 10 # 11 Exhibit 11 # 12 Exhibit 12 # 13 Exhibit 13 # 14 Exhibit 14 # 15 Exhibit 15 # 16 Exhibit 16 # 17 Exhibit 17 # 18 Exhibit 18 # 19 Exhibit 19 # 20 Exhibit 20 # 21 Exhibit 21 # 22 Exhibit 22 # 23 Exhibit 23 # 24 Exhibit 24 # 25 Exhibit 25 # 26 Exhibit 26 # 27 Exhibit 27 # 28 Exhibit 28 # 29 Exhibit 29 # 30 Exhibit 30 # 31 Exhibit 31 # 32 Exhibit 32 # 33 Exhibit 33 # 34 Exhibit 34 # 35 Exhibit 35 # 36 Exhibit 36 # 37 Exhibit 37 # 38 Exhibit 38 # 39 Exhibit 39 # 40 Exhibit 40 # 41 Exhibit 41 # 42 Exhibit 42 # 43 Exhibit 43 # 44 Exhibit 44 # 45 Exhibit 45 # 46 Exhibit 46 # 47 Exhibit 47 # 48 Exhibit 48 # 49 Exhibit 49 # 50 Exhibit 50 # 51 Exhibit 51 # 52 Exhibit 52 # 53 Exhibit 53 # 54 Exhibit 54 # 55 Exhibit 65 # 56 Exhibit 63 # 64 Exhibit 64 # 65 Exhibit 65 # 66 Exhibit 60 # 61 Exhibit 61 # 62 Exhibit 62 # 63 Exhibit 63 # 64 Exhibit 70 # 71 Exhibit 71 # 72 Exhibit 72 # 72 Exhibit 73 # 74 Exhibit 68 # 69 Exhibit 69 # 70 Exhibit 70 # 71 Exhibit 71 # 72 Exhibit 72 # 72 Exhibit 73 # 74 Exhibit 74 # 75 Exhibit 75 # 76 Exhibit 76 # 77 Exhibit 77 # 78 Exhibit 78 # 70
	72 # 73 Exhibit 73 # 74 Exhibit 74 # 75 Exhibit 75 # 76 Exhibit 76 # 77 Exhibit 77 # 78 Exhibit 78 # 79 Exhibit 79 # 80 Exhibit 80 # 81 Exhibit 81 # 82 Exhibit 82 # 83 Exhibit 83 # 84 Exhibit 84 # 85 Exhibit 85 # 86 Exhibit 86 # 87 Exhibit 87 # 88 Exhibit 88 # 89 Exhibit 89 # 90 Exhibit 90 # 91 Exhibit 91 # 92 Exhibit 92 # 93 Exhibit 93 # 94 Exhibit 94 # 95 Exhibit 95 # 96 Exhibit 96 # 97 Exhibit 97 # 98 Exhibit 98 # 99 Exhibit 99 # 100 Exhibit 100 # 101 Exhibit 101 # 102 Exhibit 102 # 103 Exhibit 103 # 104 Exhibit 104 # 105 Exhibit 105 # 106 Exhibit 106 # 107 Exhibit 107 # 108 Exhibit 108 # 109 Exhibit 109 # 110 Exhibit 110 # 111 Exhibit 111 # 112 Exhibit 112 # 113 Exhibit 113 # 114 Exhibit 114 # 115 Exhibit 115 # 116 Exhibit 116 # 117 Exhibit 127 # 118 Exhibit 118 # 119 Exhibit 119 # 120 Exhibit 120 # 121 Exhibit 121 # 122 Exhibit 122 # 123 Exhibit 123 # 124 Exhibit 130 # 131 Exhibit 131 # 132 Exhibit 132 # 133 Exhibit 133 # 134 Exhibit 134 # 135 Exhibit 135 # 136 Exhibit 136 # 137 Exhibit 137 # 138 Exhibit 138 # 139 Exhibit 139 # 140 Exhibit 140 # 141 Exhibit 141 # 142 Exhibit 142 # 143 Exhibit 143 # 144 Exhibit 144 # 145 Exhibit 151 # 152 Exhibit 152 # 153 Exhibit 153 # 154 Exhibit 154 # 155 Exhibit 155 # 156 Exhibit 156 # 157 Exhibit 157 # 158 Exhibit 158 # 159 Exhibit 159) filed by Plaintiff Highland Capital Management, L.P.). (Kass, Albert)
04/07/2022	
04/08/2022	95 (7 pgs) Subpoena on Frank Waterhouse filed by Plaintiff Highland Capital Management, L.P (Annable, Zachery)
04/08/2022	96 (18 pgs) Joint Pre-Trial order (RE: related document(s)1 Complaint filed by Plaintiff Highland Capital Management, L.P.). Entered on 4/8/2022 (Okafor, Marcey)
04/08/2022	 97 (98 pgs; 13 docs) Motion to redact/restrict Emergency Redact (related document(s):80) (Fee Amount \$26) filed by Plaintiff Highland Capital Management, L.P. (Attachments: # 1 Exhibit 31 (Redacted) # 2 Exhibit 32 (Redacted) # 3 Exhibit 34 (Redacted) # 4 Exhibit 36 (Redacted) # 5 Exhibit 37 (Redacted) # 6 Exhibit 38 (Redacted) # 7 Exhibit 39 (Redacted) # 8 Exhibit 40 (Redacted) # 9 Exhibit 49 (Redacted) # 10 Exhibit 76 (Redacted) # 11 Exhibit 86 (Redacted) # 12 Exhibit 142 (Redacted)) (Annable, Zachery)
04/08/2022	Receipt of filing fee for Motion to Redact/Restrict From Public View(<u>21-03010-sgj</u>) [motion,mredact] (26.00). Receipt number A29454882, amount \$ 26.00 (re: Doc# <u>97</u>). (U.S. Treasury)
04/08/2022	98 (4 pgs) Support/supplemental document - OBJECTIONS TO TRIAL SUBPOENAS DUCES TECUM filed by Defendants Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P. (RE: related document(s) <u>75</u> Subpoena, <u>76</u> Subpoena). (Berghman, Thomas)
04/08/2022	99 (4 pgs) Certificate of service re: re 1) Highland's Proposed Findings of Fact and Conclusions of Law; and 2) Joint Pretrial Order Filed by Claims Agent Kurtzman Carson Consultants LLC (related document(s)91 Proposed findings of fact and conclusions of law filed by Plaintiff Highland Capital

9/28/22, 9:02 AM	U.S. Bankruptcy Court - Northern District of Texas
	Management, L.P. (RE: related document(s) <u>1</u> Complaint). filed by Plaintiff Highland Capital Management, L.P., <u>92</u> Proposed pre-trial order filed by Plaintiff Highland Capital Management, L.P filed by Plaintiff Highland Capital Management, L.P.). (Kass, Albert)
04/10/2022	100 (20 pgs) BNC certificate of mailing - PDF document. (RE: related document(s) <u>96</u> Joint Pre-Trial order (RE: related document(s) <u>1</u> Complaint filed by Plaintiff Highland Capital Management, L.P.). Entered on 4/8/2022) No. of Notices: 2. Notice Date 04/10/2022. (Admin.)
04/11/2022	 101 (10 pgs) Objection to (related document(s): <u>98</u> Support/supplemental document filed by Defendant Highland Capital Management Fund Advisors, L.P., Defendant NexPoint Advisors, L.P.)(<i>Highland's Response to Objections to Trial Subpoenas Duces Tecum</i>) filed by Plaintiff Highland Capital Management, L.P (Annable, Zachery)
04/11/2022	 102 (337 pgs; 6 docs) Declaration re: (Declaration of John A. Morris in Support of Highland's Response to Objections to Trial Subpoenas Duces Tecum) filed by Plaintiff Highland Capital Management, L.P. (RE: related document(s)101 Objection). (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5) (Annable, Zachery)
04/12/2022	 103 (12 pgs) Certificate of service re: 1) Plaintiff's Notice of Service of a Trial Subpoena to Frank Waterhouse; 2) Joint Pretrial Order; and 3) Reorganized Debtor's Emergency Motion to Redact Certain Exhibits Attached to Reorganized Debtor's Witness and Exhibit List with Respect to Trial to be Held on April 12 - 13, 2022 Filed by Claims Agent Kurtzman Carson Consultants LLC (related document(s)95 Subpoena on Frank Waterhouse filed by Plaintiff Highland Capital Management, L.P., filed by Plaintiff Highland Capital Management, L.P., 96 Joint Pre-Trial order (RE: related document(s)1 Complaint filed by Plaintiff Highland Capital Management, L.P.). Entered on 4/8/2022, 97 Motion to redact/restrict Emergency Redact (related document(s):80) (Fee Amount \$26) filed by Plaintiff Highland Capital Management, L.P. (Attachments: # 1 Exhibit 31 (Redacted) # 2 Exhibit 32 (Redacted) # 3 Exhibit 34 (Redacted) # 4 Exhibit 36 (Redacted) # 5 Exhibit 37 (Redacted) # 6 Exhibit 38 (Redacted) # 7 Exhibit 39 (Redacted) # 8 Exhibit 40 (Redacted) # 9 Exhibit 49 (Redacted) # 10 Exhibit 76 (Redacted) # 11 Exhibit 86 (Redacted) # 12 Exhibit 142 (Redacted)) filed by Plaintiff Highland Capital Management, L.P.). (Kass, Albert)
04/12/2022	● 104 (5 pgs) Certificate of service re: 1) Highland's Response to Objections to Trial Subpoenas Duces Tecum; and 2) Declaration of John A. Morris in Support of Highland's Response to Objections to Trial Subpoenas Duces Tecum Filed by Claims Agent Kurtzman Carson Consultants LLC (related document(s)101 Objection to (related document(s): 98 Support/supplemental document filed by Defendant Highland Capital Management Fund Advisors, L.P., Defendant NexPoint Advisors, L.P.)(<i>Highland's Response to Objections to Trial Subpoenas Duces Tecum</i>) filed by Plaintiff Highland Capital Management, L.P., 102 Declaration re: (<i>Declaration of John A. Morris in Support of Highland's Response to Objections to Trial Subpoenas to Objections to Trial Subpoenas Duces Tecum</i>) filed by Plaintiff Highland Capital Management, L.P., 102 Declaration re: (<i>Declaration of John A. Morris in Support of Highland's Response to Objections to Trial Subpoenas Duces Tecum</i>) filed by Plaintiff Highland Capital Management, L.P. (RE: related document(s)101 Objection). (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5) filed by Plaintiff Highland Capital Management, L.P.). (Kass, Albert)
04/12/2022	105 Hearing continued (RE: related document(s)1 Adversary case 21-03010. Complaint by Highland Capital Management, L.P. against Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., Nature(s) of suit: 91 (Declaratory judgment). 02 (Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy)). 72 (Injunctive relief - other), filed by Plaintiff Highland Capital Management, L.P.) Continued Hearing to be held on 4/13/2022 at 09:30 AM Dallas Judge Jernigan Ctrm for 1, (Edmond, Michael) (Entered: 04/13/2022)
04/12/2022	106 (1 pg) Request for transcript regarding a hearing held on 4/12/2022. The requested turn-around time is hourly. (Edmond, Michael) (Entered: 04/13/2022)
04/12/2022	 <u>115</u> (1 pg) Court admitted exhibits date of hearing April 12, 2022 (RE: related document(s)<u>1</u> Adversary case 21-03010. Complaint by Highland Capital Management, L.P. against Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., Nature(s) of suit: 91 (Declaratory judgment).

 107 (1 pg) Request for transcript regarding a hearing held on 4/12/2022. The requested turn-around time is hourly (Bergreen, J.) 108 (1 pg) Request for transcript regarding a hearing held on 4/13/2022. The requested turn-around time is hourly. (Edmond, Michael)
● 109 Hearing held on 4/13/2022. (RE: related document(s)1 Adversary case 21-03010. Complaint by Highland Capital Management, L.P. against Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., Adversary Cover Sheet). Nature(s) of suit: 91 (Declaratory judgment). 02 (Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy)). 72 (Injunctive relief - other). filed by Plaintiff Highland Capital Management, L.P.) (Appearances: J. Morris, H. Winograd, and G. Demo for Reorganized Debtor; D. Rukavina and T. Berghman for HCMFA and NPA. Evidentiary hearing. Evidence closed. Court will schedule closing arguments (WebEx only) in one-two week time frame. Court room deputy will reach out to parties regarding same.) (Edmond, Michael) (Entered: 04/14/2022)
● 110 (155 pgs) Transcript regarding Hearing Held 04/12/2022 (155 pages) RE: Trial Day 1 (9:38 am to 2:19 pm segment). THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING. TRANSCRIPT RELEASE DATE IS 07/13/2022. Until that time the transcript may be viewed at the Clerk's Office or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Kathy Rehling, kathyrehlingtranscripts@gmail.com, Telephone number 972-783-3063. (RE: related document(s) 105 Hearing continued (RE: related document(s)] Adversary case 21-03010. Complaint by Highland Capital Management, L.P. against Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., Nature(s) of suit: 91 (Declaratory judgment). 02 (Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy)). 72 (Injunctive relief - other), filed by Plaintiff Highland Capital Management, L.P.) Continued Hearing to be held on 4/13/2022 at 09:30 AM Dallas Judge Jernigan Ctrm for 1,). Transcript to be made available to the public on 07/13/2022. (Rehling, Kathy)
111 (1 pg) PDF with attached Audio File. Court Date & Time [04/12/2022 08:44:21 AM]. File Size [124265 KB]. Run Time [08:52:34]. (admin).
(1) 112 (1 pg) PDF with attached Audio File. Court Date & Time [04/13/2022 08:49:27 AM]. File Size [25764 KB]. Run Time [01:50:11]. (admin).
① <u>113</u> (161 pgs) Transcript regarding Hearing Held 04/12/2022 RE: hearing. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING. TRANSCRIPT RELEASE DATE IS 07/14/2022. Until that time the transcript may be viewed at the Clerk's Office or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Acorn Transcripts, LLC, Telephone number 1-800-750-5747. (RE: related document(s) 105 Hearing continued (RE: related document(s) <u>1</u> Adversary case 21-03010. Complaint by Highland Capital Management, L.P. against Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., Nature(s) of suit: 91 (Declaratory judgment). 02 (Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy)). 72 (Injunctive relief - other), filed by Plaintiff Highland Capital Management, L.P.) Continued Hearing to be held on 4/13/2022 at 09:30 AM Dallas Judge Jernigan Ctrm for <u>1</u> ,). Transcript to be made available to the public on 07/14/2022. (Gardelli, Nancy)

9/28/22, 9:02 AM	U.S. Bankruptcy Court - Northern District of Texas
	BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING. TRANSCRIPT RELEASE DATE IS 07/14/2022. Until that time the transcript may be viewed at the Clerk's Office or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Acorn Transcripts, LLC, Telephone number 1-800-750-5747. (RE: related document(s) 109 Hearing held on 4/13/2022. (RE: related document(s) <u>1</u> Adversary case 21-03010. Complaint by Highland Capital Management, L.P. against Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., Adversary Cover Sheet). Nature(s) of suit: 91 (Declaratory judgment). 02 (Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy)). 72 (Injunctive relief - other). filed by Plaintiff Highland Capital Management, L.P.) (Appearances: J. Morris, H. Winograd, and G. Demo for Reorganized Debtor; D. Rukavina and T. Berghman for HCMFA and NPA. Evidentiary hearing. Evidence closed. Court will schedule closing arguments (WebEx only) in one-two week time frame. Court room deputy will reach out to parties regarding same.)). Transcript to be made available to the public on 07/14/2022. (Gardelli, Nancy)
04/18/2022	● 116 (181 pgs) Transcript regarding Hearing Held 04/13/22 RE: Trial PM Session. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING. TRANSCRIPT RELEASE DATE IS 07/18/2022. Until that time the transcript may be viewed at the Clerk's Office or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Liberty Transcripts/Dipti Patel, Telephone number 847-848-4907. (RE: related document(s) 109 Hearing held on 4/13/2022. (RE: related document(s)1 Adversary case 21-03010. Complaint by Highland Capital Management, L.P. against Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., Adversary Cover Sheet). Nature(s) of suit: 91 (Declaratory judgment). 02 (Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy)). 72 (Injunctive relief - other). filed by Plaintiff Highland Capital Management, L.P.) (Appearances: J. Morris, H. Winograd, and G. Demo for Reorganized Debtor; D. Rukavina and T. Berghman for HCMFA and NPA. Evidentiary hearing. Evidence closed. Court will schedule closing arguments (WebEx only) in one-two week time frame. Court room deputy will reach out to parties regarding same.)). Transcript to be made available to the public on 07/18/2022. (Patel, Dipti)
04/18/2022	● <u>117</u> (17 pgs; 3 docs) Amended Witness and Exhibit List (Reorganized Debtor's Amended Witness and Exhibit List with Respect to Trial to Be Held on April 12-13, 2022) filed by Plaintiff Highland Capital Management, L.P. (RE: related document(s) <u>80</u> List (witness/exhibit/generic)). (Attachments: # <u>1</u> Exhibit 160 # <u>2</u> Exhibit 161) (Annable, Zachery)
04/18/2022	118 (3 pgs) Order Granting Emergency Motion to Redact Certain Exhibits (Related Doc # 97) Entered on 4/18/2022. (Okafor, Marcey)
04/19/2022	● 119 Trial/Closing arguments set (RE: related document(s)1 Adversary case 21-03010. Complaint by Highland Capital Management, L.P. against Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P Fee Amount \$350 (Attachments: #1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D # 5 Exhibit E # 6 Exhibit F # 7 Exhibit G # 8 Exhibit H # 9 Exhibit I # 10 Exhibit J # 11 Adversary Cover Sheet). Nature(s) of suit: 91 (Declaratory judgment). 02 (Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy)). 72 (Injunctive relief - other). filed by Plaintiff Highland Capital Management, L.P.) Trial date set for 4/27/2022 at 01:30 PM at at https://us-courts.webex.com/meet/jerniga. Parties should appear via Webex. (Ellison, T.)
04/20/2022	● 120 (4 pgs) Certificate of service re: 1) Reorganized Debtor's Amended Witness and Exhibit List with Respect to Trial to be Held on April 12 - 13, 2022; and 2) Order Granting Emergency Motion to Redact Certain Exhibits Attached to Reorganized Debtor's Witness and Exhibit List with Respect to Trial to be Held on April 12 - 13, 2022 Filed by Claims Agent Kurtzman Carson Consultants LLC (related document(s)117 Amended Witness and Exhibit List (<i>Reorganized Debtor's Amended Witness and Exhibit List with Respect to Trial to Be Held on April 12-13, 2022</i>) filed by Plaintiff Highland Capital Management, L.P. (RE: related document(s)80 List (witness/exhibit/generic)). (Attachments: # 1 Exhibit 160 # 2 Exhibit 161) filed by Plaintiff Highland Capital Management, L.P., <u>118</u> Order Granting Emergency Motion to Redact Certain Exhibits (Related Doc <u>97</u>) Entered on 4/18/2022.). (Kass, Albert)
04/27/2022	I21 Hearing held on 4/27/2022. (RE: related document(s) <u>1</u> Adversary case 21-03010. Complaint by Highland Capital Management, L.P. against Highland Capital Management Fund Advisors, L.P., NexPoint

9/28/22, 9:02 AM	U.S. Bankruptcy Court - Northern District of Texas
	Advisors, L.P., Adversary Cover Sheet). Nature(s) of suit: 91 (Declaratory judgment). 02 (Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy)). 72 (Injunctive relief - other), filed by Plaintiff Highland Capital Management, L.P.) (Appearances: J. Morris for Reorganized Debtor; D. Rukavina for HCMFA and NexPoint Advisors. Nonevidentiary hearing (closing arguments). Court took matter under advisement.) (Edmond, Michael) (Entered: 04/28/2022)
05/04/2022	
05/09/2022	 ✓ 122 (81 pgs) Transcript regarding Hearing Held 4/27/2022 RE: Closing Arguments. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING. TRANSCRIPT RELEASE DATE IS 08/8/2022. Until that time the transcript may be viewed at the Clerk's Office or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Dipti Patel/Liberty Transcripts, Telephone number 847-848-4907. (RE: related document(s) 121 Hearing held on 4/27/2022. (RE: related document(s)] Adversary case 21-03010. Complaint by Highland Capital Management, L.P. against Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., Adversary Cover Sheet). Nature(s) of suit: 91 (Declaratory judgment). 02 (Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy)). 72 (Injunctive relief - other), filed by Plaintiff Highland Capital Management, L.P.) (Appearances: J. Morris for Reorganized Debtor; D. Rukavina for HCMFA and NexPoint Advisors. Nonevidentiary hearing (closing arguments). Court took matter under advisement.)). Transcript to be made available to the public on 08/8/2022. (Patel, Dipti)
08/30/2022	
09/01/2022	Q <u>125</u> (62 pgs) BNC certificate of mailing - PDF document. (RE: related document(s) <u>124</u> Findings of fact and conclusions of law in support of judgment: (A) granting breach of contract claims asserted by the Reorganized Debtor; and (B) denying Defendants' requests for allowance of administrative expense claims (RE: related document(s) <u>1</u> Complaint filed by Plaintiff Highland Capital Management, L.P.). Entered on 8/30/2022) No. of Notices: 2. Notice Date 09/01/2022. (Admin.)
09/14/2022	126 (3 pgs) Judgment (final). Entered on 9/14/2022 (Okafor, Marcey)
09/16/2022	I27 (5 pgs) BNC certificate of mailing - PDF document. (RE: related document(s) <u>126</u> Judgment (final). Entered on 9/14/2022) No. of Notices: 2. Notice Date 09/16/2022. (Admin.)
09/20/2022	128 (6 pgs) Notice of appeal . Fee Amount \$298 filed by Defendants Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P. (RE: related document(s)126 Judgment). Appellant Designation due by 10/4/2022. (Rukavina, Davor)
09/20/2022	Receipt of filing fee for Notice of appeal(<u>21-03010-sgj</u>) [appeal,ntcapl] (298.00). Receipt number A29832129, amount \$ 298.00 (re: Doc# <u>128</u>). (U.S. Treasury)