

No. 22-10889

**In the
UNITED STATES COURT OF APPEALS
for the Fifth Circuit**

In the matter of Highland Capital Management, L.P.,

Debtor.

James Dondero, Defendant in the above-captioned adversary proceeding and a creditor, indirect equity holder, and party in interest in the above-captioned bankruptcy case,

Appellant,

v.

Highland Capital Management, L.P., Plaintiff in the above-captioned adversary proceeding and the Debtor in the above-captioned bankruptcy case,

Appellee.

**Appeal from the United States District Court
for the Northern District of Texas, Dallas Division**
Honorable David Godbey, United States District Judge
No. 3:21-cv-01590-N

BANKRUPTCY CREDITOR DISCLOSURE

Pursuant to the Clerk's letter dated September 16, 2022, Appellant James Dondero provides the following disclosures:



1. The debtor: Highland Capital Management, L.P.
2. Members of the creditors' committee: The Unsecured Creditors' Committee was dissolved under the Plan of Reorganization of Highland Capital Management, L.P., and four new entities were created—the Claimant Trust, the Reorganized Debtor, HCMLP GP LLC, and the Litigation Sub-Trust.
3. Any entity that is an active participant in this proceeding: Highland Capital Management, L.P.
4. Any entity known to declarant whose stock or equity value could be substantially affected by outcome of the proceeding: None known to declarant.
5. Counsel to the parties/entities identified in (1)-(4): Jeffrey S. Levinger and J. Carl Cecere of Levinger PC, representing James Dondero; Jeffrey Pomerantz, John Morris, Gregory Demo, and Hayley Winograd of Pachulski Stang Ziehl & Jones LLP, Roy Englert, Matthew Madden, John Goerlich, and Shikha Garg of Robbins, Russell, Englert, Orseck & Untereiner LLP, and Melissa Hayward of Hayward PLLC, representing Highland Capital Management, LLP.

Respectfully submitted,

/s/ Jeffrey S. Levinger

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CERTIFICATE OF SERVICE

The undersigned certifies that on September 27, 2022, the foregoing Bankruptcy Creditor Disclosure was electronically filed with the Clerk of the Court for the United States Court of Appeals for the Fifth Circuit by using the Appellate CM-ECF System. Participants in this case who are registered CM-ECF users will be served electronically by the Appellate CM-ECF System.

/s/ Jeffrey S. Levinger

Jeffrey S. Levinger