Case 19-34054-sgj11 Doc 3516 Filed 09/13/22 Entered 09/13/22 13:43:40 7 fn 1 ang Docket #3516 Date Filed: 09/13/2022

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,¹

Reorganized Debtor.

Chapter 11

Case No. 19-34054 (SGJ)

CERTIFICATE OF SERVICE

I, Aljaira Duarte, depose and say that I am employed by Kurtzman Carson Consultants LLC ("KCC"), the claims and noticing agent for the Reorganized Debtor in the above-captioned case.

On September 9, 2022, at my direction and under my supervision, employees of KCC caused the following documents to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Motion to Conform Plan [Docket No. 3503]
- Notice of Hearing re: Motion to Conform Plan [Docket No. 3504]

Furthermore, on September 9, 2022, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as Exhibit A:

• Highland Capital Management, L.P.'s Witness and Exhibit List with Respect to Evidentiary Hearing to be Held on September 12, 2022 [Docket No. 3508]

Dated: September 13, 2022

/s/ Aljaira Duarte Aljaira Duarte KCC 222 N Pacífic Coast Highway, Suite 300 El Segundo, CA 90245

¹ The Reorganized Debtor's last four digits of its taxpayer identification number are (8357). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.



EXHIBIT A

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Core/2002 Service List Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email | | | |
|---|---|---------------------------------|-------------------------------------|--|--|--|
| | | | ctimmons@abernathy-law.com; | | | |
| Counsel for Collin County Tax | | Chad Timmons, Larry R. Boyd, | bankruptcy@abernathy-law.com; | | | |
| Assessor/Collector | Abernathy, Roeder, Boyd & Hullett, P.C. | Emily M. Hahn | ehahn@abernathy-law.com | | | |
| Counsel for NexBank | Alston & Bird LLP | Jared Slade | jared.slade@alston.com | | | |
| | | William P. Bowden, Esq., | | | | |
| Counsel to Jefferies LLC | Ashby & Geddes, P.A. | Michael D. DeBaecke, Esq. | mdebaecke@ashbygeddes.com | | | |
| Counsel for Scott Ellington, Thomas Surgent, | | | | | | |
| Frank Waterhouse and Issac Leventon (the | | | | | | |
| "Senior Employees"), Jean Paul Sevilla, | | | | | | |
| Stephanie Vitiello, Matthew DiOrio, Mary Irving | | Debra A. Dandeneau & Blaire | debra.dandeneau@bakermckenzie.com | | | |
| and CPCM, LLC | Baker & McKenzie LLP | Cahn | blaire.cahn@bakermckenzie.com | | | |
| Counsel for Scott Ellington, Thomas Surgent, | | | | | | |
| Frank Waterhouse and Issac Leventon (the | | | | | | |
| "Senior Employees"), Jean Paul Sevilla, | | | | | | |
| Stephanie Vitiello, Matthew DiOrio, Mary Irving | | | | | | |
| and CPCM, LLC | Baker & McKenzie LLP | Michelle Hartmann | michelle.hartmann@bakermckenzie.com | | | |
| | | | | | | |
| Counsel for NWCC, LLC | Barnes & Thornburg LLP | Thomas G. Haskins, Jr. | thomas.haskins@btlaw.com | | | |
| Counsel to Acis Capital Management GP LLC | | | | | | |
| and Acis Capital Management, L.P. (collectively, | | | mintz@blankrome.com; | | | |
| "Acis") | Blank Rome LLP | John E. Lucian, Josef W. Mintz | jbibiloni@blankrome.com | | | |
| | | | | | | |
| | | John Y. Bonds, III, Bryan C. | john@bondsellis.com; | | | |
| Counsel to James Dondero | Bonds Ellis Eppich Schafer Jones LLP | Assink | bryan.assink@bondsellis.com | | | |
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| Okada Family Trust - Exempt Trust #1, the Mark | | | | | | |
| & Pamela Okada Familty Trust - Exempt Trust | | | | | | |
| #2, the Okada Insurance Rabbi Trust and the | | | | | | |
| Okada Family Foundation,Inc. | Brown Fox PLLC | Cortney C. Thomas | cort@brownfoxlaw.com | | | |
| Counsel to Oracle America, Inc. | Buchalter, A Professional Corporation | Shawn M. Christianson, Esg. | schristianson@buchalter.com | | | |
| Counsel for UBS Securities LLC and UBS AG, | | Martin A. Sosland and Candice | martin.sosland@butlersnow.com; | | | |
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| | | Candace C. Carlyon, Esq., | ccarlyon@carlyoncica.com; | | | |
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| Counsel to Siepe LLC | Condon Tobin Sladek Thornton PLLC | J. Seth Moore | smoore@ctstlaw.com | | | |
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| Coursed for PH Equition 1.1.C | Dontono LIS LI D | Casay Dabarty | Casey departy@deptage.com | | | |
| Counsel for BH Equities, L.L.C. Counsel to Jefferies LLC | Dentons US LLP Dentons US LLP | Casey Doherty | Casey.doherty@dentons.com | | | |
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| Coursel to James Dandara | | Amy L. Dubland | | | | |
| Counsel to James Dondero | DLA Piper LLP | Amy L. Ruhland | amy.ruhland@dlapiper.com | | | |
| Counsel to Acis Capital Management, LP and | | laff D. Duratala I. Dahart | jprostok@forsheyprostok.com; | | | |
| Acis Capital Management GP, LLC ("Creditors") | French and & Designation I. J. D. | Jeff P. Prostok, J. Robert | bforshey@forsheyprostok.com; | | | |
| and Joshua N. Terry and Jennifer G. Terry | Forshey & Prostok LLP | Forshey, Suzanne K. Rosen | srosen@forsheyprostok.com | | | |
| Secured Creditor | Frontier State Bank | Attn: Steve Elliot | selliott@frontier-ok.com | | | |
| Counsel to the Redeemer Committee of the | | | | | | |
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| LLC as Investment Manager of the Highland | | A. Rosenthal, Esq. & Alan | mking@gibsondunn.com; | | | |
| Crusader Funds | Gibson, Dunn & Crutcher LLP | Moskowitz, Esq. | mrosenthal@gibsondunn.com | | | |
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| LLC as Investment Manager of the Highland | | | | | | |
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| | | Melissa S. Hayward, Zachery Z | | | | |
| Counsel for the Debtor | Hayward & Associates PLLC | Annable | ZAnnable@HaywardFirm.com | | | |
| | | | ddraper@hellerdraper.com; | | | |
| Counsel for the Dugaboy Investment Trust and | | Douglas S. Draper, Leslie A. | lcollins@hellerdraper.com; | | | |
| Get Good Trust | Heller, Draper & Horn, L.L.C. | Collins, Greta M. Brouphy | gbrouphy@hellerdraper.com | | | |
| | | | | | | |
| Counsel For Nexpoint Real Estate Partners, LLC | , | Charles W. Gameros, Jr., P.C., | BGameros@LegalTexas.com; | | | |
| F/K/A HCRE Partners, LLC | Hoge & Gameros, L.L.P. | Douglas Wade Carvell, P.C. | WCarvell@LegalTexas.com | | | |
| | | | | | | |
| Equity Holders | Hunter Mountain Investment Trust | c/o Rand Advisors LLC | Jhonis@RandAdvisors.com | | | |
| IRS | Internal Revenue Service | Attn Susanne Larson | SBSE.Insolvency.Balt@irs.gov | | | |
| | | Centralized Insolvency | , , , | | | |
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| | | | | | | |
| Secured Creditor | Jefferies LLC | Director of Compliance | cbianchi@jefferies.com | | | |
| | | | | | | |
| Secured Creditor | Jefferies LLC | Office of the General Counsel | cbianchi@jefferies.com | | | |
| | Jelienes LLO | Childe of the General Coulise | conanonil@jenenes.com | | | |

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Core/2002 Service List Served via Electronic Mail

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| Cayman issuers of loan) | Jones Walker LLP | Anderson | aanderson@joneswalker.com | | | |
| Counsel for Highland Capital Management Fund | | | | | | |
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| Counsel for Highland CLO Funding Ltd. | King & Spalding LLP | Paul R. Bessette | pbessette@kslaw.com | | | |
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| County, Upshur County, Fannin CAD, Tarrant | | | | | | |
| County, Grayson County, Allen ISD, Dallas | | Elizabeth Weller, Laurie A. | | | | |
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| Counsel for Jack Yang and Brad Borud | Loewinsohn Flegle Deary Simon LLP | Daniel P. Winikka | danw@lfdslaw.com | | | |
| Creditor | Lynn Pinker Cox & Hurst, L.L.P. | Michael K. Hurst, Esg. | mhurst@lynnllp.com | | | |
| Equity Holders | Mark K. Okada | Michael R. Haret, Eeq. | mokadadallas@gmail.com | | | |
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| Bank | NexBank | John Danilowicz | john.holt@nexbankcapital.com | | | |
| Counsel to California Public Employees' | | | | | | |
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| | | Securities & Exchange | | | | |
| SEC Headquarters | Office of General Counsel | Commission | SECBankruptcy-OGC-ADO@SEC.GOV | | | |
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| US Trustee for Northern District of TX | Office of the United States Trustee | Lisa L. Lambert, Esq | lisa.l.lambert@usdoj.gov | | | |
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| Counsel for the Debtor | Pachulski Stang Ziehl & Jones LLP | Demo | gdemo@pszjlaw.com | | | |
| | | | rpachulski@pszjlaw.com; | | | |
| | | Richard M. Pachulski, Jeffrey | jpomerantz@pszjlaw.com; | | | |
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| | | N. Pomerantz, Ira D. Kharasch, | ikharasch@pszjlaw.com; | | | |
| Counsel for the Debtor | Pachulski Stang Ziehl & Jones LLP | James E. O'Neill | joneill@pszjlaw.com | | | |
| | | | baird.michael@pbgc.gov; | | | |
| Pension Benefit Guaranty Corporation ("PBGC") | Pension Benefit Guaranty Corporation | Michael I. Baird | efile@pbgc.gov | | | |
| Counsel to City of Garland, Garland ISD, Wylie | | | | | | |
| ISD , Plano ISD | Perdue, Brandon, Fielder, Collins & Mott, L.L.P. | Linda D. Reece | lreece@pbfcm.com | | | |
| | · · · · · · · · · · · · · · · · · · · | Jeremy W. Ryan, Esq., R. | jryan@potteranderson.com; | | | |
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| Management LLC | Potter Anderson & Corroon LLP | Ryan Slaugh, Esq. | rslaugh@potteranderson.com | | | |
| Secured Creditor | Prime Brokerage Services | Jefferies LLC | cbianchi@jefferies.com | | | |
| | | | susheelkirpalani@quinnemanuel.com; | | | |
| | | Susheel Kirpalani, Deborah J. | deborahnewman@quinnemanuel.com; | | | |
| | | Newman, Benjamin I. | benjaminfinestone@quinnemanuel.com; | | | |
| Counsel to the Claimant Trust | Quinn Emanuel Urquhart & Sullivan, LLP | Finestone, Jordan Harap | jordanharap@quinnemanuel.com | | | |
| | | Michael J. Merchant, Sarah E. | merchant@rlf.com; | | | |
| Counsel to UBS Securities LLC and UBS AG | | | | | | |
| | Richards, Layton & Finger PA | Silveira | silveira@rlf.com | | | |
| Counsel to UBS Securities LLC and UBS AG London Branch ("UBS") | | Silveira | | | | |
| Counsel to UBS Securities LLC and UBS AG London Branch ("UBS") Counsel to Hunter Mountain Trust | Richards, Layton & Finger PA Rochelle McCullough, LLP | | pkeiffer@romclaw.com | | | |
| Counsel to UBS Securities LLC and UBS AG London Branch ("UBS") Counsel to Hunter Mountain Trust Counsel for Scott Ellington, Thomas Surgent, | | Silveira E. P. Keiffer | pkeiffer@romclaw.com judith.ross@judithwross.com; | | | |
| Counsel to UBS Securities LLC and UBS AG London Branch ("UBS") Counsel to Hunter Mountain Trust | | Silveira | pkeiffer@romclaw.com | | | |

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Core/2002 Service List Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
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| Counsel to the Intertrust Entities and the Issuers | | David J. Karp, James V. | david.karp@srz.com; |
| (group of 25 separate Cayman issuers of loan) | Schulte Roth & Zabel LLP | Williams III | jay.williams@srz.com |
| | | | bankruptcynoticeschr@sec.gov; |
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| | | Sharon Binger, Regional | |
| SEC Regional Office | Securities & Exchange Commission | Director | philadelphia@sec.gov |
| | | | mclemente@sidley.com; |
| Counsel to Official Committee of Unsecured | | Matthew Clemente, Alyssa | alyssa.russell@sidley.com; |
| Creditors | Sidley Austin LLP | Russell, Elliot A. Bromagen | ebromagen@sidley.com |
| | | | preid@sidley.com; |
| | | Penny P. Reid, Paige Holden | pmontgomery@sidley.com; |
| Counsel to Official Committee of Unsecured | | Montgomery, Charles M. | cpersons@sidley.com; |
| Creditors | Sidley Austin LLP | Person, Juliana Hoffman | jhoffman@sidley.com |
| | | | |
| Counsel to Patrick Daugherty | Spencer Fane LLP | Jason P. Kathman | jkathman@spencerfane.com |
| | | Division of Corporations - | |
| DE Secretary of State | State of Delaware | Franchise Tax | dosdoc_bankruptcy@state.de.us |
| Counsel for Mark Okada, the Mark & Pamela | | | |
| Okada Family Trust - Exempt Trust #1, the Mark | | | |
| & Pamela Okada Familty Trust - Exempt Trust | | | |
| #2, the Okada Insurance Rabbi Trust and the | | | |
| Okada Family Foundation, Inc. | Sullivan Cromwell LLP | Brian D. Glueckstein | gluecksteinb@sullcrom.com |
| | | | |
| Counsel to the Hunter Mountain Trust ("Hunter") | Sullivan Hazeltine Allinson LLC | William A. Hazeltine, Esq. | whazeltine@sha-llc.com |
| E en site a la la la la ene | The Mark and Pamela Okada Family Trust - | | ma a lua da da lla a O mua a il a a ma |
| Equity Holders | Exempt Trust #1 | | mokadadallas@gmail.com |
| F 3 11 11 | The Mark and Pamela Okada Family Trust - | | |
| Equity Holders Counsel to the United States Internal Revenue | Exempt Trust #2 | | mokadadallas@gmail.com |
| Service | U.S. Department of Justice, Tax Division | David G. Adams | devid a edeme Quedei env |
| Service | 0.5. Department of Justice, Tax Division | David G. Adams | david.g.adams@usdoj.gov |
| United States Attorney General | United States Attorney General | U.S. Department of Justice | askdoj@usdoj.gov |
| United States Attorney General | Officed States Attorney General | Brant C. Martin. Jason M. | brant.martin@wickphillips.com; |
| Counsel for NexPoint Real Estate Partners, LLC | | Rudd, Lauren K. Drawhorn, | jason.rudd@wickphillips.com; |
| F/K/A HCRE Partners. LLC | Wick Phillips Gould & Martin, LLP | Jeffrey W. Hellberg Jr. | jeff.hellberg@wickphillips.com |
| Counsel to Acis Capital Management GP LLC | | Jenney W. Heilberg Jr. | rpatel@winstead.com; |
| and Acis Capital Management, L.P. (collectively, | | Rakhee V. Patel, Phillip | plamberson@winstead.com; |
| "Acis") | Winstead PC | Lamberson | achiarello@winstead.com |
| Counsel for Jean Paul Sevilla and Hunter Covitz | | | |
| (the "Employees") | Winston & Strawn LLP | Attn: David Neier | dneier@winston.com |
| Counsel for Jean Paul Sevilla and Hunter Covitz | | | |
| (the "Employees") | Winston & Strawn LLP | Attn: Katherine A. Preston | kpreston@winston.com |
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EXHIBIT B

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Core/2002 Service List Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|--|--|---------------------------------|---------------------------------|---------------------|----------------------|--------------|-------|------------|
| | | | 8080 North Central | | | | | |
| Bank | BBVA | Michael Doran | Expressway | Suite 1500 | | Dallas | ТΧ | 75206 |
| Counsel to the Intertrust Entities and | | | | 1313 North Market | | | | |
| the CLO Entities | Chipman, Brown, Cicero & Cole, LLP | Mark L. Desgrosseilliers | Hercules Plaza | Street, Suite 5400 | | Wilmington | DE | 19801 |
| | | | 301 Commerce Street, Suite | | | | | |
| Creditor | Cole, Schotz, Meisel, Forman & Leonard, P.A. | | 1700 | | | Fort Worth | ТΧ | 76102 |
| | | Centralized Insolvency | | | | | | |
| IRS | Internal Revenue Service | Operation | PO Box 7346 | | | Philadelphia | PA | 19101-7346 |
| Secured Creditor | KeyBank National Association | as Administrative Agent | 225 Franklin Street, 18th Floor | | | Boston | MA | 02110 |
| Secured Creditor | KeyBank National Association | as Agent | 127 Public Square | | | Cleveland | OH | 44114 |
| Texas Attorney General | Office of the Attorney General | Ken Paxton | 300 W. 15th Street | | | Austin | ΤX | 78701 |
| | | | Main Justice Building, Room | 10th & Constitution | | | | |
| Attorney General of the United States | Office of the Attorney General | | 5111 | Avenue, N.W. | | Washington | DC | 20530 |
| US Attorneys Office for Northern | | | 1100 Commerce Street, 3rd | | | | | |
| District of TX | Office of the United States Attorney | Erin Nealy Cox, Esq | Floor | | | Dallas | ТΧ | 75202 |
| | | Revenue Accounting Division- | | | | | | |
| TX Comptroller of Public Accounts | State Comptroller of Public Accounts | Bankruptcy Section | PO Box 13258 | | | Austin | ТΧ | 78711 |
| Equity Holders | Strand Advisors, Inc. | | 300 Crescent Court | Suite 700 | | Dallas | ТΧ | 75201 |
| TX AG Office | Texas Attorney Generals Office | Bankruptcy-Collections Division | PO Box 12548 | | | Austin | ТΧ | 78711-2548 |
| Equity Holders | The Dugaboy Investment Trust | | 300 Crescent Court | Suite 700 | | Dallas | ТΧ | 75201 |
| | | | 1500 Pennsylvania Avenue, | | | | | |
| U.S. Department of the Treasury | US Department of the Treasury | Office of General Counsel | NW | | | Washington | DC | 20220 |
| | | | | Carvel State Office | | | | |
| Delaware Division of Revenue | Zillah A. Frampton | Bankruptcy Administrator | Delaware Division of Revenue | Building, 8th Floor | 820 N. French Street | Wilmington | DE | 19801 |