PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (CA Bar No. 143717)

John A. Morris (NY Bar No. 2405397)

Gregory V. Demo (NY Bar No. 5371992)

Hayley R. Winograd (NY Bar No. 5612569)

10100 Santa Monica Blvd., 13th Floor

Los Angeles, CA 90067 Telephone: (310) 277-6910 Facsimile: (310) 201-0760

Email: jpomerantz@pszjlaw.com

jmorris@pszjlaw.com gdemo@pszjlaw.com hwinograd@pszjlaw.com

-and-

#### HAYWARD PLLC

Melissa S. Hayward (Texas Bar No. 24044908) Zachery Z. Annable (Texas Bar No. 24053075)

10501 N. Central Expy., Ste. 106

Dallas, Texas 75231

Telephone: (972) 755-7100 Facsimile: (972) 755-7110

Email: MHayward@HaywardFirm.com ZAnnable@HaywardFirm.com

Counsel for Highland Capital Management, L.P.

### IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

HIGHLAND CAPITAL MANAGEMENT, L.P.,	§ §	
Plaintiff,	§ §	
vs.	§ §	Adv. Proc. No. 21-03003-sgj
JAMES DONDERO, NANCY DONDERO, AND THE DUGABOY INVESTMENT TRUST,	<b>§</b> § §	Case No. 3:21-cv-00881-X
Defendants.	§ § 8	

HIGHLAND CAPITAL MANAGEMENT, L.P.,	<b>§</b> §
Plaintiff,	<pre> § Adv. Proc. No. 21-03004-sgj §</pre>
VS.	§ § Case No. 3:21-cv-00881-X
HIGHLAND CAPITAL MANAGEMENT FUND ADVISORS, L.P.,	§ Case No. 3:21-cv-00881-X § § § § §
Defendant.	\$ \$ \$
HIGHLAND CAPITAL MANAGEMENT, L.P.,	
Plaintiff,	§ Adv. Proc. No. 21-03005-sgj
VS.	§ §
NEXPOINT ADVISORS, L.P., JAMES DONDERO, NANCY DONDERO, AND THE DUGABOY INVESTMENT TRUST,	\$ \$ \$ Case No. 3:21-cv-00881-X \$
Defendants.	§ §
HIGHLAND CAPITAL MANAGEMENT, L.P.,	<b>§</b> §
Plaintiff,	§ Adv. Proc. No. 21-03006-sgj
VS.	<b>\$</b> <b>\$</b> <b>\$</b>
HIGHLAND CAPITAL MANAGEMENT SERVICES, INC., JAMES DONDERO, NANCY DONDERO, AND THE DUGABOY INVESTMENT TRUST,	<pre>\$ Case No. 3:21-cv-00881-X \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$</pre>
Defendants.	§ 8

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

VS.

Plaintiff,

VS.

Plaintiff,

S

Adv. Proc. No. 21-03007-sgj

Case No. 3:21-cv-00881-X

Case No. 3:21-cv-00881-X

Case No. 3:21-cv-00881-X

Dondero, Nancy Dondero, And
The Dugaboy Investment Trust,

Defendants.

### NOTICE OF ATTORNEYS' FEES CALCULATION <u>AND BACKUP DOCUMENTATION</u>

PLEASE TAKE NOTICE that Highland Capital Management, L.P. ("Highland" or "Plaintiff"), the reorganized debtor in the above-captioned chapter 11 case (the "Bankruptcy Case") and plaintiff in the above-referenced adversary proceedings (the "Adversary Proceedings") hereby files this Notice of Attorney's Fees Calculation and Backup Documentation (the "Notice") in support of its Proposed Form of Judgment, in accordance with the Court's directive in its Report and Recommendation to District Court: Court Should Grant Plaintiff's Motion for Partial Summary Judgment Against All Five Note Maker Defendants (With Respect to All Sixteen Promissory Notes) in the Above-Referenced Consolidated Note Actions [Docket No. 191] (the "R&R"), filed on July 19, 2022.

1. Attached as **Exhibit 1** is the *Declaration of John A. Morris in Support of Highland Capital Management, L.P.'s Proposed Form of Judgment* (the "Morris Declaration"), and backup documentation supporting the calculation of attorneys' fees.

[Remainder of Page Intentionally Blank]

#### Dated: August 5, 2022 PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (CA Bar No. 143717) John A. Morris (NY Bar No. 2405397) Gregory V. Demo (NY Bar No. 5371992) Hayley R. Winograd (NY Bar No. 5612569) 10100 Santa Monica Blvd., 13th Floor Los Angeles, CA 90067

Los Angeles, CA 90067 Telephone: (310) 277-6910 Facsimile: (310) 201-0760

Email: jpomerantz@pszjlaw.com jmorris@pszjlaw.com gdemo@pszjlaw.com hwinograd@pszjlaw.com

-and-

#### **HAYWARD PLLC**

/s/ Zachery Z. Annable

Melissa S. Hayward
Texas Bar No. 24044908
MHayward@HaywardFirm.com
Zachery Z. Annable
Texas Bar No. 24053075
ZAnnable@HaywardFirm.com
10501 N. Central Expy, Ste. 106
Dallas, Texas 75231

Tel: (972) 755-7100 Fax: (972) 755-7110

Counsel for Highland Capital Management, L.P.

# **EXHIBIT 1**

# DECLARATION OF JOHN A. MORRIS IN SUPPORT OF HIGHLAND CAPITAL MANAGEMENT L.P.'S PROPOSED FORM OF JUDGMENT

I, John A. Morris, pursuant to 28 U.S.C. § 1746, under penalty of perjury, declare as follows:

- 2. I am a partner in the law firm Pachulski, Stang, Ziehl & Jones LLP (the "Firm"), counsel to Highland Capital Management, L.P. ("Highland" or "Plaintiff"), the Reorganized Debtor in the above-captioned chapter 11 case (the "Bankruptcy Case") and the plaintiff in the above-referenced adversary proceedings (each, a "Note Litigation," and collectively, the "Notes Litigation"). I submit this Declaration in support of *Highland Capital Management*, L.P.'s Proposed Forms of Judgment (the "Proposed Judgments").
- 3. I have overseen my Firm's representation of Plaintiff in all aspects of the Notes Litigation. This Declaration is based on my personal knowledge and review of the documents listed below.
- 4. On July 19, 2022, the Bankruptcy Court rendered a *Report and Recommendation to District Court: Court Should Grant Plaintiff's Motion for Partial Summary Judgment Against All Five Note Maker Defendants (With Respect to All Sixteen Promissory Notes) in the Above-Referenced Consolidated Note Actions (the "R&R"). In the R&R, the Court directed Highland to "submit a form of Judgment applicable to each Note Maker Defendant that calculates proper amounts due pursuant to th[e] Report and Recommendation, including interest accrued to date (and continuing per diem), as well as attorneys' fees incurred." R&R at 44-45.*

5

<sup>&</sup>lt;sup>1</sup> Identical copies of the R&R were filed in Adv. Pro. No. 21-03003 at Docket No. 191; Adv. Pro. No. 21-03004 at Docket No. 163; Adv. Pro. No. 21-03005 at Docket No. 207; Adv. Pro. No. 21-03006 at Docket No. 213; and Adv. Pro. No. 21-03007 at Docket No. 208.

5. As set forth below, and in accordance with the Court's direction in the R&R, I and others working at my direction have reviewed invoices related to the attorneys' fees and expenses charged to Highland in the Notes Litigation and calculated the amount of attorneys' fees and expenses incurred in connection therewith.

#### A. Attorneys' Fees Charged by Pachulski Stang Ziehl & Jones LLP

- 6. In the ordinary course of business, timekeepers (including attorneys and legal assistants) at my Firm record billable time in increments of one-tenth of an hour. Timekeepers are also required to classify their work by task codes and/or matter numbers to differentiate between individual tasks conducted for the same client.
- 7. For the period December 1, 2020, until August 10, 2021, the Firm's timekeepers recorded their time entries relating to the Notes Litigation under matter number ".002" and task code "BL" (short for "Bankruptcy Litigation"). Attached as **Exhibit A** are the Firms' invoices for the period December 1, 2020, through August 10, 2021, that reflect all of the Firm's time billed to the Notes Litigation.
- 8. For the period August 11, 2021, through December 31, 2021, the Firm's timekeepers recorded their time entries relating to the Notes Litigation under matter number ".003" and task code "NL" (short for "Notes Litigation"). Attached as **Exhibit B** are the Firm's invoices for the period August 11, 2021, through December 31, 2021, that reflect all of the Firm's time billed to the Notes Litigation.
- 9. On January 1, 2022, the Firm created a new matter number (".004") for timekeepers to record their time entries relating to the Notes Litigation. Attached as **Exhibit C** are the Firm's invoices for the period January 1, 2022, through July 31, 2022, that reflect all of the Firm's time billed to the Notes Litigation.

- 10. We have reviewed the attached invoices and redacted all entries that we concluded were inadvertently coded or charged to the Notes Litigation ("<u>Misapplied Time</u>"). Based on that review, we believe the attached invoices capture and reflect fees properly charged by my Firm to Highland with respect to the Notes Litigation.
- 11. For the period December 1, 2020 through July 31, 2022, the attorneys' fees billed by the Firm's timekeepers with respect to the Notes Litigation and charged to Highland are in the total aggregate amount of \$2,663,585.30 (the "Fees").

#### **B.** Third-Party Expenses Incurred In Connection with the Notes Litigation

- 12. In order to conserve resources, the Firm retained a third-party litigation support from a firm called "Robert Half" to review documents for responsiveness and privilege in connection with the Notes Litigation. Attached as **Exhibit D** are the invoices for services rendered by Robert Half in connection with the Notes Litigation for the period December 1, 2020 through July 31, 2022 (the "Robert Half Expenses").
- 13. Finally, Highland took and defended numerous depositions in connection with the Notes Litigation. Attached as **Exhibit E** are invoices rendered by TSG Reporting, Inc. for court reporting services rendered in connection with the Notes Litigation for the period December 1, 2020 through July 31, 2022 (the "Court Reporting Expenses," and together with the Robert Half Expenses, the "Expenses").
- 14. For the period December 1, 2020 through July 31, 2022, the Expenses incurred by the Firm and charged to Highland with respect to the Notes Litigation are in the total aggregate amount of \$57,460.55.

Case 21-03007-sgj Doc 214 Filed 08/05/22 Entered 08/05/22 21:13:10 Page 9 of 356

C. Summary of All Fees and Expenses Incurred by Highland in the Notes Litigation

15. Attached as **Exhibit F** is chart showing that the aggregate amount of all

Fees and Expenses charged to Highland in connection with the collection of the Notes is

\$2,797,105.35.

16. As the Court is aware, there was substantial overlap in the legal and factual

issues in the five adversary proceedings. Consequently, there was no reasonable way to allocate

the Fees and Expenses separately between each Note Litigation and we believe the fairest method

of allocating the Fees and Expenses under the circumstances is to charge each Defendant for one-

fifth the total, or \$559,421.07.

17. I declare under penalty of perjury that the forgoing is true and correct.

Dated: August 5, 2022

/s/ John A. Morris

John A. Morris

# **EXHIBIT A**

## Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067

Board of Directors Highland Capital Management LP 300 Crescent Court ste. 700

Dallas, TX 75201

December 31, 2020 Invoice 126769 Client 36027 Matter 00002 JNP

RE: Postpetition

#### STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 12/31/2020



Page: 21 Invoice 126769 December 31, 2020

_						-
			claims			
12/05/2020	GIG	BL	Research re bankruptcy court jurisdiction over note	2.20	895.00	\$1,969.00
_						

Page: 22 Invoice 126769 December 31, 2020



Page: 24 Invoice 126769 December 31, 2020

				Hours	Rate	Amount
12/07/2020	GIG	BL	Research re bankruptcy court jurisdiction over note	5.50	895.00	\$4,922.50
12/07/2020	GIG	BL	claims  Research re bankruptcy court jurisdiction over note claims	4.30	895.00	\$3,848,50
_						
						_
_						

Page: 26 Invoice 126769 December 31, 2020

				Hours	Rate	Amount
12/08/2020	GIG	BL	Research re bankruptcy court jurisdiction over note claims	1.20	895.00	\$1,074.00
12/08/2020	GIG	BL	Prepare memo re jurisdiction issue	6.90	895.00	\$6,175.50
12/08/2020	GIG	BL	Emails Ira D. Kharasch re jurisdiction memo	0.10	895.00	\$89.50
12/09/2020	IDK	BL			1145.00	
12/03/2020	IDIX	DL			1143.00	-
			Attend conference call with J. Pomerantz, others, demand note upcoming litigation,  (.8).			
_				-	_	

Page: 31 Invoice 126769 December 31, 2020



Page: 33 Invoice 126769 December 31, 2020



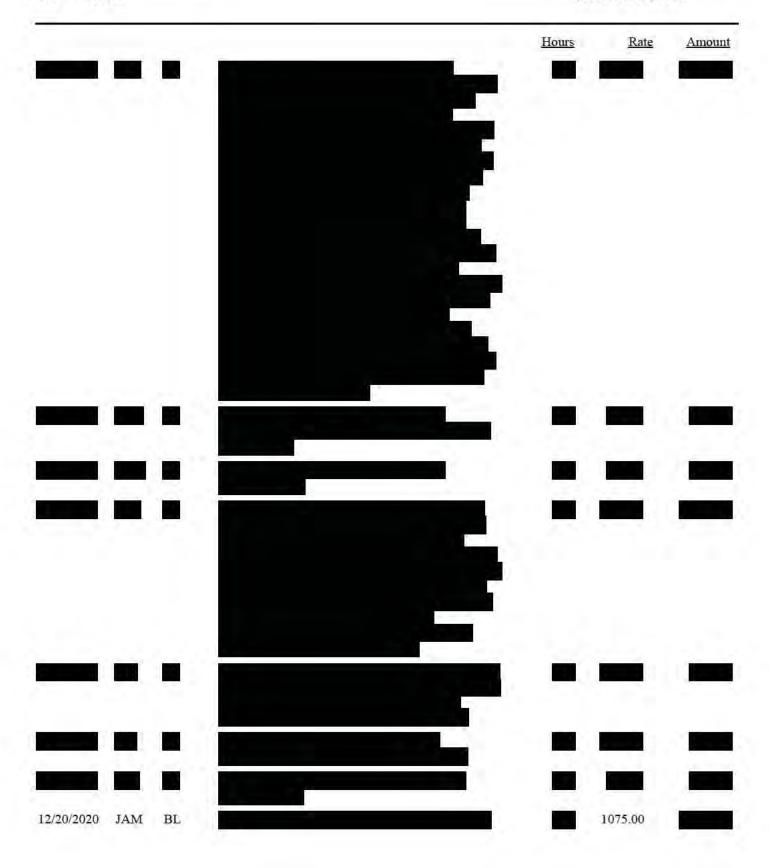
Page: 40 Invoice 126769 December 31, 2020



Page: 43 Invoice 126769 December 31, 2020



Page: 45 Invoice 126769 December 31, 2020



Page: 46 Invoice 126769 December 31, 2020

				Hours	Rate	Amount
			review/revise complaint against Dondero for breach of demand notes (0.8); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd, B. Levine re: complaint against Dondero (0.1).			
	ī			=		=
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2/21/2020	JNP	BL	Review draft complaint against Dondero for demand notes.	0.10	1075.00	\$107.50
				-		
12/21/2020	JAM	BL	Telephone conference with J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: demand notes, (1.0); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: complaint against Dondero (demand notes) (0.1).		1075.00	

Page: 54 Invoice 126769 December 31, 2020



## Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067

Board of Directors Highland Capital Management LP 300 Crescent Court ste. 700 Dallas, TX 75201

RE: Postpetition

January 31, 2021 Invoice 127125 Client 36027 Matter 00002 JNP

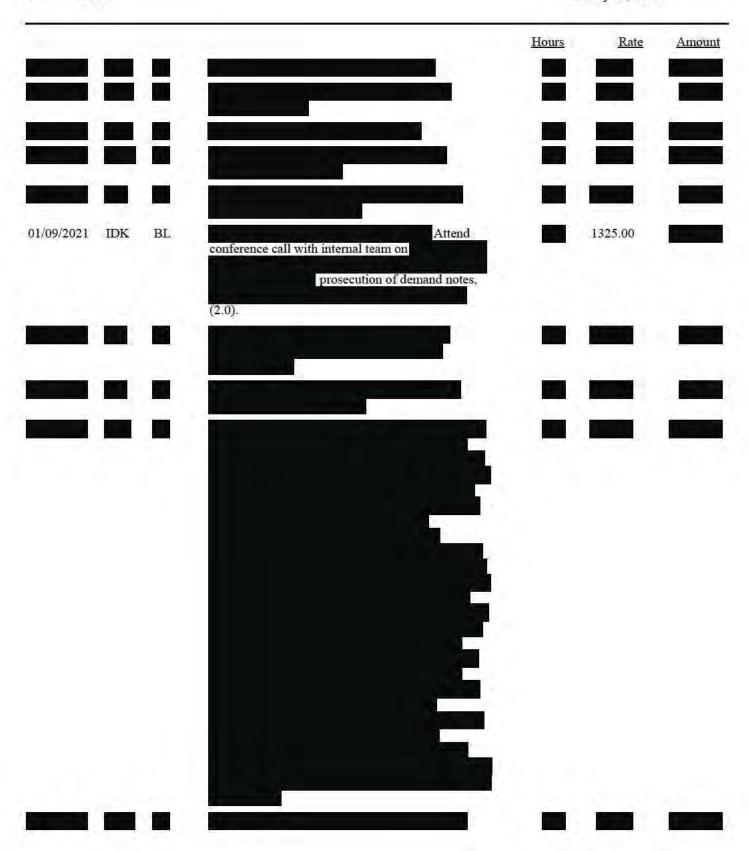
#### STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 01/31/2021



Page: 24 Invoice 127125 January 31, 2021



Page: 26 Invoice 127125 January 31, 2021



Page: 27 Invoice 127125 January 31, 2021



Page: 28 Invoice 127125 January 31, 2021

				<u>Hours</u>	Rate	Amount
01/11/2021	IDK	BL	Telephone conference and e-mails with K Brown re prosecuting demand notes vs Dondero (.2).	0.20	1325.00	\$265.00
01/11/2021	IDK	BL	E-mails with B Levine re demand notes and need to commence actions and prior draft of complaint (.2); E-mails with local counsel re same re writs of attachment for same (.3).	0.50	1325.00	\$662.50
				=		

Page: 30 Invoice 127125 January 31, 2021



Page: 31 Invoice 127125 January 31, 2021



Page: 32 Invoice 127125 January 31, 2021



Page: 33 Invoice 127125 January 31, 2021



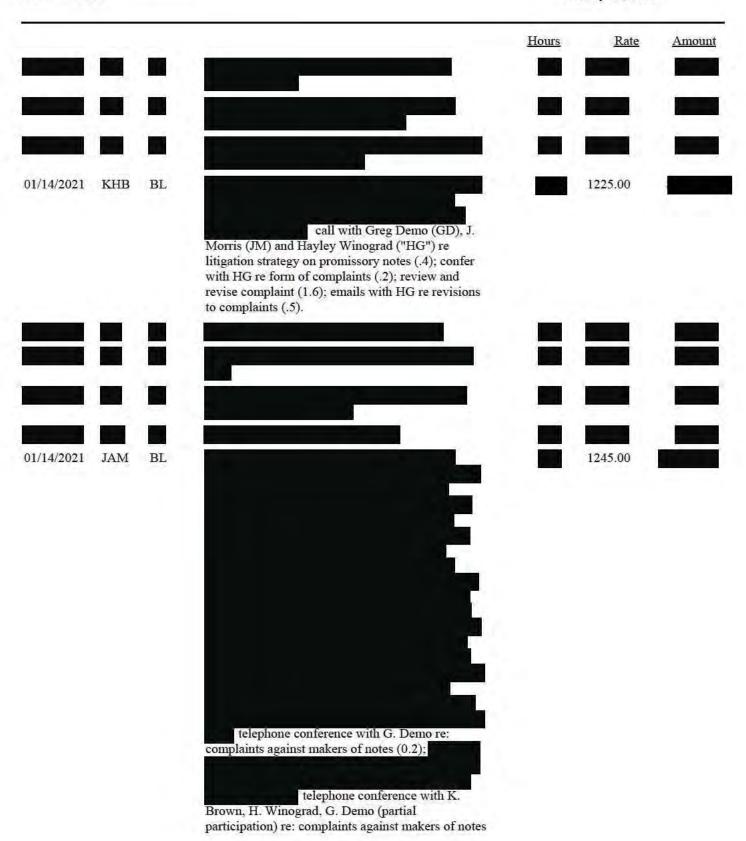
Page: 34 Invoice 127125 January 31, 2021



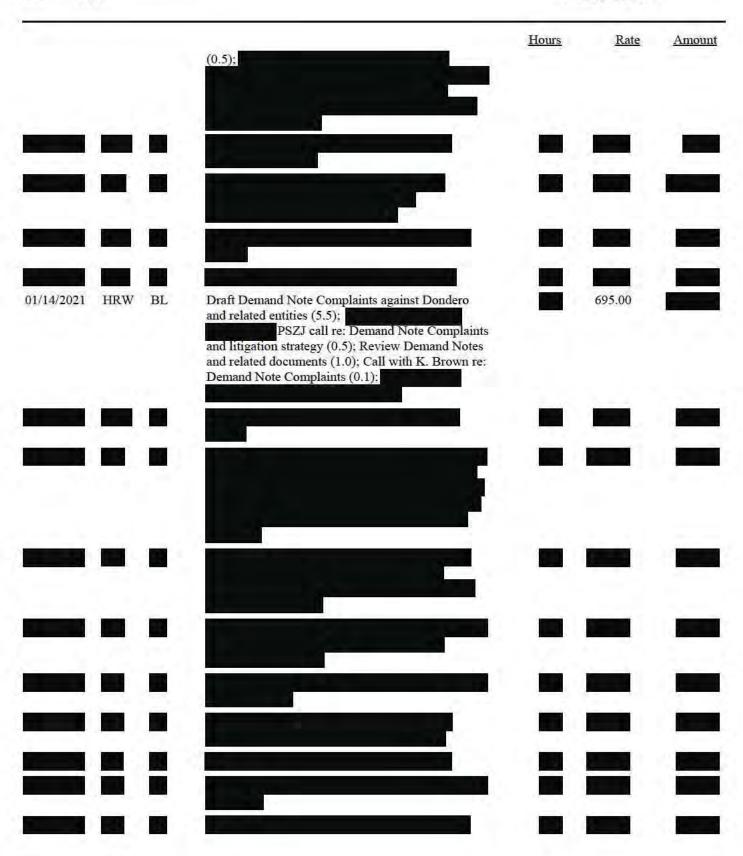
Page: 35 Invoice 127125 January 31, 2021



Page: 36 Invoice 127125 January 31, 2021



Page: 37 Invoice 127125 January 31, 2021



Page: 38 Invoice 127125 January 31, 2021

				Hours	Rate	Amount
01/15/2021	КНВ	BL	Work on complaints on promissory notes (4.4). emails with G. Demo re payment on NPA note (.2); review draft letter to NPA re same (.2); email from J. Pomerantz re writs of attachment (.1); email from I. Kharasch re same (.1); emails with H. Winograd and G. Demo re complaints (.2).	5.20	1225.00	\$6,370.00
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01/15/2021	GVD	BL	Review and revise demand note complaint	0.30	950.00	\$285.00

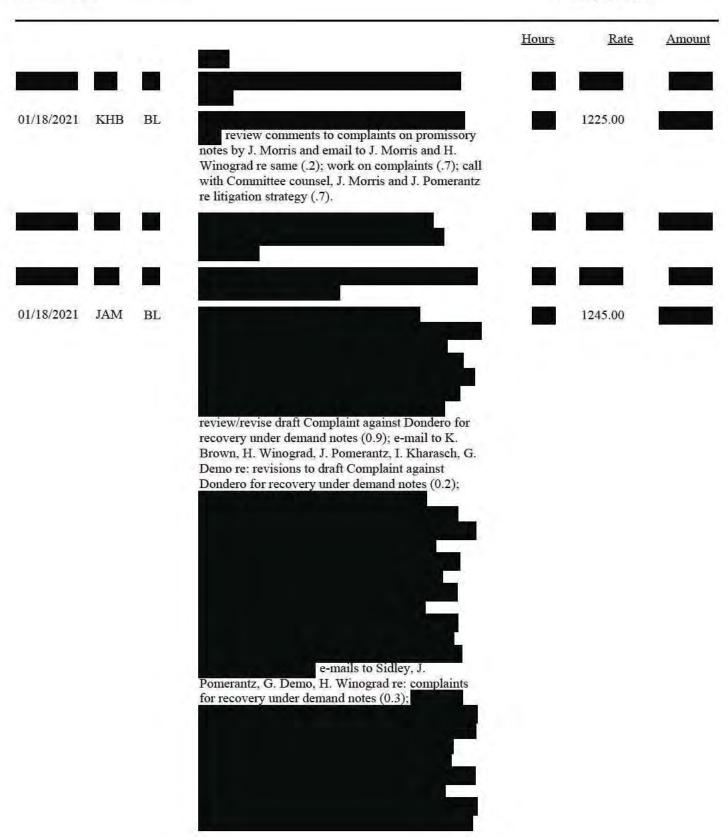
Page: 39 Invoice 127125 January 31, 2021



Page: 40 Invoice 127125 January 31, 2021



Page: 41 Invoice 127125 January 31, 2021



Page: 42 Invoice 127125 January 31, 2021



Page: 45 Invoice 127125 January 31, 2021



Page: 46 Invoice 127125 January 31, 2021



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## Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067

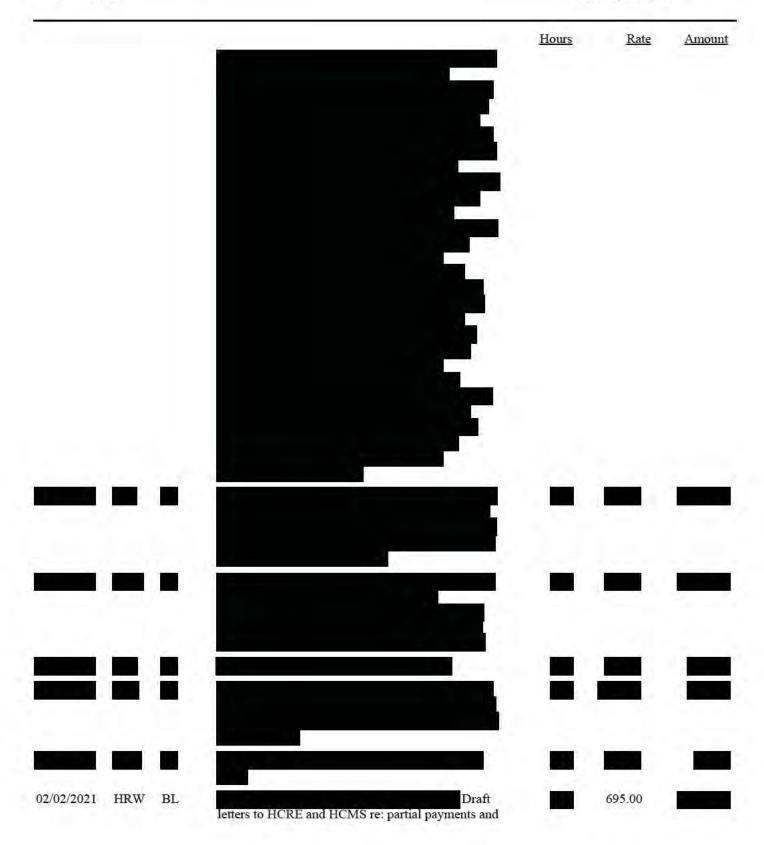
Board of Directors Highland Capital Management LP 300 Crescent Court ste. 700 Dallas, TX 75201 February 28, 2021
Invoice 127314
Client 36027
Matter 00002
JNP

RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 02/28/2021



Page: 23 Invoice 127314 February 28, 2021



Page: 24 Invoice 127314 February 28, 2021

		demand letters (1.3).	Hours	Rate	Amount
		defining fetters (1.5).			
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Page: 26 Invoice 127314 February 28, 2021

				Hours	Rate	Amount
02/06/2021	IDK	BL	E-mails with G Demo re correspondence with Gov Re reps on counsel, as well as with CEO on demand notes (.2).	0.20	1325.00	\$265.00
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Page: 27 Invoice 127314 February 28, 2021



## Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067

Board of Directors Highland Capital Management LP 300 Crescent Court ste. 700

Dallas, TX 75201

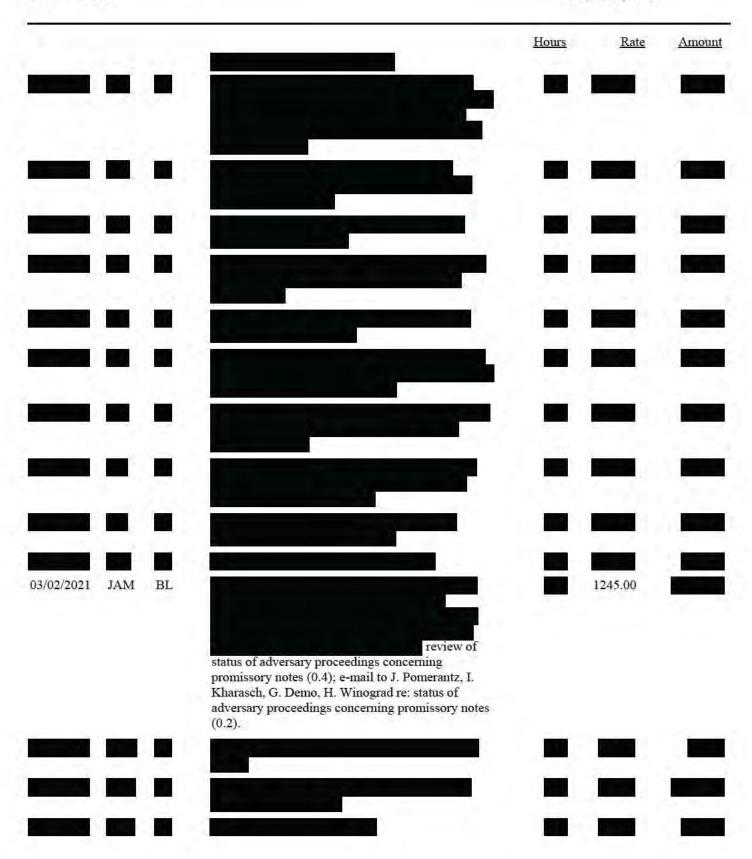
March 31, 2021 Invoice 127522 Client 36027 Matter 00002 JNP

RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 03/31/2021



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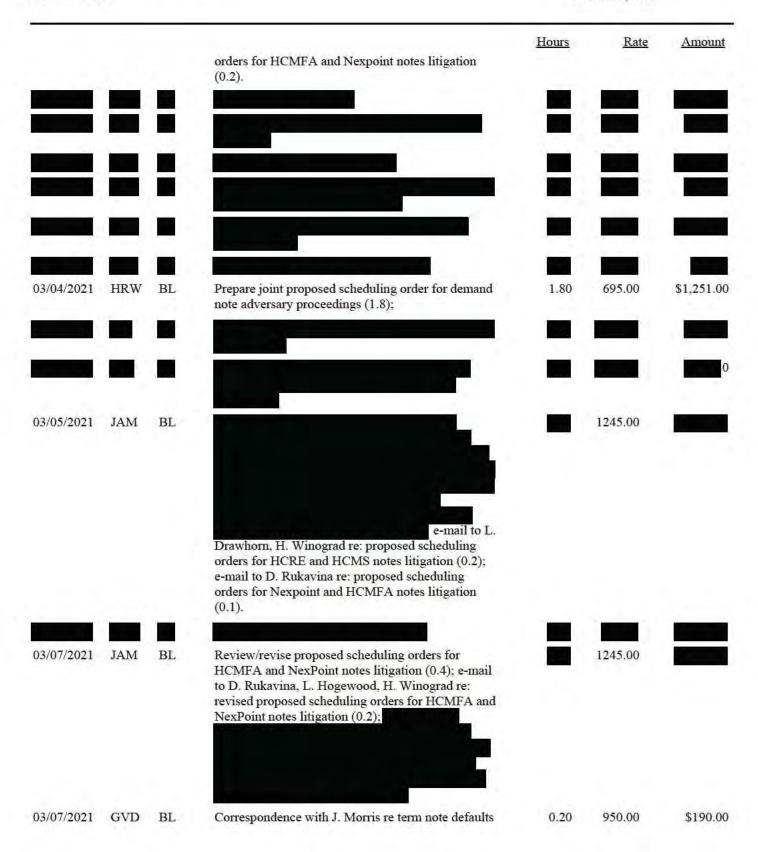
Page: 13 Invoice 127522 March 31, 2021

				Hours	Rate	Amoun
03/02/2021	HRW	BL	Prepare joint proposed scheduling order for demand note adversary proceedings involving HCMFA and NPA (1.2);  Review adversary proceedings and critical dates (0.6); Review NPA and HCMFA answer to complaints (0.4);		695.00	

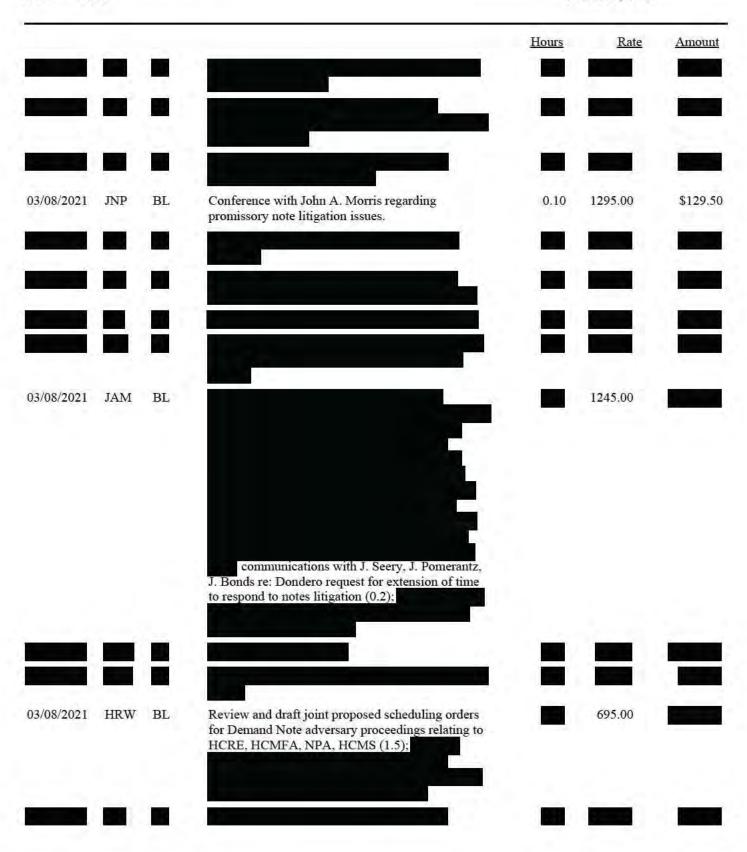
Page: 14 Invoice 127522 March 31, 2021



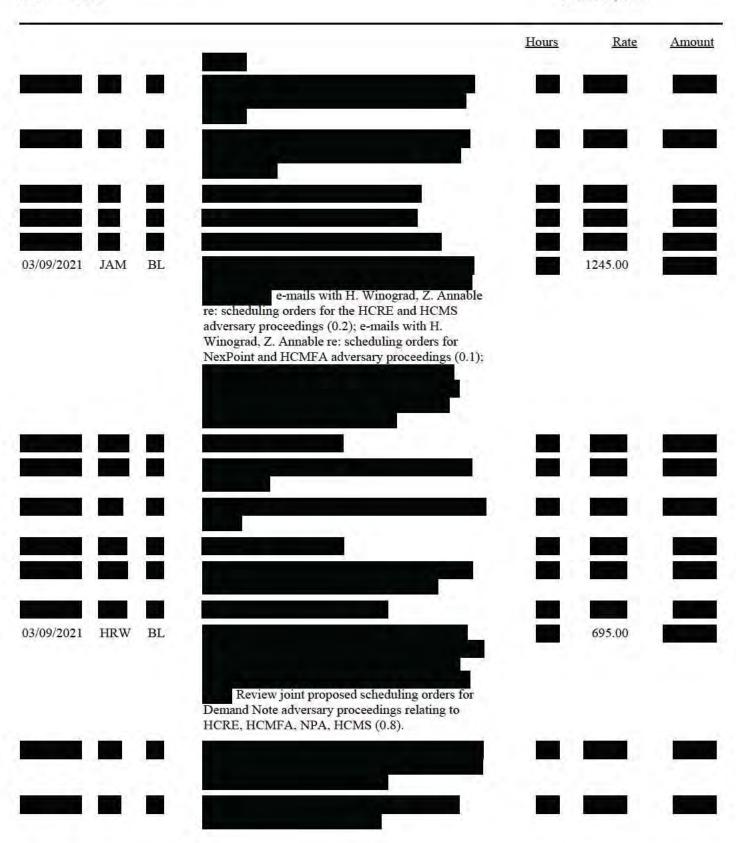
Page: 15 Invoice 127522 March 31, 2021



Page: 16 Invoice 127522 March 31, 2021



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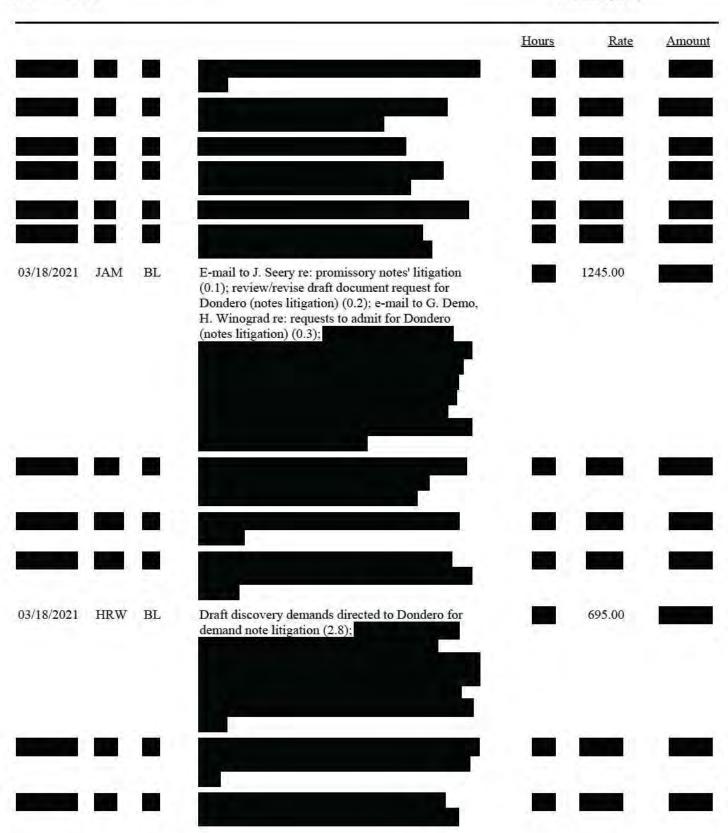
Page: 18 Invoice 127522 March 31, 2021



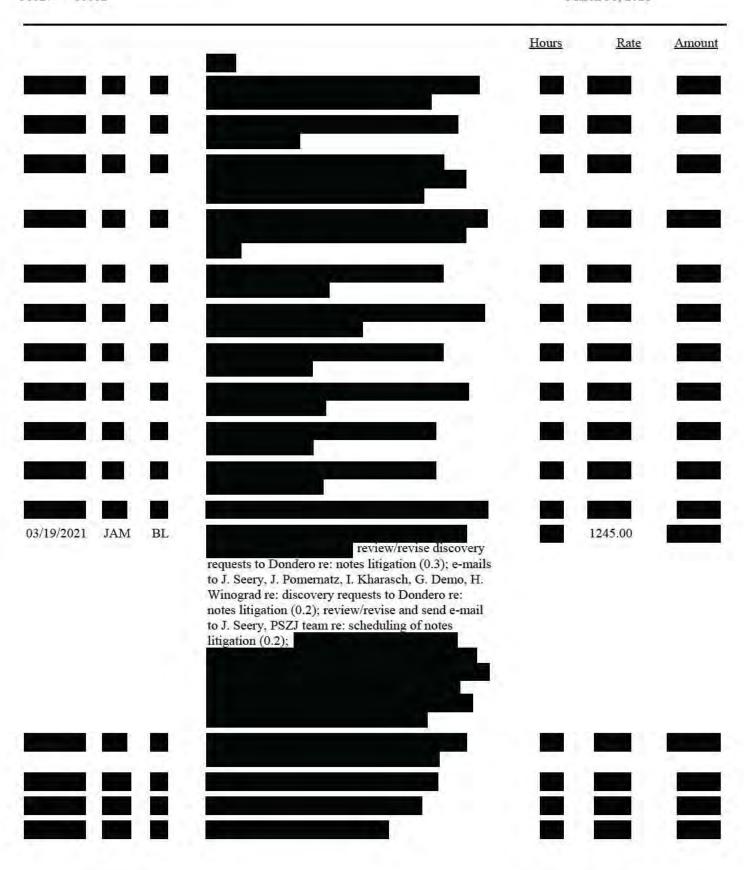
Page: 21 Invoice 127522 March 31, 2021

				Hours	Rate	Amount
03/17/2021	JAM	BL	e-mail to J. Pomerantz, I.		1245.00	
			Kharasch, G. Demo, H. Winograd re: discovery of Dondero on notes litigation (0.7).		_	
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3/17/2021	HRW	BL	Review Dondero answer to demand note complaint (0.4); Draft email to Seery re: demand note litigation scheduling (1.0); Draft discovery demands directed to Dondero for demand note litigation (2.5).	3.90	695.00	\$2,710.5
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Page: 22 Invoice 127522 March 31, 2021



Page: 23 Invoice 127522 March 31, 2021



Page: 31 Invoice 127522 March 31, 2021



Page: 32 Invoice 127522 March 31, 2021

				<u>Hours</u>	Rate	Amount
03/25/2021	JAM	BL	E-mails to Bonds Ellis re: Debtor's discovery demands for Dondero notes litigation (0.3).	0.30	1245.00	\$373.50
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03/26/2021	JNP	BL	Review Dondero motion for continuance of note lawsuit.	0.10	1295.00	\$129.5
03/26/2021	JNP	BL	Review emails regarding Dondero note litigation	0.10	1295.00	\$129.5

Page: 33 Invoice 127522 March 31, 2021

				<u>Hours</u>	Rate	Amount
03/26/2021	JAM	BL	Telephone conference with J. Seery re: Dondero request for extension of trial date in notes litigation (0.2); telephone conference with J. Pomerantz re: status of notes litigation, Dondero request for extension of schedule (0.1); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: Dondero request for extension of trial date in notes litigation (0.1); e-mail to B. Assink re: Dondero request for extension of trial date in notes litigation (0.1):	2.90	1245.00	\$3,610.50

extension of trial date in notes litigation (0.1); review Dondero demand notes and e-mail to D. Klos, B. Sharp, J. Pomerantz, G. Demo, H. Winograd re: same (0.5); review documents concerning Dondero demand notes (0.8); e-mail to K. Hendricks, D. Klos, B. Sharp, J. Pomerantz, G. Demo, H. Winograd re: facts/documents concerning Dondero demand notes (0.3); review Dondero motion to extend trial date in Notes litigation and emergency motion for expedited hearing (0.4); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: Dondero motion to extend trial date in Notes litigation and emergency motion for expedited hearing (0.1); telephone conference with H. Winograd re: facts/objection to Dondero motion to extend trial date (0.2); telephone conference with J. Seery re: objection to Dondero motion to adjourn trial date (0.1).



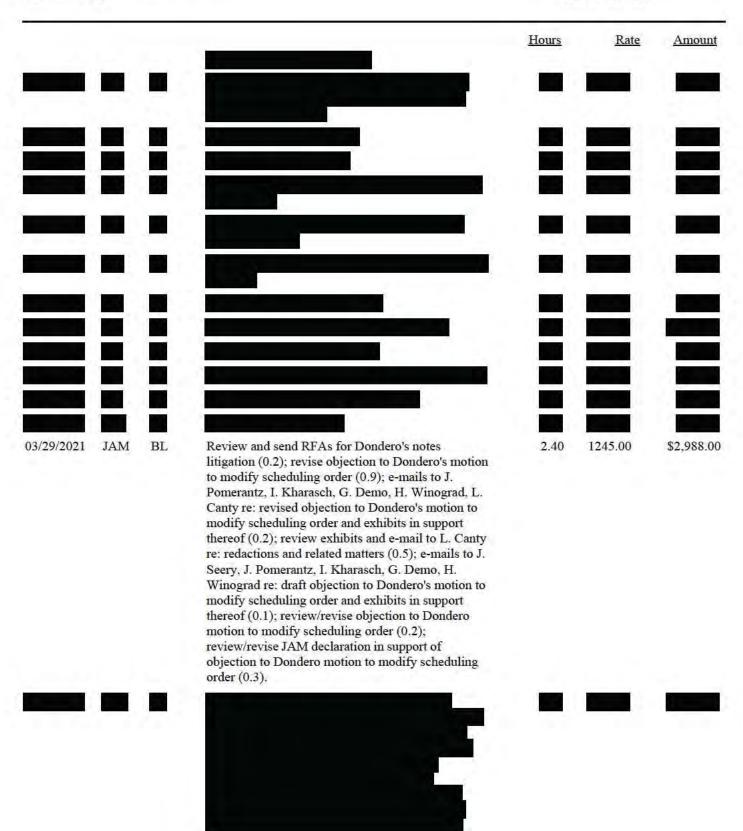
Page: 34 Invoice 127522 March 31, 2021

				Hours	Rate	Amount
03/26/2021	GVD	BL	Conference with J. Morris re demand note issues	0.20	950.00	\$190.00
		-				-
03/26/2021	HRW	BL	Call with J. Morris re: objection to Dondero emergency motion for continuance of demand note proceeding (0.1); Review Dondero emergency motion for continuance of demand note proceeding (0.2); Draft request for admission directed to James Dondero in demand note proceeding (1.8).	2.10	695.00	\$1,459.50
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				-		
03/27/2021	JAM	BL	Review documents and draft objection to Dondero motion for continuance in notes litigation (4.4); e-mails to H. Winograd, L. Canty re: draft objection to Dondero motion for continuance in notes litigation (0.3); e-mail to D. Klos, K. Hendricks, J. Pomerantz, G. Demo, H. Winograd, B. Sharp re: facts concerning Notes litigation against Dondero (0.2).	4.90	1245.00	\$6,100,50
03/27/2021	LSC	BL	Review documents and retrieve and prepare exhibits in connection with Dondero Motion for Continuance in Notes Actions.	4.40	460.00	\$2,024,00
		₫:			(Kaile)	

Page: 35 Invoice 127522 March 31, 2021

				Hours	Rate	Amount
03/27/2021	HRW	BL	Draft objection to Dondero's emergency motion to continue demand note proceedings (5.0).	5.00	695.00	\$3,475.00
03/28/2021	JAM	BL	E-mails with D. Klos, K. Hendricks, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: facts relating to Dondero loans and notes (0.3); review/revise draft objection to Dondero motion to modify scheduling order (4.8); communications with J. Pomerantz, I. Kharasch, G. Demo, H. Winograd, L. Canty re: objection to Dondero motion to modify scheduling order (0.3); communications with H. Winograd, L. Canty re: RFAs directed to Dondero (notes litigation) (0.2).	5.60	1245.00	\$6,972.00
03/28/2021	LSC	BL	Continued preparation of exhibits in connection with Dondero Motion for Continuance in Notes Actions.	1.20	460.00	\$552.00
03/28/2021	HRW	BL	Draft objection to Dondero's emergency motion to continue demand note proceedings (4.5);		695.00	
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03/29/2021	JNP	BL	Review opposition to motion by Dondero to continue trial on note litigation.	0.10	1295.00	\$129.50
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Page: 37 Invoice 127522 March 31, 2021

				<u>Hours</u>	Rate	Amount
200						22100
03/29/2021	LSC	BL	Prepare redacted exhibits for Objection to Dondero motion to modify scheduling order.	0.50	460.00	\$230.0
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2/20/2021	LIDW	DI		2.50	605.00	01.707.5
03/29/2021	HRW	BL	Edit and review objection to Dondero's emergency motion to continue demand note proceedings (2.5).	2.50	695.00	\$1,737.5
						1
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	2-3-1				-	-

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note litigation trial date.  03/30/2021 JAM BL Review/revise objection to Dondero motion to modify scheduling order (0.2); e-mails with Z. Annable, H. Winograd, L. Canty re: exhibits to objection to Dondero motion to modify scheduling order (0.1); e-mail to B. Assink, Bonds Ellis, J. Pomerantz, G. Demo, H. Winograd re: timing of discovery (0.2); e-mails with Z. Annable, G. Demo, H. Winograd re: objection to Dondero motion to modify scheduling order (0.2); communications with J. Seery, J. Pomerantz re: court's ruling on Dondero motion to modify scheduling order (0.2); e-mails with T. Surgent, J. Sommer re: results from e-mail searches in response to United subpoena (0.2).					Hours	Rate	Amount
note litigation trial date.    Review/revise objection to Dondero motion to modify scheduling order (0.2); e-mails with Z. Annable, H. Winograd, L. Canty re: exhibits to objection to Dondero motion to modify scheduling order (0.1); e-mail to B. Assink, Bonds Ellis, J. Pomerantz, G. Demo, H. Winograd re: timing of discovery (0.2); e-mails with Z. Annable, G. Demo, H. Winograd re: objection to Dondero motion to modify scheduling order (0.2); communications with J. Seery, J. Pomerantz re: court's ruling on Dondero motion to modify scheduling order (0.2); communications with J. Seery, J. Pomerantz re: results from e-mail searches in response to United subpoena (0.2).    Redact additional exhibits (.3); research and review document productions for J. Morris and	_						
note litigation trial date.    Background	_						
note litigation trial date.    Background	_						
modify scheduling order (0.2); e-mails with Z.  Annable, H. Winograd, L. Canty re: exhibits to objection to Dondero motion to modify scheduling order (0.1); e-mail to B. Assink, Bonds Ellis, J. Pomerantz, G. Demo, H. Winograd re: timing of discovery (0.2); e-mails with Z. Annable, G. Demo, H. Winograd re: objection to Dondero motion to modify scheduling order (0.2); communications with J. Seery, J. Pomerantz re: court's ruling on Dondero motion to modify scheduling order (0.2); e-mails with T. Surgent, J. Sommer re: results from e-mail searches in response to United subpoena (0.2).  3/30/2021 LSC BL Redact additional exhibits (.3); research and review document productions for J. Morris and	3/30/2021	JNP	BL		0.10	1295.00	\$129.50
modify scheduling order (0.2); e-mails with Z.  Annable, H. Winograd, L. Canty re: exhibits to objection to Dondero motion to modify scheduling order (0.1); e-mail to B. Assink, Bonds Ellis, J. Pomerantz, G. Demo, H. Winograd re: timing of discovery (0.2); e-mails with Z. Annable, G. Demo, H. Winograd re: objection to Dondero motion to modify scheduling order (0.2); communications with J. Seery, J. Pomerantz re: court's ruling on Dondero motion to modify scheduling order (0.2); e-mails with T. Surgent, J. Sommer re: results from e-mail searches in response to United subpoena (0.2).  Redact additional exhibits (.3); research and review 3.20 460.00 \$1,4' document productions for J. Morris and							
modify scheduling order (0.2); e-mails with Z.  Annable, H. Winograd, L. Canty re: exhibits to objection to Dondero motion to modify scheduling order (0.1); e-mail to B. Assink, Bonds Ellis, J. Pomerantz, G. Demo, H. Winograd re: timing of discovery (0.2); e-mails with Z. Annable, G. Demo, H. Winograd re: objection to Dondero motion to modify scheduling order (0.2); communications with J. Seery, J. Pomerantz re: court's ruling on Dondero motion to modify scheduling order (0.2); e-mails with T. Surgent, J. Sommer re: results from e-mail searches in response to United subpoena (0.2).  3/30/2021 LSC BL Redact additional exhibits (.3); research and review document productions for J. Morris and							
modify scheduling order (0.2); e-mails with Z.  Annable, H. Winograd, L. Canty re: exhibits to objection to Dondero motion to modify scheduling order (0.1); e-mail to B. Assink, Bonds Ellis, J. Pomerantz, G. Demo, H. Winograd re: timing of discovery (0.2); e-mails with Z. Annable, G. Demo, H. Winograd re: objection to Dondero motion to modify scheduling order (0.2); communications with J. Seery, J. Pomerantz re: court's ruling on Dondero motion to modify scheduling order (0.2); e-mails with T. Surgent, J. Sommer re: results from e-mail searches in response to United subpoena (0.2).  Redact additional exhibits (.3); research and review 3.20 460.00 \$1,4'							
modify scheduling order (0.2); e-mails with Z.  Annable, H. Winograd, L. Canty re: exhibits to objection to Dondero motion to modify scheduling order (0.1); e-mail to B. Assink, Bonds Ellis, J. Pomerantz, G. Demo, H. Winograd re: timing of discovery (0.2); e-mails with Z. Annable, G. Demo, H. Winograd re: objection to Dondero motion to modify scheduling order (0.2); communications with J. Seery, J. Pomerantz re: court's ruling on Dondero motion to modify scheduling order (0.2); e-mails with T. Surgent, J. Sommer re: results from e-mail searches in response to United subpoena (0.2).  Redact additional exhibits (.3); research and review 3.20 460.00 \$1,4'	_				-		
document productions for J. Morris and	03/30/2021	JAM	BL	modify scheduling order (0.2); e-mails with Z.  Annable, H. Winograd, L. Canty re: exhibits to objection to Dondero motion to modify scheduling order (0.1); e-mail to B. Assink, Bonds Ellis, J. Pomerantz, G. Demo, H. Winograd re: timing of discovery (0.2); e-mails with Z. Annable, G. Demo, H. Winograd re: objection to Dondero motion to modify scheduling order (0.2); communications with J. Seery, J. Pomerantz re: court's ruling on Dondero motion to modify scheduling order (0.2); e-mails with T. Surgent, J. Sommer re: results from e-mail	1.10	1245.00	\$1,369.50
	3/30/2021	LSC	BL	document productions for J. Morris and	3.20	460.00	\$1,472.00
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## Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067

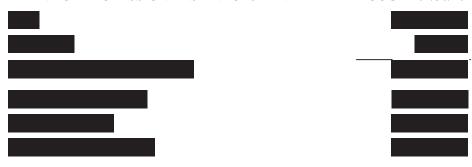
Board of Directors Highland Capital Management LP 300 Crescent Court ste. 700

Dallas, TX 75201

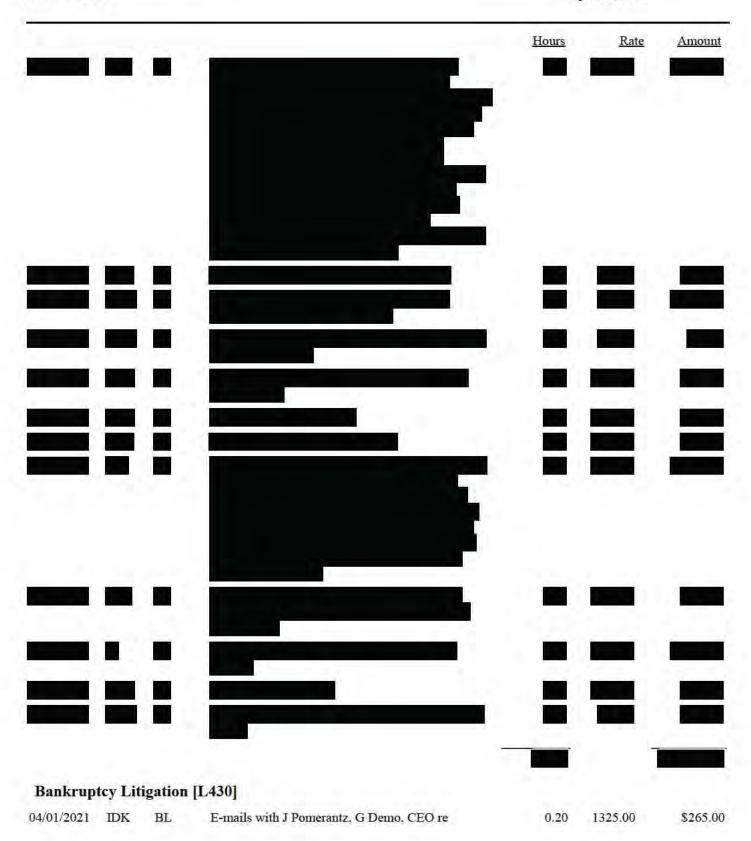
April 30, 2021 Invoice 127680 Client 36027 Matter 00002 JNP

RE: Postpetition

## STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 04/30/2021



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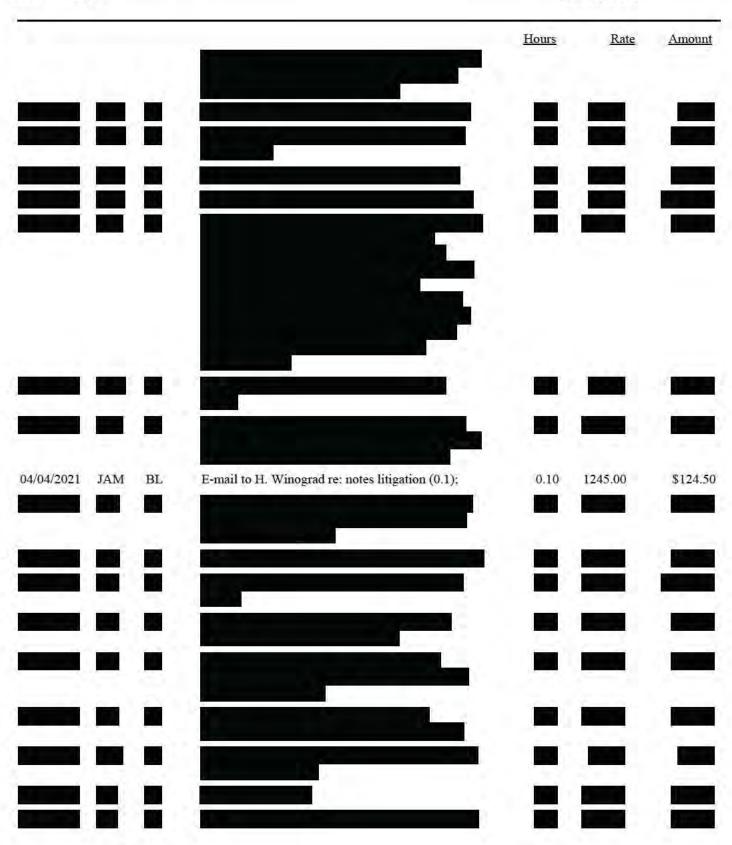
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	JNP 1		actions and opposition (.2),			
	JNP 1	BL I				
04/01/2021 J		1	Emails to and from Gregory V. Demo regarding D. Rukavina email regarding withdrawal of the reference.	0.10	1295.00	\$129.50
	JNP 1		Review and respond to email regarding withdrawal of reference for note lawsuits.	0.10	1295.00	\$129.50
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04/01/2021 J	JAM I	( ; ; ; ;	Telephone conference with H. Winograd re: discovery in AP against Advisors (notes litigation) (0.1); prepare discovery document requests and interrogatories for AP against Advisors (notes litigation) (0.9); review/revise requests for admission for AP against Advisors (notes litigation (0.3); e-mails with H. Winograd re: discovery requests for AP against Advisors (notes litigation (0.2);		1245.00	
			e-mail to D. Rukavina, H. Winograd re: discovery in AP against Advisors (notes litigation) (0.1).			

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				Hours	Rate	Amount
04/01/2021	HRW	BL	Call with J. Morris re: discovery in NPA demand note litigation (0.1); Draft discovery demands in NPA demand note litigation (1.0); Review adversary proceeding critical dates (0.6).	1.70	695.00	\$1,181.50
04/02/2021	JNP	BL	Review witness list and reply brief regarding Committee's motion regarding Dondero discovery.	0.20	1295.00	\$259.00

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				Hours	Rate	Amount
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04/05/2021	HRW	BL	Review amended scheduling order for Dondero demand note proceeding (0.5).	0.50	695.00	\$347.50
04/06/2021	IDK	BL	E-mails with G Demo re Dondero withdrawal of reference motion and our prior research on jurisdiction issues re same	0.30	1325.00	\$397.50

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				Hours	Rate	Amount
04/07/2021	JAM	BL	Review Dondero's amended answer in notes litigation (0.1); draft document requests relating to Dondero's amended answer in notes litigation (0.3); draft interrogatories relating to Dondero's amended answer in notes litigation (0.3); draft requests for admission relating to Dondero's amended answer in notes litigation (0.3); e-mails to H. Winograd, J. Pomerantz, I. Kharasch, G. Demo re: discovery demands relating to Dondero's amended answer in notes litigation (0.2); review revised discovery requests (Winograd versions) relating to Dondero's amended answer in notes litigation (0.2); e-mail to B. Assink, C. Taylor, J. Pomerantz, G. Demo, H. Winograd re: discovery and timing of Dondero's deposition (0.1); e-mails to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: Dondero's amended answer and related discovery (0.2).	1.70	1245.00	\$2,116.50
04/07/2021	HRW	BL	Draft discovery demands for Dondero demand note adversary proceeding (0.9).	0.90	695.00	\$625.50
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				<u>Hours</u>	Rate	Amount
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04/08/2021	HRW	BL	Review demand note adversary proceeding	0.30	695.00	\$208.50
			complaints (0.3).	0.50		<b>3200.30</b>
04/09/2021	IDK	BL	E-mails with G Demo, others on Plan provisions re note collection/litigation issues	0.30	1325.00	\$397.50
04/09/2021	JMF	BL	Review notes receivable litigation and amounts due from noteholders re plan implementation (2.1)	2.10	1050.00	\$2,205.00
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04/09/2021	JAM	BL	Review of rules re: withdrawal of the reference (0.4); telephone conference with Z. Annable re: rules		1245.00	

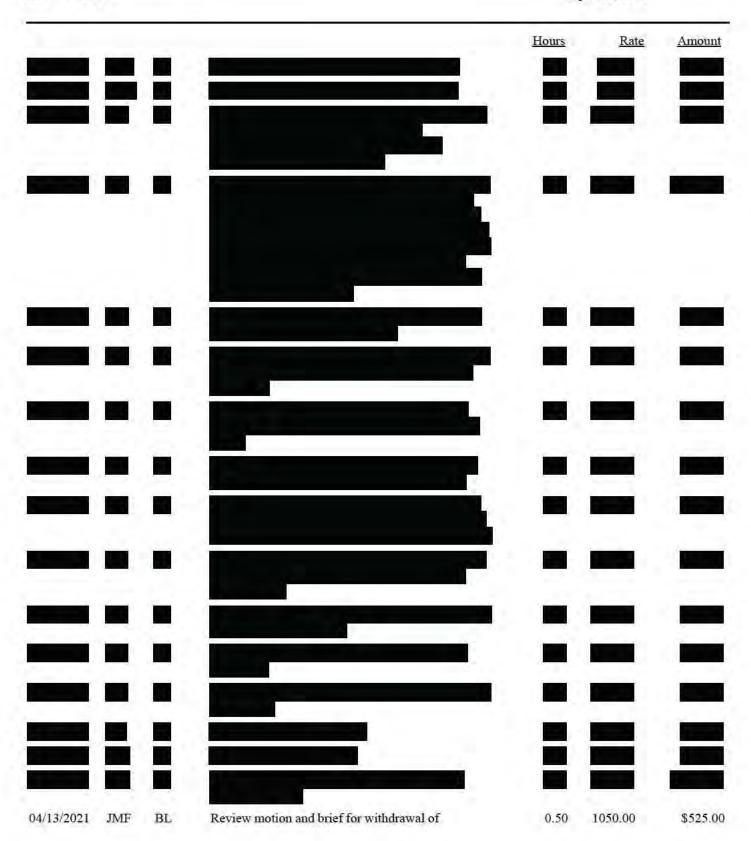
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			for withdrawal of the reference (0.1);	Hours	Rate	Amount
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04/09/2021	GVD	BL	Review issues re notes litigation	0.60	950.00	\$570.00
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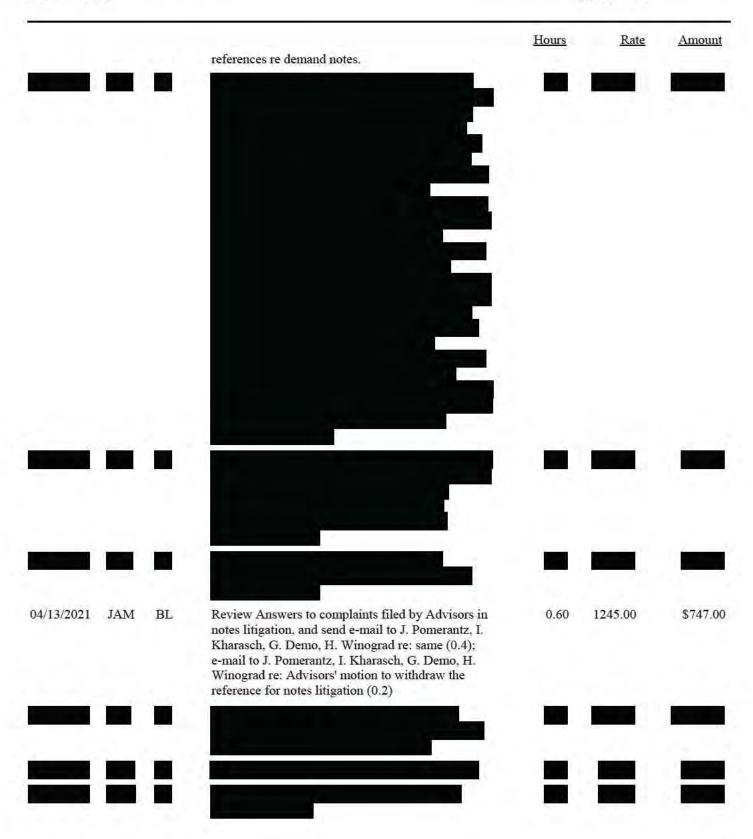
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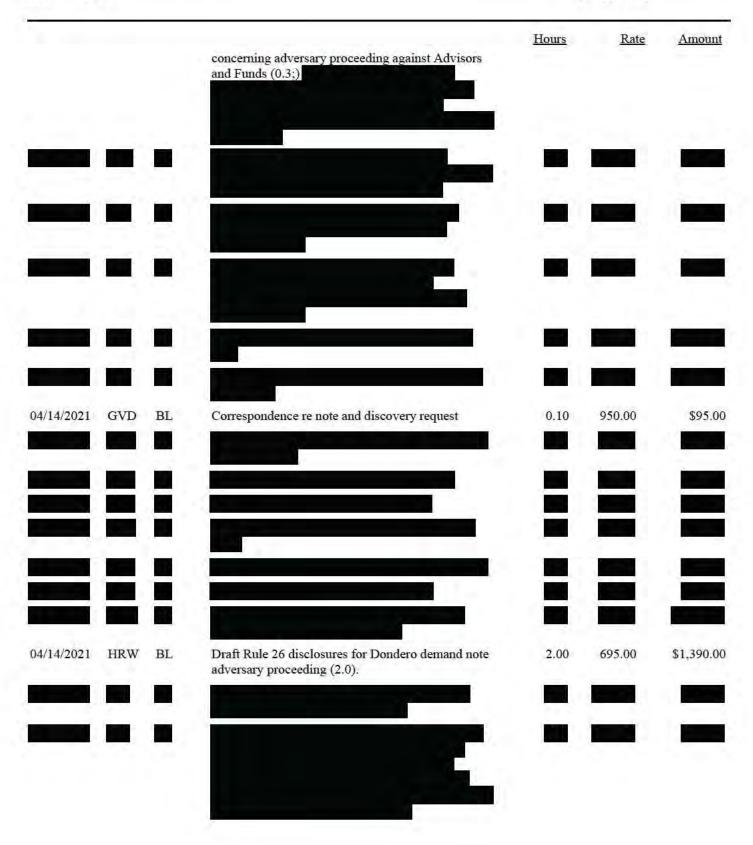


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				Hours	Rate	Amount
04/14/2021	JNP	BL	Email to D. Rukavina regarding scheduling for motion to withdraw reference.	0.10	1295.00	\$129.50
04/14/2021	JNP	BL	Email to and from D. Rukavina regarding hearing on motion to withdraw reference.	0.10	1295.00	\$129.50
04/14/2021	JNP	BL	Conference with John A. Morris regarding hearing on motion to withdraw reference.	0.10	1295.00	\$129.50
04/14/2021	JNP	BL	Review motion to withdraw reference.	0.20	1295.00	\$259.00
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04/14/2021	JAM	BL			1245.00	
			e-mails with D. Rukavina, J. Pomerantz re: scheduling issues			
			D. Econovino, v. 1 officialitz fc. scheduling issues			

concerning adversary proceeding against Advisors and Funds (0.5); e-mail to Court, D. Rukavina, L. Hogewood, J. Pomerantz re: scheduling issues

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				Hours	Rate	Amount
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04/15/2021	HRW	BL	Prepare Rule 26 disclosures for Dondero demand note adversary proceeding (0.6).	0.60	695.00	\$417.00
04/16/2021	IDK	BL	E-mail and telephone conference with J Pomerantz re Dondero withdrawal of reference motions and logistics on response to same and J Kim (.2); E-mail and telephone conference with G Demo re same and relevant pleadings (.2); E-mails with J Kim re need for responses to Dondero withdrawal of reference motions (.2).	0.60	1325.00	\$795.00
04/16/2021	JJK	BL	Research re: reference withdrawal, core matter, Stern, related issues.	3.70	995.00	\$3,681.50
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				Hours	Rate	Amount
04/16/2021	JNP	BL	Conference with Ira D. Kharasch regarding motion to withdraw reference response.	0.20	1295.00	\$259.00
04/16/2021	JNP	BL	Review Dondero motion to stay pending withdrawal of the reference and email regarding same.	0.20	1295.00	\$259.00
		Ξ.				
04/16/2021	GVD	BL	Review Dondero motion re withdrawal of the reference	0.20	950.00	\$190.00
04/16/2021	GVD	BL	Conference with I. Kharasch re motions to withdraw the reference and follow up items re same	0.20	950.00	\$190.00
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04/16/2021	HRW	BL	Review Dondero withdrawal of reference filed in demand note adversary proceeding (0.5).	0.50	695.00	\$347.50
			Freezening Comb.			

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			adversary proceeding pending motion to withdraw	<u>Hours</u>	Rate	Amount
_			reference (0.3).			
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04/17/2021	JAM	BL	Review Dondero motion to expedite stay motion (0.3); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: analysis of Dondero motion to expedite stay motion (0.4); draft objection to Dondero motion to expedite motion for stay (2.7).	3.40	1245.00	\$4,233.00
04/17/2021	HRW	BL	Draft demand note discovery requests (2.5).	2.50	695.00	\$1,737.50
04/18/2021	JNP	BL	Review and comment on opposition to motion for stay of discovery and emails regarding same.	0.20	1295.00	\$259.00
04/18/2021	JAM	BL	Review and revise initial draft objection to Dondero's motion to expedite motion for stay (2.9); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: initial draft objection to Dondero's motion to expedite motion for stay (0.1); draft JAM declaration in support of objection to Dondero's motion to expedite motion for stay (0.5); e-mail to Z. Annable, G. Demo, H. Winograd re: declaration and objection concerning Dondero's motion to expedite (0.1).	3.60	1245.00	\$4,482.00
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04/18/2021	GVD	BL	Review objection to motion to expedite	0.30	950.00	\$285.00

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			Hours	Rate	Amount
HRW	BL	Draft demand note discovery requests (3.5).	3.50	695.00	\$2,432.50
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JJK	BL	Research/analysis reference withdrawal, core	7.80	995.00	\$7,761.00
		matters, Stern issues.			
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				HRW BL Draft demand note discovery requests (3.5).  3.50  JJK BL Research/analysis reference withdrawal, core 7.80	HRW BL Draft demand note discovery requests (3.5).  3.50 695.00

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				Hours	Rate	Amount
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4/19/2021	HRW	BL	Draft discovery demands for HCMFA demand note proceeding (1.2).	1.20	695.00	\$834.00
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4/20/2021	JJK	DI	Passanah/anakusia of Stama junisdiation reference	2.10	005.00	#2 OP4 54
14/20/2021	JJK	BL	Research/analysis of Stern, jurisdiction, reference, related issues.	3.10	995.00	\$3,084.50
4/20/2021	JJK	BL	Analysis/research jurisdiction, Stern, reference issues.	4.30	995.00	\$4,278.50
4/20/2021	JJK	BL	Research Stern, jurisdiction, reference, related issues.	3.10	995.00	\$3,084.50
4/20/2021	JNP	BL	Conference with John A. Morris regarding funds/ advisor adversary proceeding and related.	0.20	1295.00	\$259.0
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				Hours	Rate	Amount
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04/21/2021	JJK	BL	Research and prepare objection to NexPoint reference withdrawal motion.	2.10	995.00	\$2,089.50
04/21/2021	JJK	BL	Research and prepare objection to NexPoint/HCMFA reference motions.	5.40	995.00	\$5,373.00
04/21/2021	JJK	BL	Research/draft objection to HCMFA reference withdrawal motion.	3.00	995.00	\$2,985.00
04/21/2021	JNP	BL	Research regarding withdrawal reference and conference with Ira D. Kharasch and review of complaint and emails with Jeffrey H. Davidson regarding same.	0.40	1295.00	\$518.00

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				Hours	Rate	Amount
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04/22/2021	JJK	BL	Research re reference withdrawal issues.	0.80	995.00	\$796.00
04/22/2021	JNP	BL	Review of memo regarding withdrawal of the reference.	0.20	1295.00	\$259.00
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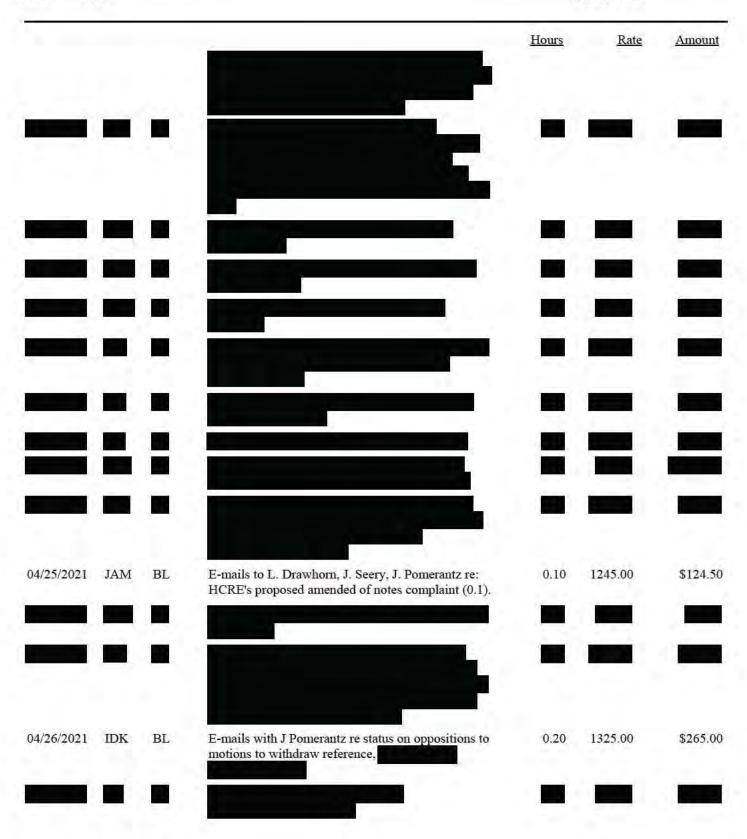
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				Hours	Rate	Amount
04/22/2021	LAF	BL	Legal research re: "Tax loan" & withdrawal of reference.	0.50	475.00	\$237.50
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04/22/2021	JAM	BL	Review Dondero discovery requests (0.2); review Advisors' discovery requests (0.1); draft amended deposition notice for Dondero (0.1); e-mails with Z. Annable, H. Winograd re: amended deposition	0.50	1245.00	\$622.50
_			notice for Dondero (0.1).			
04/22/2021	GVD	BL	Review Dondero discovery requests	0.20	950.00	\$190.00
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				Hours	Rate	Amount
04/26/2021	JJK	BL	Prepare objections to reference withdrawal motions of Dondero, NexPoint, HCMFA (separate adversary proceedings).	4.60	995.00	\$4,577.00
04/26/2021	JNP	BL	Conference with PSZJ team regarding pending litigation deadlines and responsibilities.	0.80	1295.00	\$1,036.00
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04/26/2021	JNP	BL	Review memo regarding withdrawal of reference and enforcement of reference.	0.10	1295.00	\$129.50
04/26/2021	JNP	BL	Review emails regarding Dondero discovery in notes litigation.	0.10	1295.00	\$129.50
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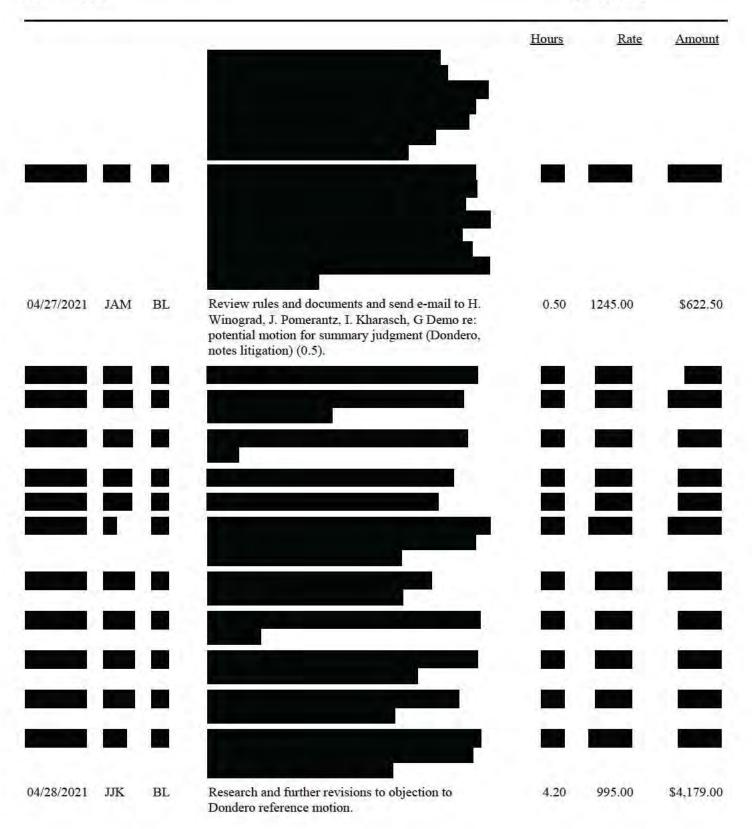
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04/26/2021	HRW	BL	Call with G. Demo, J. Morris, B. Sharp, and meta e-discovery reps regarding responding to various discovery requests in adversary proceedings.	0.20	695.00	\$139.00
04/26/2021	HRW	BL	Review discovery demands in Notes Litigation.	1.00	695.00	\$695.00
04/26/2021	HRW	BL	Research summary judgement standard for notes litigation.	2.20	695.00	\$1,529.00

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withdrawal motions of Dondero, NexPoint, HCMFA (separate adv. proceedings).					<u>Hours</u>	Rate	Amount
	04/27/2021	JJK	BL	withdrawal motions of Dondero, NexPoint, HCMFA	9.10	995.00	\$9,054.50
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04/28/2021	JJK	BL	Research/analysis re: Dondero claims and reference issues.	4.00	995.00	\$3,980.00
04/28/2021	JJK	BL	Work on withdrawal of reference response	2.50	995.00	\$2,487.50
04/28/2021	JNP	BL	Review email from M. Clemente regarding pending notes litigation and forward to Board.	0.10	1295.00	\$129.50
)4/28/2021	RJF	BL	Review motion to amend, original complaint, related pleadings.	1.30	1395.00	\$1,813.50
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04/28/2021	JMF	BL	Review HCMFA answer.	0.30	1050.00	\$315.00

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				Hours	Rate	Amount
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04/28/2021	GVD	BL	Review response to motion to withdrawal the	0.50	950.00	\$475.00
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04/28/2021	HRW	BL	Review Dondero's responses to discovery requests in notes litigation.	0.10	695.00	\$69.50
04/28/2021	HRW	BL	Draft Responses and Objections for NPA discovery demands in notes litigation.	0.30	695.00	\$208.50

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04/29/2021	JAM	BL	Telephone conference with H. Winograd re: responses to Advisors' discovery requests in notes litigation (0.6).	0.60	1245.00	\$747.00
04/29/2021	GVD	BL	Conference with DSI/HCMLP/H. Winograd re discovery	0.30	950.00	\$285.00
04/29/2021	GVD	BL	Conference with H. Winograd re discovery issues	0.40	950.00	\$380.00
04/29/2021	GVD	BL	Conference with J. Seery re notes enforcement issues	0.20	950.00	\$190.00

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				Hours	Rate	Amount
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04/29/2021	HRW	BL	Call with G. Demo regarding NPA discovery requests in notes litigation.	0.40	695.00	\$278.00
04/29/2021	HRW	BL	Call with G. Demo, K. Hendrix, D. Klos, J. Donahue regarding NPA discovery requests in notes litigation.	0.30	695.00	\$208.50
04/29/2021	HRW	BL	Draft responses & objections to NPA's discovery requests in notes litigation.	8.00	695.00	\$5,560.00
04/29/2021	HRW	BL	Call with J. Morris regarding NPA discovery in notes litigation.	0.60	695.00	\$417.00
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04/30/2021	IDK	BL	E-mails with J Kim re opposition to Advisors' and others motions to withdraw the reference (.6); Review of revised oppositions to same (.2).	0.80	1325.00	\$1,060.00
04/30/2021	JJK	BL	Additional research for objections to withdrawal reference motions of NexPoint, HCMFA, Dondero, and revise same objections.	3.60	995.00	\$3,582.00
04/30/2021	JJK	BL	Revise objections to reference withdrawal motions and emails Kharasch on same.	2.10	995.00	\$2,089.50
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04/30/2021	JMF	BL	Review motion to stay adversary proceedings.	0.40	1050.00	\$420.00

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04/30/2021	HRW	BL	Draft responses and objections to NPA's discovery requests in notes litigation.	3.50	695.00	\$2,432.50
04/30/2021	HRW	BL	Call with J. Morris regarding NPA discovery requests in notes litigation.	0.10	695.00	\$69.50
04/30/2021	HRW	BL	Call with D. Klos regarding NPA discovery requests in notes litigation.	0.60	695.00	\$417.00
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## Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067

Board of Directors Highland Capital Management LP 300 Crescent Court ste. 700 Dallas, TX 75201 May 31, 2021 Invoice 127958 Client 36027 Matter 00002 JNP

RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 05/31/2021



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				Hours	Rate	Amount
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05/01/2021	GVD	BL	Further revise motion to enforce the reference	4.30	950.00	\$4,085.00
05/02/2021	IDK	BL	Review of J Pomerantz comments to draft opposition to Advisors, others motions for withdrawal of reference.	0.30	1325.00	\$397.50
05/02/2021	JJK	BL	Analysis withdrawal issues; revise NexPoint/HCMFA oppositions.	4.30	995.00	\$4,278.50

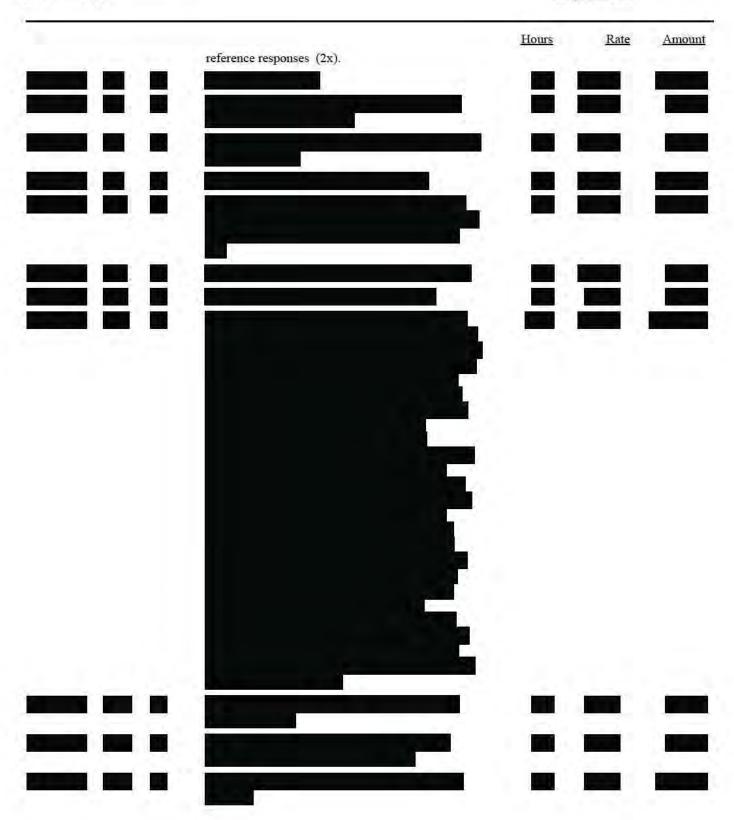
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				<u>Hours</u>	Rate	Amount
			NextPoint motion to withdraw the reference, as well as feedback of others re same and consider (.5) Attend conference call with J Pomerantz, J Kim, G Demo re open issues on draft opposition to motions to withdraw reference (.3); Review of further revised draft of opposition to same (.2); Attend next conference call re same on next draft of opposition (.4).			
05/03/2021	JJK	BL	Emails Pomerantz, Demo re: opp to NexPoint/HCMFA withdrawal reference motions; research/analysis/revisions to same.	2.40	995.00	\$2,388.00
05/03/2021	JJK	BL	Prepare opp to HCMFA withdrawal reference motion and analysis for same.	2.70	995.00	\$2,686.50
05/03/2021	JJK	BL	Analysis/revise oppositions to NexPoint and HCMFA reference motions.	3.70	995.00	\$3,681.50
05/03/2021	JJK	BL	Research/analysis re: reference withdrawal matters.	1.00	995.00	\$995.00
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05/03/2021	JNP	BL	Brief review of motion to enforce reference.	1.00	1295.00	\$1,295.00
05/03/2021	JNP	BL	Conference with Robert J. Feinstein regarding motion to enforce reference and related litigation matters.	0.30	1295.00	\$388.50
05/03/2021	JNP	BL	Conference with Robert J. Feinstein and Gregory V. Demo regarding motion to enforce reference.	0.20	1295.00	\$259.00
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05/03/2021	JNP	BL	Review revised motion to withdraw reference response.	0.30	1295.00	\$388.50
05/03/2021	JNP	BL	Conference with Jonathan J. Kim, Ira D. Kharasch and Gregory V. Demo regarding motion to withdraw	0.60	1295.00	\$777.00

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				Hours	Rate	Amount
05/03/2021	GVD	BL	Revise and serve demand letter re Dugaboy note	0.30	950.00	\$285.00
05/03/2021	GVD	BL	Revise and serve demand letter re Hunter Mountain note	0.30	950.00	\$285.00
05/03/2021	GVD	BL	Conference with PSZJ team re response to withdrawal of reference in NPA notes litigation	0.40	950.00	\$380.00
05/03/2021	GVD	BL	Review and revise response to motion to enforce the reference in NPA notes litigation	1.20	950.00	\$1,140.00
05/03/2021	GVD	BL	Follow up conference with PSZJ re opposition to motion to withdraw the reference in NPA litigation	0.30	950.00	\$285.00
05/03/2021	GVD	BL	Conference with J. Morris re status of notes litigation	0.20	950.00	\$190.00
05/04/2021	IDK	BL	Review of J Kim's next version of opposition to NextPoint motion to withdraw reference (.3); E-mails with J Kim re my proposed changes to same, as well as comments/questions from J Pomerantz re same and J Kim response (.5); Review of final revised opposition to same and green light to file (.2).	1.00	1325.00	\$1,325.00
05/04/2021	JJK	BL	Emails Demo, Morris, Pomerantz on withdrawal reference pleadings issues; research/revise oppositions to reference withdrawal motions.	2.20	995.00	\$2,189.00

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05/04/2021	JJK	BL	Emails Demo on withdrawal reference pleadings	<u>Hours</u> 3.90	<u>Rate</u> 995.00	Amount \$3,880.50
03/04/2021	3317	BL	issues; research/revise oppositions to reference withdrawal motions.	3.90	993.00	\$3,880.30
05/04/2021	JNP	BL	Review and comment on latest version on motion to withdraw reference.	0.20	1295.00	\$259.00
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05/04/2021	RJF	BL	Review and revise motion to enforce the reference.	1.30	1395.00	\$1,813.50
73/04/2021	KJF	BL	Review and revise motion to emote the reference.	1.30	1393.00	\$1,615.50
05/04/2021	JAM	BL	Review draft opposition to withdraw the reference (NexPoint) (0.4).	0.40	1245.00	\$498.00
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05/04/2021	HRW	BL	Call with DSI regarding NPA document production for demand note proceeding.	0.50	695.00	\$347.50
05/04/2021	HRW	BL	Call with R. Half and J. Morris regarding NPA document production in demand note litigation.	0.20	695.00	\$139.00
05/04/2021	HRW	BL	Prepare for call with R. Half and J. Morris regarding NPA document production in demand note litigation.	1.20	695.00	\$834.00
05/04/2021	HRW	BL	Review J. Seery comments to NPA R&O's in	0.30	695.00	\$208.50

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			demand in demand note litigation.	Hours	Rate	Amount
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05/05/2021	JJK	BL	Research/finalize objection to Dondero motion to withdraw reference.	3,70	995.00	\$3,681.5
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				Hours	Rate	Amount
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05/05/2021	HRW	BL	Prepare interrogatory verification for R&Os to NPA interrogatories in notes litigation (0.2); Review Seery's comments to R&Os to NPA discovery demands in notes litigation (0.1); Review DSI documents for production for NPA discovery demands in notes litigation (0.2).	0.50	695.00	\$347.50
05/06/2021	IDK	BL	Review of updated opposition to Dondero motion to withdraw reference (.3); E-mails with J Kim re same and further issues on mandatory withdrawal of reference and related memo on same (.3); Telephone conference with J Pomerantz re same (.1); E-mails with J Kim re status and ok to file (.1).	0.80	1325.00	\$1,060.00
05/06/2021	IDK	BL	E-mails with J Kim re mistake made in filed opposition today to Dondero motion to withdraw ref, and how to fix, including feedback of J Pomerantz re same.	0.40	1325.00	\$530.00
05/06/2021	JJK	BL	Emails Kharasch on withdrawal reference objections, and revise same and prepare supplement	4.20	995.00	\$4,179.00

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				<u>Hours</u>	Rate	Amount
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05/06/2021	HRW	BL	Communicate with R. Half re: NPA production in demand note proceeding (0.9); Call with L. Canty re: NPA production in notes litigation (0.1); Review critical dates re: Dondero stay motion and motion to withdraw reference in notes litigation (0.2); Prepare search terms for NPA production in notes litigation (0.3).	1.50	695.00	\$1,042.50
05/07/2021	IDK	BL	Review of draft addendum to prior filed opposition to Dondero motion to withdraw ref and consider changes (.2); E-mails with J Kim and J Pomerantz re same, as well as feedback of local counsel (.3).	0.50	1325.00	\$662.50
05/07/2021	JJK	BL	Two conf. calls (2x 0.3) with Pomerantz, Kharasch, Demo on reference withdrawal oppositions.	0.60	995.00	\$597.00

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05/07/2021	HRW	BL	Review discovery requests in notes litigation (2.0); Edit R&O's for NPA discovery requests (0.3).	2.30	695.00	\$1,598.50
05/08/2021	RJF	BL	Review and revise motion to enforce.	0.80	1395.00	\$1,116.0
05/08/2021	JAM	BL	Review/revise document requests, interrogatories, and requests for admission relating to HCMS notes litigation (1.1); e-mails with J. Pomerantz, H. Winograd re: revisions to discovery requests for HCMS notes litigation (0.2).	1.30	1245.00	\$1,618.5
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				Hours	Rate	Amoun
05/08/2021	HRW	BL	Draft discovery demands for notes litigation (3.5); Review discovery requests to Debtor in notes litigation (1.2).	4.70	695.00	\$3,266.5
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5/09/2021	HRW	BL	Review discovery requests to Debtor in notes litigation (2.5); Prepare search terms for document production in notes litigation (1.0).	3.50	695.00	\$2,432.5
5/10/2021	RJF	BL	Begin work on motion to dismiss.	1.00	1395.00	\$1,395.0

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05/10/2021	HRW	BL	Draft and review discovery search criteria for NPA production in demand note proceeding (3.6); Draft	5.00	695.00	\$3,475.00
			responses and objections to Dondero discovery demands in notes litigation (0.8); Draft and prepare			
	_		discovery demands in HCMS notes litigation (0.6).			
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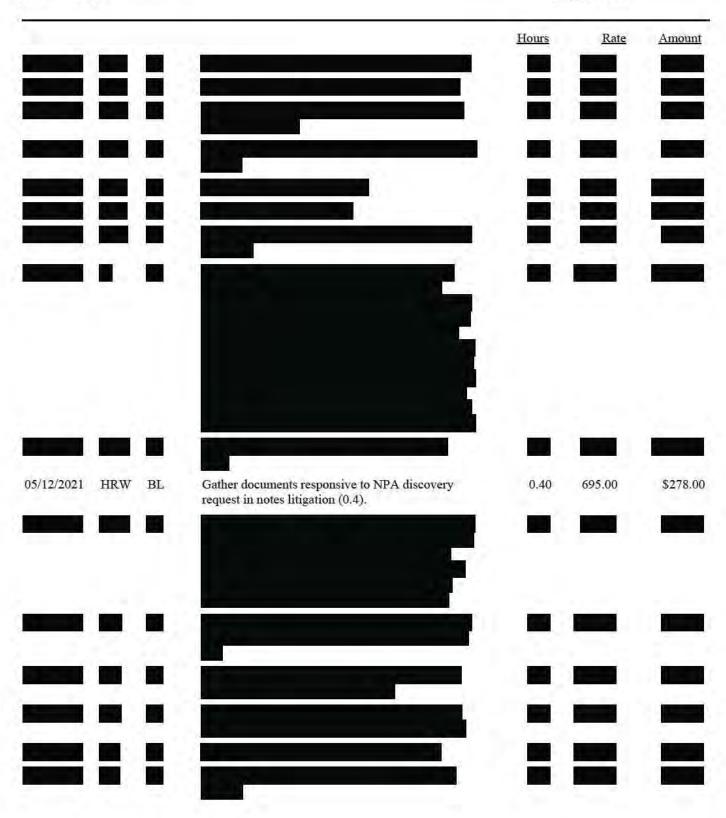
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				Hours	Rate	Amount
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05/11/2021	JAM	BL	E-mails with B. Assink re: discovery on Dondero notes litigation (0.3); telephone conference with J. Seery, D. Klos re: Dondero notes litigation (0.4); e-mail to B. Assink, J. Bonds, J. Pomerantz, G. Demo, H. Winograd re: depositions (0.4).	1.10	1245.00	\$1,369.50
05/11/2021	LSC	BL	Assist with preparation of responses and objections to discovery requests in NexPoint notes litigation.	0.60	460.00	\$276.00

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				Hours	Rate	Amount
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05/11/2021	GVD	BL	Conference with counsel to Hunter Mountain re note demand and follow up re same	0.30	950.00	\$285.00
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05/11/2021	HRW	BL	Draft search terms for document production for NPA	1.90	695.00	\$1,320.50
			notes litigation (1.3); Communicate with R. Half re: document production for NPA notes litigation (0.6).			
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				Hours	Rate	Amount
05/14/2021	HRW	BL	Draft responses and objections to Dondero discovery in demand note litigation (2.5).	2.50	695.00	\$1,737.50
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compel (2.0); e-mails with J. Pomerantz, G. Demo, H. Winograd, Z. Annable re: draft objection to Dondero motion to compel (0.2); draft JAM declaration in support of Debtor's objection to Dondero motion to compel (0.7); e-mails with G. Demo, H. Winograd, L. Canty, Z. Annable re: exhibits to JAM declaration (0.2).    D5/17/2021 LSC BL					Hours	Rate	Amount
compel (2.0); e-mails with J. Pomerantz, G. Demo, H. Winograd, Z. Annable re: draft objection to Dondero motion to compel (0.2); draft JAM declaration in support of Debtor's objection to Dondero motion to compel (0.7); e-mails with G. Demo, H. Winograd, L. Canty, Z. Annable re: exhibits to JAM declaration (0.2).  05/17/2021 LSC BL Conduct research in connection with motion to withdraw the reference for G. Demo.  05/17/2021 LSC BL Assist with preparation of exhibits in connection with Debtor's Objection to Motion to Compel Deposition Testimony of James P. Seery, Jr.  05/17/2021 GVD BL Review response to motion to compel 0.30 950.00 \$5  05/17/2021 GVD BL Prepare for argument on motions to withdraw the 0.80 950.00 \$5							
withdraw the reference for G. Demo.  O5/17/2021 LSC BL Assist with preparation of exhibits in connection with Debtor's Objection to Motion to Compel Deposition Testimony of James P. Seery, Jr.  O5/17/2021 GVD BL Review response to motion to compel 0.30 950.00 \$3.00000000000000000000000000000000	05/17/2021	JAM	BL	compel (2.0); e-mails with J. Pomerantz, G. Demo, H. Winograd, Z. Annable re: draft objection to Dondero motion to compel (0.2); draft JAM declaration in support of Debtor's objection to Dondero motion to compel (0.7); e-mails with G. Demo, H. Winograd, L. Canty, Z. Annable re:	3.10	1245.00	\$3,859.50
withdraw the reference for G. Demo.  25/17/2021 LSC BL Assist with preparation of exhibits in connection with Debtor's Objection to Motion to Compel Deposition Testimony of James P. Seery, Jr.  25/17/2021 GVD BL Review response to motion to compel 0.30 950.00 \$3.00000000000000000000000000000000							
withdraw the reference for G. Demo.  25/17/2021 LSC BL Assist with preparation of exhibits in connection with Debtor's Objection to Motion to Compel Deposition Testimony of James P. Seery, Jr.  25/17/2021 GVD BL Review response to motion to compel 0.30 950.00 \$3.00000000000000000000000000000000							
with Debtor's Objection to Motion to Compel Deposition Testimony of James P. Seery, Jr.  D5/17/2021 GVD BL Review response to motion to compel 0.30 950.00 \$3  D5/17/2021 GVD BL Prepare for argument on motions to withdraw the 0.80 950.00 \$3	05/17/2021	LSC	BL		0.60	460.00	\$276.00
05/17/2021 GVD BL Prepare for argument on motions to withdraw the 0.80 950.00 \$	05/17/2021	LSC	BL	with Debtor's Objection to Motion to Compel	0.40	460.00	\$184.00
05/17/2021 GVD BL Prepare for argument on motions to withdraw the 0.80 950.00 \$							
05/17/2021 GVD BL Prepare for argument on motions to withdraw the 0.80 950.00 \$							
	05/17/2021	GVD	BL	Review response to motion to compel	0.30	950.00	\$285.00
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	05/17/2021	GVD	BL		0.80	950.00	\$760.00

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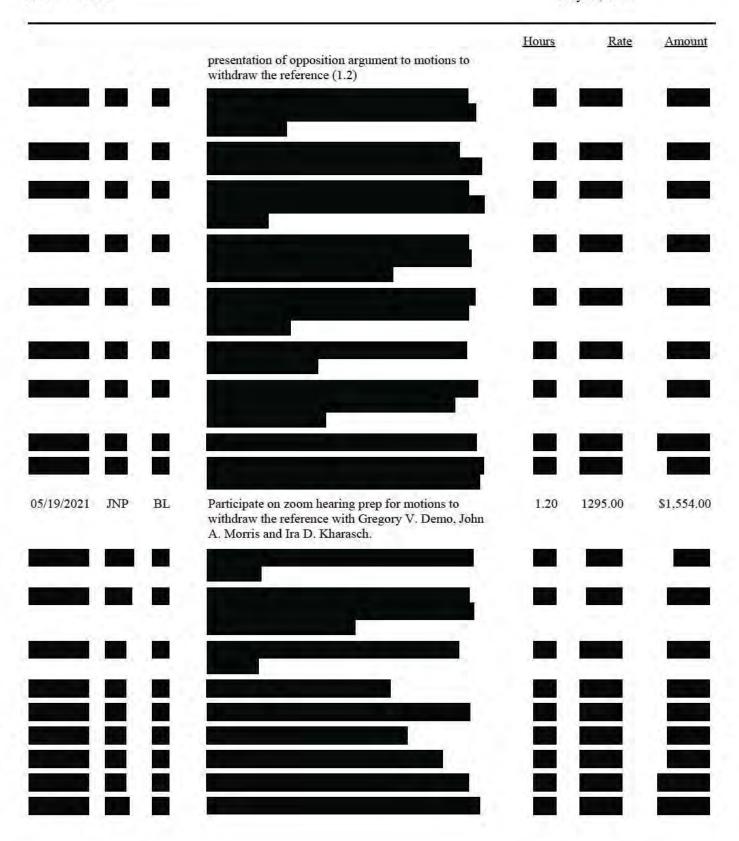
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			preparation for hearing.	Hours	Rate	Amount
05/18/2021	JNP	BL	Review reply regarding motion to withdraw reference.	0.10	1295.00	\$129.50
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5/18/2021	JMF	BL	Review response re discovery motion to compel testimony re demand notes.	0.30	1050.00	\$315.00
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05/18/2021	GVD	BL	Prepare for argument re motion to withdraw the reference	4.90	950.00	\$4,655.00
05/18/2021	HRW	BL	Gather general discovery in notes litigations (0.5); Review discovery demands in notes litigation (0.3); Call with J. Morris re: general discovery for notes litigation (0.1); Call with J. Donahue re: general discovery for notes litigation (0.3).	1.20	695.00	\$834.00
05/19/2021	IDK	BL	Attend conference call with J Pomerantz, others on	1.20	1325.00	\$1,590.00

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				<u>Hours</u>	Rate	Amount
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05/19/2021	JAM	BL	Review documents and e-mails to H. Winograd, L. Canty re: document production for Dondero notes litigation (0.7); e-mails with J. Seery, H. Winograd re: discovery responses, notary (0.2); e-mails with Dondero's counsel, J. Pomerantz, H. Winograd re: expert witnesses and discovery (0.4).	1.30	1245.00	\$1,618.50
05/19/2021	LSC	BL	Review documents and prepare supplemental production in connection with Dondero notes litigation, including redaction of documents, addressing various issues in connection with the same, and correspondence regarding the same.	12.90	460.00	\$5,934.00
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				Hours	Rate	Amount
05/19/2021	GVD	BL	Attend conference with PSZJ working team re preparation for argument on motion to withdraw reference	1.20	950.00	\$1,140.00
05/19/2021	GVD	BL	Prepare for argument on motion to withdraw the reference	3.10	950.00	\$2,945.00
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05/19/2021	HRW	BL	Send amended discovery R&Os to opposing counsel for NPA requests in notes litigation (0.1); Call with J. Morris and C. Mackle re: document production to Dondero's first Set of requests in notes litigation (0.3); Send production to Dondero's counsel in response to first set of requests in notes litigation (0.1).	0.50	695.00	\$347.50
05/19/2021	HRW	BL	Prepare and review document production to Dondero's first Set of requests in notes litigation (2.2).	2.20	695.00	\$1,529.00
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				Hours	Rate	Amount
05/20/2021	JNP	BL	Participate in hearing on motion to compel J. Seery testimony.	1.10	1295.00	\$1,424.50
05/20/2021	JNP	BL	Emails to and from J. Seery and Gregory V. Demo regarding Latham communications with DSI.	0.10	1295.00	\$129.50
05/20/2021	JNP	BL	Emails to and from John A. Morris regarding U. S. Trustee inquiry.	0.10	1295.00	\$129.50
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05/20/2021	JAM	BL	Preparing for hearing on Dondero's motion to compel (0.3); court conference on Dondero's motion	1.40	1245.00	\$1,743.00
_			to compel (1.1).			
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05/20/2021	GVD	BL	Attend hearing re motion to compel	1.10	950.00	\$1,045.0
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E	BL	Work on reply brief (11.0); review motion to amend complaint (.4); call with Mr. Morris regarding briefing (.3); research judgment issues (1.4).	13.10	1195.00	\$15,654.50
MF	BL	Review replies re contempt and reference withdrawal motions.	0.40	1050.00	\$420.0
AM	BL	Finalize responses and objections to Dondero's second set of document requests (0.1); e-mail to Dondero's counsel re: R&Os to second set of document requests (0.1).	0,20	1245.00	\$249.00
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GVD	BL	Prepare witness and exhibit list re notes litigation	0.60	950.00	\$570.0
	AM	AM BL	AM BL Finalize responses and objections to Dondero's second set of document requests (0.1); e-mail to Dondero's counsel re: R&Os to second set of document requests (0.1).	AM BL Finalize responses and objections to Dondero's second set of document requests (0.1); e-mail to Dondero's counsel re: R&Os to second set of document requests (0.1).	AM BL Finalize responses and objections to Dondero's second set of document requests (0.1); e-mail to Dondero's counsel re: R&Os to second set of document requests (0.1).

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				Hours	Rate	Amount
05/22/2021	JNP	BL	Review motion to compel testimony of former employees.	0.20	1295.00	\$259.00
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05/22/2021	GVD	BL	Conference with J. Morris, J. Seery, and HCMLP	1.10	950.00	\$1,045.00
	200	25	team re HCMFA affirmative defense			
05/22/2021	GVD	BL	Review motions for leave to amend	0.20	950.00	\$190.00
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05/22/2021	HRW	BL	Review HCMFA motion to amend answer (0.5).	0.50	695.00	\$347.50
05/23/2021	JNP	BL	Emails to and from D. Rukavina regarding Sauter subpoena in connection with reference motion.	0.20	1295.00	\$259.00

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				<u>Hours</u>	Rate	Amount
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05/23/2021	JAM	BL	Prepare Subpoena for DC Sauter (notes litigation) for hearing on motion to withdraw reference (0.3); e-mail to J. Seery, T. Surgent, D. Klos, J. Pomerantz, G. Demo, H. Winograd re: strategy, hearing on motion to withdraw reference (0.3); telephone conference with J. Seery, G, Demo re: prepare for deposition (Dondero notes litigation) (1.1); e-mail to H. Winograd, J. Pomerantz, I. Kharasch, G. Demo re: motion for summary judgment, opposition to motions to amend (0.7); communications with G. Demo re: potential exhibits for amended W&E list (0.2); e-mails with B. Levine re: Dondero summary judgment motion (0.1); telephone conference with H. Winograd re: Dondero summary judgment motion (0.1); telephone conference with G. Demo re: documents/exhibit list/facts re: motion to withdraw the reference (1.1); revise Sauter subpoena (0.1); e-mails with Z. Annable re: Sauter subpoena (0.3); amend Sauter subpoena (0.1); e-mails with D.	4.70	1245.00	\$5,851.50
05/23/2021	LSC	BL	Rukavina, J. Pomerantz re: Sauter subpoena (0.3).  Preparation of amended exhibit lists (3) and exhibits for 5/25/21 hearing, including redactions to certain	5.60	460.00	\$2,576.00
05/23/2021	GVD	BL	exhibits.  Conference with J. Morris re motion to withdraw reference	0.10	950.00	\$95.00
05/23/2021	GVD	BL	Conference with J. Seery and J. Morris re depo prep for notes litigation	1.20	950.00	\$1,140.00
05/23/2021	GVD	BL	Conference with J. Morris re evidentiary issues for motion to withdraw the reference	1.10	950.00	\$1,045.00
05/23/2021	GVD	BL	Prepare for hearing on motion to withdraw the	2.90	950.00	\$2,755.00

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05/24/2021	IDK	BL	Attend conference call re notes collection issues (.3).	0.30	1325.00	\$397.50
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05/24/2021	JNP	BL	Review and comment on Gregory V. Demo outline on motion to withdraw reference argument.	0.50	1295.00	\$647.50
05/24/2021	JNP	BL	Conference with Gregory V. Demo, Ira D. Kharasch and John A. Morris regarding hearing on motion to withdraw reference.	0.60	1295.00	\$777.00
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05/24/2021	JNP	BL	Conference with PSZJ team regarding update on notes litigation.	0.30	1295.00	\$388.50
05/24/2021	JNP	BL	Conference with John A. Morris regarding proposal regarding depositions in notes litigation.	0.10	1295.00	\$129.50

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05/24/2021	RJF	BL	Internal call regarding notes litigation.	0.30	1395.00	\$418.50
05/24/2021	JMF	BL	Review litigation summary (.3); status call re same (.3).	0.60	1050.00	\$630.00
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05/24/2021	JMF	BL	Status call re issues in notes payable litigation.	0.30	1050.00	\$315.00
05/24/2021	JMF	BL	Review motion to amend answer re notes litigation.	0.30	1050.00	\$315.00
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05/24/2021	JAM	BL	Tel c. w/ J. Dubel re: motions to amend and withdraw the reference (0.4); prepare for Seery deposition (0.3); tel c. w/ G. Demo re: hearing on motion to withdraw the reference (0.2); tel c. w/ J. Seery re: deposition (0.1); review/revise exhibit list for hearing on motion to withdraw the reference (0.2); prepare for hearing on withdrawal of the reference (0.7); communications w/ J. Pomerantz, G. Demo re: debtor's schedules and Advisor's notes (0.2); Seery deposition (Dondero notes litigation) (2.7); tel c. w/ J. Seery, G. Demo re: deposition and hearing (0.4); tel c. w/ J. Pomerantz, I. Kharasch, G.	7.00	1245.00	\$8,715.00

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			reference (0.6); tel c. w/ J. Pomerantz re: hearing (0.2); tel c. w/ J. Pomerantz re: e-mails with D. Rukavina concerning motion to amend/motion to withdraw reference (0.1); e-mails w/ D. Rukavina, J. Pomerantz re: motion to amend/Sauter subpoena/motion to withdraw the reference (0.4); e-mail to J. Seery re: deposition transcript (0.1); e-mail to J. Seery, J. Pomerantz, G. Demo, H. Winograd re: Klos deposition (0.1); e-mails w/ M. Aigen, J. Seery, T. Surgent, D. Klos re: discovery in Dondero notes litigation (0.3)	Hours	Rate	Amount
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05/24/2021	GVD	BL	Prepare for hearing on motion to withdraw the reference	5.80	950.00	\$5,510.00
05/24/2021	GVD	BL	Attend deposition of J. Seery re Dondero note litigation	2.60	950.00	\$2,470.00
05/24/2021	GVD	BL	Conference with J. Seery and J. Morris re follow up to Seery deposition	0.30	950.00	\$285.00
05/24/2021	GVD	BL	Conference with PSZJ re status of note litigation and motion to withdraw the reference	0.60	950.00	\$570.00
05/24/2021	GVD	BL	Attend PSZJ status conference on notes litigation	0.30	950.00	\$285.00

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				Hours	Rate	Amount
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05/25/2021	JNP	BL	Participate on hearing regarding motions to withdraw reference.	2.80	1295.00	\$3,626.00
05/25/2021	JNP	BL	Conference with J. Seery and John A. Morris after hearing on motion to withdraw reference.	0.40	1295.00	\$518.00
05/25/2021	JNP	BL	Emails regarding answer date and response.	0.10	1295.00	\$129.50

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05/25/2021	JAM	BL	Prepare Notice of Service of Subpoena (NexBank)	1.00	1245.00	\$1,245.00
03/23/2021	011111	DL	(0.2); e-mail to Z. Annable, G. Demo, H. Winograd	1.00	12 (3.00	W1,2 10.00
			re: Notice of Service of Subpoena (NexBank) (0.1); prepare Notice of Service of Subpoena (Advisors)			
			(0.1); e-mail to Z. Annable, G. Demo, H. Winograd re: Notice of Service of Subpoena (Advisors) (0.1);			
			meet and confer call w/ L. Phillips, M. Sbaiti re:			
05/25/2021	JAM	BL	document requests (0.5)  Tel c. w/ G. Demo re: withdrawal of the reference	4.80	1245.00	\$5,976.00
03/23/2021	JAIM	BL	hearing (0.1); prepare for withdrawal of the	4.80	1243.00	\$3,976.00
			reference hearing (0.4); work on summary judgment against Dondero (notes litigation) (0.7); hearing on			
			withdrawal of the reference (2.2); tel c. w/ J.			
			Pomerantz re: hearing (0.1); tel c. w/ J. Seery, J. Dubel, J. Pomerantz, G. Demo re: hearing (0.4);			
			telc . w/ G. Demo re: hearing, document production and related matters (0.3); e-mails w/ D. Klos, G.			
			Demo re: document production (0.2); e-mails to L			
			Canty re: document production (Dondero notes litigation) (0.3); e-mails to Dondero's counsel re:			
			document production (0.1)			
05/25/2021	LSC	BL	Prepare for and assist at hearing on motions to stay	2.30	460.00	\$1,058.00
ine respectively.	-0.00	275	and status conference re motion to withdraw the reference.	2000	0.0150	2004377023

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				Hours	Rate	Amount
05/25/2021	LSC	BL	Preparation of supplemental production to Dondero.	2.00	460.00	\$920.00
05/25/2021	GVD	BL	Prepare for evidentiary hearing on motion to withdraw reference	3.80	950.00	\$3,610.00
05/25/2021	GVD	BL	Attend hearing on motions to withdraw the reference	2.10	950.00	\$1,995.00
05/25/2021	GVD	BL	Conference with team re follow up to hearing on motion to withdraw the reference	0.50	950.00	\$475.00
05/25/2021	GVD	BL	Conference with J. Morris on evidentiary hearing on motion to withdraw	0,30	950.00	\$285.00
05/25/2021	GVD	BL	Conference with J. Romey re status of note litigation	0.20	950.00	\$190.00
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Pachulski Stang Ziehl & Jones LLP

Highland Capital Management LP Invoice 127958 36027 -00002 May 31, 2021 Amount Hours Rate 05/26/2021 JAM BL Tel c. w/D. Rukavina re: discovery concerning 7.20 1245.00 \$8,964.00 Advisors (notes litigation) (0.1); e-mails w/D. Rukavina re: discovery concerning Advisors (notes litigation) (0.1); prepare for Dondero deposition (notes litigation) (3.0); e-mail to L. Canty re: exhibits for use in Dondero deposition (0.7); prepare written responses to Advisor's discovery requests (notes litigation) (2.4); review/revise written responses to Dondero's Third Set of Discovery Demands (0.7); e-mail to T. Surgent, D. Klos, G. Demo, H. Winograd re: written responses to Advisor's discovery requests (notes litigation) (0.2) 05/26/2021 LSC BL Preparation of exhibits and materials in connection 3.20 460.00 \$1,472.00 with J. Dondero's 5/28/21 deposition (Notes Litigation).

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05/26/2021	HRW	BL	Review production for NPA discovery requests in notes litigation (0.3)	0.30	695.00	\$208.50
			notes inigation (0.5)			
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05/27/2021	JNP	BL	Conference with John A. Morris regarding Dondero	0.20	1295.00	\$259,00
23/2//2021			amended answer and discovery issues.	0.20		4207.00

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Pachulski Stang Ziehl & Jones LLP

Highland Capital Management LP Invoice 127958 36027 -00002 May 31, 2021 Hours Rate Amount 05/27/2021 JAM BL Review/revise written responses to Advisor's 2.70 1245.00 \$3,361.50 discovery requests (0.2); e-mail to J. Seery, T. Surgent, D. Klos, G. Demo, H. Winograd re: revised written responses to Advisor's discovery requests (0.1); tel c. w/ J. Seery re: Dondero and notes litigation (0.1); work on written responses to discovery served by HCRE (notes litigation) (1.5); e-mails w/ D. Deitz-Perez, B. Assink re: Dondero's amended interrogatory responses (0.3); tel c. w/ D. Deitz-Perez re: Dondero's amended interrogatory responses (0.1); prepare for Dondero deposition (0.4)

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				Hours	Rate	Amount
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05/28/2021	JNP	BL	Conference with John A. Morris regarding Dondero deposition on note litigation.	0.10	1295.00	\$129.50
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05/28/2021	JAM	BL	Prepare for Dondero deposition (3.5); Dondero deposition (4.6); tel c. w/ J. Pomerantz re: Dondero deposition (0.1); tel c. w/ J. Seery re: Dondero deposition (0.3); e-mails w/ J. Seery, H. Winograd re: written responses to Advisor's discovery requests (0.2); e-mail to Bonds Ellis, J. Pomerantz, G. Demo, H. Winograd re: proposed order on stay (0.1)	8,80	1245.00	\$10,956.00
05/28/2021	LSC	BL	Preparation for and assist at deposition of Jim Dondero (notes litigation)	5.50	460.00	\$2,530.00
			2 2 2 2			
05/28/2021	GVD	BL	Conference with J. Morris and J. Seery re Dondero deposition and next steps	0.20	950.00	\$190.00
05/28/2021	GVD	BL	Attend Dondero Deposition (partial)	1.60	950.00	\$1,520.00

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	Hours	Rate	Amount
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BL Prepare responses and objections to HCMFA discovery in notes litigation (0.4)	0.40	695.00	\$278.00
BL Deposition of Dondero in connection with note litigation (3.5)	es 3,50	695.00	\$2,432.50
BL Review production for NPA discovery requests notes litigation (0.3)	s in 0.30	695.00	\$208.50
responses to discovery (0.2); e-mail to B. Assir	nk, C.	1245.00	\$747.00
(0.2); e-mails w/ T. Surgent, D. Klos, G. Demo Winograd re: HCMFA's second request for discovery (0.1); review Dondero expert report e-mails w/ J. Pomerantz, G. Demo, H. Winogra Dondero's expert report (0.2); draft written responses to HCRE's document requests, interrogatories, and requests for admission (3.1 e-mail to G. Demo, H. Winograd re: draft writter responses to HCRE's document requests, interrogatories, and requests for admission (0.1 c. w/ H. Winograd re: opposition to HCRE/Ser	); tel vices	1245.00	\$5,478.00
	discovery in notes litigation (0.4)  BL Deposition of Dondero in connection with note litigation (3.5)  BL Review production for NPA discovery requests notes litigation (0.3)  BL E-mails to Counsel re: Zoom instructions for Tuesday's depositions (0.2); review Dondero we responses to discovery (0.2); e-mail to B. Assin Taylor, J. Pomerantz, G. Demo, H. Winograd and Dondero's written responses to discovery (0.2)  BL Review HCMFA's second request for discovery (0.2); e-mails w/ T. Surgent, D. Klos, G. Demo, Winograd re: HCMFA's second request for discovery (0.1); review Dondero expert report e-mails w/ J. Pomerantz, G. Demo, H. Winograd Dondero's expert report (0.2); draft written responses to HCRE's document requests, interrogatories, and requests for admission (3.1) e-mail to G. Demo, H. Winograd re: draft written responses to HCRE's document requests, interrogatories, and requests for admission (0.1) c. w/ H. Winograd re: opposition to HCRE/Sermotion for leave to serve amended complaint a	BL Prepare responses and objections to HCMFA discovery in notes litigation (0.4)  BL Deposition of Dondero in connection with notes litigation (3.5)  BL Review production for NPA discovery requests in notes litigation (0.3)  BL E-mails to Counsel re: Zoom instructions for Tuesday's depositions (0.2); review Dondero written responses to discovery (0.2); e-mail to B. Assink, C. Taylor, J. Pomerantz, G. Demo, H. Winograd re: Dondero's written responses to discovery (0.2)  BL Review HCMFA's second request for discovery (0.2); e-mails w/ T. Surgent, D. Klos, G. Demo, H. Winograd re: HCMFA's second request for discovery (0.1); review Dondero expert report (0.3); e-mails w/ J. Pomerantz, G. Demo, H. Winograd re: Dondero's expert report (0.2); draft written responses to HCRE's document requests, interrogatories, and requests for admission (3.1); e-mail to G. Demo, H. Winograd re: draft written responses to HCRE's document requests, interrogatories, and requests for admission (0.1); tel c. w/ H. Winograd re: opposition to HCRE/Services motion for leave to serve amended complaint and	BL Prepare responses and objections to HCMFA discovery in notes litigation (0.4)  BL Deposition of Dondero in connection with notes litigation (3.5)  BL Review production for NPA discovery requests in notes litigation (0.3)  BL E-mails to Counsel re: Zoom instructions for Tuesday's depositions (0.2); review Dondero written responses to discovery (0.2); e-mail to B. Assink, C. Taylor, J. Pomerantz, G. Demo, H. Winograd re: Dondero's written responses to discovery (0.2); e-mail w T. Surgent, D. Klos, G. Demo, H. Winograd re: HCMFA's second request for discovery (0.1); review Dondero expert report (0.3); e-mails w J. Pomerantz, G. Demo, H. Winograd re: Dondero's expert report (0.2); draft written responses to HCRE's document requests, interrogatories, and requests for admission (3.1); e-mail to G. Demo, H. Winograd re: draft written responses to HCRE's document requests, interrogatories, and requests for admission (0.1); tel c. w/H. Winograd re: opposition to HCRE/Services motion for leave to serve amended complaint and

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				Hours	Rate	Amount
05/29/2021	HRW	BL	Draft opposition to HCRE and HCMS motions for leave to amend answer in notes litigation (2.0)	2.00	695.00	\$1,390.00
05/29/2021	HRW	BL	Call with J. Morris re: opposition to HCRE and HCMS motions for leave to amend answer in notes litigation (0.3)	0.30	695.00	\$208.50
05/30/2021	JAM	BL	Review documents (1.9); tel c. w/ G. Demo re: document review/facts (1.1); e-mails w/ G. Demo re: facts (0.3); tel c. w/ G. Demo re: document review/facts (0.6); prepare for depositions (0.8)	4.70	1245.00	\$5,851.50
05/30/2021	GVD	BL	Conference with J. Morris re deposition preparation	0.60	950.00	\$570.00
05/30/2021	HRW	BL	Draft opposition to HCRE and HCMS motions for leave to amend answer in notes litigation (3.5)	3.50	695.00	\$2,432.50
05/31/2021	JAM	BL	Analyze G. Scott prior deposition transcript (2.4); analysis of use of Scott transcript, and e-mail to J. Pomerantz, G. Demo, H. Winograd concerning the same (0.6); prepare for Dondero and Scott depositions (6.4); e-mails w/ L. Canty re: deposition exhibits (0.2); tel c. w/ G. Demo, C. Wilkins re: potential conflicts (0.2);		1245.00	
05/31/2021	JAM	BL	Review/revise discovery requests for HCRE (notes litigation (0.4); e-mail to L. Drawhorn, G. Demo, H. Winograd, J. Rudd re: discovery requests for HCRE (notes litigation) (0.1); tel c. w/ H. Winograd re:	0.70	1245.00	\$871.50

Pachulski Stang Ziehl & Jones LLP Page: 63 Highland Capital Management LP Invoice 127958 36027 -00002 May 31, 2021 Hours Rate Amount 05/31/2021 HRW BL Draft opposition to HCRE and HCMS motions for 9.50 695.00 \$6,602.50 leave to amend answer in notes litigation (9.5)

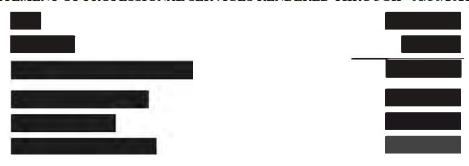
## Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067

Board of Directors Highland Capital Management LP 300 Crescent Court ste. 700 Dallas, TX 75201 June 30, 2021
Invoice 128195
Client 36027
Matter 00002
JNP

RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 06/30/2021



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				<u>Hours</u>	Rate	Amount
05/19/2021	CHM	BL	Review Dondero notes litigation document production and cross check for privilege filter; email production links to H. Winograd and J. Morris.	4.50	750.00	\$3,375.0
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06/01/2021	JAM	BL	Review/revise objection to HCMS motion for leave	3.00	1245.00	\$3,735.0
7010112021	JAIVI		to amend answer (2.2); e-mail to J. Pomerantz, G.	5.00	1273.00	ψυ, 1υυ.0

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				Hours.	Rate	Amount
			Demo, H. Winograd re: comments to draft objection to HCMS motion for leave to amend answer (0.1); tel c. w/ J. Dubel re: expert report (0.1); tel c. w/ H. Winograd re: objections to HCRE and HCMS motions for leave to amend answer (0.1); review/revise objections to HCRE and HCMS motions for leave to amend answer (0.2); e-mails w/ G. Demo, H. Winograd, D. Klos, K. Hendrix, J. Donohue re: partial payment/performance by HCRE and HCMS (0.1); communications w/ H. Winograd, Z. Annable re: finalizing and filing objections to HCRE and HCMS motions for leave to amend answer (0.2)			
06/01/2021	LSC	BL	Draft declarations in support of oppositions to HCMS and HCRE motions to amend (1.1); assist with revising and finalizing of oppositions to HCMS and HCRE motions to amend (1.3); revise and finalize exhibits (.5).	2.90	460.00	\$1,334.00
06/01/2021	GVD	BL	Review and revise motion for leave to amend HCRE and HCMS answers	2.00	950.00	\$1,900.00
06/01/2021	HRW	BL	Draft opposition to HCRE and HCMS motions for leave to amend answer in notes litigation (12.5)	12.50	695.00	\$8,687.50
06/02/2021	JMF	BL	Review responses to motions for leave to amend answer.	0.40	1050.00	\$420.00

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				Hours	Rate	Amount
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06/02/2021	GVD	BL	Correspondence with J. Morris re HCRE/HCMS motion for leave to withdraw the reference	0.40	950.00	\$380.00
06/02/2021	GVD	BL	Draft demand letter re HCMFA notes and serve same	0.60	950.00	\$570.00
			same			

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				Hours	Rate.	Amount
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06/02/2021	HRW	BL	Review documents produced in Dondero notes litigation (0.1)	0.10	695.00	\$69.50
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06/03/2021	JAM	BL	E-mail to L. Drawhorn, J. Rudd, J. Pomerantz, G. Demo re: motion to withdraw the reference and related matters (0.3); e-mails w/ M. Aigen, Dondero's other counsel, J. Pomerantz, G. Demo, H. Winograd re: scheduling of expert depositions (0.1); prepare notices of deposition for Nancy Dondero and Dondero's expert witnesses and send to Z. Annable, H. Winograd (0.2); review HCRE/HCMS motions (0.3)	0.90	1245.00	\$1,120.50
06/03/2021	LSC	BL	Review documents, redact, and prepare NexPoint document production (and address numerous issues with).	8.20	460.00	\$3,772.00
6/03/2021	GVD	BL	Correspondence with J. Donohue re demand letters	0.20	950.00	\$190.00
			on notes			
06/03/2021	GVD	BL	Correspondence with J. Morris re HCRE/HCMS motions for leave to amend	0.20	950. <mark>0</mark> 0	\$190.00

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				<u>Hours</u>	Rate	Amount
06/03/2021	GVD	BL	Correspondence with J. Morris and H. Winograd re status of notes litigation	0.20	950.00	\$190.00
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06/03/2021	HRW	BL	Prepare document production for NexPoint discovery in connection with notes litigation (1.0)	1.00	695.00	\$695.00
06/03/2021	HRW	BL	Call with L. Canty re: document production for NexPoint discovery in connection with notes litigation (0.2)	0.20	695.00	\$139.00
06/03/2021	HRW	BL	Draft responses and objections to document requests in HCMS notes litigation (1.0)	1.00	695.00	\$695.00
06/03/2021	HRW	BL	Prepare search terms for document production in HCMS notes litigation (0.5)	0.50	695.00	\$347.50
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				<u>Hours</u>	Rate	Amount
06/04/2021	LSC	BL	Transmit HCRE document production to additional party.	0.20	460.00	\$92.00
06/04/2021	HRW	BL	Draft 30(b)(6) deposition notice directed to HCMS and HCRE (0.6)	0.60	695.00	\$417.00
06/04/2021	HRW	BL	Send production for NexPoint discovery demands re: notes litigation to opposing counsel (0.1)	0.10	695.00	\$69.50
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				Hours	Rate	Amount
06/06/2021	HRW	BL	Review HCMFA motion to amend (1.0)	1.00	695.00	\$695.00
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06/07/2021	JAM	BL	Review/revise Rule 30(b)(6) deposition notice for	0.40	1245.00	\$498.00
00,07,2021		55	HCRE (0.1); e-mail to H. Winograd re: Rule 30(b)(6) deposition notice for HCRE (0.1); review/revise Rule 30(b)(6) deposition notice for HCMS (0.1); e-mail to H. Winograd re: Rule 30(b)(6) deposition notice for HCMS (0.1).	0.40	1245.00	<b>4</b> 13 0.10 ×

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06/07/2021	HRW	BL	Communications with DSI re: HCMS discovery (0.2)	0.20	695.00	\$139.00
06/07/2021	HRW	BL	Draft R&Os to HCMS discovery (2.6)	2.60	695.00	\$1.807.00
06/07/2021	HRW	BL	Draft search terms for HCMS document production (1.0)	1.00	695.00	\$695.00
06/07/2021	HRW	BL	Edit and review 30(b)(6) deposition notice directed to HCMS and HCRE (0.2)	0.20	695.00	\$139.00
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				Hours	Rate	Amount
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06/08/2021	HRW	BL	Communications with DSI re: HCMS discovery (0.3)	0.30	695.00	\$208.50
06/08/2021	HRW	BL	Draft R&Os to HCMS discovery (1.5)	1.50	695.00	\$1,042.50
06/08/2021	HRW	BL	Draft search terms for HCMS document production (1.0)	1.00	695.00	\$695.00
06/09/2021	JNP	BL	Review of motion to amend answer.	0.10	1295.00	\$129.50
06/09/2021	JNP	BL	Review motion to modify answer and emails regarding same.	0.20	1295.00	\$259.00
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06/09/2021	JMF	BL	Review motion for leave to amend answer.	0.30	1050.00	\$315.00

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				Hours	Rate	Amount
06/09/2021	JAM	BL	Review/revise R&Os to HCMS's discovery requests (0.7); e-mails with H. Winograd re: R&Os to HCMS's discovery requests (0.1).	0.80	1245.00	\$996.00
06/09/2021	LSC	BL	Preparation of document production to HCMS, including redaction of certain documents, and correspondence with H. Winograd regarding the same.	5.70	460.00	\$2,622.00
06/09/2021	HRW	BL	Draft R&Os for HCMS discovery demands (4.3)	4.30	695.00	\$2,988.50
06/09/2021	HRW	BL	Communicate with L. Canty re: HCMS document production (0.7)	0.70	695.00	\$486.50
06/09/2021	HRW	BL	Organize and review document production for HCMS (1.3)	1.30	695.00	\$903.50
06/09/2021	HRW	BL	Send HCMS productions in response to document requests (0.2)	0.20	695.00	\$139.00
06/09/2021	HRW	BL	Communicate with client re: R&OS to HCMS discovery and verification (0.2)	0.20	695.00	\$139.00
06/10/2021	IDK	BL	Office conference with J Morris re upcoming hearing this morning on notes litigation and presentation.	0.30	1325.00	\$397.50

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			conference with H. Winograd re: subpoena for PwC (0.1); telephone conference with D. Klos re: subpoena for PwC (0.1).	<u>Hours</u>	Rate	Amount
06/10/2021	LSC	BL	Research in connection with subpoena and correspondence with H. Winograd regarding the same.	0.90	460.00	\$414.00
06/10/2021	LSC	BL	Prepare for and assist at hearing on motion to amend.	3.00	460.00	\$1,380.00
06/10/2021	GVD	BL	Attend hearing on motion to amend notes	2.50	950.00	\$2,375.00
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06/10/2021	HRW	BL	Call with J. Morris re: PwC subpoenas (0.1)	0.10	695.00	\$69.50
06/10/2021	HRW	BL	Call with G. Demo re: HCMFA motion to amend (0.1)	0.10	695.00	\$69.50
06/10/2021	HRW	BL	Review HCMFA motion to amend (1.2)	1.20	695.00	\$834.00
06/10/2021	HRW	BL	Draft opposition to HMCFA motion to amend (0.6)	0.60	695.00	\$417.00
06/10/2021	HRW	BL	Draft document and deposition subpoenas for PwC (2.6)	2.60	695.00	\$1,807.00
06/10/2021	HRW	BL	Call with L. Canty re: PwC subpoenas (0.1)	0.10	695.00	\$69.50
06/10/2021	HRW	BL	Hearing on HCRE/HCMS motion to amend answer (1.0)	1.00	695.00	\$695.00

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				Hours	Rate	Amount
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06/11/2021	JNP	BL	Review emails regarding consolidation of notes litigation.	0.10	1295.00	\$129.50
06/11/2021	JNP	BL	Review of response to motion to quash.	0.10	1295.00	\$129.50
06/11/2021	JNP	BL	Conference with J. Seery, Robert J. Feinstein and Gregory V. Demo regarding status of Sentinel matters and next steps.	0.50	1295.00	\$647.50
06/11/2021	GVD	BL	Conference with J. Morris and H. Winograd re status of HCMFA amended answer	0.50	950.00	\$475.00
06/11/2021	GVD	BL	Correspondence with D. Rukavina re amendments to notes litigation	0.20	950.00	\$190.00
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06/11/2021	HRW	BL	Draft subpoenas and ancillary documents for PwC in connection with HCMS notes litigation (1.6)	1.60	695.00	\$1,112.00
06/11/2021	HRW	BL	Send PwC subpoena to representative of PwC for HCMS notes litigation (0.2)	0.20	695.00	\$139.00
06/11/2021	HRW	BL	Communicate with local counsel and J. Morris re: subpoenas for PwC for HCMS notes litigation (0.6)	0.60	695.00	\$417.00
06/11/2021	HRW	BL	Meeting with client for notarization of ROG verification in connection with HCMS R&Os in notes litigation (0.1)	0.10	695.00	\$69.50

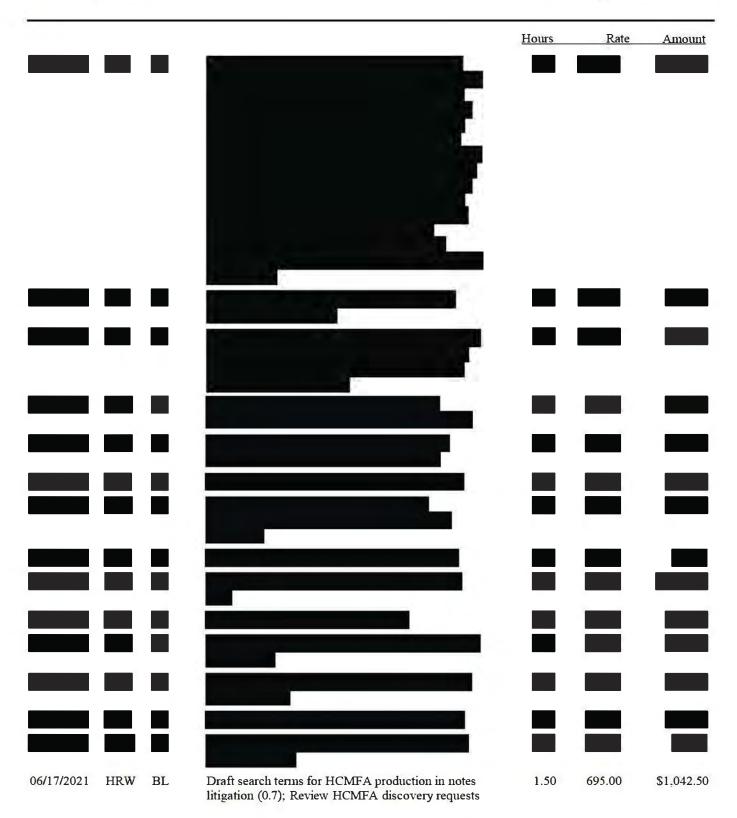
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				Hours	Rate	Amount
06/11/2021	HRW	BL	Communications with client and notary for ROG verification in connection with HCMS R&Os in notes litigation (0.1)	0.10	695.00	\$69.50
06/11/2021	HRW	BL	Send opposing counsel ROG verification for HCMS R&Os in notes litigation (0.1)	0.10	695.00	\$69.50
06/11/2021	HRW	BL	Call with J. Morris and G. Demo re: HCMFA motion to amend answer in notes litigation (0.5)	0.50	695.00	\$347.50
06/11/2021	HRW	BL	Draft 30(b)(6) deposition notices for HCMFA and NPA for notes litigations (0.4)	0.40	695.00	\$278.00
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06/14/2021	JAM	BL	E-mails w/D. Rukavina re: discovery in the notes litigation against the Advisors (0.3).	0.30	1245.00	\$373.50

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O				<u>Hours</u>	Rate	Amount
		-				
06/16/2021	JAM	BL	Draft e-mail to counsel for defendants in notes litigation re: discovery, proposed amendments (0.8).	0.80	1245.00	\$996.00
06/16/2021	JAM	BL	Review/revise e-mail to counsel for defendants in notes litigation re: discovery, proposed amendments (0.4).	0.40	1245.00	\$498.00
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		(0.7); Review HCRE discovery schedule in notes litigation (0.1).	<u>Hours</u>	Rate	Amount
		nugation (0.1).			
=:					
06/18/2021 JAM	1 BL	Review PwC Subpoena from Dondero (0.1); tel c. w/ J. Seery re: PwC subpoena from Dondero (0.1); e-mails w/ M. Aigen, J. Pomerantz re: PwC subpoena and financial statements (0.1).	0.30	1245.00	\$373.50

Page: 38 Invoice 128195 June 30, 2021

				<u>Hours</u>	Rate	Amount
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06/21/2021	JNP	BL	Email to and from Gregory V. Demo regarding concerns with note defendant disposing of assets.	0.10	1295.00	\$129.50
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06/21/2021	JAM	BL	Communications w/ M. Aigen, counsel for all defendants, J. Pomerantz, G. Demo, H. Winograd re: discovery and schedule for notes litigations (0.3).	0.30	1245.00	\$373.50
			discovery and schedule for notes inigations (0.5).			

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		<u>Hours</u>	<u>Rate</u>	Amount
			_	
06/21/2021 HRW BL	Communicate with DSI re: HCMFA discovery in notes litigation (0.2); Review HCMFA motion to amend answer (0.2); Draft search terms for HCMFA discovery in notes litigation (0.3).	0.70	695.00	\$486.50

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				Hours	Rate	Amount
06/23/2021	JAM	BL	Tel c. w/ H. Winograd re: amending the complaint to add new causes of action (0.2).	0.20	1245.00	\$249.00
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06/23/2021	HRW	BL	Communicate with R. Half re: privilege review in notes litigation (0.2); Call with J. Morris re: amending complaints in notes litigation (0.1).	0.30	695.00	\$208.50
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				Hours	<u>Rate</u>	Amount
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06/24/2021	JAM	BL	Tel c. w/ counsel to PwC re: subpoena (0.1); tel c. w/ H. Winograd re: amended complaint (0.1).	0.20	1245.00	\$249.00
06/24/2021	HRW	BL	Hearing on HCMFA motion to amend (0.3); Review	8.40	695.00	\$5,838.00

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				Hours	<u>Rate</u>	Amount
			HCMFA proposed order (0.1); Call with J. Morris re: amending complaints in notes litigations (0.1); Research re: fraudulent transfer and other newly asserted claims for notes litigations (3.7); Draft amended complaint for notes litigation (3.2); Communicate with R. Half re: privilege review for notes litigations (0.1); Draft R&Os for HCMFA second RFPs (0.9).			
			75			
06/25/2021	IDK	BL	E-mails with G Demo re issues on Dondero conversion of HCMFA to holding company and impact on note litigation, and related background to same, including memo from Wilmer Hale on same.	0.40	1325.00	\$530.00
06/25/2021	JAM	BL	Tel c. w/ H. Winograd re: amended complaints for notes litigation (0.3).	0.30	1245.00	\$373.50
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06/25/2021	GVD	BL	Correspondence with J. Morris and H. Winograd re preparation for amendment to the notes litigation	0.30	950.00	\$285.00

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				Hours	Rate	Amount
06/25/2021	HRW	BL	Draft amended complaint for notes litigation (3.8); Call with J. Morris re: amended complaints for notes litigation (0.2); Research re: additional claims in notes litigation (2.0); Review HCMFA discovery and production (0.2); Send counsel for HCMFA first production (0.1); Review outstanding litigation critical dates (0.4).	6.70	695.00	\$4,656.50
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06/27/2021	JAM	BL	Review/revise draft Amended Complaint against Dondero (1.2); e-mails w/ H. Winograd, G. Demo re: revised Amended Complaint against Dondero (0.3).	1.50	1245.00	\$1,867.50
06/27/2021	HRW	BL	Draft amended complaint for notes litigation (6.5); Research re: additional claims for amended claim in notes litigation (1.0).	7.50	695.00	\$5,212.50

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				Hours	Rate	Amount
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06/28/2021	JNP	BL	Review amended complaint.	0.20	1295.00	\$259.00
06/28/2021	JNP	BL	Conference with John A. Morris regarding amended complaint.	0.20	1295.00	\$259.00
06/28/2021	JNP	BL	Email to and from Ira D. Kharasch and J. Elkin regarding research regarding withdrawal of the reference and amended complaints.	0.20	1295.00	\$259.00

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				Hours	Rate	Amount
06/28/2021	HRW	BL	Draft amended complaint for notes litigation (1.6); Research re: additional claims for amended claim in notes litigation (1.0); Review HCMFA R&Os and production to discovery requests (0.4); Send HCMFA R&Os and production to opposing counsel (0.1); Call with L. Canty re: HCMFA production (0.1); Draft R&Os to HCRE discovery requests in notes litigation (0.6).	3.80	695.00	\$2,641.00
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06/29/2021	JNP	BL	Review opposition to motion to withdraw reference.	0.30	1295.00	\$388.50

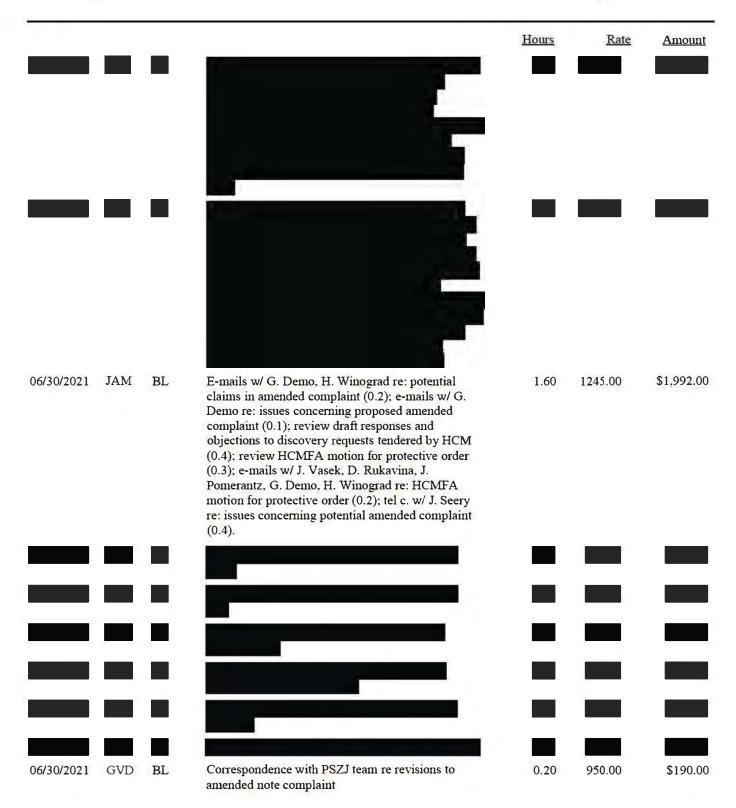
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				Hours	Rate	Amount
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06/29/2021	GVD	BL	Correspondence with PSZJ working group re notes litigation	0.20	950.00	\$190.00
06/29/2021	GVD	BL	Review amended notes complaint	0.90	950.00	\$855.00
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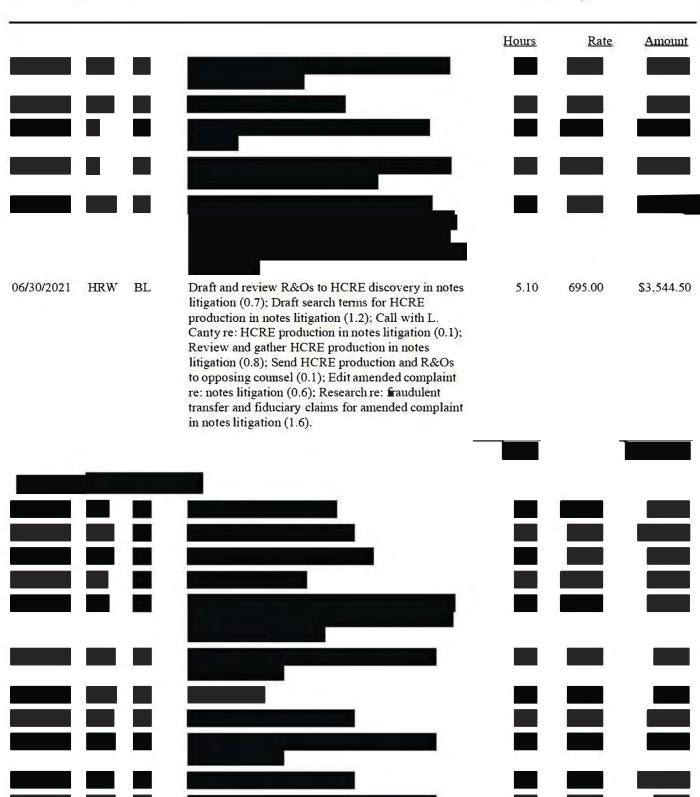
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				Hours	Rate	Amount
06/29/2021	HRW	BL	Research re: amended complaint for notes litigations (1.2); Review amended complaint re: notes litigations (0.5); Draft R&Os for HCRE discovery requests in notes litigation (1.4).	3.10	695.00	\$2,154.50
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## Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067

Board of Directors Highland Capital Management LP 300 Crescent Court ste. 700 Dallas, TX 75201 July 31, 2021 Invoice 128292 Client 36027 Matter 00002 JNP

RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 07/31/2021



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				Hours	Rate	Amount
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07/01/2021	JAM	BL	Further revisions to draft Amended Complaint (0.4); e-mails w/ G. Demo, H. Winograd, J. Pomerantz re: revisions to draft Amended Complaint (0.2).	0.60	1245.00	\$747.00
07/01/2021	GVD	BL	Review revisions to letter re conflicts of interest	0.40	950.00	\$380.00
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7/01/2021	GVD	BL	Review amended complaint re notes litigation and correspondence re same	0.30	950.00	\$285.00
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				Hours	Rate	Amount
07/01/2021	HRW	BL	Edit and review amended complaint for notes litigation (0.6); Assist client re: verification for HCRE interrogatories in notes litigation (0.1); Review supplemental production for HCMFA and NPA notes litigations (0.1); Send verification for HCRE interrogatories to opposing counsel in notes litigation (0.1).	0.90	695.00	\$625.50
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			( <b>444</b> )			

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07/02/2021	HRW	BL	Review supplemental production for HCMFA and NPA notes litigations (0.2); Send supplemental production for HCMFA and NPA notes litigations to opposing counsel (0.1).	0.30	695.00	\$208.50
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07/03/2021	GVD	BL	Correspondence with J. Elkin re fraudulent conveyance actions in notes litigation	0.20	950.00	\$190.00
07/03/2021	JE	BL	Review additional transcripts and pleadings on fraudulent transfers; correspondence with Mr. Morris and Mr. Demo.	5.30	1195.00	\$6,333.50
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				<u>Hours</u>	Rate	Amount
07/07/2021	JNP	BL	Review Bankruptcy Court report and recommendation to District Court regarding withdrawal of reference.	0.10	1295.00	\$129.50
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<b>S</b>						
07/07/2021	JMF	BL	Review report and recommendations re notes adversary proceedings.	0.60	1050.00	\$630.00
07/07/2021	JAM	BL	E-mails w/ D. Rukavina re: proposed amended complaint (0.2).	0.20	1245.00	\$249.00
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				Hours	Rate	Amount
07/08/2021	JNP	BL	Participate in hearing on motion to amend and motion to stay notes actions.	0.20	1295.00	\$259.00
07/08/2021	JNP	BL	Conference with J. Dubel regarding hearing on notes litigation.	0.20	1295.00	\$259.00
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07/08/2021	JAM	BL	Court hearing on HCRE/HCMS motions to withdraw the reference and related matters (0.8); tel c, w/ J. Pomerantz re: court hearing (0.1).	0.90	1245.00	\$1,120.50

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				Hours	Rate	Amount
07/08/2021	JЕ	BL	Review certain documents relating to note suits (.5); call with Mr. Pomerantz, Mr. Morris and Mr. Demo regarding reference issues, preference issues and jury trials (.4).	0.90	1195.00	\$1,075.50
07/08/2021	HRW	BL	Send production to counsel for HCRE (0,1).	0.10	695.00	\$69.50
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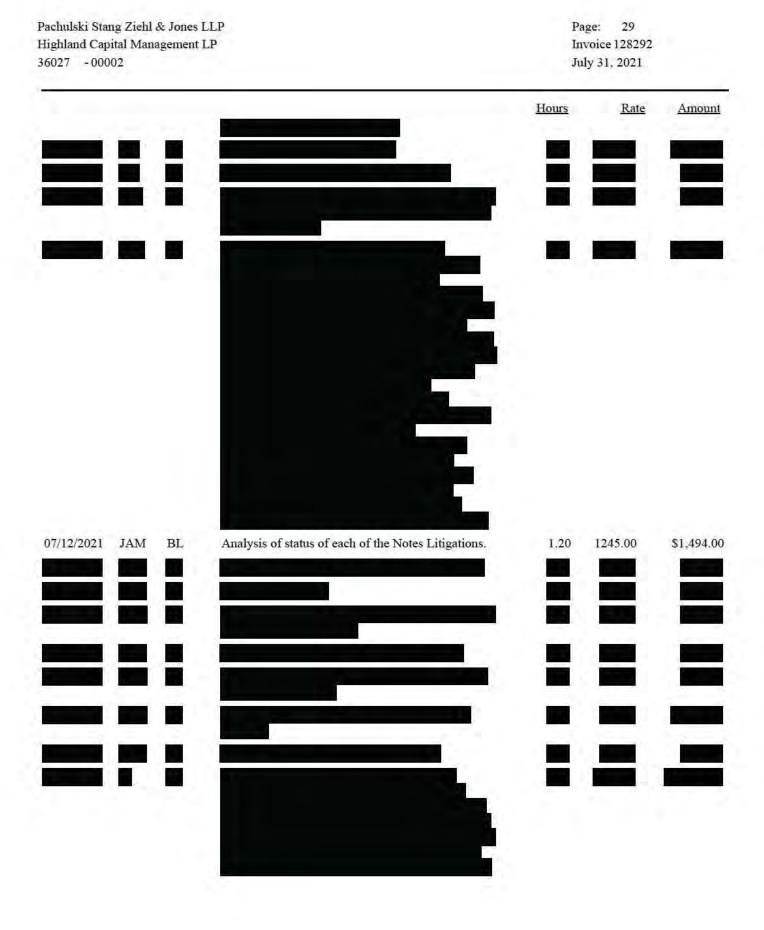


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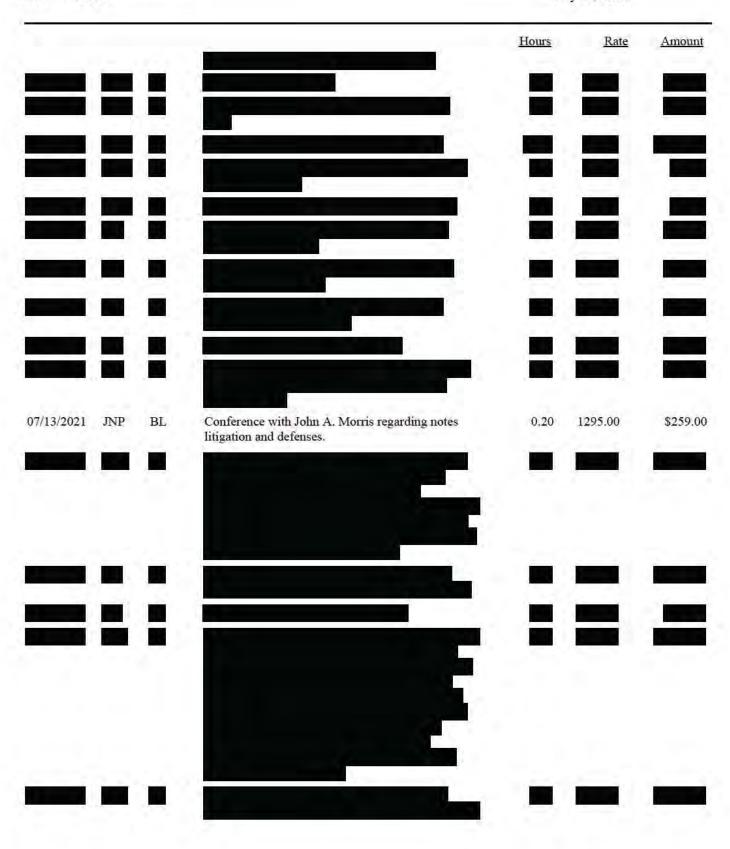


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				Hours	Rate	Amount
07/13/2021	JAM	BL	E-mail to D. Rukavina re: NexPoint amended answer (0.2); e-mails w/ D. Klos, J. Seery re: HCMFA amended answer (0.2); review revise draft Amended Complaint for Dondero (0.4); review/revise draft Amended Complaint for HCMFA (0.9); review/revise draft Amended Complaint for NexPoint (0.9); review/revise draft Amended Complaint for HCRE (0.9); review/revise draft Amended Complaint for HCM Services, Inc. (0.9); draft e-mail to M. Aigen and other defense counsel re: schedule and related matters (0.6); e-mail to J. Seery re: amended complaints and HCMFA (0.2); tel c. w/ J. Seery re: HCMFA proposed amended complaint (0.2); e-mail to M. Aigen and other defense counsel, J. Pomerantz, G Demo re: Amended Complaints (0.1).	5.50	1245.00	\$6,847.50

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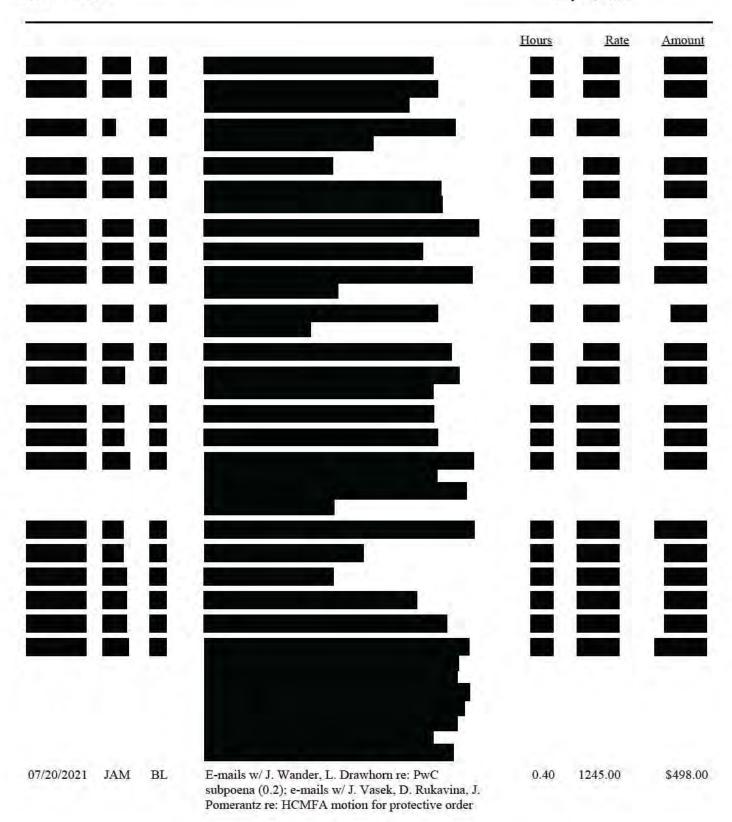
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37

Pachulski Stang Ziehl & Jones LLP

Highland Capital Management LP Invoice 128292 36027 -00002 July 31, 2021 Hours Amount Rate 07/19/2021 JMF BL Review report and recommendations re notes 1.10 1050.00 \$1,155.00 litigation adversaries. 07/19/2021 JAM BL E-mails w/ D. Rukavina re: NexPoint's amended 0.30 1245.00 \$373.50 answer (0.1); tel c. w/ M. Aigen re: scheduling issues and related matters (0.2).

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			(0.2).	Hours	Rate	Amount	
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07/21/2021	DID	BL	Project by Company of the Company of	0.10	1295.00	\$120.5	
07/21/2021	JNP	BL	Review brief regarding report and recommendation on withdrawal of reference and emails regarding same.	0.10	1293.00	\$129.50	
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07/21/2021	TAN.	DI	E-mail to J. Vasek, D. Rukavina, J. Pomerantz, H.	0.80	1245.00	6006.0	
07/21/2021	JAM	BL	Wingrad re: motion for protective order (0.3); e-mails w/ M. Aigen re: scheduling stipulation (0.1); e-mails w/ L. Drawhorn, J. Wander re: PwC subpoena (0.2); e-mail to D. Rukavina re: PwC subpoena (0.2).	0.80	1245.00	\$996.00	

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 -00002

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Invoice 128292
July 31, 2021

				Hours	Rate	Amount
07/23/2021	IDK	BL	E-mails with local counsel, J. Pomerantz re issues on Dondero entities objections in District Court to Report & Recommendations and procedural issues on same and opposition to motion to strike, including review of rules (.5); E-mails with J. Pomerantz and J. Morris re same and need for draft motion to strike (.3).	0.80	1325.00	\$1,060.00
07/23/2021	JNP	BL	Review and respond to email regarding stipulation to consolidate notes matters and open issues.	0.10	1295.00	\$129.50
07/23/2021	JAM	BL	E-mails w/ J. Wander, L. Drawhorn, D. Rukavina re: PwC subpoena, document production, and deposition (0.4); prepare Notices of Deposition (PwC) for each of the five adversary proceedings (including revisions based on comments received) (0.8); e-mail to Z. Annable re: PwC subpoena and Notices of Deposition (0.2).	1.40	1245.00	\$1,743.00
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07/24/2021	IDK	BL	E-mails and telephone conference with J. Pomerantz re Dondero objection to R&R and need for motion to strike (.4); E-mails with J.Kim re same and relevant background (.3); E-mails with G Demo re same and related docs (.2).	0.90	1325.00	\$1,192.50

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				<u>Hours</u>	Rate	Amount
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07/26/2021	IDK	BL	Review and consider J Kim draft motion to strike Dondero objection to report and rec, as well as his summary of caselaw (.5); E-mail J Pomerantz re timing on same (.1); E-mails with attorneys re problems on filing motion to strike same and issues on procedure re District Court for same (.3).	0.90	1325.00	\$1,192.50
07/26/2021	IDK	BL	E-mail local counsel re District Court order adopting R&R of Judge Jurnigan re HCM Services and review of same.	0.20	1325.00	\$265.00
07/26/2021	IDK	BL	timing on same (.1); E-mails with attorneys re problems on filing motion to strike same and issues on procedure re District Court for same (.3). E-mail local counsel re District Court order adopting R&R of Judge Jurnigan re HCM Services and	0.3	20	20 1325.00

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				Hours	Rate	Amount
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07/26/2021	JNP	BL	Review and respond to email regarding motion to strike objection to report and recommendation regarding withdrawal of reference.	0.10	1295.00	\$129.50
07/26/2021	RJF	BL	Review draft motion to strike objection to reference report and related emails.	0.40	1395.00	\$558.00
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07/26/2021	JAM	BL	Review/analyze HCMLP's audited financials from 2008 to 2016 (1.8); e-mail to J. Seery, D. Klos, J. Pomerantz, G. Demo, H. Winograd re: production of audited financials (0.2).	2.00	1245.00	\$2,490.00
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				Hours	Rate	Amour
7/29/2021	JMF	BL	Review notes adversary proceedings district and bankruptcy dockets and draft memorandum re pending issues and status re same.	2.10	1050.00	\$2,205.0
7/29/2021	JAM	BL	Review audited financial statements and prepare for PwC deposition (1.1); e-mails w/ M. Aigen, L. Canty re: PwC financial statements (0.2); e-mails w/ L. Drawhorn, J. Seery re: Wick Phillips proposed withdrawal from notes litigation (0.1).	1.40	1245.00	\$1,743.
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7/29/2021	HRW	BL	Send production to opposing counsel for notes litigation (0.1).	0.10	695.00	\$69.
7/29/2021	HRW	BL	Review objections to R&Rs issued in notes litigations (0.5).	0.50	695.00	\$347.
7/29/2021	HRW	BL	Review and edit chart of District Court proceedings for notes litigations (0.6).	0.60	695.00	\$417.
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		= 1		Hours	Rate	Amount
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07/30/2021	JNP	BL	Email to and from Jonathan J. Kim regarding status of reports and recommendations in connection with motion to withdraw reference.	0.20	1295.00	\$259.00
07/30/2021	JAM	BL	E-mail to L. Lambert, M. Clemente, J. Pomerantz re: Advisors' motion for protective order (0.2); prepare for PwC deposition (4.3); PwC deposition (2.0).	6.50	1245.00	\$8,092.50
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07/30/2021	HRW	BL	Review pleadings in District Court notes litigations (1.0).	1.00	695.00	\$695.00
07/30/2021	HRW	BL	Review deadlines for District Court notes litigations (0.5).	0.50	695.00	\$347.50
07/30/2021	HRW	BL	Deposition of Peet Burger for notes litigations (2.0).	2.00	695.00	\$1,390.00

## Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067

Board of Directors Highland Capital Management LP 300 Crescent Court ste. 700 Dallas, TX 75201 August 10, 2021 Invoice 128474 Client 36027 Matter 00002 JNP

RE: Postpetition

## STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 08/10/2021

EXPENSES

TOTAL CURRENT CHARGES

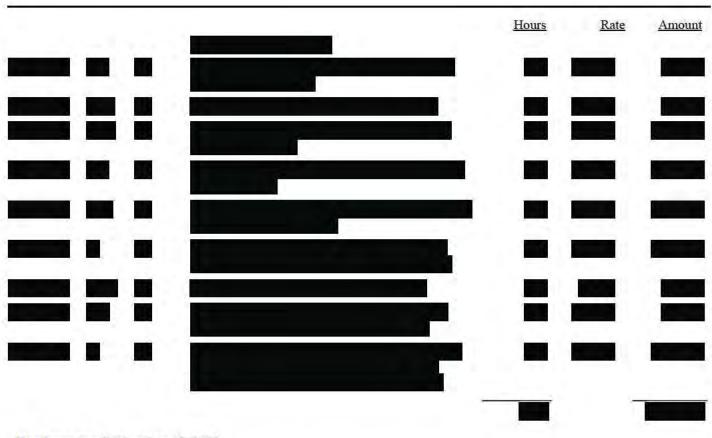
BALANCE FORWARD

A/R Adjustments

TOTAL BALANCE DUE

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1245.00



## Bankruptcy Litigation [L430]

04/15/2021 JAM BL

Review/revise Rule 26 disclosures for Dondero notes litigation (0.8); e-mails with H. Winograd, Z. Annable re: Rule 26 disclosures for Dondero notes

telephone conference with B. Assink re:

Dondero's withdrawal of the reference in notes

litigation and related matters: (0.1): telephone

Dondero's withdrawal of the reference in notes litigation and related matters (0.1); telephone conference with J. Pomerantz re: Dondero's withdrawal of the reference in notes litigation and related matters (0.1);

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				<u>Hours</u>	Rate	Amount
			production and search issues.			
05/25/2021	CHM	BL	Emails with J. Morris and B. Sharp re document production.	0.30	750.00	\$225.00
05/26/2021	CHM	BL	Prepare Nexpoint document production and check document being produced; email H. Winograd re same.	3.20	750.00	\$2,400.00
05/26/2021	CHM	BL	Review email from H. Winograd re RFPs and reply.	0.10	750.00	\$75.00
05/27/2021	CHM	BL	Review requests for production and documents being produced and search terms run for completeness.	4.00	750.00	\$3,000.00
05/27/2021	CHM	BL	Review search terms and exchange emails with H. Winograd and IDS team re new production searches.	1.10	750.00	\$825.00
05/28/2021	CHM	BL	Review email from J. Vaughn and reply.	0.10	750.00	\$75.00
05/28/2021	CHM	BL	Run document production and review of documents being produced.	1.80	750.00	\$1,350.00
06/02/2021	CHM	BL	Review document production issues and coordinate with IDS team re same.	0.30	750.00	\$225.00
06/02/2021	CHM	BL	Email H. Winograd re document production issues.	0.10	750.00	\$75.00
06/03/2021	CHM	BL	Review RFPs and coordinate searches with IDS team; review document hits re same.	3.20	750.00	\$2,400.00
06/07/2021	CHM	BL	Review email from B. Sharp and reply.	0.10	750.00	\$75.00
06/07/2021	CHM	BL	Review RFPs and proposed search terms; email IDS team re same and review results.	2.50	750.00	\$1,875.00
06/09/2021	CHM	BL	Correspond with G. Crane and H. Winograd re privilege review and begin preparation of privilege assignments.	3.00	750.00	\$2,250.00
06/09/2021	CHM	BL	Review documents for responsiveness and run production.	3.70	750.00	\$2,775.00
06/09/2021	CHM	BL	Email IDS team re additional searches.	0.20	750.00	\$150.00
06/11/2021	CHM	BL	Review documents flagged by G. Crane and reply re same.	0.30	750.00	\$225.00
06/11/2021	JAM	BL	Telephone conference with G. Demo, H. Winograd re: HCMFA and NexPoint motions to amend (0.5);	1.80	1245.00	\$2,241.00

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			telephone conference with J. Seery re: HCMFA and NexPoint motion to amend (0.1); e-mail to D. Rukavina, J. Vasek, J. Pomerantz, G. Demo, H. Winograd re: proposed amended complaints for HCMFA and NexPoint in notes litigation (0.4); e-mail to D. Rukavina, J. Vasek, J. Pomerantz, G. Demo, H. Winograd re: Rule 30(b)(6) notices in notes litigation (0.2); review/revise subpoena for PwC for HCMFA and NexPoint notes litigation (0.3); communications w/ H. Winograd, Z. Annable re: substance of PwC subpoena and issues concerning service (0.3).	<u>Hours</u>	<u>Rate</u>	Amount
06/12/2021	CHM	BL	Review email from J. Morris re G. Crane privilege review and reply.	0.10	750.00	\$75.00
06/15/2021	CHM	BL	Review email from G. Crane re privilege review and reply.	0.10	750.00	\$75.00
06/15/2021	CHM	BL	Create and update privilege review assignments and email G. Crane re same.	1.00	750.00	\$750.00
06/15/2021	CHM	BL	Review discovery and deadline tracker and update; coordinate with H. Winograd re next priority.	0.50	750.00	\$375.00
06/15/2021	CHM	BL	Emails with G. Crane re parameters of privilege review and RFPs for responsiveness review.	0.20	750.00	\$150.00
06/15/2021	CHM	BL	Review G. Crane privilege tagging re HCMS production; email H. Winograd re same.	0.80	750.00	\$600.00
06/16/2021	CHM	BL	Emails with J. Morris, G. Demo and IDS team re additional custodian collection.	0.20	750.00	\$150.00
06/21/2021	CHM	BL	Review RFP and proposed search terms and coordinate searches with IDS team.	0.50	750.00	\$375.00
06/22/2021	CHM	BL	Exchange emails with IDS team re requested searches.	0.10	750.00	\$75.00

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06/23/2021	CHM CHM CHM	BL BL	Review email from H. Winograd re HCMFA document searches and reply.  Review RFP and coordinate additional searches with IDS team.	0.10	750.00 750.00	\$75.00 \$375.00
		BL		0.50	750.00	\$375.00
06/24/2021	СНМ					
06/24/2021	CHM					
		BL	Review email from G. Crane re coding issues; review database and impacted documents.	0.60	750.00	\$450.00
06/24/2021	CHM	BL	Draft email to IDS team re pending documents.	0.40	750.00	\$300.00
06/24/2021	СНМ	BL	Review documents for responsiveness and run production re first portion of HCMFA documents.	3.90	750.00	\$2,925.00
06/28/2021	CHM	BL	Review email from G. Crane re review status and reply.	0.10	750.00	\$75.00
06/28/2021	CHM	BL	Review documents for responsiveness and run production re 2nd set of HCMFA requests.	3.50	750.00	\$2,625.00
07/01/2021	СНМ	BL	Review RFPs, run preliminary searches in existing database and email IDS re HCRE search terms.	0.60	750.00	\$450.00
07/01/2021	LSC	BL	Prepare supplemental HCMFA production.	0.30	460.00	\$138.00
07/01/2021	LSC	BL	Preparation of NPA supplemental production.	0.30	460.00	\$138.00
07/02/2021	CHM	BL	Draft email to IDS team re privilege filter issue.	0.30	750.00	\$225.00
07/02/2021	СНМ	BL	Review prior productions re privilege filter issues.	3.30	750.00	\$2,475.00

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				Hours	Rate	Amount
07/06/2021	LSC	BL	Research and correspondence regarding privileged documents and supplemental document production.	0.90	460.00	\$414.00
07/07/2021	LAF	BL	Legal research re: Withdrawal of reference; update chart of rules/general orders in various districts.	3.30	475.00	\$1,567.50
07/08/2021	CHM	BL	Review HCRE search results and email IDS re same.	1.80	750.00	\$1,350.00
07/08/2021	CHM	BL	Run production re HCRE search results and review same; email link to H. Winograd.	2.00	750.00	\$1,500.00
07/08/2021	CHM	BL	Review email from K. Kim re privilege filter and reply.	0.10	750.00	\$75.00
07/08/2021	LSC	BL	Retrieve and review HCRE document production.	1.70	460.00	\$782.00
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07/12/2021	LSC	BL	Circulate responses to Court's order requiring disclosures and correspondence regarding the same.	0.30	460.00	\$138.00
07/12/2021	LSC	BL	Review Dondero designation, related documents and correspondence with J. Morris regarding same.	0.50	460.00	\$230.00
07/15/2021	JEO	BL	Review court ordered disclosures	1.00	1050.00	\$1,050.00

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07/21/2021 I	LSC BL	Retrieve PwC document production.	0.60	460.00	\$276.00

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				Hours	Rate	Amount
07/24/2021	JJК	BL	Emails Kharasch on Debtor's motion to strike Dondero objection to R&R.	0.30	995.00	\$298.50
07/25/2021	JJK	BL	Research and review pleadings and prepare motion to strike Dondero objection to R&R.	3.40	995.00	\$3,383.00
07/25/2021	JJК	BL	Research, review documents, and prepare motion to strike Dondero objection.	5.90	995.00	\$5,870.50
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7/27/2021	LSC	BL	Redact supplemental document production.	3.20	460.00	\$1,472.00
07/28/2021	IDK	BL	E-mails with local counsel and J Pomerantz re new motion for reconsideration filed in District Court to R&R by HCMSI, and next steps re same, and review of same (.5); E-mails with J Kim re same and need to respond to HCMSI pleadings (.2).	0.70	1325.00	\$927.50

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			<b>Hours</b>	Rate	Amount
IDK	BL	Review of District Court order adopting R&R of Judge Jurnigan re NexPoint Advisors and its objection to the R&R (.2); E-mails with J Kim re same (.2).	0.40	1325.00	\$530.00
JJК	BL	Emails Kharasch on multiple replies/objections re: reference withdrawal and consider same.	0.20	995.00	\$199.00
JJK	BL	Research, analysis, pleading review to prepare multiple replies re: reference withdrawal.	5.00	995.00	\$4,975.00
IDK	BL	E-mails with J Kim, others on the status of the 5 objections/motions for reconsideration to bankruptcy court R&R to District Court and issues on our various responses to same (.4); E-mails with H Winograd and J Fried re same and re deadlines to same and updated chart (.2).	0.60	1325.00	\$795,00
ЈЈΚ	BL	Research and prepare replies to Dondero, et al. re: bankruptcy court reports.	3.90	995.00	\$3,880.50
JJK	BL	Review pleadings, research, and prepare replies to Dondero, et al., re: bankruptcy court reports.	4.50	995.00	\$4,477.50
JEO	BL	Email follow up on critical dates issue regarding deposition scheduling	0.20	1050.00	\$210.00
LSC	BL	Preparation of Consolidated Notes Litigation Production.	2.40	460.00	\$1,104.00
CHM	BL	Email correspondence re non-email document collection.	0.50	750.00	\$375.00
CHM	BL	Email IDS team re Surgent screenshot.	0.10	750.00	\$75.00
	JJK  JJK  JJK  JJK  JJK  JJK  JEO  LSC  CHM	JJK BL  JEO BL  LSC BL  CHM BL	Judge Jurnigan re NexPoint Advisors and its objection to the R&R (.2); E-mails with J Kim re same (.2).  JJK BL Emails Kharasch on multiple replies/objections re: reference withdrawal and consider same.  JJK BL Research, analysis, pleading review to prepare multiple replies re: reference withdrawal.  IDK BL E-mails with J Kim, others on the status of the 5 objections/motions for reconsideration to bankruptcy court R&R to District Court and issues on our various responses to same (.4); E-mails with H Winograd and J Fried re same and re deadlines to same and updated chart (.2).  JJK BL Research and prepare replies to Dondero, et al. re: bankruptcy court reports.  JJK BL Review pleadings, research, and prepare replies to Dondero, et al., re: bankruptcy court reports.  JEO BL Email follow up on critical dates issue regarding deposition scheduling  LSC BL Preparation of Consolidated Notes Litigation Production.  CHM BL Email correspondence re non-email document collection.	IDK BL Review of District Court order adopting R&R of Judge Jurnigan re NexPoint Advisors and its objection to the R&R (.2); E-mails with J Kim re same (.2).  JJK BL Emails Kharasch on multiple replies/objections re: reference withdrawal and consider same.  JJK BL Research, analysis, pleading review to prepare multiple replies re: reference withdrawal.  IDK BL E-mails with J Kim, others on the status of the 5 objections/motions for reconsideration to bankruptcy court R&R to District Court and issues on our various responses to same (.4); E-mails with H Winograd and J Fried re same and re deadlines to same and updated chart (.2).  JJK BL Research and prepare replies to Dondero, et al. re: bankruptcy court reports.  JJK BL Review pleadings, research, and prepare replies to Dondero, et al., re: bankruptcy court reports.  JEO BL Email follow up on critical dates issue regarding deposition scheduling.  LSC BL Preparation of Consolidated Notes Litigation 2.40 Production.  CHM BL Email correspondence re non-email document 0.50 collection.	DK   BL   Review of District Court order adopting R&R of Judge Jurnigan re NexPoint Advisors and its objection to the R&R (.2); E-mails with J Kim re same (.2).    JJK   BL   Emails Kharasch on multiple replies/objections re: reference withdrawal and consider same.    JJK   BL   Research, analysis, pleading review to prepare multiple replies re: reference withdrawal.    JJK   BL   Research, analysis, pleading review to prepare multiple replies re: reference withdrawal.    JJK   BL   E-mails with J Kim, others on the status of the 5 objections/motions for reconsideration to bankruptcy court R&R to District Court and issues on our various responses to same (.4); E-mails with H Winograd and J Fried re same and re deadlines to same and updated chart (.2).    JJK   BL   Research and prepare replies to Dondero, et al. re: bankruptcy court reports.    JJK   BL   Review pleadings, research, and prepare replies to Dondero, et al., re: bankruptcy court reports.    JEO   BL   Email follow up on critical dates issue regarding deposition scheduling   D.20   1050.00      LSC   BL   Preparation of Consolidated Notes Litigation   2.40   460.00

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07/30/2021	IDK	BL	E-mails with J Kim, others on status/issues on the 5 Dondero related motions to withdraw the reference and response status/drafts (.4); E-mails with local counsel, H Winograd on updates to timing on filing responses to same (.1).	0.50	1325.00	\$662.50
07/30/2021	ЈЈК	BL	Research and prepare replies/objections to Dondero, et al. re: bankruptcy court reports.	5.70	995.00	\$5,671.50
07/30/2021	LSC	BL	Prepare for and assist at deposition of Peet Burger.	3.00	460.00	\$1,380.00
07/31/2021	IDK	BL	Review of correspondence to Texas litigation specialists on various questions on motions to withdraw reference and related objections to R&R.	0.20	1325.00	\$265.00
07/31/2021	JJK	BL	Research, prepare replies/objections re: bankruptcy court's reports & recommendations.	5.50	995.00	\$5,472.5
08/01/2021	JJK	BL	Research, review documents, and prepare replies to objections to reports/recommendations and opposition to motion to reconsider.	5.20	995.00	\$5,174.00
08/01/2021	JJK	BL	Prepare replies to objections to reports/recommendations and motion to reconsider.	3.60	995.00	\$3,582.00

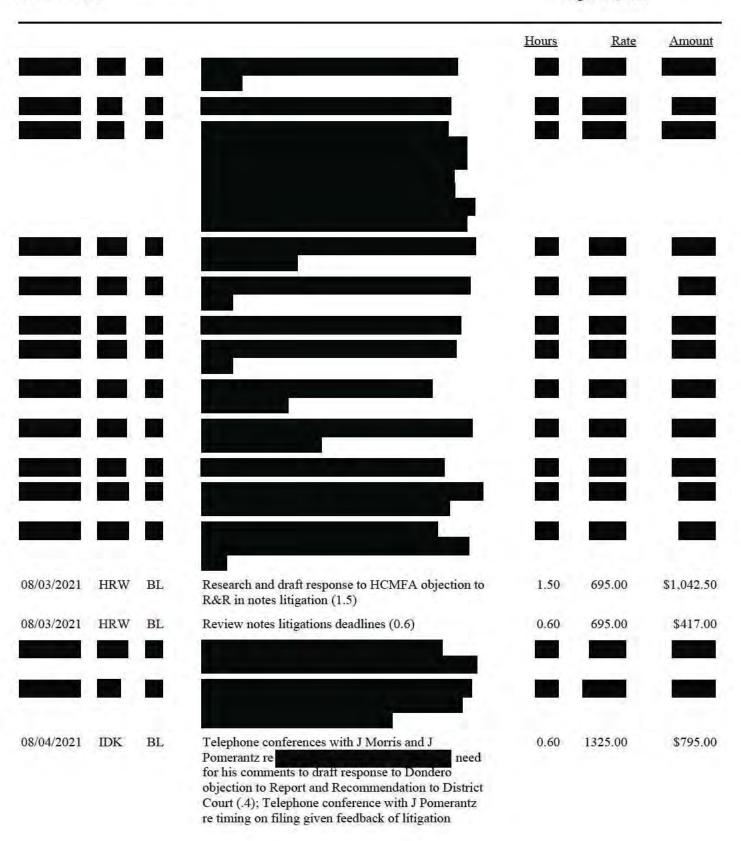
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				Hours	Rate	Amount
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08/02/2021	IDK	BL	Review and consider correspondence between H Winograd and local counsel re deadlines to object to pleadings on 5 matters re report and rec to D Court as well as H Winograd of chart on all related actions (.5).	0.50	1325.00	\$662.50
08/02/2021	IDK	BL	E-mails with J Kim re 5 outstanding motions to withdraw reference and objections to report and rec by defendants, and various issues on opponents bias of judge argument (.4); Telephone conference with J Kim re same (.3).	0.70	1325.00	\$927.50
08/02/2021	IDK	BL	E-mails with special Texas litigation counsel on notes litigation and withdrawal of ref and coordination of call re same (.2).	0.20	1325.00	\$265.00
08/02/2021	JJK	BL	Review objections to bankruptcy court reports and prepare additional responses thereto.	1.20	995.00	\$1,194.00
08/02/2021	JJК	BL	Calls Kharasch re: replies to objections to reports/recommendations.	0.10	995.00	\$99.50
08/02/2021	JJK	BL	Call Kharasch on several replies re: withdrawal of reference.	0.20	995.00	\$199.00
08/02/2021	JJK	BL	Revise replies re: objections to withdrawal of reference, etc.	0.20	995.00	\$199.00
						\$1,194.00

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				<u>Hours</u>	Rate	Amount
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08/03/2021	IDK	BL	Review and consider J Kim's draft of response to Dondero objection in District Court to bankruptcy report and recommendation and need for changes (.3); Numerous E-mails with J Kim re need for extensive revisions to same and his responses and new draft re same (.5); E-mail H Winograd re materials to supplement same response (.1).	0.90	1325.00	\$1,192.50
08/03/2021	JJК	BL	Review objections to reports/recommendations and prepare additional replies thereto for filing.	4.80	995.00	\$4,776.00
08/03/2021	JJK	BL	Emails local counsel, Winograd on Debtor replies re: reports and consider issues (0.6); emails Kharasch, Pomerantz on Dondero and HCMFA replies (0.1); prepare replies re: Reports and related research/analysis (2.2).	2.90	995.00	\$2,885.50
08/03/2021	JNP	BL	Conference with John A. Morris and D. Ashby regarding continued investigation.	0.50	1295.00	\$647.50
08/03/2021	JNP	BL	Conference with Farralon, Holland & Knight, John A. Morris and Gregory V. Demo regarding Dondero discovery action.	0.50	1295.00	\$647.50

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		-	specialists (.1); Telephone conference with J Morris	<u>Hours</u>	Rate	Amount
08/04/2021	IDK	BL	re timing on his feedback (.1).  E-mails with J Kim and local counsel re status on our response to Dondero objection to R&R (.3);  E-mails with J Morris re his revisions to such response, including quick review of same (.2);  E-mails with J Kim re same and status on responding to HCMFA objection to R&R and similar changes for same (.2).	0.70	1325.00	\$927.50
08/04/2021	IDK	BL	Numerous E-mails with Gruber, Texas litigation counsel, on their feedback on communications with D Court and timing for responses to Dondero entities objections to R&R (.4).	0.40	1325.00	\$530.00
08/04/2021	JJK	BL	Continue work on replies for filing to objections to reports/recommendations.	4.70	995.00	\$4,676.50
08/04/2021	JJK	BL	Emails Kharasch on Reports replies, related research and review; emails local counsel re: same and certificates of interestedness for various suits.	4.20	995.00	\$4,179.00
08/04/2021	JNP	BL	Conference with Ira D. Kharasch regarding response regarding objections to reports and recommendation on withdrawal motions.	0.10	1295.00	\$129,50
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				Hours	Rate	Amount
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08/04/2021	JAM	BL	Review/revise draft response to Dondero objection	1.20	1245.00	\$1,494.00
			to Report and Recommendations (1.1); e-mail to I. Kharasch, J. Kim, G. Demo re: revised draft response to Dondero objection to Report and Recommendations (0.1).			
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08/05/2021	IDK	BL	E-mail J Kim re his draft response to HCMFA objection to R&R, including review of same (.3); E-mails with J Morris re same and his changes, along with final response (.3).	0.60	1325.00	\$795.00
08/05/2021	JJК	BL	Emails Morris on HCMFA reply matters.	0.10	995.00	\$99.50
08/05/2021	JJK	BL	Continue work on replies and filing thereof to objections to reports/recommendations.	4.20	995.00	\$4,179.00
08/05/2021	JJК	BL	Emails Morris on HCMFA reply and review comments.	0.10	995.00	\$99.50

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			Hours	Rate	Amount
08/05/2021 JJK	BL	Coordinate finalizing HCMFA reply and filing/service; prepare other replies re; Reports.	3.00	995.00	\$2,985.00
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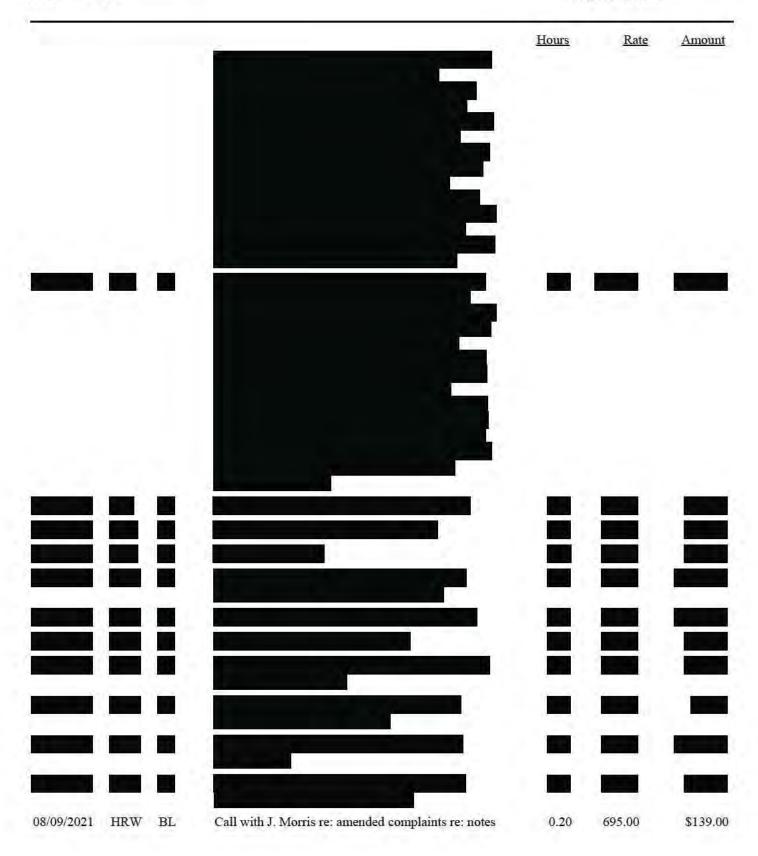
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				<b>Hours</b>	Rate	Amount
08/05/2021	JMF	BL	Review response to opposition to bankruptcy court recommendations to district court.	0.30	1050.00	\$315.00
08/05/2021	JAM	BL	Review/revise objection to HCMFA motion for reconsideration of report and recommendations on notes litigation (0.9); e-mails w/ J. Kim, I. Kharasch re: revisions to objection to HCMFA motion for reconsideration of report and recommendations on notes litigation (0.1).	1.00	1245.00	\$1,245.00
08/05/2021	GVD	BL	Correspondence with working group re status of notes litigation	0.20	950.00	\$190.00
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08/06/2021	IDK	BL	Review of draft response to HCRE objection in D Court to R&R, along with J Kim commentary on same.	0.40	1325.00	\$530.00

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08/06/2021	JAM	BL	Review/revise scheduling stipulation for notes	0.80	1245.00	\$996.00
			litigation (0.6); e-mail to H. Winograd re: revised scheduling stipulation (0.1); e-mail to M. Aigen re: revised scheduling stipulation (0.1).	- 200		
08/06/2021	LSC	BL	Assist with preparation of discovery requests, including preparation of exhibits.	1.40	460.00	\$644.00
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			litigation (0.2)	Hours	Rate	Amount
08/10/2021	IDK	BL	Review of J Kim's response to motion for reconsideration of R&R by HCRE Partners (.3); E-mails with J Morris re need for his feedback (.1); Review of revised response to HCRE objection (.2); E-mails with J Kim and Local counsel re same (.1).	0.70	1325.00	\$927.50
8/10/2021	IDK	BL	Review of HCMS motion for reconsideration to D Court of R&R of bankruptcy court (.3); E-mails with J Kim re same and need for response to same and issues re same (.2).	0.50	1325.00	\$662.50
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# **EXHIBIT B**

### Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067

Board of Directors Highland Capital Management LP 300 Crescent Court ste. 700 Dallas, TX 75201 August 31, 2021
Invoice 128567
Client 36027
Matter 00003
JNP

RE: Post-Effective Date

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#### STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 08/31/2021



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Notes Lit	igation					
08/11/2021	JJK	NL	Prepare HCM objection to motion to reconsider.	4.20	995.00	\$4,179.00
08/11/2021	JAM	NL	Review stipulations for each adversary proceeding (0.4); e-mails w/ M. Aigen re: scheduling stipulations (0.1).	0.50	1245.00	\$622.50
08/11/2021	HRW	NL	Draft motion to file amended complaints for notes litigations (2.8)	2.80	695.00	\$1,946.00
08/12/2021	JJK	NL	Research and prepare replies re: Reports, motions to reconsider; emails Kharasch on same.	5.20	995.00	\$5,174.00
08/12/2021	LSC	NL	Retrieve and transmit Reports and Recommendations regarding notes litigations for J. Morris.	0.30	460.00	\$138.00
08/12/2021	HRW	NL	Draft motion to file amended complaints for notes litigations (3.0)	3.00	695.00	\$2,085.00
08/13/2021	IDK	NL	E-mail H Winograd re updated litigation WIP list with focus on deadlines re matters on Dondero entities motions for withdrawal of reference.	0.20	1325.00	\$265.00
08/13/2021	IDK	NL	E-mail J Kim re draft of response to HCMS motion to reconsider to D Court, including review of same and new argument.	0.40	1325.00	\$530.00
08/13/2021	JAM	NL	Review motion to amend complaint and proposed orders (0.9); e-mails w/ G. Demo, H. Winograd re: motion to amend complaint and proposed orders (0.2); e-mails w/ M. Aigen, others, re: scheduling order and motion to amend complaints (0.4).	1.50	1245.00	\$1,867.50
08/13/2021	GVD	NL	Review open issues re notes litigation and correspondence with H. Winograd re same	0.40	950.00	\$380.00
08/13/2021	HRW	NL	Edit and finalize motions to file amended complaints in notes litigations (1.2).	1.20	695.00	\$834.00
08/16/2021	IDK	NL	Review and consider revised response to HCMS motion to reconsider R&R (.3); E-mails with J Pomerantz re same and Texas litigation counsel (.2); E-mails with J Kim re my feedback on draft of same and timing for filing today (.2).	0.70	1325.00	\$927.50
08/16/2021	JJK	NL	Emails Kharasch, Pomerantz on motions to reconsider; related research and final revisions to last reply re: Reports.	1.50	995.00	\$1,492.50
08/16/2021	JNP	NL	Review response to motion for reconsideration of	0.10	1295.00	\$129.50

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				<u>Hours</u>	Rate	Amount
			order adopting report and recommendations.			
08/17/2021	JAM	NL	Review/revise motions for leave to amend complaints in Notes Litigation (1.1); e-mail to L. Canty, Z. Annable, H. Winograd re: motions for leave to amend complaints in Notes Litigation and related matters (0.2); e-mails w/ Z. Annable, H. Winograd re: motions to amend complaints in Notes Litigation (0.1).	1.40	1245.00	\$1,743.00
08/17/2021	LSC	NL	Prepare and transmit exhibits to motions to amend.	0.50	460.00	\$230.00
08/18/2021	JAM	NL	Communications w/ M. Aigen, Z. Annable re: form of Order for motions for leave to amend complaints (0.2); tel c. w/ D. Rukavina re: Advisors' motion for protective order (0.2).	0.40	1245.00	\$498.00
08/18/2021	LSC	NL	Transmit proposed orders on motions to amend.	0.20	460.00	\$92.00
08/19/2021	JAM	NL	Revise Advisors' draft Stipulation resolving their motion for a protective order (0.5); draft e-mail to D. Rukavina re: revised Stipulation resolving Advisors' motion for a protective order (0.2).	0.70	1245.00	\$871.50
08/20/2021	JNP	NL	Conference with John A. Morris regarding protective order regarding notes litigation.	0.20	1295.00	\$259.00
08/20/2021	JAM	NL	E-mails w/ D. Rukavina re: proposed settlement of motion for protective order (0.1); e-mails w/ J. Seery, J. Pomerantz, G. Demo re: Advisors' motion for a protective order (0.1).	0.20	1245.00	\$249.00
08/24/2021	HRW	NL	Draft notice of filing stipulations re: notes litigation (2.2).	2.20	695.00	\$1,529.00
08/25/2021	JAM	NL	E-mails w/ H. Winograd re: HCMFA scheduling stipulation (0.1).	0.10	1245.00	\$124.50
08/25/2021	HRW	NL	Draft proposed orders re: notes litigation (2.5); Communicate with opposing counsel for HCMFA re: notes stipulation (0.1).	2.60	695.00	\$1,807.00
08/26/2021	JAM	NL	E-mails w/ H. Winograd, Z. Annable re: filing of Amended Complaints (0.2); e-mails w/ H. Winograd, D. Rukavina re: scheduling order for HCMFA notes litigation (not subject to amended complaint) (0.2).	0.40	1245.00	\$498.00
08/26/2021	LSC	NL	Prepare exhibits to amended complaints (.7); prepare exhibits to orders approving discovery stipulations (.3).	1.00	460.00	\$460.00
	HRW	NL	Prepare and review amended complaints and	1.70	695.00	\$1,181.50
08/26/2021			complaint) (0.2).  Prepare exhibits to amended complaints (.7); prepare exhibits to orders approving discovery stipulations (.3).			

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			exhibits for notes litigations filings (1.5); Communicate with opposing counsel for Advisors re: discovery stipulations (0.1); Review discovery stipulations for notes litigations (0.1).	Hours	Rate	Amount
08/27/2021	JAM	NL	E-mails w/ D. Rukavina, M. Aigen re: timing of answers and discovery demands (0.1); e-mails w/ Z. Annable re: filing of amended answers and orders approving scheduling stipulations (0.2).	0.30	1245.00	\$373.50
08/27/2021	HRW	NL	Review adversary cover sheets for notes litigations (0.2); Review and prepare discovery stipulations and proposed orders for notes litigations (1.0).	1.20	695.00	\$834.00
08/29/2021	JMF	NL	Review amended complaints re notes litigation.	0.30 35.40	1050.00	\$315.00 \$31,635.50
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## Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067

Board of Directors Highland Capital Management LP 300 Crescent Court ste. 700 Dallas, TX 75201 September 30, 2021
Invoice 128688
Client 36027
Matter 00003
JNP

RE: Post-Effective Date

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH	09/30/2021

Page: 42 Invoice 128688 September 30, 2021

				<u>Hours</u>	Rate	Amount
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<b>Notes Lit</b>	igation					
09/01/2021	JMF	NL	Review motion to compel arbitration.	0.40	1050.00	\$420.00
09/01/2021	JAM	NL	Review docket for filings (amended answers, motion to compel arbitration, and motions to dismissed) (0.4).	0.40	1245.00	\$498.00
09/01/2021	GVD	NL	Review motions to dismiss and motions to compel arbitration in notes proceedings	0.30	950.00	\$285.00
09/01/2021	HRW	NL	Review NexPoint amended answer in notes litigation (0.3).	0.30	695.00	\$208.50
09/02/2021	JNP	NL	Conference with John A. Morris regarding arbitration motion, motion to stay and strategy.	0.20	1295.00	\$259.00
09/02/2021	JMF	NL	Review motions to dismiss and compel arbitration.	0.50	1050.00	\$525.00
09/02/2021	GVD	NL	Conference with J. Morris re notes litigation and next steps	0.50	950.00	\$475.00
09/02/2021	HRW	NL	Communicate with local counsel re: stipulations in notes litigations $(0.1)$ .	0.10	695.00	\$69.50
09/04/2021	GVD	NL	Review limited partnership provisions re motions to dismiss	1.60	950.00	\$1,520.00
09/05/2021	GVD	NL	Review correspondence from J. Morris re notes litigation	0.20	950.00	\$190.00
09/05/2021	HRW	NL	Draft discovery requests for consolidated notes	3.50	695.00	\$2,432.50

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				<u>Hours</u>	Rate	Amount
			litigations (3.5).			
09/05/2021	HRW	NL	Review motions for stay and arbitration in notes litigations (1.5).	1.50	695.00	\$1,042.50
09/06/2021	GVD	NL	Conference with J. Morris re notes litigation	0.20	950.00	\$190.00
09/06/2021	HRW	NL	Draft discovery requests for consolidated notes litigations (9.5).	9.50	695.00	\$6,602.50
09/07/2021	JMF	NL	Review scheduling orders re notes litigation adversaries.	0.30	1050.00	\$315.00
09/07/2021	JAM	NL	Review draft discovery demands for notes litigation (0.6); tel c. w/ H. Winograd re: discovery issues (0.3); communications w/ D. Klos, J. Seery re: cost/value of MGM, RCP, Trussway (0.2); draft discovery requests for NexPoint (0.5); tel c. w/ H. Winograd re: discovery demands (0.1); review revised discovery demands (0.5); e-mails w/ H. Winograd re: final versions of discovery demands (0.1).	2.30	1245.00	\$2,863.50
09/07/2021	HRW	NL	Call with J. Morris re: notes litigation discovery (0.3).	0.30	695.00	\$208.50
09/07/2021	HRW	NL	Call with J. Morris re: notes litigation arbitration motions (0.4).	0.40	695.00	\$278.00
09/07/2021	HRW	NL	Draft discovery requests for consolidated notes litigations.	6.80	695.00	\$4,726.00
09/07/2021	HRW	NL	Serve discovery requests on opposing counsel for consolidated notes litigations.	0.20	695.00	\$139.00
09/08/2021	JJK	NL	Emails Kharasch on reference matters and consider/research same.	1.30	995.00	\$1,293.50
09/08/2021	GVD	NL	Correspondence re email discovery issues	0.20	950.00	\$190.00
09/08/2021	GVD	NL	Conference with J. Morris re additional notes litigation	0.20	950.00	\$190.00
09/09/2021	JNP	NL	Conference with John A. Morris regarding response to arbitration and motion to dismiss motion.	0.10	1295.00	\$129.50
09/09/2021	JAM	NL	Meet with G. Demo, H. Winograd re: motions for arbitration and to dismiss (0.5); tel c. w/ J. Seery, D. Klos re: Dondero compensation (0.5).	1.00	1245.00	\$1,245.00
09/09/2021	GVD	NL	Conference with J. Morris and H. Winograd re response to notes litigation actions	1.00	950.00	\$950.00
09/09/2021	HRW	NL	Review deadlines re: consolidated notes litigations motions to dismiss and motion for stay (0.2).	0.20	695.00	\$139.00
09/13/2021	JNP	NL	Conference with John A. Morris regarding motion to dismiss and motion to compel arbitration.	0.20	1295.00	\$259.00

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				<u>Hours</u>	Rate	Amount
09/13/2021	JNP	NL	Conference with Jordan A. Kroop regarding motion to dismiss and motion to compel arbitration.	0.20	1295.00	\$259.00
09/13/2021	JNP	NL	Review motion to compel arbitration.	0.20	1295.00	\$259.00
09/13/2021	JNP	NL	Conference with Hayley R. Winograd, John A. Morris and Jordan A. Kroop regarding motion to compel arbitration.	0.80	1295.00	\$1,036.00
09/13/2021	JAM	NL	Tel c. w/ J. Pomerantz, J. Kroop, H. Winograd re: defendants' arbitration motion (0.8); e-mail to J. Seery re: motions to dismiss and to arbitrate (0.2); e-mail to J. Pomerantz, J. Kroop re: motions to dismiss and arbitrate (0.1).	1.10	1245.00	\$1,369.50
09/13/2021	HRW	NL	Call with J. Morris, J. Pomerantz, and J. Kroop (0.8).	0.80	695.00	\$556.00
09/13/2021	HRW	NL	Review motion to dismiss in notes litigations (2.0).	2.00	695.00	\$1,390.00
09/13/2021	JAK	NL	Begin review of motion to compel arbitration (0.8); strategy and planning discussion with John Morris, Jeff Pomerantz, and Hayley Winograd (0.8); follow-up discussion with Jeff Pomerantz regarding arbitration motion (0.2); additional review and analysis of arbitration motion (1.1);	2.90	1100.00	\$3,190.00
09/14/2021	IDK	NL	E-mails with attorneys re D Court upholding report and recommendation re HCMFA proceeding, including review of same	0.30	1325.00	\$397.50
09/14/2021	HRW	NL	Review motion to dismiss complaint in notes litigation (2.0).	2.00	695.00	\$1,390.00
09/15/2021	HRW	NL	Research re: motion to dismiss complaint in notes litigation (3.5).	3.50	695.00	\$2,432.50
09/15/2021	HRW	NL	Send opposing counsel supplemental productions in notes litigation (0.2).	0.20	695.00	\$139.00
09/17/2021	GVD	NL	Conference with J. Morris re status of notes litigation	0.10	950.00	\$95.00
09/17/2021	GVD	NL	Conference with H. Winograd re response to motions to dismiss and next steps	0.60	950.00	\$570.00
09/17/2021	HRW	NL	Call with G. Demo re: motion to dismiss in notes litigations (0.6).	0.60	695.00	\$417.00
09/17/2021	HRW	NL	Call with J. Morris re: litigation deadlines (0.1).	0.10	695.00	\$69.50
09/17/2021	HRW	NL	Review and research re: motion to dismiss in notes litigations (3.5).	3.50	695.00	\$2,432.50
09/17/2021	JAK	NL	Review previous pleadings and begin outlining opposition to demand for arbitration;	1.40	1100.00	\$1,540.00

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				<u>Hours</u>	Rate	Amount
09/18/2021	HRW	NL	Draft and research re: motion to dismiss in notes litigations (5.5).	5.50	695.00	\$3,822.50
09/19/2021	JAM	NL	Review of documents and docket and e-mails to J. Kropp, J. Pomerantz, G. Demo, H. Winograd re: facts and arguments concerning opposition to motion to compel arbitration (3.0); further communications w/ J. Kroop re: arbitration motion (0.1).	3.10	1245.00	\$3,859.50
09/19/2021	HRW	NL	Draft and research re: motion to dismiss in notes litigations (8.5).	8.50	695.00	\$5,907.50
09/19/2021	JAK	NL	Email correspondence with John Morris regarding various arguments pertaining to waiver and estoppel for arbitration motion objection; review and analyze transcripts from previous hearing; begin research regarding various arguments for arbitration objection;	3.30	1100.00	\$3,630.00
09/20/2021	IDK	NL	Review of order from District Court on order of reference re DAF action, including E-mail from J Morris re same.	0.20	1325.00	\$265.00
09/20/2021	HRW	NL	Draft opposition to motion to dismiss in notes litigations (13.0).	13.00	695.00	\$9,035.00
09/20/2021	JAK	NL	Drafting of portions of objection to arbitration motion; research legal issues for use in same; emails with John Morris regarding additional arguments and support for same; review and analyze provisions of limited partnership agreement for use in arguments in opposition of arbitration agreement; memo outlining legal issues to be researched and supporting direction;	4.40	1100.00	\$4,840.00
09/21/2021	GVD	NL	Correspondence with team re ability to enforce arbitration in rejected agreement	0.50	950.00	\$475.00
09/21/2021	HRW	NL	Draft opposition to motion to dismiss in notes litigations (9.0).	9.00	695.00	\$6,255.00
09/21/2021	HRW	NL	Review prior discovery R&OS sent to all parties in notes litigations (1.0).	1.00	695.00	\$695.00
09/21/2021	HRW	NL	Draft R&Os for discovery requests in consolidated notes litigation (1.5).	1.50	695.00	\$1,042.50
09/22/2021	JJK	NL	Emails Kroop, Keane on research for opp. to Dondero motion re arbitration; research for inserts.	3.60	995.00	\$3,582.00
09/22/2021	JJK	NL	Research for opp. to motion re: arbitration.	4.80	995.00	\$4,776.00
09/22/2021	JJK	NL	Research for opp. to arbitration motion and emails Kroop on same.	1.40	995.00	\$1,393.00

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				<u>Hours</u>	Rate	Amount
09/22/2021	JAM	NL	Review defendants' discovery demands (0.4); tel c. w. G. Demo re: responses to RFAs (corporate issues) (0.3); tel c. w/ H. Winograd re: document requests and responses (0.7); tel c. w/ G. Demo re: responses to discovery (0.2); e-mails w/ T. Surgent, D. Klos, G. Demo, H. Winograd re: e-mail searches for Nancy Dondero (0.3).	1.90	1245.00	\$2,365.50
09/22/2021	GVD	NL	Conference with J. Morris re discovery issues	0.30	950.00	\$285.00
09/22/2021	GVD	NL	Conference with H. Winograd re response to motion to dismiss	0.20	950.00	\$190.00
09/22/2021	GVD	NL	Draft responses to discovery questions and correspondence with J. Morris re same	0.70	950.00	\$665.00
09/22/2021	GVD	NL	Conference with J. Morris re notes litigation status	0.20	950.00	\$190.00
09/22/2021	HRW	NL	Draft opposition to motion to dismiss in notes litigations (11.0).	11.00	695.00	\$7,645.00
09/22/2021	HRW	NL	Draft R&Os for discovery requests in consolidated notes litigation (2.0).	2.00	695.00	\$1,390.00
09/22/2021	HRW	NL	Call with J. Morris re: discovery requests in consolidated notes litigation (0.7).	0.70	695.00	\$486.50
09/22/2021	JAK	NL	Extensive drafting of opposition to arbitration motion; legal research regarding issues and arguments for same; emails with internal research group regarding issues for researching and related matters;	6.90	1100.00	\$7,590.00
09/23/2021	JJK	NL	Research for opp. to arbitration motion; conf. call Kroop and Keane on same (0.6).	5.80	995.00	\$5,771.00
09/23/2021	JJK	NL	Research for opp. to arbitration motion.	3.10	995.00	\$3,084.50
09/23/2021	JNP	NL	Review of emails from N. Dondero; Conference with John A. Morris regarding same.	0.30	1295.00	\$388.50
09/23/2021	JAM	NL	Tel c. w/ L. Canty re: document review (0.1); tel c. w/ J. Seery re: strategy for responding to motions (0.2); tel c. w/ J. Pomerantz re: strategy for responding to motions (0.1); review documents (3.1).	3.50	1245.00	\$4,357.50
09/23/2021	LSC	NL	Begin preparation of document productions.	2.60	460.00	\$1,196.00
09/23/2021	GVD	NL	Correspondence re research items re arbitration demand	0.10	950.00	\$95.00
09/23/2021	GVD	NL	Conference with J. Morris re notes discovery	0.10	950.00	\$95.00
09/23/2021	GVD	NL	Conference with J. Morris re status of notes litigation and next steps	0.20	950.00	\$190.00

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				<u>Hours</u>	Rate	Amount
09/23/2021	HRW	NL	Gather documents for discovery requests in consolidated notes litigation (1.0).	1.00	695.00	\$695.00
09/23/2021	HRW	NL	Draft opposition to motion to dismiss in notes litigations (12.0).	12.00	695.00	\$8,340.00
09/23/2021	JAK	NL	Review and analyze initial research results on issues pertaining to arbitration opposition from Jonathan Kim and Peter Keane; extensive drafting of arbitration opposition; additional case research and analysis regarding arguments for same; confer with Jonathan Kim and Peter Keane regarding same;	4.90	1100.00	\$5,390.00
09/24/2021	JNP	NL	Conference with Jordan A. Kroop regarding opposition to motion to compel arbitration.	0.30	1295.00	\$388.50
09/24/2021	JAM	NL	Tel c. w/ J. Seery re: opposition to motions (0.3); review documents and begin preparing for depositions (4.1).	4.40	1245.00	\$5,478.00
09/24/2021	GVD	NL	Review discovery responses to notes litigation	0.30	950.00	\$285.00
09/24/2021	HRW	NL	Call with J. Morris and DSI re: discovery requests in consolidated notes litigation (1.0).	1.00	695.00	\$695.00
09/24/2021	HRW	NL	Draft R&Os for discovery requests in consolidated notes litigation (1.5).	1.50	695.00	\$1,042.50
09/24/2021	HRW	NL	Draft opposition to motion to dismiss in notes litigations (9.0).	9.00	695.00	\$6,255.00
09/24/2021	JAK	NL	Continued research and analysis of cases in connection with arbitration opposition; strategy discussion with Jeff Pomerantz regarding same; extensive additional drafting and revision of arbitration opposition;	5.70	1100.00	\$6,270.00
09/25/2021	JAM	NL	Review/revise opposition to motion to dismiss (2.7); tel c. w/ J. Seery re: status and strategy for notes litigation (0.3).	3.00	1245.00	\$3,735.00
09/26/2021	JAM	NL	Communications w/ J. Seery, D. Klos, D. Newman re: responses to discovery (0.2).	0.20	1245.00	\$249.00
09/26/2021	HRW	NL	Draft opposition to motion to dismiss in notes litigations (7.0).	7.00	695.00	\$4,865.00
09/26/2021	JAK	NL	Additional research on issues pertaining to arbitration opposition; additional drafting of opposition; email to Jeff Pomerantz and John Morris regarding same with explanation of approach and related suggestions;	2.30	1100.00	\$2,530.00
09/27/2021	JNP	NL	Review opposition to motion to arbitrate.	0.30	1295.00	\$388.50
09/27/2021	JNP	NL	Conference with John A. Morris regarding opposition to motion to arbitrate.	0.20	1295.00	\$259.00

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				<u>Hours</u>	Rate	Amount
09/27/2021	JNP	NL	Conference with John A. Morris and Jordan A. Kroop regarding response to motion to arbitrate.	0.40	1295.00	\$518.00
09/27/2021	JAM	NL	Review/revise opposition to motion to dismiss (2.5); review/revise written responses to discovery (2.4); e-mails w/ J. Seery, J. Pomerantz, G. Demo, H. Winograd re: written responses to discovery (0.2); tel c. w. J. Seery re: written responses to discovery (0.2); tel c. w/ J. Pomerantz re: oppositions to MTD and arbitration (0.2); tel c. w/ J. Pomerantz, J. Koop re: opposition to motion to compel arbitration (0.4); further revisions to written responses to discovery (0.2); communications w/ J. Seery re: responses to written discovery (0.1).	6.20	1245.00	\$7,719.00
09/27/2021	LSC	NL	Continued preparation of document productions.	9.10	460.00	\$4,186.00
09/27/2021	GVD	NL	Review response to motion to dismiss litigation	0.60	950.00	\$570.00
09/27/2021	HRW	NL	Draft opposition to motion to dismiss in notes litigations (7.5).	7.50	695.00	\$5,212.50
09/27/2021	HRW	NL	Gather production for consolidated notes discovery (1.8).	1.80	695.00	\$1,251.00
09/27/2021	HRW	NL	Draft and review R&Os for discovery requests in consolidated notes litigation (1.5).	1.50	695.00	\$1,042.50
09/27/2021	HRW	NL	Send opposing counsel R&Os in consolidated notes litigation (0.2).	0.20	695.00	\$139.00
09/27/2021	HRW	NL	Send opposing counsel production in consolidated notes litigation (0.1).	0.10	695.00	\$69.50
09/27/2021	JAK	NL	Strategy discussion with John Morris and Jeff Pomerantz regarding opposition to arbitration motion and related matters; extensive additional drafting, research, and review of issues and portions of arbitration motion opposition; work with Greg Demo regarding confirmation-related citations and background for use in opposition; additional drafting and revisions to arbitration opposition;	3.10	1100.00	\$3,410.00
09/28/2021	JNP	NL	Review latest version of opposition to motion to arbitrate and emails regarding same.	0.20	1295.00	\$259.00
09/28/2021	JNP	NL	Review opposition to motion to dismiss.	0.30	1295.00	\$388.50
09/28/2021	JMF	NL	Review responses to motion to dismiss and arbitration.	0.50	1050.00	\$525.00
09/28/2021	JAM	NL	Review/revise draft opposition to motion to compel arbitration (4.8); e-mails w/ J. Seery, J. Pomerantz, J. Koop, G. Demo, H. Winograd re: opposition to motion to compel arbitration (0.4); tel c. w/ J. Seery re: opposition to motion to compel arbitration (0.1);	9.10	1245.00	\$11,329.50

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				<u>Hours</u>	Rate	<u>Amount</u>
			tel c. w/ J. Koop re: motion to compel arbitration (0.1); further review and revisions to opposition to motions to dismiss and to compel arbitration (3.2); communications w/ H. Winograd, J. Koop re: oppositions to motion to dismiss and to compel arbitration (0.5).			
09/28/2021	LSC	NL	Prepare draft declaration in support of opposition to Motion to compel Arbitration and Stay Litigation, revise same, and prepare exhibits to same.	0.70	460.00	\$322.00
09/28/2021	GVD	NL	Review motion to dismiss response	1.00	950.00	\$950.00
09/28/2021	HRW	NL	Draft and file opposition to motion to dismiss in notes litigations (8.0).	8.00	695.00	\$5,560.00
09/28/2021	JAK	NL	Extensive revisions, review, and editing of opposition to arbitration motion; edits and review of declaration in support of same; confer over telephone and emails with John Morris and Jeff Pomerantz regarding same; final edits and preparation of opposition for filing and service; supervise filing and service of same, with drafting of cover response per local rules;	6.80	1100.00	\$7,480.00
09/29/2021	JAM	NL	Review documents and written responses to discovery served by all defendants (2.0); e-mail to defense counsel re: deficiencies in written responses to discovery (0.4); e-mail to J. Seery, T. Surgent, D. Klos, J. Pomerantz, G. Demo, H. Winograd re: defendants' deficiencies in discovery (0.4); tel c. J. Seery re: discovery in the notes litigation (0.3).	3.10	1245.00	\$3,859.50
09/29/2021	GVD	NL	Conference with J. Morris re notes litigation discovery	0.20	950.00	\$190.00
09/30/2021	JAM	NL	Tel c. w/ G. Demo, Wilmer re: Waterhouse as a witness and regulatory issues (0.8); e-mail to defense counsel re: discovery issues and depositions (0.6); e-mail to D. Dandeneau, J. Pomerantz, G. Demo re: Waterhouse deposition (0.1)	1.50	1245.00	\$1,867.50
09/30/2021	GVD	NL	Conference with WilmerHale and J. Morris re discovery issues in notes litigation	0.80	950.00	\$760.00
09/30/2021	HRW	NL	Communicate with Robert Half for production re: consolidated notes production (0.2).	0.20	695.00	\$139.00
			<del>-</del>	269.40	-	\$235,361.50

#### Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067

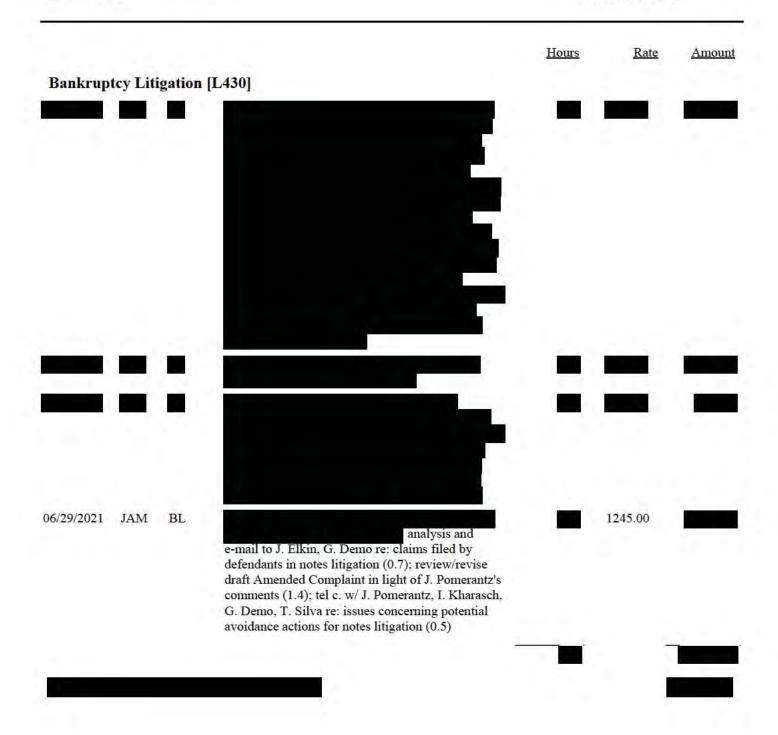
Board of Directors Highland Capital Management LP 300 Crescent Court ste. 700 Dallas, TX 75201 October 07, 2021
Invoice 128606
Client 36027
Matter 00002
JNP

RE: Postpetition

#### STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 10/07/2021



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### Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067

Board of Directors Highland Capital Management LP 100 Crescent Court, Suite 1850 Dallas, TX 75201 October 31, 2021
Invoice 128950
Client 36027
Matter 00003
JNP

RE: Post-Effective Date

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 10/31/2021

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**Summary of Services by Task Code** 

<u>Task Code</u> <u>Description</u> <u>Hours</u> <u>Amount</u>

NL Notes Litigation 396.20 \$375,653.50

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				<u>Hours</u>	Rate	Amount
Notes Lit	igation					
09/15/2021	СНМ	NL	Review results of privilege review and check documents marked for production or withholding. Run production of NexPoint results and email J. Morris and H. Winograd re same. (No Charge)	2.00	750.00	\$1,500.00
09/15/2021	CHM	NL	Review email from H. Winograd and reply. (No Charge)	0.10	750.00	\$75.00
09/23/2021	СНМ	NL	Review email from H. Winograd and reply. (No Charge)	0.10	750.00	\$75.00
09/30/2021	СНМ	NL	Review documents and run production of consolidated notes litigation search results; email H. Winograd re same. (No Charge)	2.30	750.00	\$1,725.00
10/01/2021	JAM	NL	Review discovery responses and pleadings and prepare Rule 30(b)(6) deposition notices for HCRE, HCMS, and Nexpoint (2.8); communications w/ J. Seery, T. Surgent, D. Klos, J. Pomerantz, G. Demo, H. Winograd re: deposition notices (0.3).	3.10	1245.00	\$3,859.50
10/01/2021	HRW	NL	Communicate with Robert Half for production re: consolidated notes production (0.5).	0.50	695.00	\$347.50
10/01/2021	HRW	NL	Oversee and review production re: re: consolidated notes production (0.5).	0.50	695.00	\$347.50
10/02/2021	JAM	NL	Tel c. w/ G. Demo re: discovery, strategy (0.4); draft deposition notices for J. Dondero, N. Dondero, F. Waterhouse, Dugaboy, and HCMFA (2.1); e-mails w/ J. Pomerantz, G. Demo, H. Winograd, Z. Annable re: deposition notices (0.1).	2.60	1245.00	\$3,237.00
10/02/2021	GVD	NL	Conference with J. Morris about notes litigation discovery issues	0.40	950.00	\$380.00
10/02/2021	GVD	NL	Review deposition notices	0.50	950.00	\$475.00
10/03/2021	JAM	NL	Prepare deposition notices for HCRE, HCMS, NexPoint and subpoena for DC Sauter, and revise deposition notices for F. Waterhouse and HCMFA (3.6); e-mails w/ J. Seery, T. Surgent, D. Klos, J. Pomerantz, G. Demo, H. Winograd re: deposition notices (0.2); tel c. w/ J. Seery, G. Demo re: deposition notices (0.1).	3.90	1245.00	\$4,855.50
10/03/2021	GVD	NL	Review discovery requests and correspondence re same	0.30	950.00	\$285.00
10/03/2021	HRW	NL	Review and edit deposition notices for notes	1.00	695.00	\$695.00

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				<u>Hours</u>	Rate	Amount
			litigation (1.0).			
10/04/2021	JAM	NL	Review/revise/finalize deposition notices, subpoenas, and notices of subpoenas (1.1); e-mail to defense counsel, J. Pomerantz, G. Demo, H. Winograd, Z. Annable re: deposition notices, subpoenas, notices of subpoena and related matters (0.3); e-mail to Z. Annable, J. Pomerantz, G. Demo, H. Winograd re: service of the deposition notices and subpoenas (0.1); tel c. w/ J. Seery re: status, discovery (0.3).	1.80	1245.00	\$2,241.00
10/04/2021	HRW	NL	Review production re: consolidated notes production (0.5).	0.50	695.00	\$347.50
10/04/2021	HRW	NL	Communicate with Robert Half re: production for Employee Claims (0.2).	0.20	695.00	\$139.00
10/05/2021	JAM	NL	Tel c. w/ H. Winograd re: discovery, Aigen e-mail (0.5); tel c. w/ D. Rukavina re: discovery (0.3); tel c. w/ J. Seery re: discovery, status (0.5); e-mails w/ D. Rukavina, D. Deitsch-Perez re: discovery, depositions (0.4).	1.70	1245.00	\$2,116.50
10/05/2021	GVD	NL	Correspondence with Quinn re notes litigation	0.30	950.00	\$285.00
10/05/2021	HRW	NL	Call with J. Morris re: discovery issues in notes litigation (0.5).	0.50	695.00	\$347.50
10/05/2021	HRW	NL	Review discovery issues in notes litigation (0.3).	0.30	695.00	\$208.50
10/06/2021	JAM	NL	E-mail to D. Deitz-Perez, D. Rukavina re: discovery (0.3); e-mail to D. Dandeneau re: Waterhouse deposition (0.1); e-mail to M. Aigen re: discovery issues (0.3); e-mail to defense counsel re: response to various discovery issues (0.9).	1.60	1245.00	\$1,992.00
10/06/2021	LSC	NL	Research, correspondence, and review of discovery.	2.10	460.00	\$966.00
10/06/2021	GVD	NL	Correspondence with litigation trustee re outstanding notes	0.20	950.00	\$190.00
10/06/2021	HRW	NL	Review responses and production re: discovery requests in notes litigation (0.8).	0.80	695.00	\$556.00
10/06/2021	HRW	NL	Respond to J. Morris email re: discovery issues in notes litigation (0.5).	0.50	695.00	\$347.50
10/06/2021	HRW	NL	Review emails regarding 30(b)(6) deposition issues and scheduling (0.2).	0.20	695.00	\$139.00
10/06/2021	HRW	NL	Send opposing counsel supplemental notes litigation production $(0.1)$ .	0.10	695.00	\$69.50
10/06/2021	HRW	NL	Prepare supplemental production for notes litigation $(0.8)$ .	0.80	695.00	\$556.00
10/07/2021	JAM	NL	Review/revise e-mail to defense counsel re:	0.40	1245.00	\$498.00

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			1' (0.4)	<u>Hours</u>	Rate	Amount
			discovery (0.4).			
10/07/2021	JAM	NL	E-mail to Quinn re: discovery in Notes Litigation (0.1);	0.10	1245.00	\$124.50
10/07/2021	LSC	NL	Research, correspondence, and review of discovery.	2.30	460.00	\$1,058.00
10/07/2021	GVD	NL	Correspondence with Quinn re notes collection issues	0.20	950.00	\$190.00
10/07/2021	HRW	NL	Email J. Morris re: discovery issues in notes litigation (0.1).	0.10	695.00	\$69.50
10/07/2021	HRW	NL	Email DSI re: re: discovery issues in notes litigation (0.1).	0.10	695.00	\$69.50
10/08/2021	JAM	NL	Analyze NexPoint's Rule 30(b)(6) deposition notice and e-mail to J. Seery, T. Surgent, J. Pomerantz, G. Demo, H. Winograd re: same (1.4); e-mails to J. Seery, T. Surgent, D. Rukavina, H. Winograd re: objections to NexPoint's Rule 30(b)(6) deposition notice (0.4); revise deposition notices for J. Dondero, HCRE, HCMS, and NexPoint (0.2); e-mails w/ Z. Annable, H. Winograd re: revised deposition notices for J. Dondero, HCRE, HCMS, and NexPoint (0.1); e-mails w/ D. Klos, T. Surgent, H. Winograd re: documents and information concerning J. Dondero compensation, loan history (0.4); review defendants' document production (0.2).	2.70	1245.00	\$3,361.50
10/08/2021	HRW	NL	Review 30(b)(6) notices for consolidated notes litigation (0.1).	0.10	695.00	\$69.50
10/08/2021	HRW	NL	Review DSI email and production re: Dondero compensation (0.3).	0.30	695.00	\$208.50
10/08/2021	HRW	NL	Review production from defendants in consolidated notes litigation (0.2).	0.20	695.00	\$139.00
10/09/2021	JAM	NL	E-mails to TSG re: depositions (0.3); e-mail to H. Winograd re: additional document production (0.1); e-mails w/ D. Klos, T. Surgent, H, Winograd re: Dondero loans and payment history (0.2); e-mails w/ J. Seery, D, Klos re: cost/value of portfolio companies (0.1); begin Nancy Dondero deposition outline (2.3); tel c. w/ J. Seery re: notes litigation (0.2); review documents/transcripts (2.7).	5.90	1245.00	\$7,345.50
10/10/2021	JAM	NL	Analyze Rule 30(b)(6) Notice of Dondero, HCRE and HCMS and prepare draft objections (1.8); tel c. w/ J. Seery re: litigation matters (0.3).	2.10	1245.00	\$2,614.50
10/11/2021	JAM	NL	E-mails w/ D. Rukavina, D. Deitz-Perez re: depositions (0.2); e-mails w/ D. Klos, T. Conouyer re: Waterhouse roles (0.1); e-mails w/ H. Winograd, L. Canty re: supplemental document production	0.40	1245.00	\$498.00

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				<u>Hours</u>	Rate	Amount
			(0.1).			
10/11/2021	LSC	NL	Retrieve and review Dondero's supplemental production.	0.50	460.00	\$230.00
10/11/2021	HRW	NL	Review email from counsel re: deposition schedule in consolidated notes litigation (0.1).	0.10	695.00	\$69.50
10/11/2021	HRW	NL	Review supplemental production in consolidated notes litigation (0.5).	0.50	695.00	\$347.50
10/12/2021	JAM	NL	E-mails w/ defense counsel re: discovery (0.3); e-mails w/ D. Klos, L. Canty, H. Winograd re: supplemental document production (0.5); prepare for depositions (3.4); e-mails w/ defense counsel re: depositions (0.2); tel c. w/ J. Seery, D. Klos re: obligors' payments on Notes (0.2).	4.60	1245.00	\$5,727.00
10/12/2021	LSC	NL	Preparation of supplemental productions (2), including redactions to same and correspondence regarding the same.	4.20	460.00	\$1,932.00
10/12/2021	LSC	NL	Coordinate and assist with retrieval and preparation of documents with respect to notes litigation for J. Morris.	0.50	460.00	\$230.00
10/12/2021	HRW	NL	Review supplemental production for consolidated notes litigation (1.8).	1.80	695.00	\$1,251.00
10/12/2021	HRW	NL	Send counsel supplemental production for consolidated notes litigation (0.2).	0.20	695.00	\$139.00
10/12/2021	HRW	NL	Call with DSI re: backup documentation for demonstrative chart showing Trussway, MGM, Cornerstone valuations in consolidated notes litigation (0.5).	0.50	695.00	\$347.50
10/12/2021	HRW	NL	Email J. Morris, G. Demo, J. Pomerantz, and client re: backup documentation for demonstrative chart showing Trussway, MGM, Cornerstone valuations in consolidated notes litigation (0.2).	0.20	695.00	\$139.00
10/12/2021	HRW	NL	Email J. Morris re: supplemental productions for consolidated notes litigations (0.2).	0.20	695.00	\$139.00
10/13/2021	JAM	NL	Prepare for meeting with J. Seery concerning depositions, including analysis of issues concerning NexPoint (1.2); e-mails to J. Seery, T. Surgent, D. Klos re: deposition preparation (0.3); tel c. w/ J. Seery, D. Klos, T. Surgent, G. Demo, H, Winograd re: preparation for depositions (1.5); letters to defense counsel re: documents (0.2); prepare for depositions (3.6).	6.80	1245.00	\$8,466.00
10/13/2021	GVD	NL	Conference with J. Seery, D. Klos and PSZJ re preparation for depositions	1.60	950.00	\$1,520.00

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				Hours	Rate	Amount
10/13/2021	GVD	NL	Conference with J. Morris re status of notes litigation and next steps	0.30	950.00	\$285.00
10/13/2021	GVD	NL	Review transcripts re notes litigation issues	0.10	950.00	\$95.00
10/13/2021	HRW	NL	Review defendants' R&Os to Highland's discovery requests in notes litigations (1.5).	1.50	695.00	\$1,042.50
10/13/2021	HRW	NL	Email J. Morris re: defendants' R&Os to Highland's discovery requests in notes litigations (0.2).	0.20	695.00	\$139.00
10/13/2021	HRW	NL	Call with J. Seery and D. Klos re: deposition prep for notes litigation (1.2).	1.20	695.00	\$834.00
10/13/2021	HRW	NL	Prepare for call with J. Seery and D. Klos re: deposition prep for notes litigation (1.0).	1.00	695.00	\$695.00
10/13/2021	HRW	NL	Email J. Morris re: supplemental production in notes litigation (0.1).	0.10	695.00	\$69.50
10/13/2021	HRW	NL	Send opposing counsel supplemental production in notes litigation (0.2).	0.20	695.00	\$139.00
10/14/2021	JAM	NL	E-mails w/ defense counsel re: depositions, discovery, and related matters (0.4); prepare for depositions (5.5).	5.90	1245.00	\$7,345.50
10/14/2021	LSC	NL	Assist with research, retrieval, and review of discovery documents in connection with upcoming depositions.	5.90	460.00	\$2,714.00
10/14/2021	LSC	NL	Research and correspondence regarding certain management documents for J. Morris.	0.50	460.00	\$230.00
10/15/2021	JNP	NL	Conference with John A. Morris regarding upcoming depositions and issues relating to notes litigation including hearing coverage.	0.20	1295.00	\$259.00
10/15/2021	JNP	NL	Review emails regarding notes depositions and discovery.	0.10	1295.00	\$129.50
10/15/2021	JAM	NL	Tel c. w/ J. Seery, D. Klos, G. Demo, H. Winograd re: preparation for depositions (1.7); tel c. w/ H. Winograd, L. Canty re: depositions, exhibits, and related matters (0.2); prepare for depositions (3.1); e-mails to L. Canty, H. Winograd re: deposition exhibits (0.4); tel c. w/ G. Demo re: depositions (0.2); tel c. w/ J. Pomerantz re: notes litigation (0.3); e-mail to J. Seery, D. Klos re: prior court filings (0.5); e-mail to J. Seery, D. Klos, H. Winograd re: LP Agreement (0.3); e-mail to J. Seery, D. Klos, H. Winograd re: management representation letters (0.1).	6.80	1245.00	\$8,466.00
10/15/2021	LSC	NL	Research, retrieve, and review documents in connection with Notes Litigation and	3.10	460.00	\$1,426.00

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				<u>Hours</u>	Rate	Amount
			correspondence regarding the same (2.6); research and correspondence regarding prior productions (.5).			
10/15/2021	GVD	NL	Attend conference re preparation for notes litigation	1.60	950.00	\$1,520.00
10/15/2021	HRW	NL	Review productions from Highland to defendants in notes litigations (1.5).	1.50	695.00	\$1,042.50
10/15/2021	HRW	NL	Communicate with L. Canty re: productions from Highland to defendants in notes litigations (0.4).	0.40	695.00	\$278.00
10/15/2021	HRW	NL	Call with J. Morris, G. Demo, J. Seery, D. Klos re: deposition prep for notes litigation (1.6).	1.60	695.00	\$1,112.00
10/15/2021	HRW	NL	Call with J. Morris and L. Canty re: deposition prep for notes litigation (0.2).	0.20	695.00	\$139.00
10/15/2021	JAK	NL	Research US Supreme Court case regarding arbitration and analyze implications for opposing motion to compel arbitration (0.8); confer with Jeff Pomerantz regarding same (0.3).	1.10	1100.00	\$1,210.00
10/16/2021	JAM	NL	Prepare for depositions (7.5); e-mail to HCMLP, PSZJ re: Deposition Outline for Nancy Dondero (0.1); e-mail to L. Canty, H. Winograd re: deposition exhibits (0.1); tel c. w/ H. Winograd re: document production (0.1).	7.80	1245.00	\$9,711.00
10/16/2021	LSC	NL	Preparation of exhibits in connection with upcoming depositions and research discovery documents regarding the same (4.9); preparation of materials in connection with hearing on motions to dismiss, including legal research regarding the same (3.6)	8.50	460.00	\$3,910.00
10/16/2021	HRW	NL	Review supplemental HCMFA production for notes litigation (3.8).	3.80	695.00	\$2,641.00
10/16/2021	HRW	NL	Communicate with L. Canty re: supplemental HCMFA production for notes litigation (0.4).	0.40	695.00	\$278.00
10/16/2021	HRW	NL	Email with C. Mackle re: supplemental HCMFA production for notes litigation (0.2).	0.20	695.00	\$139.00
10/17/2021	JNP	NL	Review emails regarding depositions.	0.10	1295.00	\$129.50
10/17/2021	JAM	NL	Prepare for depositions (9.2); multiple calls with J. Seery re: depositions, facts and strategy for Notes Litigation (1.2); e-mails w H. Winograd, L. Canty re: exhibits (0.3); e-mails w/ defense counsel, court reporter re: depositions (0.3).	11.00	1245.00	\$13,695.00
10/17/2021	LSC	NL	Preparation of exhibits in connection with upcoming depositions and research discovery documents regarding the same.	2.00	460.00	\$920.00
10/17/2021	HRW	NL	Review supplemental HCMFA production for notes litigation (8.0).	8.00	695.00	\$5,560.00

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				<u>Hours</u>	Rate	Amount
10/17/2021	HRW	NL	Review emails from J. Morris and DSI re: hot documents for depositions in notes litigation (0.8).	0.80	695.00	\$556.00
10/17/2021	HRW	NL	Send email to J. Morris re: document productions from Highland to defendants in notes litigations (0.2).	0.20	695.00	\$139.00
10/18/2021	JNP	NL	Review motion to dismiss and opposition regarding notes litigation.	1.00	1295.00	\$1,295.00
10/18/2021	JNP	NL	Conference with John A. Morris and then J. Seery regarding Nancy Dondero deposition.	0.90	1295.00	\$1,165.50
10/18/2021	JAM	NL	Prepare for depositions (5.8); tel c. w/ G. Demo re: depositions (0.2); Nancy Dondero deposition (7.0); tel c. w/ J. Seery (partial), J. Pomerantz re: Nancy Dondero deposition (0.8); tel c. w/ D. Newman re: Nancy Dondero deposition (0.1).	13.90	1245.00	\$17,305.50
10/18/2021	LSC	NL	Prepare for and assist at deposition of Susan Dondero.	7.90	460.00	\$3,634.00
10/18/2021	GVD	NL	Correspondence with L. Canty re deposition issues	0.10	950.00	\$95.00
10/18/2021	GVD	NL	Conference with J. Morris re notes litigation strategy	0.20	950.00	\$190.00
10/18/2021	GVD	NL	Attend deposition of N. Dondero (partial)	4.50	950.00	\$4,275.00
10/18/2021	GVD	NL	Review WilmerHale analysis of Investment Company Act issues	0.20	950.00	\$190.00
10/18/2021	HRW	NL	Review supplemental HCMFA production for notes litigation (3.5).	3.50	695.00	\$2,432.50
10/18/2021	HRW	NL	Deposition of Nancy Dondero for notes litigation (6.0).	6.00	695.00	\$4,170.00
10/18/2021	HRW	NL	Review Waterhouse deposition outline (0.5).	0.50	695.00	\$347.50
10/19/2021	JNP	NL	Continue to prepare for hearing on motion to dismiss.	1.40	1295.00	\$1,813.00
10/19/2021	JNP	NL	Review and respond to email regarding use of Dondero plan proposal in course of litigation.	0.10	1295.00	\$129.50
10/19/2021	JAM	NL	Prepare for Waterhouse deposition (3.6); Waterhouse deposition (including multiple calls with G. Demo and/or H. Winograd) (10.2); tel c. w/ J. Seery re: Waterhouse deposition (0.1); tel c. w/ G. Demo, H. Winograd re: Waterhouse deposition (0.3); tel c. w/ J. Seery re: status, strategy (0.4).	14.60	1245.00	\$18,177.00
10/19/2021	LSC	NL	Prepare for and assist at deposition of Frank Waterhouse.	11.30	460.00	\$5,198.00
10/19/2021	GVD	NL	Conference with J. Seery re issues re Dondero deposition	0.20	950.00	\$190.00

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				<u>Hours</u>	Rate	Amount
10/19/2021	GVD	NL	Review issues re application of mediation privilege	1.10	950.00	\$1,045.00
10/19/2021	GVD	NL	Multiple conferences with H. Winograd and J. Morris re status of Waterhouse deposition	0.60	950.00	\$570.00
10/19/2021	GVD	NL	Attend Waterhouse deposition (partial)	4.60	950.00	\$4,370.00
10/19/2021	HRW	NL	Deposition of Frank Waterhouse for notes litigation (9.5).	9.50	695.00	\$6,602.50
10/19/2021	HRW	NL	Review Waterhouse deposition outline (1.5).	1.50	695.00	\$1,042.50
10/19/2021	HRW	NL	Review supplemental HCMFA production for notes litigation (1.8).	1.80	695.00	\$1,251.00
10/19/2021	HRW	NL	Calls with G. Demo and J. Morris re: Waterhouse deposition (0.5).	0.50	695.00	\$347.50
10/19/2021	HRW	NL	Call with J. Morris re: Waterhouse deposition (0.1).	0.10	695.00	\$69.50
10/19/2021	HRW	NL	Email with G. Demo and J. Elkin re: mediation privilege (0.3).	0.30	695.00	\$208.50
10/19/2021	HRW	NL	Research issue of FRE 408 and use of documents from mediation (0.3).	0.30	695.00	\$208.50
10/20/2021	JAM	NL	Prepare for Dondero deposition (4.2); e-mails w/ L. Canty re: exhibits for Dondero deposition (0.2); Dondero deposition (cancelled) (0.2); tel c. w/ J. Seery re: notes litigation (0.3); e-mails w/ court reporter re: Seery deposition (0.1); e-mails w/ D. Rukavina, H. Winograd re: discovery (0.6); tel c. w/ J. Seery re: notes litigation (0.5); tel c. w/ G. Demo re: notes litigation (0.1); tel c. w/ D. Klos, K. Hendrix re: depositions in notes litigation (0.2); tel c. w/ J. Seery re: notes litigation (0.3); tel c. w/ B. Sharp re: forensic analysis of notes (0.1).	6.80	1245.00	\$8,466.00
10/20/2021	LSC	NL	Prepare for anticipated Dondero and related entities deposition (ultimately canceled).	1.90	460.00	\$874.00
10/20/2021	GVD	NL	Correspondence with J. Pomerantz re mediation issues	0.10	950.00	\$95.00
10/20/2021	GVD	NL	Correspondence with H. Winograd re HCMFA notes litigation	0.10	950.00	\$95.00
10/20/2021	HRW	NL	Review HCMFA discovery in notes litigation (0.3).	0.30	695.00	\$208.50
10/20/2021	HRW	NL	Email G. Demo re: HCMFA adversary proceeding (0.1).	0.10	695.00	\$69.50
10/20/2021	HRW	NL	Email J. Morris re: HCMFA supplemental discovery in notes litigation (0.1).	0.10	695.00	\$69.50
10/20/2021	HRW	NL	Review email from J. Morris re: document requests to HCMFA in notes litigation (0.1).	0.10	695.00	\$69.50

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				<u>Hours</u>	Rate	Amount
10/20/2021	HRW	NL	Review email from HCMFA counsel re: Highland's document requests to HCMFA in notes litigation (0.1).	0.10	695.00	\$69.50
10/21/2021	JNP	NL	Continue to prepare for motion to dismiss hearing.	0.70	1295.00	\$906.50
10/21/2021	JAM	NL	E-mail to J. Vaughn, J. Seery, B. Sharp re: metadata for promissory notes (0.2); meet w/ J. Seery to prepare for deposition (0.8); review audited financials concerning "practice of forgivable loans" (0.6); tel c. w/ J. Seery, D. Klos re: "practice of forgivable loans" (0.1); prepare for J. Seery deposition (1.6); Seery deposition (4.8); tel c. w/ J. Pomerantz re: Seery deposition (0.2).	8.30	1245.00	\$10,333.50
10/21/2021	GVD	NL	Attend J. Seery deposition (partial)	2.10	950.00	\$1,995.00
10/21/2021	HRW	NL	Deposition of Jim Seery for notes litigation (3.0).	3.00	695.00	\$2,085.00
10/21/2021	HRW	NL	Email J. Pomerantz re: notes litigation MTD (0.1).	0.10	695.00	\$69.50
10/21/2021	HRW	NL	Review notes litigation MTD (0.2).	0.20	695.00	\$139.00
10/21/2021	HRW	NL	Review J. Morris email re: legal research for MSJ and notes litigation $(0.1)$ .	0.10	695.00	\$69.50
10/22/2021	JAM	NL	E-mail to D. Dandeneau re: Waterhouse transcript (0.2); e-mails w/ D. Klos re: proof of payment on loans (0.3); tel c. w/ J. Seery re: Seery deposition (0.2); e-mails w/ J. Vaughn, T. Surgent, G. Demo, H. Winograd re: metadata for the notes (0.4); tel c. w/ J. Vaughn, T. Surgent re: metadata for the notes (0.3); prepare for depositions (1.7); e-mail to L. Canty re: proof of payment document production (0.2); tel c. w/ J. Seery re: notes litigation (0.2); tel c. w/ J. Seery re: notes litigation (0.2).	3.70	1245.00	\$4,606.50
10/22/2021	GVD	NL	Conference with J. Morris and J. Pomerantz re open issues in notes litigation	0.50	950.00	\$475.00
10/23/2021	JAM	NL	E-mail to defense counsel re: discovery (0.4); e-mail to D. Deitz-Perez re: costs for cancelling Dondero deposition (0.1); e-mails w/ T. Surgent, P. Giep re: document production (0.2); prepare for depositions (2.7); tel c. w/ J. Seery re: facts, status, strategy of notes litigation (0.1).	3.50	1245.00	\$4,357.50
10/24/2021	JAM	NL	Review documents and prepare for depositions (including sending documents to L. Canty, H. Winograd for production) (4.0); tel c. w/ J. Seery re: Notes Litigation facts and status (0.3).	4.30	1245.00	\$5,353.50
10/24/2021	HRW	NL	Draft second HCMFA notes complaint (3.0).	3.00	695.00	\$2,085.00
10/24/2021	HRW	NL	Review documents for notes production (0.2).	0.20	695.00	\$139.00

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				<u>Hours</u>	Rate	Amount
10/24/2021	JAK	NL	Additional case research in preparation for hearing on motion to compel arbitration (1.4); emails with Jeff Pomerantz regarding same (0.4).	1.80	1100.00	\$1,980.00
10/25/2021	JNP	NL	Continue to prepare for oral argument on motion to dismiss.	1.00	1295.00	\$1,295.00
10/25/2021	JNP	NL	Review emails regarding notes litigation discovery.	0.10	1295.00	\$129.50
10/25/2021	PJJ	NL	Telephone conference with John Morris regarding document production (.2); review and redact documents and prepare for production (3.3).	3.50	460.00	\$1,610.00
10/25/2021	JAM	NL	Work on Dondero deposition outline (5.3); tel c. w/ J. Seery re: notes litigation (0.1); communications w/ H. Winograd, P. Jeffries re: document production (0.3); prep session w/ D. Klos, K. Hendrix, H. Winograd (1.5); e-mail to defense counsel re: document production (0.3); e-mails w/ defense counsel re: deposition schedule (0.1); tel c. w/ H. Winograd re: notes litigation (0.2); review HCMFA document production (0.2).	8.00	1245.00	\$9,960.00
10/25/2021	GVD	NL	Review limited partnership agreement re fiduciary duty issues and correspondence with J. Pomerantz re same	0.40	950.00	\$380.00
10/25/2021	GVD	NL	Review and comment on new note adversary for HCMFA	0.30	950.00	\$285.00
10/25/2021	HRW	NL	Review HCMFA supplemental documents (2.5).	2.50	695.00	\$1,737.50
10/25/2021	HRW	NL	Review HCRE supplemental documents (1.5).	1.50	695.00	\$1,042.50
10/25/2021	HRW	NL	Call with J. Morris re: Hendrix and Klos depo prep $(0.1)$ .	0.10	695.00	\$69.50
10/25/2021	HRW	NL	Call with J. Morris, D. Klos, K. Hendrix re: depo prep (1.5).	1.50	695.00	\$1,042.50
10/25/2021	HRW	NL	Review HCMFA supplemental production (0.3).	0.30	695.00	\$208.50
10/25/2021	HRW	NL	Review notes litigation supplemental production (0.3).	0.30	695.00	\$208.50
10/25/2021	HRW	NL	Edit and review HCMFA second notes complaint (0.5).	0.50	695.00	\$347.50
10/25/2021	HRW	NL	Email J. Morris re: HCMFA notes discovery (0.2).	0.20	695.00	\$139.00
10/25/2021	HRW	NL	Research issues for summary judgment in notes litigation (1.5).	1.50	695.00	\$1,042.50
10/26/2021	JNP	NL	Conference with John A. Morris regarding depositions and strategy in notes litigation.	0.40	1295.00	\$518.00
10/26/2021	JNP	NL	Continue to review cases regarding preparation for hearing on motion to dismiss.	1.10	1295.00	\$1,424.50

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				<u>Hours</u>	Rate	Amount
10/26/2021	JNP	NL	Conference with John A. Morris regarding depositions.	0.30	1295.00	\$388.50
10/26/2021	JAM	NL	Review of transcripts and begin outlining issues/facts (3.2); meet w/ D. Klos, K. Hendrix to prepare for depositions (2.7); tel c. w/ J. Pomerantz re: notes litigation (0.4); prepare for depositions, including review of expert report (1.8); e-mails w/ defense counsel re: discovery (0.4); meet w/ D. Klos re: Dondero compensation (0.4); tel c. w/ J. Pomerantz re: Dondero compensation and expert issues (0.3).	9.20	1245.00	\$11,454.00
10/26/2021	GVD	NL	Conference with J. Morris and D. Klos re preparation for Klos deposition	0.40	950.00	\$380.00
10/26/2021	HRW	NL	Research issues for consolidation of cases (2.0).	2.00	695.00	\$1,390.00
10/26/2021	HRW	NL	Draft errata for opposition to MTD (1.2).	1.20	695.00	\$834.00
10/26/2021	HRW	NL	Review notes litigation supplemental HCRE production (0.8).	0.80	695.00	\$556.00
10/26/2021	HRW	NL	Review J. Morris email to counsel re: Dondero production in notes litigation (0.1).	0.10	695.00	\$69.50
10/26/2021	HRW	NL	Review email from counsel re: Dondero notes production in notes litigation (0.1).	0.10	695.00	\$69.50
10/26/2021	HRW	NL	Review Dondero responses to discovery requests in notes litigation (0.2).	0.20	695.00	\$139.00
10/26/2021	HRW	NL	Email J. Morris re: HCRE supplemental production in notes litigation (0.1).	0.10	695.00	\$69.50
10/26/2021	HRW	NL	Email J. Morris and J. Pomerantz re: errata for opposition to MTD in notes litigation (0.1).	0.10	695.00	\$69.50
10/26/2021	HRW	NL	Email local counsel re: errata for opposition to MTD in notes litigation (0.1).	0.10	695.00	\$69.50
10/26/2021	HRW	NL	Review email from local counsel re: errata for opposition to MTD in notes litigation (0.1).	0.10	695.00	\$69.50
10/27/2021	JNP	NL	Continue to prepare for hearing on motion to dismiss.	1.30	1295.00	\$1,683.50
10/27/2021	JNP	NL	Conference with Gregory V. Demo, John A. Morris and J. Seery regarding Klos and Hendrix depositions.	0.30	1295.00	\$388.50
10/27/2021	JAM	NL	Prepare for depositions (0.6); e-mails w/ defense counsel re: document production (0.2); Hendrix and Klos depositions (7.7); tel c. w/ J. Seery, J. Pomerantz, G. Demo re: depositions (and certain unrelated matters) (0.5).	9.00	1245.00	\$11,205.00

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				<u>Hours</u>	Rate	Amount
10/27/2021	GVD	NL	Attend K. Hendrix deposition (partial)	0.50	950.00	\$475.00
10/27/2021	HRW	NL	Review HCMFA supplemental documents for notes litigations (0.5).	0.50	695.00	\$347.50
10/27/2021	HRW	NL	Email J. Morris re: HCMFA and HCRE supplemental documents for notes litigations (0.1).	0.10	695.00	\$69.50
10/27/2021	HRW	NL	Research re: summary judgment standard for notes litigations (2.0).	2.00	695.00	\$1,390.00
10/27/2021	HRW	NL	Email local counsel re: errata for opposition briefs to MTD (0.1).	0.10	695.00	\$69.50
10/27/2021	HRW	NL	Draft errata for opposition briefs to MTD (1.0).	1.00	695.00	\$695.00
10/27/2021	HRW	NL	Hendrix deposition for notes litigations (3.0).	3.00	695.00	\$2,085.00
10/27/2021	HRW	NL	Klos deposition for notes litigations (2.5).	2.50	695.00	\$1,737.50
10/28/2021	JNP	NL	Continue to prepare for hearing on motion to dismiss.	2.00	1295.00	\$2,590.00
10/28/2021	PJJ	NL	Telephone conference with John Morris and La Asia regarding Dondero deposition preparation.	0.30	460.00	\$138.00
10/28/2021	PJJ	NL	Review deposition exhibits and outline and prepare for Dondero deposition.	1.80	460.00	\$828.00
10/28/2021	PJJ	NL	Prepare additional document production.	0.50	460.00	\$230.00
10/28/2021	JAM	NL	Amend six deposition notices (0.3); e-mail to counsel re: Dondero deposition (0.1); tel c. w/ J. Seery re: notes litigation (0.5); communications w/ L. Canty, P. Jeffries re: Dondero deposition and exhibits (0.6); tel c. w/ H. Winograd re: notes litigation (0.8); prepare for Dondero deposition (4.1); tel c. w/ G. Demo re: notes litigation (0.2); tel c. w/ D. Rukavina, H. Winograd re: witnesses (0.1).	6.70	1245.00	\$8,341.50
10/28/2021	GVD	NL	Conference with J. Morris re potential expert discovery issues	0.20	950.00	\$190.00
10/28/2021	GVD	NL	Conference with J. Morris re deposition issues re notes litigation	0.20	950.00	\$190.00
10/28/2021	HRW	NL	Call with J. Morris re: notes litigations (0.8).	0.80	695.00	\$556.00
10/28/2021	HRW	NL	Review email from counsel re: extension for expert reports in notes litigation $(0.1)$ .	0.10	695.00	\$69.50
10/28/2021	HRW	NL	Send counsel supplemental production for notes litigations and related tasks (0.2).	0.20	695.00	\$139.00
10/28/2021	HRW	NL	Research re: summary judgment in notes litigation (7.0).	7.00	695.00	\$4,865.00
10/28/2021	HRW	NL	Review and finalize errata for opposition briefs to	0.20	695.00	\$139.00

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			MTD : 1:4:4: (0.2)	<u>Hours</u>	Rate	Amount
			MTD in notes litigation (0.2).			
10/28/2021	HRW	NL	Review and edit amended deposition notices in notes litigation (0.2).	0.20	695.00	\$139.00
10/28/2021	HRW	NL	Email local counsel re: amended deposition notices in notes litigation (0.1).	0.10	695.00	\$69.50
10/29/2021	JNP	NL	Continue preparing for hearing on motion to dismiss.	2.50	1295.00	\$3,237.50
10/29/2021	JNP	NL	Conference with Jordan A. Kroop regarding overlap between motion to dismiss and motion to enforce in notes litigation.	0.20	1295.00	\$259.00
10/29/2021	JNP	NL	Review of NexPoint motion to extend time to designate experts.	0.10	1295.00	\$129.50
10/29/2021	PJJ	NL	Assist with Dondero deposition.	7.00	460.00	\$3,220.00
10/29/2021	JMF	NL	Review motions to extend expert discovery deadlines.	0.30	1050.00	\$315.00
10/29/2021	JAM	NL	Prepare for Dondero deposition (4.2); Dondero deposition (including multiple calls with G. Demo, H. Winograd during breaks) (7.0); tel c. w/ G. Demo, H. Winograd re: post-deposition follow-up (0.5); tel c. w/ J. Seery re: Dondero deposition (0.2).	11.90	1245.00	\$14,815.50
10/29/2021	GVD	NL	Attend deposition of J. Dondero (partial)	2.80	950.00	\$2,660.00
10/29/2021	GVD	NL	Review emails re correspondence re prepayment allocation	0.40	950.00	\$380.00
10/29/2021	GVD	NL	Multiple conferences with J. Morris and H. Winograd re status of Dondero deposition	1.00	950.00	\$950.00
10/29/2021	HRW	NL	Dondero deposition for consolidated notes litigation (5.0).	5.00	695.00	\$3,475.00
10/29/2021	HRW	NL	Research for summary judgment in consolidated notes litigation (1.0).	1.00	695.00	\$695.00
10/29/2021	HRW	NL	Draft and review DC Sauter deposition subpoena and related documents (0.5).	0.50	695.00	\$347.50
10/29/2021	HRW	NL	Email with local counsel re: DC Sauter deposition subpoena (0.2).	0.20	695.00	\$139.00
10/29/2021	HRW	NL	Calls with J. Morris and G. Demo re: Dondero deposition (0.6).	0.60	695.00	\$417.00
10/29/2021	HRW	NL	Review Waterhouse deposition transcript (0.2).	0.20	695.00	\$139.00
10/29/2021	HRW	NL	Review NexPoint motion to extend discovery deadlines (0.3).	0.30	695.00	\$208.50
10/29/2021	HRW	NL	Email HCMFA counsel re: deposition subpoena (0.1).	0.10	695.00	\$69.50

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				<u>Hours</u>	Rate	Amount
10/29/2021	JAK	NL	Confer with Jeff Pomerantz regarding strategic issues pertaining to arguments made in motion to dismiss versus motion to compel arbitration (0.3); review motion to dismiss for portions of inconsistent arguments pertaining to rejection of executory contracts (0.7); research regarding estoppel for inconsistent statements (0.8).	1.80	1100.00	\$1,980.00
10/30/2021	JAM	NL	Review documents and prepared for Alan Johnson (expert) deposition (4.3).	4.30	1245.00	\$5,353.50
10/31/2021	JAM	NL	Prepare for Johnson deposition and for summary judgment (4.8); tel c. w/ J. Seery re: notes litigation (0.2).	5.00	1245.00	\$6,225.00
10/31/2021	HRW	NL	Research and related tasks for response to NexPoint's motion to extend discovery deadlines (2.2).	2.20	695.00	\$1,529.00
10/31/2021	HRW	NL	Review productions in notes litigations (0.8).	0.80	695.00	\$556.00
			<del>-</del>	396.20		\$375,653.50

## Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067

Board of Directors Highland Capital Management LP 100 Crescent Court, Suite 1850 Dallas, TX 75201 November 30, 2021
Invoice 129043
Client 36027
Matter 000003
JNP

RE: Post-Effective Date

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 11/30/2021

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**Summary of Services by Task Code** 

<u>Task Code</u> <u>Description</u> <u>Hours</u> <u>Amount</u>

NL Notes Litigation 347.20 \$325,888.50

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				<u>Hours</u>	Rate	Amount
Notes Lit	igation					
10/02/2021	CHM	NL	Review documents marked for privilege or production based on privilege review re consolidated notes litigation; run production and email H. Winograd re same.	1.00	750.00	\$750.00
10/02/2021	CHM	NL	Review email from H. Winograd re privilege review and reply.	0.10	750.00	\$75.00
10/02/2021	CHM	NL	Review documents marked for privilege or production based on privilege review; run production and email H. Winograd re same.	1.30	750.00	\$975.00
10/02/2021	CHM	NL	Review documents marked for privilege or production based on privilege review; run production and email H. Winograd re same.	1.00	750.00	\$750.00
10/04/2021	СНМ	NL	Review email from H. Winograd re privilege review of documents related to notes litigation and reply.	0.10	750.00	\$75.00
10/16/2021	CHM	NL	Review emails from H. Winograd re review of HCMFA documents and create assignments for H. Winograd further review.	0.30	750.00	\$225.00
10/25/2021	CHM	NL	Review email from H. Winograd re batches of documents for further review and reply.	0.10	750.00	\$75.00
11/01/2021	JNP	NL	Continue to prepare for hearing on motion to dismiss.	1.50	1295.00	\$1,942.50
11/01/2021	JNP	NL	Conference with John A. Morris regarding Dondero deposition and notes litigation and motion to dismiss.	0.40	1295.00	\$518.00
11/01/2021	JNP	NL	Conference with J. Seery regarding upcoming hearing.	0.10	1295.00	\$129.50
11/01/2021	JNP	NL	Email to and from Hayley R. Winograd regarding billings to be produced as part of damages in discovery.	0.10	1295.00	\$129.50
11/01/2021	JNP	NL	Emails regarding local rules regarding filing reply briefs.	0.20	1295.00	\$259.00
11/01/2021	JAM	NL	Prepare for A. Johnson deposition (expert) (6.1); tel c. w/ J. Seery re: Notes Litigation (0.2); review documents and send e-mails to L. Canty re: exhibits for A. Johnson deposition (0.8).	7.10	1245.00	\$8,839.50
11/01/2021	LSC	NL	Retrieve responsive production documents (.8); prepare additional documents for production, including reductions to same and correspondence with attorneys regarding the same (1.8).	2.60	460.00	\$1,196.00
11/01/2021	LSC	NL	Preparation for upcoming depositions on 11/2,	5.30	460.00	\$2,438.00

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				<u>Hours</u>	Rate	Amount
			including preparation of additional exhibits and retrieval of Defendant's production documents.			
11/01/2021	GVD	NL	Correspondence with J. Morris re filing of HCMFA adversary	0.10	950.00	\$95.00
11/01/2021	GVD	NL	Conference with Quinn re status of notes litigation	0.60	950.00	\$570.00
11/01/2021	HRW	NL	Review expert reports in preparation for deposition and related tasks (2.0).	2.00	695.00	\$1,390.00
11/01/2021	HRW	NL	Email with local counsel re: reply deadlines in notes litigations (0.2).	0.20	695.00	\$139.00
11/01/2021	HRW	NL	Research re: reply deadlines (0.8).	0.80	695.00	\$556.00
11/01/2021	HRW	NL	Research re: consolidation (0.8).	0.80	695.00	\$556.00
11/01/2021	HRW	NL	Edit and review deposition notices and related documents (0.2).	0.20	695.00	\$139.00
11/01/2021	HRW	NL	Email local counsel re: deposition notices and related documents (0.1).	0.10	695.00	\$69.50
11/01/2021	HRW	NL	Email J. Pomerantz re: supplemental production in notes litigation $(0.1)$ .	0.10	695.00	\$69.50
11/01/2021	HRW	NL	Email J. Morris re: supplemental production in notes litigation (0.1).	0.10	695.00	\$69.50
11/01/2021	HRW	NL	Call with L. Canty re: supplemental production in notes litigation (0.1).	0.10	695.00	\$69.50
11/01/2021	HRW	NL	Review J. Pomerantz argument re: MTD (1.5).	1.50	695.00	\$1,042.50
11/01/2021	JAK	NL	Strategy emails regarding reply to objection to motion to dismiss among Jeff Pomerantz, John Morris, and local co-counsel (0.5); review outline of argument for objection to motion to dismiss from Jeff Pomerantz (0.5);	1.00	1100.00	\$1,100.00
11/01/2021	JAK	NL	Begin outlining argument for hearing on objection to motion for arbitration.	0.90	1100.00	\$990.00
11/02/2021	JNP	NL	Conference with John A. Morris regarding deposition of Alan Johnson and related issues.	0.30	1295.00	\$388.50
11/02/2021	JAM	NL	Prepare for A. Johnson (expert) deposition (2.8); A. Johnson (expert) deposition (including multiple calls with J. Seery and H. Winograd during breaks) (5.8); tel c. w/ G. Demo re: Johnson deposition (0.2); tel c. w/ L. Canty re: Johnson deposition/exhibits (0.2); tel c. w/ J. Seery re: Johnson deposition (0.3); tel c. w/ J. Pomerantz re: Johnson deposition (0.3).	9.60	1245.00	\$11,952.00
11/02/2021	LSC	NL	Prepare additional exhibits for (1.5); and assist with deposition of Alan Johnson (expert).	7.50	460.00	\$3,450.00

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				<u>Hours</u>	Rate	Amount
11/02/2021	GVD	NL	Conference with J. Morris re strategy for notes litigation	0.30	950.00	\$285.00
11/02/2021	HRW	NL	Research issue of consolidating notes cases (2.5).	2.50	695.00	\$1,737.50
11/02/2021	HRW	NL	Email G. Demo re: supplemental discovery in notes litigation (0.1).	0.10	695.00	\$69.50
11/02/2021	HRW	NL	Calls with J. Morris re: expert deposition in notes litigation (0.2).	0.20	695.00	\$139.00
11/02/2021	HRW	NL	Expert deposition in notes litigation (4.5).	4.50	695.00	\$3,127.50
11/02/2021	JAK	NL	Extensive review of materials relating to arbitration motion and opposition (1.3); draft and revise argument outline regarding arbitration motion (2.9).	4.20	1100.00	\$4,620.00
11/03/2021	JNP	NL	Conference with Gregory V. Demo, John A. Morris Jordan A. Kroop and Hayley R. Winograd regarding hearings on arbitration and motion to dismiss (2x).	2.60	1295.00	\$3,367.00
11/03/2021	JNP	NL	Conference with Jordan A. Kroop regarding upcoming hearings.	0.20	1295.00	\$259.00
11/03/2021	JNP	NL	Research regarding aiding and abetting in preparation for hearing on motion to dismiss.	0.30	1295.00	\$388.50
11/03/2021	JNP	NL	Review team comments to argument on motion to dismiss.	0.10	1295.00	\$129.50
11/03/2021	JNP	NL	Review Hayley R. Winograd email regarding consolidation of note actions.	0.10	1295.00	\$129.50
11/03/2021	JAM	NL	Tel c. w/ J. Pomerantz, J. Kroop, H. Winograd, G. Demo re: motions to dismiss and compel arbitration (0.3); review/revise JNP draft argument re: motion to dismiss (1.8); review J. Kroop draft argument concerning motion to compel arbitration (0.4); tel c. w/ J. Pomerantz, J. Kroop, H. Winograd, G. Demo (partial participation) re: motions to dismiss and compel arbitration (1.0); e-mail to counsel re: continued Dondero deposition (0.1).	3.60	1245.00	\$4,482.00
11/03/2021	GVD	NL	Review draft arguments on motion to dismiss and motion to compel arbitration	1.20	950.00	\$1,140.00
11/03/2021	GVD	NL	Initial conference with PSZJ team re preparation for oral argument (0.3); Attend follow up conference re preparation for oral argument (partial) (0.2)	0.50	950.00	\$475.00
11/03/2021	HRW	NL	Call with J. Pomerantz, J. Kroop, G. Demo, J. Morris re: hearing on motions to dismiss and compel arbitration in notes litigation (1.0).	1.00	695.00	\$695.00
11/03/2021	HRW	NL	Gather and review supplemental production for notes litigation (0.3).	0.30	695.00	\$208.50

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				<u>Hours</u>	Rate	<u>Amount</u>
11/03/2021	HRW	NL	Review J. Pomerantz outline re: motion to dismiss and related issues (2.0).	2.00	695.00	\$1,390.00
11/03/2021	JAK	NL	Review Jeff Pomerantz's argument outline for motion to dismiss (0.5); initial strategy discussion with team regarding preparations for motion to dismiss argument (0.4); review John Morris's comments argument outlines for motion to dismiss and arbitration proceedings (0.4); additional strategy conference call with Jeff Pomerantz, Greg Demo, Hayley Winograd, and John Morris regarding preparations for arguments on motion to dismiss and arbitration motion (1.0); follow-up call with Jeff Pomerantz regarding additional arguments for motion to dismiss (0.3).	2.60	1100.00	\$2,860.00
11/04/2021	JNP	NL	Conference with John A. Morris, J. Seery and Hayley R. Winograd regarding Dondero deposition.	0.50	1295.00	\$647.50
11/04/2021	JAM	NL	Prepare for Dondero deposition (including communications w/ H. Winograd) (5.5); tel c. w/ G. Demo re: Dondero deposition (0.5); tel c. w/ J. Seery re: Dondero deposition (0.1); Dondero deposition (4.4); tel c. w/ J. Seery, J. Pomerantz (partial participation), H. Winograd re: Dondero deposition (0.6).	11.10	1245.00	\$13,819.50
11/04/2021	LSC	NL	Prepare for and assist with continued deposition of Jim Dondero (5.0); circulate exhibits (.3).	5.30	460.00	\$2,438.00
11/04/2021	GVD	NL	Conference with J. Morris re preparation for Dondero deposition	0.40	950.00	\$380.00
11/04/2021	GVD	NL	Conference with J. Pomerantz and J. Morris re status of Dondero deposition	0.20	950.00	\$190.00
11/04/2021	HRW	NL	Dondero deposition for notes litigation (4.2).	4.20	695.00	\$2,919.00
11/04/2021	HRW	NL	Call with J. Morris re: Dondero deposition (0.1).	0.10	695.00	\$69.50
11/04/2021	HRW	NL	Call with J. Morris, J. Pomerantz, and J. Seery re: Dondero deposition (0.5).	0.50	695.00	\$347.50
11/05/2021	JNP	NL	Call regarding preparation for hearing on motion to dismiss.	0.70	1295.00	\$906.50
11/05/2021	JNP	NL	Review reply regarding motion to arbitrate.	0.10	1295.00	\$129.50
11/05/2021	JNP	NL	Brief review of reply to motion to dismiss.	0.20	1295.00	\$259.00
11/05/2021	JAM	NL	Tel c. w/ J. Pomerantz, J. Kroop, G. Demo, H. Winograd re: motions to dismiss/compel arbitration (0.7); preliminary review of Defendants' replies in support of motions to dismiss/compel arbitration (0.3).	1.00	1245.00	\$1,245.00

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				Hours	Rate	Amount
11/05/2021	GVD	NL	Conference with PSZJ team re preparation for hearing on motion to dismiss and motion to compel arbitration	0.70	950.00	\$665.00
11/05/2021	GVD	NL	Prepare for hearing on motion to dismiss and motion to compel arbitration	0.50	950.00	\$475.00
11/05/2021	GVD	NL	Review replies to motions to dismiss and motions to compel arbitration	0.60	950.00	\$570.00
11/05/2021	HRW	NL	Review reply ISO motion to dismiss in notes litigation (1.0).	1.00	695.00	\$695.00
11/05/2021	HRW	NL	Email local counsel re: motion to consolidate in notes litigation (0.3).	0.30	695.00	\$208.50
11/05/2021	HRW	NL	Email G. Demo and J. Morris re: demonstrative for motion to dismiss hearing in notes litigation (0.2).	0.20	695.00	\$139.00
11/05/2021	HRW	NL	Review demonstrative for motion to dismiss hearing in notes litigation (0.1).	0.10	695.00	\$69.50
11/05/2021	HRW	NL	Call with J. Pomerantz, J. Kroop, G. Demo, J. Morris re: hearing on motions to dismiss and compel arbitration in notes litigation (0.7).	0.70	695.00	\$486.50
11/05/2021	HRW	NL	Research re: motion to dismiss in notes litigation (2.0).	2.00	695.00	\$1,390.00
11/05/2021	HRW	NL	Email L. Canty re: supplemental production in notes litigation (0.1).	0.10	695.00	\$69.50
11/05/2021	HRW	NL	Review supplemental production in notes litigation (0.2).	0.20	695.00	\$139.00
11/05/2021	HRW	NL	Email J. Pomerantz, J. Kroop, G. Demo, J. Morris re: reply ISO motion to dismiss in notes litigation (0.1).	0.10	695.00	\$69.50
11/05/2021	JAK	NL	Additional review and suggested edits to reply in support of motion to dismiss in emails with Jeff Pomerantz and Greg Demo (0.4); strategy discussion with Jeff Pomerantz, Greg Demo, Hayley Winograd, and John Morris regarding preparations and arguments for Tuesday's hearing on motion to dismiss and arbitration motion (0.7); review and notes regarding newly-filed reply in support of arbitration motion (1.2); strategy email discussion with Jeff Pomerantz regarding same (0.3); review and notes regarding newly-filed reply in support of motion to dismiss (1.1);	3.70	1100.00	\$4,070.00
11/06/2021	JAM	NL				

draft e-mail to defense

counsel re: summary judgment (0.4); e-mail to H. Winograd, L. Canty re: exhibits for summary

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			judgment motion (0.4):	<u>Hours</u>	Rate	Amount
11/06/2021	HRW	NL	Review and edit demonstrative for motion to dismiss hearing (0.2).	0.20	695.00	\$139.00
1/06/2021	HRW	NL	Email J. Pomerantz, J. Kroop, G. Demo, J. Morris re: demonstrative for motion to dismiss hearing (0.1).	0.10	695.00	\$69.50
1/06/2021	HRW	NL	Review J. Morris email re: summary judgment schedule (0.1).	0.10	695.00	\$69.50
1/06/2021	HRW	NL	Review J. Morris email re: exhibit list for summary judgment (0.2).	0.20	695.00	\$139.00
1/07/2021	JNP	NL	Continue to prepare for hearing on motion to dismiss including detailed review of reply and modifying argument to address issues.	3.80	1295.00	\$4,921.00
1/07/2021	RMS	NL	Research and review of results regarding setoff	3.10	925.00	\$2,867.5
1/07/2021	JAM	NL	Continued review of Nancy Dondero transcript (0.8); begin preparing opposition to motion to extend expert deadlines (0.8);  review reply briefs for motions to dismiss/compel arbitration (1.1).		1245.00	
1/08/2021	JNP	NL	Conference with John A. Morris regarding motion to dismiss.	0.10	1295.00	\$129.50
11/08/2021	JNP	NL	Conference with Jordan A. Kroop, Gregory V. Demo, John A. Morris and Hayley R. Winograd in preparation for hearing on motions.	1.00	1295.00	\$1,295.00
11/08/2021	JNP	NL	Continue preparing for hearing on motion to dismiss.	3.70	1295.00	\$4,791.50
1/08/2021	RMS	NL	Review of research results and drafting memorandum regarding setoff, etc.	8.20	925.00	\$7,585.00
1/08/2021	RMS	NL	Telephone conference with Jeff Pomerantz regarding setoff memo	0.20	925.00	\$185.0
1/08/2021	LAF	NL	CItecheck & edit memo on claims & setoff.	2.00	475.00	\$950.0
1/08/2021	JAM	NL	Prepare for McGovern deposition (2.1); review/revise J. Pomerantz outline on motion to dismiss (2.2); e-mail to J. Kroop, J. Pomerantz, G. Demo, H. Winograd re: facts concerning waiver/motion to compel arbitration (0.7); tel c. w/ H. Winograd, M. Gruber, J. Wallace re: motion to	8.10	1245.00	\$10,084.50

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				Hours	Rate	Amount
			consolidate (0.3); e-mail to defense counsel re: McGovern deposition (0.1); e-mails w/ defense counsel re: timing of motion for summary judgment (0.2); e-mail to J. Kroop, J. Pomerantz, G. Demo, H. Winograd re: motion to arbitrate (0.3); tel c. w/ J. Pomerantz re: motion to dismiss (0.2); tel c. w/ J. Pomerantz, J. Kroop, G. Demo, H. Winograd re: oral argument on motions to dismiss and arbitrate (1.0); e-mail to J. Kroop, H. Winograd re: outline for demonstrative exhibits for opposition to motion to arbitrate (0.5); tel c. w/ H. Winograd re: demonstrative exhibits for opposition to motion to arbitrate (0.2); tel c. w/ J. Kroop re: demonstrative exhibits for opposition to motion to arbitrate (0.1); e-mails w/ PSZJ team re: demonstrative exhibits (0.2).			
11/08/2021	GVD	NL	Meeting with PSZJ team re preparation for motion to dismiss and motion to compel hearing	1.00	950.00	\$950.00
11/08/2021	GVD	NL	Review revised J. Pomerantz presentation re motion to dismiss	0.40	950.00	\$380.00
11/08/2021	HRW	NL	Call with J. Pomerantz, J. Kroop, G. Demo, J. Morris re: hearing on motions to dismiss and compel arbitration (1.0).	1.00	695.00	\$695.00
11/08/2021	HRW	NL	Review J. Pomerantz argument re: motion to dismiss hearing.	1.00	695.00	\$695.00
11/08/2021	HRW	NL	Research and related tasks re: motion to dismiss (2.0).	2.00	695.00	\$1,390.00
11/08/2021	HRW	NL	Email L. Canty re: supplemental production for notes litigations (0.1).	0.10	695.00	\$69.50
11/08/2021	HRW	NL	Review supplemental production for notes litigation $(0.2)$ .	0.20	695.00	\$139.00
11/08/2021	HRW	NL	Review and edit demonstratives for hearing on motions to dismiss and compel arbitration and related tasks (1.2).	1.20	695.00	\$834.00
11/08/2021	HRW	NL	Call with J. Morris re: demonstratives for hearing on motions to dismiss and compel arbitration (1.0).	0.10	695.00	\$69.50
11/08/2021	JAK	NL	Strategy and planning conference with team regarding tomorrow's hearings on motion to dismiss and arbitration motion (1.0); emails with team regarding additional preparations for arguments and hearing on Tuesday (0.8); confer with John Morris	4.80	1100.00	\$5,280.00

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				<u>Hours</u>	Rate	Amount
			regarding arbitration motion issues and related matters (0.2); review and revise demonstrative exhibits for use in argument on arbitration motion (0.5); extensive preparation and review of argument and issues for arbitration motion hearing (1.9); work with La Asia Canty regarding technical preparations for argument on arbitration motion (0.4).			
11/09/2021	JNP	NL	Conference with John A. Morris regarding witness and exhibit list.	0.20	1295.00	\$259.00
11/09/2021	JNP	NL	Conference with Jordan A. Kroop regarding hearings.	0.10	1295.00	\$129.50
11/09/2021	JNP	NL	Prepare for hearings.	1.00	1295.00	\$1,295.00
11/09/2021	JNP	NL	Participate in hearings on motion to compel arbitration and motion to dismiss.	3.50	1295.00	\$4,532.50
11/09/2021	JAM	NL	Review/revise J. Pomerantz outline for motion to dismiss argument (0.7); McGovern (expert) deposition (0.7); tel c. w/ J. Seery re: McGovern deposition (0.2); tel c. w/ J. Pomerantz re: motion to dismiss (0.1);  prepare for hearing/MTD presentation (0.4); hearing on motions to dismiss/arbitration and related matters (3.5); tel c. w/ J. Seery, D. Klos re: hearing (0.2).		1245.00	
11/09/2021	LSC	NL	Prepare for and assist at deposition of Bruce McGovern.	0.80	460.00	\$368.00
11/09/2021	LSC	NL	Prepare for and assist at hearing on motions to stay and motions to dismiss.	3.50	460.00	\$1,610.00
11/09/2021	GVD	NL	Prepare for hearing on motions to dismiss and compel arbitration	0.20	950.00	\$190.00
11/09/2021	GVD	NL	Attend hearing on notes litigation	3.70	950.00	\$3,515.00
11/09/2021	HRW	NL	Hearing on motions to dismiss and compel arbitration (3.2).	3.20	695.00	\$2,224.00
11/09/2021	HRW	NL	Call with J. Kroop, J. Pomerantz, J. Morris, G. Demo re: hearing on motions to dismiss and compel arbitration (0.1).	0.10	695.00	\$69.50
11/09/2021	HRW	NL	Communicate with L. Canty re: supplemental production in notes litigation (0.2).	0.20	695.00	\$139.00
11/09/2021	HRW	NL	Review supplemental production in notes litigation and related tasks (0.5).	0.50	695.00	\$347.50
11/09/2021	HRW	NL	Send counsel supplemental production in notes	0.10	695.00	\$69.50

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			100 A C - 28 A C	Hours	Rate	Amount
			litigation (0.1).			
11/09/2021	HRW	NL	Call with J. Morris re: supplemental production in notes litigation (0.1).	0.10	695.00	\$69.50
11/09/2021	HRW	NL	Expert deposition for notes litigation" (0.6).	0.60	695.00	\$417.00
11/09/2021	JAK	NL	Preparation and additional research in preparation for arbitration and dismissal hearings (1.9); attend and conduct hearings on arbitration and dismissal motions (3.5); follow-up call with team regarding hearing results (0.2).	5.60	1100.00	\$6,160.00
11/10/2021	JAM	NL	Work in connection with summary judgment motion (4.6).	4.60	1245.00	\$5,727.00
11/10/2021	LSC	NL	Continued preparation of exhibit list and exhibits in connection with motion for summary judgment.	7.60	460.00	\$3,496.00
11/10/2021	HRW	NL	Review email from counsel re: supplemental production in notes litigation (0.1).	0.10	695.00	\$69.50
11/10/2021	HRW	NL	Communicate with L. Canty re: supplemental production in notes litigation (0.1).	0.10	695.00	\$69.50
11/11/2021	JAM	NL	Review Hendrix transcript and related work on summary judgment motion (2.1).	2.10	1245.00	\$2,614.50
11/11/2021	HRW	NL	Send counsel supplemental production in notes litigation (0.1).	0.10	695.00	\$69.50
11/12/2021	IDK	NL	Review of court ruling on notes litigation.	0.20	1325.00	\$265.00
11/12/2021	JNP	NL	Review of court ruling on motion to dismiss and motion to enforce arbitration; Conference with team regarding same.	0.20	1295.00	\$259.00
11/12/2021	JAM	NL	Work on summary judgment motion (2.1); review decision on motions to dismiss/compel arbitration (0.2).	2.30	1245.00	\$2,863.50
11/12/2021	GVD	NL	Review order on motions to dismiss and motions to	0.30	950.00	\$285.00

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				<u>Hours</u>	Rate	<u>Amount</u>
			compel arbitration.			
11/12/2021	HRW	NL	Review Court's ruling re: motion to compel arbitration (0.1).	0.10	695.00	\$69.50
11/12/2021	JAK	NL	Planning conference with internal team regarding litigation and appellate deadlines, assignments (1.0); receive and analyze bankruptcy court ruling on arbitration and dismissal motions argued earlier this week (0.5).	1.50	1100.00	\$1,650.00
11/13/2021	JNP	NL	Conference with John A. Morris regarding strategy issues.	0.30	1295.00	\$388.50
11/13/2021	JAM	NL	Review transcripts in preparation for motion for summary judgment (2.4).	2.40	1245.00	\$2,988.00
11/14/2021	JAM	NL	Review transcripts and continued work on summary judgment motion (1.4).	1.40	1245.00	\$1,743.00
11/15/2021	JNP	NL	Conference with John A. Morris regarding various issues including notes litigation.	0.10	1295.00	\$129.50
11/15/2021	HRW	NL	Research re: summary judgment for notes litigations (3.5).	3.50	695.00	\$2,432.50
11/15/2021	HRW	NL	Email J. Morris re: motion to extend time to gather experts (0.1).	0.10	695.00	\$69.50
11/16/2021	JNP	NL	Conference with J. Seery, John A. Morris, and Hayley R. Winograd regarding strategy considerations with respect to summary judgment on notes complaints.	0.50	1295.00	\$647.50
11/16/2021	JMF	NL	Review decision re arbitration and stay of notes adversary proceedings.	0.30	1050.00	\$315.00
11/16/2021	JAM	NL	E-mails w/ D. Rukavina re: HCMFA discovery/motion to amend/related matters (0.3); prepare for motion for summary judgment (1.5); analysis of claims and defenses in notes litigation and e-mail to J. Seery, J. Pomerantz, G. Demo, H. Winograd re: same (0.8); e-mail to defense counsel re: Sauter deposition (0.1); e-mail to L. Canty, S. Winns re: deposition transcripts (0.1); prepare for Sauter deposition (0.7); tel c. w/ J. Seery, J. Pomerantz, H. Winograd re: scope of motion for summary judgment (0.5); e-mail to defense counsel re: scope of motion for summary judgment (0.2).	4.20	1245.00	\$5,229.00
11/16/2021	LSC	NL	Begin preparation of exhibits in connection with deposition of Dennis C. Sauter.	1.10	460.00	\$506.00
11/16/2021	LSC	NL	Prepare amended notice of deposition of D.C. Sauter.	0.20	460.00	\$92.00
11/16/2021	HRW	NL	Call with J. Pomerantz, J. Morris, and J. Seery re:	0.40	695.00	\$278.00

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				<u>Hours</u>	Rate	Amount
			summary judgment in notes litigation (0.4).			
11/16/2021	HRW	NL	Review email between J. Morris and HCMFA counsel re: amended answer and scheduling (0.2).	0.20	695.00	\$139.00
11/16/2021	HRW	NL	Review research re: response to motion to extend time to gather experts $(0.2)$ .	0.20	695.00	\$139.00
11/16/2021	HRW	NL	Review HCMFA answer and related documents (0.5).	0.50	695.00	\$347.50
11/16/2021	HRW	NL	Review email from J. Morris re: summary judgment in notes litigation (0.2).	0.20	695.00	\$139.00
11/16/2021	HRW	NL	Research re: motion to consolidate notes litigations (1.0).	1.00	695.00	\$695.00
11/17/2021	JAM	NL	Prepare for Sauter deposition (4.3); Sauter deposition (including calls with H. Winograd) (2.3).	6.60	1245.00	\$8,217.00
11/17/2021	LSC	NL	Additional preparation for and assist at deposition of Dennis C. Sauter.	3.10	460.00	\$1,426.00
11/17/2021	GVD	NL	Conference with H. Winograd re Sauter deposition	0.10	950.00	\$95.00
11/17/2021	GVD	NL	Correspondence with J. Morris re Highland Fund II management	0.20	950.00	\$190.00
11/17/2021	GVD	NL	Conference with J. Morris re Sauter deposition	0.30	950.00	\$285.00
11/17/2021	HRW	NL	DC Sauter deposition (2.5).	2.50	695.00	\$1,737.50
11/17/2021	HRW	NL	Call with G. Demo re: DC Sauter deposition (0.1).	0.10	695.00	\$69.50
11/17/2021	HRW	NL	Call with Gruber re: consolidation of notes litigation (0.1).	0.10	695.00	\$69.50
11/17/2021	HRW	NL	Review email from J. Morris and counsel re: HCMFA NAV Error (0.2).	0.20	695.00	\$139.00
11/17/2021	HRW	NL	Review email from J. Wallace re: notes consolidation (0.2).	0.20	695.00	\$139.00
11/17/2021	HRW	NL	Research re: motion to consolidate (1.0).	1.00	695.00	\$695.00
11/17/2021	HRW	NL	Email J. Morris re: DC Sauter deposition (0.6).	0.60	695.00	\$417.00
11/18/2021	JNP	NL	Emails regarding orders from hearings.	0.10	1295.00	\$129.50
11/18/2021	JAM	NL	Review Rule 30(b)(6) notice for HCMFA (0.7); e-mails w/ H. Winograd, Z. Annable re: revised Rule 30(b)(6) notice for HCMFA (0.2); prepare for summary judgment motion (4.8); e-mail to D. Rukavina re: amended Rule 30(b)(6) notice for HCMFA (0.1).	5.80	1245.00	\$7,221.00
11/18/2021	LSC	NL	Revise stipulation regarding briefing schedule in connection with motion to extend expert discovery deadlines and correspondence regarding the same.	0.30	460.00	\$138.00

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				<u>Hours</u>	Rate	Amount
11/18/2021	HRW	NL	Communicate with L. Canty re: scheduling stipulation for notes litigation (0.2).	0.20	695.00	\$139.00
11/18/2021	HRW	NL	Draft scheduling stipulation for notes litigation (1.5).	1.50	695.00	\$1,042.50
11/18/2021	HRW	NL	Review between J. Morris and counsel re: summary judgment in notes litigation (0.1).	0.10	695.00	\$69.50
11/18/2021	HRW	NL	Review HCMFA deposition notice (0.1).	0.10	695.00	\$69.50
11/18/2021	HRW	NL	Email J. Morris re: HCMFA deposition notice (0.1).	0.10	695.00	\$69.50
11/18/2021	HRW	NL	Review email from local counsel re: HCMFA deposition notice (0.1).	0.10	695.00	\$69.50
11/18/2021	HRW	NL	Review J. Morris email to counsel re: HCMFA deposition notice (0.1).	0.10	695.00	\$69.50
11/18/2021	HRW	NL	Review email from J. Morris to counsel re: scheduling stipulation for motion to extend expert discovery (0.1).	0.10	695.00	\$69.50
11/18/2021	HRW	NL	Email J. Morris re: stipulation scheduling stipulation for motion to extend expert discovery (0.1).	0.10	695.00	\$69.50
11/19/2021	JAM	NL	Prepare for summary judgment motion (3.4).	3.40	1245.00	\$4,233.00
11/19/2021	HRW	NL	Review email from J. Morris re: stipulation re: SJ briefing (0.1).	0.10	695.00	\$69.50
11/19/2021	HRW	NL	Draft stipulation and related documents re: motion to extend expert deadlines (1.0).	1.00	695.00	\$695.00
11/19/2021	HRW	NL	Email local counsel re: stipulation for motion to extend expert deadlines (0.2).	0.20	695.00	\$139.00
11/19/2021	HRW	NL	Draft motion to consolidate (2.5).	2.50	695.00	\$1,737.50
11/21/2021	JAK	NL	Extensive drafting and revision of memorandum opinion and order for submission to judge on arbitration motion and motion to dismiss (4.2); email to internal team regarding same and next steps (0.2).	4.40	1100.00	\$4,840.00
11/22/2021	JNP	NL	Emails with Jordan A. Kroop regarding orders on motion to dismiss and arbitration; Review of same.	0.40	1295.00	\$518.00
11/22/2021	HRW	NL	Draft motion to consolidate note actions (5.5).	5.50	695.00	\$3,822.50
11/22/2021	HRW	NL	Call with J. Morris re: motion to consolidate notes litigations (0.1).	0.10	695.00	\$69.50
11/22/2021	HRW	NL	Email J. Morris re: motion to consolidate notes litigations (0.2).	0.20	695.00	\$139.00
11/22/2021	HRW	NL	Email local counsel re: stipulation for briefing schedule on motion to extend time to gather experts (0.2).	0.20	695.00	\$139.00
11/22/2021	HRW	NL	Review draft order on motion to compel arbitration	0.50	695.00	\$347.50

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				<u>Hours</u>	Rate	Amount
			order and motion to stay $(0.5)$ .			
11/22/2021	HRW	NL	Email J. Kroop re: order on motion to compel arbitration order and motion to stay (0.5).	0.50	695.00	\$347.50
11/22/2021	HRW	NL	Review J. Kroop and J Pomerantz emails re: order on motion to dismiss (0.1).	0.10	695.00	\$69.50
11/22/2021	JAK	NL	Continued editing, revisions, and review of proposed memorandum decisions and orders for arbitration motion and motion to dismiss (2.6); emails with Jeff Pomerantz and Hayley Winograd regarding contents of orders and various issues related to orders (0.6); emails with John Morris regarding issues for arbitration motion order (0.3); research regarding findings of fact and conclusions of law for orders denying motions to dismiss (0.5).	4.00	1100.00	\$4,400.00
11/23/2021	JAM	NL	Review/revise memorandum decision and order denying arbitration motions (1.0); e-mail to J. Pomerantz, J. Kroop, G. Demo, H. Winograd re: comments to draft memorandum decision and order denying arbitration motions (0.1).	1.10	1245.00	\$1,369.50
11/23/2021	GVD	NL	Review orders on motion to compel arbitration and motion to dismiss	0.50	950.00	\$475.00
11/23/2021	HRW	NL	Draft motion to consolidate note actions (6.0).	6.00	695.00	\$4,170.00
11/23/2021	HRW	NL	Email local counsel re: stipulation for notes litigation (0.1).	0.10	695.00	\$69.50
11/23/2021	HRW	NL	Email opposing counsel re: stipulation for notes litigation (0.1).	0.10	695.00	\$69.50
11/23/2021	HRW	NL	Email J. Morris re: stipulation for notes litigation $(0.1)$ .	0.10	695.00	\$69.50
11/23/2021	HRW	NL	Review stipulation for notes litigation (0.1).	0.10	695.00	\$69.50
11/23/2021	JAK	NL	Review proposed edits to arbitration order (0.3); complete edits and final revisions to arbitration order and preparing for submission to court (0.4); review proposed edits to order denying motion to dismiss (0.2); complete edits and final revisions to order denying dismissal and prepare for submission (0.2); emails with Greg Demo regarding same (0.2);	1.30	1100.00	\$1,430.00
11/24/2021	JAM	NL	Review/revise draft motion to consolidate notes litigations in the District Court (2.6).	2.60	1245.00	\$3,237.00
11/24/2021	HRW	NL	Review motion to consolidate note actions (1.5).	1.50	695.00	\$1,042.50
11/25/2021	JAM	NL	Review/revise draft Memorandum of Law in support of motion to consolidate notes litigations pending in the United States District Courts (5.1); communications w/ H. Winograd, L. Canty re: draft	5.30	1245.00	\$6,598.50

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				<u>Hours</u>	Rate	Amount
			Memorandum of Law in support of motion to consolidate notes litigations pending in the United States District Courts and exhibits for summary judgment motion (0.2).			
11/26/2021	JAM	NL	Review/revise draft Memorandum of Law in support of motion to consolidate notes litigations pending in the United States District Courts (2.7); e-mails to J. Pomerantz, G. Demo, H. Winograd re: draft Memorandum of Law in support of motion to consolidate notes litigations pending in the United States District Courts (0.2).	2.90	1245.00	\$3,610.50
11/26/2021	GVD	NL	Review motion to consolidate and correspondence with J. Morris re same	0.30	950.00	\$285.00
11/26/2021	HRW	NL	Draft motion to consolidate notes litigations (9.0).	9.00	695.00	\$6,255.00
11/27/2021	JAM	NL	Continued work on motion to consolidate notes actions in district court (5.0); communications w/ J. Pomerantz, G. Demo, H. Winograd re: motion to consolidate notes actions in district court (0.2).	5.20	1245.00	\$6,474.00
11/27/2021	HRW	NL	Draft motion to consolidate notes litigations (9.5).	9.50	695.00	\$6,602.50
11/28/2021	JAM	NL	Continued work on motion to consolidate notes actions in district court (3.1); e-mails to J. Pomerantz, G. Demo, H. Winograd re: revised motion to consolidate notes actions in district court (0.2).	3.30	1245.00	\$4,108.50
11/28/2021	GVD	NL	Review and revise motion to consolidate notes litigations	0.90	950.00	\$855.00
11/28/2021	HRW	NL	Draft response to motion to extend discovery (9.5).	9.50	695.00	\$6,602.50
11/29/2021	JNP	NL	Review various versions of opposition to motion to extend time to designate experts.	0.30	1295.00	\$388.50
11/29/2021	JAM	NL	Review/revise objection to Motion to Extend Discovery Deadlines (4.4); e-mails to J. Pomerantz, G. Demo, H. Winograd re: objection to Motion to Extend Discovery Deadlines (0.2).	4.60	1245.00	\$5,727.00
11/29/2021	LSC	NL	Update summary judgment exhibit list and exhibits.	0.30	460.00	\$138.00
11/29/2021	LSC	NL	Revise objection to motion to extend discovery deadlines.	0.30	460.00	\$138.00
11/29/2021	GVD	NL	Review response to motion to amend scheduling order	0.50	950.00	\$475.00
11/29/2021	GVD	NL	Review final draft motion to consolidate notes litigations	0.10	950.00	\$95.00
11/29/2021	HRW	NL	Draft response to motion to extend discovery (5.5).	5.50	695.00	\$3,822.50
11/29/2021	HRW	NL	Review email from J. Pomerantz re: response to	0.10	695.00	\$69.50

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				<u>Hours</u>	Rate	Amount
			motion to extend discovery (0.1).			
11/29/2021	HRW	NL	Email J. Pomerantz re: response to motion to extend discovery (0.1).	0.10	695.00	\$69.50
11/29/2021	HRW	NL	Review emails from J. Morris re: response to motion to extend discovery (0.2).	0.20	695.00	\$139.00
11/29/2021	HRW	NL	Review email from G. Demo re: response to motion to extend discovery (0.1).	0.10	695.00	\$69.50
11/29/2021	HRW	NL	Review email from local counsel re: second HCMFA notes action (0.1).	0.10	695.00	\$69.50
11/30/2021	JNP	NL	Review motion to amend answer.	0.10	1295.00	\$129.50
11/30/2021	JAM	NL	Communications with court reporter, H. Winograd, L. Canty, defense counsel re: deposition of HCMFA's Rule 30(b)(6) witness (0.2).	0.20	1245.00	\$249.00
11/30/2021	LSC	NL	Prepare third amended notice of deposition and correspondence regarding the same.	0.30	460.00	\$138.00
11/30/2021	LSC	NL	Prepare declaration in support of opposition to motion to extend discovery deadlines.	0.40	460.00	\$184.00
11/30/2021	GVD	NL	Review motion on re-opening discovery	0.30	950.00	\$285.00
11/30/2021	HRW	NL	Email local counsel re: response to motion to extend discovery (0.1).	0.10	695.00	\$69.50
11/30/2021	HRW	NL	Draft response to motion to extend discovery (5.0).	5.00	695.00	\$3,475.00
			<del>-</del>	347.20		\$325,888.50

## Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067

Board of Directors Highland Capital Management LP 100 Crescent Court, Suite 1850 Dallas, TX 75201 December 31, 2021
Invoice 129324
Client 36027
Matter 00003
JNP

RE: Post-Effective Date

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STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 12/31/2021

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NL Notes Litigation 398.50 \$345,649.00

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Rate

**Amount** 

**Hours** 

Notes Lit	igation					
12/01/2021	JNP	NL	Conference with John A. Morris regarding Dustin Norris deposition and motion to amend answer.	0.10	1295.00	\$129.50
12/01/2021	JNP	NL	Conference with John A. Morris regarding notes litigation deposition, other litigation and fees.	0.30	1295.00	\$388.50
12/01/2021	JMF	NL	Review reply brief re expert discovery.	0.30	1050.00	\$315.00
12/01/2021	JAM	NL	Review/revise opposition to NexPoint Motion to Extend Expert Discovery Deadline (2.3); e-mail to H. Winograd, J. Pomerantz, G. Demo, L. Canty re: revised version of opposition to NexPoint Motion to Extend Expert Discovery Deadline (0.1); prepare for HCMFA Rule 30(b)(6) deposition (3.5); HCMFA Rule 30(b)(6) deposition (4.8); tel c. w/ H. Winograd re: deposition and opposition to NexPoint Motion to Extend Expert Discovery Deadline (0.2); tel c. w/ J. Pomerantz re: deposition and HCMFA motion for leave to amend (0.1).	11.00	1245.00	\$13,695.00
12/01/2021	LSC	NL	Prepare for and assist at HCMFA deposition.	5.80	460.00	\$2,668.00
12/01/2021	LSC	NL	Update summary judgment/deposition exhibit list and exhibits.	0.40	460.00	\$184.00
12/01/2021	HRW	NL	Dustin Norris deposition (4.5).	4.50	695.00	\$3,127.50
12/01/2021	HRW	NL	Call with J. Morris re: Norris deposition (0.2).	0.20	695.00	\$139.00
12/01/2021	HRW	NL	Prepare and file response to motion to extend discovery (1.0).	1.00	695.00	\$695.00
12/01/2021	HRW	NL	Email local counsel re: response to motion to extend discovery (0.2).	0.20	695.00	\$139.00
12/01/2021	HRW	NL	Review recent filings in notes litigations (0.2).	0.20	695.00	\$139.00
12/01/2021	HRW	NL	Email J. Pomerantz re: recent filings in notes litigations (0.1).	0.10	695.00	\$69.50
12/02/2021	JAM	NL	Prepare for summary judgment (3.7); tel c. w/ H. Winograd, D. Dukavina re: meet and confer on scheduling and related matters (0.2); e-mails w/ D. Rukavina re: potential sanctions motion arising from	4.30	1245.00	\$5,353.50

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				<u>Hours</u>	Rate	Amount
			motion for leave to amend complaint (0.4).			
12/02/2021	HRW	NL	Draft motion to consolidate notes litigations and ancillary documents (4.0).	4.00	695.00	\$2,780.00
12/02/2021	HRW	NL	Email J. Pomerantz, J. Morris, G. Demo re: motion to consolidate notes litigations (0.2).	0.20	695.00	\$139.00
12/02/2021	HRW	NL	Email M. Gruber re: motion to consolidate notes litigations (0.1).	0.10	695.00	\$69.50
12/02/2021	HRW	NL	Email J. Morris re: motions to amend (0.2).	0.20	695.00	\$139.00
12/02/2021	HRW	NL	Review HCMFA motion to amend (0.5).	0.50	695.00	\$347.50
12/02/2021	HRW	NL	Research re: motion for summary judgment (0.8).	0.80	695.00	\$556.00
12/02/2021	HRW	NL	Email J. Pomerantz, J. Morris, G. Demo re: motion for summary judgment (0.4).	0.40	695.00	\$278.00
12/02/2021	HRW	NL	Call with J. Morris and D. Rukavina re: scheduling of motion to amend (0.2).	0.20	695.00	\$139.00
12/03/2021	JNP	NL	Review order denying arbitration.	0.10	1295.00	\$129.50
12/03/2021	JNP	NL	Review arbitration memorandum of opinion.	0.10	1295.00	\$129.50
12/03/2021	JAM	NL	Review/revise motion for consolidation of notes cases in District Court (4.1); e-mails w/ D. Rukavina re: scheduling and sanctions motion (0.3) tel c. w/ H. Winograd re: motion to consolidate (0.4); review draft order and motion (0.2).	5.00	1245.00	\$6,225.00
12/03/2021	LSC	NL	Update MSJ exhibit list and exhibits and correspondence regarding the same.	1.50	460.00	\$690.00
12/03/2021	GVD	NL	Review order on motion to compel arbitration	0.40	950.00	\$380.00
12/03/2021	GVD	NL	Review revisions to motion to consolidate	0.20	950.00	\$190.00
12/03/2021	HRW	NL	Draft motion to consolidate notes litigations and ancillary documents (2.5).	2.50	695.00	\$1,737.50
12/03/2021	HRW	NL	Email J. Morris, local counsel, L. Canty, J. Pomerantz, G. Demo re: motion to consolidate (0.1).	0.10	695.00	\$69.50
12/03/2021	HRW	NL	Email L. Canty and J. Morris re: MSJ (0.2).	0.20	695.00	\$139.00
12/03/2021	HRW	NL	Review exhibits re: MSJ (0.8).	0.80	695.00	\$556.00
12/03/2021	HRW	NL	Email M. Gruber and J. Wallace re: motion to consolidate (0.1).	0.10	695.00	\$69.50
12/03/2021	HRW	NL	Email Z. Annable re: motion to consolidate (0.3).	0.30	695.00	\$208.50
12/03/2021	JAK	NL	Review entered memorandum opinion of bankruptcy court on motion to compel arbitration (0.4); email to internal team regarding same and possible grounds for defending against inevitable appeal (0.2);	0.60	1100.00	\$660.00

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				<u>Hours</u>	Rate	Amount
12/04/2021	JNP	NL	Discuss status of notes litigation and next steps.	0.80	1295.00	\$1,036.00
12/04/2021	JAM	NL	Tel c. w/ J. Pomerantz, G. Demo, H. Winograd re: status of notes litigation and next steps (0.8); e-mail to defense counsel re: exhibits (0.2); e-mail to defense counsel re: motion to consolidate (0.1).	1.10	1245.00	\$1,369.50
12/04/2021	LSC	NL	Further update MSJ exhibit list and exhibits and correspondence regarding the same.	1.40	460.00	\$644.00
12/04/2021	LSC	NL	Prepare appendix and declaration ISO brief ISO motion to consolidate.	1.30	460.00	\$598.00
12/04/2021	GVD	NL	Discuss status of notes litigation and next steps	0.80	950.00	\$760.00
12/04/2021	HRW	NL	Discuss status of notes litigation and next steps (0.8).	0.80	695.00	\$556.00
12/05/2021	HRW	NL	Email J. Morris re: summary judgment (0.1).	0.10	695.00	\$69.50
12/05/2021	HRW	NL	Research re: summary judgment (2.5).	2.50	695.00	\$1,737.50
12/06/2021	JAM	NL	Tel c. w/ D. Dietsch Perez re: motion to consolidate (0.1); tel c. w/ H. Winograd re: motion to consolidate (0.1).	0.20	1245.00	\$249.00
12/06/2021	LSC	NL	Amended appendix ISO brief ISO motion to consolidate and gather same.	5.00	460.00	\$2,300.00
12/06/2021	HRW	NL	Review and finalize motion to consolidate (3.0).	3.00	695.00	\$2,085.00
12/06/2021	HRW	NL	Communicate with L. Canty re: motion to consolidate (0.5).	0.50	695.00	\$347.50
12/06/2021	HRW	NL	Email Z. Annable re: motion to consolidate (0.2).	0.20	695.00	\$139.00
12/06/2021	HRW	NL	Review email from J. Wallace and M. Gruber re: motion to consolidate (0.2).	0.20	695.00	\$139.00
12/06/2021	HRW	NL	Review materials and research re: MSJ (2.0).	2.00	695.00	\$1,390.00
12/07/2021	JNP	NL	Review Judge Godby order denying motion for reconsideration of withdrawal of the reference.	0.10	1295.00	\$129.50
12/07/2021	JMF	NL	Review order denying reconsideration and adopting BK court recommendations.	0.30	1050.00	\$315.00
12/07/2021	JAM	NL	Continued work on summary judgment (0.7); meet w/ H. Winograd re: summary judgment (3.0); tel c. w/ D. Perez re: motion to consolidate (0.3); tel c. w/ J. Seery re: motion to consolidate and proposed stipulation (0.1); e-mails w/ D. Perez re: motion to consolidate (0.3).	4.40	1245.00	\$5,478.00
12/07/2021	GVD	NL	Review order denying motion to reconsider	0.20	950.00	\$190.00
12/07/2021	HRW	NL	Meet w/ J. Morris re: summary judgment (3.0).	3.00	695.00	\$2,085.00
12/07/2021	HRW	NL	Call with Dorsey re: motion for summary judgment	0.20	695.00	\$139.00

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				Hours	Rate	Amount
			(0.2).			
12/07/2021	HRW	NL	Email Dorsey re: motion for summary judgment (0.1).	0.10	695.00	\$69.50
2/07/2021	HRW	NL	Prepare motion to consolidate for filing (0.3).	0.30	695.00	\$208.50
2/07/2021	HRW	NL	Email J. Morris re: motion to consolidate for filing (0.2).	0.20	695.00	\$139.00
2/07/2021	HRW	NL	Email Z. Annable re: motion to consolidate for filing (0.2).	0.20	695.00	\$139.00
2/08/2021	JNP	NL	Review replies regarding expert discovery.	0.10	1295.00	\$129.50
2/08/2021	JMF	NL	Review reply re expert discovery.	0.30	1050.00	\$315.00
12/08/2021	JAM	NL	Continued work on summary judgment (3.9); meet w/ H. Winograd re: summary judgment (2.6); preliminary review of reply briefs on motion to extend expert discovery (0.3); meeting w/ H. Winograd re: reply briefs on motion to extend expert discovery (0.5).	7,30	1245.00	\$9,088,50
12/08/2021	GVD	NL	Conference with J. Morris re research items for summary judgment and research same	2.50	950.00	\$2,375.00
2/08/2021	HRW	NL	Email J. Pomerantz, G. Demo, J. Morris re: Defendants' reply ISO motion to extend discovery.	0.20	695.00	\$139.00
12/08/2021	HRW	NL	Review defendants' reply ISO motion to extend discovery (2.0).	2.00	695.00	\$1,390.00
2/08/2021	HRW	NL	Draft motion for summary judgment (4.0).	4.00	695.00	\$2,780.00
2/08/2021	HRW	NL	Meeting w/ J. Morris re: reply briefs on motion to extend expert discovery (0.5).	0.50	695.00	\$347.50
2/08/2021	HRW	NL	Meet w/ J. Morris re: summary judgment (2.6).	2.60	695.00	\$1,807.00
12/09/2021	JAM	NL	Continued work in connection with motion for partial summary judgment (4.5); tel c. w/ D. Rukavina re: witnesses, motions and related matters (0.2);		1245.00	
12/09/2021	LSC	NL	Draft proposed joint scheduling order and order approving same and send to H. Winograd for further revision.	0.60	460.00	\$276.00
12/09/2021	GVD	NL	Review J. Seery deposition transcript re summary judgment issues	0.50	950.00	\$475.00
2/09/2021	JЕ	NL	Review motion to consolidate and brief.	0.50	1195.00	\$597.50
2/09/2021	HRW	NL	Prepare for hearing on motion to extend discovery schedule (7.0).	7.00	695.00	\$4,865.00

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				Hours	Rate	Amount
12/10/2021	JNP	NL	Review of defendants motion to consolidate.	0.10	1295.00	\$129.50
12/10/2021	JNP	NL	Review pleadings regarding motion to extend discovery.	1.00	1295.00	\$1,295.00
12/10/2021	JAM	NL	Continued work on motion for partial summary judgment (3.6); e-mails w/ H. Winograd, defense counsel re: scheduling and exhibits (0.3); tel c. w/ H. Winograd re: hearing on motion to extend expert discovery deadline (0.1).	4.00	1245.00	\$4,980.00
12/10/2021	HRW	NL	Prepare for hearing on motion to extend discovery schedule (5.5).	5.50	695.00	\$3,822.50
12/10/2021	HRW	NL	Moot court with J. Morris and J. Pomerantz re: motion to extend discovery schedule (1.0).	1.00	695.00	\$695.00
12/11/2021	JAM	NL	Continued work on Notes litigation (4.7).	4.70	1245.00	\$5,851.50
12/11/2021	HRW	NL	Prepare for hearing on motion to extend discovery schedule (3.5).	3.50	695.00	\$2,432.50
12/11/2021	HRW	NL	Review defendants' motion to consolidate (0.5).	0.50	695.00	\$347.50
12/12/2021	JAM	NL	E-mail to H. Winograd re: argument on Nexpoint motion to extend expert discovery (0.6); continued work on partial summary judgment motion (3.7); tel c. w/ H. Winograd re: argument on NexPoint motion to extend expert discovery (1.0).	5.30	1245.00	\$6,598.50
12/12/2021	HRW	NL	Prepare for hearing on motion to extend discovery schedule (7.0).	7.00	695.00	\$4,865.00
12/12/2021	HRW	NL	Call with J. Morris re: hearing on motion to extend discovery schedule (0.8).	0.80	695.00	\$556.00

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				<u>Hours</u>	Rate	Amount
12/12/2021	HRW	NL	Draft notice of motion to consolidate (0.5).	0.50	695.00	\$347.50
12/12/2021	HRW	NL	Email J. Morris re: hearing on motion to extend discovery schedule (0.1).	0.10	695.00	\$69.50
12/12/2021	HRW	NL	Research re: motion for summary judgment (1.0).	1.00	695.00	\$695.00
12/12/2021	HRW	NL	Email J. Morris re: research re: motion for summary judgment (0.2).	0.20	695.00	\$139.00
12/13/2021	JNP	NL	Participation in motion to extend expert discovery deadline.	1.30	1295.00	\$1,683.50
12/13/2021	JNP	NL	Conference with John A. Morris, Hayley R. Winograd and J. Seery regarding hearing on motion to extend expert discovery deadline.	0.20	1295.00	\$259.00
12/13/2021	JNP	NL	Conference with John A. Morris regarding notice in consolidation motion.	0.20	1295.00	\$259.00
2/13/2021	JNP	NL	Emails regarding dueling motions for consolidation.	0.10	1295.00	\$129.50
12/13/2021	JNP	NL	Review and comment on order denying motion to extend expert deadline.	0.10	1295.00	\$129.50
12/13/2021	JAM	NL	Review/revise Notice of First Consolidation Motion (0.8); e-mails w/ J. Pomerantz, G. Demo, H, Winograd, Z. Annable re: Notice of First Consolidation Motion (0.3); tel c. w/ H. Winograd re: argument on motion to extend expert discovery (0.1); hearing on defendants' motion to extend discovery (1.5); revisions to Notice of First Consolidation Motion (0.1); review order denying motion to extend expert discovery and communications w/ H. Winograd re: same (0.1); communications w/ H. Winograd, L. Canty re: motion for partial summary judgment (0.3); continued work on motion for partial summary judgment (4.9).	8.10	1245.00	\$10,084.50
12/13/2021	HRW	NL	Hearing on motion to extend discovery schedule (1.2).	1.20	695.00	\$834.00
12/13/2021	HRW	NL	Call with J. Morris re: hearing on motion to extend discovery schedule (0.1).	0.10	695.00	\$69.50
12/13/2021	HRW	NL	Prepare for hearing on motion to extend discovery schedule (3.0).	3.00	695.00	\$2,085.00
12/13/2021	HRW	NL	Draft motion for summary judgment (5.0).	5.00	695.00	\$3,475.00
12/13/2021	HRW	NL	Draft order on motion to extend discovery (1.3).	1.30	695.00	\$903.50
12/13/2021	HRW	NL	Email J. Pomerantz, J. Morris, G. Demo re: order on motion to extend discovery (0.2).	0.20	695.00	\$139.00
12/13/2021	HRW	NL	Call with J. Pomerantz and J. Morris re: hearing on	0.20	695.00	\$139.00

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				<u>Hours</u>	Rate	Amount
			motion to extend discovery (0.2).			
12/13/2021	HRW	NL	Call with J. Pomerantz, J. Morris, and J. Seery re: hearing on motion to extend discovery (0.1).	0.10	695.00	\$69.50
12/14/2021	JNP	NL	Conference with John A. Morris regarding motion to amend answer.	0.10	1295.00	\$129.50
12/14/2021	JMF	NL	Review motions to consolidate matters.	0.30	1050.00	\$315.00
12/14/2021	JAM	NL	Review/revise exhibit list (0.4); review/revise stipulation re: prepayment defense (0.3); communications w/ L. Canty re: exhibits (0.2); continued work on motion for partial summary judgment (6.0).	6.90	1245.00	\$8,590.50
12/14/2021	LSC	NL	Conference with J. Morris regarding exhibits to summary judgment motion.	0.70	460.00	\$322.00
12/14/2021	LSC	NL	Further update and revise summary judgment exhibit list and exhibits and correspondence regarding the same.	2.90	460.00	\$1,334.00
12/14/2021	LSC	NL	Prepare initial draft of stipulation in connection with summary judgment exhibits and transmit to J. Morris for further revision.	0.70	460.00	\$322.00
12/14/2021	GVD	NL	Review transcript from expert discovery extension request	0.30	950.00	\$285.00
12/14/2021	HRW	NL	Draft motion for summary judgment (9.0).	9.00	695.00	\$6,255.00
12/14/2021	HRW	NL	Email opposing counsel re: order on motion to extend discovery (0.2).	0.20	695.00	\$139.00
12/15/2021	JNP	NL	Conference with John A. Morris regarding motion to amend answer.	0.20	1295.00	\$259.00
12/15/2021	LAF	NL	Rsaerch re: Sample summary judgment motion in ND TEXAS.	0.30	475.00	\$142.50
12/15/2021	JAM	NL	Review/revise draft NexPoint stipulation and communication w/ D. Rukavina re: same (0.5); tel c. w/ D. Klos re: prepayment issues (0.4); tel c. w/ J. Pomerantz re: NexPoint stipulation and related matters (0.3); continue work on motion for partial summary judgment (7.5).	8.70	1245.00	\$10,831.50
12/15/2021	HRW	NL	Draft motion for summary judgment and prepare for filing (12).	12.00	695.00	\$8,340.00
12/16/2021	JNP	NL	Conference with John A. Morris regarding consolidation.	0.10	1295.00	\$129.50
12/16/2021	JNP	NL	Review motion for summary judgment.	0.30	1295.00	\$388.50
12/16/2021	JAM	NL	Draft Klos declaration in support of motion for PSJ (2.5); tel c. w/ D. Klos, H. Winograd re: Klos	10.50	1245.00	\$13,072.50

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				<u>Hours</u>	Rate	Amount
			declaration (0.2); tel c. w/ H. Winograd re: brief (0.5); continued work on motion for partial summary judgment (7.3).			
12/16/2021	LSC	NL	Revise Klos declaration in support of summary judgment and prepare exhibits to same.	1.10	460.00	\$506.00
12/16/2021	LSC	NL	Additional preparation of summary judgment exhibit list and 200 exhibits, including retrieval, review, preparation, redactions (where necessary), and finalizing of same.	8.90	460.00	\$4,094.00
12/16/2021	GVD	NL	Conference with J. Morris re note prepayment issues	0.20	950.00	\$190.00
12/16/2021	GVD	NL	Review research re plan provisions applicable to summary judgment	0.20	950.00	\$190.00
12/16/2021	HRW	NL	Draft motion for summary judgment and related tasks (13).	13.00	695.00	\$9,035.00
12/17/2021	JAM	NL	Work on summary judgment motion (including (a) communications w/ J. Seery, D. Klos, H. Winograd, L. Canty, J. Pomerantz, and (b) communications w/ adversaries concerning exhibits) (16.5).	16.50	1245.00	\$20,542.50
12/17/2021	LSC	NL	Continued preparation for filing of motion, brief for summary judgment, and related documents, including further updates and revisions to exhibit list and exhibits, revise and prepare Klos declaration, draft appendix, revise brief to include pin cites, revise motion, finalize exhibits and collate appendix, address numerous issues in connection with same, and confer and correspond with attorneys regarding the same.	11.80	460.00	\$5,428.00
12/17/2021	GVD	NL	Review and revise draft motion for summary judgment	1.00	950.00	\$950.00
2/17/2021	GVD	NL	Conference with H. Winograd re HCMFA SSA and follow up re same	0.20	950.00	\$190.00
2/17/2021	HRW	NL	Draft motion for summary judgment and prepare for filing (15.0).	15.00	695.00	\$10,425.00
12/18/2021	JNP	NL	Conference with John A. Morris regarding notices litigation and summary judgment motion.	0.20	1295.00	\$259.00
12/18/2021	HRW	NL	Prepare supplemental materials re: motion for summary judgment (0.8).	0.80	695.00	\$556.00
12/18/2021	HRW	NL	Communicate with J. Morris re: motion for summary judgment (0.1).	0.10	695.00	\$69.50
2/18/2021	HRW	NL	Communicate with L. Canty re: motion for summary judgment (0.2).	0.20	695.00	\$139.00
12/18/2021	HRW	NL	Communicate with Z. Annable re: motion for	0.20	695.00	\$139.00

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				<u>Hours</u>	Rate	Amount
			summary judgment (0.2).			
12/19/2021	JAM	NL	Communications w/ H. Winograd re: correcting citations in brief and adding definitions (0.2); e-mail to defense counsel re: amended brief (0.1).	0.30	1245.00	\$373.50
12/19/2021	LSC	NL	Update and revise summary judgment brief.	5.50	460.00	\$2,530.00
12/19/2021	HRW	NL	Prepare supplemental materials re: motion for summary judgment (0.5).	0.50	695.00	\$347.50
12/20/2021	JNP	NL	Email to and from Hayley R. Winograd regarding order.	0.10	1295.00	\$129.50
12/20/2021	JMF	NL	Review motion for summary judgment.	0.50	1050.00	\$525.00
12/20/2021	LSC	NL	Further revise and update amended brief and confer and correspond regarding the same.	1.30	460.00	\$598.00
12/20/2021	HRW	NL	Prepare supplemental materials re: motion for summary judgment (2.0).	2.00	695.00	\$1,390.00
12/20/2021	HRW	NL	Communicate with L. Canty re: supplemental materials re: motion for summary judgment (0.2).	0.20	695.00	\$139.00
12/20/2021	HRW	NL	Email counsel re: order on motion to extend discovery (0.2).	0.20	695.00	\$139.00
12/20/2021	HRW	NL	Edit order on motion to extend discovery (0.2).	0.20	695.00	\$139.00
12/20/2021	HRW	NL	Email J. Pomerantz, J. Morris, G. Demo re: order on motion to extend discovery (0.2).	0.20	695.00	\$139.00
12/20/2021	HRW	NL	Draft scheduling stipulation re: HCMFA motion to amend answer (1.0).	1.00	695.00	\$695.00
12/20/2021	HRW	NL	Email J. Morris, Z. Annable re: scheduling stipulation re: HCMFA motion to amend answer (0.1).	0.10	695.00	\$69.50
12/20/2021	HRW	NL	Email D. Rukavina re: scheduling stipulation re: HCMFA motion to amend answer (0.1).	0.10	695.00	\$69.50
12/21/2021	JAM	NL	Tel c. w/ H. Winograd re: opposition to HCMFA's motion for leave to amend (0.4); communications w/ D. Rukavina re: briefing schedule for HCMFA's motion for leave to amend (0.1); communications w/ defense counsel and court re: hearing for motion for partial summary judgment (0.1).	0.60	1245.00	\$747.00
12/21/2021	HRW	NL	Research re: HCMFA second motion to amend answer (4.5).	4.50	695.00	\$3,127.50
12/21/2021	HRW	NL	Email Z. Annable re: order denying motion to extend discovery (0.1).	0.10	695.00	\$69.50
12/21/2021	HRW	NL	Email opposing counsel re: order denying motion to extend discovery (0.1).	0.10	695.00	\$69.50

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				<u>Hours</u>	Rate	<u>Amount</u>
12/21/2021	HRW	NL	Email Z. Annable re: scheduling stipulation for HCMFA second motion to amend answer (0.2).	0.20	695.00	\$139.00
12/21/2021	HRW	NL	Email D. Rukavina re: scheduling stipulation for HCMFA second motion to amend answer (0.1).	0.10	695.00	\$69.50
12/21/2021	HRW	NL	Review email from D. Rukavina and J. Morris re: stipulation for HCMFA second motion to amend answer (0.1).	0.10	695.00	\$69.50
12/21/2021	HRW	NL	Draft proposed re: stipulation for HCMFA second motion to amend answer (0.3).	0.30	695.00	\$208.50
12/21/2021	HRW	NL	Call with J. Morris re: HCMFA second motion to amend answer (0.3).	0.30	695.00	\$208.50
12/21/2021	HRW	NL	Email J. Morris re: HCMFA second motion to amend answer (0.6).	0.60	695.00	\$417.00
12/22/2021	JMF	NL	Review summary judgment motions and update WIP re hearing on same.	0.40	1050.00	\$420.00
12/22/2021	JAM	NL	Review Notice of Hearing (0.1); tel c. w/ G. Demo re: status (0.2).	0.30	1245.00	\$373.50
12/22/2021	GVD	NL	Conference with J. Morris re status of summary judgment motions	0.20	950.00	\$190.00
12/23/2021	JMF	NL	Review scheduling orders re headings on notes litigation proceedings and summary judgment proceedings.	0.30	1050.00	\$315.00
12/23/2021	JAM	NL	Review/revise proposed Stipulation concerning NexPoint (0.2); e-mails w/ D. Rukavina, H. Winograd re: NexPoint stipulation (0.1).	0.30	1245.00	\$373.50
12/23/2021	GVD	NL	Attend to issues re appellate designations	0.20	950.00	\$190.00
12/24/2021	JAM	NL	Review Waterhouse transcript (0.5).	0.50	1245.00	\$622.50
12/24/2021	HRW	NL	Draft opposition to HCMFA second motion to amend answer (2.0).	2.00	695.00	\$1,390.00
12/24/2021	HRW	NL	Email J. Morris re: HCMFA second motion to amend answer (0.1).	0.10	695.00	\$69.50
12/25/2021	HRW	NL	Draft opposition to HCMFA motion to amend (4.0).	4.00	695.00	\$2,780.00
12/26/2021	JAM	NL	Review and analyze Defendant's consolidation motion and response (0.5); draft preliminary statement for reply on consolidation motion (0.5); e-mail to J. Pomerantz, G. Demo, H. Winograd re: reply on consolidation motion (0.2).	1.20	1245.00	\$1,494.00
12/26/2021	HRW	NL	Review draft reply ISO motion to consolidate (0.2).	0.20	695.00	\$139.00
12/26/2021	HRW	NL	Review defendants' pleadings re: motions to consolidate (0.5).	0.50	695.00	\$347.50

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				<u>Hours</u>	Rate	<u>Amount</u>
12/26/2021	HRW	NL	Review email from J. Morris re: reply ISO motion to consolidate (0.1).	0.10	695.00	\$69.50
12/26/2021	HRW	NL	Email J. Morris, J. Pomerantz, G. Demo re: reply ISO motion to consolidate (0.1).	0.10	695.00	\$69.50
12/26/2021	HRW	NL	Draft opposition to HCMFA motion to amend (3.5).	3.50	695.00	\$2,432.50
12/27/2021	JNP	NL	Review of reply regarding consolidation motion.	0.10	1295.00	\$129.50
12/27/2021	JNP	NL	Conference with John A. Morris regarding reply regarding consolidation motion.	0.20	1295.00	\$259.00
12/27/2021	JAM	NL	Draft reply on motion to consolidation notes actions in District Court (6.3); tel c. w/ H. Winograd re: motion to consolidate and other matters concerning notes litigation (0.3); e-mails w/ Z. Annable re: reply on motion to consolidate (0.2).	6.80	1245.00	\$8,466.00
12/27/2021	HRW	NL	Call with J. Morris re: HCMFA motion to amend answer (0.3).	0.30	695.00	\$208.50
12/27/2021	HRW	NL	Draft opposition to HCMFA motion to amend answer (7.0).	7.00	695.00	\$4,865.00
12/27/2021	HRW	NL	Review reply ISO motion to consolidate (0.3).	0.30	695.00	\$208.50
12/27/2021	HRW	NL	Communicate with L. Canty re: HCMFA production (0.3).	0.30	695.00	\$208.50
12/28/2021	JNP	NL	Conference with John A. Morris regarding consolidation and other related issues.	0.20	1295.00	\$259.00
12/28/2021	JMF	NL	Review objection and replies re motion to consolidate.	0.50	1050.00	\$525.00
12/28/2021	JAM	NL	Work on opposition to HCMFA motion for leave to amend (5.4); tel c. w/ H. Winograd re: opposition to HCMFA motion for leave to amend (0.3); tel c. w/ J. Pomerantz re: defendants' request to consolidate arbitration appeals before Starr (0.2); e-mail to H. Winograd re: possible insert to opposition (0.1).	6.00	1245.00	\$7,470.00
12/28/2021	HRW	NL	Call with J. Morris re: HCMFA motion to amend answer (0.3).	0.30	695.00	\$208.50
12/28/2021	HRW	NL	Draft opposition to HCMFA motion to amend answer (6.8).	6.80	695.00	\$4,726.00
12/28/2021	HRW	NL	Communicate with L. Canty re: HCMFA motion to amend answer (0.3).	0.30	695.00	\$208.50
12/29/2021	JAM	NL	Continued work on objection to HCMFA motion for leave to amend (5.1); tel c. w/ H. Winograd re: objection to HCMFA motion for leave to amend (0.4); tel c. w/ J. Seery re: Obligors' payments on notes and related matters (0.4); tel c. w/ J.	6.20	1245.00	\$7,719.00

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				<u>Hours</u>	Rate	<u>Amount</u>
			Pomerantz re: consolidation of arbitration appeals (0.1); tel c. w/ M. Aigen re: consolidation of arbitration appeals (0.1); tel c. w/ H. Winograd re: objection to HCMFA motion for leave to amend (0.1).			
12/29/2021	GVD	NL	Correspondence with J. Seery re demand letters and cure payments and conference re same	0.50	950.00	\$475.00
12/29/2021	HRW	NL	Call with J. Morris re: HCMFA motion to amend answer (0.4).	0.40	695.00	\$278.00
12/29/2021	HRW	NL	Draft opposition to HCMFA motion to amend answer (7.0).	7.00	695.00	\$4,865.00
12/29/2021	HRW	NL	Communicate with L. Canty re: HCMFA motion to amend answer (0.3).	0.30	695.00	\$208.50
12/30/2021	JAM	NL	Continued work on opposition to HCMFA motion for leave to amend ("HCMFA Motion") (10.2); tel c. w/ H. Winograd re: HCMFA Motion (0.2); tel c. w/ J. Pomerantz re: HCMFA Motion (0.1); tel c. w/ H. Winograd re: HCMFA Motion (0.1); tel c. w/ J. Seery re: HCMFA Motion and letters concerning payments on notes (0.2); e-mails w/ H. Winograd, L. Canty re: appendix/exhibits and other matters related to HCMFA Motion (0.3); communications w/ D Rukavina, H. Winograd, L. Canty, Z. Annable re: 90-minute extension of time (0.1).	11.20	1245.00	\$13,944.00
12/30/2021	LSC	NL	Continued preparation of appendix in support of opposition to HCMFA's second motion to amend, including updating and adding exhibits, redactions, finalize and assemble appendix, insert pin cites into opposition and address various issues with respect to the same, and preparation of declaration.	9.70	460.00	\$4,462.00
12/30/2021	GVD	NL	Review opposition to motion to amend complaint (0.2); conference with J. Morris re same (0.2)	0.40	950.00	\$380.00
12/30/2021	JE	NL	Review responses to consolidation motions and correspondence with Mr. John Morris.	0.50	1195.00	\$597.50
12/30/2021	HRW	NL	Draft and file opposition to HCMFA motion to amend (9.0).	9.00	695.00	\$6,255.00
12/31/2021	JMF	NL	Review brief in opposition to motion to amend answers.	0.40	1050.00	\$420.00
			answers.			

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# **EXHIBIT C**

## Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067

James P. Secry, Jr. Highland Capital Management LP 100 Crescent Court, Suite 1850 Dallas, TX 75201 March 31, 2022
Invoice 129886
Client 36027
Matter 00004
JNP

RE: Notes Litigation

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#### STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 03/31/2022

 FEES
 \$85,369.00

 EXPENSES
 \$4.00

 TOTAL CURRENT CHARGES
 \$85,373.00

 BALANCE FORWARD
 \$172,582.50

 LAST PAYMENT
 \$172,582.50

 TOTAL BALANCE DUE
 \$85,373.00

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<u>Summ</u> :	ary of Services by Profession	<u>nal</u>			
<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
GVD	Demo, Gregory Vincent	Counsel	1095.00	2.20	\$2,409.00
HRW	Winograd, Hayley R.	Associate	750.00	62.10	\$46,575.00
JAM	Morris, John A.	Partner	1395.00	21.90	\$30,550.50
JMF	Fried, Joshua M.	Partner	1145.00	0.70	\$801.50
JNP	Pomerantz, Jeffrey N.	Partner	1445.00	0.40	\$578.00
LSC	Canty, La Asia S.	Paralegal	495.00	9.00	\$4,455.00
				96.30	\$85,369.00

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**Summary of Services by Task Code** 

<u>Task Code</u> <u>Description</u> <u>Hours</u> <u>Amount</u>

96.30 \$85,369.00

96.30 \$85,369.00

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# **Summary of Expenses**

<u>Description</u> <u>Amount</u>

Pacer - Court Research \$0.50

Reproduction/ Scan Copy \$3.50

\$4.00

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			<u>Hours</u>	Rate	Amount
03/01/2022	JMF	Review opposition to motion to strike/sanctions.	0.40	1145.00	\$458.00
03/02/2022	JAM	Preliminary review of HCMFA reply on motion for reconsideration denying motion to leave to amend (0.2).	0.20	1395.00	\$279.00
03/03/2022	LSC	Preparation of additional trial exhibits and follow up regarding issues with respect to the same.	2.20	495.00	\$1,089.00
03/03/2022	GVD	Review reply to motion to reconsider amendment to complaint	0.20	1095.00	\$219.00
03/03/2022	HRW	Email G. Demo re: HCMFA reply ISO motion for reconsideration (0.1).	0.10	750.00	\$75.00
03/03/2022	HRW	Email G. Demo, J. Pomerantz, and J. Morris re: HCMFA reply ISO motion for reconsideration (0.1).	0.10	750.00	\$75.00
03/03/2022	HRW	Review HCMFA reply ISO motion for reconsideration (0.3).	0.30	750.00	\$225.00
03/03/2022	HRW	Review email from J. Morris re: supplemental production of invoices (0.1).	0.10	750.00	\$75.00
03/04/2022	LSC	Preparation of additional exhibits and follow up regarding issues with respect to the same.	1.90	495.00	\$940.50
03/04/2022	GVD	Conference with J. Morris re status of notes litigation and depositions	0.20	1095.00	\$219.00
03/04/2022	GVD	Conference with J. Morris, H. Winograd, D. Klos, and J. Seery re deposition of Dustin Norris and next steps in notes litigation	1.00	1095.00	\$1,095.00
03/07/2022	LSC	Prepare supplemental appendix in support of summary judgment.	1.30	495.00	\$643.50
03/07/2022	LSC	Review documents and prepare supplemental document production and correspondence regarding the same.	1.40	495.00	\$693.00
03/07/2022	HRW	Communicate with L. Canty re: supplemental fee documents (0.2).	0.20	750.00	\$150.00
03/07/2022	HRW	Email D. Rukavina, M. Aigen, D. Perez supplemental fee documents (0.2).	0.20	750.00	\$150.00
03/08/2022	GVD	Conference with J. Morris re status of notes litigation	0.10	1095.00	\$109.50
03/08/2022	HRW	Email J. Dine re: motions to strike (0.1).	0.10	750.00	\$75.00
03/09/2022	JAM	Review motions to strike and related transcripts (1.9).	1.90	1395.00	\$2,650.50
03/09/2022	HRW	Email J. Dine re: motions to strike (0.1).	0.10	750.00	\$75.00

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			<u>Hours</u>	Rate	Amount
03/09/2022	HRW	Call with J. Morris re: briefing on motions to strike (0.2).	0.20	750.00	\$150.00
03/10/2022	JAM	Tel c. w. H. Winograd re: motions to strike and related matters (0.3).	0.30	1395.00	\$418.50
03/11/2022	JAM	Tel c. w/ H. Winograd re: motions to strike and related matters (0.2); review documents re: motions to strike (0.6).	0.80	1395.00	\$1,116.00
03/11/2022	GVD	Conference with J. Morris re status of notes litigation	0.30	1095.00	\$328.50
03/11/2022	HRW	Draft reply ISO motion for sanctions (7.5).	7.50	750.00	\$5,625.00
03/11/2022	HRW	Email M. Aigen and D. Rukavina re: reply ISO motion for sanctions (0.1).	0.10	750.00	\$75.00
03/11/2022	HRW	Email Z. Annable re: re: reply ISO motion for sanctions (0.2).	0.20	750.00	\$150.00
03/11/2022	HRW	Email J. Morris re: re: reply ISO motion for sanctions (0.1).	0.10	750.00	\$75.00
03/12/2022	HRW	Draft reply ISO motion for sanctions and related tasks (6.5).	6.50	750.00	\$4,875.00
03/13/2022	JAM	Initial review of draft reply in further support of motion to strike/sanctions/contempt (0.2); tel c. w/ H. Winograd re: status of reply (0.1); work on reply in support of motion to strike/sanctions/contempt (1.3).	1.60	1395.00	\$2,232.00
03/13/2022	HRW	Draft reply ISO motion for sanctions and related tasks (8.5).	8.50	750.00	\$6,375.00
03/14/2022	JNP	Review reply regarding motion to strike.	0.20	1445.00	\$289.00
03/14/2022	JAM	Review/revise draft reply on motion to strike/sanctions/contempt (4.2); tel c. w/ H. Winograd re: revisions/status of reply on motion to strike/sanctions/contempt (0.2); tel c. w/ H. Winograd re: revisions/status of reply on motion to strike/sanctions/contempt (0.2); further review/revisions to reply brief in support of motion to strike/sanctions/contempt (1.5).	6.10	1395.00	\$8,509.50
03/14/2022	GVD	Review response to motion to strike/sanctions	0.20	1095.00	\$219.00
03/14/2022	HRW	Draft reply ISO motion for sanctions and related tasks (7.0).	7.00	750.00	\$5,250.00
03/14/2022	HRW	Research re: opposition to motion to strike appendix (2.5).	2.50	750.00	\$1,875.00
03/15/2022	JNP	Conference with John A. Morris regarding summary judgment.	0.20	1445.00	\$289.00

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			<u>Hours</u>	Rate	Amount
03/15/2022	JMF	Review reply to motion for sanctions/strike.	0.30	1145.00	\$343.50
03/15/2022	HRW	Call with J. Dine re: response to motion to strike (0.1).	0.10	750.00	\$75.00
03/15/2022	HRW	Research and draft re: response to motion to strike (5.5).	5.50	750.00	\$4,125.00
03/15/2022	HRW	Email Z. Annable re: hearing on motion to strike (0.2).	0.20	750.00	\$150.00
03/16/2022	JAM	Preliminary review of H. Winograd's draft opposition to motion to strike (0.4).	0.40	1395.00	\$558.00
03/16/2022	HRW	Draft opposition to motion to strike (8.5).	8.50	750.00	\$6,375.00
03/17/2022	JAM	Review documents re: opposition to motion to strike (2.5).	2.50	1395.00	\$3,487.50
03/17/2022	HRW	Draft opposition to motion to strike (5.0).	5.00	750.00	\$3,750.00
03/18/2022	JAM	Review/review opposition to Defendants' motion to strike (4.1); e-mails w/ H. Winograd re: further revisions to opposition to Defendants' motion to strike (0.8).	4.90	1395.00	\$6,835.50
03/18/2022	GVD	Review motion to strike affidavit	0.20	1095.00	\$219.00
03/18/2022	HRW	Draft opposition to motion to strike and related tasks (8.0).	8.00	750.00	\$6,000.00
03/19/2022	JAM	E-mail to T. Ellison re: status of hearing date/time needed (0.2).	0.20	1395.00	\$279.00
03/21/2022	LSC	Revise and finalize notice of hearing re summary judgment motions, HCMLP's motions to strike, and Defendants' motions to strike and discuss same with H. Winograd.	0.50	495.00	\$247.50
03/21/2022	HRW	Communicate with L. Canty regarding notice of hearing (0.1).	0.10	750.00	\$75.00
03/21/2022	HRW	Draft amended notice of hearing for summary judgment and motions to strike (0.3).	0.30	750.00	\$225.00
03/21/2022	HRW	Email Z. Annable regarding amended notice of hearing for summary judgment and motions to strike (0.1).	0.10	750.00	\$75.00
03/21/2022	HRW	Review email from Z. Annable regarding amended notice of hearing for summary judgment and motions to strike (0.1).	0.10	750.00	\$75.00
03/21/2022	HRW	Email J. Morris regarding scheduling for summary judgment hearing (0.1).	0.10	750.00	\$75.00
03/21/2022	HRW	Review emails from J. Morris and opposing counsel regarding scheduling for summary judgment hearing	0.10	750.00	\$75.00

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			<u>Hours</u>	Rate	Amount
		(0.1).			
03/23/2022	JAM	Tel c. w/ L. Canty re: collection costs and exhibits (0.3); draft JAM declaration re: collection costs and exhibits (0.3).	0.60	1395.00	\$837.00
03/23/2022	LSC	Revise supplemental appendix and exhibits and finalize same (1.5); confer with J. Morris regarding the same (.2)	1.70	495.00	\$841.50
03/24/2022	JAM	Review documents and draft JAM declaration concerning costs of collection, including attorneys' fees (2.2); e-mail to J. Pomerantz, G. Demo, H. Winograd re: Rule 54 and costs of collections (0.2).	2.40	1395.00	\$3,348.00
03/24/2022	HRW	Review email from J. Morris re: costs and fees in notes litigation (0.2).	0.20	750.00	\$150.00
		<del>-</del>	96.30		\$85,369.00

TOTAL SERVICES FOR THIS MATTER:

\$85,369.00

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**Expenses** 

03/28/2022 RE2 SCAN/COPY ( 35 @ 0.10 PER PG)

3.50

03/31/2022 PAC Pacer - Court Research

0.50

**Total Expenses for this Matter** 

\$4.00

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#### REMITTANCE ADVICE

### Please inlcude this Remittance with your payment

For current services rendered through: 03/31/2022

Total Fees \$85,369.00

Total Expenses 4.00

Total Due on Current Invoice \$85,373.00

Outstanding Balance from prior invoices as of 03/31/2022 (May not include recent payments)

A/R Bill Number Invoice Date Fees Billed Expenses Billed Balance Due

Total Amount Due on Current and Prior Invoices: \$85,373.00

# Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067

James P. Secry, Jr. Highland Capital Management LP 100 Crescent Court, Suite 1850 Dallas, TX 75201 April 30, 2022
Invoice 130115
Client 36027
Matter 00004
JNP

RE: Notes Litigation

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#### STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 04/30/2022

 FEES
 \$109,289.00

 EXPENSES
 \$5.80

 TOTAL CURRENT CHARGES
 \$109,294.80

 BALANCE FORWARD
 \$85,373.00

 TOTAL BALANCE DUE
 \$194,667.80

Page: 2 Invoice 130115 April 30, 2022

Summa	Summary of Services by Professional										
<u>ID</u>	Name	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>						
GVD	Demo, Gregory Vincent	Partner	1095.00	9.50	\$10,402.50						
HRW	Winograd, Hayley R.	Associate	750.00	27.40	\$20,550.00						
JAK	Kroop, Jordan A.	Counsel	1195.00	7.10	\$8,484.50						
JAM	Morris, John A.	Partner	1395.00	38.20	\$53,289.00						
JMF	Fried, Joshua M.	Partner	1145.00	0.80	\$916.00						
JNP	Pomerantz, Jeffrey N.	Partner	1445.00	7.30	\$10,548.50						
LSC	Canty, La Asia S.	Paralegal	495.00	10.00	\$4,950.00						
PEC	Cuniff, Patricia E.	Paralegal	495.00	0.30	\$148.50						
				100.60	\$109,289.00						

Page: 3 Invoice 130115 April 30, 2022

**Summary of Services by Task Code** 

<u>Task Code</u> <u>Description</u> <u>Hours</u> <u>Amount</u>

100.60 \$109,289.00

100.60 \$109,289.00

Page: 4 Invoice 130115 April 30, 2022

# **Summary of Expenses**

<u>Description</u> <u>Amount</u>

Pacer - Court Research \$3.30

Reproduction/ Scan Copy \$2.50

\$5.80

Page: 5 Invoice 130115 April 30, 2022

			<u>Hours</u>	Rate	Amount
03/14/2022	LSC	Draft declaration of John Morris in support of Reply in support of Motion to Strike.	0.30	495.00	\$148.50
03/18/2022	JNP	Conference with J. Seery regarding court continuance of summary judgment hearing.	0.20	1445.00	\$289.00
04/01/2022	JMF	Review Reply re Motion to strike appendix.	0.30	1145.00	\$343.50
04/01/2022	HRW	Review pleading re: defendants' motion to strike (0.5).	0.50	750.00	\$375.00
04/01/2022	HRW	Email J. Pomerantz, J. Morris, G. Demo re: defendants' motion to strike (0.1).	0.10	750.00	\$75.00
04/06/2022	JNP	Consider issues relating to enforcement of judgments.	0.10	1445.00	\$144.50
04/14/2022	JAM	E-mail to Z. Annable re: oral argument on 4/20 (0.1); e-mail to T. Ellison, defense counsel re: oral argument on 4/20 (0.1).	0.20	1395.00	\$279.00
04/14/2022	HRW	Review emails from J. Morris and M. Aigen to Court re: summary judgment hearing (0.1).	0.10	750.00	\$75.00
04/15/2022	JAM	Work on oral argument for motion for summary judgment, including initial draft of slides (3.1).	3.10	1395.00	\$4,324.50
04/16/2022	JAM	Prepare for oral argument on summary judgment and motion to strike/sanctions (2.5).	2.50	1395.00	\$3,487.50
04/17/2022	HRW	Prepare for hearing on motion to strike (2.0).	2.00	750.00	\$1,500.00
04/18/2022	JMF	Review agenda re 4/20 hearing.	0.20	1145.00	\$229.00
04/18/2022	JAM	Prepare for oral argument on summary judgment motion and motion to strike/sanctions (including updates to slides, review of Dondero transcript, documents, and case law) (7.7).	7.70	1395.00	\$10,741.50
04/18/2022	HRW	Prepare for hearing on motion to strike (3.5).	3.50	750.00	\$2,625.00
04/18/2022	HRW	Review email from J. Morris re: hearing on summary judgment (0.2).	0.20	750.00	\$150.00
04/19/2022	JNP	Review deck for summary judgment hearing.	0.20	1445.00	\$289.00
04/19/2022	PEC	Review various dockets for updates to 4/20/22 Agenda	0.30	495.00	\$148.50
04/19/2022	JAM	Prepare for argument (5.0); tel c. w/ G. Demo argument (0.5); tel c. w/ H. Winograd re: argument (0.6); tel c. w/ J. Seery re: argument (0.3); tel c. w/ graphic artist re: decks for argument (0.1).	6.50	1395.00	\$9,067.50
04/19/2022	LSC	Preparation of materials (exhibits, transcripts, related documents) for 4/20 trial.	1.70	495.00	\$841.50

Page: 6 Invoice 130115 April 30, 2022

			<u>Hours</u>	Rate	<u>Amount</u>
04/19/2022	GVD	Conference with J. Morris re opening argument issues in notes litigation	0.50	1095.00	\$547.50
04/19/2022	GVD	Review presentation materials re notes litigation	0.20	1095.00	\$219.00
04/19/2022	HRW	Call with J. Morris re: prep for hearing on summary judgment and motions to strike (0.4).	0.40	750.00	\$300.00
04/19/2022	HRW	Prepare for hearing on motion to strike (8.5).	8.50	750.00	\$6,375.00
04/20/2022	JNP	Participation in summary judgment hearing (partial).	6.40	1445.00	\$9,248.00
04/20/2022	JNP	Conference with Gregory V. Demo and John A. Morris regarding results of hearing.	0.20	1445.00	\$289.00
04/20/2022	JAM	Prepare for hearing (7.0) (3 am to 10:00 pm); hearing on summary judgment and related matters (7.7); tel c. w/ G. Demo, J. Kroop, H. Winograd re: hearing (0.2); tel c. w/ J. Pomerantz re: hearing (0.1).	15.00	1395.00	\$20,925.00
04/20/2022	LSC	Prepare for and assist at MSJ hearing.	8.00	495.00	\$3,960.00
04/20/2022	GVD	Attend to issues re setting up conference line	0.30	1095.00	\$328.50
04/20/2022	GVD	Attend hearing re motion for summary judgment (partial) (7.8); attend debrief re summary judgment hearing (0.2)	8.00	1095.00	\$8,760.00
04/20/2022	HRW	Prepare for hearing on motion to strike (3.5).	3.50	750.00	\$2,625.00
04/20/2022	HRW	Review email from J. Morris re: hearing on motions to strike and summary judgment (0.1).	0.10	750.00	\$75.00
04/20/2022	HRW	Hearing on motions to strike and summary judgment (including calls with J. Pomerantz, G. Demo, J. Morris, and J. Kroop) (8.5).	8.50	750.00	\$6,375.00
04/20/2022	JAK	Attend hearing on all motions and matters associated with partial summary judgment motion (7.1).	7.10	1195.00	\$8,484.50
04/21/2022	JAM	Work on drafting order granting in part, and denying in part, motion to strike (1.5).	1.50	1395.00	\$2,092.50
04/22/2022	JNP	Conference with John A. Morris regarding summary judgment hearing on notes litigation.	0.20	1445.00	\$289.00
04/22/2022	JAM	Review/revise proposed order on motion to strike (1.2); communications w/ Z. Annable re: proposed order on motion to strike (0.3).	1.50	1395.00	\$2,092.50
04/25/2022	JAM	Review draft proposed order on motion to strike $(0.1)$ ; e-mails w/ Z. Annable re: proposed order on motion to strike $(0.1)$ .	0.20	1395.00	\$279.00
04/27/2022	JMF	Review order denying motion to strike and sanctions.	0.30	1145.00	\$343.50

Page: 7 Invoice 130115 April 30, 2022

			<u>Hours</u>	Rate	Amount
04/28/2022	GVD	Conference with H. Winograd re preparation for N. Dondero deposition	0.30	1095.00	\$328.50
04/29/2022	GVD	Conference with J. Morris and H. Winograd re N. Dondero deposition	0.20	1095.00	\$219.00
			100.60		\$109,289.00

TOTAL SERVICES FOR THIS MATTER:

\$109,289.00

Page: 8 Invoice 130115 April 30, 2022

**Expenses** 

04/18/2022 RE2 SCAN/COPY ( 25 @0.10 PER PG)

2.50

04/30/2022 PAC Pacer - Court Research

3.30

**Total Expenses for this Matter** 

\$5.80

Page: 9 Invoice 130115 April 30, 2022

#### REMITTANCE ADVICE

### Please inlcude this Remittance with your payment

For current services rendered through: 04/30/2022

Total Fees \$109,289.00

Total Expenses 5.80

Total Due on Current Invoice \$109,294.80

Outstanding Balance from prior invoices as of 04/30/2022 (May not include recent payments)

 A/R Bill Number
 Invoice Date
 Fees Billed
 Expenses Billed
 Balance Due

 129886
 03/31/2022
 \$85,369.00
 \$4.00
 \$85,373.00

Total Amount Due on Current and Prior Invoices: \$194,667.80

# Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067

James P. Secry, Jr. Highland Capital Management LP 100 Crescent Court, Suite 1850 Dallas, TX 75201 May 31, 2022 Invoice 130359 Client 36027 Matter 00004 JNP

RE: Notes Litigation

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#### STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 05/31/2022

 FEES
 \$4,430.50

 TOTAL CURRENT CHARGES
 \$4,430.50

 BALANCE FORWARD
 \$7,869.11

 A/R Adjustments
 -\$7,869.11

 TOTAL BALANCE DUE
 \$4,430.50

Page: 2 Invoice 130359 May 31, 2022

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
GVD	Demo, Gregory Vincent	Partner	1095.00	1.90	\$2,080.50
JAK	Kroop, Jordan A.	Counsel	1195.00	1.20	\$1,434.00
JMF	Fried, Joshua M.	Partner	1145.00	0.80	\$916.00
			<del></del>	3.90	\$4,430.50

Page: 3 Invoice 130359 May 31, 2022

Summary of Services by Task Code
----------------------------------

<u>Task Code</u> <u>Description</u> <u>Hours</u> <u>Amount</u>

3.90 \$4,430.50

3.90 \$4,430.50

TOTAL SERVICES FOR THIS MATTER:

Page: 4 Invoice 130359 May 31, 2022

\$4,430.50

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/03/2022	GVD	Review potential sources of indemnification and draft summary re same	1.40	1095.00	\$1,533.00
05/09/2022 J	JMF	Review response to objections to reports and recommendations to district courts re notes adversaries.	0.40	1145.00	\$458.00
05/18/2022 J	JMF	Review responses to R&R re notes litigation adversaries.	0.40	1145.00	\$458.00
05/25/2022	GVD	Review draft motion for summary judgment (HCMFA)	0.50	1095.00	\$547.50
05/31/2022 J	JAK	Email discussion with John Morris and Greg Demo regarding likely appellate implications of the grant of summary judgment (0.5); brief review of appellate stipulation to stay appeal pending summary judgment litigation (0.2); brief research regarding length of appellate stays (0.5).	1.20	1195.00	\$1,434.00
			3.90	_	\$4,430.50

Page: 5 Invoice 130359 May 31, 2022

## REMITTANCE ADVICE

### Please inlcude this Remittance with your payment

For current services rendered through: 05/31/2022

**Total Fees** \$4,430.50

Total Due on Current Invoice \$4,430.50

Outstanding Balance from prior invoices as of 05/31/2022 (May not include recent payments)

A/R Bill Number Invoice Date Fees Billed Expenses Billed Balance Due

Total Amount Due on Current and Prior Invoices: \$4,430.50

# Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067

James P. Secry, Jr. Highland Capital Management LP 100 Crescent Court, Suite 1850 Dallas, TX 75201 June 30, 2022
Invoice 130403
Client 36027
Matter 000004
JNP

RE: Notes Litigation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 06/30/2022

FEES	\$1,674.00
TOTAL CURRENT CHARGES	\$1,674.00
BALANCE FORWARD	\$4,430.50
LAST PAYMENT	\$4,430.50
TOTAL BALANCE DUE	\$1,674.00

Page: 2 Invoice 130403 June 30, 2022

Buillial v Of Belvices Dv i Folessional	Summary	of Services	by Professional
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<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
JAM	Morris, John A.	Partner	1395.00	1.20	\$1,674.00
				1.20	\$1.674.00

Page: 3 Invoice 130403 June 30, 2022

Task Code	Description	<u>Hours</u>	Amount
		1.20	\$1,674.00
		1.20	\$1,674.00

Page: 4 Invoice 130403 June 30, 2022

Summary	of Expenses

<u>Description</u>					<u>Amount</u>	
		\$0.00				
			<u>Hours</u>	Rate	<u>Amount</u>	
06/07/2022	JAM	Work on identifying counsel for potential collection/enforcement of judgment (0.3).	0.30	1395.00	\$418.50	
06/09/2022	JAM	Work on identifying potential collection/judgment enforcement attorney (0.2).	0.20	1395.00	\$279.00	
06/13/2022	JAM	Tel c. w/ J. Patterson re: potential engagement for collection/judgment enforcement (0.3); e-mail to J. Patterson re: conflicts, background (0.3); tel c. w/ J. Seery re: Patterson communications (0.1).	0.70	1395.00	\$976.50	
		_	1.20		\$1,674.00	
TOTAL SERVICES FOR THIS MATTER:					\$1,674.00	

Page: 5 Invoice 130403 June 30, 2022

#### REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 06/30/2022

Total Fees \$1,674.00

Total Due on Current Invoice \$1,674.00

Outstanding Balance from prior invoices as of 06/30/2022 (May not include recent payments)

A/R Bill Number Invoice Date Fees Billed Expenses Billed Balance Due

Total Amount Due on Current and Prior Invoices: \$1,674.00

## Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067

James P. Seery, Jr. Highland Capital Management LP 100 Crescent Court, Suite 1850 Dallas, TX 75201 July 31, 2022 Invoice 130494 Client 36027 Matter 00004 JNP

RE: Notes Litigation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 07/31/2022

FEES \$21,761.50

TOTAL CURRENT CHARGES \$21,761.50

BALANCE FORWARD \$1,674.00

TOTAL BALANCE DUE \$23,435.50

Page: 2 Invoice 130494 July 31, 2022

Summa	ary of Services by Professional	Į			
<u>ID</u>	<u>Name</u>	<u>Title</u>	Rate	<u>Hours</u>	<u>Amount</u>
GVD	Demo, Gregory Vincent	Partner	1095.00	1.50	\$1,642.50
HRW	Winograd, Hayley R.	Associate	750.00	5.80	\$4,350.00
JAM	Morris, John A.	Partner	1395.00	7.10	\$9,904.50
JMF	Fried, Joshua M.	Partner	1145.00	2.30	\$2,633.50
JNP	Pomerantz, Jeffrey N.	Partner	1445.00	0.90	\$1,300.50
LSC	Canty, La Asia S.	Paralegal	495.00	3.90	\$1,930.50
				21.50	\$21,761.50

Page: 3 Invoice 130494 July 31, 2022

Task Code	Description	<u>Hours</u>	<u>Amount</u>
		21.50	\$21,761.50
		21.50	\$21.761.50

Page: 4 Invoice 130494 July 31, 2022

### **Summary of Expenses**

<u>Summary</u> <u>Description</u>	y of Expenses				Amount
			<u>Hours</u>	Rate	Amount
07/11/2022	JAM	Tel c. w/ J. Patterson re: potential collection/judgment enforcement action (0.1); communications w/ G. Demo, H. Winograd, Z. Annable re: court conference (0.2).	0.30	1395.00	\$418.50
07/19/2022	JNP	Review of Report and Recommendation.	0.40	1445.00	\$578.00
07/19/2022	JNP	Conference with J. Seery and Gregory V. Demo regarding Report and Recommendation.	0.10	1445.00	\$144.50
07/19/2022	JNP	Conference with John A. Morris regarding Report and Recommendation.	0.20	1445.00	\$289.00
07/19/2022	JMF	Review report and recommendations re notes litigation.	0.70	1145.00	\$801.50
07/19/2022	GVD	Review report and recommendation (0.5); conference with J. Pomerantz and J. Seery re same (0.3); correspondence with oversight board re same (0.3)	1.10	1095.00	\$1,204.50
07/19/2022	JAM	Review Report and Recommendations (0.7); tel c. w/ H. Winograd re: R&R (0.1); tel c. w/ G. Demo re: R&R (0.1).	0.90	1395.00	\$1,255.50
07/20/2022	JMF	Review DC order, R&Rs, and original motions for withdrawal of reference and draft analysis of same re district court 7/25 electronic order.	1.30	1145.00	\$1,488.50
07/20/2022	HRW	Review email from J. Morris re: R&R on MSJ (0.1).	0.10	750.00	\$75.00
07/20/2022	HRW	Review emails from G. Demo re: R&R on MSJ (0.1).	0.10	750.00	\$75.00
07/20/2022	JAM	Communications w/ J. Seery re: R&R and defendants' request for extension of time (0.3).	0.30	1395.00	\$418.50
07/21/2022	HRW	Review emails from J. Morris re: stipulation on R&R (0.2).	0.20	750.00	\$150.00
07/21/2022	HRW	Review email from J. Morris re: form of judgment for R&R (0.1).	0.10	750.00	\$75.00
07/21/2022	HRW	Review email from J. Morris re: gathering invoices (0.1).	0.10	750.00	\$75.00
07/21/2022	HRW	Call with J. Morris re: draft email to M. Aigen re:	0.10	750.00	\$75.00

Page: 5 Invoice 130494 July 31, 2022

			<u>Hours</u>	Rate	Amount
		stipulation on R&R (0.1).			
07/21/2022	HRW	Review email from J. Morris re: damages on Notes (0.1).	0.10	750.00	\$75.00
07/21/2022	HRW	Review email from Z. Annable re: form of judgment for R&R $(0.1)$ .	0.10	750.00	\$75.00
07/21/2022	JAM	Draft e-mail to M. Aigen, H. Winograd re: defendants' request for extension of time to object to R&R (0.4); e-mails w/ J. Seery, J. Pomerantz, H. Winograd re: defendants' request for extension of time (0.1); tel c. w/ J. Seery re: defendants' request for extension of time (0.1); tel c. w/ J. Pomerantz re: defendants' request for extension of time (0.1); revise and send e-mail to M. Aigen, H. Winograd re: defendants' request for extension of time (0.1).	0.80	1395.00	\$1,116.00
07/22/2022	HRW	Review email from J. Morris re: collection on Notes (0.1).	0.10	750.00	\$75.00
07/22/2022	HRW	Review email from L. Canty re: invoices for Notes Litigation (0.1).	0.10	750.00	\$75.00
07/22/2022	HRW	Review email from J. Morris re: invoices for Notes Litigation (0.1).	0.10	750.00	\$75.00
07/22/2022	HRW	Review email from M. Aigen re: stipulation on R&R (0.1).	0.10	750.00	\$75.00
07/22/2022	JAM	E-mail to J. Patterson, J. Seery re: possible retention (0.3).	0.30	1395.00	\$418.50
07/24/2022	HRW	Review email from M. Aigen re: stipulation for R&R objection (0.1).	0.10	750.00	\$75.00
07/24/2022	HRW	Review draft stipulation re: R&R objection (0.1).	0.10	750.00	\$75.00
07/25/2022	JNP	Review defendants submission regarding DCT request regarding pending motions.	0.10	1445.00	\$144.50
07/25/2022	JMF	Review stipulations re notes litigation and emails re same.	0.30	1145.00	\$343.50
07/25/2022	LSC	Retrieval and preparation of invoices/calculations in connection with form of Judgment to be submitted for each Note Maker Defendant and costs and attorneys' fees.calculation.	3.90	495.00	\$1,930.50
07/25/2022	GVD	Review brief in District Court on mootness of notes actions	0.10	1095.00	\$109.50
07/25/2022	GVD	Review stipulation in notes litigation	0.10	1095.00	\$109.50

Page: 6 Invoice 130494 July 31, 2022

			<u>Hours</u>	Rate	Amount
07/25/2022	HRW	Review email from J. Morris re: defendants' pleading seeking clarification on pending motions (0.1).	0.10	750.00	\$75.00
07/25/2022	HRW	Review defendants' pleading seeking clarification on pending motions (0.3).	0.30	750.00	\$225.00
07/25/2022	HRW	Review stipulation re: briefing schedule on objection to R&R (0.3).	0.30	750.00	\$225.00
07/25/2022	HRW	Review emails from M. Aigen re: stipulation for objection to R&R (0.2).	0.20	750.00	\$150.00
07/25/2022	HRW	Review email from Court re: stipulation for objection to R&R (0.1).	0.10	750.00	\$75.00
07/25/2022	HRW	Review emails from J. Morris re: stipulation for objection to R&R (0.3).	0.30	750.00	\$225.00
07/25/2022	HRW	Review email from Z. Annable re: stipulation for objection to $R&R$ (0.2).	0.20	750.00	\$150.00
07/25/2022	HRW	Review email from D. Klos re: damages calculation (0.3).	0.30	750.00	\$225.00
07/25/2022	JAM	Revise draft Stipulation for objections to R&R/proposed judgment (0.5); e-mail to Z. Annable, J. Pomerantz, G. Demo, H. Winograd re: proposed Stipulation (0.3); communications w/ M. Aigen, defense counsel, H. Winograd re: Stipulation for objections to R&R/proposed judgment (0.3).	1.10	1395.00	\$1,534.50
07/26/2022	HRW	Email J. Morris, J. Pomerantz, G. Demo, and Z. Annable re: response to defendants' pending motions (0.2).	0.20	750.00	\$150.00
07/26/2022	HRW	Review email from J. Morris re: response to defendants' pending motions (0.1).	0.10	750.00	\$75.00
07/26/2022	JAM	Review and analyze defendants' response to Court's electronic order on mootness issues (0.7); e-mail to J. Pomerantz, G. Demo, H. Winograd re: analysis of issues concerning pending motions (0.4).	1.10	1395.00	\$1,534.50
07/28/2022	JNP	Review reply to defendants response regarding pending motions in District Court.	0.10	1445.00	\$144.50
07/28/2022	GVD	Review draft response to mootness of notes appeals	0.20	1095.00	\$219.00
07/28/2022	HRW	Review emails from J. Morris re: reply to response to defendants' pending motions (0.2).	0.20	750.00	\$150.00
07/28/2022	HRW	Email J. Morris, G. Demo, and J. Pomerantz re:	0.20	750.00	\$150.00

Page: 7 Invoice 130494 July 31, 2022

			<u>Hours</u>	Rate	<u>Amount</u>
		reply to response to defendants' pending motions (0.2).			
07/28/2022	HRW	Review email from Z. Annable re: reply to response to defendants' pending motions (0.2).	0.20	750.00	\$150.00
07/28/2022	HRW	Review email from $G$ . Demo re: reply to response to defendants' pending motions $(0.1)$ .	0.10	750.00	\$75.00
07/28/2022	HRW	Review and edit reply to response to defendants' pending motions (1.4).	1.40	750.00	\$1,050.00
07/28/2022	HRW	Call with J. Morris re: reply to response to defendants' pending motions (0.1).	0.10	750.00	\$75.00
07/28/2022	JAM	Draft reply to response on mootness question posed by Court (1.3); e-mails w/ J. Pomerantz, G. Demo, H. Winograd, Z. Annable re: draft reply (0.2); further revisions to reply (0.2).	1.70	1395.00	\$2,371.50
07/30/2022	JAM	Review Klos analysis of principal and interest due on the Notes and e-mail to D. Klos, J. Seery, H. Winograd re: same (0.4); e-mails w/ L. Canty, H. Winograd re: attorneys' fees, invoices, costs and expenses (0.2).	0.60	1395.00	\$837.00
		_	21.50		\$21,761.50

TOTAL SERVICES FOR THIS MATTER:

\$21,761.50

Page: 8 Invoice 130494 July 31, 2022

#### REMITTANCE ADVICE

#### Please include this Remittance with your payment

For current services rendered through: 07/31/2022

**Total Fees** \$21,761.50

Total Due on Current Invoice \$21,761.50

Outstanding Balance from prior invoices as of 07/31/2022 (May not include recent payments)

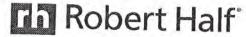
 A/R Bill Number
 Invoice Date
 Fees Billed
 Expenses Billed
 Balance Due

 130403
 06/30/2022
 \$1,674.00
 \$0.00
 \$1,674.00

Total Amount Due on Current and Prior Invoices: \$23,435.50

# **EXHIBIT D**

## Case 21-03007-sgj Doc 214 Filed 08/05/22 Entered 08/05/22 21:13:10 Page 334 of 356



Page:

Invoice Date:

05/06/2021

Invoice Number:

0122935C

Customer Number:

Fed Tax ID:

002445092 94-1648752

Labor Invoice – DUE UPON RECEIPT

Personal & Confidential
John A Morris
HIGHLAND CAPITAL MANAGEMENT
Suite 700
300 Crescent Court

Dallas TX 75201

Please Remit To: Robert Half Legal P.O. BOX 743295

Los Angeles CA 90074-3295

Pay Online: https://www.roberthalf.com/pay

### Duplicate

Line	Employee Name	Wk End Dt	"Report-To" Supervisor	Description	01:	11011		_	- C		
1	Crane, Geoffrey J	0.4/0.0/0.004		Description	Qty	UOM			Bill Rate		Amount
	Grane, Geomey 3	04/30/2021	Morris, John A	Sr. Attorney 2.50	HRS	REG	\$	75.00	\$	187.50	
	Subtotal:				2.50	HRS				-	
					2.50	HKS				\$	187.50

Invoice Subtotal:

\$ 187.50

TOTAL AMOUNT DUE:

\$ 187.50

# ACC PAC ADVISED

We provide more timely and accurate information to the business community by sharing our accounts receivable information with National Credit Reporting Agencies.

Any questions regarding this invoice, please call or email:

(800) 356-1994 / inquiries.srm@roberthalf.com

Th Robert Half

Page:

Invoice Date:

05/20/2021

Invoice Number:

0123564C

Customer Number: Fed Tax ID: 002445092 94-1648752

Labor Invoice – DUE UPON RECEIPT

Personal & Confidential

John A Morris HIGHLAND CAPITAL MANAGEMENT Suite 700 300 Crescent Court Dallas TX 75201 Please Remit To:

Robert Half Legal

P.O. BOX 743295

Los Angeles CA 90074-3295

Pay Online: https://www.roberthalf.com/pay

## Duplicate

Line	Employee Name	Wk End Dt	"Report-To" Supervisor	Description	Qty	UOM		Bill Rate	Amount
1	Crane, Geoffrey J	05/07/2021	Morris, John A	Sr. Attorney	8.75	HRS	REG	\$ 75.00	\$ 656.25
2	Crane, Geoffrey J	05/14/2021	Morris, John A	Sr. Attorney	14.75	HRS	REG	\$ 75.00	\$ 1,106.25
	Subtotal:				23.50	HRS			\$ 1,762.50

Invoice Subtotal: \$ 1,762.50

TOTAL AMOUNT DUE: \$ 1,762.50

We provide more timely and accurate information to the business community by sharing our accounts receivable information with National Credit Reporting Agencies.

Any questions regarding this invoice, please call or email:

(800) 356-1994 / inquiries.srm@roberthalf.com

with your payment,



Page:

 Invoice Date:
 06/17/2021

 Invoice Number:
 0126707C

 Customer Number:
 002445092

Fed Tax ID: 94-1648752

Labor Invoice - DUE UPON RECEIPT

Please Remit To: Robert Half Legal

P.O. BOX 743295

Los Angeles CA 90074-3295

Pay Online: https://www.roberthalf.com/pay

Personal & Confidential
John A Morris
HIGHLAND CAPITAL MANAGEMENT
Suite 700
300 Crescent Court
Dallas TX 75201

Line	Employee Name	Wk End Dt	"Report-To" Supervisor	Description	Qty	UOM	Bill Rate	Amount
1	Crane, Geoffrey J	06/11/2021	Morris, John A	Sr. Attorney	12.50	HRS REG	\$ 75.00	\$ 937.50
	Subtotal:				12.50	HRS		\$ 937.50

Project/Engagement: Highland/Pachulski Discovery Assistance

Invoice Subtotal: \$ 937.50

TOTAL AMOUNT DUE: \$ 937.50

We provide more timely and accurate information to the business community by sharing our accounts receivable information with National Credit Reporting Agencies.

Any questions regarding this invoice, please call or email: (800) 356-1994 / inquiries.srm@roberthalf.com

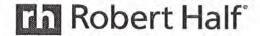
Please detach and return this remittance stub with your payment.

# Thank you for choosing Robert Half Legal!

Robert Half Legal P.O. BOX 743295 Los Angeles CA 90074-3295

Customer	Invoice	Total				
Number	Number	A	mount			
00000002445092	0126707C	\$	937.50			

000000024450920126707C000937503



Personal & Confidential

HIGHLAND CAPITAL MANAGEMENT

John A Morris

300 Crescent Court Dallas TX 75201

Suite 700

Page:

Invoice Date:

Invoice Number:

07/01/2021 0127289C

Customer Number:

002445092

Fed Tax ID:

94-1648752

Labor Invoice - DUE UPON RECEIPT

Please Remit To:

Robert Half Legal

P.O. BOX 743295

Los Angeles CA 90074-3295

Pay Online: https://www.roberthalf.com/pay

Line	Employee Name	Wk End Dt	"Report-To" Supervisor	Description	Qty	UOM		Bill Rate	+	Amount
1	Crane, Geoffrey J	06/18/2021	Morris, John A	Sr. Attorney	40.00	HRS R	REG	\$ 75.00	\$	3,000.00
2	Crane, Geoffrey J	06/25/2021	Morris, John A	Sr. Attorney	40.00	HRS R	REG	\$ 75.00	\$	3,000.00
	Subtotal:				80.00	HRS			\$	6,000.00

Project/Engagement: Highland/Pachulski Discovery Assistance

# ACC PAC ADVISED

Invoice Subtotal: 6,000.00 TOTAL AMOUNT DUE: 6,000.00

We provide more timely and accurate information to the business community by sharing our accounts receivable information with National Credit Reporting Agencies

Any questions regarding this invoice, please call or email:

(800) 356-1994 / inquiries.srm@roberthalf.com



Page:

1

Invoice Date: Invoice Number: 07/15/2021 0128616C

Customer Number:

002445092

Fed Tax ID:

94-1648752

Labor Invoice - DUE UPON RECEIPT

Please Remit To:

Robert Half Legal

P.O. BOX 743295 Los Angeles CA 90074-3295

Pay Online: https://www.roberthalf.com/pay

Personal & Confidential

John A Morris HIGHLAND CAPITAL MANAGEMENT Suite 700 300 Crescent Court Dallas TX 75201

Line	Employee Name	Wk End Dt	"Report-To" Supervisor	Description	Qty	UOM	Bill Rate	Amount
1	Crane, Geoffrey J	07/02/2021	Morris, John A	Sr. Attorney	27.50	HRS REG	\$ 75.00	\$ 2,062.50
2	Crane, Geoffrey J	07/09/2021	Morris, John A	Sr. Attorney	40.00	HRS REG	\$ 75.00	\$ 3,000.00
	Subtotal:				67.50	HRS		\$ 5,062.50

Project/Engagement: Highland/Pachulski Discovery Assistance

Invoice Subtotal:	\$	5,062.50
TOTAL AMOUNT DUE:	\$	5,062.50

We provide more timely and accurate information to the business community by sharing our accounts receivable information with National Credit Reporting Agencies.

Any questions regarding this invoice, please call or email:

(800) 356-1994 / inquiries.srm@roberthalf.com



Personal & Confidential

HIGHLAND CAPITAL MANAGEMENT

John A Morris

300 Crescent Court

Dallas TX 75201

Suite 700

Page:

08/19/2021 Invoice Date:

0132912C Invoice Number: 002445092 Customer Number: Fed Tax ID:

94-1648752

Labor Invoice - DUE UPON RECEIPT

Please Remit To: Robert Half Legal P.O. BOX 743295

Los Angeles CA 90074-3295

Pay Online:https://www.roberthalf.com/pay

Line	Employee Name	Wk End Dt	"Report-To" Supervisor	Description	Qty	UOM	Bill Rate	Amount
Line	Crane, Geoffrey J	08/06/2021	Morris.John A	Sr. Attorney	37.50	HRS REG	\$ 75.00	\$ 2,812.50
2	Crane, Geoffrey J	08/13/2021	Morris, John A	Sr. Attorney	5.75	HRS REG	\$ 75.00	\$ 431.25
	Subtotal:				43.25	HRS		\$ 3,243.75

Project/Engagement: Highland/Pachulski Discovery Assistance

3,243.75 Invoice Subtotal: 3,243.75 TOTAL AMOUNT DUE:

We provide more timely and accurate information to the business community by sharing our accounts receivable information with National Credit Reporting Agencies

Any questions regarding this invoice, please call or email: (800) 356-1994 / inquiries.srm@roberthalf.com

rh Robert Half

Page:

Invoice Date:

09/16/2021

Invoice Number:

0136354C

Customer Number:

002445092

Fed Tax ID:

94-1648752

Personal & Confidential

John A Morris HIGHLAND CAPITAL MANAGEMENT Suite 700 300 Crescent Court Dallas TX 75201 Please Remit To:

Robert Half Legal

P.O. BOX 743295

Los Angeles CA 90074-3295

Pay Online:https://www.roberthalf.com/pay

Labor Invoice - DUE UPON RECEIPT

Line	Employee Name	Wk End Dt	"Report-To" Supervisor	Description	Qty	UOM	Bill Rate	Amount
1	Crane, Geoffrey J	09/03/2021	Morris, John A	Sr. Attorney	32.50	HRS REG	\$ 75.00	\$ 2,437.50
2	Crane, Geoffrey J	09/10/2021	Morris, John A	Sr. Attorney	16.75	HRS REG	\$ 75.00	\$ 1,256.25
	Subtotal:				49.25	HRS		\$ 3,693.75

Project/Engagement: Highland/Pachulski Discovery Assistance

Invoice Subtotal: \$ 3,693.75

TOTAL AMOUNT DUE:

3,693.75

We provide more timely and accurate information to the business community by sharing our accounts receivable information with National Credit Reporting Agencies

Any questions regarding this invoice, please call or email:

(800) 356-1994 / inquiries.srm@roberthalf.com



Page:

Invoice Date: 09/02/2021 Invoice Number: 0134543C

Customer Number: 002445092 Fed Tax ID: 94-1648752

Labor Invoice - DUE UPON RECEIPT

Please Remit To: Robert Half Legal P.O. BOX 743295

Los Angeles CA 90074-3295

Pay Online:https://www.roberthalf.com/pay

Personal & Confidential
John A Morris
HIGHLAND CAPITAL MANAGEMENT
Suite 700
300 Crescent Court
Dallas TX 75201

Line	Employee Name	Wk End Dt	"Report-To" Supervisor	Description	Qty	UOM		Bill Rate	Amount
1	Crane, Geoffrey J	08/20/2021	Morris, John A	Sr. Attorney	36.50	HRS RE	3	75.00	\$ 2,737.50
2	Crane, Geoffrey J	08/27/2021	Morris, John A	Sr. Attorney	40.00	HRS RE	3	75.00	\$ 3,000.00
	Subtotal:				76.50	HRS			\$ 5,737.50

Project/Engagement: Highland/Pachulski Discovery Assistance

Invoice Subtotal: \$ 5,737.50

TOTAL AMOUNT DUE: \$ 5,737.50

We provide more timely and accurate information to the business community by sharing our accounts receivable information with National Credit Reporting Agencies.

Any questions regarding this invoice, please call or email: (800) 356-1994 / inquiries.srm@roberthalf.com

Please detach and return this remittance stub with your payment.

# Thank you for choosing Robert Half Legal!

Robert Half Legal P.O. BOX 743295 Los Angeles CA 90074-3295

Customer	Invoice	Total
Number	Number	Amount
00000002445092	0134543C	\$ 5,737.50

000000024450920134543C005737504



Page:

Invoice Date: 09/30/2021 Invoice Number: 0138413C

Customer Number: 002445092
Fed Tax ID: 94-1648752

Labor Invoice - DUE UPON RECEIPT

Please Remit To: Robert Half Legal P.O. BOX 743295

Los Angeles CA 90074-3295

Pay Online: https://www.roberthalf.com/pay

Personal & Confidential
John A Morris
HIGHLAND CAPITAL MANAGEMENT
Suite 700
300 Crescent Court
Dallas TX 75201

Line	Employee Name	Wk End Dt	"Report-To" Supervisor	Description	Qtv	UOM	Bill Rate		Amount
1	Crane, Geoffrey J	09/17/2021	Morris.John A	Sr. Attorney	40.00	HRS REG	\$ 75.00	S	3,000.00
2	Crane, Geoffrey J	09/24/2021	Morris, John A	Sr. Attorney	40.00	HRS REG	\$ 75.00	1	3,000.00
	Subtotal:				80.00	HRS		\$	6,000.00

Project/Engagement: Highland/Pachulski Discovery Assistance

Invoice Subtotal: \$ 6,000.00

TOTAL AMOUNT DUE:

6,000.00

We provide more timely and accurate information to the business community by sharing our accounts receivable information with National Credit Reporting Agencies.

Any questions regarding this invoice, please call or email: (800) 356-1994 / inquiries.srm@roberthalf.com

Please detach and return this remittance stub with your payment.

# Thank you for choosing Robert Half Legal!

Robert Half Legal P.O. BOX 743295 Los Angeles CA 90074-3295

Customer	Invoice	Total
Number	Number	Amount
00000002445092	0138413C	\$ 6,000,00

000000024450920138413C00600009

# **EXHIBIT E**



INVOICE DATE: 10/28/2021 INVOICE #: 2063326

**JOB #**: 201194

**BILL TO:** 

Pachulski Stang Ziehl & Jones LLP

c/o John Morris

780 Third Avenue, 34th Floor New York, NY 10017-2024 US

SHIP TO:

Pachulski Stang Ziehl & Jones LLP

c/o John Morris

780 Third Avenue, 34th Floor New York, NY 10017-2024 US

CASE:

In re: Highland Capital Management, L.P.

WITNESS:

Nancy Dondero

JOB DATE:

10/18/2021

LOCATION:

TELEPHONIC, Dallas, TX, 75001, US

#### NOTES:

SHIP VIA	-	TERMS	Net 30				
Services				Qty	Pages	Rate	Amount
Nancy Donder	0						
Original & 1 Cei	rtified Transcript			1	261	\$5.25	\$1,370.25
Compressed / A	SCII / Word Ind	lex - Complimentary		1		\$45.00	\$0.00
Original Transcr	ript - Immediate	Delivery		1	261	\$5.45	\$1,422.45
Remote Real-tir	ne Transcriptior	1	e	1	261	\$1.75	\$456.75
Rough Transcrip	ough Transcript					\$1.90	\$495.90
Exhibit Process	Exhibit Processing - Scanned & Hyperlinked - B&W				105	\$0.20	\$21.00
File Creation Fe	ee - Hyperlinked	Exhibits - Compliment	ary	1		\$45.00	\$0.00
Other Services	•				THE STATE OF THE STATE OF THE STATE OF		
Remote Real-tir	ne Transcriptior	Connectivity Charge	'User	1		\$250.00	\$250.00
Remote Real-tir	ne Transcriptior	Connectivity Charge	User - Reduced by 50%	1			(\$125.00)
Reporter Appea	rance Fee / Ses	ssion - Video Recordeo	l Telephonic	2		\$155.00	\$310.00
Remote Video S	Stream / Zoom			1		\$150.00	\$150.00
				The total block balls and the land	SI	JBTOTAL	\$4,351.35
						TOTAL	\$4,351.35

#### THANK YOU FOR YOUR BUSINESS!

Please make all checks payable to: TSG Reporting Inc.

Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708

Federal ID # 41-2085745



INVOICE DATE: 10/28/2021 INVOICE #: 2063327 JOB #: 201194

**BILL TO:** 

Pachulski Stang Ziehl & Jones LLP

c/o John Morris

780 Third Avenue, 34th Floor New York, NY 10017-2024 US

SHIP TO:

Pachulski Stang Ziehl & Jones LLP

c/o John Morris

780 Third Avenue, 34th Floor New York, NY 10017-2024 US

CASE:

In re: Highland Capital Management, L.P.

WITNESS:

Nancy Dondero

JOB DATE: LOCATION:

10/18/2021 TELEPHONIC, Dallas, TX, 75001, US

NOTES:

SHIP VIA		TERMS	Net 30				
Services				Qty	Media	Rate	Amount
Nancy Donder	0						
Certified - MPE	•	•	i di seriesa de la compania del compania del compania de la compania del la compania de la compa	1	6	\$50.00	\$0.00
Other Services							
Videographer -	Set Up & 1st H	lour of Job		1	· ·	\$315.00	\$315.00
Videographer -		rs		7		\$110.00	\$770.00
			***************************************			SUBTOTAL	\$1,085.00
						TOTAL	\$1,085.00

#### THANK YOU FOR YOUR BUSINESS!

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Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708

Federal ID # 41-2085745



INVOICE DATE: 10/29/2021 INVOICE #: 2063431

JOB #: 201195

**BILL TO:** 

Pachulski Stang Ziehl & Jones LLP

c/o John Morris

780 Third Avenue, 34th Floor New York, NY 10017-2024 US

SHIP TO:

Pachulski Stang Ziehl & Jones LLP

c/o John Morris

780 Third Avenue, 34th Floor New York, NY 10017-2024 US

CASE: WITNESS: In re: Highland Capital Management, L.P.

JOB DATE:

Frank Waterhouse

LOCATION

10/19/2021

LOCATION:

TELEPHONIC, Dallas, TX, 75001, US

#### NOTES:

SHIP VIA	Overnight	TERMS	Net 30				
Services				Qty	Pages	Rate	Amount
Frank Waterho	use		<del></del>				· · · · · · · · · · · · · · · · · ·
Original & 1 Cer	rtified Transcript			1	397	\$5.25	\$2,084.25
Original Transcr	ript - Evening Pages	3		1	72	\$2.00	\$144.00
Compressed / A	SCII / Word Index -	· Complimentary	- Martin Me African and a constitue companies and a con-	1		\$45.00	\$0.00
Original Transcr	ript - Immediate Deli	ivery	The second secon	1	397	\$5.45	\$2,163.65
Exhibit Process	ing - Scanned & Hy	perlinked - B&W	*	1	224	\$0.20	\$44.80
File Creation Fe	ee - Hyperlinked Exh	nibits - Compliment	ary	1		\$45.00	\$0.00
Other Services	<b>)</b>			and the second second second	The same same same		
Reporter Appea	rance Fee / Session	n - Video Recorded	l Telephonic	2		\$155.00	\$310.00
Reporter Appea	rance Fee / Evening	g Session - Video F	Recorded Telephonic	1		\$232.50	\$232.50
Remote Video S	Stream / Zoom		ter och file filosofiendelikalikanssocklich i var var var er var er var er sennen entere – var sennen enteren	1		\$150.00	\$150.00
	-		del regulation con control del del del control del control del control del control del control del control del		S	UBTOTAL	\$5,129.20
						TOTAL	\$5,129.20

#### THANK YOU FOR YOUR BUSINESS!

Please make all checks payable to: TSG Reporting Inc.

Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708

Federal ID # 41-2085745



INVOICE DATE: 10/29/2021 INVOICE #: 2063432

JOB #: 201195

**BILL TO:** 

Pachulski Stang Ziehl & Jones LLP

c/o John Morris

780 Third Avenue, 34th Floor New York, NY 10017-2024 US

SHIP TO:

Pachulski Stang Ziehl & Jones LLP

c/o John Morris

780 Third Avenue, 34th Floor New York, NY 10017-2024 US

CASE:

In re: Highland Capital Management, L.P.

WITNESS: JOB DATE: Frank Waterhouse

JOB DATE.

10/19/2021

LOCATION:

TELEPHONIC, Dallas, TX, 75001, US

#### NOTES:

SHIP VIA	Overnight	TERMS	Net 30			
Services			Qty	Media	Rate	Amount
Frank Waterho	ouse					
Video Sync / Ta	ıpe	- a new orestands the second transfer the	1	6	\$75.00	\$450.00
Certified - MPE	G - Complimentary	a per ser una ser ser servicione de la constitución	1	6	\$50.00	\$0.00
Other Services	3					
Videographer -	Set Up & 1st Hour of	of Job	1		\$315.00	\$315.00
Videographer -	Additional Hours		7.5	1	\$110.00	\$825.00
Videographer -	Add'l Hours - Evenii	ng Rate	1.5		\$165.00	\$247.50
			en elle for		SUBTOTAL	\$1,837.50
					TOTAL	\$1,837.50

#### THANK YOU FOR YOUR BUSINESS!

Please make all checks payable to: TSG Reporting Inc.

Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708

Federal ID # 41-2085745



**INVOICE DATE: 11/15/2021 INVOICE #: 2064940** 

JOB #: 202068

**BILL TO:** 

Pachulski Stang Ziehl & Jones LLP

c/o John Morris

780 Third Avenue, 34th Floor New York, NY 10017-2024 US

SHIP TO:

Pachulski Stang Ziehl & Jones LLP

c/o John Morris

780 Third Avenue, 34th Floor New York, NY 10017-2024 US

CASE: WITNESS: In re: Highland Capital Management, L.P.

JOB DATE:

Alan Johnson 11/2/2021

LOCATION:

TELEPHONIC, Newark, NJ, 07192, US

#### NOTES:

SHIP VIA	Overnight	TERMS	Net 30				
Services		······································		Qty	Pages	Rate	Amount
Alan Johnson						000 - 1000 000 000 000 000 000 000 000 0	
Original & 1 Ce	rtified Transcript		A A A A A A A A A A A A A A A A A A A	1	258	\$4.75	\$1,225.50
Compressed / A	ASCII / Word Index	- Complimentary		1		\$45.00	\$0.00
Original Transc	ript - Immediate Del	ivery	ng pip pip pipa siya siya siya sa a sada dababa si a di sabbaba basabanan kirindi. Sabbanan sababa sa di baban	1	258	\$4.95	\$1,277.10
Exhibit Process	sing - Scanned & Hy	perlinked - B&W	- Albertaning Management - Alberta Andrewskink - Andrewskink - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	1	669	\$0.20	\$133.80
File Creation Fee - Hyperlinked Exhibits - Complimentary			1	**************************************	\$45.00	\$0.00	
Other Services	}	***************************************	ne december of the second of t		***************************************	N. S. C.	
Reporter Appea	arance Fee / Sessio	n - Video Recorded	Telephonic	2		\$145.00	\$290.00
Remote Video	Stream / Zoom	90-48900-1900) 5 (190-4 - 4 V)-4890-1907 5 T 5-20-400-10 F F F F F 4 0 Q 0 4 0 4 0 4 0 4 0 4 0 4 0 4 0 4 0		1		\$150.00	\$150.00
Records	appenny proprogram desirant program i china della Tara Research Medicina A.A. Province della H.P. P. 1997	and a second of the second of			(	SUBTOTAL	\$3,076.40
						TOTAL	\$3,076.40

#### THANK YOU FOR YOUR BUSINESS!

Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708 Please make all checks payable to: TSG Reporting Inc.

Federal ID # 41-2085745



INVOICE DATE: 11/16/2021 INVOICE #: 2065128

JOB #: 201874

**BILL TO:** 

Pachulski Stang Ziehl & Jones LLP

c/o John Morris

780 Third Avenue, 34th Floor New York, NY 10017-2024 US

SHIP TO:

Pachulski Stang Ziehl & Jones LLP

c/o John Morris

780 Third Avenue, 34th Floor New York, NY 10017-2024 US

CASE: WITNESS: In re: Highland Capital Management, L.P.

WITNESS: JOB DATE: James Dondero 10/29/2021

LOCATION:

TELEPHONIC, Dallas, TX, 75001, US

NOTES:

SHIP VIA	Overnight	TERMS	Net 30				
Services				Qty	Pages	Rate	Amount
James Donder	•						
Original & 1 Ce	rtified Transcript	000000000000000000000000000000000000000		1	203	\$5.25	\$1,065.75
Compressed / A	ASCII / Word Index - (	Complimentary	and the fall to the species of the state of	1		\$45.00	\$0.00
Original Transci	ript - Immediate Deliv	ery		1	203	\$5.45	\$1,106.35
Remote Real-tir	me Transcription			1	203	\$1.75	\$355.25
Exhibit Process	ing - Scanned & Hyp	erlinked - B&W	эт организм	1	344	\$0.20	\$68.80
File Creation Fee - Hyperlinked Exhibits - Complimentary			1		\$45.00	\$0.00	
Other Services							
Remote Real-tii	me Transcription Con	nectivity Charge	/ User	1		\$250.00	\$250.00
Remote Real-tii	me Transcription Con	nectivity Charge	/ User - Reduced by 50%	1			(\$125.00)
Reporter Appea	arance Fee / Session	- Video Recorde	d Telephonic	2		\$155.00	\$310.00
Reporter Waitin	g Time / Hour		egeneral de la Sida (gas l'en a company) de la secue per a commandat de la Sida (gas l'en accessor de la secue	1.5		\$150.00	\$225.00
Remote Video	Stream / Zoom	nicaniila listemini y raspopulation and material recommendation	ok sijos s kaj sistiklos kaj an odikilatarinokir y rijajirozzamini saran nazara utara translatura izandozzami	1		\$150.00	\$150.00
Sabra a Salvaga a pragin que establicamento con Redesidores en com	dan a 176 a 4 ann ann agus a sa a a a a a a a a ann a bhaile du nó earaigneoile fineille chon Ad	ANAMARA ARE - TO A SECTION AND A CONTRACT OF THE CONTRACT OF T	ekkilonakinak didikilonik ere kependuluk are pendu kenan didika (dibi) (dibi) (dibi) (dibi) (dibi) (dibi) (dibi)	AN AND AND AN OWNER OF THE PARTY OF THE PART	SI	UBTOTAL	\$3,406.15
			F3			TOTAL	\$3,406.15

# ACC PAC ADVISED

THANK YOU FOR YOUR BUSINESS!

Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708

Federal ID # 41-2085745

For prompt payment processing, please include the invoice # with your check. All balances in arrears will be assigned a late fee of 1.5% per month, not exceeded the legal limit. If you have any questions, please call TSG.

Please make all checks payable to: TSG Reporting Inc.



INVOICE DATE: 11/17/2021 INVOICE #: 2065210

JOB #: 202288

**BILL TO:** 

Pachulski Stang Ziehl & Jones LLP

c/o John Morris

780 Third Avenue, 34th Floor New York, NY 10017-2024 US

SHIP TO:

Pachulski Stang Ziehl & Jones LLP

c/o John Morris

780 Third Avenue, 34th Floor New York, NY 10017-2024 US

CASE: WITNESS: In re: Highland Capital Management, L.P.

JOB DATE:

James Dondero

LOD DATE.

11/4/2021

LOCATION:

TELEPHONIC, Dallas, TX, 75001, US

#### **NOTES:**

SHIP VIA	_	TERMS	Net 30				
Services				Qty	Pages	Rate	Amount
James Dondero	)						
Original & 1 Cert	ified Transcrip	ot		1	178	\$5.25	\$934.50
Compressed / As	SCII / Word In	dex - Complimentary		1		\$45.00	\$0.00
Original Transcri	pt - Immediate	Delivery		1	178	\$5.45	\$970.10
Exhibit Processin	ng - Scanned a	& Hyperlinked - B&W		1	100	\$0.20	\$20.00
Exhibit Processin	ng - Scanned a	& Hyperlinked - Color		1	6	\$1.00	\$6.00
File Creation Fee	e - Hyperlinked	d Exhibits - Complimenta	ary	1		\$45.00	\$0.00
Other Services					e		
Reporter Appear	ance Fee / Se	ssion - Video Recorded	Telephonic	1		\$155.00	\$155.00
Remote Video S	tream / Zoom		er e Server en en	1		\$150.00	\$150.00
			november for the production of the second of		(	SUBTOTAL	\$2,235.60
						TOTAL	\$2,235.60

#### THANK YOU FOR YOUR BUSINESS!

Please make all checks payable to: TSG Reporting Inc.

Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708

Federal ID # 41-2085745



**INVOICE DATE: 11/17/2021 INVOICE #: 2065211** 

JOB #: 202288

**BILL TO:** 

Pachulski Stang Ziehl & Jones LLP

c/o John Morris

780 Third Avenue, 34th Floor New York, NY 10017-2024 US

SHIP TO:

Pachulski Stang Ziehl & Jones LLP

c/o John Morris

780 Third Avenue, 34th Floor New York, NY 10017-2024 US

CASE:

In re: Highland Capital Management, L.P.

WITNESS:

James Dondero

JOB DATE:

11/4/2021

LOCATION:

TELEPHONIC, Dallas, TX, 75001, US

#### NOTES:

SHIP VIA	-	TERMS	Net 30			
Services			Qty	Media	Rate	Amount
James Donder	ю					
Video Sync / Ta	pe	, , , , , , , , , , , , , , , , , , ,	1	3	\$75.00	\$225.00
Certified - MPE	G - Complimen	itary	1	3	\$50.00	\$0.00
Other Services	3				*	
Videographer -	Set Up & 1st H	our of Job	1		\$315.00	\$315.00
Videographer -	Additional Hou	rs	3.5		\$110.00	\$385.00
- 100 - 241 - 5000000 1		t - 11 year - 1952 generaliye te ayan take e take e take and			SUBTOTAL	\$925.00
					TOTAL	\$925.00

#### THANK YOU FOR YOUR BUSINESS!

Please make all checks payable to: TSG Reporting Inc.

Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708

Federal ID # 41-2085745



Worldwide - 24 Hours (877) 702-9580 www.tsgreporting.com Invoice Issued by TSG Reporting, Inc.

**INVOICE DATE: 11/30/2021** INVOICE #: 2066304 **JOB #**: 202810

**BILL TO:** 

Pachulski Stang Ziehl & Jones LLP

c/o John Morris

780 Third Avenue, 34th Floor New York, NY 10017-2024 US

SHIP TO:

Pachulski Stang Ziehl & Jones LLP

c/o John Morris

780 Third Avenue, 34th Floor New York, NY 10017-2024 US

CASE:

In re: Highland Capital Management, L.P.

WITNESS:

Dennis C. Sauter

JOB DATE:

11/17/2021

LOCATION:

TELEPHONIC, Dallas, TX, 75001, US

NOTES:

SHIP VIA	Messenger	TERMS	Net 30				
Services				Qty	Pages	Rate	Amount
Dennis C. Saut	ter	en en en et en			**************************************	a Mariana and a control of control of the control o	
Original & 1 Ce	rtified Transcript	annondrining (seating place) policies in held disciplines. Not 100 de disciplines de l'illieur in in 111999		1	123	\$5.25	\$645.75
Compressed / A	ASCII / Word Index -	Complimentary	CONTRACTOR	1		\$45.00	\$0.00
Original Transc	ript - Immediate Deli	very	anderskild and Ottobring transport of the Propagation Commission C	1	123	\$5.80	\$713.40
Exhibit Process	ing - Scanned & Hyp	erlinked - B&W	and the second section and the second se	1	69	\$0.20	\$13.80
File Creation Fe	ee - Hyperlinked Exh	ibits - Compliment	ary	1		\$45.00	\$0.00
Other Services	<b>*************************************</b>						
Reporter Appea	arance Fee / Session	- Telephonic		1		\$155.00	\$155.00
Remote Video	Stream / Zoom			1		\$150.00	\$150.00
Samuelean a parti a marie a model transcribe a a tricket deservi-			useru z nam n namenindesta ministraturi 4 (najvoju usej ministranova useru alianova useru			SUBTOTAL	\$1,677.95
						TOTAL	\$1,677.95

#### THANK YOU FOR YOUR BUSINESS!

Please make all checks payable to: TSG Reporting Inc.

Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708

Federal ID # 41-2085745

For prompt payment processing, please include the invoice # with your check. All balances in arrears will be assigned a late fee of 1.5% per month, not exceeded the legal limit. If you have any questions, please call TSG.

# **ACC PAC ADVISED**



**INVOICE DATE:** 11/16/2021 **INVOICE #: 2065129** JOB #: 201874

**BILL TO:** Pachulski Stang Ziehl & Jones LLP

c/o John Morris

780 Third Avenue, 34th Floor New York, NY 10017-2024 US

SHIP TO: Pachulski Stang Ziehl & Jones LLP

c/o John Morris

780 Third Avenue, 34th Floor New York, NY 10017-2024 US

CASE: In re: Highland Capital Management, L.P.

James Dondero WITNESS: JOB DATE: 10/29/2021

LOCATION: TELEPHONIC, Dallas, TX, 75001, US

NOTES:

	SHIP VIA	Overnight	TERMS	Net 30
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Services	Qty	Media	Rate	Amount
James Dondero				
Video Sync / Tape	1	3	\$75.00	\$225.00
Certified - MPEG - Complimentary	1	3	\$50.00	\$0.00
Other Services				
Videographer - Set Up & 1st Hour of Job	1		\$315.00	\$315.00
Videographer - Additional Hours	6		\$110.00	\$660.00
	·		SUBTOTAL	\$1,200.00
			TOTAL	\$1,200.00

#### THANK YOU FOR YOUR BUSINESS!

Please make all checks payable to: TSG Reporting Inc. Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708 Federal ID # 41-2085745

**INVOICE DATE:** 11/30/2021 **INVOICE #: 2065833** JOB #: 202067

**BILL TO:** Pachulski Stang Ziehl & Jones LLP

c/o John Morris

780 Third Avenue, 34th Floor New York, NY 10017-2024 US

SHIP TO: Pachulski Stang Ziehl & Jones LLP

c/o John Morris

780 Third Avenue, 34th Floor New York, NY 10017-2024 US

CASE: In re: Highland Capital Management, L.P.

Bruce McGovern WITNESS:

JOB DATE: 11/9/2021

LOCATION: TELEPHONIC, Dallas, TX, 75001, US

NOTES:

SHIP VIA	Overnight	TERMS	Net 30	
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Services	Qty	Pages	Rate	Amount
Bruce McGovern				
Original & 1 Certified Transcript - Complimentary	1	36	\$5.25	\$0.00
Compressed / ASCII / Word Index - Complimentary	1		\$45.00	\$0.00
Original Transcript - Immediate Delivery	1	36	\$5.80	\$208.80
Exhibit Processing - Scanned & Hyperlinked - B&W	1	13	\$0.20	\$2.60
File Creation Fee - Hyperlinked Exhibits - Complimentary	1		\$45.00	\$0.00
Other Services	·	·		
Reporter Appearance Fee / Session - Telephonic - Complimentary	1		\$155.00	\$0.00
Reporter Deposition Scheduling Fee - Minimum	1		\$475.00	\$475.00
Remote Video Stream / Zoom	1		\$150.00	\$150.00
		5	SUBTOTAL	\$836.40
			TOTAL	\$836.40

#### THANK YOU FOR YOUR BUSINESS!

Federal ID # 41-2085745 Please make all checks payable to: TSG Reporting Inc. Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708

# **EXHIBIT F**

SUMMAR	RY	
PSZJ Total Fees	\$2,663,585.30	
Hayward PLLC Total Fees	\$76,059.50	
TOTAL FEES	\$2,739,644.80	
Robert Half	\$32,625.00	
TSG	\$24,835.55	
TOTAL EXPENSES	\$57,460.55	
TOTAL FEES & EXPENSES		\$2,797,105.35
ONE-FIFTH TOTAL PSZJ FEES	\$532,717.06	
ONE-FIFTH TOTAL HAYWARD PLLC FEE	\$15,211.90	
ONE-FIFTH TOTAL EXPENSES	\$11,492.11	
ONE-FIFTH TOTAL FES & EXPENSES	\$559,421.07	