
No. 22-10575

IN THE UNITED STATES COURT OF APPEALS
FOR THE FIFTH CIRCUIT

In re: Highland Capital Management, L.P.,

Debtor.

NEXPOINT ADVISORS, L.P.,

APPELLANT

v.

PACHULSKI STANG ZIEHL & JONES, LLP, WILMER CUTLER
PICKERING HALE AND DORR, LLP, FTI CONSULTING, INC., TENEO
CAPITAL, LLC, AND SIDLEY AUSTIN LLP,

APPELLEES

APPEAL FROM THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT
OF TEXAS, DALLAS DIVISION

CIV. ACT. No. 3:21-CV-03086-K *CONSOLIDATED WITH:*

Civil Action Nos. 3:21-CV-03088-K,
3:21-CV-03094-K, 3:21-CV-03096-K, and 3:21-CV-03104-K

APPELLEES' BANKRUPTCY CREDITOR DISCLOSURE STATEMENT

COUNSEL LISTED BELOW



PACHULSKI STANG ZIEHL & JONES LLP
JEFFREY N. POMERANTZ (CA BAR No. 143717)
JPOMERANTZ@PSZJLAW.COM
10100 SANTA MONICA BLVD., 13TH FLOOR
LOS ANGELES, CA 90067
TELEPHONE: (310) 277-6910
FACSIMILE: (310) 201-0760

JOHN A. MORRIS (NY BAR No. 2405397)
JMORRIS@PSZJLAW.COM
GREGORY V. DEMO (NY BAR No. 5371992)
GDEMO@PSZJLAW.COM
JORDAN A. KROOP (NY BAR No. 2680882)
JKROOP@PSZJLAW.COM
780 THIRD AVENUE, 34TH FLOOR
NEW YORK NY 10017-2024
TELEPHONE: (212) 561-7700
FACSIMILE: (212) 561-7777

- AND -

HAYWARD PLLC
MELISSA S. HAYWARD (TX BAR No. 24044908)
MHAYWARD@HAYWARDFIRM.COM
ZACHERY Z. ANNABLE (TX BAR No. 24053075)
ZANNABLE@HAYWARDFIRM.COM
10501 N. CENTRAL EXPY, STE. 106
DALLAS, TEXAS 75231
TELEPHONE: (972) 755-7100

ATTORNEYS FOR APPELLEE PACHULSKI STANG ZIEHL & JONES LLP

WILMER CUTLER PICKERING HALE AND DORR LLP
TIMOTHY F. SILVA, ESQ. (MA BAR No. 637407)
TIMOTHY.SILVA@WILMERHALE.COM
BENJAMIN W. LOVELAND, ESQ. (MA BAR No. 669445)
BENJAMIN.LOVELAND@WILMERHALE.COM
60 STATE STREET
BOSTON, MASSACHUSETTS 02109-1800
TELEPHONE: (617) 526 -6000

FACSIMILE: (617) 526-5000

- AND -

HAYWARD PLLC
MELISSA S. HAYWARD (TX BAR NO. 24044908)
MHAYWARD@HAYWARDFIRM.COM
ZACHERY Z. ANNABLE (TX BAR NO. 24053075)
ZANNABLE@HAYWARDFIRM.COM
10501 N. CENTRAL EXPY, STE. 106
DALLAS, TEXAS 75231
TELEPHONE: (972) 755-7100

COUNSEL TO WILMER CUTLER PICKERING HALE AND DORR LLP

SIDLEY AUSTIN LLP
MATTHEW A. CLEMENTE, ESQ.
MCLEMENTE@SIDLEY.COM
ALYSSA RUSSELL, ESQ.
ALYSSA.RUSSELL@SIDLEY.COM
ONE SOUTH DEARBORN STREET
CHICAGO, ILLINOIS 60603-2302
TELEPHONE: (312) 853-7000
FACSIMILE: (312) 853-7036

- AND -

PENNY P. REID, ESQ.
PREID@SIDLEY.COM
PAIGE HOLDEN MONTGOMERY, ESQ.
PMONTGOMERY@SIDLEY.COM
JULIANA L. HOFFMAN, ESQ.
JHOFFMAN@SIDLEY.COM
2021 MCKINNEY AVENUE, SUITE 2000
DALLAS, TEXAS 75201 -3351
TELEPHONE: (214) 981-3300
FACSIMILE: (214) 981-3400

COUNSEL TO SIDLEY AUSTIN LLP, FTI CONSULTING, INC., AND TENE0 CAPITAL, LLC

BANKRUPTCY CREDITOR DISCLOSURE STATEMENT

Appellees submit the following information:

1. The Debtor:

Highland Capital Management, L.P.

2. The members of the creditors' committee:

The Official Committee of Unsecured Creditors (the "Committee") dissolved upon the effective date of the Debtor's *Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (As Modified)*, which occurred on August 11, 2021 (the "Effective Date"), except in connection with final fee applications of estate professionals for services rendered prior to the Effective Date. Immediately prior to the occurrence of the Effective Date, the Committee consisted of Meta-e Discovery.

3. Any entity that is an active participant in the proceeding before the Fifth Circuit:

Appellant NexPoint Advisors, L.P.

Appellees Pachulski Stang Ziehl & Jones LLP, Wilmer Cutler Pickering Hale and Dorr LLP, Sidley Austin LLP, FTI Consulting, Inc., and Teneo Capital, LLC

4. Any other entity known to the Declarant whose stock or equity value could be substantially affected by the outcome of the proceeding: None

5. Counsel to the parties/entities identified in (1) – (4):

Appellant:

NexPoint Advisors, L.P.

Kristin H. Jain, Esq.
khjain@jainlaw.com
JAIN LAW & ASSOCIATES PLLC
400 North Saint Paul Street, Suite 510

Dallas, Texas 75201-6829
Telephone: (214) 446-0330
Facsimile: (214) 446-0321

- and -

Samuel A. Schwartz, Esq.
saschwartz@nvfirm.com
Athanasios E. Agelakopoulos, Esq.
aagelakopoulos@nvfirm.com
SCHWARTZ LAW, PLLC
601 East Bridger Avenue
Las Vegas, Nevada 89101-5805
Telephone: (702) 385-5544
Facsimile: (702) 442-9887

Appellees:

Pachulski Stang Ziehl & Jones LLP

Counsel:
Jeffrey N. Pomerantz (CA Bar No. 143717)
jpomerantz@pszjlaw.com
10100 Santa Monica Blvd., 13th Floor
Los Angeles, CA 90067
Telephone: (310) 277-6910
Facsimile: (310) 201-0760
John A. Morris (NY Bar No.2405397)
jmorris@pszjlaw.com
Gregory V. Demo (NY Bar No. 5371992)
gdemo@pszjlaw.com
Jordan A. Kroop (NY Bar No. 2680882)
jkroop@pszjlaw.com
780 Third Avenue, 34th Floor
New York NY 10017-2024
Telephone: (212) 561-7700
Facsimile: (212) 561-7777

- and -

HAYWARD PLLC

Melissa S. Hayward (TX Bar No. 24044908)
mhayward@haywardfirm.com
Zachery Z. Annable (TX Bar No. 24053075)
zannable@haywardfirm.com
10501 N. Central Expy, Ste. 106
Dallas, Texas 75231
Telephone: (972) 755-7100

Wilmer Cutler Pickering Hale and Dorr LLP

Counsel:

Wilmer Cutler Pickering Hale and Dorr LLP
Timothy F. Silva, Esq. (MA Bar No. 637407)
timothy.silva@wilmerhale.com
Benjamin W. Loveland, Esq. (MA Bar No. 669445)
benjamin.loveland@wilmerhale.com
60 State Street
Boston, Massachusetts 02109-1800
Telephone: (617) 526 -6000
Facsimile: (617) 526-5000

- and -

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Melissa S. Hayward (TX Bar No. 24044908)
mhayward@haywardfirm.com
Zachery Z. Annable (TX Bar No. 24053075)
zannable@haywardfirm.com
10501 N. Central Expy, Ste. 106
Dallas, Texas 75231
Telephone: (972) 755-7100

Sidley Austin LLP

Counsel:

Sidley Austin LLP
Matthew A. Clemente, Esq.
mclemente@sidley.com
Alyssa Russell, Esq.

alyssa.russell@sidley.com
One South Dearborn Street
Chicago, Illinois 60603-2302
Telephone: (312) 853-7000
Facsimile: (312) 853-7036

- and -

Penny P. Reid, Esq.
preid@sidley.com
Paige Holden Montgomery, Esq.
pmontgomery@sidley.com
Juliana L. Hoffman, Esq.
jhoffman@sidley.com
2021 McKinney Avenue, Suite 2000
Dallas, Texas 75201 -3351
Telephone: (214) 981-3300
Facsimile: (214) 981-3400

FTI Consulting, Inc.

Counsel:
Sidley Austin LLP
Matthew A. Clemente, Esq.
mclemente@sidley.com
Alyssa Russell, Esq.
alyssa.russell@sidley.com
One South Dearborn Street
Chicago, Illinois 60603-2302
Telephone: (312) 853-7000
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- and -

Penny P. Reid, Esq.
preid@sidley.com
Paige Holden Montgomery, Esq.
pmontgomery@sidley.com
Juliana L. Hoffman, Esq.
jhoffman@sidley.com

2021 McKinney Avenue, Suite 2000
Dallas, Texas 75201 -3351
Telephone: (214) 981-3300
Facsimile: (214) 981-3400

Teneo Capital, LLC

Counsel:
Sidley Austin LLP
Matthew A. Clemente, Esq.
mclemente@sidley.com
Alyssa Russell, Esq.
alyssa.russell@sidley.com
One South Dearborn Street
Chicago, Illinois 60603-2302
Telephone: (312) 853-7000
Facsimile: (312) 853-7036

- and -

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PACHULSKI STANG ZIEHL & JONES LLP

/s/ Jeffrey N. Pomerantz

Jeffrey N. Pomerantz (CA Bar No. 143717)

John A. Morris (NY Bar No. 2405397)

Gregory V. Demo (NY Bar No. 5371992)

Jordan A. Kroop (NY Bar No. 2680882)

10100 Santa Monica Blvd., 13th Floor

Los Angeles, CA 90067

Telephone: (310) 277-6910

Facsimile: (310) 201-0760

E-mail: jpomerantz@pszjlaw.com

jmorris@pszjlaw.com

gdemo@pszjlaw.com

jkroop@pszjlaw.com

-and-

HAYWARD PLLC

Melissa S. Hayward

Texas Bar No. 24044908

MHayward@HaywardFirm.com

Zachery Z. Annable

Texas Bar No. 24053075

ZAnnable@HaywardFirm.com

10501 N. Central Expy, Ste. 106

Dallas, Texas 75231

Tel: (972) 755-7100

Fax: (972) 755-7110

*Counsel for Appellee Pachulski Stang Ziehl & Jones
LLP*

**WILMER CUTLER PICKERING HALE AND
DORR LLP**

/s/Timothy F. Silva _____

Timothy F. Silva, Esq. (MA Bar No. 637407)

Timothy.silva@wilmerhale.com

Benjamin W. Loveland, Esq. (MA Bar No. 669445)

Benjamin.loveland@wilmerhale.com

60 State Street

Boston, Massachusetts 02109-1800

Telephone: (617) 526 -6000

Facsimile: (617) 526-5000

- and -

HAYWARD PLLC

Melissa S. Hayward

Texas Bar No. 24044908

MHayward@HaywardFirm.com

Zachery Z. Annable

Texas Bar No. 24053075

ZAnnable@HaywardFirm.com

10501 N. Central Expy, Ste. 106

Dallas, Texas 75231

Tel: (972) 755-7100

Fax: (972) 755-7110

*Counsel for Appellee Wilmer Cutler Pickering Hale
And Dorr LLP*

SIDLEY AUSTIN LLP

/s/Matthew A. Clemente

Matthew A. Clemente, Esq.

mclemente@sidley.com

Alyssa Russell, Esq.

alyssa.russell@sidley.com

One South Dearborn Street

Chicago, Illinois 60603-2302

Telephone: (312) 853-7000

Facsimile: (312) 853-7036

- and -

Penny P. Reid, Esq.

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Paige Holden Montgomery, Esq.

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Juliana L. Hoffman, Esq.

jhoffman@sidley.com

2021 McKinney Avenue, Suite 2000

Dallas, Texas 75201 -3351

Telephone: (214) 981-3300

Facsimile: (214) 981-3400

*Counsel for Appellees Sidley Austin LLP, FTI
Consulting, Inc., and Teneo Capital, LLC*

CERTIFICATE OF SERVICE

I hereby certify that on June 24, 2022, the foregoing document was electronically filed using the appellate CM/ECF system. I further certify that all participants in this case are registered CM/ECF users and that service will be accomplished via CM/ECF.

/s/Jeffrey N. Pomerantz