Clay M. Taylor Bryan C. Assink BONDS ELLIS EPPICH SCHAFER JONES LLP 420 Throckmorton Street, Suite 1000 Fort Worth, Texas 76102 (817) 405-6900 telephone (817) 405-6902 facsimile Email: clay.taylor@bondsellis.com Email: bryan.assink@bondsellis.com

Attorneys for James Dondero

Deborah Deitsch-Perez Michael P. Aigen STINSON LLP 3102 Oak Lawn Avenue, Suite 777 Dallas, Texas 75219 (214) 560-2201 telephone (214) 560-2203 facsimile Email: deborah.deitschperez@stinson.com Email: michael.aigen@stinson.com

Attorneys for James Dondero, Nancy Dondero, Highland Capital Management Services, Inc. and **HCRE** Partners, LLC

Davor Rukavina Julian P. Vasek MUNSCH HARDT KOPF & HARR, P.C. 500 N. Akard Street, Suite 3800 Dallas, Texas 75202-2790 (214) 855-7500 telephone (214) 978-4375 facsimile Email: drukavina@munsch.com

Attorneys for NexPoint Advisors, L.P. and Highland Capital Management Fund Advisors, L.P.

FOR THE NORTHERN I	DISTRICT OF TEXAS	
DALLAS DIVISION		
In re:	§ Case No. 19-34054	
	§	
HIGHLAND CAPITAL MANAGEMENT, L.P.	§ Chapter 11	
	§	
Debtor.	§	
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§	
	§	
Plaintiff,	§ Adv. Proc. No. 21-03003-sgj	
	§	
vs.	8	
	§	
IAMES DONDEDO NANCY DONDEDO AND	§	
JAMES DONDERO, NANCY DONDERO, AND THE DUGABOY INVESTMENT TRUST,	§	
	§	
Defendants.	§	

IN THE UNITED STATES BANKRUPTCY COURT



HIGHLAND CAPITAL MANAGEMENT, L.P.,	\$ \$
Plaintiff,	§ §
VS.	§ Adv. Proc. No. 21-03005-sgj
NEXPOINT ADVISORS, L.P., JAMES DONDERO, NANCY DONDERO, AND THE DUGABOY INVESTMENT TRUST,	\$ \$ \$ \$ \$
Defendants.	\$ \$
HIGHLAND CAPITAL MANAGEMENT, L.P.,	\$ \$
Plaintiff,	§ § Adv. Proc. No. 21-03006-sgj
vs.	\$ \$
HIGHLAND CAPITAL MANAGEMENT SERVICES, INC., JAMES DONDERO, NANCY DONDERO, AND THE DUGABOY INVESTMENT TRUST,	\$ \$ \$ \$
Defendants.	§ §
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§ Adv. Proc. No. 21-03007-sgj
Plaintiff,	§ §
vs.	ş
HCRE PARTNERS, LLC (n/k/a NexPoint Real Estate Partners, LLC), JAMES DONDERO, NANCY DONDERO, AND THE DUGABOY INVESTMENT TRUST,	\$ \$ \$ \$
Defendants.	\$ \$

APPENDIX IN SUPPORT OF DEFENDANTS' REPLY IN SUPPORT OF DEFENDANTS' MOTION TO STRIKE APPENDIX IN SUPPORT OF PLAINTIFF'S REPLY MEMORANDUM OF LAW IN FURTHER SUPPORT OF ITS MOTION FOR PARTIAL SUMMARY JUDGMENT AGAINST THE ALLEGED AGREEMENT DEFENDANTS

Defendants James Dondero, NexPoint Advisors, L.P., Highland Capital Management

Services, Inc., and HCRE Partners, LLC file this Appendix in Support of Defendants' Reply in

Support of Defendants' Motion to Strike Appendix in Support of Plaintiff's Reply Memorandum of

Law in Further Support of its Motion for Partial Summary Judgment Against the Alleged Agreement

Defendants, and request the Court take judicial notice of the documents contained herein.

Exhibit	Document	Appendix Page(s)
1	Declaration of Michael Aigen, dated April 1, 2022	App. 1-4
А	Email from Deborah Deitsch-Perez to J. Morris, dated October 28, 2021	App. 5-6

Dated: April 1, 2022

Respectfully submitted,

/s/Deborah Deitsch-Perez

Deborah Deitsch-Perez State Bar No. 24036072 Michael P. Aigen State Bar No. 24012196 STINSON LLP 3102 Oak Lawn Avenue, Suite 777 Dallas, Texas 75219 (214) 560-2201 telephone (214) 560-2203 facsimile Email: deborah.deitschperez@stinson.com Email: michael.aigen@stinson.com

ATTORNEYS FOR JAMES DONDERO, NANCY DONDERO, HIGHLAND CAPITAL MANAGEMENT SERVICES, INC. AND NEXPOINT REAL ESTATE PARTNERS, LLC

/s/Clay M. Taylor

Clay M. Taylor State Bar No. 24033261 Bryan C. Assink State Bar No. 24089009 BONDS ELLIS EPPICH SCHAFER JONES LLP 420 Throckmorton Street, Suite 1000 Fort Worth, Texas 76102 (817) 405-6900 telephone (817) 405-6902 facsimile Email: clay.taylor@bondsellis.com Email: bryan.assink@bondsellis.com ATTORNEYS FOR JAMES DONDERO

/s/Davor Rukavina

Davor Rukavina Julian P. Vasek MUNSCH HARDT KOPF & HARR, P.C. 500 N. Akard Street, Suite 3800 Dallas, Texas 75202-2790 (214) 855-7500 telephone (214) 978-4375 facsimile Email: drukavina@munsch.com

ATTORNEYS FOR NEXPOINT ADVISORS, L.P. AND HIGHLAND CAPITAL MANAGEMENT FUND ADVISORS, L.P.

CERTIFICATE OF SERVICE

I, the undersigned, hereby certify that, on April 1, 2022, a true and correct copy of the foregoing document was served via the Court's CM/ECF system on counsel for Plaintiff Highland Capital Management, L.P. and on all other parties requesting or consenting to such service in this case.

/s/Deborah Deitsch-Perez Deborah Deitsch-Perez

Exhibit 1

Clay M. Taylor Bryan C. Assink BONDS ELLIS EPPICH SCHAFER JONES LLP 420 Throckmorton Street, Suite 1000 Fort Worth, Texas 76102 (817) 405-6900 telephone (817) 405-6902 facsimile Email: clay.taylor@bondsellis.com Email: bryan.assink@bondsellis.com

Attorneys for James Dondero

Deborah Deitsch-Perez Michael P. Aigen STINSON LLP 3102 Oak Lawn Avenue, Suite 777 Dallas, Texas 75219 (214) 560-2201 telephone (214) 560-2203 facsimile Email: deborah.deitschperez@stinson.com Email: michael.aigen@stinson.com

Attorneys for James Dondero, Nancy Dondero, Highland Capital Management Services, Inc. and HCRE Partners, LLC

Davor Rukavina Julian P. Vasek MUNSCH HARDT KOPF & HARR, P.C. 500 N. Akard Street, Suite 3800 Dallas, Texas 75202-2790 (214) 855-7500 telephone (214) 978-4375 facsimile Email: drukavina@munsch.com

Attorneys for NexPoint Advisors, L.P. and Highland Capital Management Fund Advisors, L.P.

FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION				
			In re:	§ Case No. 19-34054
				§
HIGHLAND CAPITAL MANAGEMENT, L.P.	§ Chapter 11			
	\$			
Debtor.	§			
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§			
	§			
Plaintiff,	§ Adv. Proc. No. 21-03003-sgj			
	§			
vs.	\$			
	§			
JAMES DONDERO, NANCY DONDERO, AND	§			
THE DUGABOY INVESTMENT TRUST,	§			
	§			
Defendants.	\$			

IN THE UNITED STATES DANKDUDTCV COUDT

HIGHLAND CAPITAL MANAGEMENT, L.P.,	§ §
Plaintiff,	\$ \$
vs.	§ Adv. Proc. No. 21-03005-sgj §
NEXPOINT ADVISORS, L.P., JAMES DONDERO, NANCY DONDERO, AND THE DUGABOY INVESTMENT TRUST,	\$ \$ \$ \$
Defendants.	\$ \$
HIGHLAND CAPITAL MANAGEMENT, L.P.,	\$ \$
Plaintiff,	§ § Adv. Proc. No. 21-03006-sgj
vs.	§ §
HIGHLAND CAPITAL MANAGEMENT SERVICES, INC., JAMES DONDERO, NANCY DONDERO, AND THE DUGABOY INVESTMENT TRUST,	\$ \$ \$ \$
Defendants.	\$ \$
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§ § Adv. Proc. No. 21-03007-sgj
Plaintiff, vs.	\$ \$
· 5•	§
	§
HCRE PARTNERS, LLC (n/k/a NexPoint Real	8
Estate Partners, LLC), JAMES DONDERO,	8
NANCY DONDERO, AND THE DUGABOY	\$ §
INVESTMENT TRUST,	
	\$ s
Defendants.	\$ s

DECLARATION OF MICHAEL P. AIGEN IN SUPPORT OF DEFENDANTS' REPLY IN SUPPORT OF DEFENDANTS' MOTION TO STRIKE APPENDIX IN SUPPORT OF PLAINTIFF'S REPLY MEMORANDUM OF LAW IN FURTHER SUPPORT OF ITS MOTION FOR PARTIAL SUMMARY JUDGMENT AGAINST <u>THE ALLEGED AGREEMENT DEFENDANTS</u>

Michael P. Aigen, pursuant to 28 U.S.C. § 1746(a), under penalty of perjury, declares as

follows:

1. I am a member of the law firm of Stinson LLP, counsel to Defendant James

Dondero, Highland Capital Management Services, Inc. and HCRE Partners, LLC n/k/a NexPoint

Real Estate Partners, LLC, and I submit this Declaration in support of the Defendants' Reply in

Support of Defendants' Motion to Strike Appendix in Support of Plaintiff's Reply Memorandum of Law in Further Support of its Motion for Partial Summary Judgment Against the Alleged Agreement Defendants, which is being filed concurrently with this Declaration. I submit this Declaration based on my personal knowledge and the documents listed below.

2. Attached as **Exhibit A** is a true and correct copy of an email from Deborah Deitsch-Perez to J. Morris, dated October 28, 2021.

Dated: April 1, 2022

<u>/s/Michael P. Aigen</u> Michael P. Aigen

Exhibit A

From:	Deitsch-Perez, Deborah R.
Sent:	Thursday, October 28, 2021 3:37 PM
То:	John A. Morris
Cc:	Aigen, Michael P.
Subject:	Your requests

John, I have lost track of which I have answered and which not, but to summarize what I thought you had asked about the term loans, in addition to the subsequent agreement defense, there are also defenses relating to Highland's failure to pay the term loans, covered by the waiver and estoppel paragraphs and relating to prepayment, covered by the justification paragraph.

I am not answering your request for a list of trial witnesses, because that is premature.

Are there any other documents (besides the book you sent) that you want Jim to have access to for the deposition? Thx, Deborah

Deborah R. Deitsch-Perez Partner Dallas 214.560.2218 x62218