

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

In Re:
CAFARELLI METALS, INC

John S. Buttles

vs.
James Cunningham, Trustee, et al.

Debtor(s)
Appellant(s)
Appellee(s)

§
§
§
§
§
§
§
§
§
§
§
§
§
§
§

Case No.: 16-30507-sgj7
Chapter No.: 7

NOTICE OF TRANSMITTAL

I am transmitting:

- The Motion for leave to Appeal 28 U.S.C. § (USDC Civil Action No. DNC Case).
- The Motion for Stay Pending Appeal (USDC Action No. – DNC Case).
- The Proposed Findings of Fact and Conclusions of Law.
- The Motion to Extend Time To File Designation (USDC Civil Action No DNC Case).
- On , the Record on Appeal was transmitted. The designation of record or item(s) designated by were not filed when the record was transmitted. The item(s) were filed on awaiting instructions from the assigned district judge.
- Other
- Copies of: Notice of appeal, appealed order [125] and supporting documents

TO ALL ATTORNEYS: File all subsequent papers captioned and numbered with the appropriate division of the United States District Clerk's Office. Any questions concerning this proceeding should be directed to the U.S. District Clerk's Office at (214) 753-2200.

DATED: 3/18/22

FOR THE COURT:
Robert P. Colwell, Clerk of Court

by: /s/Sheniqua Whitaker, Deputy Clerk



UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

APPEAL SERVICE LIST

Transmission of the Record

BK Case No.: 16-30507-~~sgj~~7

Received in District Court by: _____

Date: _____

Volume Number(s): _____

cc: Stacey G. Jernigan
Robert (Bob) Schaaf
Nathan (Nate) Elner
Attorney(s) for Appellant
US Trustee
James W. Cunningham

Appellant John S. Buttles

Michael R. Rochelle
Rochelle McCullough LLP
325 N. St. Paul, Suite 4500
Dallas, Texas 75201
(214) 953-0182

and

Jerry Kenneth (J. Ken) Johnson II
Martin | Walton
699 S. Friendswood Drive, Suite 107
Houston, Texas 75201
(713) 773-2035

Appellee James Cunningham, Trustee

Sean J. McCaffity
Sommerman, McCaffity,
Quesada & Geisler, L.L.P.
3811 Turtle Creek Blvd.,
Suite 1400 Dallas, Texas 75219
P: (214) 720-0720

and

Jerry C. Alexander
PASSMAN & JONES
1201 Elm Street, Suite 2500
Dallas, Texas 75270
Telephone (214) 742-2121

Appellee Republic Business Credit

Richard A. Illmer
Alex E. Brakefield
HUSCH BLACKWELL LLP
1900 N. Pearl Street, Suite 1800
Dallas, Texas 75201
214.999.6100

Appellee Comerica Bank

Phillip L. Lamberson
Annmarie Chiarello
WINSTEAD P.C.
500 Winstead Building
2728 N. Harwood Street
Dallas, Texas 75201
(214) 745-5400

BTXN 150 (rev. 11/10)

In Re:
Cafarelli Metals, Inc.

Debtor(s)

§
§
§
§

Case No.: 16-30507-sgj7
Chapter No.: 7

CIVIL CASE COVER SHEET

The JS 44 civil cover sheet and the information contained herein neither replace nor supplement the filing and service of pleadings or other papers as required by law, except as provided by local rules of court. This form, approved by the Judicial Conference of the United States in September 1974, is required for the use of the Clerk of Court for the purpose of initiating the civil docket sheet.

I. (a) APPELLANT

John S. Buttles

(b) County of Residence of First Listed Party:
(EXCEPT IN U.S. PLAINTIFF CASES)

(c) Attorney's (Firm Name, Address, and Telephone Number)

Michael R. Rochelle
State Bar No. 17126700
Rochelle McCullough LLP
325 N. St. Paul, Suite 4500
Dallas, Texas 75201
(214) 953-0182

and

Jerry Kenneth (J. Ken) Johnson II
State Bar No. 10746300
Martin | Walton
699 S. Friendswood Drive, Suite 107
Houston, Texas 75201
(713) 773-2035

APPELLEE

James Cunningham, Trustee, James Cunningham, Trustee, and
Comerica Bank

County of Residence of First Listed Party:
(IN U.S. PLAINTIFF CASES ONLY)

Attorney's (If Known)
James Cunningham, Trustee:

Sean J. McCaffity
Sommerman, McCaffity,
Quesada & Geisler, L.L.P.
3811 Turtle Creek Blvd.,
Suite 1400 Dallas, Texas 75219
P: (214) 720-0720

and

Jerry C. Alexander
PASSMAN & JONES
1201 Elm Street, Suite 2500
Dallas, Texas 75270
Telephone (214) 742-2121

Republic Business Credit:
Richard A. Illmer
Alex E. Brakefield
HUSCH BLACKWELL LLP
1900 N. Pearl Street, Suite 1800
Dallas, Texas 75201
214.999.6100

Comerica Bank:
Phillip L. Lamberson
Annmarie Chiarello
WINSTEAD P.C.
500 Winstead Building
2728 N. Harwood Street
Dallas, Texas 75201
(214) 745-5400

II. BASIS OF JURISDICTION

- 1 U.S. Government Plaintiff 2 U.S. Government Defendant 3 Federal Question (U.S. Government Not a Party) 4 Diversity (Indicate Citizenship of Parties in Item III)

III. CITIZENSHIP OF PRINCIPAL PARTIES

- Citizen of This State 1 1 Incorporated *or* Principal Place of Business In This State 4 4
- Citizen of Another State 2 2 Incorporated *and* Principal Place of Business In Another State 5 5
- Citizen or Subject of a Foreign Country 3 3 Foreign Nation 6 6

IV. NATURE OF SUIT

- 422 Appeal 28 USC 158 423 Withdrawal 28 USC 157 890 Other Statutory Actions

V. ORIGIN

- 1 Original Proceeding 2 Removed from State Court 3 Remanded from Appellate Court 4 Reinstated or Reopened
- 5 Transferred from another district 6 Multidistrict Litigation 7 Appeal to District Judge from Magistrate Judgment

VI. CAUSE OF ACTION

Cite the U.S. Civil Statute under which you are filing (**Do not cite jurisdictional statutes unless diversity**):
422 Appeal 28 USC 158

Brief description of cause:
Notice of appeal of a bankruptcy court order

VII. REQUESTED IN COMPLAINT:

CHECK IF THIS IS A **CLASS ACTION** UNDER F.R.C.P. 23

DEMAND \$

CHECK YES only if demanded in complaint:

JURY DEMAND: Yes No

VIII. RELATED CASE(S) IF ANY

Judge:

Docket Number: 3:22-cv-00644-K, 3:22-CV-00645-K

DATED: 3/18/22

FOR THE COURT:
Robert P. Colwell, Clerk of Court
by: /s/Sheniqua Whitaker, Deputy Clerk

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE:

BAILEY TOOL & MANUFACTURING
COMPANY,

HUNT HINGES, INC.,

CAFARELLI METALS, INC.,

Debtors.

§
§
§
§
§
§
§
§
§
§

Case No. 16-30503-sgj7

Case No. 16-30504-sgj7

Case No. 16-30507-sgj7

NOTICE OF APPEAL

John S. Buttles appeals under **28 U.S.C. § 158(a)(1)** from the *Order Granting Trustee's Motion to Approve Compromise of Controversy* (Bailey Tool **Dkt. No. 631**; Hunt Hinges **Dkt. No. 138**; Cafarelli Metal **Dkt. No. 125**). The names of all parties to the order appealed from and the names, addresses, and telephone numbers of their respective attorneys are as follows:

A. APPELLANT.

Party:

John S. Buttles

Counsel:

Michael R. Rochelle
State Bar No. 17126700
Rochelle McCullough LLP
325 N. St. Paul, Suite 4500
Dallas, Texas 75201
(214) 953-0182 (office)
buzz.rochelle@romclaw.com

Jerry Kenneth (J. Ken) Johnson II
State Bar No. 10746300
Martin | Walton
699 S. Friendswood Drive, Suite 107
Houston, Texas 75201
(713) 773-2035 (office)
kjohnson@martinwaltonlaw.com

B. APPELLEES.

Party:

James Cunningham, Trustee

Counsel:

Sean J. McCaffity
Texas Bar No. 24013122
smccaffity@textrial.com
Sommerman, McCaffity,
Quesada & Geisler, L.L.P.
3811 Turtle Creek Blvd.,
Suite 1400 Dallas, Texas 75219
P: (214) 720-0720
F: (214) 720-0184

Jerry C. Alexander
Texas Bar No. 00993500
alexanderj@passmanjones.com
PASSMAN & JONES
1201 Elm Street, Suite 2500
Dallas, Texas 75270
Telephone (214) 742-2121
Facsimile (214) 748-7949

Party:

Republic Business Credit

Counsel:

Richard A. Illmer
State Bar No. 10388350
Alex E. Brakefield
State Bar No. 24105523
HUSCH BLACKWELL LLP
1900 N. Pearl Street, Suite 1800
Dallas, Texas 75201
214.999.6100
214.999.6170 *facsimile*
Rick.Illmer@huschblackwell.com
Alex.Brakefield@huschblackwell.com

Party:

Comerica Bank

Counsel:

Phillip L. Lamberson
Tex. Bar No. 00794134
Annmarie Chiarello
Tex. Bar No. 24097496
WINSTEAD P.C.
500 Winstead Building
2728 N. Harwood Street
Dallas, Texas 75201
(214) 745-5400 (Telephone)
(214) 745-5390 (Facsimile)
plamberson@winstead.com
rpatel@winstead.com
achiarello@winstead.com

DATED: March 9, 2022.

Respectfully submitted,

JOHN S. BUTTLES

By: /s/ Michael R. Rochelle
Michael R. Rochelle
State Bar No. 17126700
Rochelle McCullough LLP
325 N. St. Paul, Suite 4500
Dallas, Texas 75201
(214) 953-0182 (office)
buzz.rochelle@romclaw.com

Jerry Kenneth (J. Ken) Johnson II
State Bar No. 10746300
Martin | Walton
699 S. Friendswood Drive, Suite 107
Houston, Texas 75201
(713) 773-2035 (office)
kjohnson@martinwaltonlaw.com

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on March 9, 2022, a true and correct copy of the foregoing document was served upon all parties who receive CM/ECF service, including Comerica Bank.

/s/ Michael R. Rochelle _____

Michael R. Rochelle



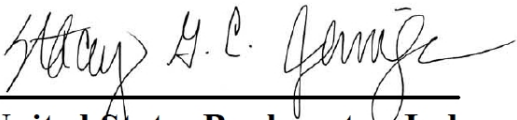
CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed February 23, 2022


United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	
BAILEY TOOL & MANUFACTURING COMPANY, et al.	§	Case No. 16-30503-sgj7
	§	
HUNT HINGES, INC.	§	Case No. 16-30504-sgj7
	§	
CAFAELLI METALS, INC.	§	Case No. 16-30507-sgj7
	§	
Debtors.	§	
<hr/>		
BAILEY TOOL & MANUFACTURING COMPANY, HUNT HINGES, INC. and CAFARELLI METALS, INC.,	§	
	§	
Plaintiffs,	§	Adv. No. 16-03025-SGJ
	§	
v.	§	
REPUBLIC BUSINESS CREDIT, LLC,	§	District Ct. Case No. 3:17-CV-02946-S
	§	
Defendant and Counter-Plaintiff,	§	
	§	
v.	§	
	§	

BAILEY TOOL &
MANUFACTURING COMPANY,
HUNT HINGES, INC. and
CAFARELLI METALS, INC.,

§
§
§
§
§
§
§
§
§

Counter-Defendants.

REPUBLIC BUSINESS CREDIT, LLC,

Third-Party Plaintiff,

v.

JOHN BUTTLES,

Third-Party Defendant.

§
§
§
§
§
§
§
§
§
§

**ORDER GRANTING TRUSTEE’S MOTION
TO APPROVE COMPROMISE OF CONTROVERSY**

ON THIS DAY came to be considered the Trustee’s Motion to Approve Compromise of Controversy with Republic Business Credit, LLC (“RBC”). The Court, after reviewing the Motion, all objections, the evidence submitted during two days of testimony on February 10, 2022 and February 14, 2022, the arguments of counsel, and the Notice of Mediation and Mediated Amended Settlement Agreement filed on February 17, 2022, is of the opinion that the Motion is well taken and the Trustee’s settlement is reasonable, fair, and equitable pursuant to **Federal Rule of Bankruptcy Procedure 9019**. In addition to the findings of fact and conclusions of law set forth on the record by the Court on February 18, 2022, the Court hereby finds as follows:

1. The Trustee filed a Motion to Approve Compromise with Republic Business Credit, LLC on January 14, 2022. The Motion was duly served and notice was properly given for an evidentiary hearing on February 10, 2022. The hearing was continued and completed on February 14, 2022.

2. John Buttles filed an objection to the Motion. No other creditor or party-in-interest objected to the Motion.

3. During the hearing on the Trustee's Motion, the Court ordered the parties to settlement conference and/or mediation to attempt and resolve all issues consensually. The parties attended a mediation on February 16, 2022. A complete and global resolution was not achieved, but the Trustee was able to secure additional funds from RBC as consideration for the settlement.

4. On February 17, 2022, the Trustee filed a Notice of Mediation and Mediated Amendment to Settlement, which disclosed the terms of the proposed amendment modifying the Trustee's Motion. The terms of the amendment to the settlement are as follows: (1) BTM Settlement, LLC will pay an additional \$500,000 to the Trustee for a total consideration of \$5,000,000 and (2) the funds will be payable to the Trustee upon entry of an order approving the settlement. No other terms of the settlement were modified or changed.

5. The General Release and Settlement Agreement was entered as Trustee's Exhibit 1 at the February 10, 2022 hearing.

6. The General Release and Settlement Agreement provides that the settlement payment shall be released to the Trustee "upon entry of the Approval Order."

7. The General Release and Settlement Agreement provides the following Release to RBC from the Trustee:

Except as set forth in this Agreement and upon Plaintiff's receipt of the Settlement Payment in full, the Plaintiff for and on behalf of the Debtors, each of the respective Debtors' bankruptcy estates, and their representatives, predecessors in interest, and assigns, and each of them, does hereby release, acquit and forever discharge Defendant, as well as its respective Related Parties, and all other persons, firms, and entities affiliated with Defendant, from any and all claims of every kind and nature, known or unknown, asserted or unasserted, existing, claimed to exist or which can hereafter arise, either in law or in equity, whether direct or indirect (whether based on negligence, breach of fiduciary or other duties, breach of contract, or otherwise), arising out of or in any way related to any action or inaction by Defendant and its respective Related Parties, or any of them, prior to the Execution Date, including without limitation the Claims....

8. The Trustee also secured the funding of all settlement funds from a third party, BTM Settlement, LLC, and not RBC. Accordingly, the General Settlement and Release Agreement provides that the funds (a) come from a third party; (b) RBC has no present or future right of control over the funds; (c) RBC has made representations and warranties that the payment of the funds is not encumbered or otherwise affects the balance sheet of the company in any way; and (d) entered into a separate agreement confirming that BTM Settlement, LLC would pay the funds for RBC to receive a settlement and the agreement was performed in accordance with its terms. Accordingly, these funds are earmarked for the Trustee and do not constitute property of RBC.

9. The terms of the foregoing General Release and Settlement, as amended, are fair and equitable and in the best interests of the bankruptcy estates under the dictates of controlling Fifth Circuit law. The Court finds that the settlement is above the lowest range of the reasonable range of settlements and should be approved pursuant to the **Federal Rule of Bankruptcy Procedure 9019**, especially in light of (a) the probability of success in the litigation; (b) the difficulties, if any, to be encountered in the matter of collection; (c) the complexity of the litigation involved, and the expense, inconvenience, and delay necessarily attending it; and (d) the paramount interest of the creditors and a proper deference to their reasonable views in the premises. It is therefore ORDERED that:

The Motion is hereby **GRANTED**, as amended in the Trustee's Notice of Mediated Amended Agreement and as set forth in the findings above and at hearing and John Buttles' Objection is overruled in all respects.

END OF ORDER

Prepared By:

Sean J. McCaffity
Sommerman, McCaffity, Quesada & Geisler, LLP
3811 Turtle Creek Blvd., Suite 1400
Dallas, TX 75209
214-720-0720
smccaffity@textrial.com

**U.S. Bankruptcy Court
Northern District of Texas (Dallas)
Bankruptcy Petition #: 16-30507-sgj7**

Assigned to: Stacey G. Jernigan
Chapter 7
Previous chapter 11
Original chapter 11
Voluntary
Asset

Date filed: 02/01/2016
Date converted: 01/26/2017
341 meeting: 03/07/2017
Deadline for filing claims: 06/06/2017

Debtor

Cafarelli Metals, Inc.
600 W. Belt Line Rd
Lancaster, TX 75146
DALLAS-TX
Tax ID / EIN: 75-2625956

represented by **Melissa S. Hayward**
Hayward PLLC
10501 N. Central Expry, Ste. 106
Dallas, TX 75231
972-755-7104
Fax : 972-755-7104
Email: MHayward@HaywardFirm.com

Julian Preston Vasek

Munsch Hardt Kopf & Harr P.C.
500 N. Akard Street
Suite 3800
Dallas, TX 75201
214-855-7500
Fax : 214-855-7584
Email: jvasek@munsch.com

Trustee

James W. Cunningham
Jim Cunningham & Associates, Inc.
6412 Sondra Dr.
Dallas, TX 75214
(214) 827-9112

represented by **Jerry C. Alexander**
Passman and Jones
1201 Elm St., Suite 2500
Dallas, TX 75270
214-742-2121
Fax : 214-748-7949
Email: alexanderj@passmanjones.com

Sean Joseph McCaffity

Sommerman, McCaffity & Quesada,
LLP
3811 Turtle Creek Blvd., Suite 1400
Dallas, TX 75219
(214) 720-0720
Fax : (214) 720-0184
Email: smccaffity@textrial.com

Christopher Alan Robison

Passman & Jones, P.C.
1201 Elm St., Suite 2500
Dallas, TX 75270

Daniel J. Sherman
 Sherman & Yaquinto
 509 N. Montclair Ave.
 Dallas, TX 75208-5498
 (214) 942-5502
 Email: djsherman@syllp.com

U.S. Trustee
United States Trustee
 1100 Commerce Street
 Room 976
 Dallas, TX 75242
 214-767-8967

Filing Date	Docket Text
02/01/2016	1 (5 pgs) Non-individual Chapter 11 Voluntary Petition. Fee Amount \$1717 Filed by Cafarelli Metals, Inc. (Hayward, Melissa)
02/01/2016	2 (1 pg) Creditor matrix . Filed by Debtor Cafarelli Metals, Inc.. (Hayward, Melissa)
02/01/2016	Receipt of filing fee for Voluntary petition (chapter 11)(16-30507-11) [misc,volp11a] (1717.00). Receipt number 21748573, amount \$1717.00 (re: Doc# 1). (U.S. Treasury)
02/02/2016	3 (2 pgs) Notice of deficiency. Schedule A/B due 2/16/2016. Schedule D due 2/16/2016. Schedule E/F due 2/16/2016. Schedule G due 2/16/2016. Schedule H due 2/16/2016. Summary of Assets and Liabilities and Certain Statistical Information due 2/16/2016. Statement of Financial Affairs due 2/16/2016. 20 Largest Unsecured Creditors due 2/3/2016. (Zisk, B)
02/02/2016	4 (1 pg) Support/supplemental document <i>Verification of Mailing List</i> filed by Debtor Cafarelli Metals, Inc. (RE: related document(s) 2 Matrix). (Hayward, Melissa)
02/02/2016	5 (9 pgs; 2 docs) Motion for joint administration of cases Bailey Tool & Manufacturing Co. 16-30503; Hunt Hinges, Inc. 16-30504; Cafarelli Metals, Inc.16-30507; and Bailey Shelter, LP 16-30509 Filed by Debtor Cafarelli Metals, Inc. (Attachments: # 1 Service List) (Vasek, Julian)
02/02/2016	6 (8 pgs; 2 docs) Motion for expedited hearing(related documents 5 Motion for joint administration) Filed by Debtor Cafarelli Metals, Inc. (Attachments: # 1 Service List) (Vasek, Julian)
02/03/2016	7 (13 pgs; 3 docs) Motion to use cash collateral Filed by Debtor Cafarelli Metals, Inc. (Attachments: # 1 Exhibit A # 2 Service List) (Hayward, Melissa)
02/03/2016	8 (4 pgs; 2 docs) Notice of hearing filed by Debtor Cafarelli Metals, Inc. (RE: related document(s) 5 Motion for joint administration of cases Bailey Tool & Manufacturing Co. 16-30503; Hunt Hinges, Inc. 16-30504; Cafarelli Metals, Inc.16-30507; and Bailey Shelter, LP 16-30509 Filed by Debtor Cafarelli Metals, Inc. (Attachments: # 1 Service List), 7 Motion to use cash collateral Filed by Debtor Cafarelli Metals, Inc. (Attachments: # 1 Exhibit A # 2 Service List)). Hearing to be held on 2/4/2016 at 11:00 AM Dallas Judge Jernigan Ctrm for 5 and for 7 , (Attachments: # 1 Service List) (Hayward, Melissa)

02/03/2016	<p>● 9 (11 pgs, 3 docs) Motion to Factor Accounts Receivable and Use Cash Collateral, Granting Security Interests and Adequate Protection, and for Other Relief. Filed by Debtor Cafarelli Metals, Inc. (Attachments: # 1 Exhibit A # 2 Service List) (Hayward, Melissa)</p>
02/03/2016	<p>● 10 (3 pgs) Notice of hearing filed by Debtor Cafarelli Metals, Inc. (RE: related document(s) 5 Motion for joint administration of cases Bailey Tool & Manufacturing Co. 16-30503; Hunt Hinges, Inc. 16-30504; Cafarelli Metals, Inc. 16-30507; and Bailey Shelter, LP 16-30509 Filed by Debtor Cafarelli Metals, Inc. (Attachments: # 1 Service List), 7 Motion to use cash collateral Filed by Debtor Cafarelli Metals, Inc. (Attachments: # 1 Exhibit A # 2 Service List), 9 Motion to Factor Accounts Receivable and Use Cash Collateral, Granting Security Interests and Adequate Protection, and for Other Relief. Filed by Debtor Cafarelli Metals, Inc. (Attachments: # 1 Exhibit A # 2 Service List)). Hearing to be held on 2/5/2016 at 09:30 AM Dallas Judge Jernigan Ctrm for 5 and for 7 and for 9, (Vasek, Julian)</p>
02/03/2016	<p>● 11 (3 pgs) Witness and Exhibit List filed by Debtor Cafarelli Metals, Inc. (RE: related document(s) 5 Motion for joint administration of cases Bailey Tool & Manufacturing Co. 16-30503; Hunt Hinges, Inc. 16-30504; Cafarelli Metals, Inc. 16-30507; and Bailey Shelter, LP 16-30509 , 7 Motion to use cash collateral , 9 Motion to Factor Accounts Receivable and Use Cash Collateral, Granting Security Interests and Adequate Protection, and for Other Relief.). (Vasek, Julian)</p>
02/03/2016	<p>● 12 (2 pgs) Meeting of creditors 341(a) meeting to be held on 3/4/2016 at 02:00 PM at Dallas, Room 976. Proofs of Claims due by 6/2/2016. Attorney(s) certificate of service of 341 meeting chapter 11 to be filed by 03/4/2016. (Neary, William)</p>
02/03/2016	<p>● 13 (1 pg) Chapter 11 or Chapter 9 Cases Non- Individual: List of Creditors Who Have 20 Largest Unsecured Claims Against You and Are Not Insiders . Filed by Debtor Cafarelli Metals, Inc. (RE: related document(s) 3 Notice of deficiency). (Hayward, Melissa)</p>
02/04/2016	<p>● 14 (15 pgs) Declaration re: <i>First Day Motions</i> filed by Debtor Cafarelli Metals, Inc. (RE: related document(s) 5 Motion for joint administration of cases Bailey Tool & Manufacturing Co. 16-30503; Hunt Hinges, Inc. 16-30504; Cafarelli Metals, Inc. 16-30507; and Bailey Shelter, LP 16-30509 , 7 Motion to use cash collateral , 9 Motion to Factor Accounts Receivable and Use Cash Collateral, Granting Security Interests and Adequate Protection, and for Other Relief.). (Vasek, Julian)</p>
02/04/2016	<p>● 15 (4 pgs) Objection to (related document(s): 7 Motion to use cash collateral filed by Debtor Cafarelli Metals, Inc., 9 Motion to Factor Accounts Receivable and Use Cash Collateral, Granting Security Interests and Adequate Protection, and for Other Relief. filed by Debtor Cafarelli Metals, Inc.) filed by Interested Party Republic Business Credit, LLC. (Driver, Vickie)</p>
02/04/2016	<p>● 16 (3 pgs) BNC certificate of mailing. (RE: related document(s) 3 Notice of deficiency. Schedule A/B due 2/16/2016. Schedule D due 2/16/2016. Schedule E/F due 2/16/2016. Schedule G due 2/16/2016. Schedule H due 2/16/2016. Summary of Assets and Liabilities and Certain Statistical Information due 2/16/2016. Statement of Financial Affairs due 2/16/2016. 20 Largest Unsecured Creditors due 2/3/2016.) No. of Notices: 1. Notice Date 02/04/2016. (Admin.)</p>
02/05/2016	<p>● 17 (1 pg) Notice of Appearance and Request for Notice by Laurie Spindler Huffman filed by Creditor Dallas County. (Huffman, Laurie)</p>
02/05/2016	<p>● 19 (7 pgs) Order granting motion for joint administration lead case 3:16-bk-30503 with member case 3:16-bk-30507 (related document # 5) Judge Barbara J. Houser assigned. Involvement of Judge Stacey G. Jernigan terminated Entered on 2/5/2016. (Tello, Chris)</p>
02/05/2016	<p>● 20 (3 pgs; 2 docs) Notice of Order Authorizing Joint Administration filed by Debtor Cafarelli Metals, Inc. (RE: related document(s) 5 Motion for joint administration of cases Bailey Tool & Manufacturing Co. 16-30503; Hunt Hinges, Inc. 16-30504; Cafarelli Metals, Inc. 16-30507; and Bailey Shelter, LP 16-30509 Filed by Debtor Cafarelli Metals, Inc. (Attachments: # 1 Service List), 19 Order granting motion for joint administration lead case 3:16-bk-30503 with member case 3:16-bk-30507 (related document 5) Judge</p>

	Barbara J. Houser assigned. Involvement of Judge Stacy G. Jernigan terminated Entered on 2/3/2016.). (Attachments: # 1 Service List) (Vasek, Julian)
02/07/2016	21 (3 pgs) BNC certificate of mailing - meeting of creditors. (RE: related document(s) 12 Meeting of creditors 341(a) meeting to be held on 3/4/2016 at 02:00 PM at Dallas, Room 976. Proofs of Claims due by 6/2/2016. Attorney(s)certificate of service of 341 meeting chapter 11 to be filed by 03/4/2016.) No. of Notices: 2. Notice Date 02/07/2016. (Admin.)
03/07/2016	21 Trustee's initial report of meeting of creditors held on 3/4/2016 (RE: related document(s) 12 Meeting of creditors Chapter 11 & 12) (Kippes, Meredyth)
01/26/2017	22 (3 pgs) Agreed Order Converting Case from 11 to 7. It is further ORDERED that the joint administration of the Bankruptcy Cases is dissolved effective immediately . Entered on 1/26/2017 (Tello, Chris) Modified text on 1/27/2017 (Floyd, K).
01/27/2017	23 (1 pg) Meeting of creditors 341(a) meeting to be held on 3/7/2017 at 09:00 AM at Dallas 341 Rm 524. (Tello, Chris)
01/28/2017	24 (4 pgs) BNC certificate of mailing - PDF document. (RE: related document(s) 22 Agreed Order Converting Case from 11 to 7. It is further ORDERED that the joint administration of the Bankruptcy Cases is dissolved effective immediately . Entered on 1/26/2017 (Tello, Chris) Modified text on 1/27/2017 .) No. of Notices: 9. Notice Date 01/28/2017. (Admin.)
01/29/2017	25 (2 pgs) BNC certificate of mailing - meeting of creditors. (RE: related document(s) 23 Meeting of creditors 341(a) meeting to be held on 3/7/2017 at 09:00 AM at Dallas 341 Rm 524.) No. of Notices: 11. Notice Date 01/29/2017. (Admin.)
02/06/2017	26 (5 pgs) Application to employ Daniel J. Sherman and the law firm of Sherman & Yaquinto, LLP as Attorney <i>and Paralegals</i> . Filed by Trustee James W. Cunningham (Sherman, Daniel)
03/03/2017	27 (1 pg) Certificate of No Objection to Application to Employ S&Y as Attorneys and Paralegals filed by Trustee James W. Cunningham (RE: related document(s) 26 Application to employ Daniel J. Sherman and the law firm of Sherman & Yaquinto, LLP as Attorney <i>and Paralegals</i> .). (Sherman, Daniel)
03/07/2017	28 (2 pgs) Order granting application to employ Daniel J. Sherman for James W. Cunningham as Attorney (related document # 26) Entered on 3/7/2017. (Banks, Courtney)
03/08/2017	29 (1 pg) Meeting of creditors held and concluded 3/7/2017. The case trustee has determined that there are assets in this case. (RE: related document(s) 23 Meeting of creditors chapter 7 no asset) Proofs of Claims due by 6/6/2017. (Cunningham, James)
03/11/2017	30 (2 pgs) BNC certificate of mailing. (RE: related document(s) 29 Meeting of creditors held and concluded 3/7/2017. The case trustee has determined that there are assets in this case. (RE: related document(s) 23 Meeting of creditors chapter 7 no asset) Proofs of Claims due by 6/6/2017.) No. of Notices: 9. Notice Date 03/11/2017. (Admin.)
03/20/2017	31 (20 pgs) Motion to sell property free and clear of liens under Section 363(f) - <i>EQUIPMENT</i> Fee amount \$181, Filed by Trustee James W. Cunningham Objections due by 4/13/2017. (Sherman, Daniel)
03/20/2017	32 (3 pgs) Notice of hearing <i>and Certificate of Mailing</i> filed by Trustee James W. Cunningham (RE: related document(s) 31 Motion to sell property free and clear of liens under Section 363(f) - <i>EQUIPMENT</i> Fee amount \$181, Filed by Trustee James W. Cunningham Objections due by 4/13/2017.). Hearing to be held on 4/17/2017 at 09:00 AM Dallas Judge Houser Ctrm for 31 , (Sherman, Daniel)

03/20/2017	Receipt of filing fee for Motion to Sell (16-30507-bjn7) [motion,msch] (\$ 181.00). Receipt number 23460729, amount \$ 181.00 (re: Doc# 31). (U.S. Treasury)
03/23/2017	33 (4 pgs) Support/supplemental document- <i>Corrected Exhibit A (Contract/Offer)</i> filed by Trustee James W. Cunningham (RE: related document(s) 31 Motion to sell property free and clear of liens under Section 363(f) - <i>EQUIPMENT</i> Fee amount \$181,). (Sherman, Daniel)
03/23/2017	34 (3 pgs) Amended Notice of hearing <i>and Certificate of Mailing</i> filed by Trustee James W. Cunningham (RE: related document(s) 31 Motion to sell property free and clear of liens under Section 363(f) - <i>EQUIPMENT</i> Fee amount \$181, Filed by Trustee James W. Cunningham Objections due by 4/13/2017.). Hearing to be held on 4/26/2017 at 09:00 AM Dallas Judge Houser Ctrm for 31 , (Sherman, Daniel)
04/04/2017	35 (4 pgs) Motion to set chapter 11 administrative claims bar date filed by James W. Cunningham . Responses due by 4/28/2017 (Rielly, Bill)
04/04/2017	36 (2 pgs) Notice of hearing <i>and Certificate of Mailing</i> filed by Trustee James W. Cunningham (RE: related document(s) 35 Motion to set chapter 11 administrative claims bar date filed by James W. Cunningham. Responses due by 4/28/2017). Hearing to be held on 5/16/2017 at 01:45 PM Dallas Judge Houser Ctrm for 35 , (Sherman, Daniel)
04/26/2017	Hearing held on 4/26/2017. (RE: related document(s) 31 Motion to sell property free and clear of liens under Section 363(f) - <i>EQUIPMENT</i> , Filed by Trustee James W. Cunningham.) (GRANTED, ORDER TO BE SUBMITTED.) (Whittington, Nicole) (Entered: 04/27/2017)
05/01/2017	37 (4 pgs) Order granting motion to sell (related document # 31) Entered on 5/1/2017. (Brown, D.)
05/16/2017	Hearing held on 5/16/2017. (RE: related document(s) 35 Motion to set chapter 11 administrative claims bar date filed by James W. Cunningham . Responses due by 4/28/2017) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.) (Entered: 05/17/2017)
05/23/2017	38 (2 pgs) Order setting administrative claims bar date to July 17, 2017(related document # 35) Entered on 5/23/2017. (Dugan, S.)
06/14/2017	39 (1 pg) Trustee's report of sale <i>per Rule 6004</i> (Cunningham, James)
06/16/2017	40 (9 pgs) Application to employ Law Firms of Passman & Jones, P.C. and Sommerman, McCaffity & Quesada, LLP as Special Counsel - <i>Special Litigation Counsel to Trustee</i> Filed by Trustee James W. Cunningham (Sherman, Daniel)
06/16/2017	41 (6 pgs) Motion to compromise controversy with Comerica Bank. Related AP case numbers: 16-03025. Filed by Trustee James W. Cunningham Objections due by 7/10/2017. (Sherman, Daniel)
06/16/2017	42 (2 pgs) Notice of hearing <i>and certificate of service</i> filed by Trustee James W. Cunningham (RE: related document(s) 40 Application to employ Law Firms of Passman & Jones, P.C. and Sommerman, McCaffity & Quesada, LLP as Special Counsel - <i>Special Litigation Counsel to Trustee</i> Filed by Trustee James W. Cunningham, 41 Motion to compromise controversy with Comerica Bank. Related AP case numbers: 16-03025. Filed by Trustee James W. Cunningham Objections due by 7/10/2017.). Hearing to be held on 7/17/2017 at 09:00 AM Dallas Judge Hale Ctrm for 41 and for 40 , (Sherman, Daniel)
07/17/2017	43 (17 pgs; 4 docs) Application for compensation for Harold Hopkins, Accountant, Period: 10/31/2016 to 1/22/2017, Fee: \$7,658.15, Expenses: \$125.00. Filed by Accountant Harold Hopkins (Attachments: # 1 Exhibit A # 2 Exhibit A-1 # 3 Proposed Order) (Hayward, Melissa)

07/17/2017	<p>● 44 (204 pgs; 3 docs) Application for compensation for Hayward & Associates PLLC, Debtor's Attorney, Period: 2/1/2016 to 1/26/2017, Fee: \$352,755.00, Expenses: \$24,594.22. Filed by Attorney Hayward & Associates PLLC (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Proposed Order # 4 Service List) (Hayward, Melissa)</p>
07/17/2017	<p>● Hearing held on 7/17/2017. (RE: related document(s)40 Application to employ Law Firms of Passman & Jones, P.C. and Sommerman, McCaffity & Quesada, LLP as Special Counsel - <i>Special Litigation Counsel to Trustee</i> Filed by Trustee James W. Cunningham, 41 Motion to compromise controversy with Comerica Bank. Related AP case numbers: 16-03025. Filed by Trustee James W. Cunningham Objections due by 7/10/2017.) (Harden, D.) (FINDINGS OF FACT CONCLUSIONS OF LAW; GRANTED) Modified TEXT on 7/24/2017 (Harden, D.). (Entered: 07/18/2017)</p>
07/18/2017	<p>● 45 (5 pgs; 2 docs) Notice of hearing filed by Attorney Hayward & Associates PLLC (RE: related document(s)43 Application for compensation for Harold Hopkins, Accountant, Period: 10/31/2016 to 1/22/2017, Fee: \$7,658.15, Expenses: \$125.00. Filed by Accountant Harold Hopkins (Attachments: # 1 Exhibit A # 2 Exhibit A-1 # 3 Proposed Order), 44 Application for compensation for Hayward & Associates PLLC, Debtor's Attorney, Period: 2/1/2016 to 1/26/2017, Fee: \$352,755.00, Expenses: \$24,594.22. Filed by Attorney Hayward & Associates PLLC (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Proposed Order # 4 Service List)). Hearing to be held on 8/21/2017 at 01:30 PM Dallas Judge Hale Ctrm for 44 and for 43, (Attachments: # 1 Service List) (Hayward, Melissa)</p>
07/26/2017	<p>● 46 (4 pgs) Order granting motion to compromise controversy with Comerica Bank. Related AP case number: 16-03025 (related document # 41) Entered on 7/26/2017. (Brown, D.)</p>
07/26/2017	<p>● 47 (2 pgs) Order granting application to employ Passman & Jones, PC, and Sommerman, McCaffity & Quesada, LL as Special Counsel for Trustee (related document # 40) Entered on 7/26/2017. (Brown, D.)</p>
07/28/2017	<p>● 48 (3 pgs) BNC certificate of mailing - PDF document. (RE: related document(s)47 Order granting application to employ Passman & Jones, PC, and Sommerman, McCaffity & Quesada, LL as Special Counsel for Trustee (related document 40) Entered on 7/26/2017. (Brown, D.)) No. of Notices: 2. Notice Date 07/28/2017. (Admin.)</p>
08/01/2017	<p>● 49 (5 pgs; 2 docs) Amended Notice of hearing filed by Attorney Hayward & Associates PLLC (RE: related document(s)43 Application for compensation for Harold Hopkins, Accountant, Period: 10/31/2016 to 1/22/2017, Fee: \$7,658.15, Expenses: \$125.00. Filed by Accountant Harold Hopkins (Attachments: # 1 Exhibit A # 2 Exhibit A-1 # 3 Proposed Order), 44 Application for compensation for Hayward & Associates PLLC, Debtor's Attorney, Period: 2/1/2016 to 1/26/2017, Fee: \$352,755.00, Expenses: \$24,594.22. Filed by Attorney Hayward & Associates PLLC (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Proposed Order # 4 Service List)). Hearing to be held on 8/21/2017 at 02:00 PM Dallas Judge Hale Ctrm for 44 and for 43, (Attachments: # 1 Service List) (Hayward, Melissa)</p>
08/21/2017	<p>● 50 (5 pgs; 2 docs) Amended Notice of hearing filed by Attorney Hayward & Associates PLLC (RE: related document(s)43 Application for compensation for Harold Hopkins, Accountant, Period: 10/31/2016 to 1/22/2017, Fee: \$7,658.15, Expenses: \$125.00. Filed by Accountant Harold Hopkins (Attachments: # 1 Exhibit A # 2 Exhibit A-1 # 3 Proposed Order), 44 Application for compensation for Hayward & Associates PLLC, Debtor's Attorney, Period: 2/1/2016 to 1/26/2017, Fee: \$352,755.00, Expenses: \$24,594.22. Filed by Attorney Hayward & Associates PLLC (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Proposed Order # 4 Service List)). Hearing to be held on 8/28/2017 at 01:30 PM Dallas Judge Hale Ctrm for 44 and for 43, (Attachments: # 1 Service List) (Vasek, Julian)</p>
08/21/2017	<p>● Hearing held and reset on 8/21/2017 (RE: related document(s)43 Application for compensation for Harold Hopkins, Accountant, Period: 10/31/2016 to 1/22/2017, Fee: \$7,658.15, Expenses: \$125.00. Filed by Accountant Harold Hopkins (RESET TO 8/28/17 AT 1:30 PM); 44 Application for compensation for Hayward & Associates PLLC, Debtor's Attorney, Period: 2/1/2016 to 1/26/2017, Fee: \$352,755.00, Expenses: \$24,594.22 Filed by Attorney Hayward & Associates PLLC) (RESET TO 8/28/17 AT 1:30 PM) (Bergreen, J.) (Entered: 08/31/2017)</p>

08/26/2017	51 (11 pgs) Brief in support filed by Attorney Hayward & Associates PLLC (RE: related document(s) 44 Application for compensation for Hayward & Associates PLLC, Debtor's Attorney, Period: 2/1/2016 to 1/26/2017, Fee: \$352,755.00, Expenses: \$24,594.22.). (Hayward, Melissa)
08/28/2017	43 Hearing held on 8/28/2017. (RE: related document(s) 43 Application for compensation for Harold Hopkins, Accountant, Period: 10/31/2016 to 1/22/2017, Fee: \$7,658.15, Expenses: \$125.00. Filed by Accountant Harold Hopkins, 44 Application for compensation for Hayward & Associates PLLC, Debtor's Attorney, Period: 2/1/2016 to 1/26/2017, Fee: \$352,755.00, Expenses: \$24,594.22. Filed by Attorney Hayward & Associates PLLC.) (HEARING HELD; COURT TOOK UNDER ADVISEMENT AND INDICATED THAT A RULING, BUT NOT AN OPINION, WOULD BE ISSUED.) (Whittington, Nicole) (Entered: 09/07/2017)
08/28/2017	69 (1 pg) Court admitted exhibits date of hearing 8/28/2017. DEBTOR EXHIBITS 1-9 ADMITTED. COMERICA EXHIBITS 1-29 ADMITTED. (RE: related document(s) 43 Application for compensation for Harold Hopkins, Accountant, Period: 10/31/2016 to 1/22/2017, Fee: \$7,658.15, Expenses: \$125.00. Filed by Accountant Harold Hopkins, 44 Application for compensation for Hayward & Associates PLLC, Debtor's Attorney, Period: 2/1/2016 to 1/26/2017, Fee: \$352,755.00, Expenses: \$24,594.22. Filed by Attorney Hayward & Associates PLLC.) (Whittington, Nicole) (Entered: 10/20/2017)
08/31/2017	52 (5 pgs) Order granting application for compensation (related document 44) granting for Hayward & Associates PLLC Debtor's Attorney, fees awarded: \$101504.17, expenses awarded: \$6148.55 Entered on 8/31/2017. (Brown, D.) MODIFIED TEXT on 8/31/2017 (Brown, D.). Modified text on 8/31/2017 (Kerr, S.).
08/31/2017	53 (2 pgs) Correspondence regarding fee application and hearing (RE: related document(s) Hearing held and reset on 8/21/2017 (RE: related document(s) 43 Application for compensation for Harold Hopkins, Accountant, Period: 10/31/2016 to 1/22/2017, Fee: \$7,658.15, Expenses: \$125.00. Filed by Accountant Harold Hopkins (RESET TO 8/28/17 AT 1:30 PM); 44 Application for compensation for Hayward & Associates PLLC, Debtor's Attorney, Period: 2/1/2016 to 1/26/2017, Fee: \$352,755.00, Expenses: \$24,594.22 Filed by Attorney Hayward & Associates PLLC) (RESET TO 8/28/17 AT 1:30 PM) (Bergreen, J.)) (Mathews, M.)
09/07/2017	54 (2 pgs) Order granting application for compensation (related document # 43) granting for Harold Hopkins, fees awarded: \$7658.15, expenses awarded: \$125.00 Entered on 9/7/2017. (Brown, D.)
09/08/2017	55 (5 pgs) Application to employ Harold Hopkins, CPA as Accountant Filed by Trustee James W. Cunningham (Sherman, Daniel)
09/12/2017	56 (2 pgs) Notice of appeal . Fee Amount \$298 filed by Attorney Hayward & Associates PLLC (RE: related document(s) 52 Order on application for compensation). Appellant Designation due within 14 days of order on motion to reconsider. (Hayward, Melissa) MODIFIED linkage on 9/14/2017 (Whitaker, Sheniqua).
09/12/2017	Receipt of filing fee for Notice of appeal(16-30507-bjh7) [appeal,ntcapl] (298.00). Receipt number 24197429, amount \$ 298.00 (re: Doc# 56). (U.S. Treasury)
09/13/2017	57 (4 pgs) Motion to Reconsider(related documents 52 Order on application for compensation) <i>Additional Findings and Conclusions</i> Filed by Creditor Comerica Bank (Lamberson, Phillip)
09/14/2017	59 (6 pgs; 3 docs) Certificate of mailing regarding appeal (RE: related document(s) 56 Notice of appeal . (RE: related document(s) 52 Order on application for compensation). Appellant Designation due within 14 days of order on motion to reconsider (Attachments: # 1 Service List) (Whitaker, Sheniqua)
09/14/2017	60 (2 pgs) Notice regarding the record for a bankruptcy appeal to the U.S. District Court. (RE: related

	document(s) <u>56</u> Notice of appeal . (RE: related document(s) <u>52</u> Order on application for compensation). (Whitaker, Sheniqua)
09/26/2017	61 (4 pgs) Response opposed to (related document(s): 57 Motion to Reconsider(related documents 52 Order on application for compensation) <i>Additional Findings and Conclusions</i> filed by Creditor Comerica Bank) filed by Attorney Hayward & Associates PLLC. (Vasek, Julian)
10/03/2017	62 (5 pgs) Order granting motion to reconsider (related document # 57) Entered on 10/3/2017. (Brown, D.)
10/04/2017	63 (1 pg) Certificate of No Objection to Trustee's Application to Employ Accountant filed by Trustee James W. Cunningham (RE: related document(s) 55 Application to employ Harold Hopkins, CPA as Accountant). (Sherman, Daniel)
10/05/2017	64 (2 pgs) Order granting application to employ Harold Hopkins as Accountant for Trustee (related document # 55) Entered on 10/5/2017. (Brown, D.)
10/07/2017	65 (3 pgs) BNC certificate of mailing - PDF document. (RE: related document(s) 64 Order granting application to employ Harold Hopkins as Accountant for Trustee (related document 55) Entered on 10/5/2017. (Brown, D.)) No. of Notices: 1. Notice Date 10/07/2017. (Admin.)
10/17/2017	66 (42 pgs) Appellant designation of contents for inclusion in record on appeal and statement of issues on appeal. filed by Attorney Hayward & Associates PLLC (RE: related document(s) 56 Notice of appeal). Appellee designation due by 10/31/2017. (Hayward, Melissa)
10/18/2017	68 (21 pgs) Notice of docketing notice of appeal. Civil Action Number: 3:17-cv-02872-L. (RE: related document(s) 56 Notice of appeal . Fee Amount \$298 filed by Attorney Hayward & Associates PLLC (RE: related document(s) 52 Order on application for compensation). Appellant Designation due within 14 days of order on motion to reconsider. (Hayward, Melissa) MODIFIED linkage on 9/14/2017 .) (Whitaker, Sheniqua)
10/31/2017	70 (5 pgs) Appellee designation of contents for inclusion in record of appeal filed by Creditor Comerica Bank (RE: related document(s) 56 Notice of appeal). (Chiarello, Annmarie)
11/01/2017	71 (1 pg) Clerk's correspondence requesting file an amended appellee designation from attorney for creditor. (RE: related document(s) 70 Appellee designation of contents for inclusion in record of appeal filed by Creditor Comerica Bank (RE: related document(s) 56 Notice of appeal).) Responses due by 11/3/2017. (Blanco, J.)
11/02/2017	72 (4 pgs) Amended appellee designation of contents for inclusion in record of appeal filed by Creditor Comerica Bank (RE: related document(s) 70 Appellee designation). (Chiarello, Annmarie)
11/03/2017	73 (4 pgs) Amended appellee designation of contents for inclusion in record of appeal filed by Creditor Comerica Bank (RE: related document(s) 70 Appellee designation, 72 Appellee designation). (Chiarello, Annmarie)
11/26/2017	74 (3 pgs) Trustee's interim report for the period ending: 11/26/17. Projected date of filing final report: 1/26/19 (Cunningham, James)
02/02/2018	75 (3 pgs) Application to employ Litzler, Segner, Shaw & McKinney, LLP as Accountant - <i>Forensic Accountant</i> . Filed by Trustee James W. Cunningham (Sherman, Daniel)
02/15/2018	76 (3 pgs) Support/supplemental document- <i>Affidavit of Proposed Forensic Accountant</i> filed by Trustee James W. Cunningham (RE: related document(s) 75 Application to employ Litzler, Segner, Shaw

	& McKinney, LLP as Accountant - <i>Forensic Accountant.</i>). (Sherman, Daniel)
03/02/2018	77 (1 pg) Certificate of No Objection to TR's Application Authorizing Employment of Forensic Accountant to Develop Accounting Data to Assist Trustee filed by Trustee James W. Cunningham (RE: related document(s) 75 Application to employ Litzler, Segner, Shaw & McKinney, LLP as Accountant - <i>Forensic Accountant.</i>). (Sherman, Daniel)
03/07/2018	78 (1 pg) Notice of hearing <i>and Certificate of Service</i> filed by Trustee James W. Cunningham (RE: related document(s) 75 Application to employ Litzler, Segner, Shaw & McKinney, LLP as Accountant - <i>Forensic Accountant.</i> Filed by Trustee James W. Cunningham). Hearing to be held on 3/28/2018 at 09:30 AM Dallas Judge Houser Ctrm for 75 , (Sherman, Daniel)
03/28/2018	Hearing held on 3/28/2018. (RE: related document(s) 75 Application to employ Litzler, Segner, Shaw & McKinney, LLP as Accountant - <i>Forensic Accountant.</i> Filed by Trustee James W. Cunningham) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.) (Entered: 03/29/2018)
04/04/2018	79 (2 pgs) Order granting application to employ Litzler, Segner, Shaw & McKenney, LLP as Accountant for Trustee (related document # 75) Entered on 4/4/2018. (Brown, D.)
04/06/2018	80 (3 pgs) BNC certificate of mailing - PDF document. (RE: related document(s) 79 Order granting application to employ Litzler, Segner, Shaw & McKenney, LLP as Accountant for Trustee (related document 75) Entered on 4/4/2018. (Brown, D.)) No. of Notices: 1. Notice Date 04/06/2018. (Admin.)
05/31/2018	81 (2 pgs) Trustee's interim report for the period ending: 5/31/18. Projected date of filing final report: 1/26/19 (Cunningham, James)
11/14/2018	82 (11 pgs) Application for compensation <i>and reimbursement of expenses</i> for Daniel J. Sherman, Trustee's Attorney, Period: 2/1/2017 to 9/20/2018, Fee: \$4157.50, Expenses: \$212.89. Filed by Attorney Daniel J. Sherman Objections due by 12/5/2018. (Sherman, Daniel)
11/14/2018	83 (3 pgs) Notice of Filing of Sherman & Yaquinto, LLP's Application for Compensation and Reimbursement of Expenses filed by Attorney Daniel J. Sherman (RE: related document(s) 82 Application for compensation <i>and reimbursement of expenses</i> for Daniel J. Sherman, Trustee's Attorney, Period: 2/1/2017 to 9/20/2018, Fee: \$4157.50, Expenses: \$212.89. Filed by Attorney Daniel J. Sherman Objections due by 12/5/2018.). (Sherman, Daniel)
12/05/2018	84 (2 pgs) Trustee's interim report for the period ending: 12/5/2018. Projected date of filing final report: 12/27/2019 (Cunningham, James)
12/11/2018	85 (1 pg) Certificate of No Objection to S&Y's Application for Compensation and Reimbursement of Expenses filed by Attorney Daniel J. Sherman (RE: related document(s) 82 Application for compensation <i>and reimbursement of expenses</i> for Daniel J. Sherman, Trustee's Attorney, Period: 2/1/2017 to 9/20/2018, Fee: \$4157.50, Expenses: \$212.89.). (Sherman, Daniel)
12/14/2018	86 (2 pgs) Order granting application for compensation (related document # 82) granting for Sherman & Yaquinto, LLP, fees awarded: \$4157.50, expenses awarded: \$212.89 Entered on 12/14/2018. (Rielly, Bill)
06/17/2019	87 (2 pgs) Trustee's interim report for the period ending: 6/17/2019. Projected date of filing final report: 4/20/2020 (Cunningham, James)
12/12/2019	88 (30 pgs; 4 docs) Application to employ Value Scope, Inc. as Other Professional Filed by Trustee James W. Cunningham (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C) (Alexander, Jerry)

12/12/2019	89 (13 pgs; 4 docs) Application to employ Anapolsky Advisors as Other Professional Filed by Trustee James W. Cunningham (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C) (Alexander, Jerry)
12/18/2019	90 (13 pgs; 4 docs) Amended Application to employ Anapolsky Advisors as Other Professional (related document: 89) Filed by Trustee James W. Cunningham (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C) (Alexander, Jerry)
12/18/2019	91 (31 pgs; 4 docs) Amended Application to employ ValueScope, Inc. as Other Professional (related document: 88) Filed by Trustee James W. Cunningham (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C) (Alexander, Jerry)
12/31/2019	92 (2 pgs) Trustee's interim report for the period ending: 12/31/2019. Projected date of filing final report: 11/15/2020 (Cunningham, James)
01/23/2020	93 (2 pgs) Certificate No Objection filed by Trustee James W. Cunningham (RE: related document(s) 90 Amended Application to employ Anapolsky Advisors as Other Professional (related document: 89), 91 Amended Application to employ ValueScope, Inc. as Other Professional (related document: 88)). (Robison, Christopher)
01/24/2020	94 (2 pgs) Order granting application to employ Anapolsky Advisors, Inc. as Trustee's testifying expert (related document # 90) Entered on 1/24/2020. (Dugan, S.)
01/24/2020	95 (2 pgs) Order granting application to employ Valuescope, Inc. as Other Professional (related document # 91) Entered on 1/24/2020. (Dugan, S.)
01/26/2020	96 (3 pgs) BNC certificate of mailing - PDF document. (RE: related document(s) 94 Order granting application to employ Anapolsky Advisors, Inc. as Trustee's testifying expert (related document 90) Entered on 1/24/2020. (Dugan, S.)) No. of Notices: 1. Notice Date 01/26/2020. (Admin.)
01/26/2020	97 (3 pgs) BNC certificate of mailing - PDF document. (RE: related document(s) 95 Order granting application to employ Valuescope, Inc. as Other Professional (related document 91) Entered on 1/24/2020. (Dugan, S.)) No. of Notices: 1. Notice Date 01/26/2020. (Admin.)
06/30/2020	98 (2 pgs) Trustee's interim report for the period ending: 6/30/2020. Projected date of filing final report: 02/15/2021 (Cunningham, James)
07/13/2020	99 (1 pg) Order reassigning case - Judge Michelle V. Larson terminated. Judge Stacey G. Jernigan assigned. Entered on 7/13/2020 (Ecker, C.)
07/15/2020	100 (3 pgs) BNC certificate of mailing - PDF document. (RE: related document(s) 99 Order reassigning case - Judge Michelle V. Larson terminated. Judge Stacey G. Jernigan assigned. Entered on 7/13/2020 (Ecker, C.)) No. of Notices: 18. Notice Date 07/15/2020. (Admin.)
09/18/2020	101 (30 pgs) Amended Application to employ Vantage Point Advisors as Other Professional <i>Trustee's Application to Employ Vantage Point Advisors, Inc. as Trustee's Testifying Expert</i> (related document: 88) Filed by Trustee James W. Cunningham (Alexander, Jerry)
10/29/2020	102 (2 pgs) Certificate of No Objection filed by Trustee James W. Cunningham (RE: related document(s) 101 Amended Application to employ Vantage Point Advisors as Other Professional <i>Trustee's Application to Employ Vantage Point Advisors, Inc. as Trustee's Testifying Expert</i> (related document: 88)). (Robison, Christopher)
11/02/2020	103 (2 pgs) Order granting application to employ Vantage Point Advisors Inc. as Trustee's Testifying Expert (related document # 101) Entered on 11/2/2020. (Ecker, C.)

12/29/2020	104 (2 pgs) Trustee's interim report for the period ending: 12/29/2020. Projected date of filing final report: 12/15/2021 (Cunningham, James)
06/25/2021	105 (2 pgs) Trustee's interim report for the period ending: 6/25/2021. Projected date of filing final report: 2/15/2022 (Cunningham, James)
12/29/2021	106 (2 pgs) Trustee's Objection to claim(s) 4 of Creditor(s) Small Business Administration.. Filed by Trustee James W. Cunningham. Responses due by 2/1/2022. (Cunningham, James)
12/29/2021	107 (1 pg) Certificate of service re: Objection to Claim #4 filed by Trustee James W. Cunningham (RE: related document(s) 106 Objection to claim). (Cunningham, James)
12/30/2021	108 (2 pgs) Trustee's interim report for the period ending: 12/30/2021. Projected date of filing final report: 6/15/2022 (Cunningham, James)
01/13/2022	109 (14 pgs; 2 docs) Motion to compromise controversy with REPUBLIC BUSINESS CREDIT, LLC. Related AP case numbers: 16-03025-sgj. Related defendants: REPUBLIC BUSINESS CREDIT, LLC and John Buttles. <i>Motion and Exhibit</i> Filed by Spec. Counsel Sommerman, McCaffity & Quesada, LL (Attachments: # 1 Exhibit) (McCaffity, Sean)
01/13/2022	110 (3 pgs) Trustee's Notice of hearing on <i>Motion to Approve Compromise of Controversy</i> filed by Spec. Counsel Sommerman, McCaffity & Quesada, LL (RE: related document(s) 109 Motion to compromise controversy with REPUBLIC BUSINESS CREDIT, LLC. Related AP case numbers: 16-03025-sgj. Related defendants: REPUBLIC BUSINESS CREDIT, LLC and John Buttles. <i>Motion and Exhibit</i> Filed by Spec. Counsel Sommerman, McCaffity & Quesada, LL (Attachments: # 1 Exhibit)). Hearing to be held on 2/10/2022 at 09:30 AM at https://us-courts.webex.com/meet/jerniga for 109 , (McCaffity, Sean)
01/13/2022	111 (10 pgs; 2 docs) Motion for authority to apply and disburse funds <i>to allocate settlement proceeds only</i> Filed by Trustee James W. Cunningham (Attachments: # 1 Exhibit A) (McCaffity, Sean)
01/13/2022	112 (2 pgs) Notice of hearing filed by Trustee James W. Cunningham (RE: related document(s) 111 Motion for authority to apply and disburse funds <i>to allocate settlement proceeds only</i> Filed by Trustee James W. Cunningham (Attachments: # 1 Exhibit A)). Hearing to be held on 2/10/2022 at 09:30 AM Dallas Judge Jernigan Ctrm for 111 , (McCaffity, Sean)
02/02/2022	113 (1 pg) Certificate LBR Rule 9007 Certificate of No Response filed by Trustee James W. Cunningham (RE: related document(s) 106 Objection to claim). (Cunningham, James)
02/07/2022	114 (1 pg) Order regarding objection to claim number(s) 4 (RE: related document(s) 106 Objection to claim filed by Trustee James W. Cunningham). Entered on 2/7/2022 (Ecker, C.)
02/07/2022	115 (3 pgs) Witness and Exhibit List filed by Creditor Comerica Bank (RE: related document(s) 109 Motion to compromise controversy with REPUBLIC BUSINESS CREDIT, LLC. Related AP case numbers: 16-03025-sgj. Related defendants: REPUBLIC BUSINESS CREDIT, LLC and John Buttles. <i>Motion and Exhibit</i> , 111 Motion for authority to apply and disburse funds <i>to allocate settlement proceeds only</i>). (Chiarello, Annmarie)
02/07/2022	116 (4 pgs) Witness and Exhibit List filed by Trustee James W. Cunningham (RE: related document(s) 109 Motion to compromise controversy with REPUBLIC BUSINESS CREDIT, LLC. Related AP case numbers: 16-03025-sgj. Related defendants: REPUBLIC BUSINESS CREDIT, LLC and John Buttles. <i>Motion and Exhibit</i> , 111 Motion for authority to apply and disburse funds <i>to allocate settlement proceeds only</i>). (McCaffity, Sean)

02/09/2022	<p>● 117 (3 pgs) BNC certificate of mailing - PDF document. (RE: related document(s)114 Order regarding objection to claim number(s) 4 (RE: related document(s)106 Objection to claim filed by Trustee James W. Cunningham). Entered on 2/7/2022 (Ecker, C.)) No. of Notices: 1. Notice Date 02/09/2022. (Admin.)</p>
02/10/2022	<p>● 118 Hearing held on 2/10/2022., Hearing continued (RE: related document(s)109 Motion to compromise controversy with REPUBLIC BUSINESS CREDIT, LLC. Related AP case numbers: 16-03025-sgj. Related defendants: REPUBLIC BUSINESS CREDIT, LLC and John Buttles, filed by Spec. Counsel Sommerman, McCaffity & Quesada, LLC., (Continued Hearing to be held on 2/14/2022 at 11:00 AM at https://us-courts.webex.com/meet/jerniga for 109), (Appearances: S. McAffity and J. Alexander for and with Trustee J. Cunningham; B. Rochelle and K. Johnson for J. Buttles; R. Ilmer, L. Butler, and L. Montplaser for Republic; M. Hayward for her firm; A. Chiarello and P. Lamberson for Comerica; D. Crooks for former UCC. Evidentiary hearing. Court adjourned to 2/14/22 at 11:00 am.) (Edmond, Michael) (Entered: 02/11/2022)</p>
02/10/2022	<p>● 119 Hearing held on 2/10/2022., Hearing continued (RE: related document(s)111 Motion for authority to apply and disburse funds to allocate settlement proceeds only, filed by Trustee James W. Cunningham., (Continued Hearing to be held on 2/14/2022 at 11:00 AM at https://us-courts.webex.com/meet/jerniga for 111, (Appearances: S. McAffity and J. Alexander for and with Trustee J. Cunningham; B. Rochelle and K. Johnson for J. Buttles; R. Ilmer, L. Butler, and L. Montplaser for Republic; M. Hayward for her firm; A. Chiarello and P. Lamberson for Comerica; D. Crooks for former UCC. Evidentiary hearing. Court adjourned to 2/14/22 at 11:00 am.) (Edmond, Michael) (Entered: 02/11/2022)</p>
02/14/2022	<p>● 120 Hearing held on 2/14/2022., Hearing set (RE: related document(s)109 Motion to compromise controversy with REPUBLIC BUSINESS CREDIT, LLC. Related AP case numbers: 16-03025-sgj. Related defendants: REPUBLIC BUSINESS CREDIT, LLC and John Buttles, Motion and Exhibit filed by Spec. Counsel Sommerman, McCaffity & Quesada, LL, Set Hearing to be held on 2/18/2022 at 09:30 AM Dallas Judge Jernigan Ctrm for 109.) (Appearances: S. McAffity and J. Alexander for and with Trustee, J. Cunningham; B. Rochelle and K. Johnson for J. Buttles; R. Illmer for Republic; A. Chiarello and P. Lamberson for Comerica; M. Hayward for her firm; D. Crooks for former UCC. Evidentiary hearing. Court took matter under advisement and will rule 2/18/22 at 9:30 am (parties meanwhile will explore settlement between now and then).) (Edmond, Michael) (Entered: 02/15/2022)</p>
02/14/2022	<p>● 121 Hearing held on 2/14/2022., Hearing set (RE: related document(s)111 Motion for authority to apply and disburse funds to allocate settlement proceeds only filed by Trustee James W. Cunningham, Set Hearing to be held on 2/18/2022 at 09:30 AM Dallas Judge Jernigan Ctrm for 111, (Appearances: S. McAffity and J. Alexander for and with Trustee, J. Cunningham; B. Rochelle and K. Johnson for J. Buttles; R. Illmer for Republic; A. Chiarello and P. Lamberson for Comerica; M. Hayward for her firm; D. Crooks for former UCC. Evidentiary hearing. Court took matter under advisement and will rule 2/18/22 at 9:30 am (parties meanwhile will explore settlement between now and then).) (Edmond, Michael) (Entered: 02/15/2022)</p>
02/18/2022	<p>● 122 Hearing held on 2/18/2022. (RE: related document(s)109 Motion to compromise controversy with REPUBLIC BUSINESS CREDIT, LLC. Related AP case numbers: 16-03025-sgj. Related defendants: REPUBLIC BUSINESS CREDIT, LLC and John Buttles Motion and Exhibit filed by Spec. Counsel Sommerman, McCaffity & Quesada, LL (Appearances: S. McAffity and J. Alexander for and with Trustee, J. Cunningham; B. Rochelle and K. Johnson for J. Buttles; L. Butler for Republic; A. Chiarello and P. Lamberson for Comerica; M. Hayward for her firm; D. Crooks for the former UCC. Nonevidentiary hearing. Amended Motion to compromise (\$5 million) approved based on reasoning stated on the record. Counsel to upload order.) (Edmond, Michael)</p>
02/18/2022	<p>● 123 Hearing held on 2/18/2022. (RE: related document(s)111 Motion for authority to apply and disburse funds to allocate settlement proceeds only, filed by Trustee James W. Cunningham.) (Appearances: S. McAffity and J. Alexander for and with Trustee, J. Cunningham; B. Rochelle and K. Johnson for J. Buttles; L. Butler for Republic; A. Chiarello and P. Lamberson for Comerica; M. Hayward for her firm; D. Crooks for the former UCC. Nonevidentiary hearing. Motion approved. Counsel to upload order.) (Edmond, Michael)</p>

03/01/2022	<p>124 (6 pgs) Agreed Order resolving Trustee's Objection to the Claim of Comerica Bank. Entered on 3/1/2022 (Ecker, C.)</p>
03/01/2022	<p>125 (5 pgs) Order granting motion to compromise controversy with Republic Business Credit (related document # 109) Entered on 3/1/2022. (Tello, Chris)</p>
03/03/2022	<p>126 (8 pgs) BNC certificate of mailing - PDF document. (RE: related document(s)124 Agreed Order resolving Trustee's Objection to the Claim of Comerica Bank. Entered on 3/1/2022 (Ecker, C.)) No. of Notices: 1. Notice Date 03/03/2022. (Admin.)</p>
03/09/2022	<p>127 (4 pgs) Notice of appeal . Fee Amount \$298 filed by Interested Party John S. Buttles (RE: related document(s)125 Order on motion to compromise controversy). Appellant Designation due by 03/23/2022. (Rochelle, Michael)</p>
03/09/2022	<p>Receipt of filing fee for Notice of appeal(16-30507-sgj7) [appeal,ntcapl] (298.00). Receipt number A29383235, amount \$ 298.00 (re: Doc# 127). (U.S. Treasury)</p>
03/11/2022	<p>128 (1 pg) Clerk's correspondence requesting an order from Trustee. (RE: related document(s)111 Motion for authority to apply and disburse funds <i>to allocate settlement proceeds only</i> Filed by Trustee James W. Cunningham (Attachments: # 1 Exhibit A)) Responses due by 3/21/2022. (Kerr, S.)</p>