Clay M. Taylor Bryan C. Assink

BONDS ELLIS EPPICH SCHAFER JONES LLP 420 Throckmorton Street, Suite 1000

Fort Worth, Texas 76102 (817) 405-6900 telephone (817) 405-6902 facsimile

Email: clay.taylor@bondsellis.com Email: bryan.assink@bondsellis.com

Attorneys for James Dondero

Daniel P. Elms State Bar No. 24002049 GREENBERG TRAURIG, LLP 2200 Ross Avenue, Suite 5200 Dallas, Texas 75201 (214) 665-3600 telephone (214) 665-3601 facsimile Email: elmsd@gtlaw.com

Attorneys for Nancy Dondero

Davor Rukavina
Julian P. Vasek
MUNSCH HARDT KOPF & HARR, P.C.
500 N. Akard Street, Suite 3800
Dallas, Texas 75202-2790
(214) 855-7500 telephone
(214) 978-4375 facsimile
Email: drukavina@munsch.com

Attorneys for NexPoint Advisors, L.P. and Highland Capital Management Fund Advisors, L.P.

Deborah Deitsch-Perez Michael P. Aigen STINSON LLP 3102 Oak Lawn Avenue, Suite 777 Dallas, Texas 75219 (214) 560-2201 telephone

(214) 560-2203 facsimile Email: deborah.deitschperez@stinson.com Email: michael.aigen@stinson.com

Attorneys for James Dondero, Nancy Dondero, Highland Capital Management Services, Inc. and NexPoint Real Estate Partners, LLC

Douglas S. Draper (La. Bar No. 5073) Leslie A. Collins (La. Bar No. 14891) Greta M. Brouphy (La. Bar No. 26216) HELLER, DRAPER & HORN, L.L.C. 650 Poydras Street, Suite 2500 New Orleans, Louisiana 70130 (504) 299-3300 telephone (504) 299-3399 facsimile

Email: ddraper@hellerdraper.com Email: lcollins@hellerdraper.com Email: gbrouphy@hellerdraper.com

Attorneys for The Dugaboy Investment Trust

IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

vs.

Plaintiff,

Adv. Proc. No. 21-03005-sgj

NEXPOINT ADVISORS, L.P., JAMES
DONDERO, NANCY DONDERO, AND
THE DUGABOY INVESTMENT TRUST,

Defendants.

Defendants.

HIGHLAND CAPITAL MANAGEMENT, L.P., Plaintiff, vs.	<pre> § § Adv. Proc. No. 21-03004-sgj §</pre>
HIGHLAND CAPITAL MANAGEMENT FUND ADVISORS, L.P.,	<pre>\$ Case No. 3:21-cv-00881-X \$ \$ \$ \$ \$</pre>
Defendant.	\$
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§ §
Plaintiff,	§ Adv. Proc. No. 21-03003-sgj
VS.	§ Case No. 3:21-cv-01010-E
JAMES DONDERO, NANCY DONDERO, AND THE DUGABOY INVESTMENT TRUST,	\$ \$ \$
Defendants.	§
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§ §
Plaintiff,	§ Adv. Proc. No. 21-03006-sgj
vs.	§ Case No. 3:21-cv-01378-N
HIGHLAND CAPITAL MANAGEMENT SERVICES, INC., JAMES DONDERO, NANCY DONDERO, AND THE DUGABOY INVESTMENT TRUST,	\$ \$ \$ \$ \$
Defendants.	\$ \$
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§ Adv. Proc. No. 21-03007-sgj
Plaintiff, vs.	<pre>\$ \$ Case No. 3:21-cv-01379-X \$</pre>
HCRE PARTNERS, LLC (n/k/a NexPoint Real Estate Partners, LLC), JAMES DONDERO, NANCY DONDERO, AND THE DUGABOY INVESTMENT TRUST, Defendants.	\$ \$ \$ \$ \$

DEFENDANTS' MOTION TO CONSOLIDATE THE NOTE CASES

Defendants¹ hereby file this Motion to Consolidate five related cases (the "Note Cases") involving promissory notes reflecting loans made by Plaintiff-Debtor Highland Capital Management, L.P., requesting the Court to consolidate the Note Cases into Case No. 3:21-cv-00881, to be heard by the Honorable Judge Starr for all purposes other than trial, and additionally to consolidate all of the cases other than Case No. 3:21-cv-00881-X for trial. In support, Defendants show as follows:

I. <u>JURISDICTION AND VENUE</u>

- This Court has jurisdiction over the Motion pursuant to Sections 1331 and 1367 of
 Title 11 of the United States Code.
 - 2. Venue is proper in this judicial district pursuant to 28 U.S.C. § 1409.

II. RELIEF

- 3. Defendants request that this Court issue the proposed form order attached as **Exhibit A** (the "Proposed Order") hereto.
- 4. For reasons set forth more fully in Defendants' Memorandum of Law in Support of their Motion to Consolidate the Note Cases (the "Memorandum in Support"), Defendants request that this Court consolidate the Note Cases under Case No. 3:21-cv-00881, to be heard by the Honorable Judge Starr, who already presides over two of the five above-captioned Note Cases, and several other cases arising out of the Case No. 19-34054-sgj11, pending in the United States Bankruptcy Court for the Northern District of Texas (the "Highland Bankruptcy").

¹ As used herein, the term "Defendants" includes all named Defendants in the above-captioned proceedings, unless otherwise specified.

Case 21-03007-sgj Doc 175 Filed 01/20/22 Entered 02/25/22 16:37:17 Page 4 of 6 Case 3:21-cv-00881-X Document 16 Filed 12/11/21 Page 4 of 6 PageID 455

5. In accordance with Rule 7.1 of the Local Civil Rules of the United States District

Court for the Northern District of Texas, Defendants are filing contemporaneously herewith and

in support of their Motion: (1) the Memorandum in Support, and (2) their Appendix in Support of

Defendants' Motion to Consolidate the Note Cases (the "Appendix").

6. Based on the arguments presented in the Memorandum in Support and the exhibits

included within the Appendix, Defendants are entitled to the relief requested herein and as set forth

in the Proposed Order.

7. Notice of this Motion has been provided to all parties.

WHEREFORE, Defendants respectfully request this Court enter the Proposed Order in the

form annexed hereto as Exhibit A granting the relief requested herein, and grant Defendants such

other and further relief as the Court may deem proper.

Dated: December 10, 2021

Respectfully submitted,

/s/Deborah Deitsch-Perez

Deborah Deitsch-Perez

State Bar No. 24036072

Michael P. Aigen

State Bar No. 24012196

STINSON LLP

3102 Oak Lawn Avenue, Suite 777

Dallas, Texas 75219

(214) 560-2201 telephone

(214) 560-2203 facsimile

Email: deborah.deitschperez@stinson.com

Email: michael.aigen@stinson.com

ATTORNEYS FOR JAMES DONDERO, NANCY

DONDERO, HIGHLAND CAPITAL MANAGEMENT

SERVICES, INC. AND NEXPOINT REAL ESTATE

PARTNERS, LLC

/s/Clay M. Taylor

Clay M. Taylor

State Bar No. 24033261

Bryan C. Assink

State Bar No. 24089009

BONDS ELLIS EPPICH SCHAFER JONES LLP

420 Throckmorton Street, Suite 1000

Fort Worth, Texas 76102

(817) 405-6900 telephone

(817) 405-6902 facsimile

Email: clay.taylor@bondsellis.com Email: bryan.assink@bondsellis.com **ATTORNEYS FOR JAMES DONDERO**

/s/Daniel P. Elms

Daniel P. Elms

State Bar No. 24002049

GREENBERG TRAURIG, LLP

2200 Ross Avenue, Suite 5200

Dallas, Texas 75201

(214) 665-3600 telephone

(214) 665-3601 facsimile

Email: elmsd@gtlaw.com

ATTORNEYS FOR NANCY DONDERO

/s/Douglas S. Draper

Douglas S. Draper (La. Bar No. 5073)

Leslie A. Collins (La. Bar No. 14891)

Greta M. Brouphy (La. Bar No. 26216)

HELLER, DRAPER & HORN, L.L.C.

650 Poydras Street, Suite 2500

New Orleans, LA 70130

(504) 299-3300 telephone

(504) 299-3399 facsimile

Email: ddraper@hellerdraper.com

Email: lcollins@hellerdraper.com

Email: gbrouphy@hellerdraper.com

ATTORNEYS FOR THE DUGABOY INVESTMENT

TRUST

/s/Davor Rukavina

Davor Rukavina
Julian P. Vasek
MUNSCH HARDT KOPF & HARR, P.C.
500 N. Akard Street, Suite 3800
Dallas, Texas 75202-2790
(214) 855-7500 telephone
(214) 978-4375 facsimile
Email: drukavina@munsch.com

ATTORNEYS FOR NEXPOINT ADVISORS, L.P. AND HIGHLAND CAPITAL MANAGEMENT FUND ADVISORS, L.P.

CERTIFICATE OF CONFERENCE

The undersigned hereby certifies that on December 7, 2021, counsel for Defendants conferenced with Plaintiff-Debtor's counsel regarding the relief requested herein as detailed more fully in the accompanying Declaration of Deborah Deitsch-Perez. The parties were unable to reach an agreement regarding the issues, and Debtor filed its own (improper) motion to consolidate solely in the third-lowest District Court case filed, with no filing in the first-filed (or any other of) the Note Cases. Defendants therefore understand this Motion is opposed.

/s/Deborah Deitsch-Perez Deborah Deitsch-Perez