IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

IN RE:	§	
	§	
HIGHLAND CAPITAL MANAGEMENT,	§	Case No. 19-34054
L.P.,	§	
	§	
Debtor.	§	Chapter 11

STIPULATION AND AGREED ORDER AUTHORIZING WITHDRAWAL OF PROOFS OF CLAIM NOS. 141, 142, AND 145

This Stipulation and Agreed Order Authorizing Withdrawal of Proofs of Claim Nos. 141,

142, and 145 (this "<u>Stipulation</u>") is entered into between Marc S. Kirschner (the "<u>Litigation</u> <u>Trustee</u>"), as Litigation Trustee of the Litigation Sub-Trust established pursuant to the Fifth Amended Plan of Reorganization of Highland Capital Management L.P. ("<u>HCMLP</u>") [Docket No. 1808] and James Dondero ("Claimant Dondero").

RECITALS

WHEREAS, on April 8, 2020, Claimant Dondero filed proof of claim number 141 ("Claim

<u>141</u>");

WHEREAS, on April 8, 2020, Claimant Dondero filed proof of claim number 142 ("Claim

<u>142</u>");

WHEREAS, on April 8, 2020, Claimant Dondero filed proof of claim number 145 ("Claim

<u>145</u>");

WHEREAS, Claimant Dondero now desires to withdraw Claims 141, 142, and 145 with prejudice to refiling such proofs of claim.



STIPULATION

NOW, THEREFORE, IN CONSIDERATION OF THE FOREGOING, THE PARTIES HEREBY AGREE AND STIPULATE AS FOLLOWS:

1. Claims 141, 142, and 145 filed by Claimant Dondero, are hereby withdrawn with prejudice to refiling such proofs of claim.

2. This Stipulation is and will be binding on Claimant Dondero his predecessors, successors, transferees, and assigns.

3. The Bankruptcy Court for the Northern District of Texas, Dallas Division, shall have and retain jurisdiction over all disputes arising out of or otherwise concerning the interpretation and enforcement of this Stipulation.

4. To the extent applicable, the official claims register in the HCMLP bankruptcy case will be modified in accordance with this Stipulation

IT IS SO STIPULATED.

Dated: January 21, 2022

CONSENTED AND AGREED TO BY:

<u>/s/ Alexandre J. Tschumi</u> Paige Holden Montgomery Juliana L. Hoffman SIDLEY AUSTIN, LLP 2021 McKinney Ave., Ste. 2000 Dallas, Texas 75201 (214) 981-3300 telephone (214) 981-3400 facsimile

Susheel Kirpalani (admitted pro hac vice) Deborah J. Newman (admitted pro hac vice) Robert S. Loigman (admitted pro hac vice) Benjamin I. Finestone (admitted pro hac vice) <u>/s/ Bryan C. Assink</u> Clay M. Taylor State Bar I.D. No. 24033261 Bryan C. Assink State Bar I.D. No. 24089009 BONDS ELLIS EPPICH SCHAFER JONES LLP 420 Throckmorton Street, Suite 1000 Fort Worth, Texas 76102 (817) 405-6900 telephone (817) 405-6900 telephone (817) 405-6902 facsimile Email: clay.taylor@bondsellis.com Email: bryan.assink@bondsellis.com Jordan Harap (admitted pro hac vice) Alexandre J. Tschumi (admitted pro hac vice) QUINN EMANUEL URQUHART & SULLIVAN, LLP 51 Madison Ave., Floor 22 New York, NY 10010 (212) 849-7000 telephone Amy Ruhland DLA Piper LLP 1900 N. Pearl St., Ste. 2200 Dallas, Texas 75201

Attorneys for Claimant Dondero

Attorneys for the Litigation Trustee

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

IN RE:	§	
	§	
HIGHLAND CAPITAL MANAGEMENT,	§	Case No. 19-34054
L.P.,	§	
	§	
Debtor.	§	Chapter 11

ORDER APPROVING STIPULATION AND AGREED ORDER AUTHORIZING WITHDRAWAL OF PROOFS OF CLAIM NOS. 141, 142 AND 145

Upon consideration of the *Stipulation and Agreed Order Authorizing Withdrawal of Proofs* of Claim Nos. 141, 142, and 145 filed (the "<u>Stipulation</u>") between Marc S. Kirschner (the "<u>Litigation Trustee</u>"), as Litigation Trustee of the Litigation Sub-Trust established pursuant to the Fifth Amended Plan of Reorganization of Highland Capital Management L.P. ("<u>HCMLP</u>") and James Dondero ("<u>Claimant Dondero</u>") in the above-captioned case, it is **HEREBY ORDERED THAT**:

1. The Stipulation, a copy of which is attached hereto as **<u>Exhibit A</u>**, is approved.

2. The withdrawal of Proofs of Claim Nos. 141, 142, and 145 with prejudice to refiling

such proofs of claim is approved.

3. This Order and the Stipulation are and will be binding on Claimant and Claimant's predecessors, successors, transferees and assigns.

4. To the extent applicable, the official claims register in the HCMLP bankruptcy case will be modified in accordance with this Order.

5. This Court shall have and retain jurisdiction over all disputes arising out of or otherwise concerning the interpretation and enforcement of this Order and the Stipulation.

END OF ORDER

10804-00001/13155622.2

EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

IN RE:	§	
	§	
HIGHLAND CAPITAL MANAGEMENT,	§	Case No. 19-34054
L.P.,	§	
	§	
Debtor.	§	Chapter 11

STIPULATION AND AGREED ORDER AUTHORIZING WITHDRAWAL OF PROOFS OF CLAIM NOS. 141, 142, AND 145

This Stipulation and Agreed Order Authorizing Withdrawal of Proofs of Claim Nos. 141,

142, and 145 (this "<u>Stipulation</u>") is entered into between Marc S. Kirschner (the "<u>Litigation</u> <u>Trustee</u>"), as Litigation Trustee of the Litigation Sub-Trust established pursuant to the Fifth Amended Plan of Reorganization of Highland Capital Management L.P. ("<u>HCMLP</u>") [Docket No. 1808] and James Dondero ("Claimant Dondero").

RECITALS

WHEREAS, on April 8, 2020, Claimant Dondero filed proof of claim number 141 ("Claim

<u>141</u>");

WHEREAS, on April 8, 2020, Claimant Dondero filed proof of claim number 142 ("Claim

<u>142</u>");

WHEREAS, on April 8, 2020, Claimant Dondero filed proof of claim number 145 ("<u>Claim</u> <u>145</u>");

WHEREAS, Claimant Dondero now desires to withdraw Claims 141, 142, and 145 with prejudice to refiling such proofs of claim.

10804-00001/13155621.2 STIPULATION AND AGREED ORDER

STIPULATION

NOW, THEREFORE, IN CONSIDERATION OF THE FOREGOING, THE PARTIES HEREBY AGREE AND STIPULATE AS FOLLOWS:

1. Claims 141, 142, and 145 filed by Claimant Dondero, are hereby withdrawn with prejudice to refiling such proofs of claim.

2. This Stipulation is and will be binding on Claimant Dondero his predecessors, successors, transferees, and assigns.

3. The Bankruptcy Court for the Northern District of Texas, Dallas Division, shall have and retain jurisdiction over all disputes arising out of or otherwise concerning the interpretation and enforcement of this Stipulation.

4. To the extent applicable, the official claims register in the HCMLP bankruptcy case will be modified in accordance with this Stipulation

IT IS SO STIPULATED.

Dated: January 21, 2022

CONSENTED AND AGREED TO BY:

<u>/s/ Alexandre J. Tschumi</u> Paige Holden Montgomery Juliana L. Hoffman SIDLEY AUSTIN, LLP 2021 McKinney Ave., Ste. 2000 Dallas, Texas 75201 (214) 981-3300 telephone (214) 981-3400 facsimile

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Attorneys for Claimant Dondero

Attorneys for the Litigation Trustee