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**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT,
L.P.,¹

Reorganized Debtor.

Chapter 11

Case No. 19-34054-sgj11

NEXPOINT ADVISORS, L.P.,

Appellant.

Case No. 3:21-cv-03088-X

¹ The Reorganized Debtor's last four digits of its taxpayer identification number are 6725. The headquarters and service address for the Reorganized Debtor is 100 Crescent Court, Suite 1850; Dallas, Texas 75201.



v.

WILMER CUTLER PICKERING HALE
AND DORE LLP,

Appellee.

**APPELLANT NEXPOINT ADVISORS, L.P.’S DISCLOSURE STATEMENT
PURSUANT TO RULE 8012 OF THE FEDERAL RULES OF BANKRUPTCY
PROCEDURE AND CERTIFICATE OF INTERESTED PERSONS PURSUANT TO
RULE 8012.1 OF THE LOCAL BANKRUPTCY RULES FOR THE NORTHERN
DISTRICT OF TEXAS**

Appellant NexPoint Advisors, L.P. (the “**Appellant**” or “**NexPoint**”), pursuant to Rule 8012 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and Rule 8012.1 of the Local Bankruptcy Rules for the Northern District of Texas (“**LBR**”), hereby submits the following Disclosure Statement and Certificate of Interested Persons:

1. Pursuant to Bankruptcy Rule 8012, NexPoint discloses that it is a nongovernmental corporate party. NexPoint Advisors GP, LLC is a nongovernmental corporate entity which serves as General Partner for NexPoint. No publicly held corporation owns ten percent (10%) or more of the equity interests in either NexPoint or NexPoint Advisors GP, LLC.

2. Pursuant to Bankruptcy Rule 8012, NexPoint discloses that Highland Capital Management, L.P. (the “**Reorganized Debtor**”) is a nongovernmental corporate entity. Strand Advisors, Inc. is a nongovernmental corporate entity which serves as General Partner for the Reorganized Debtor. No publicly held corporation owns ten percent (10%) or more of the equity interests in either the Reorganized Debtor or Strand Advisors, Inc.

3. Pursuant to LBR 8012.1, NexPoint certifies that the following persons, associations of persons, firms, partnerships, corporations, guarantors, insurers, affiliates, parent or subsidiary corporations, or other legal entities may be financially interested in the outcome of the appeal:

- a. NexPoint;
- b. Wilmer Cutler Pickering Hale and Dore LLP (the “**Appellee**”);
- c. the Reorganized Debtor; and
- d. all creditors of the Reorganized Debtor.

4. Appellant reserves the right to amend or supplement this Disclosure Statement and Certificate of Interested Persons as and if necessary or appropriate.

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5. Pursuant to LBR 8012.1, the names of opposing counsel and their law firm(s) in this appeal are listed below:

Timothy F. Silva, Esq.
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Counsel for Appellee, Wilmer Cutler Pickering Hale and Dore LLP

Dated: December 17, 2021.

By: /s/ Kristin H. Jain
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- and -

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Counsel for NexPoint Advisors, L.P.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on December 17, 2021, a true and correct copy of the foregoing *Appellant NexPoint Advisors, L.P.'s Disclosure Statement Pursuant to Rule 8012 of the Federal Rules of Bankruptcy Procedure and Certificate of Interested Persons Pursuant to Rule 8012.1 of the Local Bankruptcy Rules for the Northern District of Texas* was served electronically via the Court's ECF system upon all parties of interest requesting or consenting to such service in this case.

/s/ Kristin H. Jain

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