Jason M. Rudd
Texas State Bar No. 24028786
jason.rudd@wickphillips.com
Lauren K. Drawhorn
Texas State Bar No. 24074528
lauren.drawhorn@wickphillips.com
WICK PHILLIPS GOULD & MARTIN, LLP
3131 McKinney Avenue, Suite 500
Dallas, Texas 75204
Telephone: (214) 692-6200

Telephone: (214) 692-6200 Fax: (214) 692-6255

COUNSEL FOR HIGHLAND CAPITAL MANAGEMENT SERVICES, INC.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	§
	§
HIGHLAND CAPITAL MANAGEMENT,	§ Chapter 11
L.P.	§
	§ Case No.: 19-34054-sgj11
Debtor.	§
	§
HIGHLAND CAPITAL MANAGEMENT,	<u> </u>
L.P.	§
	8
Plaintiff,	8
,	8
vs.	8 Adv. Pro. No. 21-03006-sgj
Y 3 .	0
HIGHLAND CAPITAL MANAGEMENT	§ 8
	§
SERVICES, INC.,	§
	§
Defendant.	§
	<u> </u>

HIGHLAND CAPITAL MANAGEMENT SERVICES, INC.'S MOTION TO WITHDRAW THE REFERENCE

Defendant Highland Capital Management Services, Inc. ("HCMS" or "Defendant") files this Motion seeking to withdraw the reference of Highland Capital Management L.P.'s ("Plaintiff" or "Debtor") Complaint for (I) Breach of Contract and (II) Turnover of Property of the Debtor's Estate (the "Complaint") from the United States Bankruptcy Court for the Northern District of Texas (the "Bankruptcy Court") to the United States District Court for the Northern District of

Texas (the "<u>District Court</u>") under 28 U.S.C. §§ 157(d) and (e), Federal Rule of Bankruptcy Procedure 5011 and Local Bankruptcy Rule 5011-1.¹ In support of its Motion, Defendant respectfully states as follows:

- 1. This Adversary Proceeding was automatically referred to the Bankruptcy Court under 28 U.S.C. § 157(a) and District Court Miscellaneous Order No. 33, *Order of Reference of Bankruptcy Cases and Proceedings Nunc Pro Tunc*.
- 2. Under 28 U.S.C. § 157(d) and for the reasons set forth in the accompanying *Brief* in Support of Defendant's Motion to Withdraw the Reference, as supported by the Appendix in Support of Defendant's Motion to Withdraw the Reference, filed contemporaneously herewith and incorporated by reference herein, Defendant respectfully requests that the District Court withdraw from the Bankruptcy Court the reference (i.e. the referral) of the Adversary Proceeding, in which case the Adversary Proceeding will continue as a Civil Action in the District Court.

For these reasons, Defendant respectfully requests that the Court enter an order (i) granting the Motion; (ii) withdrawing from the Bankruptcy Court the reference of this Adversary Proceeding; and (iii) granting Defendant such other and further relief to which it may be entitled.

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This motion for withdrawal "shall be heard by a district judge;" however, under Local Bankruptcy Rule 5011-1(a), the motion must be filed with the Clerk of the Bankruptcy Court. Fed. R. Bankr. P. 5011(a); L.B.R. 5011-1(a). Accordingly, this motion is addressed to the District Court, but filed in the Bankruptcy Court.

Respectfully submitted,

/s/ Lauren<u> K. Drawhorn</u>

Jason M. Rudd Texas Bar No. 24028786 Lauren K. Drawhorn Texas Bar No. 24074528

WICK PHILLIPS GOULD & MARTIN, LLP

3131 McKinney Avenue, Suite 500

Dallas, Texas 75204

Telephone: (214) 692-6200

Fax: (214) 692-6255

Email: jason.rudd@wickphillips.com lauren.drawhorn@wickphillips.com

COUNSEL FOR HIGHLAND MANAGEMENT SERVICES, INC.

CERTIFICATE OF CONFERENCE

I hereby certify that on June 2-3, 2021, I conferred with counsel for the Plaintiff regarding the relief requested herein. Counsel for Plaintiff indicated it is unopposed to the Motion to Withdraw on the condition that the Bankruptcy Court include in its report and recommendation to the District Court that the Bankruptcy Court will hear all pre-trial matters, including summary judgment motions.

/s/ Lauren K. Drawhorn

Lauren K. Drawhorn

CERTIFICATE OF SERVICE

I hereby certify that on June 3, 2021, a true and correct copy of the foregoing pleading was served via the Court's CM/ECF system upon counsel for the Plaintiff and all other parties requesting or consenting to such service in this adversary case.

Jeffrey N. Pomerantz jpomerantz@pszjlaw.com John A. Morris jmorris@pszjlaw.com Gregory V. Demo gdemo@pszjlaw.com Hayley R. Winograd hwinograd@pszjlaw.com

PACHULSKI STANG ZIEHL & JONES LLP 10100 Santa Monica Blvd., 13th Floor

Los Angeles, California 90067 Facsimile: (310) 201-0760

Counsel for Highland Capital Management, L.P.

Melissa S. Hayward MHayward@HaywardFirm.com Zachery Z. Annable ZAnnable@HaywardFirm.com HAYWARD PLLC 10501 N. Central Expy, Ste. 106 Dallas, Texas 75231 Fax: (972) 755-7110

/s/ Lauren K. Drawhorn
Lauren K. Drawhorn