IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

In re:	§ §	Case No. 19-34054-sgj11
HIGHLAND CAPITAL MANAGEMENT,	§	
L.P.,	§	Chapter 11
	§	
Debtor	§	
OFFICIAL COMMITTEE OF	§	
UNSECURED CREDITORS,	§	
	§	
Plaintiff,	§	
	§	Adversary No. 20-03195
vs.	§	
	§	
CLO HOLDCO, LTD., CHARITABLE	§	
DAF HOLDCO, LTD., CHARITABLE	§	
DAF FUND, LP, HIGHLAND DALLAS	§	
FOUNDATION, INC., THE DUGABOY	§	
INVESTMENT TRUST, GRANT JAMES	§	
SCOTT III IN HIS INDIVIDUAL	§	
CAPACITY, AS TRUSTEE OF THE	§	
DUGABOY INVESTMENT TRUST, AND	§	
AS TRUSTEE OF THE GET GOOD	§	
NONEXEMPT TRUST, AND JAMES D.	§	
DONDERO,	§	
	§	
Defendants.	§	

WITHDRAWAL OF NOTICE REGARDING A HEARING ON THE MOTION TO DISMISS ADVERSARY PROCEEDING

PLEASE TAKE NOTICE THAT CLO HOLDCO, LTD. and Highland Dallas

Foundation, Inc.¹ filed a Motion to Dismiss Adversary Proceeding or, in the alternative, Motion

¹ CLO HOLDCO, LTD. and Highland Dallas Foundation, Inc. have filed a Motion to Withdraw the Reference [ECF No. 24], and nothing herein shall be deemed a waiver of their right to a trial by jury on all claims asserted in this Adversary Proceeding nor consent to the entry of final orders in this Adversary Proceeding by the Bankruptcy Court.



for More Definite Statement [ECF No. 23] ("Motion to Dismiss") on April 14, 2021 and filed a *Notice of Hearing Regrading the Motion to Dismiss* [ECF No. 27] (the "Notice of Hearing") on April 20, 2021.

PLEASE TAKE FURTHER NOTICE THAT pursuant to instruction of the Court, CLO HOLDCO, LTD. and Highland Dallas Foundation, Inc. hereby WITHDRAW the Notice of Hearing.

Dated: May 5, 2021

Respectfully submitted,

KELLY HART PITRE

/s/ Louis M. Phillips Louis M. Phillips (#10505) One American Place 301 Main Street, Suite 1600 Baton Rouge, LA 70801-1916 Telephone: (225) 381-9643 Facsimile: (225) 336-9763 Email: louis.phillips@kellyhart.com

Amelia L. Hurt (LA #36817, TX #24092553) 400 Poydras Street, Suite 1812 New Orleans, LA 70130 Telephone: (504) 522-1812 Facsimile: (504) 522-1813 Email: amelia.hurt@kellyhart.com

and

KELLY HART & HALLMAN

Hugh G. Connor II State Bar No. 00787272 hugh.connor@kellyhart.com Michael D. Anderson State Bar No. 24031699 michael.anderson@kellyhart.com Katherine T. Hopkins Texas Bar No. 24070737 katherine.hopkins@kellyhart.com 201 Main Street, Suite 2500 Fort Worth, Texas 76102 Telephone: (817) 332-2500 Telecopier: (817) 878-9280

Attorneys for CLO Holdco, Ltd. and Highland Dallas Foundation, Inc.

CERTIFICATE OF SERVICE

I, undersigned counsel, hereby certify that a true and correct copy of the above and foregoing document and all attachments thereto were sent via electronic mail via the Court's ECF system to all parties authorized to receive electronic notice in this case on this May 5, 2021.

/s/ Louis M. Phillips

Louis M. Phillips