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**UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

<hr/>	
In re:)
)
HIGHLAND CAPITAL MANAGEMENT,)
L.P., ¹)
Debtor.)
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HIGHLAND INCOME FUND, NEXPOINT)
STRATEGIC OPPORTUNITIES FUND,)
HIGHLAND GLOBAL ALLOCATION FUND,)
AND NEXPOINT CAPITAL, INC.,)
)
Appellants,)
)
vs.)
)
HIGHLAND CAPITAL MANAGEMENT,)
L.P.,)
)
Appellee.)
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Civil Action No. 3:21-cv-00539-N
(Bank. Ct. No. 19-34054-SGJ-11)

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



NOTICE OF APPEARANCE AND REQUEST FOR SERVICE

PLEASE TAKE NOTICE that the undersigned attorneys of Sidley Austin LLP, hereby enter an appearance (the “Notice of Appearance”) on behalf of the Official Committee of Unsecured Creditors (the “Committee”) in the above-captioned case and request that copies of all notices, pleadings given or filed in this case, be given and served upon them at the following address, telecopy, e-mail and telephone number:

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PLEASE TAKE FURTHER NOTICE that counsel(s) requesting notice herein consent to electronic service of all documents in this action, including all notices, orders and opinions issued by the Court pursuant to Local Rule 5.1(d).

Dated: April 13, 2021

SIDLEY AUSTIN LLP

/s/ Paige Holden Montgomery

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-and-

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*Counsel for the Official Committee
of Unsecured Creditors*

CERTIFICATE OF SERVICE

The undersigned certifies that on April 13, 2021, a true and correct copy of the foregoing Notice of Appearance will be electronically mailed to the parties that are registered or otherwise entitled to receive electronic notices in this case pursuant to the Electronic Filing Procedures in this District.

/s/ Paige Holden Montgomery
Paige Holden Montgomery