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IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

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In re:) Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P.) Case No. 19-34054 (SGJ11)
Debtors.) (Jointly Administered)
) _)
HIGHLAND CAPITAL MANAGEMENT, L.P.,)
Plaintiff,)
v.) Adv. Pro. No. 21-03000 (SGJ11)
HIGHLAND CAPITAL MANAGEMENT FUND ADVISORS, L.P., NEXPOINT ADVISORS, L.P., HIGHLAND INCOME FUND, NEXPOINT STRATEGIC OPPORTUNITIES FUND, NEXPOINT CAPITAL, INC., AND CLO HOLDCO, LTD,))))))))))

Defendants.)
)

AGREED MOTION TO CONTINUE HEARING

Defendants Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., Highland Income Fund, NexPoint Strategic Opportunities Fund, and NexPoint Capital, Inc. (together, the "Defendants"), and Plaintiff Highland Capital Management, L.P. (the "Debtor," and together with the Defendants, the "Parties"), hereby move the Court (the "Motion") to continue the hearing on *Plaintiff's Emergency Motion for a Temporary Restraining Order and Preliminary Injunction against Certain Entities Owned and/or Controlled by Mr. James Dondero* [Docket No. 5] (the "Injunction Motion") from February 18, 2021 at 9:30 a.m. (Central Time) to March 29, 2021 at such time that is convenient to the Court, or as soon thereafter as the Court may determine. In support thereof, the Parties respectfully represent to the Court as follows:

- 1. The Parties respectfully request that the Court continue the hearing on the Injunction Motion from February 18, 2021 at 9:30 a.m. (Central Time) to March 29, 2021 at such time that is convenient to the Court, or as soon thereafter as the Court may determine.
- 2. On January 13, 2021, the Court entered its Agreed Order Granting Debtor's Motion for a Temporary Restraining Order against Certain Entities Owned and/or Controlled by Mr. James Dondero [Docket No. 20], pursuant to which the Parties agreed to a temporary restraining order against the Defendants (the "Initial TRO").
- 3. On February 10, 2021, the Court entered its *Agreed Order Extending Temporary Restraining Order* [Docket No. 64], pursuant to which the Parties agreed to an extension of the TRO (the "**First Extended TRO**").

- 4. Contemporaneously with the filing of this Motion, the Parties are submitting to the Court their proposed *Agreed Order Further Extending Temporary Restraining Order*, pursuant to which the Parties have agreed to a further extension of the First Extended TRO (the "Second Extended TRO," and together with the Initial TRO and the First Extended TRO, the "TRO").
- 5. Pursuant to the Second Extended TRO, the Parties have agreed to the TRO being in effect through the earlier of (a) the Effective Date of the Plan, or (b) the Court's entry of an order determining the Debtor's Injunction Motion, "which the Parties will seek to have heard on March 29, 2021, or as soon thereafter as the Court may determine"
- 6. Good cause exists to continue the hearing in light of the Parties' agreement with respect to the Second Extended TRO.
- 7. Furthermore, contemporaneously with the filing of this Motion, the Parties are also submitting requests to continue hearings on Defendants' *Motion to Dismiss Plaintiff's Complaint* [Docket No. 43] (the "Motion to Dismiss") in the above-captioned adversary proceeding and on the *Application for Allowance of Administrative Expense Claim* [Docket No. 1826] (the "Administrative Claim Application") in the underlying bankruptcy proceeding. The Injunction Motion, Motion to Dismiss and Administrative Claim Application involve similar parties, allegations and issues. Accordingly, the Parties believe that having all of these related matters heard by the Court on the same date is the most efficient and cost-effective use of the Court's and the Parties' time and resources.
 - 8. This Motion is made in good faith and not for purposes of delay.

WHEREFORE, the Parties respectfully request that the Court grant the Motion and continue the hearing on the Injunction Motion to March 29, 2021, or such other date that the Court may determine, and grant such other and further relief that is just and necessary.

Dated: February 16, 2021

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Counsel for Highland Capital Management, L.P.

CERTIFICATE OF SERVICE

I hereby certify that on February 16, 2021, I caused the foregoing document to be served via electronic email through the Court's CM/ECF system to the parties that have requested or consented to such service.

/s/ A. Lee Hogewood, III
A. Lee Hogewood, III