

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

<p>In re:</p> <p>HIGHLAND CAPITAL MANAGEMENT, L.P.,<sup>1</sup></p> <p style="text-align: center;">Debtor.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 19-34054 (SGJ)</p>
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**CERTIFICATE OF SERVICE**

I, Vincent Trang, depose and say that I am employed by Kurtzman Carson Consultants LLC (“KCC”), the claims and noticing agent for the Debtor in the above-captioned case.

On January 22, 2021, at my direction and under my supervision, employees of KCC caused the following documents to be served via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via First Class Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit D**:

- **Debtor's Omnibus Reply to Objections to Confirmation of the Fifth Amended Plan of Reorganization of Highland Capital Management L.P. (with Technical Modifications)** [Docket No. 1807]
- **Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (as Modified)** [Docket No. 1808]
- **Redline of Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (as Modified)** [Docket No. 1809]
- **Debtor's Notice of Filing of Plan Supplement to the Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (with Technical Modifications)** [Docket No. 1811]
- **Debtor's Memorandum of Law in Support of Confirmation of the Fifth Amended Chapter 11 Plan or Reorganization of Highland Capital Management L.P.** [Docket No. 1814]

Furthermore, on January 22, 2021, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**:

<sup>1</sup> The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



- **Debtor's Witness and Exhibit List with Respect to Confirmation Hearing to be Held on January 26, 2021** [Docket No. 1822]

Dated: January 27, 2021

/s/ Vincent Trang

Vincent Trang

KCC

222 N Pacific Coast Highway, Suite 300

El Segundo, CA 90245

# **EXHIBIT A**

**Exhibit A**  
Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Collin County Tax Assessor/Collector	Abernathy, Roeder, Boyd & Hullett, P.C.	Chad Timmons, Larry R. Boyd, Emily M. Hahn	ctimmons@abernathy-law.com; bankruptcy@abernathy-law.com; ehahn@abernathy-law.com
Counsel for NexBank	Alston & Bird LLP	Jared Slade	jared.slade@alston.com
Counsel for NexBank	Alston & Bird LLP	Jonathan T. Edwards	jonathan.edwards@alston.com
Counsel to Jefferies LLC	Ashby & Geddes, P.A.	William P. Bowden, Esq., Michael D. DeBaecke, Esq.	mdebaecke@ashbygeddes.com
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Baker & McKenzie LLP	Debra A. Dandeneau	debra.dandeneau@bakermckenzie.com
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Baker & McKenzie LLP	Michelle Hartmann	michelle.hartmann@bakermckenzie.com
Counsel for NWCC, LLC	Barnes & Thornburg LLP	Thomas G. Haskins, Jr.	jwelton@btlaw.com; lwohlford@btlaw.com
Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P. (collectively, "Acis")	Blank Rome LLP	John E. Lucian, Josef W. Mintz	mintz@blankrome.com; jbibiloni@blankrome.com
Counsel to James Dondero	Bonds Ellis Eppich Schafer Jones LLP	D. Michael Lynn, John Y. Bonds, III, Bryan C. Assink	michael.lynn@bondsellis.com; john@bondsellis.com; bryan.assink@bondsellis.com
Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson, Esq.	schristianson@buchalter.com
Counsel for UBS Securities LLC and UBS AG, London Branch	Butler Snow LLP	Martin A. Sosland and Candice M. Carson	martin.sosland@butlersnow.com; candice.carson@butlersnow.com
Counsel to Integrated Financial Associates Inc.	Carlyon Cica Chtd.	Candace C. Carlyon, Esq., Tracy M. Osteen, Esq.	c Carlyon@carlyoncica.com; tosteen@carlyoncica.com
Counsel to the Intertrust Entities and the CLO Entities	Chipman, Brown, Cicero & Cole, LLP	Mark L. Desgrosseilliers	desgross@chipmanbrown.com
Creditor	Cole, Schotz, Meisel, Forman & Leonard, P.A.	Michael D. Warner, Esq.	mwarner@coleschotz.com
Counsel to Siepe LLC	Condon Tobin Sladek Thornton PLLC	J. Seth Moore	smoore@ctstlaw.com
Counsel to Patrick Daugherty ("Mr. Daugherty")	Cross & Simon LLC	Michael L. Vild, Esquire	mvild@crosslaw.com
Counsel to Jefferies LLC	Dentons US LLP	Lauren Macksoud, Esq.	lauren.macksoud@dentons.com
Counsel to Jefferies LLC	Dentons US LLP	Patrick C. Maxcy, Esq.	patrick.maxcy@dentons.com
Secured Creditor	Frontier State Bank	Attn: Steve Elliot	selliot@frontier-ok.com
Counsel to the Redeemer Committee of the Highland Crusader Fund	Frost Brown Todd LLC	Mark A. Platt	mplatt@fbtlaw.com
Counsel to Alvarez & Marsal CRF Management LLC as Investment Manager of the Highland Crusader Funds	Gibson, Dunn & Crutcher LLP	Marshall R. King, Esq., Michael A. Rosenthal, Esq. & Alan Moskowitz, Esq.	mking@gibsondunn.com; mrosenthal@gibsondunn.com; amoskowitz@gibsondunn.com
Counsel to Alvarez & Marsal CRF Management LLC as Investment Manager of the Highland Crusader Funds	Gibson, Dunn & Crutcher LLP	Matthew G. Bouslog, Esq.	mbouslog@gibsondunn.com
Counsel for the Debtor	Hayward & Associates PLLC	Melissa S. Hayward, Zachery Z. Annable	MHayward@HaywardFirm.com; ZAnnable@HaywardFirm.com
Counsel for the Dugaboy Investment Trust and Get Good Trust Equity Holders	Heller, Draper & Horn, L.L.C. Hunter Mountain Investment Trust	Douglas S. Draper, Leslie A. Collins, Greta M. Brouphy c/o Rand Advisors LLC	ldraper@hellerdraper.com; jcollins@hellerdraper.com; gbrouphy@hellerdraper.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Counsel to Crescent TC Investors, L.P.	Jackson Walker L.L.P.	Michael S. Held	mheld@jw.com
Secured Creditor	Jefferies LLC	Director of Compliance	cbianchi@jefferies.com
Secured Creditor	Jefferies LLC	Office of the General Counsel	cbianchi@jefferies.com
Counsel to the Redeemer Committee of the Highland Crusader Fund	Jenner & Block LLP	Marc B. Hankin, Richard Levin	mhankin@jenner.com; rlevin@jenner.com
Counsel for CCS Medical, Inc.	Jones Day	Amanda Rush	asrush@jonesday.com
Counsel to the Issuers (group of 25 separate Cayman issuers of loan)	Jones Walker LLP	Joseph E. Bain, Amy K. Anderson	jbain@joneswalker.com; aanderson@joneswalker.com

**Exhibit A**  
Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	Artoush Varshosaz	artoush.varshosaz@klgates.com
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	James A. Wright III	james.wright@klgates.com
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	Stephen G. Topetzes	stephen.topetzes@klgates.com
Counsel to CLO Holdco, Ltd.	Kane Russell Coleman Logan PC	John J. Kane	jkane@krcl.com
Counsel for Highland CLO Funding Ltd.	King & Spalding LLP	Paul R. Bessette	pbessette@kslaw.com
Counsel to BET Investments II, L.P.	Kurtzman Steady, LLC	Jeffrey Kurtzman, Esq.	Kurtzman@kurtzmansteady.com
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Latham & Watkins LLP	Asif Attarwala	asif.attarwala@lw.com
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Latham & Watkins LLP	Jeffrey E. Bjork	jeff.bjork@lw.com
Counsel to Coleman County TAD, Kaufman County, Upshur County, Fannin CAD, Tarrant County, Grayson County, Allen ISD, Dallas County, Irving ISD, and Rockwall CAD	Linebarger Goggan Blair & Sampson LLP	Elizabeth Weller, Laurie A. Spindler	dallas.bankruptcy@publicans.com
Counsel for Jack Yang and Brad Borud	Loewinsohn Flegle Deary Simon LLP	Daniel P. Winikka	danw@lfdslaw.com
Creditor	Lynn Pinker Cox & Hurst, L.L.P.	Michael K. Hurst, Esq.	mhurst@lynnllp.com
Equity Holders	Mark K. Okada		mokadadallas@gmail.com
Counsel to the Redeemer Committee of the Highland Crusader Fund	Morris, Nichols, Arshat & Tunnell LLP	Curtis S. Miller, Kevin M. Coen	rdehney@mnat.com; cmiller@mnat.com
Counsel to Meta-e Discovery, LLC	Morrison Cohen LLP	Joseph T. Moldovan, Esq. & Sally Siconolfi, Esq.	bankruptcy@morrisoncohen.com
Bank	NexBank	John Danilowicz	john.holt@nexbankcapital.com
Counsel to California Public Employees' Retirement System ("CalPERS")	Nixon Peabody LLP	Louis J. Cisz, III, Esq.	lcisz@nixonpeabody.com
SEC Headquarters	Office of General Counsel	Securities & Exchange Commission	SECBankruptcy-OGC-ADO@SEC.GOV
US Trustee for Northern District of TX	Office of the United States Trustee	Lisa L. Lambert, Esq	lisa.l.lambert@usdoj.gov
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	John A. Morris and Gregory V. Demo	jmorris@pszjlaw.com; gdemo@pszjlaw.com
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	Richard M. Pachulski, Jeffrey N. Pomerantz, Ira D. Kharasch, James E. O'Neill	rpachulski@pszjlaw.com; jpomerantz@pszjlaw.com; ikharasch@pszjlaw.com; joneill@pszjlaw.com
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	Richard M. Pachulski, Jeffrey N. Pomerantz, Ira D. Kharasch, James E. O'Neill	rpachulski@pszjlaw.com; jpomerantz@pszjlaw.com; ikharasch@pszjlaw.com; joneill@pszjlaw.com
Pension Benefit Guaranty Corporation ("PBGC")	Pension Benefit Guaranty Corporation	Michael I. Baird	baird.michael@pbgc.gov; efile@pbgc.gov
Counsel to City of Garland, Garland ISD, Wylie ISD	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Linda D. Reece	lreece@pbfc.com
Delaware counsel to Alvarez & Marsal CRF Management LLC	Potter Anderson & Corroon LLP	Jeremy W. Ryan, Esq., R. Stephen McNeill, Esq. & D. Ryan Slaugh, Esq.	jryan@potteranderson.com; rmcneill@potteranderson.com; rslauth@potteranderson.com
Secured Creditor	Prime Brokerage Services	Jefferies LLC	cbianchi@jefferies.com
Counsel to Patrick Daugherty	Spencer Fane LLP	Jason P. Kathman	jkathman@spencerfane.com
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Richards, Layton & Finger PA	Michael J. Merchant, Sarah E. Silveira	merchant@rlf.com; silveira@rlf.com
Counsel to Hunter Mountain Trust	Rochelle McCullough, LLP	E. P. Keiffer	pkeiffer@romclaw.com
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Ross & Smith, PC	Judith W. Ross, Frances A. Smith, Eric Soderlund	judith.ross@judithwross.com; frances.smith@judithwross.com; eric.soderlund@judithwross.com
Counsel to the Intertrust Entities and the Issuers (group of 25 separate Cayman issuers of loan)	Schulte Roth & Zabel LLP	David J. Karp, James V. Williams III	david.karp@srz.com; jay.williams@srz.com
SEC Regional Office	Securities & Exchange Commission	Andrew Calamari, Regional Director	bankruptcynoticeshr@sec.gov; nyrobankruptcy@sec.gov

**Exhibit A**  
Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
SEC Regional Office	Securities & Exchange Commission	Sharon Binger, Regional Director	philadelphia@sec.gov
Counsel to Official Committee of Unsecured Creditors	Sidley Austin LLP	Matthew Clemente, Alyssa Russell, Elliot A. Bromagen	mclemente@sidley.com; alyssa.russell@sidley.com; ebromagen@sidley.com
Counsel to Official Committee of Unsecured Creditors	Sidley Austin LLP	Penny P. Reid, Paige Holden Montgomery, Charles M. Person, Juliana Hoffman	preid@sidley.com; pmontgomery@sidley.com; cpersons@sidley.com; jhoffman@sidley.com
DE Secretary of State	State of Delaware	Division of Corporations - Franchise Tax	dosdoc_bankruptcy@state.de.us
Counsel to the Hunter Mountain Trust ("Hunter")	Sullivan Hazeltine Allinson LLC	William A. Hazeltine, Esq.	whazeltine@sha-llc.com
Equity Holders	The Dugaboy Investment Trust		gscott@myersbigel.com
Equity Holders	The Mark and Pamela Okada Family Trust - Exempt Trust #1		mokadadallas@gmail.com
Equity Holders	The Mark and Pamela Okada Family Trust - Exempt Trust #2		mokadadallas@gmail.com
Counsel to the United States Internal Revenue Service	U.S. Department of Justice, Tax Division	David G. Adams	david.g.adams@usdoj.gov
United States Attorney General	United States Attorney General	U.S. Department of Justice	askdoj@usdoj.gov
Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P. (collectively, "Acis")	Winstead PC	Rakhee V. Patel, Phillip Lamberson	rpatel@winstead.com; plamberson@winstead.com; achiarello@winstead.com
Counsel for Frank Waterhouse, Scott B. Ellington, Isaac Leventon, Jean Paul Sevilla, Hunter Covitz, and Thomas Surgent (the "Employees")	Winston & Strawn LLP	Attn: David Neier	dneier@winston.com
Counsel for Frank Waterhouse, Scott B. Ellington, Isaac Leventon, Jean Paul Sevilla, Hunter Covitz, and Thomas Surgent (the "Employees")	Winston & Strawn LLP	Attn: Katherine A. Preston	kpreston@winston.com
Counsel for Frank Waterhouse, Scott B. Ellington, Isaac Leventon, Jean Paul Sevilla, Hunter Covitz, and Thomas Surgent (the "Employees")	Winston & Strawn LLP	Attn: Thomas M. Melsheimer; Natalie L. Arbaugh	tmelsheimer@winston.com; narbaugh@winston.com
Counsel to Official Committee of Unsecured Creditors	Young Conaway Stargatt & Taylor, LLP	Michael R. Nestor, Edmon L. Morton, Sean M. Beach, Esq., Jaclyn C. Weissgerber, Esq.	bankfilings@ycst.com; mnestor@ycst.com; emorton@ycst.com; sbeach@ycst.com; jweissgerber@ycst.com

# **EXHIBIT B**

**Exhibit B**  
Affected Parties  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Baker & McKenzie LLP	Debra A. Dandeneau	debra.dandeneau@bakermckenzie.com
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Baker & McKenzie LLP	Michelle Hartmann	michelle.hartmann@bakermckenzie.com
Counsel for James Dondero	Bonds Ellis Eppich Schafer Jones LLP	D. Michael Lynn, John Y. Bonds, III, Joshua N. Eppich, J. Robertson Clarke	michael.lynn@bondsellis.com; john@bondsellis.com; joshua@bondsellis.com; robbie.clarke@bondsellis.com
Counsel for UBS Securities LLC and UBS AG, London Branch	Butler Snow LLP	Martin Sosland, Candice Carson	martin.sosland@butlersnow.com; candice.carson@butlersnow.com
Counsel for HarbourVest, et al.	Crowe & Dunlevy, P.C.	Vickie L. Driver	vickie.driver@crowedunlevy.com
Counsel for Patrick Daugherty	Debevoise & Plimpton LLC	M. Natasha Labovitz, Erica S. Weisgerber, Daniel E. Stroik	nlabovitz@debevoise.com; eweisgerber@debevoise.com; destroik@debevoise.com
Counsel for Jefferies LLC	Dentons US LLP	Casey Doherty	casey.doherty@dentons.com
Counsel for Jefferies LLC	Dentons US LLP	Patrick C. Maxcy, Lauren Macksoud,	patrick.maxcy@dentons.com; lauren.macksoud@dentons.com
Counsel for the Redeemer Committee of the Highland Crusader Fund	Frost Brown Todd LLC	Mark A. Platt	mplatt@fbtlaw.com
Counsel for the Dugaboy Investment Trust and Get Good Trust	Heller, Draper & Horn, L.L.C.	Douglas S. Draper, Leslie A. Collins, Greta M. Brouphy	ddraper@hellerdraper.com; lcollins@hellerdraper.com; gbrouphy@hellerdraper.com
Counsel for the Redeemer Committee of the Highland Crusader Fund	JENNER AND BLOCK, LLP	Marc B. Hankin, Richard Levin	MHankin@jenner.com
Counsel for the Redeemer Committee of the Highland Crusader Fund	JENNER AND BLOCK, LLP	Terri L. Mascherin	TMascherin@jenner.com
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	A. Lee Hogewood, III	Lee.hogewood@klgates.com
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	Artoush Varshosaz	artoush.varshosaz@klgates.com
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	Stephen G. Topetzes	stephen.topetzes@klgates.com
Counsel to CLO Holdco, Ltd.	Kane Russell Coleman Logan PC	Joseph M. Coleman, John J. Kane	jcoleman@krcl.com; jkane@krcl.com
Counsel for UBS Securities LLC and UBS AG, London Branch	Latham & Watkins LLP	Andrew Clubok, Sarah Tomkowiak	andrew.clubok@lw.com; sarah.tomkowiak@lw.com
Counsel for UBS Securities LLC and UBS AG, London Branch	Latham & Watkins LLP	Jeffrey E. Bjork, Kimberly A. Posin	jeff.bjork@lw.com; kim.posin@lw.com
Attorneys for Dallas County, Counsel for Dallas County, City of Allen, Allen ISD, City of Richardson and Kaufman County	Linebarger Goggan Blair & Sampson LLP	Laurie A. Spindler	dallas.bankruptcy@publicans.com; Laurie.Spindler@lgb.com
Counsel for Jack Yang and Brad Borud	Loewinsohn Flegle Deary Simon LLP	Daniel P. Winikka	danw@lfdslaw.com
Counsel for Patrick Daugherty	McCormack D'Emilio Smith Uebler LLC	Thomas A. Uebler, Joseph L. Christensen	tuebler@mdsulaw.com; jchristensen@mdsulaw.com
Counsel for Meta-e Discovery, LLC	Morrison Cohen LLP	Joseph T. Moldovan	bankruptcy@morrisoncohen.com
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	Munsch Hardt Kopf & Harr, P.C.	Davor Rukavina, Julian P. Vasek	drukavina@munsch.com; jvasek@munsch.com
US Trustee for Northern District of TX	Office of the United States Trustee	Lisa L. Lambert, Esq	lisa.l.lambert@usdoj.gov
Counsel for Pension Benefit Guaranty Corporation	Pension Benefit Guaranty Corporation	C. Paul Chalmers, Charles L. Finke, Lori A. Butler, Michael I. Baird, Faheem A. Mahmooth	baird.michael@pbgc.gov; efile@pbgc.gov



**Exhibit B**  
Affected Parties  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Acis Capital Management, L.P and Acis Capital Management GP, LLC	Rogge Dunn Group, PC	Brian P. Shaw	shaw@roggedunnngroup.com
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Ross & Smith, PC	Judith W. Ross, Frances A. Smith, Eric Soderlund	judith.ross@judithwross.com; frances.smith@judithwross.com; eric.soderlund@judithwross.com
Counsel For The Official Committee Of Unsecured Creditors	Sidley Austin LLP	Matthew Clemente, Alyssa Russell, Dennis Twomey	mclemente@sidley.com; alyssa.russell@sidley.com; preid@sidley.com;
Counsel For The Official Committee Of Unsecured Creditors	Sidley Austin LLP	Penny P. Reid, Paige Holden Montgomery, Charles M. Person,	pmontgomery@sidley.com; cpersons@sidley.com
Attorneys for Dallas County, Counsel for Dallas County, City of Allen, Allen ISD, City of Richardson and Kaufman County	Spencer Fane LLP	Jason P. Kathman	jkathman@spencerfane.com
Counsel to the United States Internal Revenue Service	U.S. Department of Justice, Tax Division	David G. Adams	david.g.adams@usdoj.gov
Counsel for Meta-e Discovery, LLC	Umari Zugaro, PLLC	Basil A. Umari	bumari@umari-zugaro.com
Counsel for Pension Benefit Guaranty Corporation	US Attorney's Office for the Northern District of Texas	Erin Nearly Cox, Donna K. Webb	donna.webb@usdoj.gov
Counsel For Nexpoint Real Estate Partners, LLC f/k/a HCRE Partners, LLC	Wick Phillips Gould & Martin, LLP	Jason M. Rudd, Lauren K. Drawhorn	jason.rudd@wickphillips.com; lauren.drawhorn@wickphillips.com
Counsel for Acis Capital Management, L.P and Acis Capital Management GP, LLC	Winstead PC	Rakhee V. Patel, Annmarie Chiarello	rpatel@winstead.com; achiarello@winstead.com

# **EXHIBIT C**

**Exhibit C**  
Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Bank	BBVA	Michael Doran	8080 North Central Expressway	Suite 1500		Dallas	TX	75206
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Secured Creditor	KeyBank National Association	as Administrative Agent	225 Franklin Street, 18th Floor			Boston	MA	02110
Secured Creditor	KeyBank National Association	as Agent	127 Public Square			Cleveland	OH	44114
Texas Attorney General	Office of the Attorney General	Ken Paxton	300 W. 15th Street			Austin	TX	78701
Attorney General of the United States	Office of the Attorney General		Main Justice Building, Room 5111	10th & Constitution Avenue, N.W.		Washington	DC	20530
US Attorneys Office for Northern District of TX	Office of the United States Attorney	Erin Nealy Cox, Esq	1100 Commerce Street, 3rd Floor			Dallas	TX	75202
TX Comptroller of Public Accounts	State Comptroller of Public Accounts	Revenue Accounting Division-Bankruptcy Section	PO Box 13258			Austin	TX	78711
Equity Holders	Strand Advisors, Inc.		300 Crescent Court	Suite 700		Dallas	TX	75201
TX AG Office	Texas Attorney Generals Office	Bankruptcy-Collections Division	PO Box 12548			Austin	TX	78711-2548
U.S. Department of the Treasury	US Department of the Treasury	Office of General Counsel	1500 Pennsylvania Avenue, NW			Washington	DC	20220
Delaware Division of Revenue	Zillah A. Frampton	Bankruptcy Administrator	Delaware Division of Revenue	Carvel State Office Building, 8th Floor	820 N. French Street	Wilmington	DE	19801

# **EXHIBIT D**

**Exhibit D**  
Affected Parties  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Baker & McKenzie LLP	Debra A. Dandeneau	452 Fifth Ave		New York	NY	10018
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Baker & McKenzie LLP	Michelle Hartmann	1900 North Pearl	Suite 1500	Dallas	TX	75201
Counsel for James Dondero	Bonds Ellis Eppich Schafer Jones LLP	D. Michael Lynn, John Y. Bonds, III, Joshua N. Eppich, J. Robertson Clarke	420 Throckmorton Street, Suite 1000		Fort Worth	TX	76102
Counsel for UBS Securities LLC and UBS AG, London Branch	Butler Snow LLP	Martin Sosland, Candice Carson	2911 Turtle Creek Blvd. 2525 McKinnon Street, Suite 425	Suite 1400	Dallas	TX	75219
Counsel for HarbourVest, et al.	Crowe & Dunlevy, P.C.	Vickie L. Driver			Dallas	TX	75201
Counsel for Patrick Daugherty	Debevoise & Plimpton LLC	M. Natasha Labovitz, Erica S. Weisgerber, Daniel E. Stroik	919 Third Avenue		New York	NY	10022
Counsel for Jefferies LLC	Dentons US LLP	Casey Doherty	1221 McKinney Street, Suite 1900		Houston	TX	77010-2006
Counsel for Jefferies LLC	Dentons US LLP	Patrick C. Maxcy, Lauren Macksoud,	233 South Wacker Drive, Suite 5900		Chicago	IL	60606-6361
Counsel for the Redeemer Committee of the Highland Crusader Fund	Frost Brown Todd LLC	Mark A. Platt	2101 Cedar Springs Road, Suite 900		Dallas	TX	75201
Counsel for the Dugaboy Investment Trust and Get Good Trust	Heller, Draper & Horn, L.L.C.	Douglas S. Draper, Leslie A. Collins, Greta M. Brouphy	650 Poydras Street, Suite 2500		New Orleans	LA	70130
Counsel for the Redeemer Committee of the Highland Crusader Fund	JENNER AND BLOCK, LLP	Marc B. Hankin, Richard Levin	919 Third Avenue		New York	NY	10022-3908
Counsel for the Redeemer Committee of the Highland Crusader Fund	JENNER AND BLOCK, LLP	Terri L. Mascherin	353 North Clark Street		Chicago	IL	60654-3456
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	A. Lee Hogewood, III	4350 Lassiter at North Hills Ave., Suite 300		Raleigh	NC	27609
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	Artoush Varshosaz	1717 Main Street, Suite 2800		Dallas	TX	75201
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	Stephen G. Topetzes	1601 K Street, NW		Washington	DC	20006-1600
Counsel to CLO Holdco, Ltd.	Kane Russell Coleman Logan PC	Joseph M. Coleman, John J. Kane	901 Main Street, Suite 5200	Bank of America Plaza	Dallas	TX	75202
Counsel for UBS Securities LLC and UBS AG, London Branch	Latham & Watkins LLP	Andrew Clubok, Sarah Tomkowiak	555 Eleventh Street, NW, Suite 1000		Washington	DC	20004

**Exhibit D**Affected Parties  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel for UBS Securities LLC and UBS AG, London Branch	Latham & Watkins LLP	Jeffrey E. Bjork, Kimberly A. Posin	355 South Grand Avenue, Suite 100		Los Angeles	CA	90071
Attorneys for Dallas County, Counsel for Dallas County, City of Allen, Allen ISD, City of Richardson and Kaufman County	Linebarger Goggan Blair & Sampson LLP	Laurie A. Spindler	2777 N. Stemmons Freeway	Suite 1000	Dallas	TX	75207
Counsel for Jack Yang and Brad Borud	Loewinsohn Flegle Deary Simon LLP	Daniel P. Winikka	12377 Merit Drive, Suite 900		Dallas	TX	75251
Counsel for Patrick Daugherty	McCullom D'Emilio Smith Uebler LLC	Thomas A. Uebler, Joseph L. Christensen	Little Falls Centre Two	2751 Centerville Road, Suite 401	Wilmington	DE	19808
Counsel for Meta-e Discovery, LLC	Morrison Cohen LLP	Joseph T. Moldovan	909 Third Avenue		New York	NY	10022
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	Munsch Hardt Kopf & Harr, P.C.	Davor Rukavina, Julian P. Vasek	3800 Ross Tower	500 N. Akard Street	Dallas	TX	75202-2790
US Trustee for Northern District of TX	Office of the United States Trustee	Lisa L. Lambert, Esq	1100 Commerce Street, Room 976	Earle Cabell Federal Building	Dallas	TX	75242
Counsel for Pension Benefit Guaranty Corporation	Pension Benefit Guaranty Corporation	C. Paul Chalmers, Charles L. Finke, Lori A. Butler, Michael I. Baird, Faheem A. Mahmooth	1200 K Street, N.W.		Washington	D.C.	20005
Counsel for Acis Capital Management, L.P and Acis Capital Management GP, LLC	Rogge Dunn Group, PC	Brian P. Shaw	500 N. Akard Street, Suite 1900		Dallas	TX	75201
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Ross & Smith, PC	Judith W. Ross, Frances A. Smith, Eric Soderlund	700 North Pearl Street, Suite 1610		Dallas	TX	75201
Counsel For The Official Committee Of Unsecured Creditors	Sidley Austin LLP	Matthew Clemente, Alyssa Russell, Dennis Twomey	One South Dearborn Street		Chicago	IL	60603
Counsel For The Official Committee Of Unsecured Creditors	Sidley Austin LLP	Penny P. Reid, Paige Holden Montgomery, Charles M. Person,	2021 McKinney Avenue Suite 2000		Dallas	TX	75201
Attorneys for Dallas County, Counsel for Dallas County, City of Allen, Allen ISD, City of Richardson and Kaufman County	Spencer Fane LLP	Jason P. Kathman	5700 Granite Parkway, Suite 650		Plano	TX	75024
Counsel to the United States Internal Revenue Service	U.S. Department of Justice, Tax Division	David G. Adams	717 N. Harwood St., Suite 400		Dallas	TX	75201
Counsel for Meta-e Discovery, LLC	Umari Zugaro, PLLC	Basil A. Umari	1403 Eberhard		Houston	TX	77019
Counsel for Pension Benefit Guaranty Corporation	US Attorney's Office for the Northern District of Texas	Erin Nearly Cox, Donna K. Webb	1100 Commerce St. Suite 300		Dallas	TX	75242

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Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel For Nexpoint Real Estate Partners, LLC f/k/a HCRE Partners, LLC	Wick Phillips Gould & Martin, LLP	Jason M. Rudd, Lauren K. Drawhorn	3131 McKinney Avenue, Suite 100		Dallas	TX	75204
Counsel for Acis Capital Management, L.P and Acis Capital Management GP, LLC	Winstead PC	Rakhee V. Patel, Anmarie Chiarello	500 Winstead Building	2728 N. Harwood Street	Dallas	TX	75201