

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re HIGHLAND CAPITAL
MANAGEMENT L.P.,
Debtor.

§
§ Bankruptcy Case No. 19-34054-sgj11
§
§
§

UBS SECURITIES LLC AND UBS AG
LONDON BRANCH,
Appellants.

§
§ Case No. 3:20-CV-03408-G
§
§
§

vs.

HIGHLAND CAPITAL MANAGEMENT
L.P.
Appellee.

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§

CORPORATE DISCLOSURE STATEMENT

Proposed Intervenor Appellee Highland Crusader Offshore Partners, L.P., by and through its undersigned attorneys, makes the following disclosure: Highland Crusader Fund, L.P., Highland Crusader Fund, Ltd, and Highland Crusader Fund II, Ltd own Highland Crusader Offshore Partners, L.P. No publicly held company owns more than 10% of the equity interests of Highland Crusader Offshore Partners, L.P.

Proposed Intervenor Appellee Highland Crusader Fund, L.P., by and through its undersigned attorneys, makes the following disclosure: Highland Crusader Fund, L.P. has no parent company, and no publicly held company owns more than 10% of the equity interests of Highland Crusader Fund, L.P.

Proposed Intervenor Appellee Highland Crusader Fund, Ltd., by and through its undersigned attorneys, makes the following disclosure: Highland Crusader Fund, Ltd has no



parent company, and no publicly held company owns more than 10% of the equity interests of Highland Crusader Fund, Ltd.

Proposed Intervenor Appellee Highland Crusader Fund II, Ltd., by and through its undersigned attorneys, makes the following disclosure: Highland Crusader Fund II, Ltd has no parent company, and no publicly held company owns more than 10% of the equity interests of Highland Crusader Fund II, Ltd.

The Redeemer Committee of the Highland Crusader Funds, by and through its undersigned attorneys, makes the following disclosure: The Redeemer Committee of the Highland Crusader Funds is not a corporate entity.

The following is a complete list of all persons, associations of persons, firms, partnerships, corporations, guarantors, insurers, affiliates, parent or subsidiary corporations, or other legal entities that, to the knowledge of the Proposed Intervenor, are financially interested in the outcome of the case:

1. Highland Capital Management, L.P., and the creditors of its Chapter 11 estate
2. The Redeemer Committee of the Highland Crusader Fund
3. Highland Crusader Offshore Partners, L.P.
4. Highland Crusader Fund, L.P. and its investors
5. Highland Crusader Fund, Ltd. and its investors
6. Highland Crusader Fund II, Ltd. and its investors
7. Eames, Ltd.
8. Hockney, Ltd.
9. Strand Advisors, Inc.
10. Highland Special Opportunities Holding Company

11. Highland CDO Opportunity Master Fund, L.P.
12. Highland Financial Partners, L.P.
13. Highland Credit Strategies Master Fund, L.P.
14. Highland Credit Opportunities CDO, L.P.
15. House Hanover, LLC
16. Alvarez & Marsal CRF Management, LLC
17. UBS Securities LLC
18. UBS AG, London Branch

(Signature page follows.)

Dated this 16th day of December, 2020

Respectfully submitted,

/s/ Mark A. Platt

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*Counsel for the Redeemer Committee of the
Highland Crusader Fund and the Crusader Funds¹*

¹ Frost Brown Todd LLC is counsel only for the Redeemer Committee and Jenner & Block, LLP is counsel to the Redeemer Committee, and for the limited purpose of this Motion, the Crusader Funds.

CERTIFICATE OF SERVICE

The undersigned hereby certifies, that on this 14th day of December, 2020, he caused to be served a true and correct copy of the *Corporate Disclosure Statement* by electronically filing it with the Court using the CM/ECF system, which sent notification to all parties of interest participating in the CM/ECF system.

/s/ Mark A. Platt

Mark A. Platt