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Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., Highland Income Fund, NexPoint Strategic Opportunities Fund, and NexPoint Capital, Inc.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

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In re:) Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P.	Case No. 19-34054 (SGJ11)
Debtors.) (Jointly Administered)
	_)
HIGHLAND CAPITAL MANAGEMENT, L.P.,)
Plaintiff,)
V.) Adv. Pro. No. 21-03000 (SGJ11)
HIGHLAND CAPITAL MANAGEMENT FUND ADVISORS, L.P., NEXPOINT ADVISORS, L.P., HIGHLAND INCOME FUND, NEXPOINT STRATEGIC OPPORTUNITIES FUND, NEXPOINT CAPITAL, INC., AND CLO HOLDCO, LTD,)))))))
Defendants.))

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that pursuant to Federal Rules of Bankruptcy Procedure 2002, 9007 and 9010(b) (the "Bankruptcy Rules") and section 1109(b) of the Bankruptcy Code, Artoush Varshosaz, A. Lee Hogewood, III, and the law firm of K&L Gates LLP hereby enter their appearance as counsel on behalf of Highland Capital Management Fund Advisors, L.P. and NexPoint Advisors, L.P. (together, the "Advisors"), and Highland Income Fund, NexPoint Strategic Opportunities Fund, and NexPoint Capital, Inc. (together, the "Funds") in the above-captioned adversary proceeding (the "Adversary Proceeding"), and respectfully request that the name of counsel listed below be added to the mailing list maintained by the Clerk, and that all notices given or required to be given in this Adversary Proceeding, and all pleadings and other papers served, or required to be served, in this Adversary Proceeding, be given to and served upon the following:

K&L GATES LLP Artoush Varshosaz 1717 Main Street, Suite 2800 Dallas, TX 75201 Tel: (214) 939-5659 artoush.varshosaz@klgates.com

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PLEASE TAKE FURTHER NOTICE THAT, this Notice of Appearance and Request for Service of Papers shall not be deemed to be or construed as a waiver of the Funds and Advisors' rights: (a) to have final orders in non-core matters entered only after de novo review by a District Judge; (b) to trial by jury in any proceeding so triable in this Adversary Proceeding; or (c) to

have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal. This Notice of Appearance and Request for Service of Papers is likewise not a waiver of any other rights, claims, actions or setoffs to which the Funds and Advisors are or may be entitled, in law or in equity, all of which rights, claims, actions, defenses and setoffs the Funds and Advisors expressly reserve.

Dated: January 13, 2021 Respectfully submitted,

/s/ Artoush Varshosaz Artoush Varshosaz (TX Bar No. 24066234) 1717 Main Street, Suite 2800 Dallas, TX 75201 Tel: (214) 939-5659 artoush.varshosaz@klgates.com

A. Lee Hogewood, III K&L Gates, LLP 4350 Lassiter at North Hills Avenue, Ste. 300 Raleigh, NC 27609 (919) 743-7306) Lee.hogewood@klgates.com

Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., Highland Income Fund, NexPoint Strategic Opportunities Fund, and NexPoint Capital, Inc.

CERTIFICATE OF SERVICE

I, A. Lee Hogewood, III, hereby certify that this document filed through the CM/ECF system on January 13, 2021 will be sent electronically to the registered participants of CM/ECF for the United States Bankruptcy Court for the Northern District of Texas.

/s/ A. Lee Hogewood, III
A. Lee Hogewood, III