

PACHULSKI STANG ZIEHL & JONES LLP  
Jeffrey N. Pomerantz (CA Bar No. 143717) (*admitted pro hac vice*)  
Ira D. Kharasch (CA Bar No. 109084) (*admitted pro hac vice*)  
John A. Morris (NY Bar No. 266326) (*admitted pro hac vice*)  
Gregory V. Demo (NY Bar No. 5371992) (*admitted pro hac vice*)  
Hayley R. Winograd (NY Bar No. 5612569) (*admitted pro hac vice*)  
10100 Santa Monica Blvd., 13th Floor  
Los Angeles, CA 90067  
Telephone: (310) 277-6910  
Facsimile: (310) 201-0760

HAYWARD PLLC  
Melissa S. Hayward (TX Bar No. 24044908)  
MHayward@HaywardFirm.com  
Zachery Z. Annable (TX Bar No. 24053075)  
ZAnnable@HaywardFirm.com  
10501 N. Central Expy, Ste. 106  
Dallas, TX 75231  
Telephone: (972) 755-7100  
Facsimile: (972) 755-7110

*Counsel for the Debtor and Debtor-in-Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

---

|   |   |                         |
|---|---|-------------------------|
| In re:  | § |                         |
|   | § | Chapter 11              |
|   | § |                         |
| HIGHLAND CAPITAL MANAGEMENT, L.P., <sup>1</sup> | § | Case No. 19-34054-sgj11 |
|   | § |                         |
| Debtor.   | § |                         |

---

**AMENDED NOTICE OF  
(I) HEARING TO CONFIRM PLAN AND (II) RELATED IMPORTANT DATES<sup>2</sup>**

On November 24, 2020, the United States Bankruptcy Court for the Northern District of Texas (the “Bankruptcy Court”) entered its *Order (a) Approving the Adequacy of the Disclosure Statement; (b) Scheduling a Hearing to Confirm the Fifth Amended Plan of Reorganization; (c)*

---

<sup>1</sup> The last four digits of the Debtor’s taxpayer identification number are 6725. The headquarters and service address for the Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

<sup>2</sup> Capitalized terms not otherwise defined in this document have the meanings ascribed to them in the Plan.



*Establishing Deadline for Filing Objections to Confirmation of Plan; (d) Approving Form of Ballots, Voting Deadline and Solicitation Procedures; and (e) Approving Form and Manner of Notice* [Docket No. 1476] (the “Disclosure Statement Order”). The Disclosure Statement Order (i) approved the *Disclosure Statement for the Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.* [Docket No. 1473] (the “Disclosure Statement”) as containing adequate information required under section 1125(a) of the Bankruptcy Code, and (ii) authorized the Debtor to solicit acceptances of the *Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.* [Docket No. 1472] (the “Plan”).

**HEARING TO CONFIRM PLAN.** The hearing to confirm the Plan (the “Confirmation Hearing”) is adjourned from January 13, 2021 to **January 26, 2021 at 9:30 a.m., prevailing Central Time; continuing on January 27, 2021 (if necessary); and concluding on January 28, 2021 (if necessary)** before the Bankruptcy Court. The Confirmation Hearing may be continued from time-to-time by announcing such continuance in open court or otherwise, without further notice to parties-in-interest. The Bankruptcy Court, in its discretion and prior to the Confirmation Hearing, may put in place additional procedures governing the Confirmation Hearing.

**IMPORTANT DATES.** The Bankruptcy Court has established **January 22, 2021 at 5:00 p.m., prevailing Central Time**, as the last date and time by which: (1) all parties must file and serve their witness and exhibit list (the “Witness and Exhibit List Deadline”), (2) the Debtor may file its brief in support of the plan (the “Debtor’s Brief Deadline”), and (3) the Debtor may file modifications to the plan (the “Plan Modification Deadline”).

The unsecured creditors committee (the “UCC”) will be permitted to file a statement or response to any objections to confirmation of the Plan on or before **January 22, 2021 at 5:00 p.m., prevailing Central Time** (the “UCC Response Deadline”).

Dated: January 11, 2021.

**PACHULSKI STANG ZIEHL & JONES LLP**

Jeffrey N. Pomerantz (CA Bar No. 143717)  
Ira D. Kharasch (CA Bar No. 109084)  
John A. Morris (NY Bar No. 266326)  
Gregory V. Demo (NY Bar No. 5371992)  
Hayley R. Winograd (NY Bar No. 5612569)  
10100 Santa Monica Blvd., 13th Floor  
Los Angeles, CA 90067  
Telephone: (310) 277-6910  
Facsimile: (310) 201-0760  
Email: [jpomerantz@pszjlaw.com](mailto:jpomerantz@pszjlaw.com)  
[ikharasch@pszjlaw.com](mailto:ikharasch@pszjlaw.com)  
[jmorris@pszjlaw.com](mailto:jmorris@pszjlaw.com)  
[gdemo@pszjlaw.com](mailto:gdemo@pszjlaw.com)  
[hwinograd@pszjlaw.com](mailto:hwinograd@pszjlaw.com)

-and-

**HAYWARD PLLC**

*/s/ Zachery Z. Annable*

---

Melissa S. Hayward  
Texas Bar No. 24044908  
[MHayward@HaywardFirm.com](mailto:MHayward@HaywardFirm.com)  
Zachery Z. Annable  
Texas Bar No. 24053075  
[ZAnnable@HaywardFirm.com](mailto:ZAnnable@HaywardFirm.com)  
10501 N. Central Expy, Ste. 106  
Dallas, Texas 75231  
Tel: (972) 755-7100  
Fax: (972) 755-7110

*Counsel for the Debtor and Debtor-in-Possession*

**If you require additional information, you may contact the Debtor's Solicitation Agent, KCC, by calling 877-573-3984 (U.S. and Canada) or 310-751-1829 (International), by email at [HighlandInfo@kccllc.com](mailto:HighlandInfo@kccllc.com), or through the case website: <http://www.kccllc.net/HCMLP>.**