

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:)	
)	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹)	
)	Case No. 19-34054 (SGJ)
Debtor.)	
)	

SUPPLEMENTAL CERTIFICATE OF SERVICE

1. I, Cerene Credo, depose and say that I am employed by Kurtzman Carson Consultants LLC (“KCC”), the claims and noticing agent for the Debtor in the above-captioned case. I submit this Certificate in connection with the service of solicitation materials for the *Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.* [Docket No. 1472] (the “Plan”) and the *Disclosure Statement for the Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.* [Docket No. 1473] (the “Disclosure Statement”). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On October 18, 2019, the Court entered the *Order Appointing Kurtzman Carson Consultants as Claims and Noticing Agent for the Debtor Pursuant to 28 U.S.C. § 156(c), 11 U.S.C. § 105(a) and Local Rule 2002-1(f)* [Docket No. 43].

3. Consistent with its retention as claims and noticing agent, KCC is charged with, among other things, the duty of printing and distributing Solicitation Packages² to creditors and other interested parties pursuant to the *Order (A) Approving the Adequacy of the Disclosure Statement; (B) Scheduling a Hearing to Confirm the Fifth Amended Plan of Reorganization; (C) Establishing Deadline for Filing Objections to Confirmation of Plan; (D) Approving Form of Ballots, Voting Deadline and Solicitation Procedures; and (E) Approving Form and Manner of Notice* [Docket No. 1476] (the “Disclosure Statement Order”) entered on November 24, 2020.

4. The Solicitation Package consists of the following materials (the “Solicitation Package”):

- a. USB Flash Drive (the “USB”) containing:
 - i. Plan;
 - ii. Disclosure Statement; and

¹ The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

² Terns not otherwise defined herein shall have the meanings ascribed to them in the Disclosure Statement Order.



- iii. Disclosure Statement Order (without exhibits)
 - b. *Notice of: (I) Entry of Order Approving Disclosure Statement; (II) Hearing to Confirm Plan; and (III) Related Important Dates* (the “**Confirmation Hearing Notice**”) (substantially in the form attached as Exhibit B to the Disclosure Statement Order);
 - c. A printed copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote:
 - i. Class 2 Ballot (Frontier Secured Claim) (“**Class 2 Ballot**”) (substantially in the form attached as Exhibit A to the Disclosure Statement Order);
 - ii. Class 7 Ballot (Convenience Claims) (“**Class 7 Ballot**”) (substantially in the form attached as Exhibit A to the Disclosure Statement Order);
 - iii. Class 8 Ballot (General Unsecured Claims) (“**Class 8 Ballot**”) (substantially in the form attached as Exhibit A to the Disclosure Statement Order);
 - iv. Class 9 Ballot (Subordinated Claims) (“**Class 9 Ballot**”) (substantially in the form attached as Exhibit A to the Disclosure Statement Order);
 - v. Class 10 Ballot (Class B/C Limited Partnership Interests) (“**Class 10 Ballot**”) (substantially in the form attached as Exhibit A to the Disclosure Statement Order); and
 - vi. Class 11 Ballot (Class A Limited Partnership Interests) (“**Class 11 Ballot**”) (substantially in the form attached as Exhibit A to the Disclosure Statement Order)
 - d. A pre-addressed, postage pre-paid return envelope (the “**Return Envelope**”).
5. The Non-Voting Package consists of the following documents:
- a. *Notice of Non-Voting Status with Respect to Unimpaired Classes Deemed to Accept the Plan* (the “**Notice of Non-Voting Status**”) (substantially in the form attached as Exhibit C to the Disclosure Statement Order); and
 - b. Confirmation Hearing Notice.
6. On or before December 1, 2020, links to the following documents were made available on the public access website of www.kccllc.net/hcmlp:
- a. Confirmation Hearing Notice;

- b. Plan;
- c. Disclosure Statement;
- d. Disclosure Statement Order; and
- e. Notice of Non-Voting Status.

7. On or before December 23, 2020, at my direction and under my supervision, employees of KCC caused the Confirmation Hearing Notice to be served per postal forwarding address via First Class Mail to the parties on the service list attached hereto as **Exhibit A**.

Dated: December 24, 2020

/s/ Cerene Credo
Cerene Credo
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245

EXHIBIT A

Exhibit A

Creditor Matrix

Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Dallas Products Club	c/o J. Patrick Collins	PMB 414	3824 Cedar Springs Rd	Dallas	TX	75219-4136
Forest Resource Consultants, Inc		964 Georgia Ave Ste 100		Macon	GA	31201-6766
Guidepoint Global		675 Avenue of the Americas Fl 2		New York	NY	10010-5117
Juvenile Diabetes Research Foundation		200 Vesey St Frnt		New York	NY	10281-8000
Knott, Brandon		Address on File				
Margarita Masters		906 Sunnyvale Dr		Arlington	TX	76010-2936
McGraner, Matthew		Address on File				
National Corporate Research Ltd		122 E 42nd St Fl 18		New York	NY	10168-1899
PaperCut Software International Pty Ltd		308 SW 1st Ave Ste 300		Portland	OR	97204-3432
Ryder, Phillip		Address on File				
TransPerfect Legal Solutions	Attn Accounts Receivable	1250 Broadway Fl 7		New York	NY	10001-3749
Vira, Sagar		Address on File				