

PACHULSKI STANG ZIEHL & JONES LLP
Jeffrey N. Pomerantz (CA Bar No.143717)
Ira D. Kharasch (CA Bar No. 109084)
John A. Morris (NY Bar No. 2405397) (admitted *pro hac vice*)
Gregory V. Demo (NY Bar 5371992)
10100 Santa Monica Blvd., 13th Floor
Los Angeles, CA 90067
Telephone: (310) 277-6910
Facsimile: (310) 201-0760

HAYWARD & ASSOCIATES PLLC
Melissa S. Hayward
Texas Bar No. 24044908
MHayward@HaywardFirm.com
Zachery Z. Annable
Texas Bar No. 24053075
ZAnnable@HaywardFirm.com
10501 N. Central Expy, Ste. 106
Dallas, Texas 75231
Tel: (972) 755-7100
Fax: (972) 755-7110

Counsel for Appellee Highland Capital Management, L.P.

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹	§	Case No. 19-34054-sgj11
	§	
Debtor.	§	
	§	
In re:	§	
	§	
UBS SECURITIES LLC, <i>et al.</i> ,	§	
	§	
Appellants,	§	
	§	
v.	§	Case No. 3:20-cv-03408-G
	§	
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§	
	§	
Appellee.	§	

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



**APPELLEE’S CERTIFICATE OF INTERESTED PERSONS
PURSUANT TO LOCAL BANKRUPTCY RULE 8012.1**

Highland Capital Management, L.P. (the “Appellee” or “Debtor”), the appellee in the above-referenced matter, pursuant to Rule 8012.1 of the Local Bankruptcy Rules for the Northern District of Texas, hereby submits the following *Certificate of Interested Persons* (the “CIP”):

1. Highland Capital Management, L.P., the Debtor in the bankruptcy case captioned *In re Highland Capital Management, L.P.*, case no. 19-34054-sgj11, pending in the United States Bankruptcy Court of the Northern District of Texas (the “Bankruptcy Case”).

2. All creditors who have filed a proof of claim against the Debtor in the Bankruptcy Case, including but not limited to, the parties to the underlying settlement agreement that was approved in the Bankruptcy Case and that is the subject of this appeal (*i.e.*, (a) the Redeemer Committee of the Highland Crusader Fund, (b) Highland Crusader Offshore Partners, L.P., (c) Highland Crusader Fund, L.P., (d) Highland Crusader Fund, Ltd., and (e) Highland Crusader Fund II, Ltd. (collectively, the “Crusader Funds”).

3. The individual members of the Official Committee of Unsecured Creditors (*i.e.*, (a) UBS AG London Branch and UBS Securities, LLC, (together, “Appellants”); (b) the Crusader Funds; (c) Acis Capital Management, L.P. and Acis Capital Management GP LLC, and (d) Meta-e Discovery, LLC.

4. Development Specialists, Inc., the Debtor’s financial advisor.

5. FTI Consulting, Inc., the financial advisor to the Official Committee of Unsecured Creditors.

6. Appellants’ counsel, Latham & Watkins LLP (Andrew B. Clubok and Sarah A. Tomkowiak), and Butler Snow LLP (Martin A. Sosland and Candice M. Carson).

The Debtor reserves the right to amend or supplement this CIP as and if necessary or appropriate.

Dated: December 16, 2020.

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Telephone: (310) 277-6910
Facsimile: (310) 201-0760
E-mail: jpomerantz@pszjlaw.com
ikharasch@pszjlaw.com
jmorris@pszjlaw.com
gdemo@pszjlaw.com

-and-

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/s/ Zachery Z. Annable
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