Case 19-34054-sgj11 Doc 1294 Filed 10/26/20 Entered 10/26/20 10:23:12 Page 1 of 18 Docket #1294 Date Filed: 10/26/2020

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,¹

Debtor.

Chapter 11

Case No. 19-34054 (SGJ)

CERTIFICATE OF SERVICE

I, Vincent Trang, depose and say that I am employed by Kurtzman Carson Consultants LLC ("KCC"), the claims and noticing agent for the Debtor in the above-captioned case.

On October 21, 2020, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

• Summary Cover Sheet and Third Interim Fee Application of FTI Consulting, Inc. as Financial Advisor for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period from June 1, 2020 Through and Including August 31, 2020 [Docket No. 1244]

Furthermore, on October 21, 2020, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit C**:

 Cover Sheet and Twelfth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel to the Debtor for the Period from September 1, 2020 Through September 30, 2020 [Docket No. 1248]

Furthermore, on October 21, 2020, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as **Exhibit D**; and via First Class Mail upon the service list attached hereto as **Exhibit E**:

• Emergency Motion to Continue Hearing on Disclosure Statement for the First Amended Plan of Reorganization of Highland Capital Management, L.P. [Docket No. 1263]

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



Furthermore, on October 21, 2020, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service lists attached hereto as <u>Exhibit D</u> and <u>Exhibit F</u>; and via First Class Mail upon the service lists attached hereto as <u>Exhibit E</u> and <u>Exhibit F</u>;

• Stipulation Resolving Proof of Claim No. 86 of NWCC, LLC [Docket No. 1264]

Dated: October 26, 2020

<u>/s/ Vincent Trang</u> Vincent Trang KCC 222 N Pacific Coast Highway, Suite 300 El Segundo, CA 90245

EXHIBIT A

Exhibit A Fee App Parties List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Debtor	Highland Capital Management	Attn: Isaac Leventon	ileventon@highlandcapital.com
	Office of the United States		
US Trustee for Northern District of TX	Trustee	Lisa L. Lambert, Esq	lisa.l.lambert@usdoj.gov
	Office of the United States		
US Trustee for District of DE	Trustee Delaware	Jane M. Leamy	jane.m.leamy@usdoj.gov
			rpachulski@pszjlaw.com;
		Richard M. Pachulski, Jeffrey	jpomerantz@pszjlaw.com;
		N. Pomerantz, Ira D. Kharasch,	ikharasch@pszjlaw.com;
	Pachulski Stang Ziehl & Jones	Maxim B. Litvak, James E.	mlitvak@pszjlaw.com;
Counsel for the Debtor	LLP	O'Neill	joneill@pszjlaw.com
			bguzina@sidley.com;
		Bojan Guzina, Matthew	mclemente@sidley.com;
Counsel to Official Committee of		Clemente, Alyssa Russell, Elliot	alyssa.russell@sidley.com;
Unsecured Creditors	Sidley Austin LLP	A. Bromagen	ebromagen@sidley.com
			bankfilings@ycst.com;
			mnestor@ycst.com;
		Michael R. Nestor, Edmon L.	emorton@ycst.com;
Counsel to Official Committee of	Young Conaway Stargatt &	Morton, Sean M. Beach, Esq.,	sbeach@ycst.com;
Unsecured Creditors	Taylor, LLP	Jaclyn C. Weissgerber, Esq.	jweissgerber@ycst.com

EXHIBIT B

Exhibit B Fee App Parties List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
US Trustee for Northern District of	Office of the United States		1100 Commerce	Earle Cabell Federal				
ТХ	Trustee	Lisa L. Lambert, Esq	Street, Room 976	Building		Dallas	ТΧ	75242
	Office of the United States		J. Caleb Boggs					
US Trustee for District of DE	Trustee Delaware	Jane M. Leamy	Federal Building	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801
			Northern District of					
	United States Bankruptcy		Texas - Dallas	Earle Cabell Federal	1100 Commerce St.,			
United States Bankruptcy Court	Court	Honorable Stacey G. Jernigan	Division	Building	Rm. 1254	Dallas	ТΧ	75242-149

EXHIBIT C

Exhibit C Fee App Parties List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
US Trustee for Northern District of	Office of the United States		1100 Commerce	Earle Cabell Federal				
тх	Trustee	Lisa L. Lambert, Esq	Street, Room 976	Building		Dallas	ТΧ	75242
	Office of the United States		J. Caleb Boggs					
US Trustee for District of DE	Trustee Delaware	Jane M. Leamy	Federal Building	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801
		Bojan Guzina, Matthew						
Counsel to Official Committee of		Clemente, Alyssa Russell,	One South Dearborn					
Unsecured Creditors	Sidley Austin LLP	Elliot A. Bromagen	Street			Chicago	IL	60603
Counsel to Official Committee of								
Unsecured Creditors	Sidley Austin LLP	Jessica Boelter	787 Seventh Avenue			New York	NY	10019
			Northern District of					
	United States Bankruptcy		Texas - Dallas	Earle Cabell Federal	1100 Commerce St.,			
Jnited States Bankruptcy Court	Court	Honorable Stacey G. Jernigan	Division	Building	Rm. 1254	Dallas	ТΧ	75242-149

EXHIBIT D

Exhibit D Core/2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
· · · · · · · · · · · · · · · · · · ·			ctimmons@abernathy-law.com;
Counsel for Collin County Tax		Chad Timmons, Larry R. Boyd,	bankruptcy@abernathy-law.com;
Assessor/Collector	Abernathy, Roeder, Boyd & Hullett, P.C.	Emily M. Hahn	ehahn@abernathy-law.com
	Alston & Bird LLP	Jared Slade	jared.slade@alston.com
Counsel for NexBank	Alston & Bird LLP	Jonathan T. Edwards	jonathan.edwards@alston.com
		William P. Bowden, Esq.,	
Counsel to Jefferies LLC	Ashby & Geddes, P.A.	Michael D. DeBaecke, Esq.	mdebaecke@ashbygeddes.com
			jwelton@btlaw.com;
Counsel for NWCC, LLC	Barnes & Thornburg LLP	Thomas G. Haskins, Jr.	lwohlford@btlaw.com
Counsel to Acis Capital Management			
GP LLC and Acis Capital			mintz@blankrome.com;
Management, L.P. (collectively, "Acis")	Blank Rome LLP	John E. Lucian, Josef W. Mintz	
			michael.lynn@bondsellis.com;
		D. Michael Lynn, John Y.	john@bondsellis.com;
	Bonds Ellis Eppich Schafer Jones LLP	Bonds, III, Bryan C. Assink	bryan.assink@bondsellis.com
Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson, Esq.	schristianson@buchalter.com
		Attn: Martin A. Sosland and	martin.sosland@butlersnow.com;
Counsel for UBS Securities	Butler Snow LLP	Candice M. Carson	candice.carson@butlersnow.com
Counsel to Integrated Financial		Candace C. Carlyon, Esq.,	ccarlyon@carlyoncica.com;
Associates Inc.	Carlyon Cica Chtd.	Tracy M. Osteen, Esq.	tosteen@carlyoncica.com
Counsel to the Intertrust Entities and			
he CLO Entities	Chipman, Brown, Cicero & Cole, LLP	Mark L. Desgrosseilliers	desgross@chipmanbrown.com
Creditor	Cole, Schotz, Meisel, Forman & Leonard, P.A.	Michael D. Warner, Esq.	mwarner@coleschotz.com
Counsel to Siepe LLC	Condon Tobin Sladek Thornton PLLC	J. Seth Moore	smoore@ctstlaw.com
Counsel to Patrick Daugherty ("Mr.			
Daugherty")	Cross & Simon LLC	Michael L. Vild, Esquire	mvild@crosslaw.com
Counsel to Jefferies LLC	Dentons US LLP	Lauren Macksoud, Esq.	lauren.macksoud@dentons.com
Counsel to Jefferies LLC	Dentons US LLP	Patrick C. Maxcy, Esq.	patrick.maxcy@dentons.com
Secured Creditor	Frontier State Bank	Attn: Steve Elliot	selliott@frontier-ok.com
Counsel to the Redeemer Committee			
of the Highland Crusader			
Fund	Frost Brown Todd LLC	Mark A. Platt	mplatt@fbtlaw.com
Counsel to Alvarez & Marsal CRF			
Vanagement LLC as Investment		Marshall R. King, Esq., Michael	mking@gibsondunn.com;
Manager of the Highland Crusader		A. Rosenthal, Esq. & Alan	mrosenthal@gibsondunn.com;
Funds	Gibson, Dunn & Crutcher LLP	Moskowitz, Esq.	amoskowitz@gibsondunn.com
Counsel to Alvarez & Marsal CRF			
Vanagement LLC as Investment			
Manager of the Highland Crusader			
Funds	Gibson, Dunn & Crutcher LLP	Matthew G. Bouslog, Esg.	mbouslog@gibsondunn.com
		Melissa S. Hayward, Zachery	MHayward@HaywardFirm.com;
Counsel for the Debtor	Hayward & Associates PLLC	Z. Annable	ZAnnable@HaywardFirm.com
Equity Holders	Hunter Mountain Investment Trust	c/o Rand Advisors LLC	Jhonis@RandAdvisors.com
RS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
			ebel.meeneney.barene.gev
Counsel to Crescent TC Investors, L.P.	Jackson Walker L.L.P.	Michael S. Held	mheld@jw.com
Secured Creditor	Jefferies LLC	Director of Compliance	cbianchi@jefferies.com
Secured Creditor	Jefferies LLC	Office of the General Counsel	cbianchi@jefferies.com
Counsel to the Redeemer Committee			
of the Highland Crusader			mhankin@jenner.com;
Fund	Jenner & Block LLP	Marc B. Hankin, Richard Levin	rlevin@jenner.com
Counsel for CCS Medical, Inc.	Jones Day	Amanda Rush	asrush@jonesday.com
Counsel to the Issuers (group of 25		Joseph E. Bain, Amy K.	aanderson@joneswalker.com;
separate Cayman issuers of Ioan)	Jones Walker LLP	Anderson	
Counsel for Highland Capital			
Anagement Fund Advisors, L.P.,			
5	K&L Gates LLP	Artoush Varshosaz	artoush.varshosaz@klgates.com
Counsel for Highland Capital			anousin.varsinosaz e nigales.com
Management Fund Advisors, L.P.,			
	K&L Gates LLP	James A. Wright III	james.wright@klgates.com
Counsel for Highland Capital			james.wnynt@Nyales.com
Joursel for Highland Capital Management Fund Advisors, L.P.,			
	K&L Gates LLP	Stephen G. Topotzoo	stanhan tonatzas@klastas.com
		Stephen G. Topetzes	stephen.topetzes@klgates.com
NexPoint Advisors, L.P., et al			ikana@kral.aam
NexPoint Advisors, L.P., et al Counsel to CLO Holdco, Ltd.	Kale Gales LLF Kane Russell Coleman Logan PC	John J. Kane	jkane@krcl.com
NexPoint Advisors, L.P., et al Counsel to CLO Holdco, Ltd. Counsel for Highland CLO Funding			jkane@krcl.com pbessette@kslaw.com

Exhibit D Core/2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Description Counsel to UBS Securities LLC and	CreditorName	CreditorNoticeName	Email
UBS AG London Branch ("UBS")	Latham & Watkins LLP	Asif Attarwala	asif.attarwala@lw.com
Counsel to UBS Securities LLC and			
UBS AG London Branch ("UBS")	Latham & Watkins LLP	Jeffrey E. Bjork	jeff.bjork@lw.com
Counsel to Coleman County TAD,			
Kaufman County, Upshur County,			
Fannin CAD, Tarrant County, Grayson			
County, Allen ISD, Dallas County,		Elizabeth Weller, Laurie A.	
Irving ISD, and Rockwall CAD	Linebarger Goggan Blair & Sampson LLP	Spindler	dallas.bankruptcy@publicans.com
Creditor	Lynn Pinker Cox & Hurst, L.L.P.	Michael K. Hurst, Esq.	mhurst@lynnllp.com
Equity Holders Counsel to the Redeemer Committee	Mark K. Okada		mokadadallas@gmail.com
of the Highland Crusader			rdehney@mnat.com;
Fund	Morris, Nichols, Arsht & Tunnell LLP	Curtis S. Miller, Kevin M. Coen	cmiller@mnat.com
		Joseph T. Moldovan, Esq. &	
Counsel to Meta-e Discovery, LLC	Morrison Cohen LLP	Sally Siconolfi, Esq.	bankruptcy@morrisoncohen.com
Bank	NexBank	John Danilowicz	john.holt@nexbankcapital.com
Counsel to California Public			
Employees' Retirement System ("CalPERS")	Nixon Peabody LLP		lcisz@nixonpeabody.com
		Louis J. Cisz, III, Esq. Securities & Exchange	noisz enikonpeabouy.com
SEC Headquarters	Office of General Counsel	Commission	SECBankruptcy-OGC-ADO@SEC.GOV
US Trustee for Northern District of TX	Office of the United States Trustee	Lisa L. Lambert, Esq	lisa.l.lambert@usdoj.gov
		John A. Morris and Gregory V.	jmorris@pszjlaw.com;
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	Demo	gdemo@pszjlaw.com
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	Maxim B. Litvak	mlitvak@pszjlaw.com
		Richard M. Pachulski, Jeffrey	rpachulski@pszjlaw.com; jpomerantz@pszjlaw.com;
		N. Pomerantz, Ira D. Kharasch,	ikharasch@pszilaw.com;
		Maxim B. Litvak, James E.	mlitvak@pszjlaw.com;
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	O'Neill	joneill@pszjlaw.com
			rpachulski@pszjlaw.com;
		Richard M. Pachulski, Jeffrey	jpomerantz@pszjlaw.com;
		N. Pomerantz, Ira D. Kharasch,	ikharasch@pszjlaw.com;
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	Maxim B. Litvak, James E. O'Neill	mlitvak@pszjlaw.com; joneill@pszjlaw.com
Pension Benefit Guaranty Corporation			baird.michael@pbgc.gov;
("PBGC")	Pension Benefit Guaranty Corporation	Michael I. Baird	efile@pbgc.gov
Counsel to City of Garland, Garland			
ISD, Wylie ISD	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Linda D. Reece	Ireece@pbfcm.com
Delewere equipael to Alverez & Mercel		Jeremy W. Ryan, Esq., R. Stephen McNeill, Esq. & D.	jryan@potteranderson.com; rmcneill@potteranderson.com;
Delaware counsel to Alvarez & Marsal CRF Management LLC	Potter Anderson & Corroon LLP	Ryan Slaugh, Esq. & D.	rslaugh@potteranderson.com
Secured Creditor	Prime Brokerage Services	Jefferies LLC	cbianchi@jefferies.com
Counsel to Patrick Daugherty	Pronske & Kathman, P.C.	Jason P. Kathman	jkathman@pronskepc.com
Counsel to UBS Securities LLC and		Michael J. Merchant, Sarah E.	merchant@rlf.com;
UBS AG London Branch ("UBS")	Richards, Layton & Finger PA	Silveira	silveira@rlf.com
Counsel to Hunter Mountain Trust Counsel to the Intertrust Entities and	Rochelle McCullough, LLP	E. P. Keiffer	pkeiffer@romclaw.com
the Issuers (group of 25 separate		David J. Karp, James V.	david.karp@srz.com;
Cayman issuers of loan)	Schulte Roth & Zabel LLP	Williams III	jay.williams@srz.com
		Andrew Calamari, Regional	bankruptcynoticeschr@sec.gov;
SEC Regional Office	Securities & Exchange Commission	Director	nyrobankruptcy@sec.gov
		Sharon Binger, Regional	
SEC Regional Office	Securities & Exchange Commission	Director	philadelphia@sec.gov
		Poion Cuzina Matthew	bguzina@sidley.com; mclemente@sidley.com;
Counsel to Official Committee of		Bojan Guzina, Matthew Clemente, Alyssa Russell,	alyssa.russell@sidley.com;
Unsecured Creditors	Sidley Austin LLP	Elliot A. Bromagen	ebromagen@sidley.com
	,	<u>-</u>	preid@sidley.com;
		Penny P. Reid, Paige Holden	pmontgomery@sidley.com;
Counsel to Official Committee of		Montgomery, Charles M.	cpersons@sidley.com;
Unsecured Creditors	Sidley Austin LLP	Person, Juliana Hoffman	jhoffman@sidley.com
DE Sagratany of State	State of Delowers	Division of Corporations -	daadaa baakausta Qatata da wa
DE Secretary of State Counsel to the Hunter Mountain Trust	State of Delaware	Franchise Tax	dosdoc_bankruptcy@state.de.us
("Hunter")	Sullivan Hazeltine Allinson LLC	William A. Hazeltine, Esq.	whazeltine@sha-llc.com
Equity Holders	The Dugaboy Investment Trust		gscott@myersbigel.com
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Exhibit D Core/2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
	The Mark and Pamela Okada Family Trust -		
Equity Holders	Exempt Trust #1		mokadadallas@gmail.com
	The Mark and Pamela Okada Family Trust -		
Equity Holders	Exempt Trust #2		mokadadallas@gmail.com
Counsel to the United States Internal			
Revenue Service	U.S. Department of Justice, Tax Division	David G. Adams	david.g.adams@usdoj.gov
United States Attorney General	United States Attorney General	U.S. Department of Justice	askdoj@usdoj.gov
Counsel to Acis Capital Management			rpatel@winstead.com;
GP LLC and Acis Capital		Rakhee V. Patel, Phillip	plamberson@winstead.com;
Management, L.P. (collectively, "Acis")	Winstead PC	Lamberson	achiarello@winstead.com
Counsel for Frank Waterhouse, Scott			
B. Ellington, Isaac Leventon, Jean Paul			
Sevilla, Hunter Covitz, and Thomas			
Surgent (the "Employees")	Winston & Strawn LLP	Attn: David Neier	dneier@winston.com
Counsel for Frank Waterhouse, Scott			
B. Ellington, Isaac Leventon, Jean Paul			
Sevilla, Hunter Covitz, and Thomas			
Surgent (the "Employees")	Winston & Strawn LLP	Attn: Katherine A. Preston	kpreston@winston.com
Counsel for Frank Waterhouse, Scott			
B. Ellington, Isaac Leventon, Jean Paul			
Sevilla, Hunter Covitz, and Thomas		Attn: Thomas M. Melsheimer;	tmelsheimer@winston.com;
Surgent (the "Employees")	Winston & Strawn LLP	Natalie L. Arbaugh	narbaugh@winston.com
			bankfilings@ycst.com;
			mnestor@ycst.com;
		Michael R. Nestor, Edmon L.	emorton@ycst.com;
Counsel to Official Committee of		Morton, Sean M. Beach, Esq.,	sbeach@ycst.com;
Unsecured Creditors	Young Conaway Stargatt & Taylor, LLP	Jaclyn C. Weissgerber, Esq.	jweissgerber@ycst.com

EXHIBIT E

Exhibit E Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Bank	BBVA	Michael Doran	8080 North Central Expressway	Suite 1500		Dallas	ТΧ	75206
		Centralized Insolvency						
IRS	Internal Revenue Service	Operation	PO Box 7346			Philadelphia	PA	19101-7346
Secured Creditor	KeyBank National Association	as Administrative Agent	225 Franklin Street, 18th Floor			Boston	MA	02110
Secured Creditor	KeyBank National Association	as Agent	127 Public Square			Cleveland	OH	44114
Texas Attorney General	Office of the Attorney General	Ken Paxton	300 W. 15th Street			Austin	ΤX	78701
				10th & Constitution				
Attorney General of the United States	Office of the Attorney General		Main Justice Building, Room 5111	Avenue, N.W.		Washington	DC	20530
US Attorneys Office for Northern								
District of TX	Office of the United States Attorney	Erin Nealy Cox, Esq	1100 Commerce Street, 3rd Floor			Dallas	ТΧ	75202
		Revenue Accounting Division-						
TX Comptroller of Public Accounts	State Comptroller of Public Accounts	Bankruptcy Section	PO Box 13258			Austin	ТΧ	78711
Equity Holders	Strand Advisors, Inc.		300 Crescent Court	Suite 700		Dallas	ТΧ	75201
TX AG Office	Texas Attorney Generals Office	Bankruptcy-Collections Division	PO Box 12548			Austin	тх	78711-2548
U.S. Department of the Treasury	US Department of the Treasury	Office of General Counsel	1500 Pennsylvania Avenue, NW			Washington	DC	20220
				Carvel State Office				
Delaware Division of Revenue	Zillah A. Frampton	Bankruptcy Administrator	Delaware Division of Revenue	Building, 8th Floor	820 N. French Street	Wilmington	DE	19801

EXHIBIT F

Exhibit F Affected Parties Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Barnes & Thornburg LLP	Jonathan Sundheimer	jonathan.sundheimer@btlaw.com

EXHIBIT G

Exhibit G Affected Parties Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Barnes & Thornburg LLP	Jonathan Sundheimer	11 South Meridian Street	Indianapolis	IN	46204-3535