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*Counsel for the Debtor and Debtor-in-Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

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In re: )  
 ) Chapter 11  
HIGHLAND CAPITAL MANAGEMENT, L.P.,<sup>1</sup> )  
 ) Case No. 19-34054-sgj11  
 )  
Debtor. )  
 )  
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**NOTICE OF HEARING ON DISCLOSURE STATEMENT FOR THE  
FIRST AMENDED PLAN OF REORGANIZATION OF  
HIGHLAND CAPITAL MANAGEMENT, L.P.**

**PLEASE TAKE NOTICE** that on September 21, 2020, the above-captioned debtor-in-possession (the “Debtor”) filed (a) the *First Amended Plan of Reorganization of Highland Capital Management, L.P.* dated September 21, 2020 [Docket No. 1079] (including all exhibits

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<sup>1</sup> The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



thereto and as amended, modified or supplemented from time to time, the “Plan”<sup>2</sup>; and (b) the *Disclosure Statement for the First Amended Plan of Reorganization of Highland Capital Management, L.P.* [Docket No. 1080] (as it may be amended from time to time, the “Disclosure Statement”).

**PLEASE TAKE FURTHER NOTICE** that a hearing to consider approval of the Disclosure Statement will commence on **October 22, 2020 at 9:30 a.m. (prevailing Central Time)** before The Honorable Stacy G. C. Jernigan, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Northern District of Texas (Dallas), Earle Cabell Federal Building, 1100 Commerce Street, 14th Floor, Courtroom No. 1, Dallas, Texas 75242-1496 (the “Bankruptcy Court”). The hearing may be continued from time to time by announcing such continuance in open court or otherwise, without further notice to parties-in-interest. The Debtor will provide further notice of the date and time scheduled to consider confirmation of the Plan.

**PLEASE TAKE FURTHER NOTICE** that any objection or response of a party regarding the approval of the Disclosure Statement must be filed with the Bankruptcy Court on or before **October 19, 2020 at 5:00 p.m. (prevailing Central Time)** (the “Objection Deadline”) and served so as to be received on or before the Objection Deadline by: (i) counsel to the Debtor: (a) Pachulski Stang Ziehl & Jones LLP, 10100 Santa Monica Blvd., 13th Floor, Los Angeles, CA 90067, Attn: Jeffrey N. Pomerantz, Esq. and (b) Hayward & Associates PLLC, 10501 N. Central Expy, Suite 106, Dallas, TX 75231, Attn: Melissa S. Hayward, Esq. and Zachary Z. Annable, Esq.; (ii) counsel to the Office of the United States Trustee: Earle Cabell Federal Building, 1100 Commerce Street, Room 976, Dallas, TX 75242, Attn: Lisa L. Lambert, Esq.; (iii) counsel to the Official Committee of Unsecured Creditors: (a) Sidley Austin LLP, 2021 McKinney Avenue, Suite 2000, Dallas, TX 75201, Attn: Penny P. Reid, Esq., Paige Holden Montgomery, Esq., and Juliana L. Hoffman, Esq. and (b) Sidley Austin LLP, One S. Dearborn Street, Chicago, IL 60603, Attn: Bojan Guzina, Esq., Matthew Clemente, Esq., Dennis M. Twomey, Esq., and Alyssa Russell, Esq.; and (iv) any party requesting notice pursuant to Bankruptcy Rule 2002. For purposes of filing pleadings in this case, the address of the Bankruptcy Court is Earle Cabell Federal Building, 1100 Commerce Street, Room 1254, Dallas, Texas 75242-1496.

**PLEASE TAKE FURTHER NOTICE** that any party-in-interest wishing to obtain copies of the Disclosure Statement or the Plan may do so by (i) contacting the Debtor’s Solicitation Agent, KCC at (i) 1-877-573-3984 (toll free) or 1-310-751-1829 (if international) or by email at [HighlandInfo@kccllc.com](mailto:HighlandInfo@kccllc.com) or (ii) viewing such documents by accessing them online at <https://kccllc.net/HCMLP>. The documents are also available on the Court’s website: [www.txnb.uscourts.gov](http://www.txnb.uscourts.gov). Please note that a PACER password and login are needed to access documents on the Bankruptcy Court’s website.

**PLEASE TAKE FURTHER NOTICE** that if you fail to respond on or before the Objection Deadline, the Court may approve the Disclosure Statement as adequate, without further notice or hearing.

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<sup>2</sup> Unless otherwise defined herein, all capitalized terms shall have the respective meanings ascribed to them in the Plan.

Dated: September 21, 2020.

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-and-

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**If you require additional information, you may contact the Debtor's Solicitation Agent, KCC, by calling 877-573-3984 (U.S. and Canada) or 310-751-1829 (International), by email at [HighlandInfo@kccllc.com](mailto:HighlandInfo@kccllc.com), or through the case website: <http://www.kccllc.net/HCMLP>.**