



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

United States Bankruptcy Judge

Signed September 18, 2020

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:))	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹))	Case No. 19-34054-sgj11
Debtor.))	

**ORDER SETTING HEARING ON,
AND DEADLINE TO OBJECT TO, DISCLOSURE STATEMENT**

The Court having conducted a status conference on September 17, 2020, and cause appearing therefor, **IT IS HEREBY ORDERED, ADJUDGED, AND DECREED AS FOLLOWS, AND NOTICE IS HEREBY GIVEN THAT:**

1. The deadline for Highland Capital Management, L.P. (the "Debtor") to file its (i) *First Amended Disclosure Statement* (the "Disclosure Statement"), (ii) *First Amended Plan of Reorganization* (the "Plan"), and (iii) notice of filing of the Disclosure Statement shall be on or

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



before **September 21, 2020**.

2. The deadline for the Debtor to file a solicitation motion (the "Solicitation Motion") shall be on or before **September 28, 2020**.

3. The deadline for any party wishing to object to the Disclosure Statement shall be **October 19, 2020 at 5:00 p.m. (Central Time)**.

4. The deadline for any party wishing to object to the Solicitation Motion shall be **October 19, 2020 at 5:00 p.m. (Central Time)**.

5. On or before **October 21, 2020 at 5:00 p.m. (Central Time)**, the Debtor shall file with the Court a reply, if applicable, to all pending objections to the Disclosure Statement and Solicitation Motion (the "Reply").

6. A hearing on the Disclosure Statement and Solicitation Motion shall take place on **October 22, 2020 at 9:30 a.m. (Central Time)** before The Honorable Stacey G. C. Jernigan, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Northern District of Texas (Dallas Division), Earle Cabell Federal Building, 1100 Commerce Street, 14th Floor, Courtroom No. 1, Dallas, TX 75242-1496.

7. Upon entry hereof, the Debtor shall serve a copy of this Order in accordance with the requirements of Rule 2002 of the Federal Rules of Bankruptcy Procedure.

8. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

End of Order