

Fill in this information to identify the case:

Debtor 1 Highland Capital Management, L.P.

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: Northern District of Texas

Case number 19-34054

Official Form 410

Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor? Katten Muchin Rosenman LLP
Name of the current creditor (the person or entity to be paid for this claim)
Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?
 No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

<p>Where should notices to the creditor be sent?</p> <p><u>Katten Muchin Rosenman LLP</u> Name <u>575 Madison Avenue</u> Number Street <u>New York NY 10022</u> City State ZIP Code Contact phone <u>212.940.8772</u> Contact email <u>karen.dine@katten.com</u></p>	<p>Where should payments to the creditor be sent? (if different)</p> <p>_____ Name _____ Number Street _____ City State ZIP Code Contact phone _____ Contact email _____</p>
---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed?
 No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?
 No
 Yes. Who made the earlier filing? _____

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- Date Stamped Copy Returned
- No self addressed stamped envelope
- No copy to return



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 16,695.00 Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Services performed

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

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Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. **Amount necessary to cure any default as of the date of the petition.** \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

- Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ _____
- Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____
- Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____
- Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____
- Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____
- Other. Specify subsection of 11 U.S.C. § 507(a)() that applies. \$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

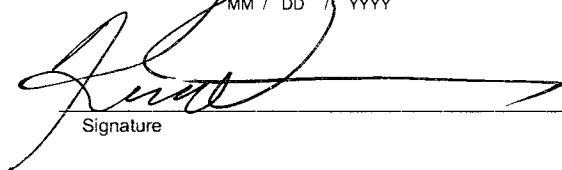
- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 01/28/2020
MM / DD / YYYY


Signature

Print the name of the person who is completing and signing this claim:

Name Karen B. Dine
First name Middle name Last name

Title Partner

Company Katten Muchin Rosenman LLP
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 575 Madison Avenue
Number Street

New York NY 10022
City State ZIP Code

Contact phone 212.940.8772 Email karen.dine@katten.com

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KURTZMAN CARSON CONSULTANTS

Katten

575 Madison Avenue
New York, NY 10022-2585
+1.212.940.8800 tel
katten.com

KAREN B. DINE
+1.212.940.8772 direct
+1.212.894.5512 fax

January 28, 2020

Via Federal Express

Highland Capital Claims Processing Center
c/o KCC
222 N. Pacific Coast Highway
Suite 300
El Segundo, CA 90245

Re: In re: Highland Capital Management, L.P. Case No. 19-34054

Dear Sir/Madam:

Enclosed please find an original and a copy of our proof of claim to be filed in the referenced case. Please return the copy of our proof of claim stamped "received". We have also enclosed a return FedEx label and envelope for your convenience.

Very truly yours,



Marie A. Siena
Legal Assistant

Enclosures

**ATTACHMENT TO PROOF OF CLAIM OF
KATTEN MUCHIN ROSENMAN LLP**

The purpose of this attachment to the proof of claim (the "Proof of Claim") of Katten Muchin Rosenman LLP ("Katten") is to describe in greater detail the basis of Katten's claim against Highland Capital Management, L.P. (the "Debtor").

AMOUNT OWED TO KATTEN BY THE DEBTOR

1. Katten hereby asserts a general unsecured claim against the Debtor in the amount of **\$16,695.00** for legal services provided to the Debtor prior to the commencement of the Debtor's bankruptcy case, and which remain unpaid.

MISCELLANEOUS PROVISIONS RELATING TO THIS PROOF OF CLAIM

2. No judgment has been rendered with respect to the amount recited in this Proof of Claim.

3. Katten has attempted to provide and include the most up-to-date information available in this Proof of Claim. Katten reserves the right, however, to amend, modify or supplement this Proof of Claim or to file additional claims against the Debtor for any reason whatsoever.

4. All inquiries and notices regarding this Proof of Claim should be directed Karen B. Dine, Esq., Katten Muchin Rosenman LLP, 575 Madison Avenue, New York, New York 10022-2585 (212) 940-8800.

Katten

Direct Billing Inquiries to:
Valerie Sanchez
212-940-6413
valerie.sanchez@katten.com

575 Madison Avenue
New York, NY 10022-2585

October 7, 2019

Highland Capital Management, L.P.
Attn: Jeff O'Brien
9602 Coldwater Road
Suite 100
Fort Wayne, IN 46825

Invoice No. 1301575067
Client No. 339075
Matter No. 00002

FEIN: 36-2796532

Re: Expert Witness (339075.00002)

For legal services rendered through October 7, 2019..... \$16,695.00

CURRENT INVOICE TOTAL: \$16,695.00

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).

Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

Katten

575 Madison Avenue
New York, NY 10022-2585

REMITTANCE

Please include this remittance advice with your payment to ensure proper account crediting

Attorney: 02383 - Henry Bregstein

Client: 339075 - Highland Capital Management, L.P.

Matter: 00002 - Expert Witness

Invoice No.: 1301575067

Invoice Date: 07 Oct 19

Current Invoice Charges: \$16,695.00

Wire Instructions:

Reference: 339075.00002

JP Morgan Chase Bank
1211 Avenue of the Americas, 39th Floor
New York, New York 10036
ABA #021000021
Swift Code: CHASUS33

For Credit To: Katten Muchin Rosenman LLP
Operating Account
Account #967343933

When wiring a payment please fax a copy of the Remittance to Jean Monteforte at 212-940-7175

Please direct any billing inquiries to Valerie Sanchez at 212-940-6413 or e-mail valerie.sanchez@katten.com