

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹)	Case No. 19-12239 (CSS)
Debtor.)	Re: Docket Nos. 76, 99

**NOTICE OF FILING OF SECOND AMENDED EXHIBIT B TO
MOTION FOR AN ORDER AUTHORIZING THE DEBTOR TO
RETAIN, EMPLOY, AND COMPENSATE CERTAIN PROFESSIONALS
UTILIZED BY THE DEBTOR IN THE ORDINARY COURSE OF BUSINESS**

TO: (a) the Office of the United States Trustee; (b) the Office of the United States Attorney for the District of Delaware; (c) the Debtor’s principal secured parties; (d) counsel to any statutory committee appointed in the case; and (e) any party that has requested notice pursuant to Bankruptcy Rule 2002.

PLEASE TAKE NOTICE that on October 29, 2019, the above-captioned debtor and debtor in possession (collectively, the “Debtor”), filed the *Motion for an Order Authorizing the Debtor to Retain, Employ, and Compensate Certain Professionals Utilized By the Debtor in the Ordinary Course of Business* (the “Motion”) [Docket No. 76] with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801. A copy of the Motion was previously served on you.

PLEASE TAKE FURTHER NOTICE that on November 7, 2019, the Debtor amended Exhibit B to the Motion (the “Amended Exhibit B”) [Docket No. 99].

PLEASE TAKE FURTHER NOTICE that the Debtor has further amended Exhibit B to the Motion (the “Second Amended Exhibit B”). The Second Amended Exhibit B is attached hereto as **Exhibit 1**.

¹ The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit 2** is a blackline of the Second Amended Exhibit B against the Amended Exhibit B.

PLEASE TAKE FURTHER NOTICE that a hearing to consider the relief sought in the Motion will be held on **November 19, 2019 at 12:00 P.M. (Eastern Time)** before the Honorable Christopher S. Sontchi, Chief United States Bankruptcy Court Judge, at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom No. 6, Wilmington, Delaware 19801.

Dated: November 25, 2019

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Richard M. Pachulski (CA Bar No. 62337)
Jeffrey N. Pomerantz (CA Bar No.143717)
Ira D. Kharasch (CA Bar No. 109084)
Maxim B. Litvak (CA Bar No. 215852)
James E. O'Neill (DE Bar No. 4042)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
E-mail: rpachulski@pszjlaw.com
jpomerantz@pszjlaw.com
ikharasch@pszjlaw.com
mlitvak@pszjlaw.com
joneill@pszjlaw.com

Proposed Counsel for the Debtor and Debtor in Possession

Exhibit 1

EXHIBIT B

Professionals Utilized in the Ordinary Course of Business

Professional	Service Provided
Reid Collins Tsai	Litigation Counsel
DLA Piper	Employment Law Counsel
Maples (Cayman)	Cayman Regulatory Counsel
Hunton Andrews Kurth	ERISA/Employee Benefits Counsel & Tax Counsel
Bell Nunnally	Immigration counsel
Rowlett Hill Collins LLP	Transactional counsel
Anderson Mori & Tomotsune	Transactional counsel (Japan)
Culhane Meadows PLLC	Transactional counsel (insurance)
Kim & Chang	Transactional counsel (Korea)
Wilmer Hale	U.S. Regulatory and Compliance Counsel
Carey Olsen	Cayman Counsel
ASW Law	Bermudian Counsel
Dechert LLP	Structured Products Counsel
Houlihan Lokey Financial Advisors, Inc.	Valuation of Portfolio Investments
Harder, LLP	Litigation Counsel

Exhibit 2

EXHIBIT B

Professionals Utilized in the Ordinary Course of Business

Professional	Service Provided
Reid Collins Tsai	Litigation Counsel
DLA Piper	Employment Law Counsel
Deloitte	Tax and Compliance Consultants
PriceWaterhouseCoopers	Tax and Compliance Consultants
Maples (Cayman)	Cayman Regulatory Counsel
Hunton Andrews Kurth	ERISA/Employee Benefits Counsel & Tax Counsel
Bell Nunnally	Immigration counsel
Rowlett Hill Collins LLP	Transactional counsel
Anderson Mori & Tomotsune	Transactional counsel (Japan)
Culhane Meadows PLLC	Transactional counsel (insurance)
Kim & Chang	Transactional counsel (Korea)
Wilmer Hale	U.S. Regulatory and Compliance Counsel
Carey Olsen	Cayman Counsel
ASW Law	Bermudian Counsel
Dechert LLP	Structured Products Counsel
<u>Houlihan Lokey Financial Advisors, Inc.</u>	<u>Valuation of Portfolio Investments</u>
<u>Harder, LLP</u>	<u>Litigation Counsel</u>

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Document 1 ID	PowerDocs://DOCS_NY/39785/2
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Insertions	8
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Moved from	0
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Style change	0
Format changed	0
Total changes	16

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FOR THE DISTRICT OF DELAWARE

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)	
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹)	Case No. 19-12239 (CSS)
)	
Debtor.)	
_____)	

CERTIFICATE OF SERVICE

I, James E. O'Neill, hereby certify that on the 25th day of November, 2019, I caused a copy of the following document(s) to be served on the individual(s) on the attached service list(s) in the manner indicated:

Notice of Filing of Second Amended Exhibit B to Motion for an Order Authorizing the Debtor to Retain, Employ, and Compensate Certain Professionals Utilized By the Debtor in the Ordinary Course of Business

/s/ James E. O'Neill
James E. O'Neill (DE Bar No. 4042)

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Highland Capital 2002 Service List FCM
Case No. 19-12239 (CSS)
Document No. 225797
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13 – Hand Delivery
46 – First Class Mail

([Proposed] Counsel for the Debtor and Debtor in Possession)
James O’Neill, Esquire
Pachulski Stang Ziehl & Jones LLP
919 N. Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier 19801)

INTEROFFICE MAIL

([Proposed] Counsel for the Debtor and Debtor in Possession)
Richard M. Pachulski, Esquire
Jeffrey N. Pomerantz, Esquire
Ira D. Kharasch, Esquire
Maxim B. Litvak, Esquire
John A. Morris, Esquire
Gregory V. Demo, Esquire
Pachulski Stang Ziehl & Jones LLP
10100 Santa Monica Blvd, 13th Floor
Los Angeles, CA 90067

HAND DELIVERY

(United States Trustee)
Jane M. Leamy, Esquire
Office of the U.S. Trustee
J. Caleb Boggs Federal Building
844 King Street, Suite 2207
Lockbox 35
Wilmington, DE 19801

HAND DELIVERY

(State Attorney General)
Kathy Jennings, Esquire
Delaware Department of Justice
Carvel State Office Building, 6th Floor
820 N. French Street
Wilmington, DE 19801

HAND DELIVERY

Zillah A. Frampton
Bankruptcy Administrator
Delaware Division of Revenue
Carvel State Office Building, 8th Floor
820 N. French Street
Wilmington, DE 19801

HAND DELIVERY

(United States Attorney)
David C. Weiss
c/o Ellen Slights
US Attorney’s Office
District of Delaware
Hercules Building, Suite 400
1313 N. Market Street
Wilmington, DE 19801

HAND DELIVERY

(Counsel to Alvarez & Marsal CRF Management, LLC)
Jeremy W. Ryan, Esquire
R. Stephen McNeill, Esquire
D. Ryan Slaugh, Esquire
Potter Anderson & Corroon LLP
1313 North Market Street, 6th Floor
Wilmington, DE 19801

HAND DELIVERY

(Counsel to the Redeemer Committee of the Highland Crusader Fund)
Curtis S. Miller, Esquire
Morris, Nichols, Arsht & tunnel LLP
Kevin M. Coen, Esquire
1201 North Market Street, Suite 1600
Wilmington, DE 19801

HAND DELIVERY

(Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P.)
John E. Lucian, Esquire
Josef W. Mintz, Esquire
Jose F. Bibiloni, Esquire
Blank Rome LLP
1201 N Market Street, Suite 800
Wilmington, DE 19801

HAND DELIVERY

(Counsel to Patrick Daugherty)
Michael L. Vild, Esquire
Cross & Simon, LLC
1105 N. Market Street, Suite 901
Wilmington, DE 19801

HAND DELIVERY

(Counsel to Hunter Mountain Trust)
William A. Hazeltine, Esquire
Sullivan Hazeltine Allinson LLC
901 North Market Street, Suite 1300
Wilmington, DE 19801

HAND DELIVERY

(Counsel to UBS Securities LLC and UBS AG London Branch)
Michael J. Merchant, Esquire
Sarah E. Silveira, Esquire
Richards, Layton & Finger, P.A.
One Rodney Square
920 N. King Street
Wilmington, DE 19801

HAND DELIVERY

(Counsel to Jefferies LLC)
William P. Bowden, Esquire
Michael D. DeBaecke, Esquire
Ashby & Geddes, P.A.
500 Delaware Avenue, 8th Floor
Wilmington, DE 19801

HAND DELIVERY

(Proposed Counsel to Official Committee of Unsecured Creditors)
Michael R. Nestor, Esquire
Edmon L. Morton, Esquire
Sean M. Beach, Esquire
Jaclyn C. Weissgerber, Esquire
Young Conaway Stargatt & Taylor, LLP
Rodney Square
1000 North King Street
Wilmington, DE 19801

HAND DELIVERY

(Counsel to the Intertrust Entities and the CLO Entities)
Mark L. Desgrosseilliers, Esquire
Chipman, Brown, Cicero & Cole, LLP
Hercules Plaza
1313 N. Market Street, Suite 5400
Wilmington, DE 19801

FIRST CLASS MAIL

(United States Attorney General)
William Barr, Esquire
Office of the US Attorney General
U.S. Department of Justice
950 Pennsylvania Avenue, NW,
Room 4400
Washington, DC 20530-0001

FIRST CLASS MAIL

State of Delaware
Division of Corporations - Franchise Tax
PO Box 898
Dover, DE 19903

FIRST CLASS MAIL

Delaware Secretary of Treasury
820 Silver Lake Blvd, Suite 100
Dover, DE 19904

FIRST CLASS MAIL

Office of General Counsel
U.S. Department of the Treasury
1500 Pennsylvania Avenue, NW
Washington, DC 20220

FIRST CLASS MAIL

Office of General Counsel
Securities & Exchange Commission
100 F Street, NE
Washington, DC 20554

FIRST CLASS MAIL

Sharon Binger, Regional Director
Philadelphia Regional Office
Securities & Exchange Commission
One Penn Center, Suite 520
1617 JFK Boulevard
Philadelphia, PA 19103

FIRST CLASS MAIL

Andrew Calamari, Regional Director
New York Regional Office
Securities & Exchange Commission
Brookfield Place, Suite 400
200 Vesey Street
New York, NY 10281

FIRST CLASS MAIL

Office of the General Counsel
Michael I. Baird, Esquire
Pension Benefit Guaranty Corporation
1200 K Street, NW
Washington, DC 20005-4026

FIRST CLASS MAIL

Internal Revenue Service
Centralized Insolvency Operation
PO Box 7346
Philadelphia, PA 19101

FIRST CLASS MAIL

BBVA
Michael Doran
8080 N. Central Expressway, Suite 1500
Dallas, TX 75206

FIRST CLASS MAIL

NexBank
John Danilowicz
2515 McKinney Avenue, Suite 1100
Dallas, TX 75201

FIRST CLASS MAIL

KeyBank National Association
as Administrative Agent
225 Franklin Street, 18th Floor
Boston, MA 02110

FIRST CLASS MAIL

KeyBank National Association
as Agent
127 Public Square
Cleveland, OH 44114

FIRST CLASS MAIL

Prime Brokerage Services
Jefferies LLC
520 Madison Avenue
New York, NY 10022

FIRST CLASS MAIL

Office of the General Counsel
Re: Prime Brokerage Services
Jefferies LLC
520 Madison Avenue, 16th Floor
New York, NY 10022

FIRST CLASS MAIL

Director of Compliance
Re: Prime Brokerage Services
Jefferies LLC
520 Madison Avenue, 16th Floor
New York, NY 10022

FIRST CLASS MAIL

Frontier State Bank
Attn: Steve Elliot
5100 South I-35 Service Road
Oklahoma City, OK 73129

FIRST CLASS MAIL

Strand Advisors, Inc.
300 Crescent Court, Suite 700
Dallas, TX 75201

FIRST CLASS MAIL

The Dugaboy Investment Trust
300 Crescent Court, Suite 700
Dallas, TX 75201

FIRST CLASS MAIL

Mark K. Okada
300 Crescent Court, Suite 700
Dallas, TX 75201

FIRST CLASS MAIL

The Mark and Pamela Okada Family
Trust – Exempt Trust #1
300 Crescent Court, Suite 700
Dallas, TX 75201

FIRST CLASS MAIL

The Mark and Pamela Okada Family
Trust – Exempt Trust #2
300 Crescent Court, Suite 700
Dallas, TX 75201

FIRST CLASS MAIL

Hunter Mountain Investment Trust
c/o Rand Advisors LLC
John Honis
87 Railroad Place, Suite 403
Saratoga Springs, NY 12866

FIRST CLASS MAIL

Cole, Schotz, Meisel, Forman & Leonard,
P.A.
Michael D. Warner, Esquire
301 Commerce Street, Suite 1700
Fort Worth, TX 76102

FIRST CLASS MAIL

Lynn Pinker Cox & Hurst, L.L.P.
Michael K. Hurst, Esquire
2100 Ross Avenue, Suite 2700
Dallas, TX 75201

FIRST CLASS MAIL

(Counsel to Alvarez & Marsal CRF
Management, LLC)
Marshall R. King, Esquire
Michael A. Rosenthal, Esquire
Alan Moskowitz, Esquire
Gibson, Dunn & Crutcher LLP
200 Park Avenue
New York, NY 10066

FIRST CLASS MAIL

(Counsel to Alvarez & Marsal CRF
Management, LLC)
Matthew G. Bouslog, Esquire
Gibson, Dunn & Crutcher LLP
3161 Michelson Drive
Irvine, CA 92612

FIRST CLASS MAIL

(Counsel to California Public Employees'
Retirement System (“CalPERS”))
Louis J. Cisz, III, Esquire
Nixon Peabody LLP
One Embarcadero Center, 32nd Floor
San Francisco, CA 94111

FIRST CLASS MAIL

(Counsel to Redeemer Committee of the
Highland Crusader Fund)
Marc B. Hankin, Esquire
Richard Levin, Esquire
Jenner & Block LLP
919 Third Avenue
New York, NY 10022-3908

FIRST CLASS MAIL

(Counsel to Coleman County TAD, et al.)
Elizabeth Weller, Esquire
Linebarger Goggan Blair & Sampson, LLP
2777 N. Stemmons Freeway, Suite 1000
Dallas, TX 75207

FIRST CLASS MAIL
(Counsel to Jefferies LLC)
Lee S. Attanasio, Esq.
Sidley Austin LLP
787 Seventh Avenue
New York, NY 10019

FIRST CLASS MAIL
(Counsel to Acis Capital Management GP
LLC and Acis Capital Management, L.P.)
Rakhee V. Patel, Esquire
Phillip Lamberson, Esquire
Anmarie Chiarello, Esquire
Winstead PC
2728 N. Harwood Street, Suite 500
Dallas, TX 75201

FIRST CLASS MAIL
(Counsel to Acis Capital Management GP
LLC and Acis Capital Management, L.P.)
Brian P. Shaw, Esquire
Rogge Dunn Group, PC
500 N. Akard Street, Suite 1900
Dallas, TX 75201

FIRST CLASS MAIL
(Counsel to UBS Securities LLC and UBS
AG London Branch)
Jeffrey E. Bjork, Esquire
Latham & Watkins LLP
355 S. Grand Avenue, Suite 100
Los Angeles, CA 90071

FIRST CLASS MAIL
(Counsel to UBS Securities LLC and UBS
AG London Branch)
Asif Attarwala, Esquire
Latham & Watkins LLP
330 N. Wabash Avenue, Suite 2800
Chicago, IL 60611

FIRST CLASS MAIL
(Counsel to Jefferies LLC)
Patrick C. Maxcy, Esquire
Dentons US LLP
233 S. Wacker Drive, Suite 5900
Chicago, IL 60606-6361

FIRST CLASS MAIL
(Counsel to Jefferies LLC)
Lauren Macksoud, Esquire
Dentons US LLP
1221 Avenue of the Americas
New York, NY 10020-1089

FIRST CLASS MAIL
(Proposed Counsel to the Official
Committee of Unsecured Creditors)
Bojan Guzina, Esquire
Matthew Clemente, Esquire
Alyssa Russell, Esquire
Sidley Austin LLP
One S. Dearborn Street
Chicago, IL 60603

FIRST CLASS MAIL
(Proposed Counsel to the Official
Committee of Unsecured Creditors)
Jessica Boelter, Esquire
Sidley Austin LLP
787 Seventh Avenue
New York, NY 10019

FIRST CLASS MAIL
(Proposed Counsel to the Official
Committee of Unsecured Creditors)
Penny P. Reid, Esquire
Paige Holden Montgomery, Esquire
Sidley Austin LLP
2021 McKinney Avenue, Suite 2000
Dallas, TX 75201

FIRST CLASS MAIL

(Counsel to BET Investments II, L.P.)
Jeffrey Kurtzman, Esquire
Kurtzman Steady, LLC
401 S. 2nd Street, Suite 200
Philadelphia, PA 19147

FIRST CLASS MAIL

(Counsel to Integrated Financial Associates,
Inc.)
Candace C. Carlyon, Esquire
Tracy M. O'Steen, Esquire
Carlyon Cica CHTD.
265 E. Warm Springs Road, Suite 107
Las Vegas, NV 89199

FIRST CLASS MAIL

(Counsel to Crescent TC Investors, L.P.)
Michael S. Held, Esquire
Jackson Walker L.L.P.
2323 Ross Avenue, Suite 600
Dallas, TX 75201

FIRST CLASS MAIL

(Counsel to the Intertrust Entities and the
CLO Entities)
James T. Bentley, Esquire
Schulte Roth & Zabel LLP
919 Third Avenue
New York, NY 10022

FIRST CLASS MAIL

(Counsel to CLO Holdco, Ltd.)
John J. Kane, Esquire
Kane Russell Coleman Logan PC
901 Main Street, Suite 5200
Dallas, TX 75202

FIRST CLASS MAIL

(Counsel to Meta-e Discovery, LLC)
Joseph T. Moldovan, Esquire
Sally Siconolfi, Esquire
Morrison Cohen LLP
909 Third Avenue
New York, NY 10022