

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 19-12239 (CSS)

**NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS**

**PLEASE TAKE NOTICE** that, the following entities (collectively, the “**CLO Entities**”), parties in interest in the above-captioned case, hereby appear by and through their respective undersigned counsel pursuant to section 1109(b) of the United States Bankruptcy Code, 11 U.S.C. §§ 101 - 1532 (the “**Bankruptcy Code**”), and Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”):

Aberdeen Loan Funding, Ltd.  
ACIS CLO 2017-7 Ltd.  
ACIS Funding GP, Ltd.  
ACIS Funding, L.P.  
Brentwood Investors Corp.  
Bristol Bay Funding Ltd.  
Cabi Holdco I, Ltd.  
Eastland CLO, Ltd.  
Grayson CLO, Ltd.  
HCSLR Camelback Investors (Cayman), Ltd.  
Highland CLO 2018-1, Ltd.  
Highland Credit Opportunities CDO Ltd.  
Highland Legacy Limited  
Highland Park CDO I, Ltd.  
Highlander Equity Holdings III, Ltd.

Intertrust SPV (Cayman)  
Jasper CLO, Ltd.  
Liberty Cayman Holdings, Ltd.  
Liberty CLO, Ltd.  
MaplesFS  
Pam Capital Funding GP Co. Ltd.  
Pam Capital Funding LP  
Pam Capital Funding LP Co. Ltd.  
PamCo Cayman Ltd.  
Red River CLO, Ltd.  
Rockwall Investors Corp.  
Southfork Cayman Holdings, Ltd.  
Valhalla CLO, Ltd.  
Wake LV Holdings II, Ltd.  
Wake LV Holdings, Ltd.  
Walter Holdco I, Ltd.

<sup>1</sup> The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



Pursuant to Bankruptcy Rule 2002(g), the CLO Entities hereby request that copies of all notices and pleadings given or filed in the above-captioned cases be given and served upon the following counsel at the following addresses, telephone numbers, and email addresses:

James T. Bentley  
*Schulte Roth & Zabel LLP*  
919 Third Avenue  
New York, NY 10022  
Telephone: (212) 756-2000  
Facsimile: (212) 593-5955  
Email: [james.bentley@srz.com](mailto:james.bentley@srz.com)

—and—

Mark L. Desgrosseilliers  
*Chipman, Brown, Cicero & Cole, LLP*  
Hercules Plaza  
1313 North Market Street  
Suite 5400  
Wilmington, Delaware 19801  
Telephone: (302) 295-0191  
Facsimile: (302) 295-0199  
Email: [desgross@chipmanbrown.com](mailto:desgross@chipmanbrown.com)

**PLEASE TAKE FURTHER NOTICE** that pursuant to section 1109(b) of the Bankruptcy Code, this request includes not only the notices and papers referred to in the Bankruptcy Rules and sections of the Bankruptcy Code specified above, but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, whether transmitted or conveyed by regular mail, electronic mail, delivery service or some other means, or otherwise filed or made with regard to these Cases and proceedings therein. Further, this request includes copies of any disclosure statements to be submitted prior to approval and any and all plans of reorganization.

**PLEASE TAKE FURTHER NOTICE** that this Notice of Appearance shall not constitute a submission by any of the CLO Entities to the jurisdiction of the Bankruptcy Court. This Notice of Appearance and any subsequent appearance, pleading, claim, or suit is not intended nor shall

be deemed to waive any of the substantive or procedural rights of any of the CLO Entities, including: (i) the right to have final orders in non-core matters entered only after de novo review by a district court judge; (ii) the right to trial by jury in any proceedings so triable herein or in any case, controversy or proceeding related hereto; (iii) the right to have the reference withdrawn by the United States District Court for this district in any matter subject to mandatory or discretionary withdrawal or the right to seek abstention in favor of any state court; or (iv) other rights, claims, actions, defenses, setoffs, or recoupments to which any of the CLO Entities is or may be entitled to under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments expressly are hereby reserved. Nor shall this request for notice be deemed to constitute consent to electronic service of any pleading or papers for which mailed or personal service is required under the applicable Bankruptcy Rules or Federal Rules of Civil Procedure.

Dated: November 14, 2019  
Wilmington, Delaware

**CHIPMAN BROWN CICERO & COLE, LLP**

*/s/ Mark L. Desgrosseilliers*  
Mark L. Desgrosseilliers (No. 4083)  
Hercules Plaza  
1313 North Market Street, Suite 5400  
Wilmington, Delaware 19801  
Telephone: (302) 295-0191  
Email: [desgross@chipmanbrown.com](mailto:desgross@chipmanbrown.com)

—and—

James T. Bentley  
Schulte Roth & Zabel LLP  
919 Third Avenue  
New York, New York 10022  
Telephone: (212) 756-2000  
Facsimile: (212) 593-5955  
Email: [james.bentley@srz.com](mailto:james.bentley@srz.com)

Counsel to the CLO Entities