

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,¹

Debtor.

Chapter 11

Case No. 19-12239 (CSS)

NOTICE OF SUBSTITUTION OF COUNSEL

PLEASE TAKE NOTICE that the law firm Young Conaway Stargatt & Taylor, LLP on behalf of itself and all attorneys therein, hereby withdraws its appearance as Delaware counsel to Alvarez & Marsal CRF Management, LLC, as Investment Manager of the Highland Crusader Funds ("A&M CRF") in the above-captioned case.

PLEASE TAKE FURTHER NOTICE that the law firm Potter Anderson & Corroon LLP is hereby substituted as Delaware counsel to A&M CRF in the above-captioned case, and such counsel hereby requests that copies of all notices, pleadings and orders given or filed in these cases be given and served upon the following attorneys:

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



Jeremy W. Ryan, Esq.
R. Stephen McNeill, Esq.
D. Ryan Slauch, Esq.
POTTER ANDERSON & CORROON LLP
1313 North Market Street, 6th Floor
Wilmington, Delaware 19801
Telephone: (302) 984-6000
Facsimile: (302) 658-1192
Email: jryan@potteranderson.com
rmcneill@potteranderson.com
rslauch@potteranderson.com

Michael A. Rosenthal, Esq.
Marshall R. King, Esq.
Alan Moskowitz, Esq.
GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10066
Telephone: (212) 351-4000
Facsimile: (212) 351-4035
Email: mrosenthal@gibsondunn.com
mking@gibsondunn.com
amoskowitz@gibsondunn.com

-and-

Matthew G. Bouslog, Esq.
GIBSON, DUNN & CRUTCHER LLP
3161 Michelson Drive
Irvine, California 92612
Telephone: (949) 451-3800
Facsimile: (949) 451-4220
Email: mbouslog@gibsondunn.com

PLEASE TAKE FURTHER NOTICE that the law firm Gibson, Dunn & Crutcher LLP will continue in its role as lead counsel to A&M CRF.

Agreed to By:

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

/s/ Sean M. Beach

Sean M. Beach (DE Bar No. 4070)
Jaclyn C. Weissgerber (DE Bar No. 6477)
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Email: sbeach@ycst.com
jweissgerber@ycst.com

POTTER ANDERSON & CORROON LLP

/s/ Jeremy W. Ryan

Jeremy W. Ryan (DE Bar o. 4057)
R. Stephen McNeill (DE Bar No. 5210)
D. Ryan Slauch (DE Bar No. 6325)
1313 North Market Street, 6th Floor
Wilmington, Delaware 19801
Telephone: (302) 984-6000
Facsimile: (302) 658-1192
Email: jryan@potteranderson.com
rmcneill@potteranderson.com
rslauch@potteranderson.com

-and-

Michael A. Rosenthal, Esq.
Marshall R. King, Esq.
Alan Moskowitz, Esq.
GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10066
Telephone: (212) 351-4000
Facsimile: (212) 351-4035
Email: mrosenthal@gibsondunn.com
mking@gibsondunn.com
amoskowitz@gibsondunn.com

-and-

Matthew G. Bouslog, Esq.
GIBSON, DUNN & CRUTCHER LLP
3161 Michelson Drive
Irvine, California 92612
Telephone: (949) 451-3800
Facsimile: (949) 451-4220
Email: mbouslog@gibsondunn.com

Date: November 11, 2019

CERTIFICATE OF SERVICE

I, Jeremy W. Ryan, hereby certify that I am not less than 18 years of age and that on this 11th day of November 2019, I caused a true and correct copy of the foregoing *Notice of Substitution of Counsel* to be served upon the parties on the attached service list via first class mail, postage pre-paid.

Under penalty of perjury, I declare the foregoing is true and correct.

/s/ Jeremy W. Ryan
Jeremy W. Ryan (DE Bar No. 4057)

SERVICE LIST

James O'Neill, Esquire
Pachulski Stang Ziehl & Jones LLP
919 N. Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705

Richard M. Pachulski, Esquire
Jeffrey N. Pomerantz, Esquire
Ira D. Kharasch, Esquire
Maxim B. Litvak, Esquire
Gregory V. Demo, Esquire
Pachulski Stang Ziehl & Jones LLP
10100 Santa Monica Blvd, 13th Floor
Los Angeles, CA 90067

Jane M. Leamy, Esquire
Office of the U.S. Trustee
J. Caleb Boggs Federal Building
844 King Street, Suite 2207
Lockbox 35
Wilmington, DE 19801

Kathy Jennings, Esquire
Delaware Department of Justice
Carvel State Office Building, 6th Floor
820 N. French Street
Wilmington, DE 19801

Zillah A. Frampton
Bankruptcy Administrator
Delaware Division of Revenue
Carvel State Office Building, 8th Floor
820 N. French Street
Wilmington, DE 19801

David C. Weiss, Esquire
c/o Ellen Slights, Esquire
US Attorney's Office - District of Delaware
Hercules Building, Suite 400
1313 N. Market Street
Wilmington, DE 19801

Ryan P. Newell, Esquire
Connolly Gallagher LLP
1201 N. Market Street, 20th Floor
Wilmington, DE 19801

Sean M. Beach, Esquire
Jaclyn C. Weissgerber, Esquire
Young Conaway Stargatt & Taylor, LLP
1000 North King Street, Rodney Square
Wilmington, DE 19801

Curtis S. Miller, Esquire
Morris, Nichols, Arsht & Tunnel LLP
Kevin M. Coen, Esquire
1201 North Market Street, Suite 1600
Wilmington, DE 19801

John E. Lucian, Esquire
Josef W. Mintz, Esquire
Jose F. Bibiloni, Esquire
Blank Rome LLP
1201 N Market Street, Suite 800
Wilmington, DE 19801

Michael L. Vild, Esquire
Cross & Simon, LLC
1105 N. Market Street, Suite 901
Wilmington, DE 19801

William A. Hazeltine, Esquire
Sullivan Hazeltine Allinson LLC
901 North Market Street, Suite 1300
Wilmington, DE 19801

Michael J. Merchant, Esquire
Sarah E. Silveira, Esquire
Richards, Layton & Finger, P.A.
One Rodney Square
920 N. King Street
Wilmington, DE 19801

William P. Bowden, Esquire
Ashby & Geddes, P.A.
500 Delaware Avenue, 8th Floor
Wilmington, DE 19801

William Barr, Esquire
Office of the US Attorney General
U.S. Department of Justice
950 Pennsylvania Avenue, NW, Room 4400
Washington, DC 20530-0001

State of Delaware
Division of Corporations Franchise Tax
PO Box 898
Dover, DE 19903

Delaware Secretary of Treasury
820 Silver Lake Blvd, Suite 100
Dover, DE 19904

Office of General Counsel
U.S. Department of the Treasury
1500 Pennsylvania Avenue, NW
Washington, DC 20220

Office of General Counsel
Securities & Exchange Commission
100 F Street, NE
Washington, DC 20554

Sharon. Binger, Regional Director
Philadelphia Regional Office
Securities & Exchange Commission
One Penn Center, Suite 520
1617 JFK Boulevard
Philadelphia, PA 19103

Andrew Calamari, Regional Director
New York Regional Office
Securities & Exchange Commission
Brookfield Place, Suite 400
200 Vesey Street
New York, NY 10281

Office of the General Counsel
Michael I. Baird, Esquire
Pension Benefit Guaranty Corporation
1200 K Street, NW
Washington, DC 20005-4026

Internal Revenue Service
Centralized Insolvency Operation
PO Box 7346
Philadelphia, PA 19101

BBVA
Michael Doran
8080 N. Central Expressway, Suite 1500
Dallas, TX 75206

NexBank
John Danilowicz
2515 McKinney Avenue, Suite 1100
Dallas, TX 75201

KeyBank National Association as Administrative Agent
225 Franklin Street, 18th Floor
Boston, MA 02110

KeyBank National Association as Agent
127 Public Square
Cleveland, OH 44114

Prime Brokerage Services
Jefferies LLC
520 Madison Avenue
New York, NY 10022

Office of the General Counsel
Re: Prime Brokerage Services Jefferies LLC
520 Madison Avenue, 16th Floor
New York, NY 10022

Director of Compliance
Re: Prime Brokerage Services Jefferies LLC
520 Madison Avenue, 16th Floor
New York, NY 10022

Frontier State Bank
Attn: Steve Elliot
5100 South 1-35 Service Road
Oklahoma City, OK 73129

Strand Advisors, Inc.
300 Crescent Court, Suite 700
Dallas, TX 75201

The Dugaboy Investment Trust
300 Crescent Court, Suite 700
Dallas, TX 75201

Mark K. Okada
300 Crescent Court, Suite 700
Dallas, TX 75201

The Mark and Pamela Okada Family
Trust — Exempt Trust #1
300 Crescent Court, Suite 700
Dallas, TX 75201

The Mark and Pamela Okada Family
Trust — Exempt Trust #2
300 Crescent Court, Suite 700
Dallas, TX 75201

Hunter Mountain Investment Trust
c/o Rand Advisors LLC
John Honis
87 Railroad Place, Suite 403
Saratoga Springs, NY 12866

Acis Capital Management, L.P. & Acis Capital
Management GP, LLC
c/o Brian P. Shaw, Esquire
Rogge Dunn Group, PC
500 N. Akard Street, Suite 1900
Dallas, TX 75201

American Arbitration Association
Elizabeth Robertson, Esquire
120 Broadway, 21st Floor
New York, NY 10271

Andrews Kurth LLP
Scott A. Brister, Esquire
111 Congress Avenue, Suite 1700
Austin, TX 78701

Bates White, LLC
Karen Goldberg, Esquire
2001 K Street NW
North Bldg Suite 500
Washington, DC 20006

CLO Holdco, Ltd.
Grant Scott, Esquire
Myers Bigel Sibley & Sajovec, P.A.
4140 Park Lake Avenue, Suite 600
Raleigh, NC 27612

Cole, Schotz, Meisel, Forman & Leonard, P.A.
Michael D. Warner, Esquire
301 Commerce Street, Suite 1700
Fort Worth, TX 76102

Debevoise & Plimpton LLP
Michael Harrell, Esquire
c/o Accounting Dept 28th Floor
919 Third Avenue
New York, NY 10022

DLA Piper LLP (US)
Marc D. Katz, Esquire
1900 N Pearl Street, Suite 2200
Dallas, TX 75201

Duff & Phelps, LLC
c/o David Landman
Benesch, Friedlander, Coplan & Aronoff LLP
200 Public Square, Suite 2300
Cleveland, OH 44114-2378

Foley Gardere
Holly O'Neil, Esquire
Foley & Lardner LLP
2021 McKinney Avenue, Suite 1600
Dallas, TX 75201

Joshua & Jennifer Terry
c/o Brian P. Shaw, Esquire
Rogge Dunn Group, PC
500 N. Akard Street, Suite 1900
Dallas, TX 75201

Paul Lackey, Esquire
Stinson LLP
3102 Oak Lawn Avenue, Suite 777
Dallas, TX 75219

Lynn Pinker Cox & Hurst, L.L.P.
Michael K. Hurst, Esquire
2100 Ross Avenue, Suite 2700
Dallas, TX 75201

McKool Smith, P.C.
Gary Cruciani, Esquire
300 Crescent Court, Suite 1500
Dallas, TX 75201

Meta-e Discovery LLC
Paul McVoy
Six Landmark Square, 4th Floor
Stamford, CT 6901

NWCC, LLC
c/o of Michael A. Battle, Esquire
Barnes & Thornburg, LLP
1717 Pennsylvania Avenue, N.W., Suite 500
Washington, DC 20006-4623

Patrick Daugherty
c/o Thomas A. Uebler, Esquire
McCollom D'Emilio Smith Uebler LLC
2751 Centerville Road, #401
Wilmington, DE 19808

Redeemer Committee of the Highland
Crusader Fund
c/o Terri Mascherin, Esquire
Jenner & Block
353 N. Clark Street
Chicago, IL 60654-3456

Reid Collins & Tsai LLP
William T. Reid, Esquire
810 Seventh Avenue, Suite 410
New York, NY 10019

UBS AG, London Branch and UBS
Securities LLC
c/o Andrew Clubock, Esquire
Latham & Watkins LLP
555 Eleventh Street, NW Suite 1000
Washington, DC 20004-130

Scott E. Gant, Esquire
Boies, Schiller & Flexner LLP
1401 New York Avenue, NW
Washington, DC 20005

Marshall R. King, Esquire
Michael A. Rosenthal, Esquire
Alan Moskowitz, Esquire
Gibson, Dunn & Crutcher LLP
200 Park Avenue
New York, NY 10066

Louis J. Cisz, III, Esquire
Nixon Peabody LLP
One Embarcadero Center, 32nd Floor
San Francisco, CA 94111

Matthew G. Bouslog, Esquire
Gibson, Dunn & Crutcher LLP
3161 Michelson Drive
Irvine, CA 92612

Marc B. Hankin, Esquire
Richard Levin, Esquire
Jenner & Block LLP
919 Third Avenue
New York, NY 10022-3908

Elizabeth Weller, Esquire
Linebarger Goggan Blair & Sampson, LLP
2777 N. Stemmons Freeway, Suite 1000
Dallas, TX 75207

Lee S. Attanasio, Esq.
Sidley Austin LLP
787 Seventh Avenue
New York, NY 10019

Rakhee V. Patel, Esquire
Phillip Lamberson, Esquire
Winstead PC
2728 N. Harwood Street, Suite 500
Dallas, TX 75201

Brian P. Shaw, Esquire
Rogge Dunn Group, PC
500 N. Akard Street, Suite 1900
Dallas, TX 75201

Bojan Guzina, Esquire
Matthew Clemente, Esquire
Alyssa Russell, Esquire
Sidley Austin LLP
One S. Dearborn Street
Chicago, IL 60603

Jessica Boelter, Esquire
Sidley Austin LLP
787 Seventh Avenue
New York, NY 10019

Penny P. Reid, Esquire
Paige Holden Montgomery, Esquire
Sidley Austin LLP
2021 McKinney Avenue, Suite 2000
Dallas, TX 75201

Jeffrey E. Bjork, Esquire
Latham & Watkins LLP
355 S. Grand Avenue, Suite 100
Los Angeles, CA 90071

Asif Attarwala, Esquire
Latham & Watkins LLP
330 N. Wabash Avenue, Suite 2800
Chicago, IL 60611

Patrick C. Maxcy, Esquire
Dentons US LLP
233 S. Wacker Drive, Suite 5900
Chicago, IL 60606-6361

Lauren Macksoud, Esquire
Dentons US LLP
1221 Avenue of the Americas
New York, NY 10020-1089

Jeffrey Kurtzman, Esquire
Kurtzman Steady, LLC
401 S. 2nd Street, Suite 200
Philadelphia, PA 19147

Candace C. Carlyon, Esquire
Tracy M. O'Steen, Esquire
Carlyon Cica CHTD
265 E. Warm Springs Road, Suite 107
Las Vegas, NV 89199