

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹)	Case No. 19-12239 (CSS)
Debtor.)	Re: Docket No. 76

**NOTICE OF FILING OF AMENDED EXHIBIT B TO
MOTION FOR AN ORDER AUTHORIZING THE DEBTOR TO
RETAIN, EMPLOY, AND COMPENSATE CERTAIN PROFESSIONALS
UTILIZED BY THE DEBTOR IN THE ORDINARY COURSE OF BUSINESS**

TO: (a) the Office of the United States Trustee; (b) the Office of the United States Attorney for the District of Delaware; (c) the Debtor’s principal secured parties; (d) counsel to any statutory committee appointed in the case; and (e) any party that has requested notice pursuant to Bankruptcy Rule 2002.

PLEASE TAKE NOTICE that on October 29, 2019, the above-captioned debtor and debtor in possession (collectively, the “Debtor”), filed the *Motion for an Order Authorizing the Debtor to Retain, Employ, and Compensate Certain Professionals Utilized By the Debtor in the Ordinary Course of Business* (the “Motion”) [Docket No. 76] with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801. A copy of the Motion was previously served on you.

PLEASE TAKE FURTHER NOTICE that the Debtor has amended Exhibit B to the Motion (the “Amended Exhibit B”). The Amended Exhibit B is attached hereto as

Exhibit 1.

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit 2** is a blackline of the Amended Exhibit B against the version filed with the Motion.

¹ The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



PLEASE TAKE FURTHER NOTICE that a hearing to consider the relief sought in the Motion will be held on **November 19, 2019 at 12:00 P.M. (Eastern Time)** before the Honorable Christopher S. Sontchi, Chief United States Bankruptcy Court Judge, at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom No. 6, Wilmington, Delaware 19801.

Dated: November 7, 2019

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

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Proposed Counsel for the Debtor and Debtor in Possession

Exhibit 1

EXHIBIT B

Professionals Utilized in the Ordinary Course of Business

Professional	Service Provided
Reid Collins Tsai	Litigation Counsel
DLA Piper	Employment Law Counsel
Deloitte	Tax and Compliance Consultants
PriceWaterhouseCoopers	Tax and Compliance Consultants
Maples (Cayman)	Cayman Regulatory Counsel
Hunton Andrews Kurth	ERISA/Employee Benefits Counsel & Tax Counsel
Bell Nunnally	Immigration counsel
Rowlett Hill Collins LLP	Transactional counsel
Anderson Mori & Tomotsune	Transactional counsel (Japan)
Culhane Meadows PLLC	Transactional counsel (insurance)
Kim & Chang	Transactional counsel (Korea)
Wilmer Hale	U.S. Regulatory and Compliance Counsel
Carey Olsen	Cayman Counsel
ASW Law	Bermudian Counsel
Dechert LLP	Structured Products Counsel

Exhibit 2

EXHIBIT B

Professionals Utilized in the Ordinary Course of Business

Professional	Service Provided
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DLA Piper	Employment Law Counsel
Deloitte	Tax and Compliance Consultants
PriceWaterhouseCoopers	Tax and Compliance Consultants
Maples (Cayman)	Cayman Regulatory Counsel
Hunton Andrews Kurth	ERISA/Employee Benefits Counsel & Tax Counsel
Bell Nunnally	Immigration counsel
Rowlett Hill Collins LLP	Transactional counsel
Anderson Mori & Tomotsune	Transactional counsel (Japan)
Culhane Meadows PLLC	Transactional counsel (insurance)
Kim & Chang	Transactional counsel (Korea)
Willkie Farr & Gallagher LLP	U.S. Regulatory and Compliance Counsel
Wilmer Hale	U.S. Regulatory and Compliance Counsel
Carey Olsen	Cayman Counsel
ASW Law	Bermudian Counsel
Dechert LLP	Structured Products Counsel

Document comparison by Workshare 9 on Wednesday, November 06, 2019
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Document 1 ID	PowerDocs://DOCS_NY/39785/1
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Document 2 ID	PowerDocs://DOCS_NY/39785/2
Description	DOCS_NY-#39785-v2-Highland_-_Updated_OCP_List
Rendering set	Standard

Legend:	
Insertion	
Deletion	
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Moved deletion	
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Deleted cell	
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Statistics:	
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Insertions	4
Deletions	4
Moved from	0
Moved to	0
Style change	0
Format changed	0
Total changes	8

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HIGHLAND CAPITAL MANAGEMENT, L.P., ¹)				Case No. 19-12239 (CSS)
Debtor.)				
)				

CERTIFICATE OF SERVICE

I, James E. O’Neill, hereby certify that on the 7th day of November, 2019, I caused a copy of the following document(s) to be served on the individual(s) on the attached service list(s) in the manner indicated:

Notice of Filing of Amended Exhibit B to Motion for an Order Authorizing the Debtor to Retain, Employ, and Compensate Certain Professionals Utilized By the Debtor in the Ordinary Course of Business

/s/ James E. O’Neill

James E. O’Neill (DE Bar No. 4042)

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Highland Capital 2002 Service List FCM
Case No. 19-12239 (CSS)
Document No. 225797
01 – Interoffice Mail
12 – Hand Delivery
62 – First Class Mail

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