

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:))	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹))	Case No. 19-12239 (CSS)
Debtor.))	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON NOVEMBER 7, 2019 AT 3:00 P.M. (EASTERN TIME)**

**THE BELOW LISTED MATTER HAS BEEN RESOLVED.
THE COURT HAS CANCELLED THE HEARING.**

RESOLVED MATTER

1. **Cash Collateral Motion** – Motion of Debtor for Entry of Interim and Final Orders (A) Authorizing the Use of Cash Collateral, (B) Providing Adequate Protection, (C) Authorizing the Liquidation of Securities, (D) Modifying the Automatic Stay, and (E) Scheduling a Final Hearing [Filed: 10/16/19] (Docket No. 6).

Response Deadline: October 31, 2019 at 4:00 p.m. Eastern Time.

Responses Received: None as of the date hereof.

Related Documents:

- a) Notice of Motion of Debtor for Entry of Interim and Final Orders (A) Authorizing the Use of Cash Collateral, (B) Providing Adequate Protection, (C) Authorizing the Liquidation of Securities, (D) Modifying the Automatic Stay, and (E) Scheduling a Final Hearing [Filed: 10/18/19] (Docket No. 53).
- b) Notice of Withdrawal of Motion of Debtor for Entry of Interim and Final Orders (A) Authorizing the Use of Cash Collateral, (B) Providing Adequate Protection, (C) Authorizing the Liquidation of Securities, (D) Modifying the Automatic Stay, and (E) Scheduling a Final Hearing [Filed: 10/29/19] (Docket No. 72).

¹ The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



Status: The motion has been withdrawn. No hearing is necessary.

Dated: November 5, 2019

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Richard M. Pachulski (CA Bar No. 62337)

Jeffrey N. Pomerantz (CA Bar No.143717)

Ira D. Kharasch (CA Bar No. 109084)

Maxim B. Litvak (CA Bar No. 215852)

James E. O'Neill (DE Bar No. 4042)

919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, DE 19899-8705 (Courier 19801)

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

E-mail: rpachulski@pszjlaw.com

jpomerantz@pszjlaw.com

ikharasch@pszjlaw.com

mlitvak@pszjlaw.com

joneill@pszjlaw.com

Proposed Counsel for the Debtor and Debtor in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

)	
In re:)	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹)	Case No. 19-12239 (CSS)
Debtor.)	
)	

CERTIFICATE OF SERVICE

I, James E. O’Neill, hereby certify that on the 5th day of November, 2019, I caused a copy of the following document(s) to be served on the individual(s) on the attached service list(s) in the manner indicated:

Notice of Agenda of Matters Scheduled for Hearing on November 7, 2019 at 3:00 p.m. (Eastern Time)

/s/ James E. O’Neill

James E. O’Neill (DE Bar No. 4042)

¹ The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

Highland Capital 2002 Service List
Expedited
Case No. 19-12239 (CSS)
Document No. 225798
01 – Interoffice
16 – Overnight Delivery
76 – Electronic Mail

([Proposed] Counsel for the Debtor and
Debtor in Possession)
James O’Neill, Esquire
Pachulski Stang Ziehl & Jones LLP
919 N. Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier
19801)
Email: joneill@pszjlaw.com

INTEROFFICE

([Proposed] Counsel for the Debtor and
Debtor in Possession)
Richard M. Pachulski, Esquire
Jeffrey N. Pomerantz, Esquire
Ira D. Kharasch, Esquire
Maxim B. Litvak, Esquire
Gregory V. Demo, Esquire
Pachulski Stang Ziehl & Jones LLP
10100 Santa Monica Blvd, 13th Floor
Los Angeles, CA 90067
**Email: rpachulski@pszjlaw.com;
jpomerantz@pszjlaw.com;
ikharasch@pszjlaw.com;
mlitvak@pszjlaw.com;
gdemo@pszjlaw.com**

OVERNIGHT DELIVERY

Internal Revenue Service
Centralized Insolvency Operation
2970 Market Street
Mail Stop 5-Q30.133
Philadelphia, PA 19104

OVERNIGHT DELIVERY

BBVA
Michael Doran
8080 North Central Expressway, Suite 1500
Dallas, TX 75206

OVERNIGHT DELIVERY

Office of General Counsel
U.S. Department of the Treasury
1500 Pennsylvania Avenue, NW
Washington, DC 20220

OVERNIGHT DELIVERY

NexBank
John Danilowicz
2515 McKinney Avenue, Suite 1100
Dallas, TX 75201

OVERNIGHT DELIVERY

KeyBank National Association
as Administrative Agent
225 Franklin Street, 18th Floor
Boston, MA 02110

OVERNIGHT DELIVERY

KeyBank National Association
as Agent
127 Public Square
Cleveland, OH 44114

OVERNIGHT DELIVERY

Prime Brokerage Services
Jefferies LLC
520 Madison Avenue
New York, NY 10022

OVERNIGHT DELIVERY

Office of the General Counsel
Re: Prime Brokerage Services
Jefferies LLC
520 Madison Avenue, 16th Floor
New York, NY 10022

OVERNIGHT DELIVERY

Director of Compliance
Re: Prime Brokerage Services
Jefferies LLC
520 Madison Avenue, 16th Floor
New York, NY 10022

OVERNIGHT DELIVERY

Frontier State Bank
Attn: Steve Elliot
5100 South I-35 Service Road
Oklahoma City, OK 73129

OVERNIGHT DELIVERY

Strand Advisors, Inc.
300 Crescent Court, Suite 700
Dallas, TX 75201

OVERNIGHT DELIVERY

The Dugaboy Investment Trust
300 Crescent Court, Suite 700
Dallas, TX 75201

OVERNIGHT DELIVERY

Mark K. Okada
300 Crescent Court, Suite 700
Dallas, TX 75201

OVERNIGHT DELIVERY

The Mark and Pamela Okada Family
Trust – Exempt Trust #1
300 Crescent Court, Suite 700
Dallas, TX 75201

OVERNIGHT DELIVERY

The Mark and Pamela Okada Family
Trust – Exempt Trust #2
300 Crescent Court, Suite 700
Dallas, TX 75201

OVERNIGHT DELIVERY

Hunter Mountain Investment Trust
c/o Rand Advisors LLC
John Honis
87 Railroad Place, Suite 403
Saratoga Springs, NY 12866

ELECTRONIC MAIL

(United States Trustee)
Jane M. Leamy, Esquire
Office of the U.S. Trustee
J. Caleb Boggs Federal Building
844 King Street, Suite 2207
Lockbox 35
Wilmington, DE 19801
Email: jane.m.leafy@usdoj.gov

ELECTRONIC MAIL

(State Attorney General)
Kathy Jennings, Esquire
Delaware Department of Justice
Carvel State Office Building, 6th Floor
820 N. French Street
Wilmington, DE 19801
Email: attorney.general@delaware.gov

ELECTRONIC MAIL

Zillah A. Frampton
Bankruptcy Administrator
Delaware Division of Revenue
Carvel State Office Building, 8th Floor
820 N. French Street
Wilmington, DE 19801
Email: zillah.frampton@state.de.us

ELECTRONIC MAIL

(United States Attorney)
David C. Weiss
c/o Ellen Slights
US Attorney's Office
District of Delaware
Hercules Building, Suite 400
1313 N. Market Street
Wilmington, DE 19801
Email: usade.ecfbankruptcy@usdoj.gov

ELECTRONIC MAIL

(Counsel to Alvarez & Marsal CRF Management, LLC)
Sean M. Beach, Esquire
Jaclyn C. Weissgerber, Esquire
Young Conaway Stargatt & Taylor, LLP
Rodney Square
1000 N. King Street
Wilmington, DE 19801
Email: sbeach@ycst.com;
jweissgerber@ycst.com

ELECTRONIC MAIL

(Top 20 Unsecured Creditor)
(Counsel to the Redeemer Committee of the Highland Crusader Fund)
Curtis S. Miller, Esquire
Kevin M. Coen, Esquire
Morris, Nichols, Arsht & Tunnel LLP
1201 N. Market Street, Suite 1600
Wilmington, DE 19801
Email: rdehney@mnat.com;
cmiller@mnat.com

ELECTRONIC MAIL

(Counsel to Alvarez & Marsal CRF Management, LLC)
Marshall R. King, Esquire
Michael A. Rosenthal, Esquire
Alan Moskowitz, Esquire
Gibson, Dunn & Crutcher LLP
200 Park Avenue
New York, NY 10066
Email: mking@gibsondunn.com;
mrosenthal@gibsondunn.com;
amoskowitz@gibsondunn.com

ELECTRONIC MAIL

(Counsel to Alvarez & Marsal CRF Management, LLC)
Matthew G. Bouslog, Esquire
Gibson, Dunn & Crutcher LLP
3161 Michelson Drive
Irvine, CA 92612
Email: mbouslog@gibsondunn.com

ELECTRONIC MAIL

(United States Attorney General)
William Barr, Esquire
Office of the US Attorney General
U.S. Department of Justice
950 Pennsylvania Avenue, NW, Room 4400
Washington, DC 20530-0001
Email: askdoj@usdoj.gov

ELECTRONIC MAIL

State of Delaware
Division of Corporations - Franchise Tax
401 Federal Street
PO Box 898
Dover, DE 19901
Email: dosdoc_bankruptcy@state.de.us

ELECTRONIC MAIL

Delaware Secretary of Treasury
820 Silver Lake Blvd, Suite 100
Dover, DE 19904
Email: statetreasurer@state.de.us

ELECTRONIC MAIL

Office of General Counsel
Securities & Exchange Commission
100 F Street, NE
Washington, DC 20554
Email: secbankruptcy-ogc-ado@sec.gov

ELECTRONIC MAIL

Sharon Binger, Regional Director
Philadelphia Regional Office
Securities & Exchange Commission
One Penn Center, Suite 520
1617 JFK Boulevard
Philadelphia, PA 19103
Email: philadelphia@sec.gov

ELECTRONIC MAIL

Andrew Calamari, Regional Director
New York Regional Office
Securities & Exchange Commission
Brookfield Place, Suite 400
200 Vesey Street
New York, NY 10281
Email: bankruptcynoticeschr@sec.gov;
nyrobankruptcy@sec.gov

ELECTRONIC MAIL

Office of the General Counsel
Michael I. Baird, Esquire
Pension Benefit Guaranty Corporation
1200 K Street, NW
Washington, DC 20005-4026
Email: baird.michael@pbgc.gov;
efile@pbgc.gov

ELECTRONIC MAIL

(Top 20 Unsecured Creditor)
Acis Capital Management, L.P. and Acis
Capital Management GP, LLC
c/o Brian P. Shaw, Esquire
Rogge Dunn Group, PC
500 N. Akard Street, Suite 1900
Dallas, TX 75201
Email: shaw@roggedunngroup.com

ELECTRONIC MAIL

(Top 20 Unsecured Creditor)
American Arbitration Association
Elizabeth Robertson, Esquire
120 Broadway, 21st Floor,
New York, NY 10271
Email: robertsone@adr.org

ELECTRONIC MAIL

(Top 20 Unsecured Creditor)
Andrews Kurth LLP
Scott A. Brister, Esquire
111 Congress Avenue, Suite 1700
Austin, TX 78701
Email: scottbrister@andrewskurth.com

ELECTRONIC MAIL

(Top 20 Unsecured Creditor)
Bates White, LLC
Karen Goldberg, Esquire
2001 K Street NW, North Bldg, Suite 500
Washington, DC 20006
Email: karen.goldberg@bateswhite.com

ELECTRONIC MAIL

(Top 20 Unsecured Creditor)
CLO Holdco, Ltd.
Grant Scott, Esquire
Myers Bigel Sibley & Sajovec, P.A.
4140 Park Lake Avenue, Suite 600
Raleigh, NC 27612
Email: gscott@myersbigel.com

ELECTRONIC MAIL

Cole, Schotz, Meisel, Forman & Leonard,
P.A.
Michael D. Warner, Esquire
301 Commerce Street, Suite 1700
Fort Worth, TX 76102
Email: mwarner@coleschotz.com

ELECTRONIC MAIL

(Top 20 Unsecured Creditor)
Debevoise & Plimpton LLP
Michael Harrell, Esquire
c/o Accounting Dept, 28th Floor
919 Third Avenue
New York, NY 10022
Email: mparrell@debevoise.com

ELECTRONIC MAIL

(Top 20 Unsecured Creditor)
DLA Piper LLP (US)
Marc D. Katz, Esquire
1900 N Pearl Street, Suite 2200
Dallas, TX 75201
Email: marc.katz@dlapiper.com

ELECTRONIC MAIL

(Top 20 Unsecured Creditor)
Duff & Phelps, LLC
c/o David Landman
Benesch, Friedlander, Coplan & Aronoff
LLP
200 Public Square, Suite 2300
Cleveland, OH 44114-2378
Email: dlandman@beneschlaw.com

ELECTRONIC MAIL

(Top 20 Unsecured Creditor)
Foley Gardere
Holly O'Neil, Esquire
Foley & Lardner LLP
2021 McKinney Avenue, Suite 1600
Dallas, TX 75201
Email: honeil@foley.com

ELECTRONIC MAIL

(Top 20 Unsecured Creditor)
Joshua & Jennifer Terry
c/o Brian P. Shaw, Esquire
Rogge Dunn Group, PC
500 N. Akard Street, Suite 1900
Dallas, TX 75201
Email: shaw@roggedunnngroup.com

ELECTRONIC MAIL

(Top 20 Unsecured Creditor)
Lackey Hershman LLP
Paul Lackey, Esquire
Stinson LLP
3102 Oak Lawn Avenue, Suite 777
Dallas, TX 75219
Email: paul.lackey@stinson.com

ELECTRONIC MAIL

Lynn Pinker Cox & Hurst, L.L.P.
Michael K. Hurst, Esquire
2100 Ross Avenue, Suite 2700
Dallas, TX 75201
Email: mhurst@lynnllp.com

ELECTRONIC MAIL

(Top 20 Unsecured Creditor)
McKool Smith, P.C.
Gary Cruciani, Esquire
McKool Smith
300 Crescent Court, Suite 1500
Dallas, TX 75201
Email: gcruciani@mckoolsmith.com

ELECTRONIC MAIL

(Top 20 Unsecured Creditor)
Meta-e Discovery LLC
Paul McVoy
Six Landmark Square, 4th Floor
Stamford, CT 6901
Email: pmcvoy@metaediscovery.com

ELECTRONIC MAIL

(Top 20 Unsecured Creditor)
NWCC, LLC
c/o of Michael A. Battle, Esquire
Barnes & Thornburg, LLP
1717 Pennsylvania Avenue, N.W., Suite 500
Washington, DC 20006-4623
Email: mbattle@btlaw.com

ELECTRONIC MAIL

(Top 20 Unsecured Creditor)
Patrick Daugherty
c/o Thomas A. Uebler, Esquire
McCollom D'Emilio Smith Uebler LLC
2751 Centerville Rd #401
Wilmington, DE 19808
Email: tuebler@mdsulaw.com

ELECTRONIC MAIL

Redeemer Committee of the Highland
Crusader Fund
c/o Terri Mascherin, Esquire
Jenner & Block
353 N. Clark Street
Chicago, IL 60654-3456
Email: tmascherin@jenner.com

ELECTRONIC MAIL

(Counsel to Redeemer Committee of the Highland Crusader Fund)

Marc B. Hankin, Esquire

Richard Levin, Esquire

Jenner & Block LLP

919 Third Avenue

New York, NY 10022-3908

Email: mhankin@jenner.com

rlevin@jenner.com

ELECTRONIC MAIL

(Top 20 Unsecured Creditor)

Reid Collins & Tsai LLP

William T. Reid, Esquire

810 Seventh Avenue, Suite 410

New York, NY 10019

Email: wreid@rtlegal.com

ELECTRONIC MAIL

(Top 20 Unsecured Creditor)

UBS AG, London Branch and UBS Securities LLC

c/o Andrew Clubock, Esquire

Latham & Watkins LLP

555 Eleventh Street NW Suite 1000

Washington, DC 20004-130

Email: andrew.clubok@lw.com

ELECTRONIC MAIL

(Top 20 Unsecured Creditor)

Ryan P. Newell, Esquire

Connolly Gallagher LLP

1201 N. Market Street, 20th Floor

Wilmington, DE 19801

Email: rnewell@connollygallagher.com

ELECTRONIC MAIL

(Top 20 Unsecured Creditor)

Scott E. Gant, Esquire

Boies, Schiller & Flexner LLP

1401 New York Avenue, NW

Washington, DC 20005

Email: sgant@bsflp.com

ELECTRONIC MAIL

(Counsel to California Public Employees' Retirement System ("CalPERS"))

Louis J. Cisz, III, Esquire

Nixon Peabody LLP

One Embarcadero Center, 32nd Floor

San Francisco, CA 94111

Email: lcisz@nixonpeabody.com

ELECTRONIC MAIL

(Counsel to Coleman County TAD, et al.)

Elizabeth Weller, Esquire

Linebarger Goggan Blair & Sampson, LLP

2777 N. Stemmons Freeway, Suite 1000

Dallas, TX 75207

Email: dallas.bankruptcy@publicans.com

ELECTRONIC MAIL

(Counsel to Jefferies)

Lee S. Attanasio, Esquire

Sidley Austin LLP

787 Seventh Avenue

New York, NY 10019

Email: lattanasio@sidley.com

ELECTRONIC MAIL

(Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P.)

Rakhee V. Patel, Esquire

Phillip Lamberson, Esquire

Winstead PC

2728 N. Harwood Street, Suite 500

Dallas, TX 75201

Email: rpatel@winstead.com;

plamberson@winstead.com

ELECTRONIC MAIL

(Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P.)

Brian P. Shaw, Esquire

Rogge Dunn Group, PC

500 N. Akard Street, Suite 1900

Dallas, TX 75201

Email: shaw@roggedunngroup.com

ELECTRONIC MAIL

(Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P.)

John E. Lucian, Esquire
Josef W. Mintz, Esquire
Jose F. Bibiloni, Esquire
Blank Rome LLP

1201 N. Market Street, Suite 800
Wilmington, DE 19801

**Email: lucian@blankrome.com;
mintz@blankrome.com;
jbibiloni@blankrome.com**

ELECTRONIC MAIL

(Counsel to Patrick Daugherty)

Michael L. Vild, Esquire
Cross & Simon, LLC
1105 N. Market Street, Suite 901
Wilmington, DE 19801

Email: mvild@crosslaw.com

ELECTRONIC MAIL

(Counsel to Hunter Mountain Trust)

William A. Hazeltine, Esquire
Sullivan Hazeltine Allinson LLC
901 N. Market Street, Suite 1300
Wilmington, DE 19801

Email: whazeltine@sha-llc.com

ELECTRONIC MAIL

(Proposed Counsel to the Official Committee of Unsecured Creditors)

Bojan Guzina, Esquire
Matthew Clemente, Esquire
Alyssa Russell, Esquire
Sidley Austin LLP
One S. Dearborn Street
Chicago, IL 60603

**Email: bguzina@sidley.com;
mclemente@sidley.com;
alyssa.russell@sidley.com**

ELECTRONIC MAIL

(Proposed Counsel to the Official Committee of Unsecured Creditors)

Jessica Boelter, Esquire
Sidley Austin LLP
787 Seventh Avenue
New York, NY 10019

Email: jboelter@sidley.com

ELECTRONIC MAIL

(Proposed Counsel to the Official Committee of Unsecured Creditors)

Penny P. Reid, Esquire
Paige Holden Montgomery, Esquire
Sidley Austin LLP
2021 McKinney Avenue, Suite 2000
Dallas, TX 75201

**Email: preid@sidley.com;
pmontgomery@sidley.com**

ELECTRONIC MAIL

(Counsel to UBS Securities LLC and UBS AG London Branch)

Michael J. Merchant, Esquire
Sarah E. Silveira, Esquire
Richards, Layton & Finger, P.A.
One Rodney Square
920 N. King Street
Wilmington, DE 19801

**Email: merchant@rlf.com;
silveira@rlf.com**

ELECTRONIC MAIL

(Counsel to UBS Securities LLC and UBS AG London Branch)

Jeffrey E. Bjork, Esquire
Latham & Watkins LLP
355 S. Grand Avenue, Suite 100
Los Angeles, CA 90071

Email: jeff.bjork@lw.com

ELECTRONIC MAIL

(Counsel to UBS Securities LLC and UBS
AG London Branch)
Asif Attarwala, Esquire
Latham & Watkins LLP
330 N. Wabash Avenue, Suite 2800
Chicago, IL 60611
Email: asif.attarwala@lw.com

ELECTRONIC MAIL

(Counsel to Jefferies LLC)
William P. Bowden, Esquire
Ashby & Geddes, P.A.
500 Delaware Avenue, 8th Floor
Wilmington, DE 19801
Email: wbowden@asbygeddes.com

ELECTRONIC MAIL

(Counsel to Jefferies LLC)
Patrick C. Maxcy, Esquire
Dentons US LLP
233 S. Wacker Drive, Suite 5900
Chicago, IL 60606-6361
Email: patrick.maxcy@dentons.com

ELECTRONIC MAIL

(Counsel to Jefferies LLC)
Lauren Macksoud, Esquire
Dentons US LLP
1221 Avenue of the Americas
New York, NY 10020-1089
Email: lauren.macksoud@dentons.com

ELECTRONIC MAIL

(Counsel to Integrated Financial Associates,
Inc.)
Candace C. Carlyon, Esquire
Tracy M. O'Steen, Esquire
Carlyon Cica CHTD.
265 E. Warm Springs Road, Suite 107
Las Vegas, NV 89199
**Email: cearlyon@carlyoncica.com;
tosteen@carlyoncica.com**