

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

GLOBAL WOUND CARE MEDICAL GROUP,
a Professional Corporation,

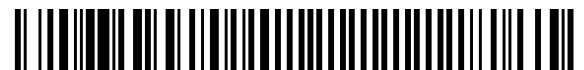
Debtor.

Chapter 11

Case No. 24-34908 (CML)

**SUMMARY COVERSHEET FOR THE THIRD INTERIM PERIOD OF
APRIL 1, 2025 THROUGH AND INCLUDING OCTOBER 31, 2025
CONTAINED IN THE THIRD INTERIM FEE APPLICATION OF DENTONS US LLP,
ATTORNEYS FOR THE DEBTOR**

Name of Applicant:	Dentons US LLP	
Applicant's Role in Case:	Attorneys for Debtor	
Date of Employment Order Signed:	11/26/24 [Docket No. 69]	
	Beginning Date	End of Period
Time period covered by this Application:	4/01/25	10/31/25
Time period(s) covered by prior Application:	10/21/24	3/31/25
Total amounts awarded in prior Application:	\$1,282,425.99	
Total fees requested in this Application:	\$933,062.20	
Total professional fees requested in this Application:	\$908,231.20	
Total actual professional hours covered by this Application:	924.30	
Average hourly rate for professionals:	\$982.62	
Total paraprofessional fees requested in this Application:	\$24,831.00	
Total actual paraprofessional hours covered by this Application:	61.70	
Average hourly rate for paraprofessionals:	\$402.45	
Reimbursable expenses sought in this Application:	\$1,195.42	
Total to be paid to Priority Unsecured Creditors:	To Be Determined	
Anticipated % dividend to Priority Unsecured Creditors:	To Be Determined	
Total to be paid to General Unsecured Creditors:	To Be Determined	



Name of Applicant:	Dentons US LLP
Anticipated % dividend to General Unsecured Creditors:	To Be Determined
Date of Confirmation Hearing:	To Be Determined
Indicate whether plan has been confirmed:	No

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

Chapter 11

GLOBAL WOUND CARE MEDICAL GROUP,
a Professional Corporation,

Case No. 24-34908 (CML)

**THIRD INTERIM FEE APPLICATION OF DENTONS US LLP, AS COUNSEL
FOR THE DEBTOR FOR INTERIM ALLOWANCE OF COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES
INCURRED DURING THIRD INTERIM PERIOD FROM APRIL 1, 2024
THROUGH OCTOBER 31, 2025**

IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE ELECTRONICALLY AT [HTTPS://ECF.TXSB.USCOURTS.GOV/](https://ecf.txsb.uscourts.gov/) WITHIN TWENTY-EIGHT DAYS FROM THE DATE THIS APPLICATION WAS FILED. IF YOU DO NOT HAVE ELECTRONIC FILING PRIVILEGES, YOU MUST FILE A WRITTEN OBJECTION THAT IS ACTUALLY RECEIVED BY THE CLERK WITHIN FOURTEEN DAYS FROM THE DATE THIS APPLICATION WAS FILED. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

Dentons US LLP (“Dentons”), counsel to the Debtor Global Wound Care Medical Group, a Professional Corporation (the “Debtor”) in the above entitled case, hereby submits this third interim application (the “Interim Application”) requesting interim approval and allowance of \$933,062.20 in fees and \$1,195.42 for reimbursement of expenses for a total of \$934,257.62 sought pursuant to this Interim Application for the period from April 1, 2025, through October 31, 2025 (the “Third Interim Period”). A Chart that provides information on the fees and expenses already paid for in prior fee application periods, and the fees and expenses being requested in the Third Interim Period, is attached as “**Exhibit A.**”

In this Application, Dentons seeks a total award of \$933,062.20 in fees and \$1,195.42 in expenses for the Third Interim Period.

Preliminary Statement

1. Throughout the Third Interim Period, Dentons continued to provide legal support to the Debtor's operations while in bankruptcy to ensure continuity of care to its thousands of patients nationwide. As demonstrated by the Patient Care Ombudsman's repeated statements, the Debtors have maintained the highest standards of patient care despite the financial challenges it faced during the Third Interim Period.

2. Also during the Third Interim Period, along with the Debtor's financial advisors from Ankura and others, Dentons continued to negotiate, regularly and intensely, with the Fraud Section and the Corporate/Financial Litigation Section of the Civil Division of the US Department of Justice (the "DOJ"), and the US Attorney's Office for the Eastern District of California, and their clients, the Centers for Medicare and Medicaid Services ("CMS") and the US Department of Health and Human Services, and its Office of Inspector General (collectively, the "United States"). During the Third Interim Period the Debtor achieved a "handshake agreement" with the United States with regard to a potential settlement over allegations related to the Federal False Claims Act, which led to the payment suspension which was the catalyst for the commencement of the bankruptcy case, but final resolution of that settlement was delayed due to difficulties in the negotiation of a possible settlement among other non-debtor entities, including Wound Pro Management Inc., the Debtor's management services organization (the "MSO"), and the United States. Dentons also assisted the Debtor during the Third Interim Period by: (i) obtaining the continuation of the stipulation among the Debtor, the MSO, affiliated entities, and the United States, as set forth in the Joint Notices of Extension of Stipulation and Agreed Order Regarding Suspension of Medicare Payments to the Debtor by the United States Department of Health and

Human Services (the “Stipulations”)¹ that ensured that the Debtor had continuity of payments from the Medicare Program to the Debtor for the services the Debtor provides to Medicare beneficiaries so the Debtor could continue to provide essential wound care treatments to the Debtor’s patients; and (ii) ensuring the Debtor complies with the myriad of obligations imposed on the Debtor by the Stipulations, including weekly reporting obligations.

3. While negotiations regarding the settlement were ongoing, and during the Third Interim Period, payments from the Medicare Administrative Contractors were subject to an unannounced, unexplained and unprecedented increase in prepayment demands for additional medical documentation of claims, which resulted in a material slowdown in Medicare payments, resulting in cash flow issues for the Debtor. During the Third Interim Period, Dentons assisted the Debtor in responding to that slowdown, including by obtaining hearings before the Court to address the issues raised by the slowdown.

4. Finally, also during the Third Interim Period, CMS issued a final rule and related fee schedule that will, among other things, materially and negatively impact payment for skin substitutes such as widely used by the Debtor beginning January 1, 2026, by reducing Medicare reimbursements to the Debtor by approximately 90%. Based on these financial issues, during the Third Interim Period, Dentons worked closely with the Debtor, its other advisors, and related entities, while the Debtor made the difficult decision to begin a process to winddown its operations.

5. The professional services performed and expenses incurred by Dentons during the Third Interim Period were actual and necessary to preserve and protect the value of the Debtor’s estate and minimize any negative impact on the restructuring.

¹ See the notices continuing the Stipulation for various periods, up to October 31, 2025 at Docket Nos. 163, 171, 175, 182, 194, 199, 213, 228, 243, 255, 272 and 323.

6. Given the circumstances of this Case, Dentons' charges for professional services performed and expenses incurred are reasonable and appropriate under applicable standards. Dentons respectfully requests that the Court grant this Application and allow interim compensation for professional services performed and reimbursement for expenses incurred.

Relief Requested

7. This Application has been prepared in accordance with sections 330(a) and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Local Rules"), the *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013* (the "Fee Guidelines") and the *Order Granting Debtor's Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (Docket No. 68) (the "Interim Compensation Procedures Order"). The Debtor requests approval of this Application.

8. A proposed form of order granting the relief requested herein is attached hereto as **Exhibit "B"** (the "Proposed Order").

Jurisdiction

9. The United States Bankruptcy Court for the Southern District of Texas (the "Court") has jurisdiction to consider this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

Background

10. On October 21, 2024, (the “Petition Date”), the Debtor commenced the Case with the filing of a Voluntary Petition under Chapter 11 of Title 11 of the Bankruptcy Code. The Debtor is authorized to continue to operate its business and manage its properties as a debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

11. No trustee or examiner has been appointed in this Case.

12. The Debtor is a professional corporation incorporated in 2023 in California, which is 100% owned by Owen B. Ellington, M.D. (“Dr. Ellington”). Additional information regarding the Debtor’s business, capital structure, and the circumstances leading to the commencement of this Case is set forth in the *Declaration of Ralph Cetrulo in Support of Chapter 11 Petition and First Day Motions* [Docket No. 8] (the “First Day Declaration”).

Debtor’s Retention of Dentons

13. On October 25, 2024, the Debtor filed the *Debtor’s Application for Entry of an Order Authorizing the Employment and Retention of Dentons US LLP as Bankruptcy Counsel Effective as of the Petition Date* [Docket No. 25] (the “Retention Application”). On November 26, 2024, the Court entered the *Order Approving Debtor’s Application for Entry of an Order Authorizing the Employment and Retention of Dentons US LLP as Bankruptcy Counsel Effective as of the Petition Date* [Docket No. 69] (the “Retention Order”).

Summary of Professional Compensation and Reimbursement of Expenses Requested²

14. Dentons seeks (i) interim allowance of compensation for professional services performed during the Third Interim Period in the amount of \$933,062.20, and (ii) reimbursement

² Dentons prepared and filed Debtor’s Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals [Docket No. 26], on which the Court entered the Interim Compensation Procedures Order [Docket No. 68] thereon on November 26, 2024. This Application is being filed in accordance with the Interim Compensation Procedures Order.

of expenses incurred in connection with the rendition of such services in the amount of \$1,195.42. During the Third Interim Period, Dentons attorneys and paraprofessionals expended a total of 986 hours in connection with the necessary services performed.

15. There is no agreement or understanding between Dentons and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered in this Case.

16. Dentons has filed eight monthly fee statements during the Third Interim Period related to this Application: (i) on July 10, 2025, Dentons filed its *Sixth Monthly Fee Statement of Dentons US LLP for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Bankruptcy Counsel to the Debtor for the Period from April 1, 2025 Through April 30, 2025* [Docket No. 276] (the “Sixth Monthly Fee Statement”) seeking fees of \$184,858.20 and expenses of \$743.20, on which Dentons has been paid \$147,886.56 in fees and \$743.20 in expenses, leaving a balance due of \$36,971.64; (ii) on July 14, 2025, Dentons filed its *Seventh Monthly Fee Statement of Dentons US LLP for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Bankruptcy Counsel to the Debtor for the Period from May 1, 2025 Through May 31, 2025* [Docket No. 229] (the “Seventh Monthly Fee Statement”), seeking fees of \$101,398.90 and no expenses, on which Dentons has been paid \$81,119.12 in fees, leaving a balance due of \$20,279.78; (iii) on August 29, 2025, Dentons filed its *Eighth Monthly Fee Statement of Dentons US LLP for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Bankruptcy Counsel to the Debtor for the Period from June 1, 2025 Through June 30, 2025* [Docket No. 251] (the “Eighth Monthly Fee Statement”), seeking fees of \$84,242.25 and \$30.70 in expenses, on which Dentons has been paid \$67,393.80 in fees and \$30.70 in expenses, leaving a balance due of \$16,848.45; (iv) on November 21, 2025,

Dentons filed its *Amended Ninth Monthly Fee Statement of Dentons US LLP for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Bankruptcy Counsel to the Debtor for the Period from July 1, 2025 Through July 31, 2025* [Docket No. 340] (the “Amended Ninth Monthly Fee Statement”), seeking fees of \$107,777.65 and \$43.12 in expenses, on which Dentons has not been paid as of the date this Interim Application is filed; (v) on November 21, 2025, Dentons filed its *Tenth Monthly Fee Statement Of Dentons US LLP For Compensation For Services Rendered And For Reimbursement Of Expenses Incurred As Bankruptcy Counsel To The Debtor For The Period From August 1, 2025 Through August 31, 2025* [Docket No. 342] (the “Tenth Monthly Fee Statement”), seeking fees of \$69,193.30 and no expenses, on which Dentons has not been paid as of the date this Interim Application is filed; (vi) on November 21, 2025, Dentons filed its *Eleventh Monthly Fee Statement Of Dentons US LLP For Compensation For Services Rendered And For Reimbursement Of Expenses Incurred As Bankruptcy Counsel To The Debtor For The Period From September 1, 2025 Through September 30, 2025* [Docket No. 343] (the “Eleventh Monthly Fee Statement”), seeking fees of \$50,561.05 and no expenses, on which Dentons has not been paid as of the date this Interim Application is filed; and (vii) on December 1, 2025, Dentons filed its *Twelfth Monthly Fee Statement Of Dentons US LLP For Compensation For Services Rendered And For Reimbursement Of Expenses Incurred As Bankruptcy Counsel To The Debtor For The Period From October 1 Through October 31, 2025* [Docket No. 351] (the “Twelfth Monthly Fee Statement” and collectively with the Sixth Monthly Fee Statement, the Seventh Monthly Fee Statement, the Eighth Monthly Fee Statement, the Ninth Monthly Fee Statement, the Tenth Monthly Fee Statement, the and Eleventh Monthly Fee Statement, the

“Monthly Fee Statements”), seeking an award of \$327,217.00 in fees and \$378.40 in expenses, on which Dentons has not been paid as of the date this Interim Application is filed.³

17. The fees and expenses sought and amounts paid to date and described above are summarized in the chart below:

Monthly Statements

	Fees Requested	Fees Paid	Expenses Requested	Expenses Paid
Sixth Statement April 1-30, 2025	\$184,858.20	\$147,886.56	\$743.20	\$743.20
Seventh Statement May 1-31, 2025	\$101,398.90	\$81,119.12	None	None
Eighth Statement June 1-30, 2025	\$84,242.25	\$67,393.90	\$30.70	\$30.70
Ninth Statement July 1-31, 2025	\$107,777.65	None	\$43.12	None
Tenth Statement August 1-31, 2025	\$69,193.30	None	None	None
Eleventh Statement September 1-30, 2025	\$50,561.05	None	None	None
Twelfth Statement November 1-15, 2025	\$330,030.85	None	\$378.40	None

18. As set forth in the Retention Application, prior to the Petition Date, the Debtor paid a retainer to Dentons to be held for postpetition fees and expenses (the “Prepetition Retainer”). Based on a reconciliation of all charges and expenses through the date of this Application, the Prepetition Retainer held by Dentons as of the date of this Application is \$165,000.00.

19. The fees charged by Dentons in this Case are billed in accordance with Dentons’

³ Dentons expects to receive eighty percent (80%) of the fees and one hundred percent (100%) of its expenses during December after the expiration of the fourteen (14) day objection period on the Ninth, Tenth, Eleventh and Twelfth Monthly Fee Statements.

existing billing rates and procedures in effect during the Third Interim Period. The rates Dentons charges for the services rendered by its professionals and paraprofessionals in this Case are no greater than the rates Dentons charges for professional and paraprofessional services rendered in comparable bankruptcy and non-bankruptcy related matters. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable bankruptcy and non-bankruptcy matters in a competitive national legal market.

Supporting Documents

20. Attached hereto as **Exhibit “C”** is the *Certification of Samuel R. Maizel*, a partner of Dentons (the “Maizel Certification”) regarding Dentons’ compliance with the Fee Guidelines.

21. Attached hereto as **Exhibit “D”** is a schedule of all Dentons’ attorneys and paraprofessionals who have performed services for the Debtor during the Third Interim Period, the capacities in which each individual is employed by Dentons, the department in which each individual practices, the hourly billing rate charged by Dentons for services performed by such individuals, the year in which each attorney was first licensed to practice law, where applicable, and the aggregate number of hours expended in this matter and fees billed in connection therewith (the “Schedule of Professional Fees”).

22. Dentons maintains computerized records of the time spent by all Dentons’ attorneys and paraprofessionals in connection with the representation of the Debtor in this Case. Attached hereto as **Exhibit “E”** is a chart on fees and expenses requested and paid in response to the Monthly Fee Statements and Dentons’ invoices during the Third Interim Period using task codes hereinafter described in the format specified by the Fee Guidelines (the “Time Records”).

23. Attached hereto as **Exhibit “F”** is an itemized schedule of the expenses for which Dentons is seeking reimbursement and a summary specifying the categories of expenses included in the schedule and the total amount for each such expense category (the “Expenses”).

24. Attached hereto as **Exhibit “G”** is a summary and comparison of the aggregate blended hourly rates billed by Dentons’ timekeepers to non-bankruptcy matters during the prior twelve-month period ending December 31, 2024, and the blended hourly rates billed to the Debtor during the Third Interim Period (the “Blended Rate Comparison Chart”).

25. Dentons discussed its rates, fees, and staffing with the Debtor prior to the commencement of this Case and has continued to discuss staffing and fees with the Debtor throughout this Case. Neither the Court nor the Office of the United States Trustee (the “UST”) required a budget.

26. Attorneys and paraprofessionals assigned to this matter were necessary to assist with the prosecution of the Debtor’s Case, preservation of the Debtor’s assets, and other matters described herein. Neither the Court nor the UST required a Staffing Plan.

27. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Third Interim Period, but were not processed prior to the preparation of this Application, Dentons reserves the right to request additional compensation for such services and reimbursement of such expenses in a future application to the Court.

Summary of Services Performed by Dentons During the Third Interim Period

28. During the Third Interim Period, Dentons devoted substantial resources and rendered significant professional services to ensure that, among other things, the Debtor continued to operate its business while engaging in continuing and intense settlement discussions with key stakeholders. The following is a summary of the significant professional services, among others, rendered by Dentons during the Third Interim Period, organized in accordance with Dentons’ internal time-tracking system, and broken down by task codes:

- a. Case Administration (Task Code B110)
Fees: \$110,530.35; Total Hours: 111.20

During the Third Interim Period, Dentons (i) participated in conferences regarding: (a) financial reporting and disbursements; (b) a potential investment in the Debtor a confidential investor; (c) USAA's payments to the Debtor; and (d) biologic invoices; (ii) participated in multiple telephone calls with the Debtor's Chief Restructuring Officer ("CRO") regarding the Debtor's budget and various wound care issues; (iii) participated in meetings with the DOJ, Hooper, Lundy & Bookman ("HLB"), and Ankura, regarding a possible settlement with the DOJ; (iv) participated in telephone calls and corresponded with representatives of Wells Fargo Bank regarding the Debtor's banking relationship with Wells Fargo, the closure of accounts at Wells Fargo, and transfer of accounts to Mid Penn Bank, as well as corresponding with and participating in conferences with attorneys at Togut, Segal & Segal, LLP (the "Togut Law Firm"), the Debtor's Chief Financial Officer (the "CFO"), and CRO regarding Wells Fargo Bank; (v) participated in conferences with counsel for Dr. Christopher Otiko regarding issues relating to Dr. Otiko; (vi) participated in conferences with Dr. Releford's counsel, alongside HLB, regarding various issues concerning Dr. Releford; and (vii) participated in multiple conferences with Dr. Ellington regarding an array of pending matters, including cash flow, liquidity and a possible settlement with the DOJ.

During the Third Interim Period, Dentons (i) corresponded with Verita Global (formerly known as Kurtzman Carson Consultants) regarding (a) the Creditor Matrix and (b) the updated Debtor's Master Service Lists, filed on April 8, 2025 [Docket No. 166], on May 1, 2025 [Docket No. 187], on June 2, 2025 [Docket No. 211], on October 1, 2025 [Docket No. 73], and on November 4, 2025 [Docket No. 325]; (ii) corresponded with the UST on and reviewed and assisted in the preparation and filing of *Debtor-in-Possession Monthly Operating Reports* on May 9, 2025

[Docket No. 198], on May 15, 2025 [Docket No. 201], on August 1, 2025 [Docket Nos. 240 and 241], on September 25, 2025 [Docket No. 265], on October 1, 2025 [Docket No. 273], on October 23, 2025 [Docket No. 303], and on November 4, 2025 [Docket No. 325]; (iii) corresponded with the Debtor's Chief Human Resources Officer (the "CHRO") regarding employee-related questions; and (iv) corresponded with the Patient Care Ombudsman on the (a) the *Reports of Suzanne Richards as Patient Care Ombudsman* which were filed on June 10, 2025 [Docket No. 212], on July 15, 2025 [Docket No. 231], on August 29, 2025 [Docket No. 250] and on October 28, 2025 [Docket No. 311]. Dentons also considered and analyzed budget issues, tax obligations and employee matters.

During the Third Interim Period, Dentons reviewed and responded to correspondence and conferred on the appointment of a new CRO, and prepared the *Debtor's Notice Regarding Notice Of Change In Chief Restructuring Officer*, filed on October 3, 2025 [Docket No. 277]. Dentons thereafter conferred with the new CRO on significant pending issues including liquidity and Medicare reimbursements.

When issues arose regarding Medicare reimbursement because of the previously discussed slowdown in Medicare payments, Dentons prepared and filed on October 6, 2025, on *Emergency Motion To Schedule Status Conference* [Docket No. 277], on October 21, 2025, a Status Report [Docket No. 290], and on October 22, 2025, a Status Report [Docket No. 299], and attended two status conferences, one on October 21, 2025 and the second on October 27, 2025, on issues facing the Debtor.

- b. Asset Analysis and Recovery (Task Code B120)
Fees: \$3,350.70; Total Hours: 3.40

During the Third Interim Period, Dentons analyzed and prepared the first emergency motion for a status conference, and researched any changes in policy and increased additional

document requests which resulted in the slowdown in Medicare reimbursements.

- c. Relief from Stay/Adequate Protection Proceedings (Task Code B140)
Fees: \$8,831.70; Total Hours: 8.40

During the Third Interim Period, on April 4, 2025, Wells Fargo filed a *Motion for Relief from Stay Pursuant to 11 U.S.C. § 362(d) to Close the Debtor's Bank Accounts* [Docket No. 157] (“Motion For Stay Relief”) seeking authorization to close the Debtor’s bank accounts. Postpetition, the Debtor utilized the Wells Fargo bank accounts to receive all Medicare and commercial insurance reimbursements, and to process all disbursements, including payroll, tax obligations, payments to suppliers of biologics, and to support the daily wound care to thousands of elderly and chronically ill patients.

On the same date that the Motion For Stay Relief was filed, the Debtor commenced an adversary proceeding against Wells Fargo (Adv. Pro. No. 25-03121) by filing a Complaint [Docket No. 161; Adv. Pro. Docket No. 1] (the “Adversary Complaint”) and an Emergency Motion seeking to enjoin Wells Fargo from closing the bank accounts pending further order of the Court [Docket No. 170; Adv. Pro. Docket No. 2].

Dentons coordinated with the Togut Law Firm and the Debtor regarding strategy to ensure patient care was not impacted by any closure of the Wells Fargo accounts. Dentons also provided significant advise and input regarding the mechanics of Medicare and commercial insurance reimbursements and reviewed and provided comments on the Motion For Stay Relief, the Adversary Complaint, and related pleadings.

Subsequent to the filing of the Motion For Stay Relief and the Adversary Complaint, the parties engaged in good faith and arms’-length discussions concerning resolution, the result of which is that the parties filed on May 23, 2025, a *Stipulation and [Proposed] Order by and Between Global Wound Care Medical Group and Wells Fargo Bank, N.A. Regarding Motion for*

Stay Relief and Emergency Motion [Docket No. 206; Adv. Pro. Docket No. 16], and then filed on September 22, 2025, an *Amended Stipulation and Order* [Docket No. 261; Adv. Pro. Docket No. 22], pursuant to which the Debtor agreed to: (i) complete the transition of all disbursement activity from the Wells Fargo accounts to the Mid Penn Bank accounts; and (ii) close all Wells Fargo accounts no later than January 31, 2026. Dentons conferred and corresponded with the Togut Law Firm on the terms of the stipulations.

- d. Meetings and Communications with Creditors (Task Code B150)
Fees: \$354.60; Total Hours: .40

During the Third Interim Period, Dentons reviewed and responded to E-Mails from creditors, responding to creditors' inquiries on the status of the case.

- e. Fee Applications/Employment Applications (Task Code B160)
Fees: \$112,109.40; Total Hours: 146.80

During the Third Interim Period, Dentons completed the preparation of and filed the Monthly Fee Statements as described in detail above.

During the Third Interim Period, Dentons prepared and filed its *Second Interim Fee Application of Dentons US LLP, Attorneys for the Debtor, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from January 1, 2025 Through March 31, 2025* [Docket No. 253], filed on September 4, 2025 [Docket No. 253], on which the Court entered an order approving the application on September 25, 2025 [Docket No. 264].

Dentons also commenced work on a Third Interim Fee Application covering the period April 1, 2025 through October 31, 2025.

Dentons assisted Ankura Consulting Group, LLC ("Ankura") in the preparation and review of Ankura's monthly *Applications for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial and Restructuring Advisor and for the Provision of Isaac Lee*

as Chief Restructuring Officer to the Debtor for Ankura Consulting Group, LLC, Financial Advisor, filed on April 18, 2025 [Docket Nos. 173 and 174]; on June 17, 2025 [Docket Nos. 215 and 216]; on July 23, 2025 [Docket No. 239]; on August 22, 2025 [Docket No. 247]; and on October 14, 2025 [Docket No. 285], respectively.

Dentons also assisted Ankura in the preparation and review of the *First Interim Application for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred for Ankura Consulting Group, LLC, Financial Advisor to the Debtor, for the Period from October 21, 2024 Through and Including December 31, 2024*, filed June 17, 2025 [Docket No. 214], on which the Court entered an order granting the application on July 15, 2025 [Docket No. 232], as well as Ankura's *Second Interim Application* for the period January 1, 2025 through June 30, 2025, filed August 22, 2025 [Docket No. 246], on which the Court entered an order granting the application on September 30, 2025 [Docket No. 271], and Ankura's *Third Interim Application* filed October 14, 2025 [Docket No. 284], for the period April 1, 2025 through June 30, 2025.

During the Third Interim Period, Dentons prepared and filed the *First, Second and Third sets of Monthly Fee Statements of Suzanne Richards for Services Rendered and Reimbursement of Expenses Incurred as a Patient Care Ombudsman*, for the period of November 1, 2024 through May 31, 2025, filed July 14, 2025 [Docket No. 227]; for the period of June 1, 2025 through August 31, 2025, filed September 9, 2025 [Docket No. 257]; and, for the period of September 1, 2025 through October 31, 2025, filed November 28, 2025 [Docket No. 348].

Dentons reviewed the *Fee Statements Of Togut & Segal, LLP For Compensation For Services Rendered And For Reimbursement Of Expenses Incurred As Conflicts Counsel for the Debtor*, which Fee Statements were filed on May 19, 2025 [Docket No. 202]; on June 23, 2025

[Docket No. 221]; on August 8, 2025 [Docket No. 242]; on September 5, 2025 [Docket No. 254]; on September 19, 2025 [Docket No. 259]; and, on November 11, 2025 [Docket No. 329]. Dentons also reviewed the *First Interim Application For Compensation Of Togut, Segal & Segal, LLP, As Conflicts Counsel For The Debtor For The Period From January 9, 2025 Through March 31, 2025*, filed on November 11, 2025 [Docket No. 330].

f. Assumption/Rejection of Leases and Contracts (Task Code B185)

Fees: \$197.10; Total Hours: .20

During the Third Interim Period, Dentons exchanged E-mails with UEL on rejection of leases.

g. Other Contested Matters (Task Code B190)

Fees: \$4,744.35; Total Hours: 4.80

During the Third Interim Period, Dentons conferred and corresponded with the Togut Law Firm regarding the Debtor's Adversary Complaint filed against Wells Fargo Bank. Dentons also regularly conferred with the CRO and CFO, on issues related to Wells Fargo Bank and Mid Penn Bank. The parties reached an agreement set forth in the stipulations [Docket No. 206], pursuant to which the accounts at Wells Fargo Bank remain open to receive deposits, and the Debtor has opened up new accounts at Mid Penn Bank for its other current and future banking requirements. Some of the time related to this work is also captured in Task Code B140 above.

Dentons also (i) conferred with the CRO and CFO on a demand for indemnity, (ii) conferred with the CFO and the Debtor's General Counsel on investment opportunities and tax questions, (iii) reviewed the Whiting Proof of Claim and related proposed buyout of a lease, and (iv) reviewed and considered with the Debtor a proposed investment by a confidential investor.

h. Business Operations (Task Code B210)

Fees: \$98.55; Total Hours: .10

During the Third Interim Period, Dentons analyzed and considered issues related to the

Debtor's business operations vis-à-vis its relationship with Wells Fargo Bank.

i. Financing/Cash Collection (Task Code B230)

Fees: \$117,130.95; Total Hours: 107.50

During the Third Interim Period, Dentons: (i) conferred with the CRO regarding budget, reporting and related matters, (ii) conferred with counsel regarding possible DIP loan options, (iii) conferred with East West Bank regarding the DIP loan, (iv) reviewed the background to and the necessity for a DIP loan and the status of the debtor's collateral, (v) conducted multiple internal discussions regarding preparing a motion to approve an emergency DIP loan, (vi) conferred with the CRO regarding the DIP loan and related CMS matters, (vii) conferred with counsel for the DIP lender regarding the DIP loans, and (viii) prepared and filed on October 28, 2025, the *Emergency Motion For Entry Of Interim And Final Orders: (I) Authorizing The Debtor To Obtain Secured Post Petition Financing; (II) Granting Liens And Providing Claims With Super Priority Administrative Expense Status; (III) Modifying The Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief* [Docket No. 311], on which an interim order was entered on October 29, 2025 [Docket No. 320] and a final order was entered on November 17, 2025 [Docket No. 334].

j. Tax Issues (Task Code B240)

Fees: \$6,424.65; Total Hours: 4.40

During the Third Interim Period, Dentons (i) reviewed the tax treatment of settlement payments and cancellation of debt, in connection with settlement discussions with the DOJ, and (ii) considered tax reporting issues and prepared a memorandum on reporting positions.

k. Board of Directors Matters (Task Code B260)

Fees: \$450.00; Total Hours: .40

During the Third Interim Period, Dentons met with a potential candidate regarding possible service on a future board of directors.

- l. Claims and Plan (Task Code B300)
Fees: \$5,994.00; Total Hours: 6.60

During the Third Interim Period, Dentons: (i) reviewed and analyzed claims filed against the Debtor, including a review of the Whiting Proof of Claim and the related proposed buyout of a lease, (ii) exchanged emails with the CRO regarding that lease buyout, and (iii) prepared a motion to approve a potential settlement with WPMS.

- m. Claims Administration and Objections (Task Code B310)
Fees: \$2,226.60; Total Hours: 2.00

During the Third Interim Period, Dentons: (i) reviewed and responded to E-Mails from the division of Medi-Cal Fraud & Elder Abuse of the California Attorney General's Office regarding potential claims; (ii) reviewed and responded to E-Mails from HLB re the California Department of Health Care Services' assertions re Medi-Cal claim; (iii) engaged in a Zoom conference with R. Cetrulo regarding Medi-Cal asserted claims; and (iv) reviewed and responded to E-Mails regarding Medi-Cal's assertions of alleged claims.

- n. Plan and Disclosure Statement (including Business Plan) (Task Code B320)
Fees: \$185,347.80; Total Hours: 200.80

During the Third Interim Period, Dentons: (i) commenced the preparation of a combined reorganization plan and disclosure statement, (ii) prepared ballots and opt-out forms for the combined plan and disclosure statement, (iii) commenced drafting a motion seeking approval of the combined plan and disclosure statement, (iv) conferred with the Debtor's CFO and General Counsel regarding reorganization of business operations and ownership, (v) corresponded on the treatment of general unsecured claims and their effect on a reorganization plan, and (vi) analyzed and considered a strategy for confirmation of a plan. Dentons also prepared the *Second Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement*, filed June 18, 2025 [Docket No. 217], on which the Court entered an order on July 15, 2025 [Docket No. 233],

and a *Third Motion To Extend Exclusivity Period For Filing A Chapter 11 Plan and Disclosure Statement*, filed on October 16, 2025, on which the Court entered an order on November 10, 2025 [Docket No. 328].

- o. Medicare/CMS Issues (Task Code MED/CMS)
Fees: \$395,271.45; Total Hours: 389.00

During the Third Interim Period, Dentons participated in continued substantial negotiations, alongside HLB and Ankura, with attorneys representing the United States regarding potential settlement of the False Claims Act allegations that led to the suspension of Medicare payments otherwise owed to the Debtor. These negotiations resulted in a “handshake” agreement between the Debtor and the United States. However, negotiations between the United States and other, non-Debtor parties delayed finalizing the settlement and necessitated continued regular and lengthy discussions with representatives of the MSO, restructuring counsel retained by the MSO from Jones Day, and counsel for the principal of the MSO, regarding the terms of a potential settlement with the DOJ, the Debtor’s ability to fund any potential settlement, and various related issues, including various payment restrictions and other conditions imposed on the Debtor by the Stipulations the Debtor has entered into with the United States. During the Third Interim Payment Period Dentons also advised the Debtor on: (i) long term cash flow issues and the tax implications regarding a settlement with the DOJ; (ii) the tax treatment of and cancellation of debt related to the DOJ delivering settlement payments to the Debtor; and (iii) non-Debtor’s participation in and/or impact on the Debtor’s efforts to settle with the United States. Dentons also began preparation of a settlement agreement with the DOJ, and of a draft of a motion seeking an approval of such an agreement.

When Medicare payments slowed materially during the Third Interim Payment Period, Dentons advised the Debtor on strategies for responding to that slowdown with regard to

the United States, and obtained several status conferences before the Court to try and ameliorate the impact of the slowdown.

Finally, when CMS issued the Final Rule during the Third Interim Payment Period, Dentons worked closely with the Debtor, Ankura, and HLB to evaluate options available to the Debtor under the circumstances. After the Debtor concluded that continuing operations given the payment limitations imposed by the Final Rule was impracticable, Dentons worked closely with the Debtor and other advisors to evaluate the best possible outcome vis-à-vis the Medicare program and potential Medicare claims.

29. In connection with the foregoing, Dentons prepared, on behalf of the Debtor, an array of motions, applications, orders, notices, responses, and other papers in support of positions taken by the Debtor and in compliance with applicable law.

30. The foregoing professional services were necessary and appropriate to the administration of this Case. The professional services performed by Dentons were in the best interests of the Debtor and its stakeholders. Compensation for such services is commensurate with the complexity, importance, and nature of the issues and tasks that were involved in this Case. All of Dentons' professional services were performed skillfully and efficiently.

31. The professional services performed by Dentons' partners, counsel, associates, and paraprofessionals were rendered by the restructuring, corporate, litigation, tax and employment law departments in several of Dentons' offices. Dentons has a preeminent restructuring practice and enjoys a national reputation for its expertise in financial reorganizations and restructurings of distressed healthcare industry entities.

32. The professional services performed by Dentons on behalf of the Debtor during the Third Interim Period required an aggregate expenditure of 986.00 hours by Dentons' partners,

counsel, associates and paraprofessionals. Of the aggregate time expended, 792.90 recorded hours were expended by partners and counsel of Dentons, 131.40 recorded hours were expended by associates, and 61.70 recorded hours were expended by paraprofessionals.

33. During the Third Interim Period, Dentons billed the Debtor for time expended by attorneys based on hourly rates ranging from \$751.50 to \$1,795.50 per hour for attorneys. Allowance of compensation in the amount requested would result in a blended hourly billing rate for Dentons attorneys in this Application of approximately \$1,004.23 (based on 924.30 recorded hours for attorneys at Dentons' billing rates in effect at the time of the performance of services, not taking into account the \$20,000 discount).

Actual and Necessary Disbursements of Dentons

34. As set forth in **Exhibit "F"** attached hereto, Dentons has disbursed \$1,195.42 as expenses incurred in providing professional services during the Third Interim Period. These expenses are reasonable and necessary and were essential to the overall administration of this Case.

35. With respect to legal research, Dentons does not charge more than the actual cost. This category of expense does not exceed the maximum rate set by the Fee Guidelines or the Bankruptcy Local Rules. These charges are intended to cover Dentons' direct operating costs, which costs are not incorporated into Dentons' hourly billing rates. Only clients who actually use services of the types set forth in **Exhibit "F"** are separately charged for such services. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require those facilities and services.

36. On certain occasions, overnight delivery of documents and other materials was required as a result of circumstances necessitating the use of such express services. These disbursements are not included in Dentons' overhead for the purpose of setting billing rates.

37. Dentons has made every effort to minimize its disbursements in this Case. The

actual expenses incurred in providing professional services were those that were necessary, reasonable, and justified under the circumstances to serve the needs of the Debtor and its estate and creditors.

Requested Compensation Should Be Allowed

38. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330(a)(1) of the Bankruptcy Code provides that a Court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered [and] reimbursement for actual, necessary expenses."

39. The Court should consider six factors found in section 330(a)(3) of the Bankruptcy Code when awarding compensation to professionals. *See In re Crager*, 691 F.3d 671, 676 (5th Cir. 2012). Specifically, under section 330 of the Bankruptcy Code, courts "shall consider the nature, the extent, and the value of such services, taking into account all relevant factors," including:

- p. the time spent on such services;
- q. the rates charged for such services;
- r. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- s. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- t. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- u. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

40. Dentons submits that the services for which it seeks compensation and the expenditures for which it seeks reimbursement in this Application were necessary for and beneficial to the preservation and maximization of value for all stakeholders and to the orderly administration of the Debtor's estate. The compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Debtor, its estate, and all parties in interest.

41. Compensation for the foregoing services as requested is commensurate with the complexity, importance, and nature of the issues and tasks involved. Not only were Dentons' professional services performed skillfully and efficiently, but whenever possible Dentons sought to minimize the cost of its services to the Debtor by utilizing junior attorneys and paraprofessionals to handle the more routine aspects of case administration. In addition, the same Dentons attorneys were utilized for similar tasks in this Case to minimize the fees associated with intra-Dentons communication and familiarization with the Case. As described above, the complexity of this Case required the use of specialists in Medicare, litigation, labor and employee benefits, and other areas, to achieve the progress the Debtor has reached thus far in this Case.

42. In sum, the services rendered by Dentons were necessary and beneficial to the Debtor's estate and were consistently performed in a timely manner commensurate with the types of issues involved in this Case. Accordingly, approval of the compensation for professional services and reimbursement of expenses sought in this Application is warranted.

Notice

43. Pursuant to the Interim Procedures Compensation Order, notice of this Application will be provided to the following Notice Parties via electronic mail: (a) the Debtor: Global Wound Care Medical Group, a Professional Corporation, % Owen B. Ellington, M.D., 2400 Augusta Drive, Suite 369, Houston, Texas 77057 (oellington@thewoundpros.com); (b) Raymond Millien,

General Counsel, Wound Pros Management Group, 5901 West Century Boulevard, Suite 250, Los Angeles, California 90045 (raymond.millien@woundpros.com); (c) the Office of the U.S. Trustee for the Southern District of Texas, Attn: Ha Nguyen, 515 Rusk Street, Suite 3516, Houston, Texas 77002 (ha.nguyen@usdoj.gov); and (d) any other parties that the Court may designate.

44. The Debtor respectfully submits that no further notice is required.

Conclusion

WHEREFORE, Dentons respectfully requests that the Court enter an order: (i) awarding Dentons (a) interim allowance of fees for professional services rendered as counsel for the Debtor during the Third Interim Period in the amount of \$933,062.20; and (b) reimbursement of expenses incurred in connection with rendering such services in the aggregate amount of \$1,195.42, for a total award of \$934,257.62; and (ii) authorizing the Debtors to pay Dentons the outstanding fees and expenses awarded by this Court.

Dated: December 2, 2025
Houston, Texas

/s/ Casey S. Doherty, Jr.
Casey S. Doherty, Jr.
Dentons US LLP
1300 Post Oak Boulevard, Suite 650
Houston, Texas 77056
Phone: 713 658 4600
Email: casey.doherty@dentons.com

Samuel R. Maizel (*admitted pro hac vice*)
Tania M. Moyron (*admitted pro hac vice*)
Dentons US LLP
601 South Figueroa Street, Suite 2500
Los Angeles, California 90017-5704
Phone: 213 623 9300
Email: samuel.maizel@dentons.com
tania.moyron@dentons.com

Counsel to the Debtor and Debtor-in-Possession

Certificate of Service

I hereby certify that on December 2, 2025, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Casey S. Doherty, Jr.

EXHIBIT A

RECAPITULATION OF ALL FEES & EXPENSES

**THIRD INTERIM FEE APPLICATION OF DENTONS US LLP
COUNSEL TO THE DEBTOR GLOBAL WOUND CARE MEDICAL GROUP,
A PROFESSIONAL CORPORATION**

Name of Applicant:	Dentons US LLP
Authorized to Provide Professional Services to:	The Debtor
Date of Retention:	Order entered on November 26, 2024 retaining Dentons effective as of October 21, 2024
Third Interim Period for which Compensation and Reimbursement are Sought:	April 1, 2025 – October 31, 2025
Amount of Compensation Requested for Third Interim Period:	\$933,062.20 (100%)
Amount of Expense Reimbursement Requested for the Interim Period:	\$1,195.42 (100%)
Total Amount Requested for Third Interim Period:	\$934,257.62
Period for which Two Prior Fee Applications Requested Fees and Expenses	November 26, 2024 – March 31, 2025
Amount of Compensation Previously Awarded on Two Prior Fee Applications	\$1,271,523.45 (\$774,837.10 + \$496,686.35)
Amount of Expenses Previously Awarded on Two Prior Fee Applications	\$10,902.54 (\$8,015.31 + \$2,887.23)
Total Amounts Previously Awarded on Two Prior Fee Applications	\$1,282,425.99 (\$1,271,523.45 + \$10,902.54)
Total Fees: November 26, 2024 – October 31, 2025	\$2,205,125.65 (\$933,062.20 + \$1,271,523.45)
Total Expenses: November 26, 2024 – October 31, 2025	\$12,097.96 (\$1,195.42 + \$10,902.54)
This is an: <input checked="" type="checkbox"/> interim [] final application.	
This is the Third Interim Fee Application filed by Dentons US LLP in these cases.	

EXHIBIT B

PROPOSED ORDER

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

GLOBAL WOUND CARE MEDICAL GROUP,
a Professional Corporation,

Debtor.

Chapter 11

Case No. 24-34908 (CML)

**ORDER ALLOWING INTERIM COMPENSATION
AND REIMBURSEMENT OF EXPENSES**

The Court has considered the *Third Interim Fee Application Of Dentons US LLP* (the “Applicant”), *As Counsel For The Debtor For Interim Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses Incurred During Third Interim Period From April 1, 2024 Through October 31, 2025*. The Court orders:

1. The Applicant is allowed interim compensation for the Third Interim Period of \$933,062.20 and reimbursement of expenses in the amount of \$1,195.42, a total of \$934,257.62 for the period set forth in the Application.

2. The Debtor is authorized to disburse to the Applicant any unpaid amounts allowed by paragraph 1 of this order.

Dated: December ____, 2025
Houston, Texas

CHRISTOPHER LOPEZ
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT C

CERTIFICATION OF COUNSEL

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

GLOBAL WOUND CARE MEDICAL GROUP,
a Professional Corporation,

Debtor.

Chapter 11

Case No. 24-34908 (CML)

**CERTIFICATION OF SAMUEL R. MAIZEL IN SUPPORT OF THIRD
INTERIM FEE APPLICATION OF DENTONS US LLP, AS COUNSEL
FOR THE DEBTOR FOR INTERIM ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED DURING THIRD
INTERIM PERIOD FROM APRIL 1, 2025 THROUGH OCTOBER 31,
2025**

I, Samuel R Maizel, hereby certify that:

1. I am a Partner of the firm, Dentons US LLP (“Dentons”). Dentons maintains offices at, among other places, 1300 Post Oak Boulevard, Suite 650, Houston, Texas 77056, and 601 South Figueroa Street, Suite 2500, Los Angeles, California 90017-5704.

2. This certification (“Certification”) is made in connection with the concurrently filed *Third Interim Fee Application Of Dentons US LLP, As Counsel For The Debtor For Interim Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses Incurred During Third Interim Period From April 1, 2024 Through October 31, 2025* (the “Application”), for compensation and reimbursement of expenses for the period commencing April 1, 2025, through and including October 31, 2025 (the “Third Interim Period”). I have reviewed the Application and hereby certify that the Application complies with the applicable provisions of the Bankruptcy Code, Bankruptcy Rules, Bankruptcy Local Rules, and Fee Guidelines.

3. I certify that Dentons has complied with provisions of the *Order Granting Motion Establishing Procedures for Interim Compensation and Reimbursement of Expenses of*

Professionals [Docket No. 68] requiring it to provide the Debtor and the United States Trustee for the Southern District of Texas (the “U.S. Trustee”) with monthly statements of Dentons’ fees and disbursements accrued during the Third Interim Period.

4. Dentons discussed its rates, fees, and staffing with the Debtor at the outset of this case and has continued to discuss staffing and fees with the Debtor throughout this case. Attorneys and paraprofessionals assigned to this matter were necessary to assist with the prosecution of the Debtor’s chapter 11 case, preservation of the Debtor’s assets, and other matters described herein.

5. In accordance with the Fee Guidelines, Dentons responds to the questions identified therein as follows:

Question 1: Did Dentons agree to any variation from, or alternatives to, Dentons’ standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the Third Interim Period? If so, please explain.

Answer: Yes, Dentons reduced its standard hourly rates by approximately ten percent.

Question 2: If the fees sought in the Application as compared to the fees budgeted for the time period covered by the Application are higher by 10% or more, did Dentons discuss the reasons for the variation with the client?

Answer: Neither the Office of the U.S. Trustee nor the Bankruptcy Court required a budget.

Question 3: Have any of the professionals included in the Application varied their hourly rate based on geographic location of the bankruptcy case?

Answer: No.

Question 4: Does the Application include time or fees related to reviewing or revising time records or preparing, reviewing or revising invoices. If so, please quantify by hours and fees.

Answer: No.

Question 5: Does the Application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify hours and fees.

Answer: No descriptions were redacted.

Question 6: Does the Application include any rate increases since Dentons' retention in these cases? If so, did the client review and approve those rate increases in advance? Did the client agree when retaining the law firm to accept all future rate increases?

Answer: No. Dentons' rates have not increased since Dentons was retained in these cases.

Dated: December 2, 2025
Los Angeles, California

/s/ Samuel R. Maizel

Samuel R. Maizel
Dentons US LLP

EXHIBIT D

SCHEDULES OF PROFESSIONAL FEES

COMPENSATION BY PROFESSIONAL
APRIL 1, 2025, THROUGH AND INCLUDING OCTOBER 31, 2025

The attorneys who rendered professional services in this chapter 11 case during the Compensation Period are:

NAME OF PROFESSIONAL	POSITION	DEPT.	YEAR ADMITTED	HOURLY BILLING RATE ¹	TOTAL BILLED HOURS	TOTAL COMPENSATION
Van C. Durrer, II	Partner	RIB	1993	\$1,795.50	.20	\$359.10
John L. Harrington	Partner	RIB	1987	\$1,521.00	11.20	\$17,035.20
John D. Beck	Partner	RIB	2010	\$1,305.00	21.90	\$28,579.50
Samuel R. Maizel	Partner	RIB	1997	\$1,125.00	261.20	\$293,850.00
Lauren Macksoud	Partner	RIB	2003	\$1,125.00	16.00	\$18,000.00
Tania M. Moyron	Partner	RIB	2005	\$985.50	207.90	\$204,885.45
John A. Moe, II	Partner	RIB	1975	\$904.50	64.60	\$58,430.70
Geoffrey M. Miller	Partner	RIB	2012	\$891.00	171.00	\$152,361.00
Casey Doherty, Jr.	Counsel	RIB	2011	\$886.50	38.90	\$34,484.85
Sarah M. Schrag	Associate	RIB	2016	\$963.00	89.60	\$86,284.80
David F. Cook	Associate	RIB	2017	\$855.00	23.40	\$20,007.00
Henry Thomas	Associate	RIB	2023	\$769.50	7.00	\$5,386.50
Dominick F. Jaffe	Associate	RIB	2022	\$751.50	8.30	\$6,237.45
Samantha Ruben	Associate	RIB	2019	\$751.50	3.10	\$2,329.65
<i>Sub-Total</i>					924.30	\$928,231.20
<i>Discounted Fees²</i>						(\$20,000.00)
<i>Total</i>					924.30	\$908,231.20

¹ ** - Non-working travel was written off.

² Dentons discounted the fees by \$20,000.00.

The paraprofessionals who rendered professional services in this chapter 11 case during the Compensation Period are:

NAME OF PARAPROFESSIONAL	POSITION	DEPT.	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Dianne Nichols	Senior Paralegal	RIB	\$423.00	3.70	\$1,565.10
George L. Medina	Senior Paralegal	RIB	\$418.50	20.70	\$8,662.95
Kathryn Howard	Senior Paralegal	RIB	\$391.50	37.30	\$14,602.95
Total				61.70	\$24,831.00

The total fees for the Compensation Period³ are:

PROFESSIONALS	BLENDED RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Partners	\$1,025.86	754.00	\$773,500.95
Counsel	\$886.50	38.90	\$34,484.85
Associates	\$915.11	131.40	\$120,245.40
Paraprofessionals	\$402.45	61.70	\$24,831.00
Blended Attorney Rate	\$1,004.23	924.30	\$928,231.20
Blended Rate for All Timekeepers	\$966.59	986.00	\$953,062.20

³ The blended rates in this Chart do not reflect the \$20,000.00 discounted fees.

COMPENSATION BY PROJECT CATEGORY
APRIL 1, 2025, THROUGH AND INCLUDING OCTOBER 31, 2025

TASK CODE	PROJECT CATEGORY	TOTAL BILLED HOURS	TOTAL COMPENSATION
B110	Case Administration	111.20	\$110,530.35
B120	Asset Analysis and Recovery	3.40	\$3,350.70
B140	Relief from Stay/Adequate Protection Proceedings	8.40	\$8,831.70
B150	Meetings of and Communications with Creditors	.40	\$354.60
B160	Fee Applications/Employment Applications	146.80	\$112,109.40
B185	Assumption/Rejection of Leases and Contracts	.20	\$197.10
B190	Other Contested Matters (excluding assumption/rejection motions)	4.80	\$4,744.35
B210	Business Operations	.10	\$98.55
B230	Financing/Cash Collections	107.50	\$117,130.95
B240	Tax Issues	4.40	\$6,424.65
B260	Board of Directors Matters	.40	\$450.00
B300	Claims and Plan	6.60	\$5,994.00
B310	Claims Administration and Objections	2.00	\$2,226.60
B320	Plan and Disclosure Statement (including Business Plan)	200.80	\$185,347.80
MED/CMS	Medicare/CMS Issues	389.00	\$395,271.45
<i>SUBTOTAL</i>		986.00	\$953,062.20
<i>DISCOUNTED FEES⁴</i>			(\$20,000.00)
<i>TOTAL</i>		986.00	\$933,062.20

⁴ Dentons discounted the fees by \$20,000.00.

EXHIBIT E
TIME RECORDS

SUMMARY OF MONTHLY FEE STATEMENTS FOR THIRD INTERIM FEE APPLICATION

Third Interim Fee Application								
Date Served	Period Covered	Total Compensation and Expenses Incurred for Period Covered		Total Amount Previously Requested with Prior Monthly Fee Statement		Total Amount Paid to Date		Holdback Fees Requested
		Fees	Expenses	Fees (@80%)	Fees (@100%)	Fees (@80%)	Expenses (@100%)	Fees (@20%)
7/10/25	4/01/25 – 4/30/25	\$184,858.20	\$743.20	\$147,886.56	\$184,858.20	\$147,886.56	\$743.20	\$36,971.64
7/14/25	5/01/25 – 5/31/25	\$101,398.90	\$0.00	\$81,119.12	\$101,398.90	\$81,119.12	\$0.00	\$20,279.78
8/29/25	6/01/25 – 6/30/25	\$84,242.25	\$30.70	\$67,393.80	\$84,242.25	\$67,393.80	\$30.70	\$16,848.45
11/21/25	7/01/25 – 7/31/25	\$107,777.65	\$43.12	\$86,222.12	\$107,777.65	\$0.00	\$0.00	\$107,820.77
11/21/25	8/01/25 – 8/31/25	\$69,193.30	\$0.00	\$55,354.64	\$69,193.30	\$0.00	\$0.00	\$69,193.30
11/21/25	9/01/25 – 9/30/25	\$50,561.05	\$0.00	\$40,448.84	\$50,561.05	\$0.00	\$0.00	\$50,561.05
12/1/25	10/01/25 – 10/31/25	\$330,030.85	\$378.40	\$264,024.68	\$330,030.85	\$0.00	\$0.00	\$330,409.25
Totals		\$928,062.20	\$1,195.42	\$742,449.76	\$928,062.20	\$296,399.48	\$773.90	\$632,084.24

Summary of Any Objection to Monthly Fee Statements: None

Compensation and Costs Sought in this Application Not Yet Paid: \$632,084.24

Invoices Attached to the Sixth Monthly Fee Statement

Global Wound Care Medical Group, A Professional Corporation
5901 W. Century Blvd.
Suite 750
Los Angeles CA 90045
United States

May 30, 2025

Invoice No. 2850267

Client: 15816151

Payment Due Upon Receipt

Total This Invoice	\$	185,601.40
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Please return this page with your payment
To pay by E-Check - <https://www.e-billexpress.com/ebpp/DentonsUS>

Payments by check should be sent to:

Dentons US LLP
Dept. 3078
Carol Stream, IL 60132-3078

Payment by wire transfer/ACH should be sent to:

OR
Citi Private Bank
227 West Monroe, Chicago, IL 60606
ABA Transit #: 271070801
Account #: 0801051693
Account Name: Dentons US LLP
Swift Code: CITIUS33
Reference Invoice # and/or Client Matter #

****Please validate any request to change/update electronic payment instructions on
file or mailing address by contacting Dentons US LLP directly****

Please send payment remittance advice information to cashreceipts@dentons.com
In order to guarantee proper allocation of payments

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730
Questions relating to this invoice should be directed to:
S. Maizel
at 1 213 623 9300

Global Wound Care Medical Group, A Professional Corporation
5901 W. Century Blvd.
Suite 750
Los Angeles CA 90045
United States

May 30, 2025

Invoice No. 2850267

For Professional Services Rendered through April 30, 2025:

Matter: 15816151-000002
Post-Petition

B110 - Case Administration

Date	Timekeeper	Hours	Amount	Task	Narrative
04/01/25	S. Maizel	0.90	1,012.50	B110	Zoom conference with Togut attorneys, WF attorneys, etc. re Wells Fargo banking issues (.5); telephone conference with A. Curtis, etc. re same (.2); review and respond to emails re same (.2).
04/01/25	T. Moyron	0.90	886.95	B110	Zoom conference with Togut attorneys, WF attorneys, etc. re Wells Fargo banking issues (.5); telephone conference with A. Curtis, et. al., re same (.2); review and respond to emails re same (.2).
04/02/25	T. Moyron	0.50	492.75	B110	Correspondence re Wells Fargo issues.
04/02/25	S. Maizel	0.50	562.50	B110	Review and respond to emails re Wells Fargo issues.
04/03/25	S. Maizel	0.40	450.00	B110	Zoom conference with R. Cetrullo, K. Manning, R. Millien, I. Lee, etc. re pending issues.
04/03/25	S. Maizel	0.50	562.50	B110	Review and respond to emails re cash management issues and Wells Fargo threat re bank account.
04/03/25	T. Moyron	0.40	394.20	B110	Zoom conference with R. Cetrullo, K. Manning, R. Millien, I. Lee, etc. re pending issues.
04/03/25	T. Moyron	0.50	492.75	B110	Review and respond to emails re cash management issues and Wells Fargo threat re bank account.
04/04/25	S. Maizel	0.10	112.50	B110	Review and forward information re FCA claims against Vohra Wound Physicians Management to R. Cetrullo, Dr. Releford, etc.

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04/04/25	T. Moyron	0.90	886.95	B110	Analyze motion, complaint and declaration and provide comments to Togut firm on motion and complaint.
04/08/25	T. Moyron	0.10	98.55	B110	Analyze email from J. Lau re weekly reporting.
04/09/25	T. Moyron	0.10	98.55	B110	Analyze email from R. Cetrulo re insurance.
04/09/25	C. Doherty, Jr.	0.20	177.30	B110	Review and respond to emails regarding deadlines and UST informational requests.
04/10/25	T. Moyron	0.60	591.30	B110	Call with I. Lee regarding settlement, weekly reporting, and Wells Fargo.
04/10/25	S. Maizel	0.60	675.00	B110	Zoom conference with R. Cetrulo, K. Manning, Ankura, HLB attorneys, R. Millien, etc. re pending issues (.4); telephone conference with T. Moyron re same (.2).
04/10/25	S. Maizel	0.80	900.00	B110	Zoom conference with DOJ attorneys, HLB attorneys, I. Lee, etc. re CMS issues and potential settlement (.3); zoom conference with HLB attorneys, etc. re same (.3); review and respond to emails re same (.2).
04/11/25	S. Schrag	0.10	96.30	B110	Confer with T. Moyron regarding providing additional information to US Trustee.
04/11/25	T. Moyron	0.30	295.65	B110	Additional correspondence with K. Ortiz, et al., re bank account, transfers needed, etc.
04/11/25	T. Moyron	0.10	98.55	B110	Call with K. Ortiz re Wells account.
04/11/25	T. Moyron	0.70	689.85	B110	Correspondence with S. Weyler, et al., regarding freeze re Wells (.3); Zoom meeting with K. Ortiz, S. Weyler et al re Wells account and freeze (.2); correspondence with counsel for Wells, et al. re same (.2).
04/11/25	S. Maizel	0.40	450.00	B110	Review and respond to emails re Wells Fargo account being frozen.
04/15/25	S. Maizel	0.70	787.50	B110	Review and respond to emails re pending issues.
04/15/25	T. Moyron	0.70	689.85	B110	Participate on call S. Weyler (WP), I. Lee, and D. Schumacher (HLB) re bank account transfers; settlement discussions.

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04/16/25	T. Moyron	0.60	591.30	B110	Analyze email from counsel for Wells Fargo re bank account and wires (.1), and additional correspondence with S. Weyler re same (.1); call with I. Lee regarding Wells Fargo, new bank account and limitations, and next steps (.2); correspond with M. Borriello at Togut Firm re keep-open letter and related matters (.2).
04/17/25	T. Moyron	0.80	788.40	B110	Call with I. Lee regarding weekly reporting, disbursements, and Wells Fargo accounts and related matters (.7); follow-up call regarding same (.1).
04/17/25	S. Maizel	0.30	337.50	B110	Telephone conference with T. Moyron re pending issues.
04/18/25	T. Moyron	0.60	591.30	B110	Correspond with A. Warner, et al., re meeting re accounts (.2); Zoom with A. Warner, K. Ortiz, S. Weyler, et al., re transitioning reimbursements to new accounts and applicable form and procedures (.4).
04/18/25	S. Maizel	0.30	337.50	B110	Zoom conference with A. Warner, DOJ, etc. re bank account issues with Wells Fargo.
04/18/25	S. Maizel	0.40	450.00	B110	Multiple telephone conference with T. Moyron re pending issues.
04/21/25	S. Maizel	0.30	337.50	B110	Telephone conference with T. Moyron re pending issues.
04/21/25	S. Schrag	0.20	192.60	B110	Correspond with T. Moyron and G. Miller regarding Master Service List and correspondence from P. Leathem, along with other follow-up items.
04/22/25	S. Maizel	0.20	225.00	B110	Telephone conference with T. Moyron re pending issues.
04/23/25	T. Moyron	0.10	98.55	B110	Correspondence with J. Lau, et al, re weekly reporting.
04/24/25	S. Maizel	0.10	112.50	B110	Review and respond to emails re adding relator information to service lists, etc.
04/25/25	T. Moyron	0.10	98.55	B110	Analyze email re biologic invoices.
04/29/25	S. Maizel	0.40	450.00	B110	Multiple telephone conferences with T. Moyron re pending issues.

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Date	Timekeeper	Hours	Amount	Task	Narrative
04/29/25	T. Moyron	0.30	295.65	B110	Call with R. Cetrulo, R. Manning, et al., regarding status of DOJ settlement, Mid Penn Bank and related matters.
04/29/25	T. Moyron	0.40	394.20	B110	Correspondence with the H. Nguyen, et al, at UST regarding new financial institution and opening account (.3); correspondence with R. Cetrulo re same (.1).
Subtotal		16.10	16,802.55		

B140 - Relief from Stay/Adequate Protection Proceedings

Date	Timekeeper	Hours	Amount	Task	Narrative
04/04/25	S. Maizel	0.50	562.50	B140	Review Wells Fargo motion for relief from stay (.1); email Togut attorneys re thoughts on same (.1); telephone conference with T. Moyron re pending issues (.3).
04/05/25	G. Miller	0.30	267.30	B140	Review Wells Fargo motion to lift stay.
04/07/25	S. Maizel	0.30	337.50	B140	Review and respond to emails re Wells Fargo motion to lift stay and impact on Medicare deposits with A. Warner, DOJ (.2); telephone conference with A. Warner re same (.1).
04/07/25	T. Moyron	0.20	197.10	B140	Correspondence re Wells Fargo motion to lift stay and impact on Medicare deposits with A. Warner, DOJ.
04/10/25	T. Moyron	0.50	492.75	B140	Correspond with Togut's firm regarding Wells Fargo (.2); discussion with A. Warner at DOJ regarding request from Wells Fargo (.2); analyze email from S. Weyler and respond to same re Wells Fargo (.1).
04/21/25	T. Moyron	0.70	689.85	B140	Correspondence regarding stipulation with Wells Fargo and related matters (.3); review stipulation and provide comments thereto (.4).
04/22/25	T. Moyron	0.20	197.10	B140	Call with R. Cetrulo regarding Wells Fargo proposed stipulation and milestones therein (.1); call with K. Ortiz re same (.1).
04/23/25	T. Moyron	0.20	197.10	B140	Emails from A. Glaubach, et al., re draft stipulation.
04/23/25	T. Moyron	0.10	98.55	B140	Correspond with A. Glaubach re Wells Fargo.

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Date	Timekeeper	Hours	Amount	Task	Narrative
04/23/25	T. Moyron	0.10	98.55	B140	Attention to draft settlement.
04/24/25	T. Moyron	0.90	886.95	B140	Analyze objection to Wells Fargo motion to lift to stay (.4); and call with counsel to provide comments thereto (.3); analyze emails re same (.2).
04/24/25	T. Moyron	0.40	394.20	B140	Analyze email from A. Glaubach and comments from Well Fargo (.2); analyze follow up emails re same and various issues and paragraphs (.2).
04/29/25	T. Moyron	0.30	295.65	B140	Call with K. Ortiz and A. Glaubach regarding Wells Fargo stipulation and related terms.
04/30/25	S. Maizel	0.40	450.00	B140	Telephone conference with Togut attorneys, etc. re Wells Fargo stipulation.
	Subtotal	5.10	5,165.10		

B160 - Fee Applications/Employment Applications

Date	Timekeeper	Hours	Amount	Task	Narrative
04/01/25	J.A. Moe, II	1.10	994.95	B160	Review and revise Third Monthly Fee Statement.
04/02/25	S. Maizel	0.10	112.50	B160	Review and respond to emails re order allowing compensation.
04/02/25	T. Moyron	0.10	98.55	B160	Review and respond to emails re order allowing compensation.
04/07/25	J.A. Moe, II	0.70	633.15	B160	Analyze status of First and Second Monthly Fee Statements.
04/08/25	G. Miller	0.10	89.10	B160	Follow up with T. Moyron re Ankura monthly fees.
04/10/25	T. Moyron	0.40	394.20	B160	Analyze and correspond re fee statements.
04/15/25	J.A. Moe, II	0.80	723.60	B160	Review the Exhibits to the Fourth Monthly Fee Application.
04/16/25	J.A. Moe, II	0.20	180.90	B160	Complete review of the Exhibits to the Fourth Monthly Fee Application.
04/16/25	J.A. Moe, II	0.40	361.80	B160	Prepare updated draft of the Fourth Monthly Fee Application.

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Date	Timekeeper	Hours	Amount	Task	Narrative
04/16/25	J.A. Moe, II	0.30	271.35	B160	Review the Third Monthly Fee Application, including review of the calculations and charts.
04/17/25	J.A. Moe, II	0.10	90.45	B160	Complete preparation of the Third Monthly Fee Application for filing.
04/18/25	G. Miller	0.70	623.70	B160	Further prepare Ankura fee statements and email same to T. Moyron.
04/18/25	G. Medina	0.80	334.80	B160	Prepare Ankura's third and fourth monthly fee statements and send to G. Miller for review (0.4); file Ankura's third and fourth monthly fee statements (0.4).
04/18/25	T. Moyron	0.40	394.20	B160	Analyze and provide comments on monthly fee statements.
04/21/25	J.A. Moe, II	0.20	180.90	B160	Review proposed additional change to the Fourth Monthly Fee Statement.
04/21/25	J.A. Moe, II	0.10	90.45	B160	E-Mail to S. Maizel on the Fourth Monthly Fee Statement and the Third Monthly Fee Statement; exchange E-Mails with T. Moyron on the Third Monthly Fee Statement.
04/30/25	G. Medina	0.50	209.25	B160	Correspond with J. Moe and C. Doherty regarding Dentons third monthly statement (0.1); prepare and file Dentons third monthly fee statement (0.4).
Subtotal		7.00	5,783.85		

B190 - Other Contested Matters (excluding Assumption/Rejection Moti

Date	Timekeeper	Hours	Amount	Task	Narrative
04/02/25	T. Moyron	0.10	98.55	B190	Analyze email from A. Glaubach re confidentiality agreement.
Subtotal		0.10	98.55		

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B260 - Board of Directors Matters

Date	Timekeeper	Hours	Amount	Task	Narrative
04/25/25	S. Maizel	0.40	450.00	B260	Meeting with H. Brownstein re possible service on board of directors (.3); email to R. Millien, etc. re same (.1).
	Subtotal	0.40	450.00		

B300 - Claims and Plan

Date	Timekeeper	Hours	Amount	Task	Narrative
04/15/25	T. Moyron	0.20	197.10	B300	Correspondence with P. Leathem, et al. re filed claims.
04/21/25	G. Miller	0.90	801.90	B300	Review and analyze general unsecured claims filed.
	Subtotal	1.10	999.00		

B320 - Plan and Disclosure Statement (including Business Plan)

Date	Timekeeper	Hours	Amount	Task	Narrative
04/01/25	C. Doherty, Jr.	1.70	1,507.05	B320	Prepare Joint Disclosure Statement and Plan Motion.
04/02/25	C. Doherty, Jr.	1.60	1,418.40	B320	Prepare joint disclosure statement and plan motion pursuant to Complex Procedures (1.4); review and respond to emails regarding local practice and rules (.2).
04/02/25	S. Schrag	0.20	192.60	B320	Prepare Combined Plan and Disclosure Statement.
04/03/25	S. Schrag	1.70	1,637.10	B320	Prepare Combined Plan and Disclosure Statement.
04/03/25	G. Miller	0.40	356.40	B320	Call with C. Doherty re motion to conditionally approve disclosure statement.
04/03/25	C. Doherty, Jr.	2.60	2,304.90	B320	Prepare emergency motion for approval or disclosure statement and joint plan tabulation and solicitation procedures.
04/04/25	C. Doherty, Jr.	2.20	1,950.30	B320	Prepare emergency motion for approval or disclosure statement and joint plan tabulation and solicitation procedures.
04/04/25	G. Miller	2.10	1,871.10	B320	Prepare feasibility and plan implementation plan provisions.

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Date	Timekeeper	Hours	Amount	Task	Narrative
04/07/25	S. Schrag	0.10	96.30	B320	Review motion in support of combined plan and disclosure statement.
04/07/25	D. Thomas-Nichols	1.00	423.00	B320	Review and revise emergency motion for order approving disclosure statement and plan.
04/07/25	C. Doherty, Jr.	2.30	2,038.95	B320	Prepare disclosure statement and plan motion.
04/07/25	G. Miller	3.10	2,762.10	B320	Research re exclusion of COD income (2.9); Call with J. Harrington re same (.2).
04/08/25	G. Miller	3.70	3,296.70	B320	Prepare plan implementation provisions.
04/08/25	C. Doherty, Jr.	1.70	1,507.05	B320	Analyze current drafts of plan and related papers in order to stay current with plan motion and process (.5); research other Chapter 11 cases regarding plan timeframes and draft analysis regarding same (1.2).
04/08/25	S. Schrag	9.40	9,052.20	B320	Prepare combined plan and disclosure statement, including preparing background (1.1); preparing description of early case development (1.1); preparing summary of debt structure (.8); preparing summary of plan funding (.4); preparing description of treatment (1.9); preparing exhibits (.2); preparing definitions (1.2); preparing conditions precedent summary (.7); conducting review and analysis in support of the same (1.4); conforming plan and disclosure statement with relevant provisions throughout (.6).
04/09/25	S. Schrag	0.30	288.90	B320	Confer with G. Medina regarding exclusivity periods (.1); confer with G. Miller regarding plan (.1); confer with T. Moyron regarding claims (.1).
04/09/25	G. Miller	4.30	3,831.30	B320	Prepare combined disclosure statement and plan.
04/09/25	T. Moyron	0.20	197.10	B320	Correspondence with G. Miller, et al., re plan.
04/10/25	G. Miller	2.70	2,405.70	B320	Further prepare combined disclosure statement and plan.
04/10/25	C. Doherty, Jr.	0.30	265.95	B320	Analyze current drafts of plan and related papers.

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04/11/25	G. Miller	6.50	5,791.50	B320	Further prepare combined disclosure statement and plan.
04/11/25	S. Schrag	0.80	770.40	B320	Confer with G. Miller and T. Moyron regarding plan preparation (.2); prepare insert on events leading to chapter 11 cases (.3); review and analyze other material in support of plan (.3).
04/14/25	G. Miller	7.00	6,237.00	B320	Further prepare combined disclosure statement and plan.
04/14/25	C. Doherty, Jr.	0.20	177.30	B320	Research re plan precedent from Southern District of Texas cases.
04/15/25	G. Miller	4.10	3,653.10	B320	Further prepare combined disclosure statement and plan.
04/15/25	G. Miller	1.20	1,069.20	B320	Review and further prepare draft motion for conditional approval of disclosure statement.
04/16/25	G. Miller	4.30	3,831.30	B320	Further prepare motion for conditional approval of disclosure statement.
04/17/25	G. Miller	3.10	2,762.10	B320	Further prepare motion for conditional approval of disclosure statement.
04/18/25	G. Miller	3.40	3,029.40	B320	Further prepare motion for conditional approval of disclosure statement and plan (3.1); Emails and call with C. Doherty re same (.3).
04/18/25	G. Miller	1.20	1,069.20	B320	Further prepare plan.
04/18/25	C. Doherty, Jr.	0.30	265.95	B320	Call with G. Miller regarding plan and disclosure statement motion (.1); review and respond to comments in motion (.2).
04/19/25	G. Miller	0.70	623.70	B320	Further prepare plan.
04/21/25	C. Doherty, Jr.	0.70	620.55	B320	Provide requested edits and address comments from G. Miller re plan and disclosure statement motion.
04/21/25	S. Schrag	1.80	1,733.40	B320	Review and analyze plan and disclosure statement (.8); prepare analysis of additional terms (.4); conduct research in support of additional terms (.4); confer with G. Miller regarding analysis of additional plan terms (.2).
04/21/25	T. Moyron	0.30	295.65	B320	Analyze inquiries related to plan issues and respond to same with G. Miller, et al.

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04/21/25	S. Maizel	1.40	1,575.00	B320	Review and respond to emails re plan provisions (.4); review draft of plan and disclosure statement (1.0).
04/21/25	G. Miller	0.60	534.60	B320	Further prepare combined plan and disclosure statement.
04/21/25	G. Miller	1.00	891.00	B320	Prepare motion to approve combined chapter 11 plan and disclosure statement.
04/21/25	G. Miller	0.30	267.30	B320	Emails with S. Schrag re plan.
04/24/25	T. Moyron	0.40	394.20	B320	Call with R. Cetrulo, K. Manning, et al., regarding corporate structure, timing, and next steps.
04/24/25	S. Maizel	0.40	450.00	B320	Telephone conference with R. Cetrulo, K. Manning, etc. new organization of business operations model and ownership.
04/29/25	G. Miller	1.00	891.00	B320	Review and analyze proofs of claims and treatment of payor claims in other cases.
04/29/25	T. Moyron	4.50	4,434.75	B320	Analyze and prepare plan.
04/30/25	G. Miller	4.90	4,365.90	B320	Further prepare combined plan and disclosure statement.
04/30/25	T. Moyron	1.20	1,182.60	B320	Further analysis of plan and comments.
	Subtotal	92.90	84,319.20		

MED/CMS- Medicare/CMS Issues

Date	Timekeeper	Hours	Amount	Task	Narrative
04/01/25	T. Moyron	0.60	591.30	MED/CMS	Participate on call with I. Lee, D. Schumacher, C. Oppenheim (HLB), A. Warner, J. Bergin, T. Butcher, D. Thiess, H. Sowa (DOJ) re DOJ settlement discussions.
04/01/25	T. Moyron	0.20	197.10	MED/CMS	Multiple telephone conference with S. Maizel re pending issues with DOJ negotiations.
04/01/25	G. Miller	1.00	891.00	MED/CMS	Further prepare motion to approve DOJ settlement.
04/01/25	G. Miller	2.00	1,782.00	MED/CMS	Further prepare Wound Pros settlement agreement (1.2); Prepare motion to approve the same (.8).

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Date	Timekeeper	Hours	Amount	Task	Narrative
04/01/25	S. Maizel	0.20	225.00	MED/CMS	Multiple telephone conferences with T. Moyron re pending issues with DOJ negotiations.
04/02/25	G. Miller	2.10	1,871.10	MED/CMS	Prepare motion to approve DOJ settlement.
04/02/25	G. Miller	4.00	3,564.00	MED/CMS	Prepare motion to approve Wound Pros settlement.
04/03/25	G. Miller	1.60	1,425.60	MED/CMS	Further prepare motion to approve Wound Pros settlement.
04/03/25	G. Miller	0.40	356.40	MED/CMS	Further prepare motion to approve DOJ settlement.
04/03/25	S. Maizel	0.70	787.50	MED/CMS	Zoom conference with Norton Rose attorneys, HLB attorneys, etc. re negotiations with DOJ over CMS issues (.5); telephone conference with T. Moyron re same (.2).
04/03/25	T. Moyron	0.40	394.20	MED/CMS	Call with Norton Rose, D. Schumacher, et al., regarding Norton Rose's meeting with DOJ.
04/03/25	T. Moyron	0.70	689.85	MED/CMS	Zoom conference with Norton Rose attorneys, HLB attorneys, etc. re negotiations with DOJ over CMS issues (.5); call with S. Maizel re same (.2).
04/04/25	S. Maizel	3.80	4,275.00	MED/CMS	Zoom conference with DOJ attorneys, HLB attorneys, etc. re negotiations over CMS issues (.6); zoom conference with HLB attorneys re same (.3); zoom conference with Dr. Releford, R. Cetrullo, R. Millien, HLB attorneys, Ankura, etc. (.9); zoom with HLB attorneys, Ankura, etc. re same (.8); telephone conference with R. Millien re same (.3); review and respond to emails re same (.9).
04/04/25	T. Moyron	0.60	591.30	MED/CMS	Call with S. Maizel, I. Lee, and HLB re settlement.
04/04/25	T. Moyron	0.30	295.65	MED/CMS	Meeting after DOJ meeting with I. Lee, HLB, etc.
04/04/25	T. Moyron	0.60	591.30	MED/CMS	Meeting with DOJ, HLB, including D. Shuchmacher, et al., re settlement.

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04/04/25	T. Moyron	0.90	886.95	MED/CMS	Meeting with B. Releford, R. Cetrulo, K. Manning, Norton Rose, HLB, et al., regarding DOJ meeting, economics, and other matters.
04/04/25	G. Miller	1.10	980.10	MED/CMS	Further prepare motion to approve DOJ settlement.
04/04/25	G. Miller	0.10	89.10	MED/CMS	Follow up with T. Moyron re DOJ stipulation.
04/04/25	G. Miller	1.40	1,247.40	MED/CMS	Prepare settlement agreement with Wound Pros.
04/04/25	T. Moyron	0.80	788.40	MED/CMS	Zoom with HLB attorneys, Ankura, etc. re same.
04/05/25	G. Miller	0.30	267.30	MED/CMS	Prepare further extension of DOJ stipulation.
04/07/25	S. Maizel	3.00	3,375.00	MED/CMS	Multiple telephone conference with T. Moyron re pending negotiations with DOJ (.3); zoom conference with Norton Rose attorneys, HLB attorneys, Ankura, Dr. Releford, R. Cetrulo, etc. re pending negotiations with DOJ and CMS (1.3); zoom conference with DOJ attorneys, HLB attorneys, etc. re same (.5); multiple telephone conference with T. Moyron re same (.3); emails to Norton Rose attorneys, Dr. Releford, etc. re negotiations with DOJ (.3); review and respond to emails re same (.3).
04/07/25	S. Maizel	0.60	675.00	MED/CMS	Review and respond to emails re resolving long term cash flow issues regarding potential CMS settlement and tax implications.
04/07/25	S. Maizel	0.30	337.50	MED/CMS	Telephone conference with A. Warner. DOJ, re continued stipulation with CMS, etc. (.2); review and respond to emails re same (.1).

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04/07/25	T. Moyron	3.00	2,956.50	MED/CMS	Multiple calls with S. Maizel regarding negotiations with DOJ (.3); zoom conference with Norton Rose attorneys, HLB attorneys, Ankura, Dr. Releford, R. Cetrulo, etc. re pending negotiations with DOJ and CMS (1.3); zoom conference with DOJ attorneys, HLB attorneys, etc. re same (.5); multiple calls with S. Maizel re same (.3); emails to Norton Rose attorneys, Dr. Releford, etc. re negotiations with DOJ (.3); review and respond to emails re same (.3).
04/07/25	T. Moyron	0.60	591.30	MED/CMS	Correspondence regarding cash flow issues re potential CMS settlement and tax implications.
04/07/25	T. Moyron	0.40	394.20	MED/CMS	Participate on call with I. Lee, D. Schumacher, C. Oppenheim (HLB), A. Warner, J. Bergin, D. Thiess (DOJ) re DOJ settlement discussions.
04/07/25	G. Medina	0.40	167.40	MED/CMS	Prepare and send Eighth extension of stipulation and agreed order re suspension of medicare payments to G. Miller and file per his request.
04/07/25	G. Miller	0.70	623.70	MED/CMS	Further prepare and file DOJ stipulation.
04/07/25	T. Moyron	0.30	295.65	MED/CMS	Call with A. Warner. DOJ, re continued stipulation with CMS, etc. (.2); review and respond to emails re same (.1).
04/08/25	T. Moyron	1.00	985.50	MED/CMS	Call with R. Cetrulo, K. Manning, R. Millien, HLB, Norton Rose, et al., regarding DOJ settlement (.5); and continued call with K. Manning, R. Cetrulo, S. Maizel, I. Lee, et al., regarding plan of reorganization (.5).
04/08/25	S. Maizel	2.00	2,250.00	MED/CMS	Telephone conference with D. Schumacher re negotiations with DOJ negotiations (.2); telephone conference with T. Moyron re same (.2); review and respond to emails re same (.4); zoom conference with Norton Rose attorneys, HLB attorneys, Ankura, R. Cetrulo, R. Millien, etc. re same (1.1); telephone conference with T. Moyron re same (.1).
04/08/25	T. Moyron	0.70	689.85	MED/CMS	Call with S. Maizel re DOJ negotiations and settlement (.2); correspondence re same (.4); call with S. Maizel re same (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
04/09/25	T. Moyron	0.10	98.55	MED/CMS	Analyze email from J. Bergin, et al., and sent to R. Millien, et al. re settlement/call.
04/10/25	T. Moyron	0.80	788.40	MED/CMS	Call with DOJ, D. Schumacher, et al., re settlement and matters related to employees and billing company (.3); call to K. Manning re same (.2); correspondence regarding settlement and other points raised by DOJ (.3).
04/11/25	T. Moyron	0.90	886.95	MED/CMS	Call with R. Cetrulo re DOJ inquiries (.2); call with D. Schumacher and S. Maizel re same and settlement (.4); correspondence with R. Millien, et al., re employees and related issues (.3).
04/11/25	T. Moyron	0.30	295.65	MED/CMS	Correspondence regarding information requested by DOJ involving individuals and billing company with D. Schumacher, et al.
04/11/25	T. Moyron	0.50	492.75	MED/CMS	Call with Norton Rose, HLB, S. Maizel, et al., regarding upcoming DOJ meeting, Norton Rose letter to DOJ, and settlement matters.
04/11/25	T. Moyron	0.50	492.75	MED/CMS	Meeting with DOJ, HLB, including D. Schumacher, S. Maizel et al. re timing and settlement matters.
04/11/25	S. Maizel	3.50	3,937.50	MED/CMS	Multiple telephone conferences with T. Moyron re negotiations with DOJ (.8); zoom conference with B. Sun, HLB attorneys, I. Lee, etc. re negotiations with DOJ over CMS issues (.5); zoom conference with DOJ attorneys, HLB attorneys, I. Lee, etc. re same (.5); multiple telephone conference with T. Moyron re same (.4); telephone conference with I. Lee re same (.1); review and respond to emails re same (.5); review correspondence re cash flow, etc. re budget (.7).
04/11/25	S. Maizel	0.30	337.50	MED/CMS	Review and respond to emails re DOJ inquiry into "new entities.
04/14/25	S. Maizel	0.60	675.00	MED/CMS	Review and revise correspondence re monthly cash flow (.5); review and respond to email from R. Cetrulo re same (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
04/14/25	S. Maizel	4.50	5,062.50	MED/CMS	Multiple telephone conferences with T. Moyron re negotiations with DOJ and Norton Rose (.5); zoom conference with HLB attorneys, NR attorneys, Ankura, etc. re same (.6); multiple telephone conferences with T. Moyron re same (.4); zoom conference with Dr. Releford, HLB attorneys, NR attorneys, etc. (.5); zoom conference with DOJ attorneys, HLB attorneys, NR attorneys, etc. re same (.6); telephone conference with T. Moyron re same (.4); telephone conference with B. Sun and T. Moyron re same (.7); review and respond to emails re same (.8).
04/14/25	T. Moyron	0.20	197.10	MED/CMS	Analyze email from Norton Rose to DOJ re settlement (.1); prepare email to Norton Rose re same (.1).
04/14/25	T. Moyron	0.70	689.85	MED/CMS	Participate on calls with I. Lee re settlement, bank account matter, projection model.
04/14/25	T. Moyron	0.50	492.75	MED/CMS	Participate on call with Dr. Releford, R. Millien (WP), O. Ellington (GWC), I. Lee, B. Sun, J. Dewald, A. Dominique, A. Scandrol (Norton Rose), D. Schumacher, C. Oppenhiem (HLB) re settlement discussions.
04/14/25	T. Moyron	0.60	591.30	MED/CMS	Participate on call with D. Schumacher, C. Oppenheim (HLB), B. Sun, J. Dewald, A. Dominique, A. Scandrol (Norton Rose), A. Warner, J. Bergin, D. Thiess (DOJ) re DOJ settlement, timing, and related matters.
04/14/25	T. Moyron	0.50	492.75	MED/CMS	Call with I. Lee and S. Maizel re settlement discussions.
04/14/25	T. Moyron	0.70	689.85	MED/CMS	Call with B. Sun and S. Maizel re settlement and related matters.
04/14/25	G. Medina	0.40	167.40	MED/CMS	Review, assemble and send ninth extension of stipulation to G. Miller and file per his request.
04/14/25	G. Miller	0.60	534.60	MED/CMS	Prepare and file extension of DOJ stipulation.

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Date	Timekeeper	Hours	Amount	Task	Narrative
04/15/25	T. Moyron	0.70	689.85	MED/CMS	Zoom conference with I. Lee and S. Maizel re Norton Rose inquiries and responses re suspense account, taxes, and other inquiries.
04/15/25	S. Maizel	1.70	1,912.50	MED/CMS	Telephone conference with I. Lee and T. Moyron, etc. re negotiations with DOJ (.7); telephone conference with T. Moyron and I. Lee re same (.7); review and respond to emails re same (.3).
04/15/25	T. Moyron	0.20	197.10	MED/CMS	Analyze correspondence from I. Lee re cash flow projections re DOJ settlement (.1); call with I. Lee re same (.1).
04/15/25	T. Moyron	0.20	197.10	MED/CMS	Correspondence from A. Scandroli, et al., re monthly financials.
04/16/25	T. Moyron	0.20	197.10	MED/CMS	Analyze correspondence from A. Scandroli, et al. re DOJ settlement and related tax inquiries.
04/16/25	S. Maizel	0.20	225.00	MED/CMS	Telephone conference with T. Moyron re negotiations with DOJ.
04/17/25	T. Moyron	0.50	492.75	MED/CMS	Meeting with DOJ, including J. Bergin, C. Oppenheim, B. Sun, et al., re settlement negotiations.
04/17/25	T. Moyron	0.50	492.75	MED/CMS	Meeting with Norton Rose, including B. Sun, I. Lee, et al., regarding settlement and related matters, including meeting with DOJ.
04/17/25	S. Maizel	1.00	1,125.00	MED/CMS	Telephone conference with T. Moyron and I. Lee re NR negotiations with DOJ (.5); review and respond to emails re same (.5).
04/17/25	S. Maizel	1.50	1,687.50	MED/CMS	Telephone conference with DOJ attorneys, HLB attorneys, NR attorneys, I. Lee, etc. re negotiations with CMS (1.1); review and respond to emails re same (.4).
04/17/25	S. Maizel	0.60	675.00	MED/CMS	Review emails from Norton Rose to DOJ re negotiations over settlement with CMS.
04/17/25	S. Maizel	0.20	225.00	MED/CMS	Review emails re weekly reporting for DOJ.
04/17/25	T. Moyron	0.30	295.65	MED/CMS	Analyze Norton Rose letter to DOJ.
04/17/25	T. Moyron	0.40	394.20	MED/CMS	Correspond with HLB, et al., re settlement and matters related to communications and terms.

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Date	Timekeeper	Hours	Amount	Task	Narrative
04/18/25	S. Maizel	0.50	562.50	MED/CMS	Review correspondence from Norton Rose to DOJ re negotiations over CMS and related claims.
04/21/25	T. Moyron	0.80	788.40	MED/CMS	Call with A. Warner re DOJ stipulation, budget and related matters (.2); follow up call with A. Warner re individual wage and vacation re budget (.1); emails with A. Warner re same and filing (.2); email from I. Lee re budget (.1); calls with I. Lee re budget, inquiry related to individual, etc. (.2).
04/21/25	T. Moyron	0.30	295.65	MED/CMS	Correspond with G. Miller re updated stipulation (.2); analyze updated stipulation (.1).
04/21/25	G. Miller	0.40	356.40	MED/CMS	Prepare further extension of DOJ stipulation and file the same.
04/21/25	G. Medina	0.40	167.40	MED/CMS	Correspond with G. Miller, prepare and file Tenth stipulation and agreed order regarding suspension of medicare payments.
04/22/25	G. Miller	0.40	356.40	MED/CMS	Further prepare motion to approve DOJ settlement.
04/22/25	S. Maizel	0.60	675.00	MED/CMS	Zoom conference with R. Cetrulo, I. Lee, etc. re pending negotiations issues with DOJ over CMS issues (.5); emails with I. Lee re same (.1).
04/23/25	G. Miller	0.50	445.50	MED/CMS	Further prepare motion to approve DOJ settlement.
04/23/25	G. Miller	1.50	1,336.50	MED/CMS	Further prepare Wound Pros settlement agreement and email S. Maizel and T. Moyron re same.
04/23/25	G. Miller	0.60	534.60	MED/CMS	Further prepare motion to approve Wound Pros settlement.
04/24/25	G. Miller	0.90	801.90	MED/CMS	Further prepare motion to approve Wound Pros settlement.
04/24/25	T. Moyron	0.10	98.55	MED/CMS	Analyze email from I. Lee re Weekly Reporting.
04/28/25	G. Miller	0.50	445.50	MED/CMS	Finalize and file extension of stipulation with DOJ.

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Date	Timekeeper	Hours	Amount	Task	Narrative
04/28/25	S. Maizel	0.70	787.50	MED/CMS	Zoom conference with DOJ, Norton Rose attorneys, HLB attorneys, I. Lee, etc. re negotiations over CMS issues (.6); telephone conference with T. Moyron re same (.1).
04/28/25	G. Medina	0.50	209.25	MED/CMS	Correspond with G. Miller, prepare and file Eleventh joint stipulation and agreed order regarding suspension of Medicare payments.
04/28/25	T. Moyron	0.60	591.30	MED/CMS	Meeting with DOJ, S. Maizel, et al. re updates and status re settlement.
04/29/25	S. Maizel	0.30	337.50	MED/CMS	Multiple telephone conferences with T. Moyron re pending issues related to the negotiations with DOJ over CMS issues.
04/30/25	T. Moyron	0.60	591.30	MED/CMS	Analyze draft settlement agreement (.4) and provide comments thereto (.2).
	Subtotal	71.40	71,239.95		

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
S. Maizel	\$ 1,125.00	37.20	\$ 41,850.00
T. Moyron	\$ 985.50	42.90	\$ 42,277.95
G. Miller	\$ 891.00	77.70	\$ 69,230.70
J.A. Moe, II	\$ 904.50	3.90	\$ 3,527.55
C. Doherty, Jr.	\$ 886.50	13.80	\$ 12,233.70
S. Schrag	\$ 963.00	14.60	\$ 14,059.80
D. Thomas-Nichols	\$ 423.00	1.00	\$ 423.00
G. Medina	\$ 418.50	<u>3.00</u>	<u>\$ 1,255.50</u>
Totals		194.10	\$ 184,858.20

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SUMMARY OF AMOUNT DUE BY TASK CODE

Task Code	Task Code Name	Fees
B110	Case Administration	16,802.55
B140	Relief from Stay/Adequate Protection Proceedings	5,165.10
B160	Fee Applications/Employment Applications	5,783.85
B190	Other Contested Matters (excluding Assumption/Rejection Moti	98.55
B260	Board of Directors Matters	450.00
B300	Claims and Plan	999.00
B320	Plan and Disclosure Statement (including Business Plan)	84,319.20
MED/CMS	Medicare/CMS Issues	71,239.95
	Total Fees	\$184,858.20

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/17/2024	Ground Transportation Tania M. Moyron, Car Service in Philadelphia; Meet with client and Isaac Lee outside of Philadelphia and ride back to airport	720.00
	SUBTOTAL	720.00
3/31/2025	LITIGATION SUPPORT VENDORS PACER 2637538-Q12025	23.20
	SUBTOTAL	23.20
	Total Disbursements	\$743.20

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COMBINED TOTALS

Total Hours		194.10
Fee Total, all Matters	\$	184,858.20
Disbursement Total, all Matters	\$	743.20
Invoice Total, all Matters		<u>\$ 185,601.40</u>

Invoices Attached to the Seventh Monthly Fee Statement

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, California 90017-5704

dentons.com

Global Wound Care Medical Group, A Professional Corporation
5901 W. Century Blvd.
Suite 750
Los Angeles CA 90045
United States

July 9, 2025

Invoice No. 2860890

Client: 15816151

Payment Due Upon Receipt

Total This Invoice	\$	101,398.90
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Please return this page with your payment
To pay by E-Check - <https://www.e-billexpress.com/ebpp/DentonsUS>

Payments by check should be sent to:

Dentons US LLP
Dept. 3078
Carol Stream, IL 60132-3078

OR

Payment by wire transfer/ACH should be sent to:

Citi Private Bank
227 West Monroe, Chicago, IL 60606
ABA Transit #: 271070801
Account #: 0801051693
Account Name: Dentons US LLP
Swift Code: CITIUS33
Reference Invoice # and/or Client Matter #

****Please validate any request to change/update electronic payment instructions on
file or mailing address by contacting Dentons US LLP directly****

Please send payment remittance advice information to cashreceipts@dentons.com
In order to guarantee proper allocation of payments

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730
Questions relating to this invoice should be directed to:
S. Maizel
at 1 213 623 9300

Global Wound Care Medical Group, A Professional Corporation
5901 W. Century Blvd.
Suite 750
Los Angeles CA 90045
United States

July 9, 2025

Invoice No. 2860890

For Professional Services Rendered through May 31, 2025:

Matter: 15816151-000002
Post-Petition

B110 - Case Administration

Date	Timekeeper	Hours	Amount	Task	Narrative
05/01/25	S. Maizel	0.20	225.00	B110	Telephone conference with T. Moyron re pending issues.
05/01/25	T. Moyron	0.20	197.10	B110	Call with S. Maizel re pending issues.
05/01/25	T. Moyron	0.30	295.65	B110	Correspond with UST and Togut firm regarding Mid Penn Bank (.2); further correspondence re same (.1).
05/06/25	C. Doherty, Jr.	0.10	88.65	B110	Attention to email from UST requesting information.
05/06/25	T. Moyron	0.10	98.55	B110	Correspond with UST re MORs and status.
05/06/25	T. Moyron	0.50	492.75	B110	Daily huddle with K. Manning, R. Cetrulo, R. Millien, S. Maizel, I. Lee, et al., re pending matters including DOJ status, MOR, and other matters.
05/07/25	T. Moyron	0.20	197.10	B110	Correspond with counsel for Mid Penn bank.
05/08/25	S. Maizel	0.30	337.50	B110	Telephone conference with K. Sallie, counsel for Mid Penn Bank re UST obligations.
05/08/25	S. Maizel	0.70	787.50	B110	Zoom conference with R. Cetrulo, K. Manning, I. Lee, etc. re pending issues.
05/08/25	S. Maizel	0.30	337.50	B110	Review and respond to emails re MOR and UST fees.
05/08/25	T. Moyron	0.70	689.85	B110	Call with counsel for Mid Penn bank re new account and UST requirements (.3); analyze emails re same (.3); call with UST re same (.1).
05/08/25	T. Moyron	0.30	295.65	B110	Correspondence from the UST re MOR (.1); correspondence from I. Lee, R. Cetrulo, et al., re same (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/08/25	T. Moyron	0.60	591.30	B110	Daily huddle with R. Cetrulo, et al. and corresponding regarding pending issues.
05/09/25	G. Medina	0.40	167.40	B110	Prepare and file February 2025 MOR.
05/09/25	S. Maizel	0.10	112.50	B110	Review and respond to emails re filing of MOR.
05/09/25	S. Maizel	0.10	112.50	B110	Review and respond to emails re financial reporting.
05/09/25	S. Maizel	0.10	112.50	B110	Review and respond to email re PCO report.
05/13/25	T. Moyron	0.20	197.10	B110	Emails from I. Lee, et al., re MOR.
05/14/25	T. Moyron	0.20	197.10	B110	Correspondence from J. Lau, et al. re MOR.
05/15/25	T. Moyron	0.40	394.20	B110	Analyze emails regarding Wells Fargo stipulation and related timing of opening accounts (.2); analyze emails from Mid Penn Bank, et al., re collateral to open account, etc. (.2).
05/15/25	T. Moyron	0.30	295.65	B110	Correspondence with I. Lee, et al., regarding MOR and filing of same.
05/15/25	C. Doherty, Jr.	0.30	265.95	B110	Review and provide comments to fee application based upon local practice and rules.
05/15/25	S. Maizel	0.70	787.50	B110	Zoom conference re pending issues with HLB attorneys, R. Cetrulo, Ankura, etc. (.5); telephone conference with T. Moyron re same (.2).
05/16/25	G. Medina	0.30	125.55	B110	Review and file March Monthly operating report.
05/16/25	T. Moyron	0.60	591.30	B110	Analyze stipulation and updated redline (.3); correspond with Togut and R. Cetrulo re same (.3).
05/17/25	S. Maizel	0.20	225.00	B110	Review and respond to emails from PCO re reporting.
05/18/25	S. Maizel	0.30	337.50	B110	Telephone conference with T. Moyron re pending issues.
05/20/25	S. Maizel	0.20	225.00	B110	Telephone conference with T. Moyron re pending issues.
05/20/25	T. Moyron	0.40	394.20	B110	Daily huddle with R. Millien, R. Cetrulo, et al., regarding proposed structure, demand, and other matters.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/20/25	S. Schrag	3.70	3,563.10	B110	Further prepare corporate structure description in plan.
05/21/25	S. Maizel	0.20	225.00	B110	Zoom conference with Togut attorneys, etc. re Wells Fargo issues.
05/22/25	T. Moyron	0.50	492.75	B110	Participate on conference call with S. Maizel, B. Sun (Norton Rose), R. Cetrulo (GWC), R. Millien regarding settlement , MOR financials, and bank account.
05/27/25	S. Maizel	0.10	112.50	B110	Telephone conference with T. Moyron re pending issues.
05/29/25	S. Maizel	0.70	787.50	B110	Telephone conference with R. Cetrulo, Dr. Ellington, K. Manning, etc. re pending issues (.4); telephone conference with T. Moyron re same (.3).
	Subtotal	14.50	14,355.90		

B140 - Relief from Stay/Adequate Protection Proceedings

Date	Timekeeper	Hours	Amount	Task	Narrative
05/06/25	S. Maizel	1.00	1,125.00	B140	Review communications and pleadings re Wells Fargo motion to lift stay and close bank account (.5); zoom conference with Togut attorneys, R. Cetrulo, etc. re negotiations to resolve Wells Fargo motion to lift stay (.5).
05/09/25	S. Maizel	0.20	225.00	B140	Review and respond to emails from A. Glubach, Togut, re settlement of Wells Fargo motion to lift stay.
05/12/25	S. Maizel	0.50	562.50	B140	Zoom conference with Togut attorneys re resolving Wells Fargo motion to lift stay (.3); review and respond to emails re same (.2).
05/23/25	J.A. Moe, II	0.10	90.45	B140	Review Stipulation And Order regarding Motion For Stay Relief And Emergency Motion.
05/23/25	C. Doherty, Jr.	0.10	88.65	B140	Attention to stipulation filed with Wells Fargo.
	Subtotal	1.90	2,091.60		

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B160 - Fee Applications/Employment Applications

Date	Timekeeper	Hours	Amount	Task	Narrative
05/05/25	J.A. Moe, II	0.20	180.90	B160	Review previous Memorandum on Fee Statements; prepare updated Memorandum on filing of the Third Monthly Fee Statement; review of Exhibits to the Fourth and Fifth Monthly Fee Statements; and preparation of the Second Interim Fee Application.
05/06/25	J.A. Moe, II	0.40	361.80	B160	Prepare and review draft of the Fifth Monthly Fee Statement.
05/06/25	J.A. Moe, II	0.20	180.90	B160	Revise and review the Fourth Monthly Fee Statement.
05/07/25	J.A. Moe, II	0.20	180.90	B160	Draft Second Interim Fee Application.
05/08/25	J.A. Moe, II	0.50	452.25	B160	Drafting the Second Interim Fee Application.
05/08/25	G. Miller	0.70	623.70	B160	Prepare Fifth Ankura Monthly Fee Statement.
05/08/25	G. Miller	1.90	1,692.90	B160	Prepare Ankura First Interim Fee Application.
05/09/25	G. Miller	1.50	1,336.50	B160	Further prepare Ankura interim fee application.
05/09/25	J.A. Moe, II	1.10	994.95	B160	Drafting Fifth Monthly Fee Statement.
05/09/25	J.A. Moe, II	0.20	180.90	B160	Review the Third Monthly Fee Statement re inclusion into Second Interim Fee Application.
05/09/25	J.A. Moe, II	0.20	180.90	B160	Completing descriptions of services in the Fourth Monthly Fee Statement.
05/09/25	S. Maizel	0.10	112.50	B160	Review and respond to emails re February monthly statement.
05/09/25	K.M. Howard	0.50	195.75	B160	Review email from J. Moe regarding Dentons' Fifth Monthly Fee Application (.1); reviewed attached documents including billing statement in conjunction with preparing same (.4).
05/12/25	G. Miller	0.30	267.30	B160	Prepare Ankura interim fee application.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/12/25	J.A. Moe, II	3.50	3,165.75	B160	Continue preparation of Second Interim Fee Application (.10); prepare Categories of Services reflected in the Monthly Fee Statements (.40); prepare narrative on services performed for the Fee Application (2.30); initial review of the Court's Docket, highlighting pleadings to be identified in the Fee Application (.10); revise draft of descriptions of services performed by Dentons (.70).
05/13/25	G. Miller	4.80	4,276.80	B160	Prepare Ankura interim fee application and related exhibits (4.2); Review applicable local and complex rules (.6).
05/13/25	J.A. Moe, II	3.10	2,803.95	B160	Revise the descriptions of Services in the Second Interim Fee Application (2.60); prepare list of key personnel for references in the Interim Fee Application (.30); revise the proposed Order, the Declaration Of Sam Maizel and the Charts for the Fee Application (.20).
05/14/25	J.A. Moe, II	0.40	361.80	B160	Exchange E-Mails with Sam Maizel and Tania Moyron on the Fourth Monthly Fee Statement.
05/14/25	J.A. Moe, II	0.30	271.35	B160	Revise the Fourth Monthly Fee Statement.
05/14/25	J.A. Moe, II	0.60	542.70	B160	Revise the Second Interim Fee Application.
05/14/25	S. Maizel	0.20	225.00	B160	Review and respond to emails re quarterly fee statement.
05/15/25	G. Miller	1.00	891.00	B160	Further prepare Ankura interim fee application.
05/15/25	G. Miller	0.40	356.40	B160	Review interim fee order and Ankura retention order.
05/15/25	G. Miller	0.20	178.20	B160	Call with C. Doherty re interim compensation procedures.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/16/25	K.M. Howard	3.70	1,448.55	B160	Review billing statements for March 2025 (.7); prepare Compensation by Project Category Chart (.4); prepare Compensation by Professional Chart (.7); prepare Expense Chart (.3); prepare Dentons Fifth Monthly Fee Application for March 2025 including revisions thereto (1.4); prepare email to J. Moe regarding the fee application (.1); email exchanges with J. Moe regarding same (.1).
05/16/25	G. Miller	0.30	267.30	B160	Further prepare Ankura interim fee application.
05/16/25	J.A. Moe, II	1.10	994.95	B160	Review Fifth Monthly Fee Statement (.30); review and revise the Fifth Monthly Fee Application (.60); calculate fees and costs paid to Dentons to date (.20).
05/16/25	J.A. Moe, II	0.10	90.45	B160	Review the information necessary to complete the Fourth Monthly Fee Statement.
05/16/25	J.A. Moe, II	1.00	904.50	B160	Review the revised Second Interim Fee Application.
05/19/25	G. Miller	0.60	534.60	B160	Further prepare Ankura interim fee application.
05/21/25	J.A. Moe, II	0.30	271.35	B160	Review the proposed Fourth Monthly Fee Statement.
05/22/25	J.A. Moe, II	0.30	271.35	B160	Continued review the Fourth Monthly Fee Statement.
05/22/25	J.A. Moe, II	2.00	1,809.00	B160	Revising Second Interim Fee Application (1.70); continue to review information re personnel referred to in the Fee Application (.30).
05/22/25	G. Miller	0.10	89.10	B160	Call with J. Moe re Dentons interim fee application.
05/23/25	S. Schrag	0.10	96.30	B160	Confer with J. Moe re fee applications.
05/23/25	J.A. Moe, II	0.30	271.35	B160	Continue to revise the draft of the Second Interim Fee Application.
05/27/25	G. Miller	0.10	89.10	B160	Email T. Moyron re Ankura interim and monthly fee applications.
05/27/25	J.A. Moe, II	2.60	2,351.70	B160	Revising the Second Interim Fee Application.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/27/25	J.A. Moe, II	0.20	180.90	B160	Review the Fourth Monthly Fee Statement on the amounts to be identified and the calculations to be completed.
05/27/25	J.A. Moe, II	0.10	90.45	B160	Review the Order on procedures on the contents and filing of the Monthly Fee Statements and the Interim Fee Applications.
05/28/25	J.A. Moe, II	0.80	723.60	B160	Revise the Second Interim Fee Application, focusing on additional revisions to the descriptions of services.
05/28/25	J.A. Moe, II	1.00	904.50	B160	Review the Fourth Monthly Fee Statement.
05/28/25	K.M. Howard	0.40	156.60	B160	Telephone conference with J. Moe regarding Dentons Fourth Monthly Fee Application (.1); receive and review of billing statements for February 2025 (.2); prepare email to J. Moe regarding same (.1).
05/29/25	J.A. Moe, II	0.20	180.90	B160	Review and revise the Third Monthly Fee Statement.
05/29/25	J.A. Moe, II	0.10	90.45	B160	Review and reivse the Second Interim Fee Application.
05/29/25	J.A. Moe, II	0.30	271.35	B160	Research Amounts paid to Dentons through the First Interim Application (.1); prepare Chart for the Second Interim Application as to the amount paid Dentons (.3).
05/29/25	J.A. Moe, II	0.60	542.70	B160	Review the completed Fourth Monthly Fee Application (.40); review the revised and completed Statement (.20).
05/29/25	J.A. Moe, II	0.20	180.90	B160	Review the completed Fifth Monthly Fee Application, with amounts and calculations.
05/29/25	K.M. Howard	3.50	1,370.25	B160	Analysis of Dentons' billing statements for February 2025 (.7); prepare chart reflecting Compensation and Hours by Project Category (.6); prepare chart reflecting Compensation and Hours by Professional (.8); prepare Expense Chart (.1); prepare Summary Chart (.6); revise Dentons' Fourth Monthly Fee Statement for February 2025 (.6); prepare email to J. Moe regarding the Fourth Monthly Fee Statement (.1);

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/29/25	K.M. Howard	0.30	117.45	B160	Receive and review draft of Second Interim Fee Application (.2); telephone conference with J. Moe regarding same (.1).
05/30/25	K.M. Howard	5.10	1,996.65	B160	Revise Dentons Second Interim Fee Application (.8); analysis of Dentons' Monthly Fee Applications submitted for January 2025, February 2025 and March 2025 (1.4); prepare Schedule of Professional Fees - Compensation by Professional January 2025-March 2025 (1.6); prepare Compensation by Project Category for January 2025-March 2025 (1.1); prepare Expenses Chart (.2).
05/30/25	J.A. Moe, II	0.20	180.90	B160	Review and revise the Fourth and Fifth Monthly Fee Statements.
	Subtotal	48.10	36,492.30		

B190 - Other Contested Matters (excluding Assumption/Rejection Moti

Date	Timekeeper	Hours	Amount	Task	Narrative
05/06/25	T. Moyron	0.50	492.75	B190	Meeting with Togut firm, R. Cetrulo, et al., re Wells Fargo stipulation.
05/12/25	T. Moyron	0.50	492.75	B190	Call with R. Cetrulo, Togut Firm, et al., re Wells Fargo stipulation and Mid Penn Bank.
05/16/25	T. Moyron	0.10	98.55	B190	Analyze email from R. Millien re updated business model.
05/16/25	T. Moyron	0.50	492.75	B190	Meeting with R. Millien, D. Schumacher, S. Maizel et al., re demand for indemnity.
05/16/25	T. Moyron	0.20	197.10	B190	Correspondence regarding meeting with respect to demand for attorneys' fees.
05/21/25	T. Moyron	0.40	394.20	B190	Call with Togut firm, R. Cetrulo, et al., regarding stipulation and related matters (.2); correspondence with Togut firm, et al., re meeting (.2).
	Subtotal	2.20	2,168.10		

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B300 - Claims and Plan

Date	Timekeeper	Hours	Amount	Task	Narrative
05/01/25	G. Miller	0.40	356.40	B300	Review and analyze claims filed against the Debtor.
05/02/25	G. Miller	0.70	623.70	B300	Review and analyze claims against Debtors (.4); Emails with T. Moyron re same (.3).
05/12/25	G. Miller	0.80	712.80	B300	Review Whiting proof of claim and related proposed buyout of lease.
05/13/25	G. Miller	0.20	178.20	B300	Emails with I. Lee and T. Tran re lease buyout.
	Subtotal	2.10	1,871.10		

B320 - Plan and Disclosure Statement (including Business Plan)

Date	Timekeeper	Hours	Amount	Task	Narrative
05/01/25	S. Maizel	0.30	337.50	B320	Review and respond to emails re treatment of unsecured claims in plan, etc.
05/01/25	G. Miller	2.00	1,782.00	B320	Further prepare combined plan and disclosure statement.
05/01/25	T. Moyron	0.70	689.85	B320	Analyze plan.
05/02/25	G. Miller	0.40	356.40	B320	Email R. Cetrulo re background information needed for disclosure statement.
05/02/25	G. Miller	0.80	712.80	B320	Further prepare combined plan and disclosure statement.
05/02/25	T. Moyron	0.30	295.65	B320	Correspond with G. Miller, et al., re plan re GUCs.
05/07/25	G. Miller	1.10	980.10	B320	Further prepare combined plan and disclosure statement.
05/08/25	G. Miller	0.40	356.40	B320	Further prepare plan and disclosure statement.
05/12/25	C. Doherty, Jr.	0.20	177.30	B320	Review current draft of plan and disclosure statement motion and send updated draft to team.
05/12/25	G. Miller	0.40	356.40	B320	Prepare combined plan and disclosure statement.
05/17/25	G. Miller	0.30	267.30	B320	Review updated new business model.
05/19/25	S. Schrag	1.80	1,733.40	B320	Further prepare plan, including background section.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/21/25	S. Schrag	1.60	1,540.80	B320	Continue preparing description of proposed organizational restructuring under plan.
05/22/25	G. Miller	1.20	1,069.20	B320	Review and revise draft combined plan and disclosure statement.
05/23/25	G. Miller	2.60	2,316.60	B320	Further prepare combined plan and disclosure statement and email T. Moyron and S. Schrag re same.
05/23/25	S. Schrag	0.30	288.90	B320	Confer with G. Miller and T. Moyron regarding new clauses to Plan re corporate structure.
05/29/25	T. Moyron	0.20	197.10	B320	Call with S. Maizel regarding company structure, timing, and plan.
05/29/25	T. Moyron	0.40	394.20	B320	Analyze matters related to updated plan (.2); and prepare emails to G. Miller, et al., re same (.2).
05/30/25	G. Miller	2.80	2,494.80	B320	Review handshake agreement with DOJ (.4); Further prepare combined plan and disclosure statement (2.4).
	Subtotal	17.80	16,346.70		

MED/CMS- Medicare/CMS Issues

Date	Timekeeper	Hours	Amount	Task	Narrative
05/01/25	T. Moyron	2.20	2,168.10	MED/CMS	Zoom conference with R. Cetrulo, K. Manning, NR attorneys, I. Lee, HLB attorneys, etc. re negotiations with DOJ over CMS issues (.5); zoom conference with DOJ attorneys, NR attorneys, HLB attorneys, etc. re same (1.0); zoom conference with HLB attorneys, S. Maizel and I. Lee re same (.4); review and respond to emails re same (.3).
05/01/25	T. Moyron	0.20	197.10	MED/CMS	Correspond with I. Lee, et al., regarding DOJ questions on various payments.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/01/25	S. Maizel	2.20	2,475.00	MED/CMS	Zoom conference with R. Cetrulo, K. Manning, NR attorneys, I. Lee, HLB attorneys, etc. re negotiations with DOJ over CMS issues (.5); zoom conference with DOJ attorneys, NR attorneys, HLB attorneys, etc. re same (1.0); zoom conference with HLB attorneys, T. Moyron, and I. Lee re same (.4); review and respond to emails re same (.3).
05/01/25	G. Miller	1.00	891.00	MED/CMS	Further prepare Wound Pros settlement agreement.
05/05/25	T. Moyron	0.70	689.85	MED/CMS	Correspondence regarding stipulation and budget with DOJ, I. Lee, et al. (.6); call with A. Warner re same (.1).
05/05/25	G. Miller	0.30	267.30	MED/CMS	Prepare and file further extension of DOJ stipulation.
05/05/25	G. Medina	0.40	167.40	MED/CMS	Correspond with G. Miller, prepare and file Joint notice of extension of stipulation and agreed Order Re suspension of Medicare payments.
05/06/25	G. Medina	0.20	83.70	MED/CMS	Review request from T. Moyron and send file joint notice of extension stipulation.
05/06/25	T. Moyron	0.10	98.55	MED/CMS	Analyze emails from I. Lee, R. Cetrulo, et al. re rebranding re DOJ inquiry.
05/06/25	T. Moyron	0.10	98.55	MED/CMS	Prepare email to R. Cetrulo, et al., re filed stipulation.
05/06/25	T. Moyron	0.30	295.65	MED/CMS	Analyze A. Schandroli email (.1); analyze attached letter re settlement (.2).
05/06/25	S. Maizel	0.70	787.50	MED/CMS	Zoom conference with R. Millien, R. Cetrulo, K. Manning, I. Lee, etc. re DOJ negotiations (.5); telephone conference with T. Moyron re same (.2).
05/06/25	S. Maizel	0.40	450.00	MED/CMS	Review correspondence from Norton Rose to DOJ re settlement proposals (.3); review and respond to emails re same (.1).
05/07/25	S. Maizel	0.40	450.00	MED/CMS	Review and respond to email re CMS claims issues.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/08/25	T. Moyron	1.30	1,281.15	MED/CMS	Call with DOJ, HLB, NR. et al., including J. Bergin, D. Schumacher, B. Sun, S. Maizel re settlement and related matters, including DOJ's position (1.0); email with R. Cetrulo et al., to discuss DOJ's position (.3).
05/08/25	T. Moyron	0.30	295.65	MED/CMS	Meeting with S. Maizel regarding DOJ and related matters.
05/08/25	S. Maizel	1.20	1,350.00	MED/CMS	Zoom conference with DOJ, HLB attorneys, NR attorneys, etc., regarding pending negotiations over settlement (.7); zoom conference with T. Moyron, HLB, etc. re same (.3); review and respond to emails re same (.2) .
05/09/25	S. Maizel	2.40	2,700.00	MED/CMS	Zoom conference with Dr. Releford, R. Cetrulo, K. Manning, NR attorneys, HLB attorneys, T. Moyron, etc. re negotiations with DOJ over CMS issues (1.1); telephone conference with T. Moyron re same (.3); telephone conference with C. Oppenheim, HLB, re same (.1); review and respond to emails re same (.9).
05/09/25	T. Moyron	1.40	1,379.70	MED/CMS	Meeting with Companies, NR, HLB, and Dentons re DOJ re settlement and related matters (1.0) and correspondence thereafter (.4).
05/09/25	S. Maizel	0.10	112.50	MED/CMS	Review and respond to emails to DOJ re cash disbursements to biologics vendors.
05/10/25	T. Moyron	0.50	492.75	MED/CMS	Call with K. Manning re settlement matters.
05/12/25	S. Maizel	1.20	1,350.00	MED/CMS	Zoom conference with R. Cetrulo, etc. re negotiations with DOJ (.2); zoom conference with HLB attorneys, NR attorneys, and DOJ attorneys re same (.5); review and respond to emails re same (.5)
05/12/25	T. Moyron	0.50	492.75	MED/CMS	Call with HLB, including D. Shumacher, S. Maizel, et al., (.3) and continue call with group and B. Sun (.2).
05/12/25	T. Moyron	0.40	394.20	MED/CMS	Prepare email to G. Miller regarding extending date in stipulation (.1); analyze updated stipulation (.1) and email from A. Warner, et al., regarding sign off and filing (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/12/25	T. Moyron	0.40	394.20	MED/CMS	Analyze emails from D. Schumacher, et al., regarding DOJ communication and proposed settlement.
05/12/25	G. Medina	0.40	167.40	MED/CMS	Review, prepare and file thirteenth extension of stipulation and agreed order regarding suspension of Medicare payments To The Debtor by the United States Department of Health and Human Services.
05/12/25	G. Miller	0.40	356.40	MED/CMS	Prepare further extension of DOJ stipulation and email A. Warner re same.
05/13/25	S. Maizel	1.40	1,575.00	MED/CMS	Multiple telephone conferences with T. Moyron re negotiations with DOJ (.5); telephone conference with DOJ and T. Moyron re same (.1); telephone conference with B. Sun and T. Moyron re same (.3); telephone conference with R. Cetrulo and T. Moyron re same (.1); review and respond to emails re same (.4).
05/13/25	T. Moyron	1.40	1,379.70	MED/CMS	Daily huddle with R. Cetrulo, et al., regarding proposal to DOJ and related matters (.2); call with S. Maizel re same (.1); call with S. Maizel and B. Sun regarding same (.3); calls with R. Cetrulo and S. Maizel re same (.2); calls with J. Bergin re same (.2); correspondence with HLB, et al., regarding follow-up communication with DOJ (.3); prepare email to DOJ re handshake deal (.1).
05/14/25	S. Maizel	0.90	1,012.50	MED/CMS	Zoom with HLB attorneys and T. Moyron re negotiations with DOJ (.3); telephone conference with C. Oppenheim, HLB, re same (.1); telephone conference with T. Moyron, etc. re same (.2); review and respond to emails re same (.3).
05/14/25	T. Moyron	0.30	295.65	MED/CMS	Zoom with HLB attorneys and S. Maizel regarding DOJ negotiations.
05/14/25	T. Moyron	0.20	197.10	MED/CMS	Call with S. Maizel regarding DOJ negotiations.
05/14/25	T. Moyron	0.30	295.65	MED/CMS	Analyze email from J. Bergin regarding settlement and amount of restitution (.1); correspondence with R. Cetrulo, et al., re same (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/14/25	T. Moyron	0.10	98.55	MED/CMS	Analyze email from J. Bergin re handshake agreement and forward email to R. Cetrulo.
05/15/25	T. Moyron	0.50	492.75	MED/CMS	Meeting with R. Cetrulo, R. Millien, D. Schumacher, et al., regarding handshake agreement, DOJ communication and next steps, and related matters.
05/15/25	T. Moyron	0.10	98.55	MED/CMS	Call with S. Maizel re DOJ settlement.
05/16/25	T. Moyron	0.40	394.20	MED/CMS	Call with S. Maizel and A. Warner regarding indemnity request, budget and extended stipulation.
05/16/25	T. Moyron	0.40	394.20	MED/CMS	Meeting with A. Warner at DOJ, R. Cetrulo, I. Lee and S. Maizel re budget.
05/16/25	S. Maizel	0.70	787.50	MED/CMS	Telephone conference with HLB attorneys, etc. re indemnification issues (.5); telephone conference with T. Moyron re same (2).
05/16/25	S. Maizel	0.70	787.50	MED/CMS	Telephone conference with DOJ and HLB attorneys re budget issues (.3); telephone conference with T. Moyron re same (.4).
05/17/25	S. Maizel	0.30	337.50	MED/CMS	Review and respond to emails re correspondence from DOJ re negotiations.
05/19/25	C. Doherty, Jr.	0.10	88.65	MED/CMS	Review filing of joint extension of CMS deadlines.
05/19/25	G. Medina	0.40	167.40	MED/CMS	Correspond with G. Miller, prepare and file Joint notice of extension of stipulation and agreed Order Re suspension of Medicare payments.
05/19/25	G. Miller	0.60	534.60	MED/CMS	Prepare extension of DOJ stipulation.
05/19/25	T. Moyron	0.80	788.40	MED/CMS	Correspondence regarding stipulation with A. Warner, et al. (.3); correspond regarding budget (.3); further communications regarding filing and timing (.2).
05/20/25	S. Maizel	0.30	337.50	MED/CMS	Telephone conference with HLB attorneys, Ankura, etc. re negotiations with DOJ and CMS.
05/21/25	S. Maizel	0.40	450.00	MED/CMS	Telephone conference with HLB, etc. re negotiations with DOJ.
05/21/25	T. Moyron	0.50	492.75	MED/CMS	Meeting with N. Brown, HLB, S. Maizel et al. re corporate integrity agreement and other matters.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/22/25	T. Moyron	0.10	98.55	MED/CMS	Call with A. Warner re settlement and related matter.
05/23/25	T. Moyron	0.90	886.95	MED/CMS	Call with HBL, NR, including B. Sun, D. Schumacher, et al., regarding update on various meeting, status, and next steps (.8); call with S. Maizel re same (.1).
05/23/25	S. Maizel	0.70	787.50	MED/CMS	Zoom conference with Hooper Lundy and Norton Rose attorneys re negotiations with DOJ and HHS-OIG (.6); t/c with T. Moyron re same (.1).
05/28/25	T. Moyron	0.20	197.10	MED/CMS	Call with R. Millien regarding indemnity demand and status of DOJ response.
05/28/25	S. Maizel	0.10	112.50	MED/CMS	Review and respond to emails re negotiations with HHS OIG.
05/30/25	T. Moyron	0.10	98.55	MED/CMS	Analyze email from A. Warner and forward same to clients, NR, et al.
	Subtotal	32.60	33,073.20		

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
S. Maizel	\$ 1,125.00	20.60	\$ 23,175.00
T. Moyron	\$ 985.50	24.00	\$ 23,652.00
G. Miller	\$ 891.00	28.30	\$ 25,215.30
J.A. Moe, II	\$ 904.50	22.40	\$ 20,260.80
C. Doherty, Jr.	\$ 886.50	0.80	\$ 709.20
S. Schrag	\$ 963.00	7.50	\$ 7,222.50
G. Medina	\$ 418.50	2.10	\$ 878.85
K.M. Howard	\$ 391.50	<u>13.50</u>	<u>\$ 5,285.25</u>
Totals		119.20	\$ 106,398.90
Less Courtesy Discount			(\$5,000.00)
Fee Total			\$101,398.90

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SUMMARY OF AMOUNT DUE BY TASK CODE

Task Code	Task Code Name	Fees
B110	Case Administration	14,355.90
B140	Relief from Stay/Adequate Protection Proceedings	2,091.60
B160	Fee Applications/Employment Applications	36,492.30
B190	Other Contested Matters (excluding Assumption/Rejection Moti	2,168.10
B300	Claims and Plan	1,871.10
B320	Plan and Disclosure Statement (including Business Plan)	16,346.70
MED/CMS	Medicare/CMS Issues	33,073.20
	Total Fees	\$106,398.90

Global Wound Care Medical Group, A Professional Corporation
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COMBINED TOTALS

Total Hours	119.20
Fee Total, all Matters	\$ 101,398.90
	<hr/>
Invoice Total, all Matters	<u>\$ 101,398.90</u>

Invoices Attached to the Eighth Monthly Fee Statement

DENTONS

Dentons US LLP
 601 S. Figueroa Street
 Suite 2500
 Los Angeles, California 90017-5704

dentons.com

Global Wound Care Medical Group, A Professional Corporation
 5901 W. Century Blvd.
 Suite 750
 Los Angeles CA 90045
 United States

July 14, 2025

Invoice No. 2863692

Client: 15816151

Payment Due Upon Receipt

Total This Invoice \$ 84,272.95

Please return this page with your payment
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Payments by check should be sent to:

Dentons US LLP
 Dept. 3078
 Carol Stream, IL 60132-3078

OR

Payment by wire transfer/ACH should be sent to:

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 227 West Monroe, Chicago, IL 60606
 ABA Transit #: 271070801
 Account #: 0801051693
 Account Name: Dentons US LLP
 Swift Code: CITIUS33
 Reference Invoice # and/or Client Matter #

****Please validate any request to change/update electronic payment instructions on
 file or mailing address by contacting Dentons US LLP directly****

Please send payment remittance advice information to cashreceipts@dentons.com
 In order to guarantee proper allocation of payments

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730
 Questions relating to this invoice should be directed to:
 S. Maizel
 at 1 213 623 9300

Global Wound Care Medical Group, A Professional Corporation
5901 W. Century Blvd.
Suite 750
Los Angeles CA 90045
United States

July 14, 2025

Invoice No. 2863692

For Professional Services Rendered through June 30, 2025:

Matter: 15816151-000002
Post-Petition

B110 - Case Administration

Date	Timekeeper	Hours	Amount	Task	Narrative
06/02/25	T. Moyron	1.00	985.50	B110	Conference call with R. Millien regarding RAMP card (.2); call with S. Maizel, (.1) call with R. Millien and S. Maizel (.2); call with I. Lee and S. Maizel (.2); and follow-up call with S. Maizel and I. Lee (.3).
06/03/25	T. Moyron	1.30	1,281.15	B110	Conference call with R. Millien, R. Cetrulo, HLB, K. Manning, and S. Maizel re expenses and related matters (.4); conference call with K. Manning (.4), and I. Lee (.5) regarding same.
06/03/25	T. Moyron	0.60	591.30	B110	Call with Dr. Ellington regarding pending issues and with S. Maizel re same.
06/03/25	T. Moyron	0.50	492.75	B110	Daily huddle with R. Cetrulo, et al. re pending matters and analyze related issues.
06/05/25	S. Maizel	0.20	225.00	B110	Telephone conference with R. Cetrulo, R. Millien, K. Manning, I. Lee, etc. re pending issues.
06/06/25	S. Maizel	0.10	112.50	B110	Telephone conference with T. Moyron re pending issues.
06/09/25	S. Maizel	1.00	1,125.00	B110	Telephone conference with R. Cetrulo re pending issues (.3); telephone conference with R. Millien re pending issues (.3); review and respond to emails re same (.1); telephone conference with T. Moyron re same (.3).
06/09/25	C. Doherty, Jr.	0.10	88.65	B110	Review email correspondence with United States Trustee.
06/10/25	C. Doherty, Jr.	0.10	88.65	B110	Review email correspondence with United States Trustee.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	S. Maizel	1.50	1,687.50	B110	Zoom conference with N. Brown, HHS-OIG; R. Millien; J. Dewald; C. Oppenheim; B. Sun; etc. re pending HHS issues (1.3); telephone conference with T. Moyron re same (.2).
06/10/25	S. Maizel	1.50	1,687.50	B110	Zoom conference with R. Millien, R. Cetrulo, I. Lee, Hooper Lundy, etc. re pending issues (.7); multiple t/c with T. Moyron re same (.3); zoom conference with T. Moyron and I. Lee re expenses issues (.5).
06/10/25	S. Maizel	0.20	225.00	B110	Review and respond to emails re PCO report and PCO fees.
06/10/25	S. Maizel	0.30	337.50	B110	Review and respond to emails re potential Invoy investment.
06/10/25	G. Medina	0.30	125.55	B110	Review and file third PCO report.
06/11/25	S. Maizel	0.90	1,012.50	B110	Zoom conference with I. Lee and T. Moyron re issues on business expenses (.5); zoom conference with T. Moyron and B. Zahner re same (.4).
06/11/25	C. Doherty, Jr.	0.10	88.65	B110	Review email correspondence with United States Trustee.
06/12/25	S. Maizel	0.30	337.50	B110	Telephone conference with T. Moyron re pending issues.
06/12/25	G. Medina	0.30	125.55	B110	Review request from S. Maizel and send notice of appointment of CRO regarding professional services breakdown.
06/13/25	G. Medina	0.70	292.95	B110	Correspond with S. Maizel regarding professional services payment for PCO (0.1); review steward health and pleadings filed on behalf of the PCO regarding professional payment and send to S. Maizel (0.6).
06/13/25	S. Maizel	0.20	225.00	B110	Telephone conference with T. Moyron re pending issues.
06/13/25	S. Maizel	0.50	562.50	B110	Review and respond to emails re PCO reports and fee applications.
06/13/25	C. Doherty, Jr.	0.20	177.30	B110	Review and respond to email regarding question from T. Moyron regarding case.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/14/25	C. Doherty, Jr.	0.20	177.30	B110	Review and respond to questions concerning bankruptcy facts.
06/17/25	S. Maizel	1.00	1,125.00	B110	Zoom conference with R. Cetrulo, HLB attorneys, Ankura, etc. re pending issues (.6); telephone conference with T. Moyron re same (.4).
06/17/25	T. Moyron	0.60	591.30	B110	Daily huddle with R. Cetrulo, I. Lee, HLB, S. Maizel, et al., regarding settlement agreement and changes and other pending matters.
06/18/25	S. Maizel	0.40	450.00	B110	Zoom conference with R. Cetrulo, etc. re USAA suspension of payments.
06/19/25	S. Maizel	0.80	900.00	B110	Zoom conference with R. Millien and I. Lee re pending issues (.6); telephone conference with T. Moyron re same (.2).
06/24/25	S. Maizel	1.00	1,125.00	B110	Zoom conference with R. Cetrulo, K. Manning, Dr. Ellington, etc. re pending issues (.4); telephone conference with T. Moyron re same (.2); telephone conference with R. Millien and T. Moyron re same (.2); review and respond to emails from R. Millien, etc. re pending issues (.2).
06/26/25	S. Maizel	0.50	562.50	B110	Telephone conference with R. Cetrulo, R. Millien, etc. re pending issues.
06/30/25	S. Maizel	0.40	450.00	B110	Multiple telephone conferences with T. Moyron re pending issues.
	Subtotal	16.80	17,256.60		

B160 - Fee Applications/Employment Applications

Date	Timekeeper	Hours	Amount	Task	Narrative
06/02/25	G. Miller	0.50	445.50	B160	Further prepare Ankura interim and monthly fee application.
06/04/25	J.A. Moe, II	1.40	1,266.30	B160	Review the Second Interim Fee Application, updated with amounts and calculations (.20); complete and where necessary revise the Charts to be attached to the Second Interim Fee Application (1.20).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/04/25	J.A. Moe, II	0.50	452.25	B160	Prepare first formatted draft of the Sixth Monthly Fee Statement for the period April 1, 2025 through April 30, 2025 (.40); review the formatted Sixth Monthly Fee Statement (.10).
06/04/25	J.A. Moe, II	0.40	361.80	B160	Research and review comparing hourly rates re U.S. Trustee Guidelines.
06/04/25	K.M. Howard	0.30	117.45	B160	Telephone conference with J. Moe regarding the completed Second Interim Fee Statement (.1); assemble exhibits and revised Second Interim Fee Statement (.1); prepare email to J. Moe regarding same (.1).
06/05/25	J.A. Moe, II	0.10	90.45	B160	Review the formatted Sixth Monthly Fee Statement.
06/11/25	S. Maizel	0.60	675.00	B160	Zoom conference with J. Moe and T. Moyron re fee application issues (.3); review and revise attachment to Fourth Monthly Fee Statement (.3).
06/11/25	J.A. Moe, II	0.70	633.15	B160	Make revisions to and review the completed Fourth Monthly Fee Statement.
06/11/25	J.A. Moe, II	0.80	723.60	B160	Make revisions to and review the completed Fifth Monthly Fee Statement.
06/11/25	J.A. Moe, II	0.10	90.45	B160	Review the status of the completed Invoice for the Sixth Monthly Fee Statement.
06/12/25	J.A. Moe, II	0.10	90.45	B160	Review Introduction on the overall status of the Case, for the Second Interim Fee Application.
06/12/25	S. Maizel	0.70	787.50	B160	Drafting inserts for Second Interim Fee Application.
06/13/25	J.A. Moe, II	0.60	542.70	B160	Review and prepare expanded Introduction for the Second Interim Fee Application, including review of the Case Docket for references.
06/13/25	J.A. Moe, II	0.10	90.45	B160	Exchange E-Mails with S. Maizel on preparing Fee Application for the Patient Care Ombudsman.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/13/25	J.A. Moe, II	0.30	271.35	B160	Review the Patient Care Ombudsman's Statements and Court's Order on Monthly Fee Applications (.20); telephone call to Suzanne Richard on conforming Invoices to the Court's Order (.10).
06/13/25	J.A. Moe, II	0.50	452.25	B160	Review the Global Wound Docket and identify the documents to be referred to in the Monthly Fee Statement, initially reviewing the Notice on the appointment of the PCO and two PCO Reports.
06/16/25	J.A. Moe, II	0.30	271.35	B160	Review all three PCO Reports and the Notice Of Appointment Of PCO re fee application.
06/16/25	J.A. Moe, II	1.60	1,447.20	B160	Prepare first draft of the First Monthly Fee Statements for PCO (.60); continue preparation of the First Monthly Fee Statement for the PCO (.50); complete preparation of the draft of the PCO's First Monthly Fee Statement (.50).
06/17/25	J.A. Moe, II	0.20	180.90	B160	Continue to prepare the First Monthly Fee Statement Of Suzanne Richards As PCO.
06/17/25	J.A. Moe, II	0.10	90.45	B160	Review Statements and Application For Fees And Expenses filed in behalf of Ankura; review the Interim Compensation Order on filing Statements and Applications.
06/17/25	G. Miller	1.20	1,069.20	B160	Further prepare and file Ankura interim fee application and March and April fee statements.
06/17/25	G. Medina	1.40	585.90	B160	Correspond with G. Miller regarding Ankura monthlies and interim fee application (0.2); review and assemble fifth monthly, sixth and first interim fee application and send to G. Miller for review (0.6); file fifth monthly, sixth and first interim fee application (0.6).
06/18/25	J.A. Moe, II	0.40	361.80	B160	Minor revisions to the First Monthly Fee Statement Of Suzanne Richards As PCO (.30); telephone call to Suzanne Richards on the monthly Invoices (.10).
06/24/25	J.A. Moe, II	0.60	542.70	B160	Revising the Fourth Monthly Fee Statement.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/24/25	J.A. Moe, II	0.20	180.90	B160	Review and update the Fifth Monthly Fee Statement.
06/24/25	J.A. Moe, II	0.10	90.45	B160	Telephone call to Suzanne Richard's office on completing the Monthly Fee Statement for her work as the Patient Care Ombudsman.
06/29/25	J.A. Moe, II	0.10	90.45	B160	Exchange E-Mails with the Patient Care Ombudsman, Suzanne Richards, on Ms. Richards completing preparation of, and transmitting to Dentons, the Invoices for the Monthly Fee Statement.
06/30/25	S. Maizel	0.50	562.50	B160	Review and respond to emails re 4th interim fee statement.
06/30/25	K.M. Howard	0.40	156.60	B160	Review email from J. Moe regarding the fee application of PCO (.1); brief review of attachments from PCO (.2); prepare email to J. Moe regarding same (.1).
06/30/25	J.A. Moe, II	0.80	723.60	B160	Initial review of the Monthly Statements received from PCO Suzanne Richards (.10); extensively revise the previously prepared draft of the PCO's First Monthly Fee Statement (.70).
06/30/25	J.A. Moe, II	0.20	180.90	B160	Revision to Dentons' Fourth Monthly Fee Statement.
06/30/25	J.A. Moe, II	0.10	90.45	B160	Revision to Dentons' Fifth Monthly Fee Statement.
06/30/25	J.A. Moe, II	0.20	180.90	B160	Exchange E-Mails with T. Moyron and S. Maizel on revisions to Dentons' Fourth Monthly Fee Statement.
Subtotal		16.10	13,896.90		

B300 - Claims and Plan

Date	Timekeeper	Hours	Amount	Task	Narrative
06/12/25	G. Miller	0.30	267.30	B300	Prepare further extension of DOJ stipulation.
06/13/25	G. Miller	0.30	267.30	B300	Further prepare extension of DOJ stipulation and file same.
Subtotal		0.60	534.60		

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B320 - Plan and Disclosure Statement (including Business Plan)

Date	Timekeeper	Hours	Amount	Task	Narrative
06/02/25	G. Miller	2.50	2,227.50	B320	Further prepare combined plan and disclosure statement.
06/16/25	C. Doherty, Jr.	1.20	1,063.80	B320	Prepare draft of motion to extend exclusivity.
06/17/25	C. Doherty, Jr.	0.60	531.90	B320	Prepare motion to extend exclusivity (.5); review and respond to emails regarding finalization of motion (.1).
06/17/25	S. Maizel	0.50	562.50	B320	Review and revise motion to extend exclusivity.
06/17/25	S. Schrag	5.30	5,103.90	B320	Review material re exclusivity deadline (.3); confer with C. Doherty (.3); further prepare motion to extend exclusivity (1.9); conduct research regarding orders granting second extension of exclusivity period in support of present motion (1.8); confer with T. Moyron regarding motion to extend exclusivity (.1); incorporate comments and additional relevant facts (.9).
06/18/25	S. Schrag	0.10	96.30	B320	Confer with T. Moyron and S. Maizel re motion to extend exclusivity.
06/18/25	C. Doherty, Jr.	1.10	975.15	B320	Prepare for and attend call regarding plan milestones (.4); prepare analysis concerning plan timing regarding local precedent (.7).
06/18/25	G. Medina	0.40	167.40	B320	Correspond with G. Miller and prepare and file second motion to extend exclusivity.
06/18/25	G. Miller	0.80	712.80	B320	Review updated combined plan and disclosure statement (.3); analysis re time line for solicitation and confirmation of same (.5).
06/18/25	G. Miller	1.20	1,069.20	B320	Prepare motion to extend exclusivity.
06/18/25	S. Maizel	1.40	1,575.00	B320	Review draft disclosure statement and plan (1.0); zoom conference with T. Moyron, C. Doherty and G. Miller re plan confirmation issues (.4).
06/23/25	G. Miller	1.30	1,158.30	B320	Review draft DOJ settlement agreement.
06/23/25	T. Moyron	0.10	98.55	B320	Analyze email from S. Maizel re business model.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/24/25	G. Miller	2.10	1,871.10	B320	Further prepare combined plan and disclosure statement.
06/30/25	C. Doherty, Jr.	0.40	354.60	B320	Provide amended analysis concerning plan confirmation strategy.
	Subtotal	19.00	17,568.00		

MED/CMS- Medicare/CMS Issues

Date	Timekeeper	Hours	Amount	Task	Narrative
06/02/25	S. Maizel	0.70	787.50	MED/CMS	Telephone conference with T. Moyron re issues related to stipulation with DOJ (.4); telephone conference with I. Lee and T. Moyron re same (.2); telephone conference with T. Moyron and R. Millien re same (.1).
06/03/25	S. Maizel	2.20	2,475.00	MED/CMS	Zoom conference with R. Cetrulo, K. Manning, T. Moyron, etc. re expense issues and DOJ stipulation (.5); zoom conference with Ankura, R. Cetrulo, etc. re same (.2); telephone conference with B. Zahner, S. Rovak, and T. Moyron re same (.7); telephone conference with Norton Rose and T. Moyron re same (.3); telephone conference with T. Moyron re same (.1); telephone conference with Dr. Ellington and T. Moyron re same (.4).
06/03/25	T. Moyron	0.30	295.65	MED/CMS	Call with NR, HLB, and Dentons re expenses.
06/04/25	S. Maizel	0.30	337.50	MED/CMS	Telephone conference With T. Moyron re expenses issues.
06/04/25	S. Maizel	0.50	562.50	MED/CMS	Telephone conference with T. Moyron, R. Cetrulo, and A. Warner, DOJ, re various issues.
06/05/25	S. Maizel	0.40	450.00	MED/CMS	Review and respond to emails re presentation for DOJ.
06/05/25	S. Maizel	1.20	1,350.00	MED/CMS	Zoom conference with Norton Rose, Hooper Lundy, etc. re expenses issues with regard to stipulation with CMS (.8); telephone conference with Hooper Lundy & Bookman re same (.2); telephone conference with T. Moyron re same (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/06/25	S. Maizel	0.60	675.00	MED/CMS	Review and respond to emails re presentation to HHS-OIG attorneys.
06/09/25	S. Maizel	0.80	900.00	MED/CMS	Review and respond to email from Norton Rose re various expense issues.
06/12/25	T. Moyron	0.70	689.85	MED/CMS	Call with R. Cetrulo regarding CMS 588, Mid Penn Bank, and DOJ matters (.2); correspondence with R. Cetrulo re 588 (.1); email from I. Lee re weekly reporting (.1); correspondence with G. Miller re stipulation (.1); analyze updated stipulation (.1); analyze email from D. Shumacher re covered conduct (.1).
06/13/25	S. Maizel	1.50	1,687.50	MED/CMS	Review and revise draft settlement agreement with DOJ and CMS.
06/13/25	G. Medina	0.40	167.40	MED/CMS	Correspond with G. Miller, prepare and file Joint notice of extension of stipulation and agreed order re suspension of Medicare payments.
06/14/25	S. Maizel	3.50	3,937.50	MED/CMS	Zoom conference with T. Moyron re revisions to draft settlement agreement with DOJ and CMS (1.5); revising settlement agreement, including revisions from HLB (2.0).
06/14/25	T. Moyron	1.00	985.50	MED/CMS	Analyze settlement and meeting with S. Maizel regarding changes and updated version.
06/16/25	S. Maizel	2.60	2,925.00	MED/CMS	Review and revise draft settlement agreement with DOJ/CMS.
06/17/25	S. Maizel	0.50	562.50	MED/CMS	Zoom conference with A. Warner, DOJ and T. Moyron re CMS payment issues, etc.
06/17/25	S. Maizel	1.00	1,125.00	MED/CMS	Review and comment on draft settlement agreement with DOJ.
06/17/25	S. Maizel	0.40	450.00	MED/CMS	Review information re other investigations involving GWC by DOJ.
06/17/25	S. Maizel	0.90	1,012.50	MED/CMS	Zoom conference with Norton Rose attorneys, HLB attorneys, T. Moyron, etc. re negotiations with DOJ (.7); telephone conference with T. Moyron re same (.2).
06/17/25	T. Moyron	0.30	295.65	MED/CMS	Call with A. Warner, I. Lee, S. Maizel, R. Cetrulo regarding 588s and related matters.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/18/25	T. Moyron	0.60	591.30	MED/CMS	Correspondence regarding call to discuss pending issues (.1); conference call with HLB, R. Cetrulo, K. Manning, et al. re same (.5).
06/18/25	S. Maizel	1.20	1,350.00	MED/CMS	Zoom conference with R. Cetrulo, K. Manning, HLB attorneys, etc. re negotiations with DOJ (.5); review draft settlement agreement with DOJ (.7).
06/18/25	S. Maizel	0.20	225.00	MED/CMS	Review and email re PCO reports for DOJ.
06/19/25	S. Maizel	1.40	1,575.00	MED/CMS	Review draft settlement with DOJ (.4); zoom conference with HLB attorneys re revisions to draft DOJ settlement (1.0).
06/20/25	S. Maizel	0.30	337.50	MED/CMS	Review and respond to emails re settlement discussions with DOJ.
06/23/25	S. Maizel	0.90	1,012.50	MED/CMS	Telephone conference with A. Warner, DOJ, re pending issues, including TriCare resolution, etc. (.2); emails with R. Millien re same (.4); emails with DOJ re same (.3).
06/23/25	S. Maizel	0.50	562.50	MED/CMS	Review and respond to emails re draft of DOJ settlement agreement.
06/23/25	T. Moyron	0.10	98.55	MED/CMS	Analyze email to A. Warner re AWC, reorganization, etc.
06/24/25	S. Maizel	0.70	787.50	MED/CMS	Review and respond to emails re business reorganization plan with R. Millien (.6); review and respond to emails re CMS issues with American Wound Care Partners (.1).
06/26/25	S. Maizel	1.40	1,575.00	MED/CMS	Conference call with DOJ attorneys, HLB attorneys, etc. re settlement agreement terms.
06/26/25	S. Maizel	0.40	450.00	MED/CMS	Review and respond to emails re Invoy investment re DOJ budget.
06/27/25	S. Maizel	0.50	562.50	MED/CMS	Zoom conference with J. Ross, Relator's counsel and HLB attorneys re pending FCA related issues.
06/27/25	S. Maizel	0.20	225.00	MED/CMS	Telephone conference with T. Moyron re settlement agreement with DOJ.
06/27/25	S. Maizel	0.50	562.50	MED/CMS	Review and respond to HLB revisions on draft DOJ settlement.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/27/25	S. Maizel	0.30	337.50	MED/CMS	Review and respond to emails from R. Millien, A. Warner, etc. re Invoy investment.
06/30/25	G. Miller	0.80	712.80	MED/CMS	Prepare draft global settlement with United States and Relator.
06/30/25	T. Moyron	0.90	886.95	MED/CMS	Analyze settlement agreement, provide comment thereon and analyze updated settlement agreement and redlines (.7); calls with S. Maizel and G. Miller re same (.2).
06/30/25	S. Maizel	1.30	1,462.50	MED/CMS	Review draft settlement agreement with DOJ (.7); review and respond to emails with T. Moyron and G. Miller re same (.3); email to HLB attorneys re same (.3).
Subtotal		32.00	34,986.15		

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
S. Maizel	\$ 1,125.00	41.40	\$ 46,575.00
T. Moyron	\$ 985.50	8.00	\$ 7,884.00
G. Miller	\$ 891.00	11.00	\$ 9,801.00
J.A. Moe, II	\$ 904.50	10.50	\$ 9,497.25
C. Doherty, Jr.	\$ 886.50	4.00	\$ 3,546.00
S. Schrag	\$ 963.00	5.40	\$ 5,200.20
G. Medina	\$ 418.50	3.50	\$ 1,464.75
K.M. Howard	\$ 391.50	<u>0.70</u>	<u>\$ 274.05</u>
Totals		84.50	\$ 84,242.25

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SUMMARY OF AMOUNT DUE BY TASK CODE

Task Code	Task Code Name	Fees
B110	Case Administration	17,256.60
B160	Fee Applications/Employment Applications	13,896.90
B300	Claims and Plan	534.60
B320	Plan and Disclosure Statement (including Business Plan)	17,568.00
MED/CMS	Medicare/CMS Issues	34,986.15
	Total Fees	\$84,242.25

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
6/30/2025	LITIGATION SUPPORT VENDORS PACER 2637538-Q22025	30.70
	SUBTOTAL	30.70
	Total Disbursements	\$30.70

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COMBINED TOTALS

Total Hours		84.50
Fee Total, all Matters	\$	84,242.25
Disbursement Total, all Matters	\$	30.70
Invoice Total, all Matters		<hr/>
	\$	<u>84,272.95</u>

Invoices Attached to the Ninth Monthly Fee Statement

DENTONS

Dentons US LLP
 601 S. Figueroa Street
 Suite 2500
 Los Angeles, California 90017-5704

dentons.com

Global Wound Care Medical Group, A Professional Corporation
 5901 W. Century Blvd.
 Suite 750
 Los Angeles CA 90045
 United States

July 30, 2025

Invoice No. 2869037

Client: 15816151

Payment Due Upon Receipt

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 Questions relating to this invoice should be directed to:
 S. Maizel
 at 1 213 623 9300

Global Wound Care Medical Group, A Professional Corporation
5901 W. Century Blvd.
Suite 750
Los Angeles CA 90045
United States

July 30, 2025

Invoice No. 2869037

For Professional Services Rendered through July 22, 2025:

Matter: 15816151-000002
Post-Petition

B110 - Case Administration

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/25	S. Maizel	0.40	450.00	B110	Zoom conference with R. Millien, R. Cetrulo, I. Lee, etc. re pending issues.
07/02/25	S. Maizel	0.40	450.00	B110	Multiple telephone conferences with T. Moyron re pending issues.
07/02/25	T. Moyron	1.00	985.50	B110	Call with R. Cetrulo, et al., regarding various tax inquiries.
07/02/25	K.M. Howard	0.40	156.60	B110	Review email from S. Maizel regarding the Chapter 11 Petition filed in Global Wound (.1); review and compile same (.2); prepare email to S. Maizel regarding same (.1).
07/02/25	G. Medina	0.20	83.70	B110	Review request from S. Maizel related to USAA.
07/03/25	S. Maizel	0.40	450.00	B110	Zoom conference re pending issues with R. Cetrulo, R. Millien, etc. re pending issues (.3); telephone conference with T. Moyron re same (.1).
07/07/25	S. Maizel	0.20	225.00	B110	Review and respond to Ankura emails re professional fees for budget estimation.
07/08/25	T. Moyron	1.00	985.50	B110	Call with J. Harrington and S. Maizel regarding tax issues, plan, and related matters.
07/10/25	S. Maizel	0.50	562.50	B110	Zoom with R. Millien, R. Cetrulo, etc. re pending issues.
07/14/25	S. Maizel	1.20	1,350.00	B110	Zoom conference with J. Harrington, R. Cetrulo, etc. re tax issues (1.1); emails re same with T. Moyron, etc. (.1).
07/14/25	S. Maizel	0.20	225.00	B110	Review and respond to emails from PCO re 4th report.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/15/25	S. Maizel	0.30	337.50	B110	Zoom conference with R. Millien and I. Lee re pending issues.
07/15/25	S. Maizel	0.10	112.50	B110	Review PCO report and email to client.
07/15/25	G. Medina	0.30	125.55	B110	Review and file PCO Fourth Report.
07/17/25	S. Maizel	0.30	337.50	B110	Zoom conference with I. Lee, R. Millien and Dr. Ellington re pending issues.
07/18/25	S. Maizel	0.50	562.50	B110	Review and respond to emails from R. Sacks, and HLB attorneys re Dr. Otiko related issues.
07/22/25	T. Moyron	0.30	295.65	B110	Meeting with R. Cetrulo, et al., regarding Wells Fargo stipulation and extension regarding recent issues.
07/22/25	T. Moyron	0.50	492.75	B110	Daily huddle with R. Cetrulo, Dr. Releford, R. Millien et al., regarding pending matters, including revenue, settlement agreement and related matters.
07/22/25	S. Maizel	0.60	675.00	B110	Zoom conference with R. Cetrulo, J. Borriello, I. Lee, etc. re Wells Fargo issues (.3); telephone conference with I. Lee re same (.1).
07/22/25	S. Maizel	0.50	562.50	B110	Zoom conference with R. Millien, R. Cetrulo, I. Lee, etc. re pending issues.
	Subtotal	9.30	9,425.25		

B140 - Relief from Stay/Adequate Protection Proceedings

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/25	S. Maizel	0.80	900.00	B140	Review and respond to emails re USAA violation of the automatic stay (.1); drafting correspondence re same (.7).
07/02/25	S. Maizel	0.60	675.00	B140	Telephone conference with T. Moyron re USAA violation of automatic stay (.3); revising correspondence re same (.2); emails with R. Millien, etc. re same (.1).
	Subtotal	1.40	1,575.00		

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B160 - Fee Applications/Employment Applications

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/25	J.A. Moe, II	0.60	542.70	B160	Review direction on change to the Fourth Monthly Fee Statement, then review First Monthly Fee Statement on characterization of the fee reduction in the First Monthly (.10); revise the Charts to attached to the Fourth Monthly to reflect fee reduction (.20); revise and expand the discussion in the Fourth Monthly to reflect the fee reduction (.30).
07/01/25	J.A. Moe, II	0.10	90.45	B160	Review the revised Fifth Monthly Fee Statement.
07/01/25	K.M. Howard	0.10	39.15	B160	Telephone conference with J. Moe regarding revisions in fees to Fourth Fee Application (.1).
07/01/25	S. Maizel	0.10	112.50	B160	Review and respond to emails re 4th monthly fee statement.
07/02/25	S. Maizel	0.50	562.50	B160	Review and revise 5th monthly fee statement.
07/02/25	S. Maizel	0.10	112.50	B160	Review 4th monthly fee statement.
07/02/25	J.A. Moe, II	0.60	542.70	B160	Review the revised Fourth Monthly Fee Statement and confer with Kathryn Howard re calculations (.50); confirm calculations on fees (.10).
07/02/25	J.A. Moe, II	0.30	271.35	B160	Review the Fifth Monthly Fee Statement and confer with Kathryn Howard on verifying calculations.
07/02/25	J.A. Moe, II	0.40	361.80	B160	Make revisions to the Fifth Monthly Fee Statement.
07/02/25	J.A. Moe, II	0.50	452.25	B160	Preparing the Patient Care Ombudsman's First Monthly Fee Statement (.40); review Docket on Ombudsman's Reports (.10).
07/02/25	J.A. Moe, II	0.80	723.60	B160	Preparing Dentons' Second Interim Fee Application.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/02/25	K.M. Howard	1.80	704.70	B160	Telephone conference with J. Moe regarding the Fourth Monthly Fee Statement (.1); review and revise Fourth Monthly Fee Application to reflect reduction in fees and amounts requested from the debtor (.7); followup telephone conference with J. Moe regarding revisions (.1); prepare email to J. Moe regarding same (.1); followup telephone conferences (x2) with J. Moe regarding average billable rates (.2); review email from J. Moe regarding same (.1); review and revise Fifth Monthly Fee Statement (.4); prepare email to J. Moe regarding same (.1).
07/02/25	G. Medina	0.50	209.25	B160	Correspond with J. Moe regarding fourth Monthly fee statement of Dentons (0.2); review and file Dentons fourth monthly fee statement (0.3).
07/03/25	G. Medina	0.40	167.40	B160	Correspond with J. Moe and review Dentons fifth monthly fee statement.
07/03/25	J.A. Moe, II	0.20	180.90	B160	Review Ombudsman's three Reports and revise the PCO Monthly Fee Statement to reference the third Report.
07/03/25	J.A. Moe, II	0.10	90.45	B160	Exchange E-Mails with Sam Maizel on the Fifth and Sixth Monthly Fee Statements, the Second Interim Fee Application, and the PCO Monthly Application.
07/03/25	S. Maizel	0.40	450.00	B160	Review and respond to emails re Fifth monthly fee statement.
07/03/25	K.M. Howard	2.90	1,135.35	B160	Review Patient Care Ombudsman's billing statements from November 2024 - May 2025 (.8); prepare Compensation by Project Category Chart (.4); prepare Compensation by Professional Chart (.6); prepare Expense Chart (.2); prepare Fee Statement for Patient Care Ombudsman for November 2024 - May 2025 (.8); prepare email to J. Moe regarding same (.1).
07/03/25	T. Moyron	0.30	295.65	B160	Attention to monthly and interim fee applications.
07/04/25	S. Maizel	0.20	225.00	B160	Review and respond to emails re monthly fee statements.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/06/25	S. Maizel	0.10	112.50	B160	Review and respond to emails re monthly fee statements.
07/07/25	J.A. Moe, II	0.20	180.90	B160	Review form of a Fee Application for a Patient Care Ombudsman.
07/07/25	J.A. Moe, II	0.50	452.25	B160	Review proposed revisions to Dentons' Second Interim Fee Application and revise (.10); edit the Application to include the references to the Fourth and Fifth Monthly Fee Statements (.20); revise two Attachments to the Fee Application (.20).
07/07/25	J.A. Moe, II	0.10	90.45	B160	Review the Sixth Monthly Fee Statement and Seventh Monthly Fee Statement.
07/07/25	K.M. Howard	0.70	274.05	B160	Review and revise Fee Statement of Patient Care Ombudsman (.6); prepare email to J. Moe regarding same (.1).
07/07/25	G. Medina	0.40	167.40	B160	Review and send deadlines to objection to Dentons fourth and fifth monthly fee statements to S. Maizel, T. Moyron and J. Moe.
07/08/25	C. Doherty, Jr.	0.40	354.60	B160	Review plan and motion concerning updates regarding CMS settlement.
07/08/25	S. Maizel	0.30	337.50	B160	Review and revise inserts for monthly fee statements.
07/08/25	J.A. Moe, II	0.30	271.35	B160	Review and revise the Patient Care Ombudsman's Monthly Fee Statement.
07/08/25	J.A. Moe, II	0.40	361.80	B160	Update and revise the Sixth Monthly Fee Statement (.20); review the Sixth Monthly Fee Statement and Invoice (.20).
07/08/25	J.A. Moe, II	0.20	180.90	B160	Review Seventh Monthly Fee Statement and Invoice.
07/08/25	K.M. Howard	0.30	117.45	B160	Receive and review email from J. Moe regarding the preparation of the Sixth Monthly Fee Statement for April 2025 (.1); review attached billing statement for April 2025 in conjunction with preparing the Sixth Monthly Fee Statement (.2).
07/09/25	S. Maizel	0.20	225.00	B160	Review PCO monthly fee statement.
07/09/25	S. Maizel	0.20	225.00	B160	Review and revise 6th monthly fee statement.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/09/25	K.M. Howard	2.30	900.45	B160	Analysis of Dentons' billing statement for April 2025 (.6); prepared Compensation by Project Category chart (.4); prepare Compensation by Professional Chart (.4); prepare Sixth Monthly Fee Statement including Summary Chart (.7); prepare Expenses Chart (.1); prepare email to J. Moe regarding same (.1).
07/09/25	K.M. Howard	2.40	939.60	B160	Analysis of Dentons' billing statement for May 2025 (.7); prepared Compensation by Project Category chart (.4); prepare Compensation by Professional Chart (.4); prepare Seventh Monthly Fee Statement including Summary Chart (.7); prepare Expenses Chart (.1); prepare email to J. Moe regarding same (.1).
07/09/25	J.A. Moe, II	0.40	361.80	B160	Review the Sixth Monthly Fee Statement.
07/09/25	J.A. Moe, II	0.30	271.35	B160	Revise the Charts attached to the Seventh Monthly Fee Statement (.20); review and revise the Fee Statement (.10).
07/09/25	J.A. Moe, II	0.20	180.90	B160	Review and revise the PCO's Monthly Fee Statement.
07/09/25	J.A. Moe, II	0.10	90.45	B160	Initial review of Dentons' Seventh Monthly Fee Statement.
07/09/25	C. Doherty, Jr.	0.10	88.65	B160	Attention to emails regarding plan and confirmation strategy.
07/10/25	S. Maizel	0.10	112.50	B160	Review and respond to emails re filing of PCO fee statement.
07/10/25	G. Medina	0.50	209.25	B160	Correspond with J. Moe and review and file Dentons sixth monthly fee statement (0.4); send email to J. Moe docket number for sixth monthly fee statement (0.1).
07/10/25	J.A. Moe, II	0.30	271.35	B160	Exchange E-Mails with Sam Maizel and revise Invoice for the Sixth Monthly Fee Statement (.20); revising Dentons' Sixth Monthly Fee Statement (.10).
07/10/25	J.A. Moe, II	0.40	361.80	B160	E-Mails to PCO Suzanne Richards transmitting for review the proposed PCO Monthly Fee Statement (.20). additional E-Mail and telephone calls to Ms. Richards on the PCO's Monthly Fee Statement (.20).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/10/25	J.A. Moe, II	0.40	361.80	B160	Revise Dentons' Seventh Monthly Fee Statement and Charts (.20); preparing and revising the Statement and the Charts (.20).
07/11/25	J.A. Moe, II	0.10	90.45	B160	Preparing Dentons Seventh Monthly Fee Statement.
07/11/25	K.M. Howard	0.20	78.30	B160	Review of Dentons' Seventh Monthly Fee Statement regarding fee reduction.
07/11/25	G. Medina	0.40	167.40	B160	Calendar deadlines re Dentons Sixth monthly and Fee Statements of PCO Suzanne Richards.
07/12/25	S. Maizel	0.20	225.00	B160	Review and revise 7th monthly fee statement.
07/14/25	J.A. Moe, II	0.40	361.80	B160	Review Dentons' Fourth, Fifth, Sixth and Seventh Monthly Fee Application on the fee amount due each month in total, etc.
07/14/25	J.A. Moe, II	0.10	90.45	B160	Prepare the Seventh Monthly Fee Statement (with attached Invoice) to be filed.
07/15/25	K.M. Howard	4.90	1,918.35	B160	Analysis of Monthly Fee Statements for January 2025 - March 2025 in conjunction with preparing Second Interim Application (1.1); prepare Compensation by Professional Chart for January - March 2025 (.9); prepare Compensation by ParaProfessional Chart for January - March 2025 (.4); prepare Blended Rate Chart (.6); prepare Compensation by Project Category for January - March 2025 (.7); prepare Summary of Monthly Fee Statements (.5); prepare Expense Chart (.3); prepare Blended Rate Comparison Chart (.4).
07/15/25	J.A. Moe, II	0.80	723.60	B160	Review and initially highlight Dentons work on other parties' Applications For Employment and Fee Applications, and the Knudsen Motion and Order (.40); prepare first draft describing work performed by Dentons related to Applications for employment and for fees, and related documents (.40).
07/15/25	J.A. Moe, II	0.10	90.45	B160	Review Dentons' Fourth, Fifth, Sixth and Seventh Monthly Fee Application on amounts and proposed payments.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/15/25	J.A. Moe, II	0.20	180.90	B160	Review status of Dentons' Second Interim Fee Application.
07/15/25	S. Maizel	0.10	112.50	B160	Review and respond to emails re monthly fee statements.
07/15/25	C. Doherty, Jr.	0.10	88.65	B160	Review and respond to emails regarding plan.
07/16/25	J.A. Moe, II	0.30	271.35	B160	Revise the first draft of the Memorandum describing work performed by Dentons related to Applications for employment and for fees.
07/17/25	J.A. Moe, II	0.60	542.70	B160	Complete the Memorandum on applications for employment and applications for fees, and related pleadings.
07/17/25	S. Maizel	0.10	112.50	B160	Review and respond to emails re 4th and 5th monthly fee statements.
07/18/25	S. Maizel	0.70	787.50	B160	Review and respond to emails re second interim fee application (.1); drafting inserts for second interim fee application (.6).
07/18/25	G. Miller	0.50	445.50	B160	Prepare Ankura May monthly fee application.
07/21/25	K.M. Howard	0.10	39.15	B160	Review email regarding the Second Interim Fee Application.
07/21/25	K.M. Howard	0.60	234.90	B160	Review and revise Summary of Monthly Fee statements for Second Interim Fee Application.
	Subtotal	33.20	21,332.70		

B190 - Other Contested Matters (excluding Assumption/Rejection Moti

Date	Timekeeper	Hours	Amount	Task	Narrative
07/08/25	T. Moyron	0.20	197.10	B190	Analyze email from A. Warner regarding Invoy investment (.1) and email with S. Maizel re same (.1).
	Subtotal	0.20	197.10		

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B210 - Business Operations

Date	Timekeeper	Hours	Amount	Task	Narrative
07/09/25	T. Moyron	0.10	98.55	B210	Analyze email from A. Glaubach regarding milestone re Wells Fargo Stipulation.
	Subtotal	0.10	98.55		

B230 - Financing/Cash Collections

Date	Timekeeper	Hours	Amount	Task	Narrative
07/10/25	T. Moyron	0.30	295.65	B230	Call with I. Lee regarding budget, reporting and related matters (.2); emails regarding same (.1).
	Subtotal	0.30	295.65		

B240 - Tax Issues

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/25	J. Harrington	0.40	608.40	B240	Prepare for call to discuss tax treatment of settlement payments and cancellation of debt.
07/02/25	J. Harrington	2.10	3,194.10	B240	Participate in call to discuss tax treatment of settlement payments and cancellation of debt; review settlement agreement and timing of deduction.
	Subtotal	2.50	3,802.50		

B320 - Plan and Disclosure Statement (including Business Plan)

Date	Timekeeper	Hours	Amount	Task	Narrative
07/07/25	G. Miller	1.30	1,158.30	B320	Further prepare combined plan and disclosure statement.
07/08/25	G. Miller	0.40	356.40	B320	Calls with S. Maizel and C. Doherty re combined plan and disclosure statement.
07/14/25	S. Maizel	1.00	1,125.00	B320	Review draft of plan and disclosure statement.
07/21/25	J. Harrington	0.40	608.40	B320	Review management agreement for potential control issues.
07/21/25	T. Moyron	0.30	295.65	B320	Attention to timing of plan and disclosure statement and related motion.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/21/25	S. Schrag	0.10	96.30	B320	Confer with T. Moyron re Plan.
07/22/25	S. Schrag	1.10	1,059.30	B320	Confer with T. Moyron re Plan and DS (.1); confer with C. Doherty regarding Plan (.1); prepare for conference re Plan and DS (.5); call with S. Maizel re Plan and DS (.2); analyze comments from S. Maizel (.2).
07/22/25	T. Moyron	0.20	197.10	B320	Call with S. Maizel regarding plan and 9019 motion (.1); analyze email from S. Schrag, et al., related to call re same and respond (.1).
07/22/25	S. Maizel	2.50	2,812.50	B320	Zoom conference with G. Miller and C. Doherty re plan and disclosure statement preparation (.5); revising combined plan and disclosure statement.
07/22/25	G. Miller	0.60	534.60	B320	Call with S. Maizel and C. Doherty re plan.
	Subtotal	7.90	8,243.55		

MED/CMS- Medicare/CMS Issues

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/25	S. Maizel	0.60	675.00	MED/CMS	Email exchange with T. Moyron, HLB, etc. re proposed revisions to draft settlement agreement with DOJ.
07/01/25	S. Maizel	0.50	562.50	MED/CMS	Review and revise new business model proposal for DOJ (.4); email A. Warner re same (.1).
07/02/25	S. Maizel	1.10	1,237.50	MED/CMS	Zoom conference with R. Cetrulo, J. Harrington, M. Hurley, T. Moyron re tax implications of DOJ settlement.
07/02/25	C. Doherty, Jr.	0.70	620.55	MED/CMS	Review current drafts of DOJ settlement agreements and plan.
07/02/25	K.M. Howard	0.30	117.45	MED/CMS	Review email from S. Maizel regarding the Stipulation and Order regarding Suspension of Medicare Payments (.1); review and compile same (.1); prepare email to S. Maizel regarding same (.1).
07/03/25	S. Maizel	0.50	562.50	MED/CMS	Zoom conference re pending issues with R. Cetrulo, R. Millien, etc. re pending issues (.3); telephone conference with T. Moyron re same (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/07/25	J. Harrington	0.50	760.50	MED/CMS	Drafting memorandum discussing tax treatment of settlement payments and cancellation of debt.
07/08/25	S. Maizel	1.00	1,125.00	MED/CMS	Zoom conference with T. Moyron and J. Harrington re tax implications of DOJ settlement.
07/08/25	J. Harrington	2.00	3,042.00	MED/CMS	Drafting memorandum discussing tax treatment of DOJ settlement payments and cancellation of debt (1.0); discuss same with T. Moyron and S. Maizel (1.0).
07/09/25	G. Miller	0.60	534.60	MED/CMS	Prepare extension of DOJ stipulation.
07/09/25	J. Harrington	0.60	912.60	MED/CMS	Drafting memorandum discussing tax treatment of DOJ settlement payments and cancellation of debt.
07/10/25	J. Harrington	0.60	912.60	MED/CMS	Continue to draft memorandum discussing tax treatment of DOJ settlement payments and cancellation of debt; follow-up emails regarding same.
07/10/25	G. Miller	0.30	267.30	MED/CMS	Further prepare stipulation extending DOJ stipulation.
07/10/25	S. Maizel	1.20	1,350.00	MED/CMS	Zoom with HLB attorneys, etc. re negotiations with DOJ (1.1); telephone conference with T. Moyron re same (.1).
07/10/25	T. Moyron	1.00	985.50	MED/CMS	Settlement discussion with DOJ, HLB, etc.
07/10/25	T. Moyron	0.50	492.75	MED/CMS	Daily huddle with R. Millien, I. Lee, et al., re DOJ discussion and settlement and related matters.
07/10/25	S. Maizel	0.10	112.50	MED/CMS	Review and respond to emails re extending DOJ stipulation and related dates.
07/11/25	G. Miller	0.10	89.10	MED/CMS	Finalize and file stipulation extending DOJ stipulation.
07/11/25	G. Medina	0.40	167.40	MED/CMS	Correspond with G. Miller, prepare and file Joint notice of extension of stipulation and agreed order re suspension of Medicare payments.
07/11/25	T. Moyron	0.60	591.30	MED/CMS	Call with A. Warner and S. Maizel re settlement and bankruptcy related provisions.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/11/25	J. Harrington	0.20	304.20	MED/CMS	Email exchanges regarding further questions on date of charge-off of bad debts.
07/11/25	S. Maizel	1.00	1,125.00	MED/CMS	Zoom conference with HLB, DOJ, etc. re negotiations over FCA settlement.
07/11/25	S. Maizel	0.10	112.50	MED/CMS	Review and respond to emails re fifteenth extension of stipulation with DOJ.
07/11/25	S. Maizel	0.10	112.50	MED/CMS	Review and respond to emails re cash disbursements.
07/11/25	S. Maizel	0.20	225.00	MED/CMS	Review and respond to emails re bonuses for key employees for A. Warner, DOJ.
07/14/25	J. Harrington	3.00	4,563.00	MED/CMS	Prepare for and participate in call with client to discuss charge-off of bad debts (1.1); revise draft memorandum on same accordingly (1.9).
07/14/25	S. Maizel	1.00	1,125.00	MED/CMS	Review draft settlement language re bankruptcy.
07/15/25	S. Maizel	0.80	900.00	MED/CMS	Zoom conference with C. Oppenheim re negotiations with DOJ (.3); telephone conference with T. Moyron re same (.3); review and respond to emails from R. Millien, etc. re same (.2).
07/15/25	S. Maizel	0.80	900.00	MED/CMS	Revising settlement agreement terms re bankruptcy issues.
07/16/25	S. Maizel	2.70	3,037.50	MED/CMS	Telephone conference with HLB, etc. re DOJ negotiations (.3); telephone conference with HLB attorneys and T. Moyron re stipulation of facts and related issues on DOJ settlement (.4); drafting revisions to settlement agreement with DOJ re bankruptcy provisions (1.0); review and respond to emails re same (.2); telephone conference with I. Lee re same (.3); review and respond to emails re revisions to covered conduct in settlement agreement (.5).
07/17/25	S. Maizel	0.30	337.50	MED/CMS	Zoom conference with DOJ attorneys, HLB attorneys, etc. re pending negotiations on settlement agreement.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/17/25	S. Maizel	1.40	1,575.00	MED/CMS	Revising settlement agreement provisions related to bankruptcy (1.0); review and respond to emails re same (.4).
07/18/25	S. Maizel	0.50	562.50	MED/CMS	Review and respond to emails re revisions to settlement agreement with DOJ.
07/21/25	S. Maizel	1.00	1,125.00	MED/CMS	Review draft plan and disclosure statement.
07/22/25	T. Moyron	0.30	295.65	MED/CMS	Analyze emails from D. Schumacher, et al., regarding settlement.
07/22/25	S. Maizel	0.30	337.50	MED/CMS	Review and respond to emails from J. Dewald, Norton Rose, re Dr. Relaford role, etc.
07/22/25	S. Maizel	0.10	112.50	MED/CMS	Emails with A. Warner, DOJ, re bankruptcy related provisions in the draft settlement agreement.
Subtotal		27.00	31,869.00		

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
J. Harrington	\$ 1,521.00	9.80	\$ 14,905.80
S. Maizel	\$ 1,125.00	29.10	\$ 32,737.50
T. Moyron	\$ 985.50	6.60	\$ 6,504.30
G. Miller	\$ 891.00	3.80	\$ 3,385.80
J.A. Moe, II	\$ 904.50	10.00	\$ 9,045.00
C. Doherty, Jr.	\$ 886.50	1.30	\$ 1,152.45
S. Schrag	\$ 963.00	1.20	\$ 1,155.60
G. Medina	\$ 418.50	3.10	\$ 1,297.35
K.M. Howard	\$ 391.50	<u>17.00</u>	<u>\$ 6,655.50</u>
Totals		81.90	\$ 76,839.30

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SUMMARY OF AMOUNT DUE BY TASK CODE

Task Code	Task Code Name	Fees
B110	Case Administration	9,425.25
B140	Relief from Stay/Adequate Protection Proceedings	1,575.00
B160	Fee Applications/Employment Applications	21,332.70
B190	Other Contested Matters (excluding Assumption/Rejection Moti	197.10
B210	Business Operations	98.55
B230	Financing/Cash Collections	295.65
B240	Tax Issues	3,802.50
B320	Plan and Disclosure Statement (including Business Plan)	8,243.55
MED/CMS	Medicare/CMS Issues	31,869.00
	Total Fees	\$76,839.30

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
7/9/2025	Delivery & Postage FedEx Airbill #390843395374 07/09/25 Delivery to 9800 FREDERICKSBURG RD, SAN ANTONIO, TX	21.56
7/9/2025	Delivery & Postage FedEx Airbill #390844021039 07/09/25 Delivery to 9800 FREDERICKSBURG RD, SAN ANTONIO, TX	21.56
	SUBTOTAL	43.12
	Total Disbursements	\$43.12

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COMBINED TOTALS

Total Hours		81.90
Fee Total, all Matters	\$	76,839.30
Disbursement Total, all Matters	\$	43.12
Invoice Total, all Matters	\$	<u>76,882.42</u>

DENTONS

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

Global Wound Care Medical Group, A Professional
Corporation
5901 W. Century Blvd.
Suite 750
Los Angeles, CA 90045

INVOICE #: **5001-1003582**
Invoice Date: August 27, 2025

Matter Number: 15816151-000002
Description: Post-Petition

Payment Due Upon Receipt

For professional services rendered through July 31, 2025

Invoice Amount

\$35,938.35

To pay by E-Check – <https://www.e-billexpress.com/ebpp/DentonsUS>

Electronic Transfer (Preferred Method of Payment):

Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: 271070801
Account #: 0801051693
Account Name: Dentons US LLP
Swift Code: CITIUS33
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):

REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):

Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

****Please contact Dentons US LLP directly to validate any request to change our payment details above****

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
S. Maizel at (213) 892 2910

DENTONSClient: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: August 27, 2025

Matter: 15816151-000002

INVOICE #: 5001-1003582

For professional services rendered through July 31, 2025

Fee Detail:**Task Code:** B110 - Case Administration

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/23/25	S. Maizel	B110	Telephone conference with T. Moyron re Dr. Otiko related issues.	0.10	112.50
07/23/25	S. Maizel	B110	Review and respond to email from R. Sacks re Dr. Otiko related issues.	0.40	450.00
07/23/25	C. Doherty, Jr.	B110	Prepare email regarding ballots and plan scheduling (.3); call with S. Maizel regarding plan (.1).	0.40	354.60
07/24/25	T. Moyron	B110	Meeting with L. Robichaux, et al., re settlement and case status.	0.50	492.75
07/24/25	T. Moyron	B110	Meeting with R. Cetrulo, et al., et al, regarding settlement, investment, and other matters, including continued call with R. Cetrulo.	0.70	689.85
07/24/25	S. Maizel	B110	Zoom conference with I. Lee, L. Robichaux, and T. Moyron re CRO issues (.4); t/c with T. Moyron re CRO issues (.3).	0.70	787.50
07/24/25	S. Maizel	B110	Zoom conference with R. Cetrulo, R. Millien, I. Lee, L. Robichaux, T. Moyron, etc. re pending issues (.8); zoom conference with L. Robichaux, I. Lee and T. Moyron re pending issues (.5); review and respond to emails re pending issues with DOJ, including "zero payment" invoices, investment opportunity, and opening new provider numbers (.3) .	1.60	1,800.00
07/24/25	S. Maizel	B110	Review emails re potential Envoy investment opportunity from R. Millien.	0.20	225.00
07/25/25	S. Maizel	B110	Zoom conference with R. Millien and T. Moyron re investment issues.	0.50	562.50
07/25/25	S. Maizel	B110	Review and respond to emails re Wells Fargo issues.	0.10	112.50
07/28/25	S. Maizel	B110	Review and respond to emails re pending issues with DOJ including zero balance payments, investments, etc.	0.50	562.50
07/31/25	T. Moyron	B110	Huddle with R. Cetrulo, et al., regarding status of settlement and related matters.	0.50	492.75

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Matter: 15816151-000002

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/31/25	T. Moyron	B110	Correspondence regarding MORs with C. Doherty, et al.	0.20	197.10
07/31/25	C. Doherty, Jr.	B110	Review and respond to email regarding MORs.	0.10	88.65
07/31/25	S. Maizel	B110	Review and respond to email from Dr. Ellington re MSA.	0.10	112.50
07/31/25	S. Maizel	B110	Review draft of motion to approve settlement with Wound Pros.	0.60	675.00
07/31/25	S. Maizel	B110	Zoom conference with R. Cetrulo, etc. re pending issues.	0.60	675.00
07/31/25	S. Maizel	B110	Review and respond to emails re filing of MORs.	0.40	450.00
Task Total B110 - Case Administration				8.20	\$8,840.70

Task Code: B160 - Fee Applications/Employment Applications

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/05/25	J.A. Moe, II	B160	Continue to prepare the Sixth Monthly Fee Statement, and prepare the first draft of the Seventh Monthly Fee Statement.	0.40	361.80
07/23/25	G. Miller	B160	Finalize and file Ankura monthly fee application.	0.30	267.30
07/23/25	G. Medina	B160	Review request from G. Miller and file Ankura Seventeenth monthly fee statement for May 2025.	0.40	167.40
07/24/25	K.M. Howard	B160	Review email from S. Maizel regarding Dentons' Sixth Monthly Fee Application (.1); review and compile as filed Sixth Monthly Fee Application (.2); prepare email to S. Maizel regarding same (.1).	0.40	156.60
07/24/25	S. Maizel	B160	Email to R. Cetrulo, etc. re 6th monthly fee statement.	0.20	225.00
07/28/25	S. Maizel	B160	Email to R. Cetrulo, etc. re 7th monthly fee statement.	0.10	112.50
07/28/25	K.M. Howard	B160	Review email from S. Maizel regarding Dentons' Seventh Monthly Fee Statement (.1); review and compile same (.2); prepare email to S. Maizel regarding same (.1).	0.40	156.60

DENTONSClient: Global Wound Care Medical Group, A
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INVOICE #: 5001-1003582

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/28/25	K.M. Howard	B160	Further preparation of Dentons' Second Interim Fee Statement including preparation of Summary Coversheet Chart (1.6); revise Order Allowing Interim Compensation and Expense Reimbursement (.2); review and revise Compensation by Professionals (.4); review and revise Compensation by Paraprofessionals (.3); review and revise Blended Rate Chart (.2); review and revise Compensation by Project Category (.6); review and revise Summary of Monthly Fee Statements for Second Interim Period (.6); review and revise Expense Chart (.2); review and revise Blended Rate Comparison Chart (.6); prepare email to J. Moe regarding the Second Interim Fee Application (.1).	4.90	1,918.35
07/28/25	J.A. Moe, II	B160	Prepare and revise the Dentons' Second Interim Fee Application and Attachments.	1.20	1,085.40
07/29/25	S. Maizel	B160	Drafting insert for quarterly fee application.	0.70	787.50
07/29/25	J.A. Moe, II	B160	Complete review and preparation of Dentons' Second Interim Fee Application and Attachments (.30); additional revisions to the Application (.80); review the Fee Application modifications and additions (.30); review the Fee Application's Attachments (.10).	1.50	1,356.75
07/29/25	J.A. Moe, II	B160	Prepare the draft of Dentons' Eighth Monthly Fee Statement (.20); revise the first draft of Dentons' Eighth Statement (.10).	0.30	271.35
07/29/25	J.A. Moe, II	B160	Review description of work performed by Dentons in regard to CMS/Medicare related issues (.10); review and revise descriptions in the Fee Application (.10).	0.20	180.90
07/30/25	S. Maizel	B160	Review and respond to emails re preparation of monthly fee statement.	0.10	112.50
07/30/25	J.A. Moe, II	B160	Review June Invoice and revise charts for Dentons' Eighth Monthly Fee Statement.	0.10	90.45
Task Total	B160 - Fee Applications/Employment Applications			11.20	\$7,250.40

DENTONSClient: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: August 27, 2025

Matter: 15816151-000002

INVOICE #: 5001-1003582

Task Code: B190 - Other Contested Matters (excluding Assumption/Rejection Moti

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/25/25	T. Moyron	B190	Call with R. Millien and S. Maizel re investment opportunity and tax question.	0.50	492.75
07/28/25	T. Moyron	B190	Analyze R. Cetrulo, et al., correspondence re Wells Fargo.	0.20	197.10
07/30/25	S. Maizel	B190	Review and respond to emails re Wells Fargo issues.	0.10	112.50
Task Total	B190 - Other Contested Matters (excluding Assumption/Rejection Moti			0.80	\$802.35

Task Code: B320 - Plan and Disclosure Statement (including Business Plan)

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/16/25	T. Moyron	B320	Attention to plan.	0.40	394.20
07/23/25	S. Maizel	B320	Telephone conference with C. Doherty re plan provisions (.1); review and respond to emails re plan issues (.5).	0.60	675.00
07/24/25	G. Miller	B320	Further prepare combined plan and disclosure statement.	1.50	1,336.50
07/25/25	H. Thomas	B320	Confer with C. Doherty on revisions to combined disclosure statement and plan motion and ballots.	0.20	153.90
07/25/25	G. Miller	B320	Further prepare combined plan and disclosure statement.	0.10	89.10
07/25/25	S. Maizel	B320	Telephone conference with C. Doherty re plan and disclosure preparations (.1); review and respond to emails re same (.6).	0.70	787.50
07/25/25	C. Doherty, Jr.	B320	15816151.000001 – Prepare plan and disclosure statement motion and calls with S. Maizel and H. Thomas regarding same.	0.80	709.20
07/27/25	G. Miller	B320	Further prepare combined plan and disclosure statement.	1.10	980.10
07/28/25	T. Moyron	B320	Meeting with S. Maizel, C. Doherty, et al., re plan.	0.50	492.75
07/28/25	S. Schrag	B320	Review correspondence regarding plan and disclosure statement (.1); prepare for call with S. Maizel re Plan (.4); confer with S. Maizel, G. Miller, C. Doherty, and T. Moyron re Plan (.5).	1.00	963.00

DENTONSClient: Global Wound Care Medical Group, A
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Invoice Date: August 27, 2025

Matter: 15816151-000002

INVOICE #: 5001-1003582

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/28/25	S. Maizel	B320	Zoom conference with T. Moyron, G. Miller, C. Doherty, etc. re plan and disclosure statement issues.	0.40	450.00
07/28/25	C. Doherty, Jr.	B320	Prepare for and attend call regarding plan strategy.	0.80	709.20
07/28/25	G. Miller	B320	Further prepare combined plan and disclosure statement.	2.00	1,782.00
07/28/25	G. Miller	B320	Call with Dentons team re combined plan and disclosure statement and going forward strategy.	0.50	445.50
07/29/25	H. Thomas	B320	Revise motion in support of Plan and Disclosure Statement with references to Plan sections and ensure accuracy regarding such provisions.	1.10	846.45
07/30/25	H. Thomas	B320	Revise motion in support, ballots, and opt-out forms to combined plan and disclosure statement.	2.90	2,231.55
07/31/25	T. Moyron	B320	Call with S. Maizel, et al., regarding plan, motion and timing.	0.30	295.65
07/31/25	T. Moyron	B320	Analyze plan.	0.30	295.65
07/31/25	S. Schrag	B320	Further prepare Plan and Disclosure State (.1); confer with S. Maizel, T. Moyron, G. Miller, and C. Doherty regarding the same (.3).	0.40	385.20
07/31/25	G. Miller	B320	Call with Dentons team re plan and disclosure statement and going forward strategy.	0.30	267.30
07/31/25	C. Doherty, Jr.	B320	Provide comments to plan motion to implement (.3); attend plan strategy call (.2) ; provide updated chart of proposed dates for plan (.2).	0.70	620.55
07/31/25	T. Moyron	B320	Attention to combined DS and plan.	1.40	1,379.70
07/31/25	S. Maizel	B320	Review draft of motion to approve disclosure statement and plan.	0.60	675.00
07/31/25	S. Maizel	B320	Zoom conference with T. Moyron, G. Miller, etc. re preparation for filing of plan.	0.30	337.50
Task Total B320 - Plan and Disclosure Statement (including Business Plan)				18.90	\$17,302.50

DENTONSClient: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: August 27, 2025

Matter: 15816151-000002

INVOICE #: 5001-1003582

Task Code: MED/CMS - Medicare/CMS Issues

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/22/25	G. Medina	MED/CMS	Correspond with T. Moyron and G. Mill regarding fifteenth extension of Stipulation with AG and coordinate with docketing regarding dates extended on stipulation.	0.40	167.40
07/23/25	S. Maizel	MED/CMS	Telephone conference with T. Moyron re issues related to settlement with DOJ.	0.20	225.00
07/23/25	S. Maizel	MED/CMS	Review draft motion to approve DOJ settlement.	0.50	562.50
07/31/25	S. Maizel	MED/CMS	Review and respond to emails re meeting with DOJ on settlement terms.	0.10	112.50
07/31/25	S. Maizel	MED/CMS	Review draft of motion to approve settlement with United States.	0.60	675.00
Task Total MED/CMS - Medicare/CMS Issues				1.80	\$1,742.40

Timekeeper Summary:

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
C. Doherty, Jr.	2.80	886.50	2,482.20
G. Medina	0.80	418.50	334.80
G. Miller	5.80	891.00	5,167.80
H. Thomas	4.20	769.50	3,231.90
J.A. Moe, II	3.70	904.50	3,346.65
K.M. Howard	5.70	391.50	2,231.55
S. Maizel	11.00	1,125.00	12,375.00
S. Schrag	1.40	963.00	1,348.20
T. Moyron	5.50	985.50	5,420.25
Total	40.90		35,938.35

Task Summary:

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	8.20	8,840.70
B160	Fee Applications/Employment Applications	11.20	7,250.40
B190	Other Contested Matters (excluding Assumption/Rejection Moti	0.80	802.35
B320	Plan and Disclosure Statement (including Business Plan)	18.90	17,302.50
MED/CMS	Medicare/CMS Issues	1.80	1,742.40
Total		40.90	\$35,938.35

DENTONS

Client: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: August 27, 2025

Matter: 15816151-000002

INVOICE #: 5001-1003582

Fees	35,938.35
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Total Due This Invoice	\$35,938.35
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Invoices Attached to the Tenth Monthly Fee Statement

DENTONS

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

Global Wound Care Medical Group, A Professional
Corporation
5901 W. Century Blvd.
Suite 750
Los Angeles, CA 90045

INVOICE #: **5001-1011347**
Invoice Date: September 26, 2025

Matter Number: 15816151-000002
Description: Post-Petition

Payment Due Upon Receipt

For professional services rendered through August 31, 2025

Invoice Amount

\$74,193.30

To pay by E-Check – <https://www.e-billexpress.com/ebpp/DentonsUS>

Electronic Transfer (Preferred Method of Payment):

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227 West Monroe, Chicago, IL 60606
ABA Transit #: 271070801
Account #: 0801051693
Account Name: Dentons US LLP
Swift Code: CITIUS33
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):

REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):

Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

****Please contact Dentons US LLP directly to validate any request to change our payment details above****

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
S. Maizel at (213) 892 2910



Client: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: September 26, 2025

Matter: 15816151-000002

INVOICE #: 5001-1011347

For professional services rendered through August 31, 2025

Fee Detail:

Task Code: B110 - Case Administration

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/25	S. Maizel	B110	Review and respond to emails re filing of MORs.	0.20	225.00
08/05/25	S. Maizel	B110	Zoom conference with R. Cetrulo, etc. re pending issues.	0.50	562.50
08/06/25	C. Doherty, Jr.	B110	Review draft of plan and disclosures statement motion and provide comments to same (.1); prepare draft of 9019 Wound Pros motion and provide analysis regarding same (.2).	0.30	265.95
08/07/25	S. Ruben	B110	Correspond with S. Maizel re CRO appointment.	0.10	75.15
08/07/25	S. Maizel	B110	Zoom conference with R. Cetrulo, L. Robicheaux, etc. re pending issues.	0.20	225.00
08/07/25	S. Maizel	B110	Review and respond to emails re new CRO.	0.40	450.00
08/08/25	S. Ruben	B110	Analysis re CRO retention (.4); correspond with S. Maizel re the same (.1).	0.50	375.75
08/08/25	S. Maizel	B110	Review and respond to emails re new CRO appointment.	0.30	337.50
08/09/25	S. Ruben	B110	Correspond with S. Maizel and T. Moyron re CRO.	0.10	75.15
08/12/25	S. Maizel	B110	Zoom conference with R. Cetrulo, R. Millien, etc. re pending issues (.3); review and respond to emails re same (.2).	0.50	562.50
08/12/25	D. Thomas-Nichols	B110	Finalize and file monthly operating report for June 2025.	0.30	126.90
08/12/25	C. Doherty, Jr.	B110	Attention to emails regarding filing of MORs.	0.10	88.65
08/12/25	T. Moyron	B110	Attention to MOR.	0.20	197.10
08/12/25	T. Moyron	B110	Attention to milestone notice re Wells Fargo.	0.20	197.10
08/14/25	S. Maizel	B110	Telephone conference with T. Moyron re pending issues (.1); telephone conference with R. Cetrulo, R. Millien, etc. re same (.2).	0.30	337.50

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/19/25	S. Maizel	B110	Zoom conference with R. Cetrulo, R. Millien, etc. re pending issues (.1); review and respond to emails re same (.3).	0.40	450.00
08/20/25	T. Moyron	B110	Correspond with K. Bancroft regarding Dept. of Labor.	0.20	197.10
08/21/25	S. Maizel	B110	Zoom conference with R. Cetrulo, R. Millien, etc. re pending issues (.5); review and respond to emails re same (.2).	0.70	787.50
08/21/25	T. Moyron	B110	Correspondence from J. Borriello, et al., regarding stipulation and related matters.	0.20	197.10
08/26/25	S. Maizel	B110	Zoom conference with R. Cetrulo, R. Millien, T. Moyron, etc. re pending issues.	0.50	562.50
08/27/25	S. Maizel	B110	Review and respond to emails re pool counsel.	0.20	225.00
08/27/25	S. Maizel	B110	Review outstanding issues with DOJ counsel unrelated to settlement discussions.	0.30	337.50
08/29/25	G. Medina	B110	File PCO fifth report.	0.20	83.70
Task Total	B110 - Case Administration			6.90	\$6,942.15

Task Code: B150 - Meetings of and Communications with Creditors

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/11/25	C. Doherty, Jr.	B150	Attention to emails from creditors.	0.10	88.65
08/13/25	C. Doherty, Jr.	B150	Attention to emails regarding creditor communications.	0.10	88.65
08/19/25	C. Doherty, Jr.	B150	Review and respond to emails regarding creditor inquiries.	0.10	88.65
08/20/25	C. Doherty, Jr.	B150	Review and respond to emails regarding creditor inquiries.	0.10	88.65
Task Total	B150 - Meetings of and Communications with Creditors			0.40	\$354.60

Task Code: B160 - Fee Applications/Employment Applications

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/25	J.A. Moe, II	B160	Drafting Eighth Monthly Fee Statement.	0.10	90.45

DENTONSClient: Global Wound Care Medical Group, A
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INVOICE #: 5001-1011347

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/04/25	K.M. Howard	B160	Review email from J. Moe regarding Dentons' Eighth Monthly Fee Application (.1); brief review of billing statement for June 2025 (.2); prepare response to J. Moe regarding same (.1).	0.40	156.60
08/06/25	G. Miller	B160	Prepare Ankura interim fee application and monthly fee application.	2.50	2,227.50
08/07/25	G. Miller	B160	Emails with Ankura re interim fee application and monthly fee application.	0.20	178.20
08/12/25	C. Doherty, Jr.	B160	Prepare updated draft of disclosure statement and plan motion and ballots.	0.40	354.60
08/13/25	J.A. Moe, II	B160	Review and revise the Eighth Monthly Fee Statement and Charts.	0.40	361.80
08/14/25	J.A. Moe, II	B160	Prepare formatted draft of the Ninth Monthly Fee Application.	0.10	90.45
08/19/25	G. Medina	B160	Coordinate with docketing regarding extension dates to Order Authorizing the Employment and Retention of Dentons US LLP as Counsel for The Debtors.	0.20	83.70
08/21/25	G. Miller	B160	Prepare Ankura interim fee app and monthly fee statement.	0.30	267.30
08/22/25	J.A. Moe, II	B160	Exchange E-Mails with S. Richards on filing Second Set of Monthly Fee Statements, and return to Dentons of first of two Invoices (.10); prepare draft of the Second Set of Monthly Fee Statements on behalf of the PCO (.30).	0.40	361.80
08/22/25	G. Medina	B160	Review request from G. Miller and compile and file Ankura second interim fee application (0.5); further correspond with G. Miller and receive compile and file Ankura Eighth monthly fee statement (0.4).	0.90	376.65
08/22/25	G. Miller	B160	Finalize and file monthly and interim Ankura fee applications.	0.50	445.50
08/25/25	S. Maizel	B160	Review and respond to emails re preparation of 8th monthly fee statement.	0.40	450.00

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Matter: 15816151-000002

INVOICE #: 5001-1011347

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/25/25	J.A. Moe, II	B160	Review the second Invoice received from PCO (.10); review the Docket and revise the Second Set Of Monthly Fee Statements to reflect all the PCO Reports, and revise the Fee Statement (.30).	0.40	361.80
08/25/25	J.A. Moe, II	B160	Review status of the Eighth Monthly Fee Statement.	0.10	90.45
08/25/25	J.A. Moe, II	B160	E-Mail to and return telephone call from PCO on including August Fees in the Second Set Of Monthly Fee Statements (.10); revise the Second Set Of Monthly Fee Statements to include June, July and August (.10).	0.20	180.90
08/26/25	J.A. Moe, II	B160	Exchange E-Mails with S. Richards on PCO Report to be filed (.10); exchange additional E-Mails with PCO on the filing of the PCO'S Fifth Report (.10).	0.20	180.90
08/26/25	J.A. Moe, II	B160	Preparing Second Set of Monthly Fee Statements for the PCO, making revisions to insure internal consistency (.20); review the Order on Interim Payment Procedures on notice period (.10); retrieve and review the Invoices (.20).	0.50	452.25
08/27/25	J.A. Moe, II	B160	Exchange E-Mails with PCO on fees (.10); revise the Second Set Of Monthly Fee Statements and the attached Compensation Chart (.30).	0.40	361.80
08/28/25	J.A. Moe, II	B160	Continue to prepare and complete the Eighth Monthly Fee Application.	0.20	180.90
08/29/25	S. Schrag	B160	Correspond with T. Moyron re fee application (.2); prepare description of services for fee application (1.9); correspondence and conference with J. Moe regarding the same (.2).	2.30	2,214.90
08/29/25	J.A. Moe, II	B160	Review revisions and comments to the Second Interim Fee Application (.40); review and revise the Fee Application (.20); review proposed Sections of the Fee Application (.10); revise the Fee Application (.20); revising the Fee Application (1.10); review S. Schrag's proposed new Sections for the Fee Application and revise accordingly (1.00).	3.00	2,713.50
Task Total B160 - Fee Applications/Employment Applications				14.10	\$12,181.95

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Invoice Date: September 26, 2025

Matter: 15816151-000002

INVOICE #: 5001-1011347

Task Code: B230 - Financing/Cash Collections

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/13/25	S. Maizel	B230	Review and respond to emails re information for potential lenders.	0.30	337.50
Task Total B230 - Financing/Cash Collections				0.30	\$337.50

Task Code: B240 - Tax Issues

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/06/25	J. Harrington	B240	Review spreadsheet and prepare for call on allocation of deduction.	0.10	152.10
08/07/25	T. Moyron	B240	Meeting regarding tax consequences with J. Harrington, et al.	0.50	492.75
Task Total B240 - Tax Issues				0.60	\$644.85

Task Code: B320 - Plan and Disclosure Statement (including Business Plan)

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/25	S. Maizel	B320	Review and revise combined plan and disclosure statement.	1.00	1,125.00
08/01/25	S. Schrag	B320	Confer with C. Doherty re ballots (.1); confer with H. Thomas re ballots (.1).	0.20	192.60
08/02/25	S. Maizel	B320	Review and respond to emails re potential settlement with WP (.2); review and revise draft 9019 motion to approve settlement with WP (0.8).	1.00	1,125.00
08/03/25	C. Doherty, Jr.	B320	Attention to emails regarding plan.	0.10	88.65
08/05/25	C. Doherty, Jr.	B320	Attention to emails regarding plan and solicitation materials.	0.10	88.65
08/06/25	H. Thomas	B320	Revise motion for entry of Plan and DS pursuant to C. Doherty comments.	1.80	1,385.10
08/06/25	S. Schrag	B320	Review and revise motion in support of combined disclosure statement and plan (.6); review and comment on proposed order (.5); comment on all exhibits thereto, including three ballots (1.1).	2.20	2,118.60
08/07/25	H. Thomas	B320	Revise motion in support of Plan and DS per S. Schrag comments.	0.50	384.75
08/08/25	H. Thomas	B320	Revise motion to Plan/DS and correspondence regarding same.	0.50	384.75

DENTONSClient: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: September 26, 2025

Matter: 15816151-000002

INVOICE #: 5001-1011347

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/08/25	C. Doherty, Jr.	B320	Provide analysis and comments to plan and disclosure statement motion draft (.2); review and respond to email regarding filing in case (.1).	0.30	265.95
08/13/25	G. Miller	B320	Review motion for conditional approval of disclosure statement.	0.70	623.70
08/14/25	G. Miller	B320	Review motion to approve combined disclosure statement and plan.	2.00	1,782.00
08/19/25	G. Miller	B320	Prepare motion for conditional approval of disclosure statement.	0.50	445.50
08/20/25	G. Miller	B320	Prepare motion for conditional approval of disclosure statement.	2.00	1,782.00
08/21/25	G. Miller	B320	Prepare motion for conditional approval of disclosure statement.	0.70	623.70
08/22/25	S. Maizel	B320	Review drafts of plan and disclosure statement (.5); zoom conference with T. Moyron, G. Miller, etc. re plan and disclosure statement preparation and timing (.8).	1.30	1,462.50
08/22/25	G. Miller	B320	Prepare motion for conditional approval of disclosure statement.	1.00	891.00
08/22/25	G. Miller	B320	Participate in Dentons call re plan.	0.80	712.80
08/22/25	G. Miller	B320	Call with C. Doherty re motion to conditionally approve disclosure statement.	0.20	178.20
08/22/25	G. Miller	B320	Call with S. Schrag re Wound Pros settlement agreement.	0.20	178.20
08/22/25	G. Miller	B320	Review payor claims and email Ankura re same.	0.30	267.30
08/22/25	T. Moyron	B320	Attention to DS and plan deadlines.	0.30	295.65
08/22/25	T. Moyron	B320	Analyze claims filed against GWC for potential overpayments and related correspondence.	0.30	295.65
08/23/25	S. Schrag	B320	Prepare settlement agreement with Wound Pros.	0.60	577.80
08/25/25	S. Schrag	B320	Prepare settlement with Wound Pros (2.9); review and analyze 9019 motion (.4); confer with G. Miller re 9019 Motion and Settlement Agreement (.2); prepare correspondence to T. Moyron, G. Miller, S. Maizel, and C. Doherty regarding plan, motion, notice, liquidation analysis, and related items (.4).	3.90	3,755.70
08/25/25	S. Maizel	B320	Review and respond to emails re preparation of plan and disclosure statement.	0.40	450.00

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Matter: 15816151-000002

INVOICE #: 5001-1011347

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/25/25	C. Doherty, Jr.	B320	Review vendor comments regarding disclosure statement motion and review and respond to emails regarding same.	0.20	177.30
08/25/25	T. Moyron	B320	Attention to combined DS and plan.	0.20	197.10
08/25/25	G. Miller	B320	Prepare combined plan and disclosure statement.	3.00	2,673.00
08/25/25	G. Miller	B320	Follow up with Ankura re liquidation and feasibility analysis.	0.30	267.30
08/25/25	G. Miller	B320	Review comments from Verita re plan timeline.	0.20	178.20
08/26/25	S. Schrag	B320	Confer with T. Moyron and G. Miller re Plan and Disclosure Statement, as well as with S. Maizel re Settlement Agreement.	0.30	288.90
08/26/25	C. Doherty, Jr.	B320	Attention to emails regarding plan and disclosure statement motion.	0.10	88.65
08/26/25	G. Miller	B320	Prepare WPMG settlement agreement.	1.10	980.10
08/27/25	S. Maizel	B320	Review latest draft of motion to approve plan and disclosure statement.	0.30	337.50
08/27/25	S. Schrag	B320	Analyze issues re Plan and Disclosure Statement (.1); analyze issues re Wound Pros Settlement Agreement (.1); confer with G. Miller regarding Settlement Agreement (.1); analyze the same (.2); confer with S. Maizel regarding the same (.1).	0.60	577.80
08/27/25	S. Schrag	B320	Confer with G. Miller re Wound Pros Settlement Agreement and related plan issues.	0.10	96.30
08/27/25	C. Doherty, Jr.	B320	Attention to emails regarding plan and disclosure statement motion.	0.10	88.65
08/27/25	G. Miller	B320	Prepare WPMG settlement agreement.	2.00	1,782.00
08/28/25	C. Doherty, Jr.	B320	Attention to emails regarding plan motion and strategy.	0.10	88.65
Task Total	B320 - Plan and Disclosure Statement (including Business Plan)			31.50	\$29,302.20

Task Code: MED/CMS - Medicare/CMS Issues

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/03/25	S. Maizel	MED/CMS	Review and respond to emails re potential settlement with WP.	0.20	225.00

DENTONSClient: Global Wound Care Medical Group, A
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Invoice Date: September 26, 2025

Matter: 15816151-000002

INVOICE #: 5001-1011347

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/04/25	S. Maizel	MED/CMS	Review and revise DOJ draft settlement agreement re bankruptcy related provisions.	0.90	1,012.50
08/05/25	S. Maizel	MED/CMS	Zoom conference with DOJ, HLB, etc. re settlement agreement issues (.5); zoom conference with HLB attorneys re same (.2); revising bankruptcy provisions in draft settlement agreement (.7).	1.40	1,575.00
08/05/25	T. Moyron	MED/CMS	Meeting with DOJ, HLB, and S. Maizel re settlement agreement.	0.50	492.75
08/07/25	S. Maizel	MED/CMS	Review and respond to emails re draft settlement agreement with DOJ.	0.70	787.50
08/07/25	G. Miller	MED/CMS	Prepare stipulation extending DOJ stipulation.	0.50	445.50
08/08/25	S. Maizel	MED/CMS	Review and respond to emails re revisions to bankruptcy provisions in the DOJ settlement agreement.	0.30	337.50
08/08/25	D. Thomas-Nichols	MED/CMS	Finalize and file joint notice of extension of stipulation and agreed order regarding suspension of medicare payments to the Debtor by the United States Department of Health and Human Services.	0.20	84.60
08/08/25	G. Miller	MED/CMS	Emails with A. Warner re extension of DOJ stipulation.	0.20	178.20
08/12/25	S. Maizel	MED/CMS	Drafting correspondence to TRICARE re suspension of payments.	0.50	562.50
08/12/25	S. Maizel	MED/CMS	Review and respond to emails re negotiations with DOJ over description of covered conduct in draft settlement agreement.	0.50	562.50
08/13/25	S. Maizel	MED/CMS	Drafting letter to TRICARE re suspension of payments.	0.80	900.00
08/15/25	S. Maizel	MED/CMS	Zoom conference with DOJ, HLB, etc. re settlement agreement revisions.	0.90	1,012.50
08/18/25	S. Maizel	MED/CMS	Review and respond to emails re revisions to paragraph 21 in the draft settlement agreement.	0.80	900.00
08/19/25	S. Maizel	MED/CMS	Review and respond to emails re CMS claims, if any, filed in the case (.1); review and respond to emails re status of DOJ negotiations on settlement agreement (.3).	0.40	450.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/21/25	S. Maizel	MED/CMS	Review and respond to emails re negotiations over DOJ settlement agreement.	0.30	337.50
08/21/25	T. Moyron	MED/CMS	Analyze email from C. Oppenheim regarding settlement matters.	0.20	197.10
08/22/25	G. Miller	MED/CMS	Prepare motion to approve global settlement.	0.90	801.90
08/22/25	T. Moyron	MED/CMS	Call with S. Maizel re pending matters and settlement.	0.20	197.10
08/23/25	S. Maizel	MED/CMS	Emails re revisions to bankruptcy provisions in draft settlement agreement with DOJ.	0.20	225.00
08/25/25	S. Maizel	MED/CMS	Review and respond to emails re revisions to bankruptcy provisions of the draft settlement agreement with DOJ (.3); telephone conference with T. Moyron re same (.1).	0.40	450.00
08/25/25	T. Moyron	MED/CMS	Attention to settlement and proposed changes.	0.30	295.65
08/25/25	G. Miller	MED/CMS	Prepare motion to approve global settlement.	1.70	1,514.70
08/26/25	T. Moyron	MED/CMS	Huddle with R. Cetrulo, et al., regarding DOJ settlement, liquidity and other matters.	0.40	394.20
08/26/25	G. Miller	MED/CMS	Prepare motion to approve global settlement.	1.60	1,425.60
08/27/25	S. Maizel	MED/CMS	Zoom conference with HLB attorneys re negotiations with DOJ (.4); review latest version of DOJ settlement (.3).	0.70	787.50
08/27/25	G. Miller	MED/CMS	Prepare motion to approve global settlement.	1.50	1,336.50
08/28/25	S. Maizel	MED/CMS	Zoom conference with HLB, NR, etc. re negotiations with DOJ (.5); zoom conference with HLB, T. Moyron, etc. re same (.5); review and respond to emails re same (.1).	1.10	1,237.50
08/28/25	T. Moyron	MED/CMS	Attention to settlement terms and related outstanding issues.	0.70	689.85
08/28/25	T. Moyron	MED/CMS	Call with R. Cetrulo re settlement.	0.20	197.10
08/28/25	G. Miller	MED/CMS	Prepare motion to approve global settlement.	1.90	1,692.90
08/29/25	T. Moyron	MED/CMS	Meet with DOJ, including L. Hill, HLB, NR, et al., re settlement and related matters.	0.90	886.95
08/29/25	T. Moyron	MED/CMS	Meeting with HLB, NR, et al., regarding settlement and related matters.	0.60	591.30

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Matter: 15816151-000002

INVOICE #: 5001-1011347

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/29/25	T. Moyron	MED/CMS	Analyze letter from NR re settlement and related matters (.2); call with D. Schumacher re same (.1).	0.30	295.65
08/29/25	S. Maizel	MED/CMS	Telephone conference with T. Moyron re negotiations with DOJ (.2); zoom conference with DOJ, NR, HLB, etc. re negotiations over settlement (0.9); review and respond to emails re same (.1).	1.20	1,350.00
Task Total MED/CMS - Medicare/CMS Issues				24.10	\$24,430.05

Timekeeper Summary:

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
C. Doherty, Jr.	2.20	886.50	1,950.30
D. Thomas-Nichols	0.50	423.00	211.50
G. Medina	1.30	418.50	544.05
G. Miller	26.80	891.00	23,878.80
H. Thomas	2.80	769.50	2,154.60
J. Harrington	0.10	1,521.00	152.10
J.A. Moe, II	6.00	904.50	5,427.00
K.M. Howard	0.40	391.50	156.60
S. Maizel	20.50	1,125.00	23,062.50
S. Ruben	0.70	751.50	526.05
S. Schrag	10.20	963.00	9,822.60
T. Moyron	6.40	985.50	6,307.20
Total	77.90		74,193.30

Task Summary:

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	6.90	6,942.15
B150	Meetings of and Communications with Creditors	0.40	354.60
B160	Fee Applications/Employment Applications	14.10	12,181.95
B230	Financing/Cash Collections	0.30	337.50
B240	Tax Issues	0.60	644.85
B320	Plan and Disclosure Statement (including Business Plan)	31.50	29,302.20
MED/CMS	Medicare/CMS Issues	24.10	24,430.05
Total		77.90	\$74,193.30



Client: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: September 26, 2025

Matter: 15816151-000002

INVOICE #: 5001-1011347

Fees	74,193.30
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Total Due This Invoice	\$74,193.30
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Invoices Attached to the Eleventh Monthly Fee Statement

DENTONS

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

Global Wound Care Medical Group, A Professional
Corporation
5901 W. Century Blvd.
Suite 750
Los Angeles, CA 90045

INVOICE #: **5001-1021088**
Invoice Date: October 24, 2025

Matter Number: 15816151-000002
Description: Post-Petition

Payment Due Upon Receipt

For professional services rendered through September 30, 2025

Invoice Amount

\$55,561.05

To pay by E-Check – <https://www.e-billexpress.com/ebpp/DentonsUS>

Electronic Transfer (Preferred Method of Payment):

Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: 271070801
Account #: 0801051693
Account Name: Dentons US LLP
Swift Code: CITIUS33
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):

REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):

Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

****Please contact Dentons US LLP directly to validate any request to change our payment details above****

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
S. Maizel at (213) 892 2910

DENTONSClient: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: October 24, 2025

Matter: 15816151-000002

INVOICE #: 5001-1021088

For professional services rendered through September 30, 2025

Fee Detail:**Task Code:** B110 - Case Administration

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/02/25	S. Ruben	B110	Correspond with S. Maizel and T. Moyron re notice regarding CRO.	0.10	75.15
09/02/25	S. Maizel	B110	Zoom conference with R. Cetrulo, R. Millien, HLB, etc. re pending issues.	0.50	562.50
09/02/25	S. Maizel	B110	Review and respond to emails re PII lists for Ankura.	0.10	112.50
09/03/25	S. Ruben	B110	Draft notice regarding CRO.	0.80	601.20
09/04/25	S. Maizel	B110	Telephone conference with T. Moyron re pending issues (.4); telephone conference with R. Cetrulo, T. Moyron, Dr. Ellington, etc. re pending issues (.5); telephone conference with T. Moyron re same (.3).	1.20	1,350.00
09/04/25	G. Medina	B110	Per request from T. Moyron, compile monthly operating reports and forward to O. Ellington.	0.40	167.40
09/05/25	G. Miller	B110	Call with Ankura team re case status and going forward strategy.	1.00	891.00
09/08/25	T. Moyron	B110	Call with S. Maizel regarding meeting with Dr. Ellington, plan, CMS settlement, and related matters.	0.50	492.75
09/08/25	T. Moyron	B110	Meeting with Dr. Ellington and S. Maizel regarding pending matters, including cash flow, pending settlement, and related options.	0.80	788.40
09/08/25	T. Moyron	B110	Attention to emails from J. Borriello, et al., re Wells Fargo.	0.20	197.10
09/08/25	S. Maizel	B110	Zoom conference with T. Moyron and Dr. Ellington re pending issues (.5); telephone conference with T. Moyron re same (.5); review and respond to emails re same (.3).	1.30	1,462.50
09/09/25	S. Maizel	B110	Zoom conference with Dr. Ellington, R. Millien, R. Cetrulo, etc. re pending issues.	0.50	562.50
09/12/25	S. Maizel	B110	Zoom conference with R. Millien, R. Cetrulo, Dr. Ellington, etc. re pending issues.	0.30	337.50

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Matter: 15816151-000002

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/16/25	S. Maizel	B110	Telephone conference with R. Cetrulo re pending issues (.2); telephone conference with A. Warner, DOJ, re same (.1).	0.30	337.50
09/18/25	S. Maizel	B110	Zoom conference with R. Millien, R. Cetrulo, Dr. Ellington, etc. re pending issues.	0.50	562.50
09/19/25	S. Maizel	B110	Telephone conference with T. Moyron re pending issues.	0.40	450.00
09/19/25	C. Doherty, Jr.	B110	Review filed stipulation with United States.	0.10	88.65
09/22/25	T. Moyron	B110	Analyze email re pending matters and provide comments thereto (.2); correspond with S. Maizel re same (.1).	0.30	295.65
09/22/25	S. Maizel	B110	Review and respond to emails re notice of CRO replacement.	0.10	112.50
09/22/25	S. Maizel	B110	Review and revise draft email from R. Cetrulo.	0.40	450.00
09/23/25	S. Maizel	B110	Zoom conference with R. Cetrulo, Dr. Ellington, etc. re pending issues.	0.20	225.00
09/25/25	C. Doherty, Jr.	B110	Attention to email from UST regarding case filings.	0.10	88.65
09/25/25	T. Moyron	B110	Call with R. Millien, Dr. Ellington, R. Cetrulo, et al., regarding de-brief of DOJ call, settlement status, liquidity and next steps.	0.50	492.75
09/25/25	G. Medina	B110	Review and file July 2025 monthly operating report.	0.40	167.40
09/25/25	T. Moyron	B110	Analyze email from J. Lau re MOR.	0.10	98.55
09/26/25	S. Maizel	B110	Telephone conference with T. Moyron re pending issues.	0.30	337.50
09/29/25	S. Maizel	B110	Telephone conference with T. Moyron re pending issues.	0.40	450.00
Task Total	B110 - Case Administration			11.80	\$11,757.15

Task Code: B160 - Fee Applications/Employment Applications

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/02/25	J.A. Moe, II	B160	Continue preparation of the Second Interim Fee Application (1.10); review the Exhibits to the Fee Application (.10); review Comments to the Fee Application (.10); continue to prepare the Fee Application (2.20). NO CHARGE	0.00	0.00

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INVOICE #: 5001-1021088

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/03/25	S. Maizel	B160	Review and revise second interim fee application.	0.40	450.00
09/03/25	J.A. Moe, II	B160	Review the status of the PCO Second Set Of Monthly Fee Statements (.10); continue to prepare and revise (.40).	0.50	452.25
09/03/25	J.A. Moe, II	B160	Review the draft of the Ninth Monthly Fee Statement.	0.10	90.45
09/04/25	S. Maizel	B160	Review second PCO fee app.	0.30	337.50
09/04/25	J.A. Moe, II	B160	Review Dentons' Ninth Monthly Fee Statement, review Invoice for July services, and revise Charts.	0.30	271.35
09/04/25	J.A. Moe, II	B160	Continue to prepare the Second Set Of Monthly Fee Statements to be filed in behalf of the PCO.	0.10	90.45
09/05/25	S. Maizel	B160	Review and respond to emails re PCO fee application.	0.40	450.00
09/05/25	J.A. Moe, II	B160	E-Mail to S. Richards transmitting Second Set Of Monthly Fee Statements for approval.	0.10	90.45
09/08/25	J.A. Moe, II	B160	Exchange E-Mails with S. Richards on Ms. Richard's approval of the Second Monthly Set Of Monthly Fee Statements to be filed by Dentons on behalf of the PCO.	0.10	90.45
09/09/25	G. Medina	B160	Prepare and file Second set of monthly fee statements of S. Richards as PCO.	0.40	167.40
09/10/25	G. Medina	B160	Review request from J. Moe and send PCO second monthly statement and filed.	0.10	41.85
09/12/25	J.A. Moe, II	B160	Review and continue to prepare the Ninth Monthly Fee Statement.	0.10	90.45
09/15/25	S. Ruben	B160	Correspond with S. Maizel and T. Moyron re notice regarding CRO.	0.10	75.15
09/15/25	J.A. Moe, II	B160	Exchange E-Mails with PCO S. Richards on next set of Monthly Fee Statements.	0.10	90.45
09/16/25	J.A. Moe, II	B160	Prepare first draft of Dentons' Third Interim Fee Application for the months of April through July.	0.80	723.60
09/16/25	J.A. Moe, II	B160	Revising draft of Dentons' Third Interim Fee Application.	0.20	180.90
09/16/25	G. Miller	B160	Prepare CNO re Ankura interim fee application.	0.70	623.70

DENTONSClient: Global Wound Care Medical Group, A
Professional Corporation

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Matter: 15816151-000002

INVOICE #: 5001-1021088

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/19/25	J.A. Moe, II	B160	Drafting Third Interim Fee Application and attached Charts; reviewing amounts in the Monthly Fee Statement.	0.80	723.60
09/19/25	J.A. Moe, II	B160	Prepare draft of the descriptions of services for Case Management and Fee Applications for the Third Interim Fee Application.	1.60	1,447.20
09/19/25	K.M. Howard	B160	Review Dentons' billing statements for July 2025 (.4); prepare compensation by project category chart (.6); prepare compensation by professional chart (.6); prepare expenses by category chart (.2); prepare summary chart (.6); revise Dentons Ninth Monthly Fee Statement for July 2025 (.5). NO CHARGE	0.00	0.00
09/23/25	J.A. Moe, II	B160	Revise the draft of Dentons' Third Interim Fee Application.	2.40	2,170.80
09/24/25	S. Ruben	B160	Draft notice regarding CRO.	0.50	375.75
09/24/25	J.A. Moe, II	B160	Review Docket on the status of a proposed Plan and two Motions extending exclusivity to file a Plan of Reorganization.	0.10	90.45
09/24/25	T. Moyron	B160	Attention to notice re CRO and correspond regarding same with S. Ruben.	0.20	197.10
09/25/25	S. Maizel	B160	Review and respond to emails re monthly fee statement.	0.10	112.50
09/25/25	J.A. Moe, II	B160	Review entry of Order on Second Interim Fee Application; review amount of holdback as set forth in the Fee Application.	0.10	90.45
09/25/25	J.A. Moe, II	B160	Preparation of Third Interim Fee Application. NO CHARGE	0.00	0.00
09/26/25	J.A. Moe, II	B160	Continue to prepare and edit Dentons' Third Interim Fee Application. NO CHARGE	0.00	0.00
09/29/25	G. Miller	B160	Prepare third Ankura interim fee application and July monthly fee statement.	1.60	1,425.60
09/29/25	S. Ruben	B160	Correspond with S. Maizel and T. Moyron re notice regarding CRO.	0.10	75.15
09/29/25	G. Medina	B160	Received prepared and file CNO re Ankura second interim fee application.	0.50	209.25

DENTONSClient: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: October 24, 2025

Matter: 15816151-000002

INVOICE #: 5001-1021088

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/30/25	G. Miller	B160	Further prepare Ankura interim fee application and July fee statement.	0.40	356.40
Task Total B160 - Fee Applications/Employment Applications				13.20	\$11,590.65

Task Code: B240 - Tax Issues

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/05/25	J. Harrington	B240	Discuss tax reporting issues with M. Hurley.	0.20	304.20
09/19/25	J. Harrington	B240	Review draft memorandum on reporting positions (1.0); call and email exchange with M. Hurley on same (.10).	1.10	1,673.10
Task Total B240 - Tax Issues				1.30	\$1,977.30

Task Code: B300 - Claims and Plan

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/05/25	T. Moyron	B300	Call with CRO, S. Maizel, et al., re status of plan negotiations, timing and next steps.	1.00	985.50
09/10/25	G. Miller	B300	Prepare motion to approve WPMG settlement.	1.00	891.00
Task Total B300 - Claims and Plan				2.00	\$1,876.50

Task Code: B310 - Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/03/25	G. Miller	B310	Follow up with Ankura re payor claims.	0.10	89.10
09/22/25	S. Maizel	B310	Review and respond to emails from Division of Medi-Cal Fraud & Elder Abuse of the California Attorney General's Office re potential claims.	0.50	562.50
09/24/25	S. Maizel	B310	Review and respond to emails from HLB, etc. re Cal. Dept. of Healthcare Services assertions re Medi-Cal claims.	0.50	562.50
09/25/25	S. Maizel	B310	Zoom conference with R. Cetrulo, etc. re Medi-Cal asserted claim.	0.30	337.50
09/26/25	S. Maizel	B310	Review and respond to email re Medi-Cal assertion of purported claim.	0.30	337.50

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INVOICE #: 5001-1021088

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/29/25	S. Maizel	B310	Review and respond to emails with K. Davis, Cal. DOJ re Medi-Cal claims.	0.30	337.50
Task Total B310 - Claims Administration and Objections				2.00	\$2,226.60

Task Code: B320 - Plan and Disclosure Statement (including Business Plan)

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/02/25	S. Schrag	B320	Confer with T. Moyron, S. Maizel, G. Miller, and C. Doherty re finalizing plan and related settlement motions.	0.20	192.60
09/03/25	S. Schrag	B320	Review correspondence from T. Moyron, G. Miller, and CRO re plan components.	0.10	96.30
09/03/25	C. Doherty, Jr.	B320	Attention to emails regarding plan strategy and from claims noticing agent regarding plan.	0.10	88.65
09/04/25	S. Schrag	B320	Review docket re plan components.	0.10	96.30
09/05/25	S. Maizel	B320	Zoom conference with T. Moyron, etc. re plan and disclosure statement revisions (1.0); review latest drafts of plan and disclosure statement (1.0).	2.00	2,250.00
09/05/25	G. Miller	B320	Review liquidation analysis.	0.20	178.20
09/09/25	C. Doherty, Jr.	B320	Attention to emails regarding plan preparation.	0.10	88.65
09/12/25	C. Doherty, Jr.	B320	Email response to questions regarding plan strategy.	0.10	88.65
09/12/25	G. Miller	B320	Review comments to plan and disclosure statement and emails with T. Moyron re same.	0.20	178.20
09/16/25	G. Miller	B320	Prepare combined plan and disclosure statement.	1.20	1,069.20
09/24/25	C. Doherty, Jr.	B320	Review and respond to emails regarding creditor question regarding plan.	0.10	88.65
09/26/25	C. Doherty, Jr.	B320	Attention to emails with third party regarding plan provisions.	0.10	88.65
09/29/25	C. Doherty, Jr.	B320	Attention to emails with third party regarding plan provisions.	0.10	88.65
Task Total B320 - Plan and Disclosure Statement (including Business Plan)				4.60	\$4,592.70



Client: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: October 24, 2025

Matter: 15816151-000002

INVOICE #: 5001-1021088

Task Code: MED/CMS - Medicare/CMS Issues

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/04/25	T. Moyron	MED/CMS	Correspondence with Dr. Ellington re MSO.	0.10	98.55
09/02/25	S. Maizel	MED/CMS	Zoom conference with T. Moyron re negotiations with DOJ.	0.60	675.00
09/02/25	G. Miller	MED/CMS	Prepare motion to approve global settlement.	2.60	2,316.60
09/03/25	G. Miller	MED/CMS	Prepare motion to approve global settlement agreement.	0.90	801.90
09/04/25	T. Moyron	MED/CMS	Conference call with R. Cetrulo, et al., re DOJ settlement and related matters.	0.50	492.75
09/04/25	G. Miller	MED/CMS	Prepare stipulation extending DOJ stipulation.	0.60	534.60
09/05/25	G. Medina	MED/CMS	Review prepare and file Sixteenth extension of stipulation related to suspension of medicare payments.	0.30	125.55
09/05/25	G. Miller	MED/CMS	Finalize DOJ stipulation and email A. Warner re same.	0.10	89.10
09/12/25	S. Maizel	MED/CMS	Zoom conference with HLB, T. Moyron, re pending negotiations with DOJ (.5); zoom conference with Dr. Ellington and T. Moyron re same (.5).	1.00	1,125.00
09/12/25	T. Moyron	MED/CMS	Zoom conference with R. Millien, R. Cetrulo, Dr. Ellington, etc. regarding pending CMS issues.	0.30	295.65
09/12/25	T. Moyron	MED/CMS	Zoom conference with HLB, T. Moyron, re pending negotiations with DOJ (.5); zoom conference with Dr. Ellington and T. Moyron re same (.5).	1.00	985.50
09/18/25	T. Moyron	MED/CMS	Attention to DOJ settlement and related matters and huddle.	1.20	1,182.60
09/24/25	S. Maizel	MED/CMS	Zoom conference with DOJ, HLB, NR re negotiations over settlement agreement issues.	1.50	1,687.50
09/24/25	T. Moyron	MED/CMS	Meeting with DOJ, NR, HLB re settlement and related matters (1.2) and follow up meeting with NR and HLB (.2).	1.40	1,379.70
09/25/25	T. Moyron	MED/CMS	Correspond with HLB, NR, et al, re meeting with DOJ.	0.20	197.10
09/26/25	T. Moyron	MED/CMS	Correspondence from D. Shumacher, et al, regarding meeting.	0.10	98.55

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INVOICE #: 5001-1021088

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/26/25	T. Moyron	MED/CMS	Attention to timing, liquidity, and strategy related to next steps.	0.60	591.30
09/29/25	S. Maizel	MED/CMS	Telephone conference with T. Moyron re pending issues.	0.10	112.50
09/30/25	T. Moyron	MED/CMS	Multiple telephone conferences with S. Maizel re negotiations over extension of DOJ stipulation (.2); zoom conference with HLB, Norton Rose, R. Cetrulo, R. Millien, K. Manning, etc. re same (.8); multiple telephone conference with T. Moyron, R. Cetrulo, Dr. Ellington, etc. re same (.4); analyze and respond to emails regarding same and slow down in reimbursements (.3).	1.90	1,872.45
09/30/25	G. Medina	MED/CMS	Send Stipulation and Agreed Order regarding Suspension of Medicare Payments to T. Moyron per her request.	0.30	125.55
09/30/25	S. Maizel	MED/CMS	Multiple telephone conferences with T. Moyron re negotiations over extension of DOJ stip (.2); zoom conference with NR, HLB, R. Cetrulo, R. Millien, K. Manning, etc. re same (.8); multiple telephone conference with T. Moyron, R. Cetrulo, Dr. Ellington, etc. re same (.4); review and respond to emails re same (.7).	2.10	2,362.50
09/30/25	S. Maizel	MED/CMS	Multiple calls with T. Moyron, A. Warner, R. Cetrulo re government shutdown and impact on extension (.4); review and respond to emails re same (.7)	1.10	1,237.50
09/30/25	S. Maizel	MED/CMS	Review and respond to emails from R. Cetrulo and A. Warner re slowdown in cash reimbursement from Medicare.	0.70	787.50
09/30/25	T. Moyron	MED/CMS	Correspond with S. Maizel regarding outcome of call and next steps.	0.20	197.10
09/30/25	T. Moyron	MED/CMS	Analyze email from L. Hill re inactive companies re settlement.	0.10	98.55
09/30/25	T. Moyron	MED/CMS	Multiple telephone calls with A. Warner, R. Cetrulo and S. Maizel re government shutdown and impact on extension.	0.40	394.20

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/30/25	T. Moyron	MED/CMS	Telephone call with R. Millien re DOJ's request, stipulation, budget, and related matters (.1); telephone call with L. Robichaux re same (.2).	0.30	295.65
09/30/25	T. Moyron	MED/CMS	Analyze stipulation with DOJ (.2) and related matters (.2).	0.40	394.20
09/30/25	T. Moyron	MED/CMS	Review analysis from R. Cetrulo regarding pending amounts vs. approved to pay re Medicare reimbursements.	0.20	197.10
09/30/25	T. Moyron	MED/CMS	Analyze email from R. Cetrulo regarding voided transfer and AZ and NV issues (.1) and A. Warner re same (.1).	0.20	197.10
09/30/25	T. Moyron	MED/CMS	Correspond with A. Warner, re extended stipulation.	0.20	197.10
09/30/25	T. Moyron	MED/CMS	Correspond with Ankura regarding budget re stipulation.	0.20	197.10
09/30/25	T. Moyron	MED/CMS	Correspond with R. Millien regarding options forward.	0.20	197.10
Task Total MED/CMS - Medicare/CMS Issues				21.60	\$21,540.15

Timekeeper Summary:

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
C. Doherty, Jr.	0.80	886.50	709.20
G. Medina	2.40	418.50	1,004.40
G. Miller	10.60	891.00	9,444.60
J. Harrington	1.30	1,521.00	1,977.30
J.A. Moe, II	7.40	904.50	6,693.30
J.A. Moe, II	0.00	N/C	N/C
K.M. Howard	0.00	N/C	N/C
S. Maizel	18.70	1,125.00	21,037.50
S. Ruben	1.60	751.50	1,202.40
S. Schrag	0.40	963.00	385.20
T. Moyron	13.30	985.50	13,107.15
Total	56.50		55,561.05

Task Summary:

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	11.80	11,757.15



Client: Global Wound Care Medical Group, A
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<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B160	Fee Applications/Employment Applications	13.20	11,590.65
B240	Tax Issues	1.30	1,977.30
B300	Claims and Plan	2.00	1,876.50
B310	Claims Administration and Objections	2.00	2,226.60
B320	Plan and Disclosure Statement (including Business Plan)	4.60	4,592.70
MED/CMS	Medicare/CMS Issues	21.60	21,540.15
Total		56.50	\$55,561.05

Fees 55,561.05

Total Due This Invoice \$55,561.05

Invoices Attached to the Twelfth Monthly Fee Statement

DENTONS

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

Global Wound Care Medical Group, A Professional
Corporation
5901 W. Century Blvd.
Suite 750
Los Angeles, CA 90045

INVOICE #: **5001-1029843**
Invoice Date: November 30, 2025

Matter Number: 15816151-000002
Description: Post-Petition

Payment Due Upon Receipt

For professional services rendered through October 31, 2025

Invoice Amount **\$335,409.25**

To pay by E-Check – <https://www.e-billexpress.com/ebpp/DentonsUS>

Electronic Transfer (Preferred Method of Payment):

Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: 271070801
Account #: 0801051693
Account Name: Dentons US LLP
Swift Code: CITIUS33
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):

REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):

Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

****Please contact Dentons US LLP directly to validate any request to change our payment details above****

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
S. Maizel at (213) 892 2910

DENTONSClient: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: November 30, 2025

Matter: 15816151-000002

INVOICE #: 5001-1029843

For professional services rendered through October 31, 2025

Fee Detail:**Task Code:** B110 - Case Administration

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/01/25	G. Miller	B110	Prepare stipulation extending DOJ stipulation and file same.	0.60	534.60
10/03/25	G. Miller	B110	Prepare emergency motion to set status hearing.	1.80	1,603.80
10/03/25	G. Medina	B110	Prepare and file notice of new CRO.	0.50	209.25
10/06/25	S. Maizel	B110	Review and respond to emails re Dr. Ellington salary issues.	0.60	675.00
10/07/25	S. Maizel	B110	Zoom conference with R. Cetrulo, R. Millien, T. Moyron, Dr. Ellington, etc. re pending issues (.5); review and respond to emails re payment issues, options for dealing with liquidity issues, etc. (.5).	1.00	1,125.00
10/07/25	T. Moyron	B110	Zoom conference with R. Cetrulo, R. Millien, S. Maizel, Dr. Ellington, etc. re pending issues (.5); review and respond to emails re payment issues, options for dealing with liquidity issues, etc. (.5).	1.00	985.50
10/09/25	T. Moyron	B110	Conference with R. Cetrulo, R. Millien, S. Maizel regarding liquidity constraints and next steps related to correspondence to DOJ, pleading, and other matters.	0.50	492.75
10/12/25	C. Doherty, Jr.	B110	Convert form of PCO response into local format and respond to emails regarding same.	0.30	265.95
10/13/25	T. Moyron	B110	Attention to MOR and related correspondence.	0.30	295.65
10/14/25	G. Miller	B110	Review Wells Fargo stipulation re ongoing obligations and emails with J. Lau re monthly financial reports.	0.60	534.60
10/16/25	S. Schrag	B110	Conference and correspondence with T. Moyron re emergency motion to use cash collateral (.3); prepare the same (1.1).	1.40	1,348.20
10/17/25	T. Moyron	B110	Analyze entered order setting status conference (.1) and correspondence to GWC, R. Millien, et al., regarding same (.1).	0.20	197.10

DENTONSClient: Global Wound Care Medical Group, A
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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/20/25	T. Moyron	B110	Call with R. Millien regarding pending issues, including filings and potential financing (.3); calls with J. Mester (.1) and B. Sun re same (.1).	0.50	492.75
10/21/25	S. Schrag	B110	Prepare declaration of CRO in support of further hearing on status of liquidity crisis (2.7); prepare Rosales declaration in support of the same (2.4).	5.10	4,911.30
10/21/25	G. Miller	B110	Review status report.	0.20	178.20
10/21/25	T. Moyron	B110	Call with K. Manning regarding pending issues and liquidity.	0.30	295.65
10/22/25	T. Moyron	B110	Call with L. Robichaux and S. Maizel regarding status of pending issues, including liquidity, WP inquiries, and CMS.	0.40	394.20
10/22/25	G. Medina	B110	Correspond with S. Schrag and T. Moyron regarding filing (0.2); received prepared and filed supplemental status report (0.2); Declaration of Louis E. Robichaux IV in Response to Issues Raised at the Debtor's Status Conference (0.2) and Declaration of Taylor Rosales in Response to Issues Raised at the Status Conference (0.2).	0.80	334.80
10/23/25	G. Medina	B110	Correspond with T. Moyron regarding MORs filed (0.1); received finalized and file August 2025 MOR (0.4).	0.50	209.25
10/27/25	T. Moyron	B110	Correspondence with Case Manager regarding status conference (.2) and calls with Case Manager and Casey Doherty regarding same (.2); calls to R. Cetrulo (.1), J. Mester (.1), B. Sun (.1) regarding same (.1); voicemail messages to L. Hill and A. Warner regarding same (.1).	0.90	886.95

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/27/25	G. Medina	B110	Review request from J. Beck regarding Lexis lien searches (0.1); conduct comprehensive review of Lexis lien searches and compile a detailed list of all identified debtors and corresponding jurisdictions for distribution to vendor and T. Moyron and J. Beck (0.9); coordinate with vendor to obtain lien searches for all debtors requested in their corresponding jurisdictions (0.3); review request from T. Moyron and send telephonic and zoom participation information for status conference (0.2); follow-up with T. Moyron regarding the turnaround times for each jurisdiction related to the lien searches requested (0.2); review docket and send Second Order Granting Debtor's Emergency Motion to Schedule Status Conference to T. Moyron, and coordinate with docketing to calendar status conference date (0.2).	1.90	795.15
10/28/25	G. Medina	B110	Review request from S. Richards and file Sixth Report for Global Wound CareMedical Group (0.4).	0.40	167.40
10/28/25	T. Moyron	B110	Multiple calls with S. Maizel regarding pending issues (.3); zoom conference with R. Millien, R. Cetrulo, S. Maizel re pending issues (.4).	0.70	689.85
10/28/25	T. Moyron	B110	Correspondence with L. Robichaux regarding order re status conference.	0.10	98.55
10/28/25	T. Moyron	B110	Emails from PCO re status conference.	0.10	98.55
10/28/25	S. Maizel	B110	Multiple telephone conferences with T. Moyron re pending issues (.3); zoom conference with R. Millien, R. Cetrulo, T. Moyron, etc. re pending issues (.4).	0.70	787.50
10/28/25	S. Maizel	B110	Review and respond to emails from PCO re status conference.	0.10	112.50
10/29/25	S. Maizel	B110	Prepare for status conference (1.0); meeting with L. Robichaux, T. Moyron, and Dr. Ellington re same (1.0); participate in hearing re same, including travel to and from courthouse (1.0).	3.00	3,375.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/29/25	T. Moyron	B110	Prepare for status conference (.8); meeting with L. Robichaux, Dr. Ellington, and S. Maizel prior to status conference and after status conference (1.3); attend status conference and DIP hearing (1.0).	3.10	3,055.05
Task Total B110 - Case Administration				27.60	\$25,150.05

Task Code: B120 - Asset Analysis and Recovery

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/14/25	T. Moyron	B120	Analyze and prepare emergency motion.	2.60	2,562.30
10/22/25	T. Moyron	B120	Research any changes in policy and increased ADRs re slowdown in Medicare reimbursements.	0.80	788.40
Task Total B120 - Asset Analysis and Recovery				3.40	\$3,350.70

Task Code: B160 - Fee Applications/Employment Applications

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/01/25	S. Ruben	B160	Draft notice regarding CRO (.1); correspond with T. Moyron and L. Robichaux re notice (.1).	0.20	150.30
10/01/25	T. Moyron	B160	Correspondence with L. Robichaux, et al., regarding notice re CRO (.1); analyze notice and related correspondence with S. Ruben (.2).	0.30	295.65
10/03/25	S. Ruben	B160	Draft notice regarding CRO and prepare for filing (.3); review CV of L. Robichaux (.1); emails with T. Moyron, S. Maizel and L. Robichaux re notice (.2).	0.60	450.90
10/06/25	G. Miller	B160	Prepare Ankura interim fee application.	0.90	801.90
10/06/25	J.A. Moe, II	B160	Review in detail the receipt and application of payments to the Third, Fourth, Fifth and Eighth Monthly Fee Statement.	0.30	271.35
10/13/25	G. Miller	B160	Finalize Ankura interim fee application and monthly fee statement.	0.70	623.70
10/14/25	G. Miller	B160	Emails with G. Medina re Ankura interim and monthly fee application.	0.40	356.40
10/22/25	V. Durrer	B160	Correspond with potential DIP lender.	0.20	359.10

DENTONSClient: Global Wound Care Medical Group, A
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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/29/25	J.A. Moe, II	B160	Exchange E-Mails with S. Richards PCO on preparing the next Monthly Fee Statement for Ms. Richards.	0.10	90.45
10/29/25	J.A. Moe, II	B160	Review the previous Fee Statement prepared and filed by Dentons for S. Richards, PCO.	0.10	90.45
10/29/25	J.A. Moe, II	B160	Review the Monthly Statements for S. Richards PCO for September and October.	0.10	90.45
Task Total B160 - Fee Applications/Employment Applications				3.90	\$3,580.65

Task Code: B185 - Assumption/Rejection of Leases and Contracts

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/01/25	T. Moyron	B185	Emails from U&L re rejection of leases.	0.20	197.10
Task Total B185 - Assumption/Rejection of Leases and Contracts				0.20	\$197.10

Task Code: B190 - Other Contested Matters (excluding Assumption/Rejection Moti

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/01/25	T. Moyron	B190	Attention to ROCAP form and related inquiries re liquidation in Australia.	0.30	295.65
10/06/25	T. Moyron	B190	Correspondence with R. Cetrulo et al. re Request for a Status Conference and various related outstanding amounts (.3); analyze final Request for Status Conference and redline (.3).	0.60	591.30
10/30/25	T. Moyron	B190	Attention to potential subpoenas and related issues.	0.60	591.30
Task Total B190 - Other Contested Matters (excluding Assumption/Rejection Moti				1.50	\$1,478.25

Task Code: B230 - Financing/Cash Collections

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/20/25	S. Maizel	B230	Telephone conference with R. Hirsh, Norton Rose, and T. Moyron re possible DIP loan options.	0.30	337.50
10/20/25	T. Moyron	B230	Analyze DIP motion and related issues (1.2); correspondence with potential DIP lender, et al., regarding cash flow, status report and related issues (.3).	1.50	1,478.25

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/20/25	T. Moyron	B230	Call with R. Hirsh, Norton Rose, and T. Moyron re possible DIP loan options.	0.30	295.65
10/21/25	S. Maizel	B230	Telephone conference with R. Hirsh, Norton Rose, re potential DIP Loan (.3); office conference with T. Moyron re same (.1); email to R. Hirsh re same (.4).	0.80	900.00
10/21/25	T. Moyron	B230	Calls with R. Hirsh (.1), C. Doherty (.1), R. Cetrulo (.2), J. Mester (.1), T. Tran (.1) re financing and related matters.	0.60	591.30
10/22/25	T. Moyron	B230	Call with R. Hirsh, East West Bank, R. Cetrulo, et al., re potential DIP loan (.4); prepare emails to R. Hirsh re background and collateral (.2); call with R. Hirsh regarding potential DIP loan and IOI (.1); prepare email to GWC, WP, Jones Day, et al., re same (.1) and call with and S. Maizel and J. Mester regarding same (.3).	1.10	1,084.05
10/22/25	T. Moyron	B230	Call with S. Maizel and J. Mester regarding initial call with potential lender, liquidity runway and related matters.	0.30	295.65
10/22/25	S. Maizel	B230	Multiple telephone conferences with T. Moyron re potential DIP loan (.5); telephone conference with R. Hirsh, T. Moyron, East West Bank representative re potential DIP loan (.4); review and respond to emails re pending DIP loan (.5).	1.40	1,575.00
10/23/25	S. Maizel	B230	Telephone conference with T. Moyron re potential DIP Loan.	0.10	112.50
10/24/25	L. Macksoud	B230	Review indications of intent (.5) and confer with T. Moyron re need for DIP financing (.4), further calls with lender to discuss terms of financing (.7); call with S. Maizel re other open issues (.4); review further revised IOI (.2); additional emails with working group re same (.2).	2.40	2,700.00
10/24/25	S. Maizel	B230	Multiple telephone conferences with T. Moyron and others re term sheet and other issues re DIP financing with EWB (.6); telephone conference with L. Macksoud re same (.3); review and respond to emails re same (.7).	1.60	1,800.00

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10/24/25	S. Schrag	B230	Review material regarding DIP financing motion (.7); review and analyze indication of interest (.4); begin preparing DIP Motion, including preparing background (1.2); incorporating terms of IOI into the same (1.3); preparing legal analysis (1.4); conduct research in support (1.3); confer with T. Moyron re the same (.3).	6.60	6,355.80
10/24/25	T. Moyron	B230	Attention to email from counsel for DIP lender (.1); analyze proposed DIP facility (.7); and emails with L. Macksoud, et al., regarding same (3).	1.10	1,084.05
10/24/25	T. Moyron	B230	Call with L. Robichaux regarding DIP and related CMS matters (.5); call with S. Maizel regarding same (.1).	0.60	591.30
10/24/25	T. Moyron	B230	Call with J. Mester regarding DIP and related matters (.3) and follow up call regarding same (.2).	0.50	492.75
10/24/25	T. Moyron	B230	Call with counsel for potential DIP lender regarding DIP (.2) and multiple follow up calls with counsel regarding same (.2); call with R. Cetrulo regarding DIP and related matters (.1).	0.50	492.75
10/24/25	T. Moyron	B230	Analyze email from proposed DIP lender re materials (.1); analyze related emails regarding same (.3).	0.40	394.20
10/25/25	J. Beck	B230	Review first day declaration and related declarations as background for drafting emergency DIP motion (.5); review revised term sheet related to DIP loan (.2); review preliminary lien results for GWC and related entities (.6); discuss DIP motion with T. Moyron (.2); review and further prepare emergency DIP motion seeking approval of proposed DIP approval with EWB (6.7); discuss working DIP motion with T. Moyron (.4).	8.60	11,223.00
10/25/25	S. Maizel	B230	Multiple telephone conferences with T. Moyron re potential DIP financing from EWB (.6); review draft DIP financing motion (.3); review and respond to emails re same (.4).	1.30	1,462.50

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10/25/25	S. Schrag	B230	Continue prepare DIP financing motion, including incorporating additional terms into motion (2.7); further preparing charts summarizing Term Sheet (2.4); incorporate comments from J. Beck re the same (1.5); confer with T. Moyron re the same (.2).	6.80	6,548.40
10/25/25	T. Moyron	B230	Multiple calls with S. Maizel regarding potential DIP financing from EWB (.6); analyze DIP term sheet and redlines (.9); correspond with Jones Day regarding same (.3); analyze DIP motion (.7).	2.50	2,463.75
10/26/25	J. Beck	B230	Review comments to DIP motion from S. Maizel.	0.40	522.00
10/26/25	S. Maizel	B230	Review and further prepare draft DIP Financing Motion.	1.50	1,687.50
10/26/25	S. Schrag	B230	Prepare declaration in support of DIP Motion.	1.80	1,733.40
10/27/25	J. Beck	B230	Review draft long form term sheet from DIP lender and markup to same from L. Macksoud (.4); review revised motion incorporating comments and revised term sheet (1.2); review draft of interim DIP order (.8); call with T. Moyron regarding debt document (.2); review and revise draft of DIP motion and term sheet (1.1); review and revise DIP order (2.3); call with Dentons team regarding declaration in support of DIP and certain issues of DIP (.3); call with Jones Day regarding DIP order (.1).	6.40	8,352.00
10/27/25	S. Schrag	B230	Prepare declaration in support of DIP Motion (1.1); incorporate revisions from DIP Motion (1.9); prepare DIP Motion to incorporate terms from Term Sheet (1.6); further prepare charts in DIP Motion to summarize new terms from Term Sheet (1.1); conference with T. Moyron regarding DIP Motion (.8); incorporate T. Moyron's revisions into DIP Motion and DIP Declaration (1.9).	8.40	8,089.20
10/27/25	T. Moyron	B230	Call with J. Mester and S. Maizel re financing.	0.30	295.65

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10/27/25	T. Moyron	B230	Analyze term sheet (.8); call with J. Mester regarding same (.2); analyze proposed comments to term sheet and redline (.3); correspond with L. Macksoud, et al., regarding same (.7).	2.00	1,971.00
10/27/25	T. Moyron	B230	Calls with counsel for East West Bank regarding status conference (.2); call with counsel for East West Bank regarding term sheet (.1) and analyze emails from counsel regarding term sheet, A/R, and call (.4).	0.70	689.85
10/27/25	T. Moyron	B230	Call with R. Cetrulo regarding efforts for financing (.1); analyze email from R. Cetrulo regarding same (.1); additional emails related to same (.1).	0.30	295.65
10/27/25	T. Moyron	B230	Analyze and provide comments on DIP motion.	1.80	1,773.90
10/27/25	T. Moyron	B230	Calls with L. Macksoud (.2), and J. Beck and L. Macksoud (.2) and S. Schrag (.1) regarding status and coordination DIP motion, term sheet and declaration and next steps.	0.50	492.75
10/27/25	L. Macksoud	B230	Review and comments on draft DIP loan term sheet (1.8); DIP motion (1.7) and Interim DIP Order (1.3); multiple calls and emails with T. Moyron re same (.8); calls and emails with working group re same (1.6); calls and emails with S. Schrag re DIP motion (.4); further review all revised documents (.7).	8.30	9,337.50
10/27/25	C. Doherty, Jr.	B230	Provide analysis concerning DIP financing and review and provide comments on drafts of financing motions.	1.20	1,063.80

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10/27/25	S. Maizel	B230	Zoom conference with Norton Rose, Jones Day, R. Millien, R. Cetrulo, etc. re DIP Financing issues (.7); zoom conference with J. Mester and T. Moyron re same (.3); telephone conference with R. Cetrulo and T. Moyron re same (.2); zoom conference with NR, JD, etc. re DIP Financing Motion issues (.4); telephone conference with L. Robichaux re same (.2); multiple telephone conferences with T. Moyron re same (.6); review and revise DIP Financing Motion (1.0); review and revise DIP Financing Interim Order (1.0); review and respond to emails re DIP financing issues (.3).	4.70	5,287.50
10/28/25	T. Moyron	B230	Analyze R. Cetrulo declaration (.8) and provide comment thereon to S. Schrag (.5).	1.30	1,281.15
10/28/25	T. Moyron	B230	Analyze L. Robichaux declaration (.3); call with L. Robichaux and L. Macksoud regarding comments thereon (.1) and comments to R. Cetrulo declaration (.1).	0.50	492.75
10/28/25	J. Beck	B230	Review and further draft declaration of R. Cetrulo in support of emergency DIP motion (1.8); revise draft interim DIP order based on comments from S. Maizel and NRF (1.1); review further revisions from various parties to operative documents leading up to filing of same (.8).	3.70	4,828.50
10/28/25	T. Moyron	B230	Correspondence with L. Robichaux regarding DIP lender approval.	0.10	98.55
10/28/25	T. Moyron	B230	Correspondence with J. Copeland, counsel for EWB, re potential DIP Financing issues.	0.60	591.30
10/28/25	S. Maizel	B230	Review and respond to emails from J. Copeland, counsel for EWB, re potential DIP Financing issues.	0.60	675.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/29/25	L. Macksoud	B230	Call with T. Moyron to prepare for DIP hearing (.4); draft summary and analysis of lien structure and issues with respect to adequate protection (.5); review stipulation with US and services agreement re additional issues with lien priority and claims (.6); further prepare for (.5) and participate in DIP hearing (1.1); follow up with T. Moyron and counsel to guarantor post hearing regarding initial draw (.5).	3.60	4,050.00
10/29/25	J. Beck	B230	Review lien search results from Delaware for GWC and all Wound Pros related entities.	1.20	1,566.00
10/29/25	S. Maizel	B230	Multiple telephone conferences with R. Cetrulo, T. Moyron, L. Robichaux re DIP Loan issues (.2); prepare for hearing on DIP Financing motion with T. Moyron (.5); meeting with L. Robichaux, Dr. Ellington and T. Moyron in preparation for same (1.0); participate in hearing on DIP Financing Motion (.5); telephone conference with R. Hirsh and T. Moyron re same (.1); telephone conference with L. Macksoud and T. Moyron re same (.1); meeting after hearing on DIP financing with L. Robichaux, Dr. Ellington, and T. Moyron re same (.3); review and respond to emails re same (.3).	3.00	3,375.00
10/29/25	T. Moyron	B230	Call with R. Cetrulo regarding budget, denials, and liquidity (.5); calls with L. Macksoud re DIP and liens (.5); correspond with J. Beck, et al., re liens (.2); prepare for DIP hearing and review term sheet (.6); multiple calls with R. Cetrulo, S. Maizel, L. Robichaux regarding DIP Loan issues (.2); further prepare for hearing on DIP Financing motion with S. Maizel (.5); meeting with L. Robichaux, Dr. Ellington and S. Maizel in preparation for upcoming DIP hearing (1.0).	3.50	3,449.25
10/29/25	T. Moyron	B230	Call with R. Hirsh re upcoming hearing (.1); and follow up call after hearing with R. Hirsh (.1).	0.20	197.10

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10/29/25	T. Moyron	B230	Call with J. Mester and S. Maizel after hearing (.1) and call with R. Cetrulo and S. Maizel (.1).	0.20	197.10
10/30/25	L. Macksoud	B230	Review notice of borrowing (.2); review DIP documents (.2) and confer with T. Moyron and S. Maizel re initial draw (.4).	0.80	900.00
10/30/25	S. Maizel	B230	Telephone conference with L. Robichaux and T. Moyron re DIP financing issues (.3); zoom conference with R. Cetrulo, R. Millien, T. Moyron, L. Robichaux, etc. re DIP financing and CMS receivables issues (1.5); zoom conference with J. Mester and T. Moyron re same (.7); zoom conference with D. Cook, C. Doherty and T. Moyron re potential discovery re CMS financing issues (.9); review and respond to emails re DIP financing (.2).	3.60	4,050.00
10/30/25	J. Beck	B230	Review lien search results from Texas and Los Angeles County.	0.60	783.00
10/30/25	T. Moyron	B230	Calls with L. Robichaux regarding DIP and related issues (.2); call with L. Robichaux and S. Maizel re DIP financing issues (.2); zoom conference with R. Cetrulo, R. Millien, T. Moyron, L. Robichaux, etc. re DIP financing and CMS receivables issues (1.5); zoom conference with J. Mester and T. Moyron re same (.7); zoom conference with D. Cook, C. Doherty and S. Maizel re potential discovery re CMS financing issues (.9); review and respond to emails re DIP financing (.2).	3.70	3,646.35
10/30/25	T. Moyron	B230	Analyze email from L. Robichaux regarding borrowing certificate.	0.10	98.55
10/31/25	J. Beck	B230	Review California UCC search results.	0.70	913.50
10/31/25	T. Moyron	B230	Call with R. Hirsh regarding borrowing request (.1) and related emails (.1).	0.20	197.10

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10/31/25	S. Maizel	B230	Telephone conference with T. Moyron re DIP financing (.1); telephone conference with J. Mester and T. Moyron re same (.3); zoom conference with R. Millien, L. Robichaux, J. Mester re same (.5); review and respond to emails re same (.2).	1.10	1,237.50
Task Total B230 - Financing/Cash Collections				106.90	\$116,497.80

Task Code: B300 - Claims and Plan

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/01/25	G. Miller	B300	Further prepare motion to approve settlement agreement with Wound Pros.	0.70	623.70
10/06/25	G. Miller	B300	Follow up with T. Ofak re Lloyds' litigation.	0.10	89.10
Task Total B300 - Claims and Plan				0.80	\$712.80

Task Code: B320 - Plan and Disclosure Statement (including Business Plan)

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/01/25	T. Moyron	B320	Attention to updated budget through 12/5 and related email from C. Ucko.	0.20	197.10
10/01/25	T. Moyron	B320	Attention to email from Verita, et al., re solicitation, materials, etc.	0.20	197.10
10/09/25	S. Schrag	B320	Confer with C. Doherty regarding preparation of motion to extend exclusivity motion (.2); confer with S. Maizel re additional support for motion (.1); prepare motion to extend exclusivity (1.3); conduct research regarding impact of government shutdown (1.1); confer with S. Maizel re additional support for motion (.1); analyze case record in support of the same (.7).	3.50	3,370.50
10/09/25	C. Doherty, Jr.	B320	Review and respond to emails regarding exclusivity motion (.1); discuss motion with S. Schrag (.1); review and respond to emails with court relating to requested status conference (.1).	0.30	265.95
10/13/25	S. Schrag	B320	Confer with C. Doherty re exclusivity motion (.1); continue preparing the same (1.1).	1.20	1,155.60

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/14/25	S. Schrag	B320	Review correspondence regarding exclusivity motion.	0.20	192.60
10/14/25	C. Doherty, Jr.	B320	Prepare comments and analysis to exclusivity motion.	0.30	265.95
10/15/25	C. Doherty, Jr.	B320	Review and respond to email regarding exclusivity motion.	0.10	88.65
10/16/25	S. Schrag	B320	Prepare exclusivity motion and analyze related issues.	1.40	1,348.20
10/16/25	D. Thomas-Nichols	B320	Finalize and file third motion to extend exclusivity (.2); correspondence with S. Schrag with filed motion (.1).	0.30	126.90
10/16/25	G. Miller	B320	Prepare motion to extend exclusivity.	0.30	267.30
10/16/25	T. Moyron	B320	Analyze motion to extend exclusivity to file plan and related correspondence.	0.20	197.10
Task Total	B320 - Plan and Disclosure Statement (including Business Plan)			8.20	\$7,672.95

Task Code: MED/CMS - Medicare/CMS Issues

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/01/25	S. Maizel	MED/CMS	Zoom conference with NR, HLB, R. Millien, R. Cetrulo, etc. re extension of stipulation with DOJ (.2); telephone conference with T. Moyron re same (.2); telephone conference with A. Warner re same and other issues (.2); telephone conference with T. Moyron re same (.1); review and respond to emails re same (.7).	1.40	1,575.00
10/01/25	S. Maizel	MED/CMS	Review and respond to emails from R. Millien, etc. re impact of government shutdown on negotiations with DOJ.	0.30	337.50
10/01/25	G. Medina	MED/CMS	Review request from G. Miller and file extension of stipulation regarding Suspension of Medicare Payments.	0.40	167.40
10/01/25	T. Moyron	MED/CMS	Attention to stipulation and related issues (.3); correspond with A. Warner, et al., regarding stipulation (.2); correspondence with R. Cetrulo, et al., regarding budget (.2).	0.70	689.85
10/01/25	T. Moyron	MED/CMS	Call with R. Cetrulo regarding pending issues.	0.20	197.10

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10/01/25	T. Moyron	MED/CMS	Correspondence regarding meeting with GWC, NR, et al., re stipulation (.2); zoom conference with NR, HLB, R. Millien, R. Cetrulo, etc. re extension of stipulation with DOJ (.2); call with S. Maizel re same (.2); call with A. Warner re same and other issues (.2); call with S. Maizel re same (.1); correspondence with R. Millien, et al., regarding proceeding with stipulation (.2).	1.10	1,084.05
10/01/25	T. Moyron	MED/CMS	R. Millien, et al., correspondence re impact of government shutdown on negotiations with DOJ.	0.30	295.65
10/02/25	T. Moyron	MED/CMS	Correspond with L. Robichaux, et al., regarding slowdown in Medicare payments.	0.30	295.65
10/03/25	S. Maizel	MED/CMS	Telephone conference with T. Moyron re slowdown in Medicare payments impact (.2); telephone conference with T. Moyron re request for status conference (.2); review and revise drafts of request for status conference (1.0).	1.40	1,575.00
10/03/25	T. Moyron	MED/CMS	Calls with S. Maizel re Medicare reimbursements (.2); call with R. Cetrulo re same (.1); correspond with R. Cetrulo regarding Medicare collections (.2).	0.50	492.75
10/03/25	T. Moyron	MED/CMS	Attention to issues regarding Medicare reimbursements and emergency relief (.8); correspond with G. Miller regarding emergency motion requesting status conference (.4); analyze motion, redline, and preparation of same (1.5).	2.70	2,660.85
10/03/25	T. Moyron	MED/CMS	Prepare email to R. Cetrulo regarding emergency motion requesting status conference.	0.10	98.55
10/03/25	T. Moyron	MED/CMS	Prepare email to DOJ re Medicare reimbursements.	0.20	197.10
10/06/25	S. Maizel	MED/CMS	Review and respond to emails re motion for emergency status conference re liquidity issues (.7); revising motion re emergency status conference (.5); telephone conference with T. Moyron re same (.1).	1.30	1,462.50

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10/06/25	T. Moyron	MED/CMS	Analyze emails re entities (.2); call with C. Schumacher, HLB, re same (.2).	0.40	394.20
10/07/25	S. Maizel	MED/CMS	Emails to L. Hill, DOJ, D. Theiss, AUSA, E.D. Cal., etc. re impact of slowdown in Medicare payments on liquidity (.5); zoom conference with DOJ, NR. HLB, R. Cetrulo, etc. re liquidity issues and slowdown in Medicare reimbursements (.7); emails to S. Richards, PCO, re same (.1).	1.30	1,462.50
10/07/25	C. Doherty, Jr.	MED/CMS	Attention to filed motion and draft communication to court regarding setting status conference.	0.20	177.30
10/07/25	J.A. Moe, II	MED/CMS	Review the Debtor's Emergency Motion To Schedule Status Conference.	0.10	90.45
10/07/25	T. Moyron	MED/CMS	Correspondence with L. Hill, DOJ, D. Theiss, AUSA, E.D. Cal., etc. re impact of slowdown in Medicare payments on liquidity (.5); zoom conference with DOJ, NR. HLB, R. Cetrulo, etc. re liquidity issues and slowdown in Medicare reimbursements (.7).	1.20	1,182.60
10/07/25	T. Moyron	MED/CMS	Call with R. Cetrulo re reimbursements and related matters.	0.40	394.20
10/07/25	T. Moyron	MED/CMS	Correspond with C. Doherty re emergency motion.	0.20	197.10
10/07/25	T. Moyron	MED/CMS	Correspond with DOJ re reimbursements re call.	0.20	197.10
10/07/25	T. Moyron	MED/CMS	Correspond with R. Cetrulo regarding most updated information on pending amounts and approved to pay re reimbursements.	0.20	197.10
10/07/25	T. Moyron	MED/CMS	Prepare email to L. Robichaux regarding DOJ re delay in reimbursements.	0.20	197.10
10/07/25	T. Moyron	MED/CMS	Prepare email to DOJ regarding Wells Fargo stipulation.	0.10	98.55
10/07/25	T. Moyron	MED/CMS	Correspondence with DOJ regarding entities and related questions re settlement agreement .	0.10	98.55
10/07/25	T. Moyron	MED/CMS	Correspondence with PCO re filing.	0.10	98.55

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Matter: 15816151-000002

INVOICE #: 5001-1029843

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/08/25	S. Maizel	MED/CMS	Telephone conference with D. Schumacher, HLB, re negotiations with DOJ over slowdown in payments and settlement negotiations (.2); zoom conference with DOJ, HLB, NR, etc. re same (.8); telephone conference with HLB and NR re same (.2); review and respond to emails re same (.3).	1.50	1,687.50
10/08/25	T. Moyron	MED/CMS	Call with counsel for Wells Fargo re asserted bounce backs on deposits re CMS reimbursements.	0.10	98.55
10/09/25	S. Maizel	MED/CMS	Zoom conference with NR, HLB, etc. re issues related to negotiations with DOJ and Medicare slowdown in payments (.8); zoom conference with R. Millien, R. Cetrulo and T. Moyron re same (.6); review and respond to emails re same (.6).	2.00	2,250.00
10/09/25	S. Maizel	MED/CMS	Telephone conference with C. Doherty and T. Moyron re potential avenues to remedy Medicare slowdown (.2); zoom conference with B. Sun and T. Moyron re same (.4); review and respond to emails re same (.6).	1.20	1,350.00
10/09/25	C. Doherty, Jr.	MED/CMS	Provide analysis concerning DOJ stipulation.	0.50	443.25
10/10/25	S. Maizel	MED/CMS	Zoom conference with S. Richards, PCO, and T. Moyron re impact of payment slowdown on patient care.	0.40	450.00
10/10/25	S. Maizel	MED/CMS	Zoom conference with DOJ, HLB, NR, etc. re Medicare payment shutdown issues and potential remedies (.4); drafting email to R. Cetrulo, etc. re same (.3); telephone conference with D. Cook and T. Moyron re same (.4); multiple telephone conference with T. Moyron re same (.7); telephone conference with T. Moyron and D. Jaffe re same (.2); drafting emails to L. Hill, DOJ, etc. re same (.7); review and respond to emails from D. Jaffe and D. Cook, etc. re same (.5); review draft of emergency motion re same (.4).	3.60	4,050.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/10/25	D. Cook	MED/CMS	Telephone conference with T. Moyron concerning emergency motion to resume Medicare payments (.3); email correspondence with T. Moyron concerning same (.2); follow up call with T. Moyron and S. Maizel concerning same (.1); prepare same (3.8); research concerning corresponding discovery (.7).	5.10	4,360.50
10/10/25	D. Jaffe	MED/CMS	Various correspondence and calls with T. Moyron and S. Maizel re: assisting with CMS litigation urgent motion and discovery (0.7); review and analyze motion draft, first day declaration, and other documents relevant to emergency motion and discovery (1.1); begin drafting deposition subpoenas and notices (0.8).	2.60	1,953.90
10/10/25	T. Moyron	MED/CMS	Zoom conference with S. Richards, PCO, and T. Moyron re impact of payment slowdown on patient care.	0.40	394.20
10/10/25	T. Moyron	MED/CMS	Zoom conference with DOJ, HLB, NR, etc. re Medicare payment shutdown issues and potential remedies (.4); correspondence with R. Cetrulo, etc. re same (.3); call with D. Cook and S. Maizel re same (.4); multiple calls with S. Maizel re same (.7); call with S. Maizel and D. Jaffe re same (.2); correspondence with L. Hill, DOJ, etc. re same (.7); further correspondence with D. Jaffe and D. Cook, etc. re same (.5); analyze and prepare draft of emergency motion re same (.4).	3.60	3,547.80
10/10/25	T. Moyron	MED/CMS	Correspond with R. Cetrulo regarding deposits and emergency motion.	0.20	197.10
10/10/25	T. Moyron	MED/CMS	Analyze email from D. Schumacher regarding re HHS-OIG.	0.10	98.55
10/10/25	T. Moyron	MED/CMS	Correspond with L. Hill at DOJ, et al., regarding meeting.	0.10	98.55
10/10/25	T. Moyron	MED/CMS	Call with D. Cook regarding contents of emergency motion requesting review and payment on approval claims and related matters re Medicare reimbursement (.3); correspondence with D. Cook re same (.2); attention to discovery (.2).	0.70	689.85

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/10/25	T. Moyron	MED/CMS	Analyze draft emergency motion re processing and payment of claims.	0.70	689.85
10/11/25	S. Maizel	MED/CMS	MED/CMS – revising email to DOJ re payment slowdown (.8); review and respond to emails from HLB, NR, etc. re same (.2); review and revise emergency motion re Medicare slowdown in payments (1.5).	2.50	2,812.50
10/11/25	D. Jaffe	MED/CMS	Various correspondence with S. Maizel, T. Moyron and D. Cook re: emergency motion and discovery (0.4); draft deposition notices, subpoenas and interrogatories (3.7).	4.10	3,081.15
10/11/25	D. Cook	MED/CMS	Prepare emergency motion to resume Medicare payments with focus on background (1.9); email correspondence with T. Moyron and S. Maizel concerning same (.2).	2.10	1,795.50
10/12/25	S. Maizel	MED/CMS	Review and respond to emails from PCO re response to Debtor's motion for a status conference.	0.60	675.00
10/12/25	S. Maizel	MED/CMS	Revising motion for relief re Medicare slowdown in payments, including research on MAC as agent of HHS, etc. (2.5); review and respond to emails re same (.3).	2.80	3,150.00
10/12/25	D. Jaffe	MED/CMS	Correspondence with S. Maizel and T. Moyron (0.2); revisions to emergency motion (0.2).	0.40	300.60
10/13/25	T. Moyron	MED/CMS	Correspond with HLB and call with HLB and S. Maizel re motion and related timing issues with respect to reimbursements (.5); call with R. Millien re same (.1).	0.60	591.30
10/13/25	T. Moyron	MED/CMS	Analyze draft motion and related correspondence.	0.80	788.40
10/13/25	S. Maizel	MED/CMS	Telephone conference with R. Cetrulo and T. Moyron re slowdown in Medicare payments (.2); telephone conference with T. Moyron re same (.2); zoom conference with HLB, T. Moyron re same (.5); telephone conference with T. Moyron re same (.3); review and respond to emails re same (.6); review and revise motion for relief related to slowdown in payments (.4).	2.20	2,475.00

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10/13/25	S. Maizel	MED/CMS	Review and respond to emails re PCO's response to motion for status conference.	0.20	225.00
10/13/25	D. Cook	MED/CMS	Prepare emergency motion to resume Medicare payments including checking legal authority (1.8); email correspondence with D. Jaffe concerning same (.1)	1.90	1,624.50
10/13/25	D. Jaffe	MED/CMS	Revise and edit the emergency motion and correspondence re: emergency motion revisions and strategy.	1.20	901.80
10/13/25	T. Moyron	MED/CMS	Analyze cited cases and emails from D. Cook, et al. re motion.	0.20	197.10
10/14/25	T. Moyron	MED/CMS	Call with L. Hill re GWC requests and liquidity runaway.	0.10	98.55
10/14/25	T. Moyron	MED/CMS	Call with R. Cetrulo, R. Millien, et al., re liquidity, update on DOJ discussion, and related matters.	0.30	295.65
10/14/25	S. Maizel	MED/CMS	Telephone conference with T. Moyron re slowdown in Medicare payments and possible options (x2) (.5); review and respond to emails re same (.5).	1.00	1,125.00
10/14/25	D. Cook	MED/CMS	Further prepare emergency motion to resume Medicare payments.	0.80	684.00
10/15/25	T. Moyron	MED/CMS	Call with S. Maizel regarding proposal to DOJ re liquidity (.1); call with L. Robichaux re same (.1).	0.20	197.10
10/15/25	T. Moyron	MED/CMS	Call with BR, HLB, and R. Millien re liquidity, proposal to DOJ, and related matters.	0.40	394.20
10/15/25	T. Moyron	MED/CMS	Calls with L. Robichaux regarding cash flow and request re liquidity (.1); analyze correspondence and cash flow from L. Robichaux re same (.2); call with L. Robichaux and R. Cetrulo re same (.2).	0.50	492.75
10/15/25	T. Moyron	MED/CMS	Calls with S. Maizel re cash flow and request to DOJ (.2); prepare email to DOJ re cash flow and requests re liquidity (.1).	0.30	295.65
10/15/25	T. Moyron	MED/CMS	Call with J. Mester re motion, liquidity and requests to DOJ (.4); prepare emails to J. Mester re same (.1).	0.50	492.75

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10/15/25	S. Maizel	MED/CMS	Review and respond to emails re Medicare payment slowdown and potential remedies (.6); multiple telephone conferences with T. Moyron re same (.3); zoom conference with Norton Rose, HLB, etc. re same (.4); zoom conference with J. Mester, T. Moyron, etc. re same (.4).	1.70	1,912.50
10/15/25	D. Cook	MED/CMS	Further prepare emergency motion to resume Medicare payments.	0.30	256.50
10/16/25	S. Maizel	MED/CMS	Review and respond to emails re motion for relief re Medicare slowdown in payments (.4); telephone conference with T. Moyron re same (.2).	0.60	675.00
10/16/25	D. Cook	MED/CMS	Prepare declaration in support of emergency motion to resume Medicare payments.	1.20	1,026.00
10/16/25	C. Doherty, Jr.	MED/CMS	Review drafts and provide analysis concerning emergency motion for status conference and related papers.	0.50	443.25
10/16/25	T. Moyron	MED/CMS	Correspondence re motion for relief re Medicare slowdown in payments (.4); t/c with S. Maizel re same (.2).	0.60	591.30
10/16/25	T. Moyron	MED/CMS	Meeting with R. Millien, et al., regarding cash position, emergency motion, and correspondence regarding same.	1.20	1,182.60
10/16/25	T. Moyron	MED/CMS	Call with L. Robichaux re Medicare reimbursements and related issues (.2); call with R. Millien regarding same (.2); call with J. Mester regarding same and motion (.4).	0.80	788.40
10/16/25	T. Moyron	MED/CMS	Calls with C. Doherty re motion.	0.20	197.10
10/16/25	T. Moyron	MED/CMS	Analyze email from D. Schumacher, et al., re affiliated entities re settlement.	0.20	197.10
10/16/25	T. Moyron	MED/CMS	Attention to declaration and emergency motion.	1.50	1,478.25
10/17/25	S. Maizel	MED/CMS	Further prepare emergency cash collateral motion re Medicare funds (2.5); multiple telephone conference with T. Moyron re same (1.1); two zoom conferences with J. Mester and K. Orr re same (1.0); review and respond to emails re same (1.9).	6.50	7,312.50

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10/17/25	T. Moyron	MED/CMS	Analyze and further prepare motion re Medicare funds (3.1); analyze comments from Jones Day and emails regarding same (.2); calls with J. Mester at Jones Day re pending issues (.2); multiple calls with S. Maizel re same (1.1); two zoom conferences with J. Mester and K. Orr re same (1.0); further correspond regarding motion, next steps, and related issues including timing (.7).	6.30	6,208.65
10/17/25	T. Moyron	MED/CMS	Call with L. Hill from DOJ (.1) and follow up email to L. Hill at DOJ re Court order (.1).	0.20	197.10
10/17/25	T. Moyron	MED/CMS	Call with R. Cetrulo re pending issues re liquidity re reimbursements.	0.10	98.55
10/17/25	T. Moyron	MED/CMS	Analyze terms of DOJ stipulation.	0.40	394.20
10/18/25	S. Schrag	MED/CMS	Correspondence with T. Moyron regarding cash collateral motion.	0.30	288.90
10/19/25	S. Schrag	MED/CMS	Correspond with T. Moyron, S. Maizel, and C. Doherty re cash collateral motion.	0.20	192.60
10/19/25	S. Maizel	MED/CMS	Review and further prepare declaration in support of relief re Medicare funding (1.5); review and further prepare emergency motion for relief re Medicare funding (1.5); telephone conference with T. Moyron re same (.1); review and respond to emails re same (.5).	3.60	4,050.00
10/19/25	S. Maizel	MED/CMS	Review draft CIA from HHS.	0.70	787.50
10/20/25	T. Moyron	MED/CMS	Analyze, prepare, and finalize status report, declaration of R. Cetrulo and L. Robichaux in support thereof (3.3); analyze budget in connection therewith (.3); and correspond with R. Cetrulo (.2) and L. Robichaux (.2) regarding declarations; call with L. Robichaux regarding declaration (.2) and call with L. Robichaux regarding update from DOJ call and liquidity (.3).	4.50	4,434.75
10/20/25	T. Moyron	MED/CMS	Meeting with Jones Day, Norton Rose, R. Cetrulo, R. Millien, et al., regarding liquidity issues, options, and filings and follow up meeting with Jones Day and S. Maizel thereafter.	1.20	1,182.60

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10/20/25	T. Moyron	MED/CMS	Analyze and prepare declaration of R. Cetrulo in support of emergency motion.	0.70	689.85
10/20/25	S. Schrag	MED/CMS	Prepare a status conference report (2.8); prepare CFO declaration in support (2.2); prepare CRO declaration in support (1.9); conference with T. Moyron, S. Maizel, and L. Robichaux regarding CRO declaration (.5); review correspondence from R. Cetrulo in support of CFO declaration (.1); incorporate comments from Wound Pros, CFO, CRO, T. Moyron, and S. Maizel into status conference report and supporting declarations (1.1); finalize filings (.9); confer with G. Medina regarding the same (.3).	9.80	9,437.40
10/20/25	S. Maizel	MED/CMS	Zoom conference with Hooper Lundy & Bookman, Norton Rose, Jones Day, etc. re negotiations with DOJ over slowdown in Medicare payments (.9); zoom conference with DOJ, NR, Jones Day, HLB, etc. re same (.8); zoom conference with NR, JD, HLB, re same (.5); review and respond to emails re same (.1); zoom conference with Jones Day, Ankura, R. Millien, etc. re same (.8); zoom conference with Dr. Releford, HLB, NR, JD, etc. re same (1.0); telephone conference with L. Robicheaux and T. Moyron re same (.6).	4.70	5,287.50
10/20/25	S. Maizel	MED/CMS	Multiple telephone conferences with T. Moyron re status conference report and related documents (.5); review and respond to emails re status conference report, including revising report and declarations of CFO and CRO in support of report (1.1); research re Medicare issues with wound care nationally in preparation for status conference (.4).	2.00	2,250.00
10/20/25	C. Doherty, Jr.	MED/CMS	Provide analysis and review drafts of motions and prepare drafts of supporting documents (1.2); call with T. Moyron regarding local rules for filing of document (.1).	1.30	1,152.45
10/20/25	T. Moyron	MED/CMS	Correspond with R. Cetrulo, et al., re status of reimbursement of claims.	0.20	197.10

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10/20/25	T. Moyron	MED/CMS	Provide additional final comments in status report and review and approve final draft.	1.30	1,281.15
10/20/25	T. Moyron	MED/CMS	Correspond with A. Warner re reimbursements, proposals, and related matters.	0.20	197.10
10/20/25	T. Moyron	MED/CMS	Zoom conference with Hooper Lundy & Bookman, Norton Rose, Jones Day, et al., re negotiations with DOJ over slowdown in Medicare payments (.9); zoom conference with DOJ, NR, Jones Day, HLB, etc. re same (.8); zoom conference with NR, JD, HLB, re same (.5); zoom conference with Jones Day, Ankura, R. Millien, et al. re same (.8); call with L. Robicheaux and S. Maizel re same (.6).	3.60	3,547.80
10/20/25	T. Moyron	MED/CMS	Multiple calls with S. Maizel re status conference report and related documents.	0.50	492.75
10/21/25	T. Moyron	MED/CMS	Prepare for upcoming status conference and related meetings with S. Maizel.	1.60	1,576.80
10/21/25	T. Moyron	MED/CMS	Attend status conference.	1.00	985.50
10/21/25	T. Moyron	MED/CMS	Call after hearing with L. Robichaux after status conference.	0.20	197.10
10/21/25	T. Moyron	MED/CMS	Meeting with NR, HLB, Jones Day, et al., after hearing and next steps, and then follow meeting with R. Cetrulo, R. Millien, and S. Maizel re same.	0.30	295.65
10/21/25	T. Moyron	MED/CMS	Meeting with S. Maizel regarding supplemental declaration and next steps.	0.40	394.20
10/21/25	T. Moyron	MED/CMS	Call with S. Schrag regarding declarations to supplement the emergency motion.	0.30	295.65
10/21/25	S. Maizel	MED/CMS	Telephone conference with T. Moyron re status conference hearing (.3); preparation for hearing (2.0); participate in status conference hearing (1.0); telephone conference with L. Robichaux, CRO, re hearing (.2); zoom conference with Dr. Releford, Dr. Ellington, NR, HLB, JD, etc. re hearing (1.0); email to A. Warner, DOJ, re issues raised in status conference (.2).	4.70	5,287.50

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10/21/25	S. Maizel	MED/CMS	Prepare declaration of T. Rosales and L. Robicheaux in response to issues raised in status conference (.8); review and respond to emails re declarations in response to issues raised in the status conference hearing (.5); office conference with T. Moyron re same (.5).	1.80	2,025.00
10/21/25	S. Schrag	MED/CMS	Prepare summaries of Suspense Account issues and related matters (1.4); review correspondence re CMS deposit updates (.3); review correspondence from T. Moyron re hearing and next steps (.3); prepare material in response (.2).	2.20	2,118.60
10/21/25	T. Moyron	MED/CMS	Analyze and prepare supplemental declaration for CRO (.6); call with CRO re same (.2); analyze and prepare comments to T. Rosales declaration and related correspondence (1.3); call with T. Rosales re same (.1).	2.20	2,168.10
10/22/25	T. Moyron	MED/CMS	Teams meeting with J. Mester, NR, HLB, R. Cetrulo, R. Millien, et al., regarding settlement, liquidity and next steps.	0.90	886.95
10/22/25	T. Moyron	MED/CMS	Correspond with HLB and WP advisors regarding individuals with knowledge of processing of claims at MACs (.1); call with D. Schumacher (.1) and C. Doherty regarding same (.1).	0.30	295.65
10/22/25	T. Moyron	MED/CMS	Analyze, prepare and finalize filing re supplement to status report.	0.40	394.20
10/22/25	S. Maizel	MED/CMS	Zoom conference with Norton Rose, Jones Day, Hooper Lundy, R. Millien, R. Cetrulo, T. Moyron, etc. re cash flow issues caused by Medicare slowdown in payments (.9); telephone conference with T. Moyron re same (.1); telephone conference with L. Robichaux re same (.4); multiple telephone conferences with T. Moyron re same (.4).	1.80	2,025.00
10/22/25	C. Doherty, Jr.	MED/CMS	Review declarations filed regarding items raised at status conference (.2); prepare notice regarding MAC witnesses and email court regarding same (.3).	0.50	443.25

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10/23/25	C. Doherty, Jr.	MED/CMS	Call with T. Moyron regarding case (.1); attention to emails regarding filings in case (.1).	0.20	177.30
10/24/25	J. Beck	MED/CMS	Review and comment on draft IOI and stipulation related to government Medicare receivables.	0.30	391.50
10/24/25	S. Maizel	MED/CMS	Multiple telephone conference with T. Moyron re negotiations with DOJ over settlement (.4); telephone conference with L. Robichaux re same (.1); telephone conference with C. Doherty re possible status conference with Court re same (.1); review and respond to emails re issues with terms of draft settlement agreement with DOJ (.5).	1.10	1,237.50
10/24/25	C. Doherty, Jr.	MED/CMS	Call with Sam Maizel regarding CMS (.1); review record of similar bankruptcy case regarding dispute regarding HHS (.1).	0.20	177.30
10/24/25	T. Moyron	MED/CMS	Correspond regarding deposits and other matters with R. Cetrulo.	0.10	98.55
10/24/25	T. Moyron	MED/CMS	Prepare email to L. Hill following up on requests.	0.10	98.55
10/24/25	T. Moyron	MED/CMS	Analyze stipulation with DOJ in connection with proposed DIP.	0.30	295.65
10/24/25	L. Macksoud	MED/CMS	Review stipulation with US government regarding payments (.6) and email working group re same (.3).	0.90	1,012.50
10/24/25	T. Moyron	MED/CMS	Call with S. Maizel and J. Mester regarding stipulation, CMS lien on medicare receivables account, DIP and related matters (.6); follow up call with J. Mester regarding same (.3).	0.90	886.95
10/25/25	S. Maizel	MED/CMS	Multiple telephone conferences with T. Moyron re revisions to settlement agreement with DOJ.	0.40	450.00
10/25/25	T. Moyron	MED/CMS	Multiple calls with S. Maizel regarding revisions to settlement agreement with DOJ.	0.40	394.20
10/26/25	S. Maizel	MED/CMS	Review and revise draft settlement agreement with DOJ.	1.50	1,687.50
10/27/25	T. Moyron	MED/CMS	Attend status conference.	0.40	394.20
10/27/25	T. Moyron	MED/CMS	Call with Jones Day, R. Millien, R. Cetrulo, NR regarding settlement, DIP financing, and filings.	0.70	689.85

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10/27/25	T. Moyron	MED/CMS	Coordinate updating motion requesting relief related to MACs (.2) and analyze updated motion (.3).	0.50	492.75
10/27/25	D. Cook	MED/CMS	Further prepare emergency motion to resume Medicare payments (3.2); telephone conference with T. Moyron concerning same (.1); follow up telephone conference with T. Moyron concerning same (.1).	3.40	2,907.00
10/27/25	C. Doherty, Jr.	MED/CMS	Coordinate with court and other parties regarding hearing (.4); prepare for and attend status conference (.5); review and respond to emails and provide analysis regarding CMS dispute (.3); review and analyze draft of motion prepared relating to CMS (.2).	1.40	1,241.10
10/27/25	S. Maizel	MED/CMS	Participate in status conference hearing re Medicare payment issues (.4); email to A. Warner, etc. at DOJ re upcoming hearings (.2).	0.60	675.00
10/27/25	T. Moyron	MED/CMS	Analyze correspondence to DOJ re denials.	0.10	98.55
10/27/25	T. Moyron	MED/CMS	Analyze emails regarding changes to settlement agreement.	0.10	98.55
10/28/25	D. Cook	MED/CMS	Further prepare emergency motion to resume Medicare payments including for facts concerning claim denials.	0.80	684.00
10/28/25	C. Doherty, Jr.	MED/CMS	Prepare for CMS status conference and provide analysis regarding same.	0.80	709.20
10/28/25	T. Moyron	MED/CMS	Multiple calls with S. Maizel re Medicare payment issues (.5); telephone call with C. Doherty re potential litigation re Medicare payment issues (.1); review and respond to emails re same (.5).	1.10	1,084.05
10/28/25	S. Maizel	MED/CMS	Multiple telephone conferences with T. Moyron re Medicare payment issues (.5); telephone conference with C. Doherty re potential litigation re Medicare payment issues (.1); review and respond to emails re same (.5).	1.10	1,237.50
10/29/25	C. Doherty, Jr.	MED/CMS	Prepare and send communications to MACs regarding status conference.	0.20	177.30
10/30/25	S. Maizel	MED/CMS	Review and respond to emails re Medicare payments issues.	0.40	450.00
10/30/25	G. Miller	MED/CMS	Prepare extension of DOJ stipulation.	0.50	445.50

DENTONSClient: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: November 30, 2025

Matter: 15816151-000002

INVOICE #: 5001-1029843

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/30/25	D. Cook	MED/CMS	Further prepare emergency motion to resume Medicare payments (.4); zoom conference with T. Moyron, S. Maizel, and J. Mester concerning same (.7); further prepare same in connection with call (.9); zoom conference with T. Moyron, S. Maizel, and T. Moyron concerning same (.8); further prepare same in connection with call (3.6).	6.40	5,472.00
10/30/25	C. Doherty, Jr.	MED/CMS	Calls with T. Moyron, S. Maizel and D. Cook regarding discovery and strategy for CMS dispute (.7); prepare motion regarding CMS dispute and obtaining information (2.3).	3.00	2,659.50
10/30/25	T. Moyron	MED/CMS	Calls with R. Cetrulo regarding pending issues (.2) and call with D. Schumacher regarding same (.1); correspondence regarding stipulation and budget (.4).	0.70	689.85
10/31/25	G. Miller	MED/CMS	Prepare extension of DOJ stipulation.	0.20	178.20
10/31/25	T. Moyron	MED/CMS	Call with A. Warner regarding stipulation, information needed and liquidity issues, settlement agreement and other matters.	0.50	492.75
10/31/25	T. Moyron	MED/CMS	Prepare summary email to GWC, WP, and Jones Day and Norton Rose regarding discussion with DOJ (.2); call with J. Mester and S. Maizel regarding same and next steps (.3).	0.50	492.75
10/31/25	T. Moyron	MED/CMS	Correspondence with Ankura, et al., regarding budget (.2); correspond with G. Miller regarding updated stipulation (.1).	0.30	295.65
10/31/25	T. Moyron	MED/CMS	Meeting with T. Rosales, R. Cetrulo, R. Millien, et al., regarding status of claims and questions for DOJ, CMS and MACs (.6); compile further questions related to potential policy (.3); correspond with Wound Pros, GWC, et al., regarding questions and information request to DOJ (.2) and calls with L. Robichaux regarding same (.1); correspond with T. Rosales regarding excel (.1) and review same (.1).	1.40	1,379.70

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10/31/25	T. Moyron	MED/CMS	Meeting with L. Robichaux, S. Maizel, R. Millien, and J. Mester regarding stipulation, budget, settlement, and related matters.	0.40	394.20
10/31/25	T. Moyron	MED/CMS	Attention to potential motion and related subpoenas.	0.70	689.85
10/31/25	T. Moyron	MED/CMS	Zoom with D. Shumacher and C. Oppenheim regarding issues related to change in processing of claims and ADRs and related issues.	0.50	492.75
10/31/25	C. Doherty, Jr.	MED/CMS	Prepare draft of emergency motion regarding discovery and related subpoenas.	2.20	1,950.30
10/31/25	S. Maizel	MED/CMS	Telephone conference with C. Doherty re possible examination of CMS and the MACs (.1); telephone conference with T. Moyron re same (.1); review and respond to emails re same (.2).	0.40	450.00
10/31/25	D. Thomas-Nichols	MED/CMS	Further prepare emergency motion for examinations of CMS and the MACs (.5); prepare Subpoena for Rule 2004 examination for CMS (.2); review secretary of state for registered agent for Noridian Healthcare Solutions (.2); review secretary of state for Novitas Solutions, Inc. (.2); prepare subpoena for rule 2004 examination for Noridian Healthcare Solutions (.2); prepare subpoena for rule 2004 examination for Novitas Solutions, Inc. (.2); prepare notices re subpoenas for rule 2004 examination (.4).	1.90	803.70
10/31/25	T. Moyron	MED/CMS	Analyze email from S. Weyler re deposits.	0.10	98.55
10/31/25	T. Moyron	MED/CMS	Correspondence from R. Cetrulo and call with J. Mester regarding deposits reschedule.	0.10	98.55
10/31/25	T. Moyron	MED/CMS	Attention to various motions and issues related thereto, including subpoenas.	1.40	1,379.70
10/31/25	T. Moyron	MED/CMS	Correspondence from J. Dewald and R. Millien regarding additional language for HHS-OIG.	0.10	98.55
10/31/25	D. Cook	MED/CMS	Further prepare emergency motion to resume Medicare payments.	1.40	1,197.00
Task Total	MED/CMS - Medicare/CMS Issues			178.50	\$176,390.55

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
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Timekeeper Summary:

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
C. Doherty, Jr.	13.20	886.50	11,701.80
D. Cook	23.40	855.00	20,007.00
D. Jaffe	8.30	751.50	6,237.45
D. Thomas-Nichols	2.20	423.00	930.60
G. Medina	4.50	418.50	1,883.25
G. Miller	7.00	891.00	6,237.00
J. Beck	21.90	1,305.00	28,579.50
J.A. Moe, II	0.70	904.50	633.15
L. Macksoud	16.00	1,125.00	18,000.00
S. Maizel	82.70	1,125.00	93,037.50
S. Ruben	0.80	751.50	601.20
S. Schrag	48.90	963.00	47,090.70
T. Moyron	101.20	985.50	99,732.60
V. Durrer	0.20	1,795.50	359.10
Total	331.00		335,030.85

Task Summary:

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	27.60	25,150.05
B120	Asset Analysis and Recovery	3.40	3,350.70
B160	Fee Applications/Employment Applications	3.90	3,580.65
B185	Assumption/Rejection of Leases and Contracts	0.20	197.10
B190	Other Contested Matters (excluding Assumption/Rejection Moti	1.50	1,478.25
B230	Financing/Cash Collections	106.90	116,497.80
B300	Claims and Plan	0.80	712.80
B320	Plan and Disclosure Statement (including Business Plan)	8.20	7,672.95
MED/CMS	Medicare/CMS Issues	178.50	176,390.55
Total		331.00	\$335,030.85

Disbursement Detail:

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/30/25	PACER SERVICE CENTER - PACER 2637538-Q32025	43.20
09/30/25	PACER SERVICE CENTER - PACER 4358562-Q32025	21.20



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<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/17/25	WESTLAW SCHRAG SARAH	45.50
10/26/25	WESTLAW SCHRAG SARAH	82.00
10/27/25	WESTLAW SCHRAG SARAH	186.50
Total Disbursements		\$378.40

Fees 335,030.85

Disbursements 378.40

Total Due This Invoice \$335,409.25

EXHIBIT F

SUMMARY OF ACTUAL AND NECESSARY EXPENSES FOR THE FEE PERIOD

Summary of Actual and Necessary Expenses for the Third Compensation Period

Expense	Amount
Litigation Support – Pacer, Vendors	\$118.30
Research - Westlaw	\$314.00
Travel Expenses	\$720.00
Delivery, Postage, Federal Express	\$43.12
<i>Total:</i>	\$1,195.42

EXHIBIT G

BLENDED RATE COMPARISON CHART

BLENDED RATE COMPARISON CHART

Category of Timekeeper	Blended Hourly Rate⁵	
	Billed or Collected by Timekeepers, excluding bankruptcy⁶	Billed in this fee application
(using categories already maintained by the Firm)		
Partner	\$1,025.86	\$773,500.95
Counsel	\$886.50	\$34,484.85
Two Senior Associates (7 years or more since first admission)	\$940.64	\$106,291.80
One Mid-level Associate (4-6 years since first admission)	\$751.50	\$2,329.65
Two Junior Associates (0-3 years since first admission)	\$759.74	\$11,623.95
Paralegals	\$402.45	\$24,831.00
All timekeepers aggregated	\$966.59	\$953,062.20

⁵ The blended rates in this Chart do not reflect the \$20,000.00 discounted fees.

⁶ In accordance with the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013*, preceding year is the prior 12-month year; blended rates reflect work performed in preceding year in each of the domestic offices in which timekeepers collectively billed at least 10% of the hours to the case during the application period, excluding all data from bankruptcy law matters.