

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

GLOBAL WOUND CARE MEDICAL GROUP, a  
Professional Corporation,<sup>1</sup>

Debtor and Debtor in Possession.

Chapter 11

Case No. 24-34908 (CML)

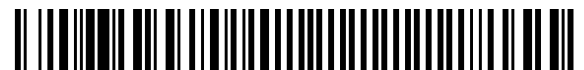
**TWELFTH MONTHLY FEE STATEMENT OF  
ANKURA CONSULTING GROUP, LLC, FOR COMPENSATION FOR  
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED  
AS FINANCIAL AND RESTRUCTURING ADVISOR AND  
FOR THE PROVISION OF LOUIS E. ROBICHAUX IV AS CHIEF RESTRUCTURING  
OFFICER TO THE DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD  
FROM OCTOBER 1, 2025 THROUGH AND INCLUDING OCTOBER 31, 2025**

<b>Name of Applicant:</b>	Ankura Consulting Group, LLC as Financial and Restructuring Advisor and for the provision of Louis E. Robichaux IV as Chief Restructuring Officer to the Debtor and Debtor in Possession
<b>Date of Retention Order:</b>	January 14, 2025, effective as of October 21, 2024 ( <i>i.e.</i> , the Petition Date) [Docket No. 104] <sup>23</sup>
<b>Period for which Fees and Expenses were Incurred:</b>	October 1, 2025 through and including October 31, 2025
<b>Fees Incurred:</b>	\$90,349.00

<sup>1</sup> The last four digits of the Debtor's tax identification number in the jurisdiction in which it operates is 3572.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the *Order Granting Debtor's Application for Entry of an Order Authorizing the Employment and Retention of Isaac Lee as Chief Restructuring Officer and Ankura Consulting Group, LLC as Financial and Restructuring Advisor* [Docket No. 104] (the "Retention Order").

<sup>3</sup> The Retention Order authorized the Debtor to employ and retain (i) Ankura as its Financial and Restructuring Advisor as of the Petition Date, and (ii) Isaac Lee as its Chief Restructuring Advisor is effective as of November 26, 2024. Mr. Lee has since departed Ankura, and Louis E. Robichaux IV has replaced Mr. Lee as the CRO. *See Debtor's Notice Regarding Notice of Change in Chief Restructuring Officer* [Docket No. 277].



2434908251202000000000003

<b>Payment of Fees Incurred (80%):</b>	\$72,279.20
<b>Holdback of Fees Incurred (20%):</b>	\$18,069.80
<b>Expenses Incurred:</b>	\$0.00
<b>Total Fees (80%) and Expenses (100%) Due:</b>	\$72,279.20

This is a(n): monthly   X   interim        final application       

**In accordance with the *Order Granting Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 68] (the "Interim Compensation Order"), each Notice Party (as defined therein) or any other party in interest will have until 4:00 p.m. (prevailing Central Time) on the day that is fourteen (14) days after the filing of this Fee Statement (the "Objection Deadline") to object to the requested fees and expenses in accordance with the procedures described in the Interim Compensation Order. Upon the expiration of the Objection Deadline, the Debtors are authorized to promptly pay the applicable Professional (as defined in the Interim Compensation Order) an amount equal to eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Fee Statement.**

## **INTRODUCTION**

Ankura Consulting Group, LLC (“Ankura”), as Financial and Restructuring Advisor to Global Wound Care Medical Group, a Professional Corporation, the debtor and debtor in possession in the above-captioned case (the “Debtor”), hereby files this monthly fee statement (the “Monthly Fee Statement”), seeking compensation and reimbursement of expenses for the period from October 1, 2025 through and including October 31, 2025 (the “Twelfth Monthly Period”), pursuant to § 328, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), the *Order Granting Debtors’ Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 68] (the “Interim Compensation Order”), and the Retention Order. By this Monthly Fee Statement, Ankura seeks allowance of compensation for actual and necessary professional services rendered during the Twelfth Monthly Period in the amount of \$72,279.20 and payment in the amount of \$72,279.20, which is equal to eighty percent (80%) of the total amount of compensation sought herein.

## **ITEMIZATION OF SERVICES RENDERED<sup>4</sup>**

1. In support of this Monthly Fee Statement, Ankura has attached the following:
  - A summary of hours and compensation earned by professional for the Twelfth Monthly Period as **Exhibit A**;

---

<sup>4</sup> Although every effort has been made to include all fees and expenses incurred in the Twelfth Monthly Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Twelfth Monthly Period. Ankura reserves the right to seek allowance of such fees and expenses not included herein. Subsequent monthly fee statements will be submitted in accordance with the Interim Compensation Order.

- A summary of hours and compensation earned by project category for the Twelfth Monthly Period as **Exhibit B**; and
- Detailed time entries for the Twelfth Monthly Period as **Exhibit C**.

**NOTICE**

2. Pursuant to the Interim Compensation Order, notice of this Monthly Fee Statement will be provided to the following Notice Parties via electronic mail:

- a. the Debtor: % Global Wound Care Medical Group, a Professional Corporation, Attn: C. Keith Greer, Esq., General Counsel, Greer & Associates, APC, 16855 West Bernardo Drive, Suite 255, San Diego, California 92127-1626 ([keith.greer@greerlaw.biz](mailto:keith.greer@greerlaw.biz));
- b. the proposed attorneys to the Debtor: Dentons US LLP, Attn: Casey Doherty, 1300 Post Oak Blvd., Suite 650, Houston, TX 77056 ([casey.doherty@dentons.com](mailto:casey.doherty@dentons.com)) and Tania Moyron, 601 South Figueroa Street, Suite 2500, Los Angeles, CA 90017 ([tania.moyron@dentons.com](mailto:tania.moyron@dentons.com));
- c. the Office of the U.S. Trustee for the Southern District of Texas, Attn: Ha Nguyen, 515 Rusk Street, Suite 3516, Houston, Texas 77002 ([ha.nguyen@usdoj.gov](mailto:ha.nguyen@usdoj.gov)); and
- d. any other parties that the Court may designate.

**CONCLUSION**

WHEREFORE, Ankura respectfully requests allowance of compensation for professional services rendered and expenses incurred during the Twelfth Monthly Period in the total amount of \$90,349.00, with payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order in the amount of \$72,279.20, which is eighty percent (80%) of the fees incurred by the Debtors for reasonable and necessary professional services rendered by Ankura.

Dated: December 2, 2025

Respectfully submitted,

/s/ Louis E. Robichaux IV  
Louis E. Robichaux IV  
Senior Managing Director  
Ankura Consulting Group, LLC

**CERTIFICATE OF SERVICE**

This is to certify that I have on December 2, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

**DENTONS US LLP**

/s/ Casey Doherty

Casey Doherty

**DENTONS US LLP**

1300 Post Oak Blvd.

Suite 701

Houston, TX 77056

Phone: (713) 658-4600

Email: casey.doherty@dentons.com

Samuel R. Maizel (*pro hac vice*)

Tania M. Moyron (*pro hac vice*)

**DENTONS US LLP**

601 S. Figueroa Street

Suite 2500

Los Angeles, CA 90017

Telephone: (213) 892-2910

Email: samuel.maizel@dentons.com

Email: tania.moyron@dentons.com

*Counsel to the Debtor and Debtor-in-Possession*

**EXHIBIT A****GLOBAL WOUND CARE MEDICAL GROUP, *et al.* - CASE NO. 24-34908 (CML)****SUMMARY OF COMPENSATION EARNED BY PROFESSIONAL  
FOR THE PERIOD OCTOBER 1, 2025 TO OCTOBER 31, 2025**

<b>Restructuring</b>	<b>Position</b>	<b>Rate</b>	<b>Hours</b>	<b>Fees</b>
Robichaux, Louis	Senior Managing Director	1,455.00	19.0	\$ 27,645.00
Tran, Timothy	Director	795.00	15.2	12,084.00
Lau, Justin	Senior Associate	640.00	77.3	49,472.00
Petruolo, Michelle	Paraprofessional	410.00	2.8	1,148.00
<b>Subtotal</b>			<b>114.3</b>	<b>\$ 90,349.00</b>
<b>Grand Total</b>			<b>114.3</b>	<b>\$ 90,349.00</b>

**EXHIBIT B**  
**GLOBAL WOUND CARE MEDICAL GROUP, et al. - CASE NO. 24-34908 (CML)**  
**SUMMARY OF COMPENSATION EARNED BY CATEGORY**  
**FOR THE PERIOD OCTOBER 1, 2025 TO OCTOBER 31, 2025**

<b>Code</b>	<b>Time Category</b>	<b>Hours</b>	<b>Fees</b>
1	Case Administration	4.9	\$ 2,492.00
3	Case-Related Reporting and Compliance	5.1	3,264.00
4	Court Hearings - Filings, Preparation and Participation	22.2	24,492.00
7	Interim Management - Financial Management and Liquidity	60.3	43,278.00
8	Plan and Disclosure Statement	14.2	9,588.00
10	General Meetings and Communications with Client and Advisors	7.6	7,235.00
<b>Subtotal</b>		<b>114.3</b>	<b>\$ 90,349.00</b>
<b>Grand Total</b>		<b>114.3</b>	<b>\$ 90,349.00</b>



**EXHIBIT C**  
**GLOBAL WOUND CARE MEDICAL GROUP, et al. - CASE NO. 24-34908 (CML)**  
**COMPLETE ACCOUNTING OF PROFESSIONAL FEES FOR ADDITIONAL PERSONNEL INCLUDING ITEMIZED**  
**TIME RECORDS BY CATEGORY IN CHRONOLOGICAL ORDER**  
**FOR THE PERIOD OCTOBER 1, 2025 TO OCTOBER 31, 2025**

Code	Date	Professional	Activity	Hours	Rate	Fees
1	10/1/25	Lau, Justin	Provide comments on CRO notice.	0.2	640.00	128.00
1	10/4/25	Lau, Justin	Review interim fee application and fee statement and provide comments.	0.5	640.00	320.00
1	10/7/25	Lau, Justin	Provide comments on fee statement and interim fee application	0.2	640.00	128.00
1	10/7/25	Petruolo, Michelle	Create the September monthly fee statement including the latest time report.	0.3	410.00	123.00
1	10/7/25	Petruolo, Michelle	Update the September monthly fee statement for time detail provided by Ankura team.	0.3	410.00	123.00
1	10/7/25	Petruolo, Michelle	Correspond with Ankura team regarding open items for inclusion in the September monthly fee statement.	0.2	410.00	82.00
1	10/7/25	Petruolo, Michelle	Compile exhibit C for the time period 9/3 - 9/5 for inclusion in the September monthly fee statement.	0.2	410.00	82.00
1	10/16/25	Petruolo, Michelle	Compile exhibit C for the time period 9/8 - 9/30 for inclusion in the September monthly fee statement.	1.1	410.00	451.00
1	10/21/25	Lau, Justin	Review September fee statement and provide comments.	0.9	640.00	576.00
1	10/27/25	Petruolo, Michelle	Update the September monthly fee statement for comments provided by J. Lau (ACG).	0.4	410.00	164.00
1	10/27/25	Petruolo, Michelle	Update the September monthly fee statement exhibits A, B, and C prior to sending to T. Tran (ACG) and J. Lau (ACG) for review and comment.	0.3	410.00	123.00
1	10/29/25	Lau, Justin	Review and provide comments on September fee statement.	0.3	640.00	192.00
<b>1 Subtotal</b>				<b>4.9</b>		<b>2,492.00</b>
3	10/6/25	Lau, Justin	Update August monthly operating report for updated balance sheet and circulate for comments.	0.7	640.00	448.00
3	10/6/25	Lau, Justin	Review updated August balance sheet and correspond with R. Cetrulo (GWC) regarding adjustments.	0.6	640.00	384.00
3	10/10/25	Lau, Justin	Update August monthly operating report for updated balance sheet and circulate for comments.	0.2	640.00	128.00
3	10/13/25	Lau, Justin	Update August monthly operating report for dates and circulate for filing.	0.1	640.00	64.00
3	10/23/25	Lau, Justin	Update August monthly operating report and recirculate for filing.	0.2	640.00	128.00
3	10/30/25	Lau, Justin	Prepare September monthly operating report with supporting exhibits and circulate for comments.	1.9	640.00	1,216.00
3	10/30/25	Lau, Justin	Review September financials and supporting files for monthly operating report.	1.4	640.00	896.00
<b>3 Subtotal</b>				<b>5.1</b>		<b>3,264.00</b>
4	10/20/25	Tran, Timothy	Participate on call with R. Cetrulo (GWC) and J. Lau (ACG) to discuss 13-week cash flows for DIP.	0.4	795.00	318.00
4	10/20/25	Lau, Justin	Participate on call with R. Cetrulo (GWC) and T. Tran (ACG) to discuss 13-week cash flows for DIP.	0.4	640.00	256.00
4	10/20/25	Tran, Timothy	Participate in working session with J. Lau (ACG) to prepare 13-week cash flow projections.	0.4	795.00	318.00
4	10/20/25	Lau, Justin	Participate in working session with T. Tran (ACG) to prepare 13-week cash flow projections.	0.4	640.00	256.00
4	10/20/25	Tran, Timothy	Participate on call with J. Lau (ACG) to discuss cash flows and AR projections for DOJ conference.	0.3	795.00	238.50
4	10/20/25	Lau, Justin	Participate on call with T. Tran (ACG) to discuss cash flows and AR projections for DOJ conference.	0.3	640.00	192.00
4	10/20/25	Tran, Timothy	Participate on call with J. Lau (ACG) to review non-operating disbursements and output presentation.	0.3	795.00	238.50
4	10/20/25	Lau, Justin	Participate on call with T. Tran (ACG) to review non-operating disbursements and output presentation.	0.3	640.00	192.00
4	10/20/25	Lau, Justin	Participate on call with T. Moyron, S. Maizel, S. Schrag (Dentons), L. Robichaux, and T. Tran (ACG) to discuss status conference and supporting declarations.	0.3	640.00	192.00
4	10/20/25	Tran, Timothy	Participate on call with T. Moyron, S. Maizel, S. Schrag (Dentons), L. Robichaux, and J. Lau (ACG) to discuss status conference and supporting declarations.	0.3	795.00	238.50
4	10/20/25	Robichaux, Louis	Participate on call with T. Moyron, S. Maizel, S. Schrag (Dentons), J. Lau, and T. Tran (ACG) to discuss status conference and supporting declarations.	0.3	1,455.00	436.50
4	10/20/25	Lau, Justin	Participate on call with T. Moyron (Dentons) and L. Robichaux (ACG) to discuss comments on declaration.	0.2	640.00	128.00
4	10/20/25	Robichaux, Louis	Participate on call with T. Moyron (Dentons) and J. Lau (ACG) to discuss comments on declaration.	0.2	1,455.00	291.00
4	10/20/25	Lau, Justin	Prepare 13-week cash flow projections.	1.9	640.00	1,216.00
4	10/20/25	Lau, Justin	Review declarations and provide comments.	0.4	640.00	256.00
4	10/24/25	Lau, Justin	Update cash flow analysis for DIP facility.	1.6	640.00	1,024.00
4	10/27/25	Lau, Justin	Participate on call with S. Maizel, T. Moyron, J. Beck, L. Macksoud (Dentons), R. Hirsh, J. Copeland (NRF), J. Mester (Jones Day), L. Robichaux, and T. Tran (ACG) to discuss DIP term sheet revisions (partial attendance).	0.3	640.00	192.00
4	10/27/25	Tran, Timothy	Participate on call with S. Maizel, T. Moyron, J. Beck, L. Macksoud (Dentons), R. Hirsh, J. Copeland (NRF), J. Mester (Jones Day), L. Robichaux, and J. Lau (ACG) to discuss DIP term sheet revisions.	0.5	795.00	397.50
4	10/27/25	Robichaux, Louis	Participate on call with S. Maizel, T. Moyron, J. Beck, L. Macksoud (Dentons), R. Hirsh, J. Copeland (NRF), J. Mester (Jones Day), T. Tran, and J. Lau (ACG) to discuss DIP term sheet revisions.	0.5	1,455.00	727.50
4	10/27/25	Lau, Justin	Participate on call with L. Robichaux (ACG) to review DIP budget.	0.2	640.00	128.00
4	10/27/25	Robichaux, Louis	Participate on call with J. Lau (ACG) to review DIP budget.	0.2	1,455.00	291.00
4	10/27/25	Robichaux, Louis	Prepare for Wednesday's hearing.	1.0	1,455.00	1,455.00
4	10/27/25	Lau, Justin	Finalize DIP budget and circulate to advisor group.	0.3	640.00	192.00
4	10/27/25	Lau, Justin	Correspond with T. Tran (ACG) regarding DIP term sheet.	0.2	640.00	128.00
4	10/28/25	Robichaux, Louis	Prepare for Wednesday's hearing.	2.0	1,455.00	2,910.00
4	10/29/25	Robichaux, Louis	Travel to and from Houston and participate in hearing.	8.0	1,455.00	11,640.00
4	10/29/25	Lau, Justin	Attend emergency status conference regarding liquidity and claim reimbursements.	1.0	640.00	640.00
<b>4 Subtotal</b>				<b>22.2</b>		<b>24,492.00</b>

## EXHIBIT C

GLOBAL WOUND CARE MEDICAL GROUP, et al. - CASE NO. 24-34908 (CML)

## COMPLETE ACCOUNTING OF PROFESSIONAL FEES FOR ADDITIONAL PERSONNEL INCLUDING ITEMIZED

## TIME RECORDS BY CATEGORY IN CHRONOLOGICAL ORDER

FOR THE PERIOD OCTOBER 1, 2025 TO OCTOBER 31, 2025

Code	Date	Professional	Activity	Hours	Rate	Fees
7	10/1/25	Tran, Timothy	Participate on call with J. Lau (ACG) to discuss October budget.	0.2	795.00	159.00
7	10/1/25	Lau, Justin	Participate on call with T. Tran (ACG) to discuss October budget.	0.2	640.00	128.00
7	10/1/25	Lau, Justin	Review budget comments and update expense timing.	0.7	640.00	448.00
7	10/1/25	Lau, Justin	Participate on call with S. Weyler (WP) to discuss weekly disbursements.	0.2	640.00	128.00
7	10/2/25	Lau, Justin	Provide comments on employee payroll increase.	0.3	640.00	192.00
7	10/2/25	Lau, Justin	Review daily Ramp transactions.	0.1	640.00	64.00
7	10/3/25	Lau, Justin	Prepare wire transfers for weekly receipts and disbursements ending 10/4.	1.3	640.00	832.00
7	10/3/25	Lau, Justin	Review and update liquidity schedule for DOJ disclosure.	0.7	640.00	448.00
7	10/3/25	Lau, Justin	Prepare wire instructions for professional fees.	0.6	640.00	384.00
7	10/3/25	Lau, Justin	Review next week's disbursements and compare against the budget.	0.4	640.00	256.00
7	10/3/25	Lau, Justin	Participate on call with S. Weyler (WP) to reconcile bank activity.	0.1	640.00	64.00
7	10/4/25	Lau, Justin	Participate on call with L. Robichaux and T. Tran (ACG) to discuss liquidity and business plan.	0.6	640.00	384.00
7	10/4/25	Tran, Timothy	Participate on call with L. Robichaux and J. Lau (ACG) to discuss liquidity and business plan.	0.6	795.00	477.00
7	10/4/25	Robichaux, Louis	Participate on call with J. Lau and T. Tran (ACG) to discuss liquidity and business plan.	0.6	1,455.00	873.00
7	10/6/25	Lau, Justin	Prepare weekly report ending 10/4.	1.9	640.00	1,216.00
7	10/9/25	Lau, Justin	Review weekly disbursements and compare against budget	0.8	640.00	512.00
7	10/9/25	Lau, Justin	Provide comments on weekly disbursements.	0.3	640.00	192.00
7	10/10/25	Lau, Justin	Prepare wire transfers for weekly receipts and disbursements ending 10/11.	1.3	640.00	832.00
7	10/10/25	Lau, Justin	Update liquidity schedule for DOJ disclosure.	0.5	640.00	320.00
7	10/13/25	Lau, Justin	Review weekly disbursements and compare against the budget.	0.6	640.00	384.00
7	10/13/25	Lau, Justin	Review daily Ramp transactions.	0.1	640.00	64.00
7	10/14/25	Lau, Justin	Prepare weekly report ending 10/11.	1.8	640.00	1,152.00
7	10/14/25	Lau, Justin	Review freight invoices and compare against operating budget.	0.3	640.00	192.00
7	10/14/25	Lau, Justin	Queue up Flagstar wire.	0.1	640.00	64.00
7	10/16/25	Tran, Timothy	Participate on call with J. Lau (ACG) to discuss case status and liquidity.	0.1	795.00	79.50
7	10/16/25	Lau, Justin	Participate on call with T. Tran (ACG) to discuss case status and liquidity.	0.1	640.00	64.00
7	10/16/25	Lau, Justin	Review outstanding professional fees and circulate payment schedule.	0.3	640.00	192.00
7	10/17/25	Tran, Timothy	Participate on call with J. Lau (ACG) to discuss case status and liquidity.	0.2	795.00	159.00
7	10/17/25	Lau, Justin	Participate on call with T. Tran (ACG) to discuss case status and liquidity.	0.2	640.00	128.00
7	10/17/25	Lau, Justin	Participate on call with L. Robichaux and T. Tran (ACG) to discuss weekly disbursements and liquidity.	0.2	640.00	128.00
7	10/17/25	Tran, Timothy	Participate on call with L. Robichaux and J. Lau (ACG) to discuss weekly disbursements and liquidity.	0.2	795.00	159.00
7	10/17/25	Robichaux, Louis	Participate on call with J. Lau and T. Tran (ACG) to discuss weekly disbursements and liquidity.	0.2	1,455.00	291.00
7	10/17/25	Lau, Justin	Reconcile Medicare receipts and prepare wire instructions for week ending 10/18.	1.3	640.00	832.00
7	10/17/25	Lau, Justin	Update liquidity schedule for DOJ disclosure.	0.6	640.00	384.00
7	10/17/25	Lau, Justin	Participate on call with R. Cetrulo (GWC) to discuss professional fees.	0.1	640.00	64.00
7	10/20/25	Lau, Justin	Review biologics invoices and update payment schedule.	0.9	640.00	576.00
7	10/20/25	Lau, Justin	Review historical disbursements for 13-week cash flows.	0.7	640.00	448.00
7	10/20/25	Lau, Justin	Review proposed weekly disbursements and compare against budget.	0.3	640.00	192.00
7	10/21/25	Tran, Timothy	Participate on call with J. Lau (ACG) to discuss cash flows, liquidity, and payroll	0.4	795.00	318.00
7	10/21/25	Lau, Justin	Participate on call with T. Tran (ACG) to discuss cash flows, liquidity, and payroll	0.4	640.00	256.00
7	10/21/25	Lau, Justin	Prepare weekly report ending 10/18.	1.8	640.00	1,152.00
7	10/21/25	Lau, Justin	Prepare GWC liquidity and payroll schedules.	0.7	640.00	448.00
7	10/21/25	Lau, Justin	Update cash flows for latest biologic invoices and circulate draft for comments.	0.6	640.00	384.00
7	10/21/25	Lau, Justin	Review and update outstanding professional fee schedule.	0.4	640.00	256.00
7	10/22/25	Tran, Timothy	Participate on call with J. Lau (ACG) to review WP information request.	0.3	795.00	238.50
7	10/22/25	Lau, Justin	Participate on call with T. Tran (ACG) to review WP information request.	0.3	640.00	192.00
7	10/22/25	Lau, Justin	Review and update 13WCF for accrued payroll liabilities.	1.2	640.00	768.00
7	10/22/25	Lau, Justin	Review information requests from WP and provide responses.	0.7	640.00	448.00
7	10/22/25	Lau, Justin	Review daily Ramp transactions.	0.2	640.00	128.00
7	10/23/25	Lau, Justin	Participate on call with L. Robichaux and T. Tran (ACG) to discuss status conference, cash flows, and liquidity.	0.5	640.00	320.00
7	10/23/25	Tran, Timothy	Participate on call with L. Robichaux and J. Lau (ACG) to discuss status conference, cash flows, and liquidity.	0.5	795.00	397.50
7	10/23/25	Robichaux, Louis	Participate on call with J. Lau and T. Tran (ACG) to discuss status conference, cash flows, and liquidity.	0.5	1,455.00	727.50
7	10/23/25	Tran, Timothy	Participate on call with J. Lau (ACG) to discuss cash flow updates.	0.3	795.00	238.50
7	10/23/25	Lau, Justin	Participate on call with T. Tran (ACG) to discuss cash flow updates.	0.3	640.00	192.00
7	10/23/25	Lau, Justin	Review latest payroll report for employee headcount.	0.5	640.00	320.00
7	10/23/25	Lau, Justin	Review daily Ramp transactions.	0.1	640.00	64.00
7	10/23/25	Tran, Timothy	Revise cash flow and provide comments to J. Lau (ACG).	0.5	795.00	397.50
7	10/24/25	Tran, Timothy	Participate on call with J. Lau (ACG) to review Medicare approved to pay and cash flow projections.	1.6	795.00	1,272.00
7	10/24/25	Lau, Justin	Participate on call with T. Tran (ACG) to review Medicare approved to pay and cash flow projections.	1.6	640.00	1,024.00
7	10/24/25	Lau, Justin	Participate on call with R. Cetrulo (GWC) and L. Robichaux (ACG) to discuss DIP terms and cash flow projections.	0.6	640.00	384.00
7	10/24/25	Robichaux, Louis	Participate on call with R. Cetrulo (GWC) and J. Lau (ACG) to discuss DIP terms and cash flow projections.	0.6	1,455.00	873.00
7	10/24/25	Lau, Justin	Prepare receipts projection based on approved to pay data.	1.7	640.00	1,088.00
7	10/24/25	Lau, Justin	Reconcile Medicare receipts and weekly disbursements.	0.6	640.00	384.00
7	10/24/25	Lau, Justin	Participate on call with R. Cetrulo (GWC) to discuss claims data and receipts projections.	0.5	640.00	320.00

## EXHIBIT C

GLOBAL WOUND CARE MEDICAL GROUP, et al. - CASE NO. 24-34908 (CML)

## COMPLETE ACCOUNTING OF PROFESSIONAL FEES FOR ADDITIONAL PERSONNEL INCLUDING ITEMIZED

## TIME RECORDS BY CATEGORY IN CHRONOLOGICAL ORDER

FOR THE PERIOD OCTOBER 1, 2025 TO OCTOBER 31, 2025

Code	Date	Professional	Activity	Hours	Rate	Fees
7	10/24/25	Lau, Justin	Review DIP term sheet and reporting requirements.	0.3	640.00	192.00
7	10/26/25	Tran, Timothy	Review GWC and WP cash flow budgets	0.3	795.00	238.50
7	10/26/25	Tran, Timothy	Review proposed DIP term sheet.	0.3	795.00	238.50
7	10/26/25	Tran, Timothy	Review 18-week cash flow budget	0.2	795.00	159.00
7	10/27/25	Lau, Justin	Review and respond to information request from DIP lender.	0.7	640.00	448.00
7	10/27/25	Lau, Justin	Review and compare weekly disbursements to operating budget.	0.3	640.00	192.00
7	10/27/25	Lau, Justin	Review daily Ramp transactions.	0.1	640.00	64.00
7	10/28/25	Tran, Timothy	Participate on call with J. Lau (ACG) to review stipulation and DIP budgets.	0.4	795.00	318.00
7	10/28/25	Lau, Justin	Participate on call with T. Tran (ACG) to review stipulation and DIP budgets.	0.4	640.00	256.00
7	10/28/25	Tran, Timothy	Participate on call with J. Lau (ACG) to review budgets and DIP reporting requirements.	0.9	795.00	715.50
7	10/29/25	Lau, Justin	Participate on call with T. Tran (ACG) to review budgets and DIP reporting requirements.	0.9	640.00	576.00
7	10/28/25	Lau, Justin	Prepare 8-week operating budget for stipulation extension.	1.8	640.00	1,152.00
7	10/28/25	Lau, Justin	Review current biologic vendor statements and Ramp transactions for operating budget.	1.2	640.00	768.00
7	10/28/25	Lau, Justin	Review latest payroll report.	0.4	640.00	256.00
7	10/29/25	Lau, Justin	Participate on call with L. Robichaux and T. Tran (ACG) to discuss liquidity and stipulation matters.	0.3	640.00	192.00
7	10/29/25	Robichaux, Louis	Participate on call with J. Lau and T. Tran (ACG) to discuss liquidity and stipulation matters.	0.3	1,455.00	436.50
7	10/29/25	Tran, Timothy	Participate on call with L. Robichaux and J. Lau (ACG) to discuss liquidity and stipulation matters.	0.3	795.00	238.50
7	10/29/25	Lau, Justin	Prepare weekly report ending 10/25.	1.7	640.00	1,088.00
7	10/29/25	Lau, Justin	Research stipulation and DIP terms regarding fee carve out and prepare analysis schedule.	1.6	640.00	1,024.00
7	10/29/25	Lau, Justin	Emails with S. Weyler (WP) regarding weekly disbursements.	0.4	640.00	256.00
7	10/30/25	Tran, Timothy	Participate on call with J. Lau (ACG) to discuss operating budget and cash flow projections.	0.8	795.00	636.00
7	10/30/25	Lau, Justin	Participate on call with T. Tran (ACG) to discuss operating budget and cash flow projections.	0.8	640.00	512.00
7	10/30/25	Lau, Justin	Participate on call with L. Robichaux and T. Tran (ACG) to discuss liquidity and DIP matters.	0.3	640.00	192.00
7	10/30/25	Tran, Timothy	Participate on call with L. Robichaux and J. Lau (ACG) to discuss liquidity and DIP matters.	0.3	795.00	238.50
7	10/30/25	Robichaux, Louis	Participate on call with J. Lau and T. Tran (ACG) to discuss liquidity and DIP matters.	0.3	1,455.00	436.50
7	10/30/25	Tran, Timothy	Participate on call with J. Lau (ACG) to discuss DIP budget and stipulation matters.	0.3	795.00	238.50
7	10/30/25	Lau, Justin	Participate on call with T. Tran (ACG) to discuss DIP budget and stipulation matters.	0.3	640.00	192.00
7	10/30/25	Lau, Justin	Update 8-week budget for comments and recirculate to advisor group.	0.8	640.00	512.00
7	10/30/25	Lau, Justin	Prepare DIP draw letter.	0.4	640.00	256.00
7	10/30/25	Lau, Justin	Review travel expenses on Ramp coordinate timing of payment.	0.4	640.00	256.00
7	10/30/25	Lau, Justin	Update wiring instructions on DIP draw letter.	0.2	640.00	128.00
7	10/30/25	Tran, Timothy	Review DIP term sheet and stipulation.	0.3	795.00	238.50
7	10/31/25	Tran, Timothy	Participate on call with J. Lau (ACG) to discuss DIP budget.	0.2	795.00	159.00
7	10/31/25	Lau, Justin	Participate on call with T. Tran (ACG) to discuss DIP budget.	0.2	640.00	128.00
7	10/31/25	Robichaux, Louis	Attention to DIP and path forward.	1.5	1,455.00	2,182.50
7	10/31/25	Lau, Justin	Participate on call with T. Moyron (Dentons) to discuss stipulation budget.	0.1	640.00	64.00
7	10/31/25	Lau, Justin	Prepare wire transfers for Medicare receipts and weekly disbursements.	1.2	640.00	768.00
7	10/31/25	Lau, Justin	Update operating budget to 2-weeks.	1.1	640.00	704.00
7	10/31/25	Lau, Justin	Review and update liquidity schedule and receipts tracker.	0.6	640.00	384.00
7	10/31/25	Lau, Justin	Emails with S. Weyler (WP) regarding MRA wire.	0.3	640.00	192.00
<b>7 Subtotal</b>				<b>60.3</b>		<b>43,278.00</b>
8	10/4/25	Lau, Justin	Research biologic reimbursement status and current LCD to update business plan.	1.1	640.00	704.00
8	10/6/25	Tran, Timothy	Participate in working session with J. Lau (ACG) to revise business plan model.	0.9	795.00	715.50
8	10/6/25	Lau, Justin	Participate in working session with T. Tran (ACG) to revise business plan model.	0.9	640.00	576.00
8	10/6/25	Lau, Justin	Research 2024 and YTD 2025 payroll reports and headcount trend.	1.8	640.00	1,152.00
8	10/7/25	Lau, Justin	Prepare support schedule for GWC's variable clinician payroll.	1.4	640.00	896.00
8	10/7/25	Lau, Justin	Update the business plan model for August actuals.	1.4	640.00	896.00
8	10/7/25	Lau, Justin	Update schedules for latest applications and payroll headcount trend.	0.9	640.00	576.00
8	10/8/25	Tran, Timothy	Participate on call with J. Lau (ACG) to discuss business plan and update model.	1.2	795.00	954.00
8	10/8/25	Lau, Justin	Participate on call with T. Tran (ACG) to discuss business plan and update model.	1.2	640.00	768.00
8	10/13/25	Lau, Justin	Update business plan model for latest payroll reports.	0.4	640.00	256.00
8	10/14/25	Tran, Timothy	Participate on call with J. Lau (ACG) to discuss diligence on cash flow model.	0.6	795.00	477.00
8	10/14/25	Lau, Justin	Participate on call with T. Tran (ACG) to discuss diligence on cash flow model.	0.6	640.00	384.00
8	10/14/25	Lau, Justin	Participate on call with L. Robichaux (ACG) to discuss diligence on cash flow projections.	0.1	640.00	64.00
8	10/14/25	Robichaux, Louis	Participate on call with J. Lau (ACG) to discuss diligence on cash flow projections.	0.1	1,455.00	145.50
8	10/14/25	Lau, Justin	Review R. Cetrulo (GWC) cash flow analysis, provide comments, and summarize output.	1.6	640.00	1,024.00
<b>8 Subtotal</b>				<b>14.2</b>		<b>9,588.00</b>
10	10/1/25	Lau, Justin	Participate on call with B. Sun (NRF), R. Cetrulo (GWC), K. Manning (WP), S. Maizel, T. Moyron (Dentons), D. Schumacher (HLB), and L. Robichaux (ACG) to discuss stipulation matters.	0.2	640.00	128.00
10	10/1/25	Robichaux, Louis	Participate on call with B. Sun (NRF), R. Cetrulo (GWC), K. Manning (WP), S. Maizel, T. Moyron (Dentons), D. Schumacher (HLB), and J. Lau (ACG) to discuss stipulation matters.	0.2	1,455.00	291.00
10	10/2/25	Lau, Justin	Participate on call with T. Moyron (Dentons), R. Millien, G. Velasco (WP), O. Ellington, R. Cetrulo (GWC), and L. Robichaux (ACG) to discuss liquidity and stipulation matters.	0.3	640.00	192.00

## EXHIBIT C

GLOBAL WOUND CARE MEDICAL GROUP, et al. - CASE NO. 24-34908 (CML)

## COMPLETE ACCOUNTING OF PROFESSIONAL FEES FOR ADDITIONAL PERSONNEL INCLUDING ITEMIZED

## TIME RECORDS BY CATEGORY IN CHRONOLOGICAL ORDER

FOR THE PERIOD OCTOBER 1, 2025 TO OCTOBER 31, 2025

Code	Date	Professional	Activity	Hours	Rate	Fees
10	10/2/25	Robichaux, Louis	Participate on call with T. Moyron (Dentons), R. Millien, G. Velasco (WP), O. Ellington, R. Cetrulo (GWC), and J. Lau (ACG) to discuss liquidity and stipulation matters.	0.3	1,455.00	436.50
10	10/7/25	Lau, Justin	Participate on call with S. Maizel, T. Moyron (Dentons), R. Millien, G. Velasco (WP), O. Ellington, R. Cetrulo (GWC), L. Robichaux, and T. Tran (ACG) to discuss liquidity and stipulation matters.	0.3	640.00	192.00
10	10/7/25	Tran, Timothy	Participate on call with S. Maizel, T. Moyron (Dentons), R. Millien, G. Velasco (WP), O. Ellington, R. Cetrulo (GWC), L. Robichaux, and J. Lau (ACG) to discuss liquidity and stipulation matters.	0.3	795.00	238.50
10	10/7/25	Robichaux, Louis	Participate on call with S. Maizel, T. Moyron (Dentons), R. Millien, G. Velasco (WP), O. Ellington, R. Cetrulo (GWC), J. Lau, and T. Tran (ACG) to discuss liquidity and stipulation matters.	0.3	1,455.00	436.50
10	10/9/25	Lau, Justin	Participate on call with S. Maizel, T. Moyron (Dentons), R. Millien, G. Velasco (WP), O. Ellington, R. Cetrulo (GWC), and L. Robichaux (ACG) to discuss settlement and stipulation matters.	0.5	640.00	320.00
10	10/9/25	Robichaux, Louis	Participate on call with S. Maizel, T. Moyron (Dentons), R. Millien, G. Velasco (WP), O. Ellington, R. Cetrulo (GWC), and J. Lau (ACG) to discuss settlement and stipulation matters.	0.5	1,455.00	727.50
10	10/14/25	Lau, Justin	Participate on call with T. Moyron (Dentons), R. Millien, S. Weyler, G. Velasco (WP), O. Ellington, and R. Cetrulo (GWC) to discuss settlement and stipulation matters.	0.3	640.00	192.00
10	10/16/25	Lau, Justin	Participate on call with T. Moyron (Dentons), R. Millien, G. Velasco (WP), O. Ellington, R. Cetrulo (GWC), and L. Robichaux (ACG) to discuss settlement and stipulation matters.	0.1	640.00	64.00
10	10/16/25	Robichaux, Louis	Participate on call with T. Moyron (Dentons), R. Millien, G. Velasco (WP), O. Ellington, R. Cetrulo (GWC), and J. Lau (ACG) to discuss settlement and stipulation matters.	0.1	1,455.00	145.50
10	10/20/25	Tran, Timothy	Participate on call with S. Maizel, T. Moyron (Dentons), R. Cetrulo (GWC), R. Millien (WP), J. Mester (Jones Day), and J. Lau (ACG) to discuss liquidity and settlement matters.	0.6	795.00	477.00
10	10/20/25	Lau, Justin	Participate on call with S. Maizel, T. Moyron (Dentons), R. Cetrulo (GWC), R. Millien (WP), J. Mester (Jones Day), and T. Tran (ACG) to discuss liquidity and settlement matters.	0.6	640.00	384.00
10	10/28/25	Tran, Timothy	Participate on call with O. Ellington, R. Cetrulo (GWC), R. Millien, S. Weyler (WP), and J. Lau (ACG) to discuss liquidity and budget.	0.2	795.00	159.00
10	10/28/25	Lau, Justin	Participate on call with O. Ellington, R. Cetrulo (GWC), R. Millien, S. Weyler (WP), and T. Tran (ACG) to discuss liquidity and budget.	0.2	640.00	128.00
10	10/30/25	Lau, Justin	Participate on call with S. Maizel, T. Moyron (Dentons), J. Mester (Jones Day), L. Robichaux (ACG), C. Oppenheim, D. Schumacher (HLB), O. Ellington, R. Cetrulo (GWC), R. Millien, and S. Weyler (WP) to discuss stipulation matters and case strategy.	1.3	640.00	832.00
10	10/30/25	Robichaux, Louis	Participate on call with S. Maizel, T. Moyron (Dentons), J. Mester (Jones Day), J. Lau (ACG), C. Oppenheim, D. Schumacher (HLB), O. Ellington, R. Cetrulo (GWC), R. Millien, and S. Weyler (WP) to discuss stipulation matters and case strategy.	1.3	1,455.00	1,891.50
<b>10 Subtotal</b>				<b>7.6</b>		<b>7,235.00</b>
<b>Grand Total</b>				<b>114.3</b>		<b>\$ 90,349.00</b>