Case 24-34908 Document 352 Filed in TXSR on 12/02/25 Page 1 of 5 Docket #0352 Date Filed: 12/02/2025

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Chapter 11

GLOBAL WOUND CARE MEDICAL GROUP, a Professional Corporation, ¹

Case No. 24-34908

Re: Docket No. 246

Debtor and Debtor in Possession.

CERTIFICATE OF NO OBJECTION FOR THE THIRD INTERIM FEE APPLICATION OF ANKURA CONSULTING GROUP, LLC, FINANCIAL ADVISOR TO THE DEBTOR, FOR THE PERIOD FROM APRIL 1, 2025 THROUGH AND INCLUDING JUNE 30, 2025

- 1. On October 14, 2025, Ankura Consulting Group, LLC ("Ankura"), financial advisor to Global Wound Care Medical Group, a Professional Corporation, as debtor and debtor in possession (the "Debtor") in the above-captioned case, filed the *Third Interim Fee Application of Ankura Consulting Group, LLC, Financial Advisor to the Debtor, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred From April 1, 2025 Through and Including June 30, 2025* [Docket No. 284] (the "Third Interim Fee Application"). Objections to the Third Interim Fee Application were required to be filed and served on or prior to November 4, 2025 (the "Objection Deadline").
- 2. In accordance with paragraph 44 of the *Procedures for Complex Cases in the Southern District of Texas*, the undersigned counsel hereby certifies that (i) the Objection Deadline for the Third Interim Fee Application has passed, (ii) the undersigned counsel is unaware of any objection to the Third Interim Fee Application, and (iii) the undersigned counsel has reviewed the Court's docket and no objection or responsive pleading with respect to the Third Interim Fee Application has been filed.
 - 3. The proposed order (the "Proposed Order") originally attached to the Third Interim

¹ The last four digits of the Debtor's tax identification number in the jurisdiction in which it operates is 3572.



Fee Application is attached hereto as **Exhibit "A."**

4. Therefore, Ankura respectfully requests entry of the Proposed Order.

Dated: December 2, 2025 Respectfully submitted,

/s/ Casey W. Doherty, Jr.

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-and-

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Counsel to the Debtor and Debtor in Possession

CERTIFICATE OF SERVICE

This is to certify that I have on December 2, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Casey W. Doherty, Jr Casey W. Doherty, Jr.

EXHIBIT A

(Proposed Form of Order)

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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| In re: | Chapter 11 |
| GLOBAL WOUND CARE MEDICAL GROUP, a Professional Corporation, ¹ | Case No. 24-34908 (CML) |
| Debtor. | |
| ORDER GRANTING THIRD INTERIM FEE APPLICATION OF ANKURA CONSULTING, LLC, FINANCIAL ADVISOR TO THE DEBTOR, FOR INTERIM ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED FROM APRIL 1, 2025 THROUGH AND INCLUDING JUNE 30, 2025 | |
| The Court has considered the Third Int | erim Application for Compensation and |
| Reimbursement of Expenses filed by Ankura Cons | sulting, LLC (the "Applicant"). The Court |
| orders: | |
| 1. Applicant is allowed compensation ar | nd reimbursement of expenses in the amount |
| of \$297,563.50 for the period set forth in the applicat | ion. |
| 2. The compensation and reimbursement of expenses allowed in this order is approved | |
| on an interim basis. | |
| 3. The Debtor is authorized to disburse a | nny unpaid amounts allowed by paragraphs 1 |
| or 2 of this Order. | |
| | ristopher M. Lopez ited States Bankruptcy Judge |

¹ The last four digits of the Debtor's tax identification number in the jurisdiction in which it operates is 3572.