

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

GLOBAL WOUND CARE MEDICAL GROUP,
a Professional Corporation,¹

Debtor.

Chapter 11

Case No. 24-34908 (CML)

**ELEVENTH MONTHLY FEE STATEMENT OF DENTONS US LLP FOR
COMPENSATION FOR SERVICES RENDERED AND FOR
REIMBURSEMENT OF EXPENSES INCURRED AS BANKRUPTCY
COUNSEL TO THE DEBTOR FOR THE PERIOD FROM
SEPTEMBER 1, 2025 THROUGH SEPTEMBER 30, 2025**

Pursuant to the Interim Compensation Order, Dentons US LLP (“Dentons”) hereby submits this eleventh monthly fee statement (the “Fee Statement”) for compensation for services rendered and for reimbursement of expenses as counsel to the above-captioned debtor and debtor-in-possession (the “Debtor”) for the period from September 1, 2025, through September 30, 2025 (the “Application Period”). A summary chart setting forth the compensation and expenses during the Application Period is set forth below:

SUMMARY CHART

Name of Applicant:	Dentons US LLP	
Applicant’s Role in Case:	Counsel to Debtor	
Date Order of Employment Signed:	11/26/2024 [Docket No. 69]	
	Beginning of Period	End of Period
Time period covered by this Fee Statement:	9/01/2025	9/30/2025
Time period(s) covered by prior Fee Statements:	10/21/2024	8/31/2025

¹ The last four digits of the Debtor’s tax identification number in the jurisdiction in which it operates is 3572.



Total amounts paid on all prior Fee Statements and Fee Application:	\$1,412,838.20
Total fees requested in this Fee Statement (80% of \$50,561.05):	\$40,448.84
Total professional fees requested in this Fee Statement:	\$49,556.65
Amount of professional fees requested paid in this Fee Statement:	\$39,645.32
Total actual professional hours covered by this Fee Statement:	54.10
Average hourly rate for professionals:	\$916.02
Total paraprofessional fees requested in this Fee Statement (80% of \$1,004.40):	\$803.52
Total actual paraprofessional hours covered by this Fee Statement:	2.40
Average hourly rate for paraprofessionals:	\$418.50
Reimbursable expenses sought in this Fee Statement:	\$0.00
Total to be Paid to Priority Unsecured Creditors:	Not yet known
Anticipated % Dividend to Priority Unsecured Creditors:	Not yet known
Total to be Paid to General Unsecured Creditors:	Not yet known
Anticipated % Dividend to General Unsecured Creditors:	Not yet known
Date of Confirmation Hearing:	Not yet set
Indicate whether plan has been confirmed:	No

OBJECTION DEADLINE

In accordance with the *Order Granting Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 68] (the "Interim Compensation Order"), each Notice Party or any other party in interest will have until 4:00 p.m. (prevailing Central Time) on the day that is fourteen (14) days after the filing of this Fee Statement ("Objection Deadline") to object to the requested fees and expenses in accordance with the procedures described in the Interim Compensation Order. Upon the expiration of the Objection Deadline, the Debtors are authorized to promptly pay the applicable Professional an amount equal to 80% of the fees and 100% of the expenses requested in the Fee Statement.

DETAIL FOR SERVICES RENDERED AND EXPENSES INCURRED

1. On October 21, 2024, the Debtor commenced this proceeding with the filing of a voluntary petition under Chapter 11 of Title 11 of the Bankruptcy Code. The Debtor is authorized to continue to operate its business and manage its affairs as a debtor-in-possession. Pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, no trustee or examiner has been appointed in the Chapter 11 case. No creditors committee has been appointed.

2. On October 25, 2024, the Debtor filed its *Application for Entry of an Order Authorizing the Employment and Retention of Dentons US LLP as Bankruptcy Counsel, Effective as of the Petition Date* [Docket No. 25] (the “Application”). The Court entered an order approving the Application on November 26, 2024 [Docket No. 69].

3. On December 2, 2024, Dentons filed its *First Monthly Fee Statement* [Docket No. 74]; on February 25, 2025, Dentons filed its *Second Monthly Fee Statement* [Docket No. 126]; on April 30, 2025, Dentons filed its *Third Monthly Fee Statement* [Docket No. 185]; on July 2, 2025, Dentons filed its *Fourth Monthly Fee Statement* [Docket No. 223]; on July 3, 2025, Dentons filed its *Fifth Monthly Fee Statement* [Docket No. 224]; on July 10, 2025, Dentons filed its *Sixth Monthly Fee Statement* [Docket No. 226]; on July 14, 2025, Dentons filed its *Seventh Monthly Fee Statement* [Docket No. 229]; on August 29, 2025, Dentons filed its *Eighth Monthly Fee Statement* [Docket No. 251]; on November 21, 2025, Dentons filed its *Amended Ninth Monthly Fee Statement* [Docket No. 340]; and on November 21, 2025, Dentons filed its *Tenth Monthly Fee Statement* [Docket No. 342].

4. In accordance with the procedures set forth in the *Debtor’s Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses* [Docket No. 26], on which the Court entered an order approving the above motion on

November 26, 2024 [Docket No. 68] (the “Interim Compensation Order”), Dentons requests payment of \$40,448.84 (80% of \$50,561.05), as compensation for reasonable and necessary legal services rendered, which includes a fee reduction of \$5,000.00, made pursuant to Dentons’ billing judgment with regard to fees in Category of Service B160. There were no expenses incurred during the month of September.

5. In support of this Fee Statement, attached are the following exhibits:

- Exhibit A (Compensation by Project Category) is a schedule of the aggregate number of hours expended and fees incurred by project category;
- Exhibit B (Compensation by Professional) is a schedule of certain information regarding the Dentons attorneys and paraprofessionals for whose services compensation is sought in this Fee Statement; and
- Exhibit C (Invoice) consists of Dentons’ detailed records (including the relevant time entry and description and expense detail) for services rendered and reimbursement of expenses incurred during the Application Period.

NOTICE

6. Pursuant to the Interim Compensation Order, notice of this Fee Statement will be provided to the following Notice Parties via electronic mail: (a) the Debtor: Global Wound Care Medical Group, a Professional Corporation, % Owen B. Ellington, M.D., 2400 Augusta Drive, Suite 369, Houston, Texas 77057 (oellington@thewoundpros.com); (b) Raymond Millien, General Counsel, Wound Pros Management Group, 5901 West Century Boulevard, Suite 250, Los Angeles, California 90045 (raymond.millien@woundpros.com); (c) the Office of the U.S. Trustee for the Southern District of Texas, Attn: Ha Nguyen, 515 Rusk Street, Suite 3516, Houston, Texas 77002 (ha.nguyen@usdoj.gov); and (d) any other parties that the Court may designate.

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CONCLUSION

Wherefore, Dentons respectfully requests payment of its fees incurred during the Application Period in the total amount of \$40,448.84, which is 80% of \$50,561.05, representing the fees incurred by Dentons for reasonable and necessary legal services, in accordance with the procedures set forth in the Interim Compensation Order.

Dated: November 21, 2025

Respectfully submitted,

/s/ Casey W. Doherty, Jr.

Casey W. Doherty, Jr.

Dentons US LLP

1300 Post Oak Boulevard, Suite 650

Houston, Texas 77056

Phone: 713 658 4600

Email: casey.doherty@dentons.com

Samuel R. Maizel (*admitted pro hac vice*)

Tania M. Moyron (*admitted pro hac vice*)

Dentons US LLP

601 South Figueroa Street, Suite 2500

Los Angeles, California 90017-5704

Phone: 213 623 9300

Email: samuel.maizel@dentons.com

tania.moyron@dentons.com

Counsel to the Debtor and Debtor-in-Possession

CERTIFICATE OF SERVICE

This is to certify that I have on November 21, 2025, caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Casey W. Doherty, Jr.

EXHIBIT A**COMPENSATION BY PROJECT CATEGORY**

Code	Project Category	Total Hours	Total Fees
B110	Case Administration	11.80	\$11,757.15
B160	Fee Applications/Employment Applications	13.20	\$11,590.65
B240	Tax Issues	1.30	\$1,977.30
B300	Claims and Plan	2.00	\$1,876.50
B310	Claims Administration and Objections	2.00	\$2,226.60
B320	Plan & Disclosure Statement (including Business Plan)	4.60	\$4,592.70
MED/CMS	Medicare/CMS Issues	21.60	\$21,540.15
	<i>Sub-Total</i>	56.50	\$55,561.05
	<i>Fee Reduction²</i>		(\$5,000.00)
	<i>Total</i>	56.50	\$50,561.05

² Dentons reduced the fees by \$5,000 relating to work performed in Category of Service B160.

EXHIBIT B**COMPENSATION BY PROFESSIONAL**

Name of Professional	Position	Admission Date	Hourly Rate	Hours Billed	Total Fees
John Harrington	Partner	1987	\$1,521.00	1.30	\$1,977.30
Samuel R. Maizel	Partner	1997	\$1,125.00	18.70	\$21,037.50
Tania M. Moyron	Partner	2005	\$985.50	13.30	\$13,107.15
John A. Moe, II	Partner	1975	\$904.50	7.40	\$6,693.30
Geoffrey Miller	Partner	2012	\$891.00	10.60	\$9,444.60
Casey W. Doherty, Jr.	Counsel	2011	\$886.50	.80	\$709.20
Sarah M. Schrag	Associate	2016	\$963.00	.40	\$385.20
Samantha Ruben	Associate	2019	\$751.50	1.60	\$1,202.40
George Medina	Sr. Paralegal	N/A	\$418.50	2.40	\$1,004.40
<i>Sub-Total</i>				56.50	\$55,561.05
<i>Fee Reduction³</i>					(\$5,000.00)
<i>Total</i>				56.50	\$50,561.05

³ Dentons reduced the fees by \$5,000 relating to work performed in Category of Service B160.

EXHIBIT C

INVOICES FOR SEPTEMBER 2025

DENTONS

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

Global Wound Care Medical Group, A Professional
Corporation
5901 W. Century Blvd.
Suite 750
Los Angeles, CA 90045

INVOICE #: **5001-1021088**
Invoice Date: October 24, 2025

Matter Number: 15816151-000002
Description: Post-Petition

Payment Due Upon Receipt

For professional services rendered through September 30, 2025

Invoice Amount **\$55,561.05**

To pay by E-Check – <https://www.e-billexpress.com/ebpp/DentonsUS>

Electronic Transfer (Preferred Method of Payment):

Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: 271070801
Account #: 0801051693
Account Name: Dentons US LLP
Swift Code: CITIUS33
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):

REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):

Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

****Please contact Dentons US LLP directly to validate any request to change our payment details above****

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
S. Maizel at (213) 892 2910



Client: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: October 24, 2025

Matter: 15816151-000002

INVOICE #: 5001-1021088

For professional services rendered through September 30, 2025

Fee Detail:

Task Code: B110 - Case Administration

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/02/25	S. Ruben	B110	Correspond with S. Maizel and T. Moyron re notice regarding CRO.	0.10	75.15
09/02/25	S. Maizel	B110	Zoom conference with R. Cetrulo, R. Millien, HLB, etc. re pending issues.	0.50	562.50
09/02/25	S. Maizel	B110	Review and respond to emails re PII lists for Ankura.	0.10	112.50
09/03/25	S. Ruben	B110	Draft notice regarding CRO.	0.80	601.20
09/04/25	S. Maizel	B110	Telephone conference with T. Moyron re pending issues (.4); telephone conference with R. Cetrulo, T. Moyron, Dr. Ellington, etc. re pending issues (.5); telephone conference with T. Moyron re same (.3).	1.20	1,350.00
09/04/25	G. Medina	B110	Per request from T. Moyron, compile monthly operating reports and forward to O. Ellington.	0.40	167.40
09/05/25	G. Miller	B110	Call with Ankura team re case status and going forward strategy.	1.00	891.00
09/08/25	T. Moyron	B110	Call with S. Maizel regarding meeting with Dr. Ellington, plan, CMS settlement, and related matters.	0.50	492.75
09/08/25	T. Moyron	B110	Meeting with Dr. Ellington and S. Maizel regarding pending matters, including cash flow, pending settlement, and related options.	0.80	788.40
09/08/25	T. Moyron	B110	Attention to emails from J. Borriello, et al., re Wells Fargo.	0.20	197.10
09/08/25	S. Maizel	B110	Zoom conference with T. Moyron and Dr. Ellington re pending issues (.5); telephone conference with T. Moyron re same (.5); review and respond to emails re same (.3).	1.30	1,462.50
09/09/25	S. Maizel	B110	Zoom conference with Dr. Ellington, R. Millien, R. Cetrulo, etc. re pending issues.	0.50	562.50
09/12/25	S. Maizel	B110	Zoom conference with R. Millien, R. Cetrulo, Dr. Ellington, etc. re pending issues.	0.30	337.50

DENTONSClient: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: October 24, 2025

Matter: 15816151-000002

INVOICE #: 5001-1021088

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/16/25	S. Maizel	B110	Telephone conference with R. Cetrulo re pending issues (.2); telephone conference with A. Warner, DOJ, re same (.1).	0.30	337.50
09/18/25	S. Maizel	B110	Zoom conference with R. Millien, R. Cetrulo, Dr. Ellington, etc. re pending issues.	0.50	562.50
09/19/25	S. Maizel	B110	Telephone conference with T. Moyron re pending issues.	0.40	450.00
09/19/25	C. Doherty, Jr.	B110	Review filed stipulation with United States.	0.10	88.65
09/22/25	T. Moyron	B110	Analyze email re pending matters and provide comments thereto (.2); correspond with S. Maizel re same (.1).	0.30	295.65
09/22/25	S. Maizel	B110	Review and respond to emails re notice of CRO replacement.	0.10	112.50
09/22/25	S. Maizel	B110	Review and revise draft email from R. Cetrulo.	0.40	450.00
09/23/25	S. Maizel	B110	Zoom conference with R. Cetrulo, Dr. Ellington, etc. re pending issues.	0.20	225.00
09/25/25	C. Doherty, Jr.	B110	Attention to email from UST regarding case filings.	0.10	88.65
09/25/25	T. Moyron	B110	Call with R. Millien, Dr. Ellington, R. Cetrulo, et al., regarding de-brief of DOJ call, settlement status, liquidity and next steps.	0.50	492.75
09/25/25	G. Medina	B110	Review and file July 2025 monthly operating report.	0.40	167.40
09/25/25	T. Moyron	B110	Analyze email from J. Lau re MOR.	0.10	98.55
09/26/25	S. Maizel	B110	Telephone conference with T. Moyron re pending issues.	0.30	337.50
09/29/25	S. Maizel	B110	Telephone conference with T. Moyron re pending issues.	0.40	450.00
Task Total B110 - Case Administration				11.80	\$11,757.15

Task Code: B160 - Fee Applications/Employment Applications

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/02/25	J.A. Moe, II	B160	Continue preparation of the Second Interim Fee Application (1.10); review the Exhibits to the Fee Application (.10); review Comments to the Fee Application (.10); continue to prepare the Fee Application (2.20). NO CHARGE	0.00	0.00

DENTONSClient: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: October 24, 2025

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/03/25	S. Maizel	B160	Review and revise second interim fee application.	0.40	450.00
09/03/25	J.A. Moe, II	B160	Review the status of the PCO Second Set Of Monthly Fee Statements (.10); continue to prepare and revise (.40).	0.50	452.25
09/03/25	J.A. Moe, II	B160	Review the draft of the Ninth Monthly Fee Statement.	0.10	90.45
09/04/25	S. Maizel	B160	Review second PCO fee app.	0.30	337.50
09/04/25	J.A. Moe, II	B160	Review Dentons' Ninth Monthly Fee Statement, review Invoice for July services, and revise Charts.	0.30	271.35
09/04/25	J.A. Moe, II	B160	Continue to prepare the Second Set Of Monthly Fee Statements to be filed in behalf of the PCO.	0.10	90.45
09/05/25	S. Maizel	B160	Review and respond to emails re PCO fee application.	0.40	450.00
09/05/25	J.A. Moe, II	B160	E-Mail to S. Richards transmitting Second Set Of Monthly Fee Statements for approval.	0.10	90.45
09/08/25	J.A. Moe, II	B160	Exchange E-Mails with S. Richards on Ms. Richard's approval of the Second Monthly Set Of Monthly Fee Statements to be filed by Dentons on behalf of the PCO.	0.10	90.45
09/09/25	G. Medina	B160	Prepare and file Second set of monthly fee statements of S. Richards as PCO.	0.40	167.40
09/10/25	G. Medina	B160	Review request from J. Moe and send PCO second monthly statement and filed.	0.10	41.85
09/12/25	J.A. Moe, II	B160	Review and continue to prepare the Ninth Monthly Fee Statement.	0.10	90.45
09/15/25	S. Ruben	B160	Correspond with S. Maizel and T. Moyron re notice regarding CRO.	0.10	75.15
09/15/25	J.A. Moe, II	B160	Exchange E-Mails with PCO S. Richards on next set of Monthly Fee Statements.	0.10	90.45
09/16/25	J.A. Moe, II	B160	Prepare first draft of Dentons' Third Interim Fee Application for the months of April through July.	0.80	723.60
09/16/25	J.A. Moe, II	B160	Revising draft of Dentons' Third Interim Fee Application.	0.20	180.90
09/16/25	G. Miller	B160	Prepare CNO re Ankura interim fee application.	0.70	623.70

DENTONSClient: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: October 24, 2025

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/19/25	J.A. Moe, II	B160	Drafting Third Interim Fee Application and attached Charts; reviewing amounts in the Monthly Fee Statement.	0.80	723.60
09/19/25	J.A. Moe, II	B160	Prepare draft of the descriptions of services for Case Management and Fee Applications for the Third Interim Fee Application.	1.60	1,447.20
09/19/25	K.M. Howard	B160	Review Dentons' billing statements for July 2025 (.4); prepare compensation by project category chart (.6); prepare compensation by professional chart (.6); prepare expenses by category chart (.2); prepare summary chart (.6); revise Dentons Ninth Monthly Fee Statement for July 2025 (.5). NO CHARGE	0.00	0.00
09/23/25	J.A. Moe, II	B160	Revise the draft of Dentons' Third Interim Fee Application.	2.40	2,170.80
09/24/25	S. Ruben	B160	Draft notice regarding CRO.	0.50	375.75
09/24/25	J.A. Moe, II	B160	Review Docket on the status of a proposed Plan and two Motions extending exclusivity to file a Plan of Reorganization.	0.10	90.45
09/24/25	T. Moyron	B160	Attention to notice re CRO and correspond regarding same with S. Ruben.	0.20	197.10
09/25/25	S. Maizel	B160	Review and respond to emails re monthly fee statement.	0.10	112.50
09/25/25	J.A. Moe, II	B160	Review entry of Order on Second Interim Fee Application; review amount of holdback as set forth in the Fee Application.	0.10	90.45
09/25/25	J.A. Moe, II	B160	Preparation of Third Interim Fee Application. NO CHARGE	0.00	0.00
09/26/25	J.A. Moe, II	B160	Continue to prepare and edit Dentons' Third Interim Fee Application. NO CHARGE	0.00	0.00
09/29/25	G. Miller	B160	Prepare third Ankura interim fee application and July monthly fee statement.	1.60	1,425.60
09/29/25	S. Ruben	B160	Correspond with S. Maizel and T. Moyron re notice regarding CRO.	0.10	75.15
09/29/25	G. Medina	B160	Received prepared and file CNO re Ankura second interim fee application.	0.50	209.25

DENTONSClient: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: October 24, 2025

Matter: 15816151-000002

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/30/25	G. Miller	B160	Further prepare Ankura interim fee application and July fee statement.	0.40	356.40
Task Total B160 - Fee Applications/Employment Applications				13.20	\$11,590.65

Task Code: B240 - Tax Issues

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/05/25	J. Harrington	B240	Discuss tax reporting issues with M. Hurley.	0.20	304.20
09/19/25	J. Harrington	B240	Review draft memorandum on reporting positions (1.0); call and email exchange with M. Hurley on same (.10).	1.10	1,673.10
Task Total B240 - Tax Issues				1.30	\$1,977.30

Task Code: B300 - Claims and Plan

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/05/25	T. Moyron	B300	Call with CRO, S. Maizel, et al., re status of plan negotiations, timing and next steps.	1.00	985.50
09/10/25	G. Miller	B300	Prepare motion to approve WPMG settlement.	1.00	891.00
Task Total B300 - Claims and Plan				2.00	\$1,876.50

Task Code: B310 - Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/03/25	G. Miller	B310	Follow up with Ankura re payor claims.	0.10	89.10
09/22/25	S. Maizel	B310	Review and respond to emails from Division of Medi-Cal Fraud & Elder Abuse of the California Attorney General's Office re potential claims.	0.50	562.50
09/24/25	S. Maizel	B310	Review and respond to emails from HLB, etc. re Cal. Dept. of Healthcare Services assertions re Medi-Cal claims.	0.50	562.50
09/25/25	S. Maizel	B310	Zoom conference with R. Cetrulo, etc. re Medi-Cal asserted claim.	0.30	337.50
09/26/25	S. Maizel	B310	Review and respond to email re Medi-Cal assertion of purported claim.	0.30	337.50

DENTONSClient: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: October 24, 2025

Matter: 15816151-000002

INVOICE #: 5001-1021088

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/29/25	S. Maizel	B310	Review and respond to emails with K. Davis, Cal. DOJ re Medi-Cal claims.	0.30	337.50
Task Total B310 - Claims Administration and Objections				2.00	\$2,226.60

Task Code: B320 - Plan and Disclosure Statement (including Business Plan)

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/02/25	S. Schrag	B320	Confer with T. Moyron, S. Maizel, G. Miller, and C. Doherty re finalizing plan and related settlement motions.	0.20	192.60
09/03/25	S. Schrag	B320	Review correspondence from T. Moyron, G. Miller, and CRO re plan components.	0.10	96.30
09/03/25	C. Doherty, Jr.	B320	Attention to emails regarding plan strategy and from claims noticing agent regarding plan.	0.10	88.65
09/04/25	S. Schrag	B320	Review docket re plan components.	0.10	96.30
09/05/25	S. Maizel	B320	Zoom conference with T. Moyron, etc. re plan and disclosure statement revisions (1.0); review latest drafts of plan and disclosure statement (1.0).	2.00	2,250.00
09/05/25	G. Miller	B320	Review liquidation analysis.	0.20	178.20
09/09/25	C. Doherty, Jr.	B320	Attention to emails regarding plan preparation.	0.10	88.65
09/12/25	C. Doherty, Jr.	B320	Email response to questions regarding plan strategy.	0.10	88.65
09/12/25	G. Miller	B320	Review comments to plan and disclosure statement and emails with T. Moyron re same.	0.20	178.20
09/16/25	G. Miller	B320	Prepare combined plan and disclosure statement.	1.20	1,069.20
09/24/25	C. Doherty, Jr.	B320	Review and respond to emails regarding creditor question regarding plan.	0.10	88.65
09/26/25	C. Doherty, Jr.	B320	Attention to emails with third party regarding plan provisions.	0.10	88.65
09/29/25	C. Doherty, Jr.	B320	Attention to emails with third party regarding plan provisions.	0.10	88.65
Task Total B320 - Plan and Disclosure Statement (including Business Plan)				4.60	\$4,592.70



Client: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: October 24, 2025

Matter: 15816151-000002

INVOICE #: 5001-1021088

Task Code: MED/CMS - Medicare/CMS Issues

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/04/25	T. Moyron	MED/CMS	Correspondence with Dr. Ellington re MSO.	0.10	98.55
09/02/25	S. Maizel	MED/CMS	Zoom conference with T. Moyron re negotiations with DOJ.	0.60	675.00
09/02/25	G. Miller	MED/CMS	Prepare motion to approve global settlement.	2.60	2,316.60
09/03/25	G. Miller	MED/CMS	Prepare motion to approve global settlement agreement.	0.90	801.90
09/04/25	T. Moyron	MED/CMS	Conference call with R. Cetrulo, et al., re DOJ settlement and related matters.	0.50	492.75
09/04/25	G. Miller	MED/CMS	Prepare stipulation extending DOJ stipulation.	0.60	534.60
09/05/25	G. Medina	MED/CMS	Review prepare and file Sixteenth extension of stipulation related to suspension of medicare payments.	0.30	125.55
09/05/25	G. Miller	MED/CMS	Finalize DOJ stipulation and email A. Warner re same.	0.10	89.10
09/12/25	S. Maizel	MED/CMS	Zoom conference with HLB, T. Moyron, re pending negotiations with DOJ (.5); zoom conference with Dr. Ellington and T. Moyron re same (.5).	1.00	1,125.00
09/12/25	T. Moyron	MED/CMS	Zoom conference with R. Millien, R. Cetrulo, Dr. Ellington, etc. regarding pending CMS issues.	0.30	295.65
09/12/25	T. Moyron	MED/CMS	Zoom conference with S. Maizel re pending negotiations with DOJ (.5); zoom conference with Dr. Ellington and S. Maizel re same (.5).	1.00	985.50
09/18/25	T. Moyron	MED/CMS	Attention to DOJ settlement and related matters and huddle.	1.20	1,182.60
09/24/25	S. Maizel	MED/CMS	Zoom conference with DOJ, HLB, NR re negotiations over settlement agreement issues.	1.50	1,687.50
09/24/25	T. Moyron	MED/CMS	Meeting with DOJ, NR, HLB re settlement and related matters (1.2) and follow up meeting with NR and HLB (.2).	1.40	1,379.70
09/25/25	T. Moyron	MED/CMS	Correspond with HLB, NR, et al, re meeting with DOJ.	0.20	197.10
09/26/25	T. Moyron	MED/CMS	Correspondence from D. Shumacher, et al, regarding meeting.	0.10	98.55

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09/26/25	T. Moyron	MED/CMS	Attention to timing, liquidity, and strategy related to next steps.	0.60	591.30
09/29/25	S. Maizel	MED/CMS	Telephone conference with T. Moyron re pending issues.	0.10	112.50
09/30/25	T. Moyron	MED/CMS	Multiple telephone conferences with S. Maizel re negotiations over extension of DOJ stipulation (.2); zoom conference with HLB, Norton Rose, R. Cetrulo, R. Millien, K. Manning, etc. re same (.8); multiple telephone conference with T. Moyron, R. Cetrulo, Dr. Ellington, etc. re same (.4); analyze and respond to emails regarding same and slow down in reimbursements (.3).	1.90	1,872.45
09/30/25	G. Medina	MED/CMS	Send Stipulation and Agreed Order regarding Suspension of Medicare Payments to T. Moyron per her request.	0.30	125.55
09/30/25	S. Maizel	MED/CMS	Multiple telephone conferences with T. Moyron re negotiations over extension of DOJ stip (.2); zoom conference with NR, HLB, R. Cetrulo, R. Millien, K. Manning, etc. re same (.8); multiple telephone conference with T. Moyron, R. Cetrulo, Dr. Ellington, etc. re same (.4); review and respond to emails re same (.7).	2.10	2,362.50
09/30/25	S. Maizel	MED/CMS	Multiple calls with T. Moyron, A. Warner, R. Cetrulo re government shutdown and impact on extension (.4); review and respond to emails re same (.7)	1.10	1,237.50
09/30/25	S. Maizel	MED/CMS	Review and respond to emails from R. Cetrulo and A. Warner re slowdown in cash reimbursement from Medicare.	0.70	787.50
09/30/25	T. Moyron	MED/CMS	Correspond with S. Maizel regarding outcome of call and next steps.	0.20	197.10
09/30/25	T. Moyron	MED/CMS	Analyze email from L. Hill re inactive companies re settlement.	0.10	98.55
09/30/25	T. Moyron	MED/CMS	Multiple telephone calls with A. Warner, R. Cetrulo and S. Maizel re government shutdown and impact on extension.	0.40	394.20

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/30/25	T. Moyron	MED/CMS	Telephone call with R. Millien re DOJ's request, stipulation, budget, and related matters (.1); telephone call with L. Robichaux re same (.2).	0.30	295.65
09/30/25	T. Moyron	MED/CMS	Analyze stipulation with DOJ (.2) and related matters (.2).	0.40	394.20
09/30/25	T. Moyron	MED/CMS	Review analysis from R. Cetrulo regarding pending amounts vs. approved to pay re Medicare reimbursements.	0.20	197.10
09/30/25	T. Moyron	MED/CMS	Analyze email from R. Cetrulo regarding voided transfer and AZ and NV issues (.1) and A. Warner re same (.1).	0.20	197.10
09/30/25	T. Moyron	MED/CMS	Correspond with A. Warner, re extended stipulation.	0.20	197.10
09/30/25	T. Moyron	MED/CMS	Correspond with Ankura regarding budget re stipulation.	0.20	197.10
09/30/25	T. Moyron	MED/CMS	Correspond with R. Millien regarding options forward.	0.20	197.10
Task Total MED/CMS - Medicare/CMS Issues				21.60	\$21,540.15

Timekeeper Summary:

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
C. Doherty, Jr.	0.80	886.50	709.20
G. Medina	2.40	418.50	1,004.40
G. Miller	10.60	891.00	9,444.60
J. Harrington	1.30	1,521.00	1,977.30
J.A. Moe, II	7.40	904.50	6,693.30
J.A. Moe, II	0.00	N/C	N/C
K.M. Howard	0.00	N/C	N/C
S. Maizel	18.70	1,125.00	21,037.50
S. Ruben	1.60	751.50	1,202.40
S. Schrag	0.40	963.00	385.20
T. Moyron	13.30	985.50	13,107.15
Total	56.50		55,561.05

Task Summary:

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	11.80	11,757.15



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<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B160	Fee Applications/Employment Applications	13.20	11,590.65
B240	Tax Issues	1.30	1,977.30
B300	Claims and Plan	2.00	1,876.50
B310	Claims Administration and Objections	2.00	2,226.60
B320	Plan and Disclosure Statement (including Business Plan)	4.60	4,592.70
MED/CMS	Medicare/CMS Issues	21.60	21,540.15
Total		56.50	\$55,561.05

Fees 55,561.05

Total Due This Invoice \$55,561.05