

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

GLOBAL WOUND CARE MEDICAL GROUP,
a Professional Corporation,¹

Debtor.

Chapter 11

Case No. 24-34908 (CML)

**TENTH MONTHLY FEE STATEMENT OF DENTONS US LLP FOR
COMPENSATION FOR SERVICES RENDERED AND FOR
REIMBURSEMENT OF EXPENSES INCURRED AS BANKRUPTCY
COUNSEL TO THE DEBTOR FOR THE PERIOD FROM
AUGUST 1, 2025 THROUGH AUGUST 31, 2025**

Pursuant to the Interim Compensation Order, Dentons US LLP (“Dentons”) hereby submits this tenth monthly fee statement (the “Fee Statement”) for compensation for services rendered and for reimbursement of expenses as counsel to the above-captioned debtor and debtor-in-possession (the “Debtor”) for the period from August 1, 2025, through August 31, 2025 (the “Application Period”). A summary chart setting forth the compensation and expenses during the Application Period is set forth below:

SUMMARY CHART

Name of Applicant:	Dentons US LLP	
Applicant’s Role in Case:	Counsel to Debtor	
Date Order of Employment Signed:	11/26/2024 [Docket No. 69]	
	Beginning of Period	End of Period
Time period covered by this Fee Statement:	8/01/2025	8/31/2025
Time period(s) covered by prior Fee Statements:	10/21/2024	7/31/2025

¹ The last four digits of the Debtor’s tax identification number in the jurisdiction in which it operates is 3572.



Total amounts paid on all prior Fee Statements and Fee Application:	\$1,412,838.20
Total fees requested in this Fee Statement (80% of \$69,193.30):	\$55,354.64
Total professional fees requested in this Fee Statement:	\$68,281.15
Amount of professional fees requested paid in this Fee Statement:	\$54,624.92
Total actual professional hours covered by this Fee Statement:	75.70
Average hourly rate for professionals:	\$902.00
Total paraprofessional fees requested in this Fee Statement (80% of \$912.15):	\$729.72
Total actual paraprofessional hours covered by this Fee Statement:	2.20
Average hourly rate for paraprofessionals:	\$414.61
Reimbursable expenses sought in this Fee Statement:	\$0.00
Total to be Paid to Priority Unsecured Creditors:	Not yet known
Anticipated % Dividend to Priority Unsecured Creditors:	Not yet known
Total to be Paid to General Unsecured Creditors:	Not yet known
Anticipated % Dividend to General Unsecured Creditors:	Not yet known
Date of Confirmation Hearing:	Not yet set
Indicate whether plan has been confirmed:	No

OBJECTION DEADLINE

In accordance with the *Order Granting Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 68] (the "Interim Compensation Order"), each Notice Party or any other party in interest will have until 4:00 p.m. (prevailing Central Time) on the day that is fourteen (14) days after the filing of this Fee Statement ("Objection Deadline") to object to the requested fees and expenses in accordance with the procedures described in the Interim Compensation Order. Upon the expiration of the Objection Deadline, the Debtors are authorized to promptly pay the applicable Professional an amount equal to 80% of the fees and 100% of the expenses requested in the Fee Statement.

DETAIL FOR SERVICES RENDERED AND EXPENSES INCURRED

1. On October 21, 2024, the Debtor commenced this proceeding with the filing of a voluntary petition under Chapter 11 of Title 11 of the Bankruptcy Code. The Debtor is authorized to continue to operate its business and manage its affairs as a debtor-in-possession. Pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, no trustee or examiner has been appointed in the Chapter 11 case. No creditors committee has been appointed.

2. On October 25, 2024, the Debtor filed its *Application for Entry of an Order Authorizing the Employment and Retention of Dentons US LLP as Bankruptcy Counsel, Effective as of the Petition Date* [Docket No. 25] (the “Application”). The Court entered an order approving the Application on November 26, 2024 [Docket No. 69].

3. On December 2, 2024, Dentons filed its *First Monthly Fee Statement* [Docket No. 74]; on February 25, 2025, Dentons filed its *Second Monthly Fee Statement* [Docket No. 126]; on April 30, 2025, Dentons filed its *Third Monthly Fee Statement* [Docket No. 185]; on July 2, 2025, Dentons filed its *Fourth Monthly Fee Statement* [Docket No. 223]; on July 3, 2025, Dentons filed its *Fifth Monthly Fee Statement* [Docket No. 224]; on July 10, 2025, Dentons filed its *Sixth Monthly Fee Statement* [Docket No. 226]; on July 14, 2025, Dentons filed its *Seventh Monthly Fee Statement* [Docket No. 229]; on August 29, 2025, Dentons filed its *Eighth Monthly Fee Statement* [Docket No. 251]; and on November 21, 2025 Dentons filed its *Amended Ninth Monthly Fee Statement* [Docket No. 340].

4. In accordance with the procedures set forth in the *Debtor’s Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses* [Docket No. 26], on which the Court entered an order approving the above motion on November 26, 2024 [Docket No. 68] (the “Interim Compensation Order”), Dentons requests

payment of \$55,354.64 (80% of \$69,193.30), as compensation for reasonable and necessary legal services rendered, which includes a fee reduction of \$5,000.00, made pursuant to Dentons' billing judgment with regard to fees in Category of Service B160. There were no expenses incurred during the month of August.

5. In support of this Fee Statement, attached are the following exhibits:

- Exhibit A (Compensation by Project Category) is a schedule of the aggregate number of hours expended and fees incurred by project category;
- Exhibit B (Compensation by Professional) is a schedule of certain information regarding the Dentons attorneys and paraprofessionals for whose services compensation is sought in this Fee Statement; and
- Exhibit C (Invoice) consists of Dentons' detailed records (including the relevant time entry and description and expense detail) for services rendered and reimbursement of expenses incurred during the Application Period.

NOTICE

6. Pursuant to the Interim Compensation Order, notice of this Fee Statement will be provided to the following Notice Parties via electronic mail: (a) the Debtor: Global Wound Care Medical Group, a Professional Corporation, % Owen B. Ellington, M.D., 2400 Augusta Drive, Suite 369, Houston, Texas 77057 (oellington@thewoundpros.com); (b) Raymond Millien, General Counsel, Wound Pros Management Group, 5901 West Century Boulevard, Suite 250, Los Angeles, California 90045 (raymond.millien@woundpros.com); (c) the Office of the U.S. Trustee for the Southern District of Texas, Attn: Ha Nguyen, 515 Rusk Street, Suite 3516, Houston, Texas 77002 (ha.nguyen@usdoj.gov); and (d) any other parties that the Court may designate.

///

///

///

///

CONCLUSION

Wherefore, Dentons respectfully requests payment of its fees incurred during the Application Period in the total amount of \$55,354.64, which is 80% of \$69,193.30, representing the fees incurred by Dentons for reasonable and necessary legal services in accordance with the procedures set forth in the Interim Compensation Order.

Dated: November 21, 2025

Respectfully submitted,

/s/ Casey W. Doherty, Jr.

Casey W. Doherty, Jr.

Dentons US LLP

1300 Post Oak Boulevard, Suite 650

Houston, Texas 77056

Phone: 713 658 4600

Email: casey.doherty@dentons.com

Samuel R. Maizel (*admitted pro hac vice*)

Tania M. Moyron (*admitted pro hac vice*)

Dentons US LLP

601 South Figueroa Street, Suite 2500

Los Angeles, California 90017-5704

Phone: 213 623 9300

Email: samuel.maizel@dentons.com

tania.moyron@dentons.com

Counsel to the Debtor and Debtor-in-Possession

CERTIFICATE OF SERVICE

This is to certify that I have on November 21, 2025, caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Casey W. Doherty, Jr.

EXHIBIT A**COMPENSATION BY PROJECT CATEGORY**

Code	Project Category	Total Hours	Total Fees
B110	Case Administration	6.90	\$6,942.15
B150	Meetings of and Communications with Creditors	.40	\$354.60
B160	Fee Applications/Employment Applications	14.10	\$12,181.95
B230	Financing/Cash Collections	.30	\$337.50
B240	Tax Issues	.60	\$644.85
B320	Plan and Disclosure Statement (including Business Plan)	31.50	\$29,302.20
MED/CMS	Medicare/CMS Issues	24.10	\$24,430.05
	<i>Sub-Total</i>	77.90	\$74,193.30
	<i>Fee Reduction²</i>		(\$5,000.00)
	<i>Total</i>	77.90	\$69,193.30

² Dentons reduced the fees by \$5,000 relating to work performed in Category of Service B160.

EXHIBIT B**COMPENSATION BY PROFESSIONAL**

Name of Professional	Position	Admission Date	Hourly Rate	Hours Billed	Total Fees
John Harrington	Partner	1987	\$1,521.00	.10	\$152.10
Samuel R. Maizel	Partner	1997	\$1,125.00	20.50	\$23,062.50
Tania M. Moyron	Partner	2005	\$985.50	6.40	\$6,307.20
John A. Moe, II	Partner	1975	\$904.50	6.00	\$5,427.00
Geoffrey M. Miller	Partner	2012	\$891.00	26.80	\$23,878.80
Casey W. Doherty, Jr.	Counsel	2011	\$886.50	2.20	\$1,950.30
Sarah M. Schrag	Associate	2016	\$963.00	10.20	\$9,822.60
Henry Thomas	Associate	2023	\$769.50	2.80	\$2,154.60
Samantha Ruben	Associate	2019	\$751.50	.70	\$526.05
Diane Nichols	Sr. Paralegal	N/A	\$423.00	.50	\$211.50
George Medina	Sr. Paralegal	N/A	\$418.50	1.30	\$544.05
Kathryn Howard	Sr. Paralegal	N/A	\$391.50	.40	\$156.60
<i>Sub-Total</i>				77.90	\$74,193.30
<i>Fee Reduction³</i>					(\$5,000.00)
<i>Total</i>				77.90	\$69,193.30

³ Dentons reduced the fees by \$5,000 relating to work performed in Category of Service B160.

EXHIBIT C

INVOICES FOR AUGUST 2025

DENTONS

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

Global Wound Care Medical Group, A Professional
Corporation
5901 W. Century Blvd.
Suite 750
Los Angeles, CA 90045

INVOICE #: **5001-1011347**
Invoice Date: September 26, 2025

Matter Number: 15816151-000002
Description: Post-Petition

Payment Due Upon Receipt

For professional services rendered through August 31, 2025

Invoice Amount

\$74,193.30

To pay by E-Check – <https://www.e-billexpress.com/ebpp/DentonsUS>

Electronic Transfer (Preferred Method of Payment):

Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: 271070801
Account #: 0801051693
Account Name: Dentons US LLP
Swift Code: CITIUS33
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):

REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):

Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

****Please contact Dentons US LLP directly to validate any request to change our payment details above****

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
S. Maizel at (213) 892 2910



Client: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: September 26, 2025

Matter: 15816151-000002

INVOICE #: 5001-1011347

For professional services rendered through August 31, 2025

Fee Detail:

Task Code: B110 - Case Administration

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/25	S. Maizel	B110	Review and respond to emails re filing of MORs.	0.20	225.00
08/05/25	S. Maizel	B110	Zoom conference with R. Cetrulo, etc. re pending issues.	0.50	562.50
08/06/25	C. Doherty, Jr.	B110	Review draft of plan and disclosures statement motion and provide comments to same (.1); prepare draft of 9019 Wound Pros motion and provide analysis regarding same (.2).	0.30	265.95
08/07/25	S. Ruben	B110	Correspond with S. Maizel re CRO appointment.	0.10	75.15
08/07/25	S. Maizel	B110	Zoom conference with R. Cetrulo, L. Robicheaux, etc. re pending issues.	0.20	225.00
08/07/25	S. Maizel	B110	Review and respond to emails re new CRO.	0.40	450.00
08/08/25	S. Ruben	B110	Analysis re CRO retention (.4); correspond with S. Maizel re the same (.1).	0.50	375.75
08/08/25	S. Maizel	B110	Review and respond to emails re new CRO appointment.	0.30	337.50
08/09/25	S. Ruben	B110	Correspond with S. Maizel and T. Moyron re CRO.	0.10	75.15
08/12/25	S. Maizel	B110	Zoom conference with R. Cetrulo, R. Millien, etc. re pending issues (.3); review and respond to emails re same (.2).	0.50	562.50
08/12/25	D. Thomas-Nichols	B110	Finalize and file monthly operating report for June 2025.	0.30	126.90
08/12/25	C. Doherty, Jr.	B110	Attention to emails regarding filing of MORs.	0.10	88.65
08/12/25	T. Moyron	B110	Attention to MOR.	0.20	197.10
08/12/25	T. Moyron	B110	Attention to milestone notice re Wells Fargo.	0.20	197.10
08/14/25	S. Maizel	B110	Telephone conference with T. Moyron re pending issues (.1); telephone conference with R. Cetrulo, R. Millien, etc. re same (.2).	0.30	337.50

DENTONSClient: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: September 26, 2025

Matter: 15816151-000002

INVOICE #: 5001-1011347

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/19/25	S. Maizel	B110	Zoom conference with R. Cetrulo, R. Millien, etc. re pending issues (.1); review and respond to emails re same (.3).	0.40	450.00
08/20/25	T. Moyron	B110	Correspond with K. Bancroft regarding Dept. of Labor.	0.20	197.10
08/21/25	S. Maizel	B110	Zoom conference with R. Cetrulo, R. Millien, etc. re pending issues (.5); review and respond to emails re same (.2).	0.70	787.50
08/21/25	T. Moyron	B110	Correspondence from J. Borriello, et al., regarding stipulation and related matters.	0.20	197.10
08/26/25	S. Maizel	B110	Zoom conference with R. Cetrulo, R. Millien, T. Moyron, etc. re pending issues.	0.50	562.50
08/27/25	S. Maizel	B110	Review and respond to emails re pool counsel.	0.20	225.00
08/27/25	S. Maizel	B110	Review outstanding issues with DOJ counsel unrelated to settlement discussions.	0.30	337.50
08/29/25	G. Medina	B110	File PCO fifth report.	0.20	83.70
Task Total	B110 - Case Administration			6.90	\$6,942.15

Task Code: B150 - Meetings of and Communications with Creditors

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/11/25	C. Doherty, Jr.	B150	Attention to emails from creditors.	0.10	88.65
08/13/25	C. Doherty, Jr.	B150	Attention to emails regarding creditor communications.	0.10	88.65
08/19/25	C. Doherty, Jr.	B150	Review and respond to emails regarding creditor inquiries.	0.10	88.65
08/20/25	C. Doherty, Jr.	B150	Review and respond to emails regarding creditor inquiries.	0.10	88.65
Task Total	B150 - Meetings of and Communications with Creditors			0.40	\$354.60

Task Code: B160 - Fee Applications/Employment Applications

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/25	J.A. Moe, II	B160	Drafting Eighth Monthly Fee Statement.	0.10	90.45

DENTONSClient: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: September 26, 2025

Matter: 15816151-000002

INVOICE #: 5001-1011347

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/04/25	K.M. Howard	B160	Review email from J. Moe regarding Dentons' Eighth Monthly Fee Application (.1); brief review of billing statement for June 2025 (.2); prepare response to J. Moe regarding same (.1).	0.40	156.60
08/06/25	G. Miller	B160	Prepare Ankura interim fee application and monthly fee application.	2.50	2,227.50
08/07/25	G. Miller	B160	Emails with Ankura re interim fee application and monthly fee application.	0.20	178.20
08/12/25	C. Doherty, Jr.	B160	Prepare updated draft of disclosure statement and plan motion and ballots.	0.40	354.60
08/13/25	J.A. Moe, II	B160	Review and revise the Eighth Monthly Fee Statement and Charts.	0.40	361.80
08/14/25	J.A. Moe, II	B160	Prepare formatted draft of the Ninth Monthly Fee Application.	0.10	90.45
08/19/25	G. Medina	B160	Coordinate with docketing regarding extension dates to Order Authorizing the Employment and Retention of Dentons US LLP as Counsel for The Debtors.	0.20	83.70
08/21/25	G. Miller	B160	Prepare Ankura interim fee app and monthly fee statement.	0.30	267.30
08/22/25	J.A. Moe, II	B160	Exchange E-Mails with S. Richards on filing Second Set of Monthly Fee Statements, and return to Dentons of first of two Invoices (.10); prepare draft of the Second Set of Monthly Fee Statements on behalf of the PCO (.30).	0.40	361.80
08/22/25	G. Medina	B160	Review request from G. Miller and compile and file Ankura second interim fee application (0.5); further correspond with G. Miller and receive compile and file Ankura Eighth monthly fee statement (0.4).	0.90	376.65
08/22/25	G. Miller	B160	Finalize and file monthly and interim Ankura fee applications.	0.50	445.50
08/25/25	S. Maizel	B160	Review and respond to emails re preparation of 8th monthly fee statement.	0.40	450.00

DENTONSClient: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: September 26, 2025

Matter: 15816151-000002

INVOICE #: 5001-1011347

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/25/25	J.A. Moe, II	B160	Review the second Invoice received from PCO (.10); review the Docket and revise the Second Set Of Monthly Fee Statements to reflect all the PCO Reports, and revise the Fee Statement (.30).	0.40	361.80
08/25/25	J.A. Moe, II	B160	Review status of the Eighth Monthly Fee Statement.	0.10	90.45
08/25/25	J.A. Moe, II	B160	E-Mail to and return telephone call from PCO on including August Fees in the Second Set Of Monthly Fee Statements (.10); revise the Second Set Of Monthly Fee Statements to include June, July and August (.10).	0.20	180.90
08/26/25	J.A. Moe, II	B160	Exchange E-Mails with S. Richards on PCO Report to be filed (.10); exchange additional E-Mails with PCO on the filing of the PCO'S Fifth Report (.10).	0.20	180.90
08/26/25	J.A. Moe, II	B160	Preparing Second Set of Monthly Fee Statements for the PCO, making revisions to insure internal consistency (.20); review the Order on Interim Payment Procedures on notice period (.10); retrieve and review the Invoices (.20).	0.50	452.25
08/27/25	J.A. Moe, II	B160	Exchange E-Mails with PCO on fees (.10); revise the Second Set Of Monthly Fee Statements and the attached Compensation Chart (.30).	0.40	361.80
08/28/25	J.A. Moe, II	B160	Continue to prepare and complete the Eighth Monthly Fee Application.	0.20	180.90
08/29/25	S. Schrag	B160	Correspond with T. Moyron re fee application (.2); prepare description of services for fee application (1.9); correspondence and conference with J. Moe regarding the same (.2).	2.30	2,214.90
08/29/25	J.A. Moe, II	B160	Review revisions and comments to the Second Interim Fee Application (.40); review and revise the Fee Application (.20); review proposed Sections of the Fee Application (.10); revise the Fee Application (.20); revising the Fee Application (1.10); review S. Schrag's proposed new Sections for the Fee Application and revise accordingly (1.00).	3.00	2,713.50
Task Total B160 - Fee Applications/Employment Applications				14.10	\$12,181.95

DENTONSClient: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: September 26, 2025

Matter: 15816151-000002

INVOICE #: 5001-1011347

Task Code: B230 - Financing/Cash Collections

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/13/25	S. Maizel	B230	Review and respond to emails re information for potential lenders.	0.30	337.50
Task Total B230 - Financing/Cash Collections				0.30	\$337.50

Task Code: B240 - Tax Issues

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/06/25	J. Harrington	B240	Review spreadsheet and prepare for call on allocation of deduction.	0.10	152.10
08/07/25	T. Moyron	B240	Meeting regarding tax consequences with J. Harrington, et al.	0.50	492.75
Task Total B240 - Tax Issues				0.60	\$644.85

Task Code: B320 - Plan and Disclosure Statement (including Business Plan)

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/25	S. Maizel	B320	Review and revise combined plan and disclosure statement.	1.00	1,125.00
08/01/25	S. Schrag	B320	Confer with C. Doherty re ballots (.1); confer with H. Thomas re ballots (.1).	0.20	192.60
08/02/25	S. Maizel	B320	Review and respond to emails re potential settlement with WP (.2); review and revise draft 9019 motion to approve settlement with WP (0.8).	1.00	1,125.00
08/03/25	C. Doherty, Jr.	B320	Attention to emails regarding plan.	0.10	88.65
08/05/25	C. Doherty, Jr.	B320	Attention to emails regarding plan and solicitation materials.	0.10	88.65
08/06/25	H. Thomas	B320	Revise motion for entry of Plan and DS pursuant to C. Doherty comments.	1.80	1,385.10
08/06/25	S. Schrag	B320	Review and revise motion in support of combined disclosure statement and plan (.6); review and comment on proposed order (.5); comment on all exhibits thereto, including three ballots (1.1).	2.20	2,118.60
08/07/25	H. Thomas	B320	Revise motion in support of Plan and DS per S. Schrag comments.	0.50	384.75
08/08/25	H. Thomas	B320	Revise motion to Plan/DS and correspondence regarding same.	0.50	384.75

DENTONSClient: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: September 26, 2025

Matter: 15816151-000002

INVOICE #: 5001-1011347

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/08/25	C. Doherty, Jr.	B320	Provide analysis and comments to plan and disclosure statement motion draft (.2); review and respond to email regarding filing in case (.1).	0.30	265.95
08/13/25	G. Miller	B320	Review motion for conditional approval of disclosure statement.	0.70	623.70
08/14/25	G. Miller	B320	Review motion to approve combined disclosure statement and plan.	2.00	1,782.00
08/19/25	G. Miller	B320	Prepare motion for conditional approval of disclosure statement.	0.50	445.50
08/20/25	G. Miller	B320	Prepare motion for conditional approval of disclosure statement.	2.00	1,782.00
08/21/25	G. Miller	B320	Prepare motion for conditional approval of disclosure statement.	0.70	623.70
08/22/25	S. Maizel	B320	Review drafts of plan and disclosure statement (.5); zoom conference with T. Moyron, G. Miller, etc. re plan and disclosure statement preparation and timing (.8).	1.30	1,462.50
08/22/25	G. Miller	B320	Prepare motion for conditional approval of disclosure statement.	1.00	891.00
08/22/25	G. Miller	B320	Participate in Dentons call re plan.	0.80	712.80
08/22/25	G. Miller	B320	Call with C. Doherty re motion to conditionally approve disclosure statement.	0.20	178.20
08/22/25	G. Miller	B320	Call with S. Schrag re Wound Pros settlement agreement.	0.20	178.20
08/22/25	G. Miller	B320	Review payor claims and email Ankura re same.	0.30	267.30
08/22/25	T. Moyron	B320	Attention to DS and plan deadlines.	0.30	295.65
08/22/25	T. Moyron	B320	Analyze claims filed against GWC for potential overpayments and related correspondence.	0.30	295.65
08/23/25	S. Schrag	B320	Prepare settlement agreement with Wound Pros.	0.60	577.80
08/25/25	S. Schrag	B320	Prepare settlement with Wound Pros (2.9); review and analyze 9019 motion (.4); confer with G. Miller re 9019 Motion and Settlement Agreement (.2); prepare correspondence to T. Moyron, G. Miller, S. Maizel, and C. Doherty regarding plan, motion, notice, liquidation analysis, and related items (.4).	3.90	3,755.70
08/25/25	S. Maizel	B320	Review and respond to emails re preparation of plan and disclosure statement.	0.40	450.00

DENTONSClient: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: September 26, 2025

Matter: 15816151-000002

INVOICE #: 5001-1011347

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/25/25	C. Doherty, Jr.	B320	Review vendor comments regarding disclosure statement motion and review and respond to emails regarding same.	0.20	177.30
08/25/25	T. Moyron	B320	Attention to combined DS and plan.	0.20	197.10
08/25/25	G. Miller	B320	Prepare combined plan and disclosure statement.	3.00	2,673.00
08/25/25	G. Miller	B320	Follow up with Ankura re liquidation and feasibility analysis.	0.30	267.30
08/25/25	G. Miller	B320	Review comments from Verita re plan timeline.	0.20	178.20
08/26/25	S. Schrag	B320	Confer with T. Moyron and G. Miller re Plan and Disclosure Statement, as well as with S. Maizel re Settlement Agreement.	0.30	288.90
08/26/25	C. Doherty, Jr.	B320	Attention to emails regarding plan and disclosure statement motion.	0.10	88.65
08/26/25	G. Miller	B320	Prepare WPMG settlement agreement.	1.10	980.10
08/27/25	S. Maizel	B320	Review latest draft of motion to approve plan and disclosure statement.	0.30	337.50
08/27/25	S. Schrag	B320	Analyze issues re Plan and Disclosure Statement (.1); analyze issues re Wound Pros Settlement Agreement (.1); confer with G. Miller regarding Settlement Agreement (.1); analyze the same (.2); confer with S. Maizel regarding the same (.1).	0.60	577.80
08/27/25	S. Schrag	B320	Confer with G. Miller re Wound Pros Settlement Agreement and related plan issues.	0.10	96.30
08/27/25	C. Doherty, Jr.	B320	Attention to emails regarding plan and disclosure statement motion.	0.10	88.65
08/27/25	G. Miller	B320	Prepare WPMG settlement agreement.	2.00	1,782.00
08/28/25	C. Doherty, Jr.	B320	Attention to emails regarding plan motion and strategy.	0.10	88.65
Task Total	B320 - Plan and Disclosure Statement (including Business Plan)			31.50	\$29,302.20

Task Code: MED/CMS - Medicare/CMS Issues

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/03/25	S. Maizel	MED/CMS	Review and respond to emails re potential settlement with WP.	0.20	225.00

DENTONSClient: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: September 26, 2025

Matter: 15816151-000002

INVOICE #: 5001-1011347

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/04/25	S. Maizel	MED/CMS	Review and revise DOJ draft settlement agreement re bankruptcy related provisions.	0.90	1,012.50
08/05/25	S. Maizel	MED/CMS	Zoom conference with DOJ, HLB, etc. re settlement agreement issues (.5); zoom conference with HLB attorneys re same (.2); revising bankruptcy provisions in draft settlement agreement (.7).	1.40	1,575.00
08/05/25	T. Moyron	MED/CMS	Meeting with DOJ, HLB, and S. Maizel re settlement agreement.	0.50	492.75
08/07/25	S. Maizel	MED/CMS	Review and respond to emails re draft settlement agreement with DOJ.	0.70	787.50
08/07/25	G. Miller	MED/CMS	Prepare stipulation extending DOJ stipulation.	0.50	445.50
08/08/25	S. Maizel	MED/CMS	Review and respond to emails re revisions to bankruptcy provisions in the DOJ settlement agreement.	0.30	337.50
08/08/25	D. Thomas-Nichols	MED/CMS	Finalize and file joint notice of extension of stipulation and agreed order regarding suspension of medicare payments to the Debtor by the United States Department of Health and Human Services.	0.20	84.60
08/08/25	G. Miller	MED/CMS	Emails with A. Warner re extension of DOJ stipulation.	0.20	178.20
08/12/25	S. Maizel	MED/CMS	Drafting correspondence to TRICARE re suspension of payments.	0.50	562.50
08/12/25	S. Maizel	MED/CMS	Review and respond to emails re negotiations with DOJ over description of covered conduct in draft settlement agreement.	0.50	562.50
08/13/25	S. Maizel	MED/CMS	Drafting letter to TRICARE re suspension of payments.	0.80	900.00
08/15/25	S. Maizel	MED/CMS	Zoom conference with DOJ, HLB, etc. re settlement agreement revisions.	0.90	1,012.50
08/18/25	S. Maizel	MED/CMS	Review and respond to emails re revisions to paragraph 21 in the draft settlement agreement.	0.80	900.00
08/19/25	S. Maizel	MED/CMS	Review and respond to emails re CMS claims, if any, filed in the case (.1); review and respond to emails re status of DOJ negotiations on settlement agreement (.3).	0.40	450.00

DENTONSClient: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: September 26, 2025

Matter: 15816151-000002

INVOICE #: 5001-1011347

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/21/25	S. Maizel	MED/CMS	Review and respond to emails re negotiations over DOJ settlement agreement.	0.30	337.50
08/21/25	T. Moyron	MED/CMS	Analyze email from C. Oppenheim regarding settlement matters.	0.20	197.10
08/22/25	G. Miller	MED/CMS	Prepare motion to approve global settlement.	0.90	801.90
08/22/25	T. Moyron	MED/CMS	Call with S. Maizel re pending matters and settlement.	0.20	197.10
08/23/25	S. Maizel	MED/CMS	Emails re revisions to bankruptcy provisions in draft settlement agreement with DOJ.	0.20	225.00
08/25/25	S. Maizel	MED/CMS	Review and respond to emails re revisions to bankruptcy provisions of the draft settlement agreement with DOJ (.3); telephone conference with T. Moyron re same (.1).	0.40	450.00
08/25/25	T. Moyron	MED/CMS	Attention to settlement and proposed changes.	0.30	295.65
08/25/25	G. Miller	MED/CMS	Prepare motion to approve global settlement.	1.70	1,514.70
08/26/25	T. Moyron	MED/CMS	Huddle with R. Cetrulo, et al., regarding DOJ settlement, liquidity and other matters.	0.40	394.20
08/26/25	G. Miller	MED/CMS	Prepare motion to approve global settlement.	1.60	1,425.60
08/27/25	S. Maizel	MED/CMS	Zoom conference with HLB attorneys re negotiations with DOJ (.4); review latest version of DOJ settlement (.3).	0.70	787.50
08/27/25	G. Miller	MED/CMS	Prepare motion to approve global settlement.	1.50	1,336.50
08/28/25	S. Maizel	MED/CMS	Zoom conference with HLB, NR, etc. re negotiations with DOJ (.5); zoom conference with HLB, T. Moyron, etc. re same (.5); review and respond to emails re same (.1).	1.10	1,237.50
08/28/25	T. Moyron	MED/CMS	Attention to settlement terms and related outstanding issues.	0.70	689.85
08/28/25	T. Moyron	MED/CMS	Call with R. Cetrulo re settlement.	0.20	197.10
08/28/25	G. Miller	MED/CMS	Prepare motion to approve global settlement.	1.90	1,692.90
08/29/25	T. Moyron	MED/CMS	Meet with DOJ, including L. Hill, HLB, NR, et al., re settlement and related matters.	0.90	886.95
08/29/25	T. Moyron	MED/CMS	Meeting with HLB, NR, et al., regarding settlement and related matters.	0.60	591.30

DENTONSClient: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: September 26, 2025

Matter: 15816151-000002

INVOICE #: 5001-1011347

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/29/25	T. Moyron	MED/CMS	Analyze letter from NR re settlement and related matters (.2); call with D. Schumacher re same (.1).	0.30	295.65
08/29/25	S. Maizel	MED/CMS	Telephone conference with T. Moyron re negotiations with DOJ (.2); zoom conference with DOJ, NR, HLB, etc. re negotiations over settlement (0.9); review and respond to emails re same (.1).	1.20	1,350.00
Task Total MED/CMS - Medicare/CMS Issues				24.10	\$24,430.05

Timekeeper Summary:

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
C. Doherty, Jr.	2.20	886.50	1,950.30
D. Thomas-Nichols	0.50	423.00	211.50
G. Medina	1.30	418.50	544.05
G. Miller	26.80	891.00	23,878.80
H. Thomas	2.80	769.50	2,154.60
J. Harrington	0.10	1,521.00	152.10
J.A. Moe, II	6.00	904.50	5,427.00
K.M. Howard	0.40	391.50	156.60
S. Maizel	20.50	1,125.00	23,062.50
S. Ruben	0.70	751.50	526.05
S. Schrag	10.20	963.00	9,822.60
T. Moyron	6.40	985.50	6,307.20
Total	77.90		74,193.30

Task Summary:

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	6.90	6,942.15
B150	Meetings of and Communications with Creditors	0.40	354.60
B160	Fee Applications/Employment Applications	14.10	12,181.95
B230	Financing/Cash Collections	0.30	337.50
B240	Tax Issues	0.60	644.85
B320	Plan and Disclosure Statement (including Business Plan)	31.50	29,302.20
MED/CMS	Medicare/CMS Issues	24.10	24,430.05
Total		77.90	\$74,193.30

DENTONS

Client: Global Wound Care Medical Group, A
Professional Corporation

Invoice Date: September 26, 2025

Matter: 15816151-000002

INVOICE #: 5001-1011347

Fees	74,193.30
------	-----------

Total Due This Invoice	\$74,193.30
-------------------------------	--------------------