

**ENTERED**

November 10, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

Chapter 11

GLOBAL WOUND CARE MEDICAL GROUP, a  
Professional Corporation,<sup>1</sup>

Case No. 24-34908

Debtor and Debtor in Possession.

**ORDER GRANTING DEBTOR'S THIRD MOTION FOR ENTRY OF AN ORDER  
EXTENDING ITS EXCLUSIVE PERIOD FOR THE FILING OF A CHAPTER 11 PLAN  
PURSUANT TO § 1121(D) OF THE BANKRUPTCY CODE**

Upon consideration of the Motion<sup>2</sup> of Global Wound Care Medical Group, a Professional Corporation, the debtor and debtor in possession (the "Debtor") in the above-captioned case (the "Case") for entry of an order (this "Order"), pursuant to § 1121(d) of title 11 of the United States Code, §§ 101 *et seq.* (the "Bankruptcy Code"),<sup>3</sup> for entry of an order (a) extending the periods during which the Debtor has the exclusive right to (i) file a chapter 11 plan (the "Exclusive Filing Period"), and (ii) solicit acceptances thereof (the "Exclusive Solicitation Period" and, together with the Exclusive Filing Period, the "Exclusive Periods"), in each case, by 120 days, from October 16, 2025 and December 17, 2025 to February 13, 2026 and April 16, 2026, respectively, without prejudice to the Debtor's rights to request further extensions of such periods in accordance with § 1121(d), and (b) granting the Debtor such other and further relief as is just; and upon the record in this Case; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the requested relief being core under 28 U.S.C. § 157(b); and that this Court may enter a final order consistent with Article III of the United States

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<sup>1</sup> The last four digits of the Debtor's tax identification number in the jurisdiction in which it operates is 3572.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.


<sup>3</sup> All references to "§" or "section" herein are to sections of the Bankruptcy Code.



Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtor's estates, its creditors, and other parties in interest; and this Court having reviewed the Motion; and all objections, if any, to the Motion having been withdrawn, resolved, or overruled; and this Court having found that the Debtor's notice of the Motion and opportunity for hearing on the Motion were appropriate under the circumstances and that no other notice be provided; and this Court having determined that the legal and factual bases set forth in the Motion and at the hearing thereon establish just cause for the relief granted herein; and upon all of the proceedings before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted in full.
2. Pursuant to § 1121(d), the Debtor's Exclusive Filing Period in which to file a chapter 11 plan is extended from October 16, 2025 to and including February 13, 2026.
3. Pursuant to § 1121(d), the Debtor's Exclusive Solicitation Period in which to solicit acceptances of its chapter 11 plan is extended from December 17, 2025 to and including April 16, 2026.
4. The extensions of the Exclusive Periods granted herein are without prejudice to the Debtor's rights to seek from this Court further extensions of time pursuant to § 1121(d).
5. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
6. The Debtor is authorized to take all steps necessary or appropriate to carry out the relief granted in this Order.
7. This Court retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: November 10, 2025

  
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Christopher Lopez  
United States Bankruptcy Judge

United States Bankruptcy Court  
Southern District of Texas

In re:  
Global Wound Care Medical Group, a Profe  
Debtor

Case No. 24-34908-cml  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Nov 10, 2025

User: ADIuser  
Form ID: pdf002

Page 1 of 2  
Total Noticed: 3

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 12, 2025:**

Recip ID	Recipient Name and Address
db	+ Global Wound Care Medical Group, a Professional Co, 5901 West Century Boulevard, Suite 750, Los Angeles, CA 90045-5443
cr	UNITED STATES OF AMERICA C/O U.S. DEPARTMENT OF JU, PO BOX 875, WASHINGTON, DC 20044-0875

TOTAL: 2

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
op	+ Email/Text: kccnoticing@kccllc.com	Nov 10 2025 20:06:00	Kurtzman Carson Consultants, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245, UNITED STATES 90245-5614

TOTAL: 1

## BYPASSED RECIPIENTS

**The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.**

Recip ID	Bypass Reason	Name and Address
aty		Dentons US LLP
aty		Togut, Segal & Segal LLP
fa		Ankura Consulting Group, LLC
cr		East West Bank
ombh		Suzanne Richards Patient Care Ombudsman
intp		Wells Fargo Bank, N.A.
cr		Wound Pros Management Group, Inc.

TOTAL: 7 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Nov 12, 2025

Signature: /s/Gustava Winters

District/off: 0541-4  
Date Rcvd: Nov 10, 2025

User: ADIuser  
Form ID: pdf002

Page 2 of 2  
Total Noticed: 3

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 10, 2025 at the address(es) listed below:

Name	Email Address
Andrew Douglas Warner	on behalf of Creditor UNITED STATES OF AMERICA C/O U.S. DEPARTMENT OF JUSTICE andrew.warner@usdoj.gov
Casey William Doherty, Jr	on behalf of Debtor Global Wound Care Medical Group a Professional Corporation casey.doherty@dentons.com, Docket.General.Lit.Dal@dentons.com
Christopher Ross Travis	on behalf of U.S. Trustee US Trustee C.Ross.Travis@usdoj.gov
Evan Gershbein	on behalf of Interested Party Kurtzman Carson Consultants LLC d/b/a Verita Global ECFpleadings@kccllc.com, ECFpleadings@kccllc.com
Evan Gershbein	on behalf of Other Prof. Kurtzman Carson Consultants LLC dba Verita Global ECFpleadings@kccllc.com, ECFpleadings@kccllc.com
Frank A. Oswald	on behalf of Debtor Global Wound Care Medical Group a Professional Corporation frankoswald@teamtogut.com, dperson@teamtogut.com;arivera@teamtogut.com;rgraulich@teamtogut.com;agreene@teamtogut.com;hfajardo@teamtogut.com
Ha Minh Nguyen	on behalf of U.S. Trustee US Trustee ha.nguyen@usdoj.gov
Jared C Borriello	on behalf of Attorney Togut Segal & Segal LLP jared.borriello@hsfkramer.com
Jared C Borriello	on behalf of Plaintiff Global Wound Care Medical Group a Professional Corporation jared.borriello@hsfkramer.com
Jared C Borriello	on behalf of Debtor Global Wound Care Medical Group a Professional Corporation jared.borriello@hsfkramer.com
Julie Goodrich Harrison	on behalf of Creditor East West Bank julie.harrison@nortonrosefulbright.com
Kyle Ortiz	on behalf of Plaintiff Global Wound Care Medical Group a Professional Corporation kyle.ortiz@hsfkramer.com, dperson@teamtogut.com;arivera@teamtogut.com;acarlin@teamtogut.com;jcohen@teamtogut.com
Kyle Ortiz	on behalf of Debtor Global Wound Care Medical Group a Professional Corporation kyle.ortiz@hsfkramer.com, dperson@teamtogut.com;arivera@teamtogut.com;acarlin@teamtogut.com;jcohen@teamtogut.com
Kyle Ortiz	on behalf of Attorney Togut Segal & Segal LLP kyle.ortiz@hsfkramer.com, dperson@teamtogut.com;arivera@teamtogut.com;acarlin@teamtogut.com;jcohen@teamtogut.com
Oliver Stephen Zeltner	on behalf of Creditor Wound Pros Management Group Inc. ozeltner@jonesday.com
Sean B Davis	on behalf of Defendant Wells Fargo Bank N.A. sbdavis@winstead.com, mmingo@winstead.com
Sean B Davis	on behalf of Interested Party Wells Fargo Bank N.A. sbdavis@winstead.com, mmingo@winstead.com
Tania Maria Moyron	on behalf of Debtor Global Wound Care Medical Group a Professional Corporation tania.moyron@dentons.com
US Trustee	USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 19