

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

GLOBAL WOUND CARE MEDICAL GROUP, a
Professional Corporation,¹

Debtor and Debtor in Possession.

Chapter 11

Case No. 24-34908

Re: Docket No. 246

**CERTIFICATE OF NO OBJECTION FOR THE SECOND INTERIM FEE APPLICATION OF
ANKURA CONSULTING GROUP, LLC, FINANCIAL ADVISOR TO THE DEBTOR, FOR
THE PERIOD FROM JANUARY 1, 2025 THROUGH AND INCLUDING MARCH 31, 2025**

1. On August 22, 2025, Ankura Consulting Group, LLC (“Ankura”), financial advisor to Global Wound Care Medical Group, a Professional Corporation, as debtor and debtor in possession (the “Debtor”) in the above-captioned case, filed the *Second Interim Fee Application of Ankura Consulting Group, LLC, Financial Advisor to the Debtor, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred From January 1, 2025 Through and Including March 31, 2025* [Docket No. 246] (the “Second Interim Fee Application”). Objections to the Second Interim Fee Application were required to be filed and served on or prior to September 12, 2025 (the “Objection Deadline”).

2. In accordance with paragraph 44 of the *Procedures for Complex Cases in the Southern District of Texas*, the undersigned counsel hereby certifies that (i) the Objection Deadline for the Second Interim Fee Application has passed, (ii) the undersigned counsel is unaware of any objection to the Second Interim Fee Application, and (iii) the undersigned counsel has reviewed the Court’s docket and no objection or responsive pleading with respect to the Second Interim Fee Application has been filed.

3. The proposed order (the “Proposed Order”) originally attached to the Second

¹ The last four digits of the Debtor’s tax identification number in the jurisdiction in which it operates is 3572.



Interim Fee Application is attached hereto as **Exhibit “A.”**

4. Therefore, Ankura respectfully requests entry of the Proposed Order.

Dated: September 29, 2025

Respectfully submitted,

/s/ Casey W. Doherty, Jr.

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Counsel to the Debtor and Debtor in Possession

CERTIFICATE OF SERVICE

This is to certify that I have on September 29, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Casey W. Doherty, Jr

Casey W. Doherty, Jr.

EXHIBIT A

(Proposed Form of Order)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

GLOBAL WOUND CARE MEDICAL GROUP,
a Professional Corporation,¹

Debtor.

Chapter 11

Case No. 24-34908 (CML)

**ORDER GRANTING SECOND INTERIM FEE APPLICATION OF ANKURA
CONSULTING, LLC, FINANCIAL ADVISOR TO THE DEBTOR, FOR INTERIM
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED
AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED
FROM JANUARY 1, 2025 THROUGH AND INCLUDING MARCH 31, 2025**

The Court has considered the Second Interim Application for Compensation and Reimbursement of Expenses filed by Ankura Consulting, LLC (the “Applicant”). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$1,107,542.00 for the period set forth in the application.
2. The compensation and reimbursement of expenses allowed in this order is approved on an interim basis.
3. The Debtor is authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Dated: _____, 2025
Houston, Texas

Christopher M. Lopez
United States Bankruptcy Judge

¹ The last four digits of the Debtor’s tax identification number in the jurisdiction in which it operates is 3572.