Case 24-34908 Document 237 Filed in TXSR on 07/17/25 Page 1 of 3

cket #0237 Date Filed: 07/17/2025

Southern District of Texas

ENTERED

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

July 15, 2025 Nathan Ochsner, Clerk

In re:	Chapter 11
GLOBAL WOUND CARE MEDICAL GROUP, a Professional Corporation, 1	Case No. 24-34908 (CML)
Debtor.	

ORDER GRANTING FIRST INTERIM FEE APPLICATION OF ANKURA CONSULTING GROUP, LLC, FINANCIAL ADVISOR TO THE DEBTOR, FOR INTERIM ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED FROM OCTOBER 21, 2024 THROUGH AND INCLUDING DECEMBER 31, 2024

The Court has considered the First Interim Application for Compensation and Reimbursement of Expenses filed by Ankura Consulting Group, LLC (the "Applicant"). The Court orders:

- 1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$526,542.50 for the period set forth in the application.
- 2. The compensation and reimbursement of expenses allowed in this order is approved on an interim basis.
- 3. The Debtor is authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Signed: July 15, 2025

United States Bankruptcy Judge

¹ The last four digits of the Debtor's tax identification number in the jurisdiction in which it operates is 3572.

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 24-34908-cml

Global Wound Care Medical Group, a Profe Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 2
Date Rcvd: Jul 15, 2025 Form ID: pdf002 Total Noticed: 3

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 17, 2025:

Recipi ID Recipient Name and Address

db + Global Wound Care Medical Group, a Professional Co, 5901 West Century Boulevard, Suite 750, Los Angeles, CA 90045-5443

UNITED STATES OF AMERICA C/O U.S. DEPARTMENT OF JU, PO BOX 875, WASHINGTON, DC 20044-0875

TOTAL: 2

cr

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern

Standard Time.

Recip ID Notice Type: Email Address Date/Time Recipient Name and Address

p + Email/Text: kccnoticing@kccllc.com

Jul 15 2025 20:07:00 Kurtzman Carson Consultants, LLC dba Verita

Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245, UNITED STATES

90245-5614

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID aty Bypass Reason Name and Address Dentons US LLP aty Togut, Segal & Segal LLP Ankura Consulting Group, LLC

ombh Suzanne Richards Patient Care Ombudsman

intp Wells Fargo Bank, N.A.

TOTAL: 5 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 17, 2025 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 15, 2025 at the address(es) listed below:

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District/off: 0541-4 User: ADIuser Page 2 of 2
Date Rcvd: Jul 15, 2025 Form ID: pdf002 Total Noticed: 3

Name Email Address

Andrew Douglas Warner on behalf of Creditor UNITED STATES OF AMERICA C/O U.S. DEPARTMENT OF JUSTICE andrew.warner@usdoj.gov

Casey William Doherty, Jr

on behalf of Debtor Global Wound Care Medical Group a Professional Corporation casey.doherty@dentons.com, robert.hammeke@dentons.com;Docket.General.Lit.Dal@dentons.com;Tabitha.peterson@dentons.com

Christopher Ross Travis
on behalf of U.S. Trustee US Trustee C.Ross.Travis@usdoj.gov

Evan Gershbein

on behalf of Interested Party Kurtzman Carson Consultants LLC d/b/a Verita Global ECFpleadings@kccllc.com,

ECFpleadings@kccllc.com

Evan Gershbein on behalf of Other Prof. Kurtzman Carson Consultants LLC dba Verita Global ECFpleadings@kccllc.com,

ECFpleadings@kccllc.com

Ha Minh Nguyen on behalf of U.S. Trustee US Trustee ha.nguyen@usdoj.gov

Jared C Borriello
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Jared C Borriello
on behalf of Debtor Global Wound Care Medical Group a Professional Corporation jborriello@teamtogut.com

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Sean B Davis
on behalf of Interested Party Wells Fargo Bank N.A. sbdavis@winstead.com, mmingo@winstead.com

Sean B Davis
on behalf of Defendant Wells Fargo Bank N.A. sbdavis@winstead.com, mmingo@winstead.com

TOTAL: 14