

ENTERED

January 14, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

Chapter 11

GLOBAL WOUND CARE MEDICAL GROUP, a
Professional Corporation,⁵

Case No. 24-34908 (CML)

Debtor and Debtor in Possession.

**ORDER GRANTING DEBTOR'S APPLICATION FOR ENTRY OF AN ORDER
AUTHORIZING THE EMPLOYMENT AND RETENTION OF ISAAC LEE AS CHIEF
RESTRUCTURING OFFICER AND ANKURA CONSULTING GROUP, LLC AS
FINANCIAL AND RESTRUCTURING ADVISOR**

Upon consideration of the *Debtor's Application for Entry of an Order Authorizing the Employment and Retention of Ankura Consulting Group, LLC as Financial and Restructuring Advisor* [Docket No. 47] (the "Retention Application"), the *Debtor's Supplement to Application for Entry of an Order Authorizing the Expansion of the Scope of the Services of Ankura Consulting Group, LLC to Provide a Chief Restructuring Officer to the Debtor Effective as of November 26, 2024* [Docket No. 82] (the "Supplement"), and the *Emergency Motion for Entry of an Order Authorizing Ankura Consulting Group, LLC to Provide a Chief Restructuring Officer to the Debtor Effective as of November 26, 2024* (the "Emergency Motion," together with the Retention Application and Supplement, the "Application")⁶ of the above-captioned debtor and debtor in possession (the "Debtor"); and upon the First Day Declaration and the Lee Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found

⁵ The last four digits of the Debtor's tax identification number in the jurisdiction in which it operates is 3572.

⁶ Capitalized terms used herein but not otherwise defined shall have the meaning given to them in the Retention Application, Supplement, or Emergency Motion, as applicable.



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that (a) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (b) venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; (c) the relief requested in the Application is in the best interests of the Debtor's estate, its creditors, and other parties in interest; and (d) the Debtor's notice of the Application and opportunity for a hearing on the Application were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application and having heard the statements in support of the relief requested therein at a hearing before this Court, if any; and this Court having determined that the legal and factual bases set forth in support of the Application establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Application is granted on the terms set forth herein.
2. All objections to the Application or the relief requested therein that have not been made, withdrawn, waived, or settled, and all reservations of rights included therein, are overruled on the merits.
3. The Debtor is authorized to employ Ankura as its financial and restructuring advisor under §§ 327(a) and 328 of the Bankruptcy Code, to perform such services as detailed in the Application, with such employment effective as of the Petition Date.
4. The Debtor's appointment of Isaac Lee as its Chief Restructuring Officer, to perform such services as detailed in the Application and under the terms of the Engagement Letter and the Amended Engagement Letter, with such employment effective as of November 26, 2024, is approved.

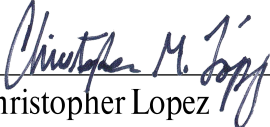
5. All payments of professional fees and reimbursements of expenses to Ankura are subject to court approval based upon application to the Court and submission of contemporaneous time records, pursuant to Bankruptcy Rules and the BLR.

6. Service of the Application, the Lee Declaration, and the proposed order was sufficient notice to parties under the circumstances.

7. Notwithstanding the possible applicability of Bankruptcy Rules 6004, 7062 and 9014, or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry

8. This Court shall retain exclusive jurisdiction to interpret and enforce the terms of this Order.

Signed: January 14, 2025



Christopher Lopez
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
Global Wound Care Medical Group, a Profe
Debtor

Case No. 24-34908-cml
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Jan 14, 2025

User: ADIuser
Form ID: pdf002

Page 1 of 2
Total Noticed: 3

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 16, 2025:

Recip ID	Recipient Name and Address
db	+ Global Wound Care Medical Group, a Professional Co, 5901 West Century Boulevard, Suite 750, Los Angeles, CA 90045-5443
cr	UNITED STATES OF AMERICA C/O U.S. DEPARTMENT OF JU, PO BOX 875, WASHINGTON, DC 20044-0875

TOTAL: 2

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
op	+ Email/Text: kccnoticing@kccllc.com	Jan 14 2025 19:55:00	Kurtzman Carson Consultants, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245, UNITED STATES 90245-5614

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 16, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 14, 2025 at the address(es) listed below:

Name	Email Address
Augustus Curtis	on behalf of Creditor UNITED STATES OF AMERICA C/O U.S. DEPARTMENT OF JUSTICE augustus.t.curtis@usdoj.gov
Casey William Doherty, Jr	on behalf of Debtor Global Wound Care Medical Group a Professional Corporation casey.doherty@dentons.com, robert.hammeke@dentons.com;Docket.General.Lit.Dal@dentons.com;Tabitha.peterson@dentons.com

District/off: 0541-4

User: ADIuser

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Date Rcvd: Jan 14, 2025

Form ID: pdf002

Total Noticed: 3

Christopher Ross Travis

on behalf of U.S. Trustee US Trustee C.Ross.Travis@usdoj.gov

Evan Gershbein

on behalf of Other Prof. Kurtzman Carson Consultants LLC dba Verita Global ECFpleadings@kccllc.com,
ECFpleadings@kccllc.com

Ha Minh Nguyen

on behalf of U.S. Trustee US Trustee ha.nguyen@usdoj.gov

Kyle Ortiz

on behalf of Debtor Global Wound Care Medical Group a Professional Corporation kortiz@teamtogut.com,
dperson@teamtogut.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 7