

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Related Docket Nos. 585 and 601

**NOTICE OF (I) CONFIRMATION AND EFFECTIVE DATE OF GRITSTONE BIO, INC.'S
SECOND MODIFIED CHAPTER 11 PLAN OF REORGANIZATION AND (II) DEADLINE
UNDER THE PLAN AND CONFIRMATION ORDER TO FILE ADMINISTRATIVE CLAIMS,
PROFESSIONAL FEE CLAIMS, AND REJECTION CLAIMS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. **Entry of Confirmation Order.** On April 3, 2025, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered an order [Docket No. 601] (the “Confirmation Order”) confirming *Gritstone bio, Inc.’s Second Modified Chapter 11 Plan of Reorganization* [Docket No. 585] attached as Exhibit A to the Confirmation Order (together with all exhibits thereto, and as may be amended, modified or supplemented, the “Plan”)² in the chapter 11 case of the above-captioned debtor and debtor in possession (the “Debtor”).

2. **Effective Date of the Plan.** The Effective Date of the Plan was **April 4, 2025**.

3. **Substantial Consummation of Plan.** The Debtor hereby gives notice that the Plan has been substantially consummated.

4. **Release, Exculpation, and Injunction.** Pursuant to the Confirmation Order, the release, injunction, and exculpation provisions in Article X of the Plan are now in full force and effect.

5. **Administrative Expense Claim Bar Date.** All Administrative Expense Claims arising through December 31, 2024 were required to be filed with the Bankruptcy Court in accordance with the Administrative Expense Bar Date Order by February 14, 2025. Any Administrative Expense Claim arising on or after January 1, 2025 must be filed by no later than April 30, 2025 and objections (if any) to such Other Administrative Expense Claim may be filed no later than May 30, 2025.

6. **Deadline to File Professional Fee Claims.** As provided for in Article II.A.4 of the Plan and in the Confirmation Order, all final applications for payment of the Professional Fee Claims must be filed with the Bankruptcy Court **no later than May 5, 2025 (the date that is 30 days after the Effective Date)**, unless otherwise ordered by this Court.

7. **Deadline to File Rejection Claims.** As provided for in Article VI.B of the Plan and in the Confirmation Order, Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, if any, must be filed with the Bankruptcy Court on or before (i) thirty (30) days after the later to occur of (a) the Effective Date and (b) the date of entry of an order by the Bankruptcy Court

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

² A capitalized term used but not defined herein shall have the meaning ascribed to it in the Plan.



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authorizing rejection of a particular executory contract or unexpired lease, or (ii) such other date as may be ordered by the Bankruptcy Court.

8. **Post Effective Date Notice.** From and after the date of this Effective Date Notice, and without need of further motion by the Debtor, Reorganized Debtor, or Liquidating Trustee, as applicable, or further order of the Court, parties who wish to continue receiving notices filed in the Chapter 11 Case must file with the Court a new Notice of Appearance and Request for Notices pursuant to Bankruptcy Rule 2002. Notwithstanding anything to the contrary in the Bankruptcy Rules, other than with respect to relief directly affecting any party, only parties who file a new Notice of Appearance after the Effective Date shall be entitled to notice of filings in the Chapter 11 Case from and after the date hereof.

9. **Inquiries by Interested Parties.** Copies of all pleadings (including the Confirmation Order, to which the Plan is attached as Exhibit A) may be examined free of charge at <https://www.veritaglobal.net/gritstone>. The Confirmation Order is also on file with the Bankruptcy Court and may be viewed by accessing the Bankruptcy Court's website at <https://www.deb.uscourts.gov/>. To access documents on the Bankruptcy Court's website, you will need a PACER password and login, which can be obtained at www.pacer.psc.uscourts.gov.

Dated: April 4, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

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