

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

NOTICE OF AUCTION

PLEASE TAKE NOTICE that the Court entered the *Order (A) Approving Bid Procedures for the Sale of the Debtor's Assets; (B) Scheduling the Auction and Hearing; and (C) Approving the Notice Thereof* [Docket No. 181] (the "Bid Procedures Order")².

PLEASE TAKE FURTHER NOTICE that Gritstone bio, Inc. (the "Debtor") received more than one Bid. The Debtor will hold an Auction on **December 11, 2024 at 10:00 a.m. (Eastern Time)** to determine the highest and best offer for the Debtors' assets. The Auction will be governed by the bid procedures (the "Bid Procedures").

PLEASE TAKE FURTHER NOTICE that the Auction will be conducted in person at the offices of **Raymond James, 320 Park Avenue, 12th Floor New York, NY 10022.**

PLEASE TAKE FURTHER NOTICE that the authorized representatives and professionals of each of the Qualified Bidders, the Debtor, the Consultation Parties, the United States Trustee for the District of Delaware, and parties in interest are permitted to attend the Auction as set forth in the Bid Procedures and the Qualified Bidders must have a representative attend in person with the necessary authorization to participate in the Auction.

¹ The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

² Capitalized terms not defined herein shall have the meanings provided to them in the Bid Procedures Order or the Bid Procedures.



PLEASE TAKE FURTHER NOTICE that any party in interest who provided a notice of an intent to attend the Auction in person to bwilson@pszjlaw.com and brandon.weber@raymondjames.com prior to December 10, 2024 is authorized to attend the Auction in person or telephonically or by video conference.

PLEASE TAKE FURTHER NOTICE that, within one (1) business day after the conclusion of the Auction, the Debtors will file with the Court the *Notice of Successful Bidder and Back-Up Bidder* and serve such notice in accordance with the Bid Procedures Order.

PLEASE TAKE FURTHER NOTICE that copies of the Bid Procedures Order, the Bid Procedures, or other documents related thereto are available for review free of charge by accessing <https://veritaglobal.net/gritstone/document/list/6199>.

Dated: December 11, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *Pro Hac Vice*)

John W. Lucas, (admitted *Pro Hac Vice*)

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