

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**Ref. Docket Nos. 8, 9, 10, 15, 16,
Hearing Date: October 16, 2024 at 9:30 a.m.
(ET)**

NOTICE OF REMOTE HEARING ON FIRST DAY MOTIONS

This proceeding will be conducted remotely via Zoom only. Please refer to Judge Owen’s Chambers Procedures (<https://www.deb.uscourts.gov/content/judge-karen-b-owens>) and the Court’s website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on the method of allowed participation (video or audio), Judge Owens’s expectations of remote participants, and the advance registration requirements.

The deadline to register for remote attendance at **first day** or emergency hearings is one hour prior to the hearing (Prevailing Eastern Time) unless otherwise noticed using the *eCourtAppearances* tool available on the Court’s website.

PLEASE TAKE NOTICE that on October 10, 2024 (the “Petition Date”), the above-captioned debtor and debtor in possession (the “Debtor”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtor is continuing to operate its business and manage its affairs as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that together with its chapter 11 petition, the Debtor also filed the following applications and motions set forth below (collectively, the “First Day Motions”). A hearing to consider the First Day Motions (the “First Day Hearing”) will be

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.



held on **October 16, 2024, at 9:30 a.m. (Eastern Time)** by video conference only, before the Honorable Karen B. Owens at the United States Bankruptcy Court for the District of Delaware (the “Court”), located at 824 North Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801.

Administrative Motions

1. Debtor’s Application for Entry of Order (I) Approving the Retention and Appointment of Kurtzman Carson Consultants, LLC, DBA Verita Global, as the Claims and Noticing Agent to the Debtor, Effective as of the Petition Date, and (II) Granting Related Relief (Filed 10/11/24) [[Docket No. 15](#)].

First Day Motions Pertaining to Operations

2. Motion for Entry of Interim and Final Orders: (I) Authorizing the Payment of Certain Taxes and Fees; and (II) Granting Related Relief (Filed 10/10/24) [[Docket No. 8](#)].
3. Motion for Entry of Interim and Final Orders (I) Approving Proposed Form of Adequate Assurance of Payment to Utility Companies; (II) Establishing Procedures for Resolving Objections by Utility Companies; (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service; and (IV) Granting Related Relief (Filed 10/10/24) [[Docket No. 9](#)].
4. Motion for Entry of Interim and Final Orders Authorizing the Debtor to (A) Continue Operating Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Granting Related Relief (Filed 10/10/24) [[Docket No. 10](#)].
5. Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief (Filed 10/11/24) [[Docket No. 16](#)].

Motion Pertaining to Financing

6. Debtor’s Motion for Entry of Interim and Final Orders (A) Authorizing the the Debtor’s Use of Cash Collateral, (B) Granting Adequate Protection to the Prepetition Secured Parties, (C) Scheduling a Final Hearing; and (D) Granting Related Relief (Filed 10/14/24) [[Docket No. 19](#)].

PLEASE TAKE FURTHER NOTICE that copies of the First Day Motions can be

obtained for a fee through the Court's website at www.deb.uscourts.gov, referencing Case No. 24-12305 (KBO), or may be obtained for free by accessing the Debtor's restructuring website at <https://www.veritaglobal.net/gritstone>.

PLEASE TAKE FURTHER NOTICE that any and all objections to the First Day Motions may be made at the First Day Hearing.

Dated: October 14, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (*Pro Hac Vice* pending)

John W. Lucas, (*Pro Hac Vice* pending)

Malhar S. Pagay, (*Pro Hac Vice* pending)

James E. O'Neill (DE Bar No. 4042)

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