

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JUNE 2, 2025 AT 10:00 A.M. (EASTERN TIME)
BEFORE THE HONORABLE KAREN B. OWENS**

**THIS HEARING HAS BEEN CANCELLED BY THE COURT
AS NO MATTERS ARE SCHEDULED TO GO FORWARD.**

RESOLVED MATTERS:

1. Combined Seventh Monthly and Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtor and Debtor in Possession for the Period from October 10, 2024 through April 3, 2025 [Filed: 05/02/25] ([Docket No. 667](#)).

Response Deadline: May 16, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- (a) Certification of Counsel Regarding Omnibus Order Approving Final Applications for Compensation and Reimbursement of Expenses [Filed: 05/28/25] ([Docket No. 688](#)).
- (b) [Signed] Omnibus Order Approving Final Applications for Compensation and Reimbursement of Expenses [Filed: 5/29/25] ([Docket No. 689](#)).

Status: The Court has entered an order on this matter. No hearing is necessary.

2. Final Fee Application of PwC US Business Advisory LLP, as Financial Advisor to the Debtor, for Compensation and Reimbursement of Expenses for the Period from October 10, 2024 through April 4, 2025 [Filed: 05/02/25] ([Docket No. 668](#)).

¹ The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.



Response Deadline: May 16, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- (a) Certification of Counsel Regarding Omnibus Order Approving Final Applications for Compensation and Reimbursement of Expenses [Filed: 05/28/25] ([Docket No. 688](#)).
- (b) [Signed] Omnibus Order Approving Final Applications for Compensation and Reimbursement of Expenses [Filed: 5/29/25] ([Docket No. 689](#)).

Status: The Court has entered an order on this matter. No hearing is necessary.

- 3. Combined Seventh Monthly and Final Application for Compensation and Reimbursement of Expenses of Fenwick & West LLP as Special Corporate Counsel to the Debtor and Debtor in Possession for the Period from October 10, 2024 through April 3, 2025 [Filed: 05/02/25] ([Docket No. 669](#)).

Response Deadline: May 16, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- (a) Certification of Counsel Regarding Omnibus Order Approving Final Applications for Compensation and Reimbursement of Expenses [Filed: 05/28/25] ([Docket No. 688](#)).
- (b) [Signed] Omnibus Order Approving Final Applications for Compensation and Reimbursement of Expenses [Filed: 5/29/25] ([Docket No. 689](#)).

Status: The Court has entered an order on this matter. No hearing is necessary.

- 4. Final Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtor, for the Period from October 10, 2024 Through and Including April 4, 2025 [Filed: 05/05/25] ([Docket No. 670](#)).

Response Deadline: May 19, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- (a) Certification of Counsel Regarding Omnibus Order Approving Final Applications for Compensation and Reimbursement of Expenses [Filed: 05/28/25] ([Docket No. 688](#)).
- (b) [Signed] Omnibus Order Approving Final Applications for Compensation and Reimbursement of Expenses [Filed: 5/29/25] ([Docket No. 689](#)).

Status: The Court has entered an order on this matter. No hearing is necessary.

5. Raymond James & Associates, Inc., as Investment Banker to the Debtor [Filed: 05/05/25] ([Docket No. 671](#)).

Response Deadline: May 19, 2025, at 4:00 p.m. Eastern Time.

Responses Received: Informal comments received from the Office of the United States Trustee.

Related Documents:

- (a) Certification of Counsel Regarding Omnibus Order Approving Final Applications for Compensation and Reimbursement of Expenses [Filed: 05/28/25] ([Docket No. 688](#)).
- (b) [Signed] Omnibus Order Approving Final Applications for Compensation and Reimbursement of Expenses [Filed: 5/29/25] ([Docket No. 689](#)).

Status: The Court has entered an order on this matter. No hearing is necessary.

6. Final Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period November 1, 2024 through April 4, 2025 [Filed: 05/05/25] ([Docket No. 672](#)).

Response Deadline: May 19, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- (a) Certification of Counsel Regarding Omnibus Order Approving Final Applications for Compensation and Reimbursement of Expenses [Filed: 05/28/25] ([Docket No. 688](#)).
- (b) [Signed] Omnibus Order Approving Final Applications for Compensation and Reimbursement of Expenses [Filed: 5/29/25] ([Docket No. 689](#)).

Status: The Court has entered an order on this matter. No hearing is necessary.

7. Second Interim and Final Fee Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for (I) the Interim Period from January 1, 2025 through April 4, 2025 and (II) the Final Period from October 31, 2024 through April 4, 2025 [Filed: 05/05/25] ([Docket No. 673](#)).

Response Deadline: May 19, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- (a) Certification of Counsel Regarding Omnibus Order Approving Final Applications for Compensation and Reimbursement of Expenses [Filed: 05/28/25] ([Docket No. 688](#)).
- (b) [Signed] Omnibus Order Approving Final Applications for Compensation and Reimbursement of Expenses [Filed: 5/29/25] ([Docket No. 689](#)).

Status: The Court has entered an order on this matter. No hearing is necessary.

- 8. Final Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Gritstone bio, Inc., for the Period October 31, 2024 through April 4, 2025 [Filed: 05/05/25] ([Docket No. 674](#)).

Response Deadline: May 19, 2025, at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- (a) Certification of Counsel Regarding Omnibus Order Approving Final Applications for Compensation and Reimbursement of Expenses [Filed: 05/28/25] ([Docket No. 688](#)).
- (b) [Signed] Omnibus Order Approving Final Applications for Compensation and Reimbursement of Expenses [Filed: 5/29/25] ([Docket No. 689](#)).

Status: The Court has entered an order on this matter. No hearing is necessary.

[Remainder of Page Intentionally Left Blank]

Dated: May 29, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

919 North Market Street, 17th Floor

P.O. Box 8750

Wilmington, Delaware 19899-8705

Tel: 302-652-4100

Fax: 302-652-4400

Email: dgrassgreen@pszjlaw.com

jlucas@pszjlaw.com

mpagay@pszjlaw.com

joneill@pszjlaw.com

Counsel to the Debtor and Debtor in Possession