

**THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Objection Deadline: May 19, 2025 at 4:00 p.m. (ET)

Hearing Date: June 2, 2025 at 10:00 a.m. (ET)

**SUMMARY OF FINAL APPLICATION OF POTTER ANDERSON & CORROON
LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR
REIMBURSEMENT OF EXPENSES AS DELAWARE COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF GRITSTONE
BIO, INC., FOR THE PERIOD OCTOBER 31, 2024 THROUGH APRIL 4, 2025**

Name of Applicant:

Potter Anderson & Corroon LLP

Authorized to Provide Professional
Services to:

Official Committee of Unsecured Creditors

Date of Retention:

Dec. 13, 2024, effective as of Oct. 31, 2024

Period for which compensation and
reimbursement are sought (the "Final Period"):

October 31, 2025 through April 4, 2025

Amount of Final Compensation sought as
actual, reasonable, and necessary:

\$286,054.00²

Amount of Final Expense Reimbursement
sought as actual, reasonable, and necessary:

\$1,549.62

This is a(n): monthly interim X final application

¹ The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

² Amount of final fees includes \$15,000.00 for estimated fees and expenses incurred between the Effective Date and the Final Fee Hearing.



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Previously Filed Applications:

Date Filed	Period Covered	Requested		Approved	
		Fees	Expenses	Fees	Expenses
12/31/2024 [Docket No. 329]	10/31/2024 - 11/30/2024	\$95,585.50	\$250.00	\$95,585.50 ³	\$250.00
01/24/2025 [Docket No. 377]	12/01/2024- 12/31/2024	\$66,170.00	\$616.18	\$66,170.00 ⁴	\$616.18
02/21/2025 [Docket No. 470]	01/01/2025- 01/31/2025	\$48,494.50	\$309.90	\$38,795.60	\$309.90
04/01/2025 [Docket No. 591]	02/01/2025- 02/28/2025	\$36,458.00	\$283.78	\$29,166.40	\$283.78
04/18/2025 [Docket No. 645]	03/01/2025- 04/04/2025	\$24,346.00	\$89.76	\$0.00 ⁵	\$0.00
TOTALS		\$271,054.00	\$1,549.62	\$229,717.50	\$1459.86

PLEASE TAKE NOTICE that, Potter Anderson & Corroon LLP (the “Applicant”), Delaware Counsel to the Official Committee of Unsecured Creditors (the “Committee”), has today filed this *Final Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Gritstone bio, Inc., for the Period October 31, 2024 Through April 4, 2025* (the “Final Application”) pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 154] (the “Administrative Order”) and the *Notice of (I) Confirmation and Effective Date of Gritstone bio, Inc.’s Second Modified Chapter 11 Plan of Reorganization and (II) Deadline Under the Plan and Confirmation Order to File Administrative Claims, Professional Fee Claims, and Rejection*

³ 100% of the fees and expenses for this compensation period were approved by the Court on March 24, 2025. *See* Docket No. 561.

⁴ 100% of the fees and expenses for this compensation period were approved by the Court on March 24, 2025. *See* Docket No. 561.

⁵ The objection deadline for the Applicant’s fifth monthly fee application (Docket No. 645) is May 2, 2025.

Claims [Docket No. 604] (the “Notice of Effective Date”), sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Final Application must be filed with the Clerk of the Court and served upon and actually received by the parties, on or before **May 19, 2025 at 4:00 p.m. (ET)** (the “Objection Deadline”):

PLEASE TAKE FURTHER NOTICE that objections to the Final Application, if any, must be served upon and received by the following: (I) counsel to the Debtor, Pachulski Stang Ziehl & Jones, 919 North Market Street, 17th Floor, Wilmington, DE 19899, (Attn: James E. O’Neill, Debra I. Grassgreen, John W. Lucas, and Malhar S. Pagay; emails: joneill@pszjlaw.com, dgrassgreen@pszjlaw.com, jlucas@pszjlaw.com, and mpagay@pszjlaw.com); (II) counsel to the Prepetition Secured Lenders, Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801 (Attn: Stacy L. Newman, Stuart Komrower, Warren A. Usatine, and Felice R. Yudkin; emails: snewman@coleschotz.com, skomrower@coleschotz.com, wusatine@coleschotz.com, and fyudkin@coleschotz.com) and Sheppard Mullin, Four Embarcadero Center, 17th Floor, San Francisco, CA 94111 (Attn: Ori Katz and Robert K. Sahyan; emails: okatz@sheppardmullin.com and rsahyan@sheppardmullin.com); (III) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Timothy J. Fox, Jr.; email: timothy.fox@usdoj.gov); and (IV) counsel for the Committee, (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, NY (Attn: Andrew I. Silfen, Beth M. Brownstein, and Patrick Feeney; emails: andrew.silfen@afslaw.com,

beth.brownstein@afslaw.com, patrick.feeney@afslaw.com, and carolyn.indelicato@afslaw.com), (b) ArentFox Schiff LLP, 800 Boylston Street, 32nd Floor, Boston, MA 02199 (Attn: James E. Britton; email: james.britton@afslaw.com), and (c) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington DE 19801 (Attn: Christopher M. Samis, Aaron H. Stulman, Katelin A. Morales, and Ethan H. Sulik; emails: csamis@potteranderson.com, astulman@potteranderson.com, kmorlaes@potteranderson.com, and esulik@potteranderson.com) (collectively, the “Notice Parties”).

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Final Application and any objections thereto will be held before The Honorable Karen B. Owens at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801, on **June 2, 2025 at 10:00 a.m. (ET)**.

PLEASE TAKE FURTHER NOTICE that, (i) attached hereto as **Exhibit A** is a summary of compensation by each professional of the Applicant that worked on the above-captioned chapter 11 case; (ii) attached hereto as **Exhibit B** is a summary of compensation by project category; (iii) attached hereto as **Exhibit C** is an expense summary; (iv) attached hereto as **Exhibit D** are the Applicant’s customary and comparable compensation disclosures; (v) attached hereto as **Exhibit E** is the *Budget for Final Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Gritstone bio, Inc., for the Period October 31, 2024 Through April 4, 2025* (the “Budget”) and the *Staffing Plan for Final Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Gritstone bio, Inc., for the Period October 31, 2024 Through April 4, 2025* (the “Staffing Plan”);

(vi) attached hereto as **Exhibit F** is a summary of fees and hours budgeted compared to fees and hours billed; (vii) attached hereto as **Exhibit G** are certain additional disclosures related to the Final Application; and (viii) attached hereto as **Exhibit H** is a certification, where an attorney of the Applicant certifies to certain matters addressed in the Administrative Order.

Dated: May 5, 2025
Wilmington, Delaware

Respectfully submitted,

/s/ Aaron H. Stulman

Christopher M. Samis (No. 4909)

Aaron H. Stulman (No. 5807)

Katelin A. Morales (No. 6683)

Ethan H. Sulik (No. 7270)

POTTER ANDERSON & CORROON LLP

1313 N. Market Street, 6th Floor

Wilmington, Delaware 19801

Telephone: (302) 984-6000

Facsimile: (302) 658-1192

Email: csamis@potteranderson.com

astulman@potteranderson.com

kmorales@potteranderson.com

esulik@potteranderson.com

*Delaware Counsel for the Official Committee of
Unsecured Creditors*

**EXHIBIT A - COMPENSATION BY PROFESSIONAL
OCTOBER 31, 2024 THROUGH APRIL 4, 2025**

Name of Professional Individual	Position, year assumed position, prior relevant experience, year of obtaining relevant license to practice	Hourly Billing Rate (including changes)	Total Hours Billed	Total Compensation
Christopher M. Samis	Joined firm as a Partner in 2019. Member of DE & PA Bars since 2006.	\$1,075	76.8	\$82,560.00
Aaron H. Stulman	Joined firm as an Associate in 2019. Partner in 2023. Member of DE Bar since 2012. Member of NY Bar since 2014.	\$850	101.9	\$86,615.00
		\$425 ¹	5.0	\$2,125.00
Katelin A. Morales	Joined firm as an Associate in 2023. Member of NY and NJ Bars since 2017. Member of DE Bar since 2019.	\$680	63.8	\$43,384.00
Ethan H. Sulik	Joined firm as an Associate in 2024. Member of DE Bar since 2023.	\$495	71.6	\$35,442.00
Melissa L. Romano	Joined firm as a Paralegal in 2023. Paralegal since 2003.	\$390	7.1	\$2,769.00
Kristin A. McCloskey	Joined firm as a Paralegal in 2023. Paralegal since 2004.	\$390	3.2	\$1,248.00
Lauren C. H. Eastburn	Joined firm as a Paralegal in 2019. Paralegal since 2018.	\$390	0.9	\$351.00
Theresa A. Mistretta	Joined firm as a Paralegal in 2023. Paralegal since 2017.	\$360	46.0	\$16,560.00
TOTAL			376.3	\$271,054.00
Grand Total				\$271,054.00
Attorney Compensation				\$250,126.00
Total Attorney Hours				319.1
Blended Attorney Rate				\$783.85

¹ This represents the hourly rate for nonworking travel, which is billed at half of the regular hourly rate.

EXHIBIT B - COMPENSATION BY PROJECT CATEGORY
OCTOBER 31, 2024 THROUGH APRIL 4, 2025

Project Category	Hours	Amount
Asset Analysis and Recovery (AA)	0.0	\$0.00
Litigation/Adversary Proceedings (AP)	0.2	\$136.00
Business Operations (BO)	0.7	\$662.50
Case Administration (CA)	61.9	\$40,042.50
Court Appearances/Communications/Hearings (CH)	24.1	\$15,293.50
Creditor Inquiries (CI)	1.7	\$1,724.50
Financing/Cash Collateral/DIP (CR)	13.6	\$12,380.00
Employment Applications/Objections (EA)	46.6	\$30,476.50
Employee Benefits/Pensions (EB)	2.9	\$2,763.00
Executory Contracts and Leases (EC)	6.4	\$6,700.00
Fee Applications/Objections (FA)	59.2	\$38,910.00
Fee Applications/Objections Potter Anderson (FP)	37.4	\$19,946.00
Tax Issues/Corporate Matters (MA)	0.3	\$255.00
Meetings (MC)	30.7	\$27,658.50
Relief from Stay Proceedings (MR)	0.0	\$0.00
Claims Administration and Objections (PC)	11.6	\$8,327.00
Plan and Disclosure Statement (PL)	31.8	\$27,589.50
Asset Disposition/Use, Sale (SA)	36.5	\$32,218.50
Schedules & Statements/MORs/UST Reporting (SS)	4.5	\$2,949.50
Communications with Debtors or Trustee (TR)	1.0	\$726.50
Utilities (UM)	0.2	\$170.00
Valuation (VT)	0.0	\$0.00
Non-Working Travel (NWT)	5.0	\$2,125.00
TOTAL	376.3	\$271,054.00

EXHIBIT C - EXPENSE CATEGORY
OCTOBER 31, 2024 THROUGH APRIL 4, 2025

Expense Category	Amount
Copies (10 cents per page)	\$0.00
Color Copies (80 cents per page)	\$0.00
Digital Scanning/Reproduction	\$0.00
Legal Research – Westlaw	\$0.00
Postage	\$0.00
Federal Express	\$0.00
Long Distance / Client Telephone	\$0.00
Miscellaneous Court Costs	\$250.00
Outside Copying Services	\$356.12
Pacer Electronic Records	\$18.10
Special Delivery & Daily Runner Services/ Parcels	\$603.74
Court Reporter	\$0.00
E-Filing	\$0.00
Meals	\$48.36
Transportation	\$273.30
TOTAL	\$1,549.62

BUSINESS MEAL DETAIL				
Date	Provider	Meal & Number of People	Description	Amount
12/09/2024	PIO Bagels	Breakfast for 1	Traveling to Auction	\$9.58
12/09/2024	Amtrak	Breakfast for 1	Traveling to Auction	\$9.00
12/09/2024	TST*Pastrami Queen	Dinner for 1	Traveling home after Auction	\$29.78
TOTAL				\$48.36

TRAVEL DETAIL			
Date	Provider	Destination & Number of People	Amount
12/09/2024	WPA Train Station	Aaron H. Stulman - Parking for travel to New York for Auction	\$12.00
12/09/2024	NYC Taxi	Aaron H. Stulman - Travel for Auction - Taxi/Car Service Taxi from Auction to Train Station	\$31.30
12/17/2024	Amtrak	Aaron H. Stulman - Travel for Auction to/ from NYC – 1 Person	\$163.00
12/17/2024	Amtrak	Aaron H. Stulman - Travel for Auction - Change Ticket Fee Amtrak Exchange Fee – 1 Person	\$67.00
TOTAL			\$273.30

EXHIBIT D – CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES

Category of Timekeeper	Blended Hourly Rates	
	Billed Firm-wide for preceding Fiscal year (FY2024) ¹	Billed October 1, 2024 through April 4, 2025
Partner	\$936.00	\$932.50
Counsel	\$711.41	\$0.00
Associate	\$470.85	\$582.17
Paralegal	\$330.50	\$365.87
Aggregated	\$658.06	\$720.31

¹ The billable rates for Potter Anderson attorneys are adjusted on October 1st of each year. In addition, the date in this column excludes FY 2024 blended hourly rate information for the Bankruptcy and Corporate Restructuring Section at Potter Anderson as well as fees billed in connection with certain fixed fee and contingency fee arrangements.

EXHIBIT E

Budget and Staffing Plan

**THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**BUDGET² FOR FINAL APPLICATION OF POTTER ANDERSON & CORROON
LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR
REIMBURSEMENT OF EXPENSES AS DELAWARE COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF GRITSTONE
BIO, INC., FOR THE PERIOD OCTOBER 31, 2024 THROUGH APRIL 4, 2025**

Date Retention Approved: December 13, 2024, effective as of October 31, 2024

PROJECT CATEGORY	ESTIMATED HOURS	ESTIMATED FEES
Asset Analysis and Recovery (AA)	0.0	\$0.00
Litigation/Adversary Proceedings (AP)	0.0	\$0.00
Business Operations (BO)	0.0	\$0.00
Case Administration (CA)	75.0	\$60,000.00
Court Appearances/Communications /Hearings (CH)	20.0	\$16,000.00
Creditor Inquiries (CI)	5.0	\$4,000.00
Financing/Cash Collateral/DIP (CR)	15.0	\$12,000.00
Employment Applications/Objections (EA)	50.0	\$40,000.00
Employee Benefits/Pensions (EB)	0.0	\$0.00
Executory Contracts and Leases (EC)	0.0	\$0.00

¹ The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

² The Estimated Fees are calculated by multiplying the Estimated Hours by \$800, the approximate average rate of the lead Potter Anderson & Corroon LLP professionals staffed on this case.

PROJECT CATEGORY	ESTIMATED HOURS	ESTIMATED FEES
Fee Applications/Objections (FA)	75.0	\$60,000.00
Fee Applications/Objections Potter Anderson (FP)	30.0	\$24,000.00
Tax Issues/Corporate Matters (MA)	0.0	\$0.00
Meetings (MC)	40.0	\$32,000.00
Relief from Stay Proceedings (MR)	0.0	\$0.00
Claims Administration and Objections (PC)	0.0	\$0.00
Plan and Disclosure Statement (PL)	45.0	\$36,000.00
Asset Disposition/Use, Sale (SA)	50.0	\$40,000.00
Schedules & Statements/MORs/UST Reporting (SS)	5.0	\$4,000.00
Communications with Debtors or Trustee (TR)	10.0	\$8,000.00
Utilities (UM)	0.0	\$0.00
Valuation (VT)	0.0	\$0.00
Non-Working Travel (NWT)	0.0	\$0.00
TOTAL	420.0	\$336,000.00

**THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>GRITSTONE BIO, INC.,³</p> <p style="text-align: center;">Debtor.</p>	<p>Chapter 11</p> <p>Case No. 24-12305 (KBO)</p>
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**STAFFING PLAN FOR
FINAL APPLICATION OF POTTER ANDERSON & CORROON
LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR
REIMBURSEMENT OF EXPENSES AS DELAWARE COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF GRITSTONE
BIO, INC., FOR THE PERIOD OCTOBER 31, 2024 THROUGH APRIL 4, 2025**

Date Retention Approved: December 13, 2024 effective as of October 31, 2024

CATEGORY OF TIMEKEEPER	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE FINAL PERIOD	AVERAGE HOURLY RATE
Partners	2	\$962.50
Counsel	0	\$0.00
Associates	2	\$587.50
Paralegal	1	\$360.00

³ The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

EXHIBIT F - SUMMARY OF FEES AND HOURS
BUDGETED COMPARED TO FEES AND HOURS BILLED

PROJECT CATEGORY	Budgeted Hours	Billed Hours	Budgeted Fees	Billed Fees
Asset Analysis and Recovery (AA)	0.0	0.0	\$0.00	\$0.00
Litigation/Adversary Proceedings (AP)	0.0	0.2	\$0.00	\$136.00
Business Operations (BO)	0.0	0.7	\$0.00	\$662.50
Case Administration (CA)	75.0	61.9	\$60,000.00	\$40,042.50
Court Appearances/Communications /Hearings (CH)	20.0	24.1	\$16,000.00	\$15,293.50
Creditor Inquiries (CI)	5.0	1.7	\$4,000.00	\$1,724.50
Financing/Cash Collateral/DIP (CR)	15.0	13.6	\$12,000.00	\$12,380.00
Employment Applications/Objections (EA)	50.0	46.6	\$40,000.00	\$30,476.50
Employee Benefits/Pensions (EB)	0.0	2.9	\$0.00	\$2,763.00
Executory Contracts and Leases (EC)	0.0	6.4	\$0.00	\$6,700.00
Fee Applications/Objections (FA)	75.0	59.2	\$60,000.00	\$38,910.00
Fee Applications/Objections Potter Anderson (FP)	30.0	37.4	\$24,000.00	\$19,946.00
Tax Issues/Corporate Matters (MA)	0.0	0.3	\$0.00	\$255.00
Meetings (MC)	40.0	30.7	\$32,000.00	\$27,658.50
Relief from Stay Proceedings (MR)	0.0	0.0	\$0.00	\$0.00
Claims Administration and Objections (PC)	0.0	11.6	\$0.00	\$8,327.00
Plan and Disclosure Statement (PL)	45.0	31.8	\$36,000.00	\$27,589.50
Asset Disposition/Use, Sale (SA)	50.0	36.5	\$40,000.00	\$32,218.50
Schedules & Statements/MORs/UST Reporting (SS)	5.0	4.5	\$4,000.00	\$2,949.50

PROJECT CATEGORY	Budgeted Hours	Billed Hours	Budgeted Fees	Billed Fees
Communications with Debtors or Trustee (TR)	10.0	1.0	\$8,000.00	\$726.50
Utilities (UM)	0.0	0.2	\$0.00	\$170.00
Valuation (VT)	0.0	0.0	\$0.00	\$0.00
Non-Working Travel (NWT)	0.0	5.0	\$0.00	\$2,125.00
TOTAL	420.0	376.3	\$336,000.00	\$271,054.00

EXHIBIT H

Attorney Certification

**THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**CERTIFICATION OF AARON H. STULMAN IN SUPPORT OF
FINAL APPLICATION OF POTTER ANDERSON & CORROON
LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR
REIMBURSEMENT OF EXPENSES AS DELAWARE COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF GRITSTONE
BIO, INC., FOR THE PERIOD OCTOBER 31, 2024 THROUGH APRIL 4, 2025**

1. I am an attorney admitted to practice in the State of Delaware and before this Court, and a Partner at the law firm of Potter Anderson & Corroon LLP (“Potter Anderson”). Potter Anderson is a Delaware law firm with an office located at 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801.

2. I make this certification regarding the *Final Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Gritstone bio, Inc., for the Period October 31, 2024 Through April 4, 2025* (the “Final Application”)².

3. Specifically, I have reviewed the Final Application, and I hereby certify that the Final Application complies with the Administrative Order and the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules. In addition, I hereby certify that, in accordance with the Administrative Order and in connection with preparing the Final

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

Application, Potter Anderson has made a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013 (the "U.S. Trustee Guidelines"). To that end, Potter Anderson specifically responds to certain questions identified in the U.S. Trustee Guidelines as follows:

Question 1: Did Potter Anderson agree to any variations from, or alternatives to, Potter Anderson's standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the Final Period? If so, please explain.

Answer: No.

Question 2: If the fees sought in the Final Application as compared to the fees budgeted for the Final Period are higher by 10% or more, did Potter Anderson discuss the reasons for the variation with the client?

Answer: The fees sought in the Final Application are less than the fees budgeted for the Final Period.

Question 3: Have any of the professionals included in the Final Application varied their hourly rate based on geographic location of the bankruptcy case?

Answer: No.

Question 4: Does the Final Application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices?

Answer: The Final Application includes time and fees related to reviewing or revising time records or preparing, reviewing, or revising invoices in connection with the preparation of Monthly, Interim, and Final Fee Applications for consistency with the Local Rules.

Question 5: Does the Final Application include time for fees for reviewing time records to redact any privileged or other confidential information?

Answer: No.

Question 6: If the Application includes any rate increases since retention in this case:

Answer: The Application does not include any rate increases since Potter Anderson's retention in this case. However, Potter Anderson's standard, yearly rate increase, which occurs in the fall of each year, is described in Potter Anderson's retention application.

- i: Did the client agree when retaining Potter Anderson to accept all future rate increases? If not, did Potter Anderson inform the client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?

Answer: Although the Application does not include any rate increases, the client did not approve rate increases in advance but was notified at the outset of the engagement that Potter Anderson's hourly rates are reviewed and revised from time to time, as described in Potter Anderson's retention application.

/s/ Aaron H. Stulman

Aaron H. Stulman (No. 5807)

CERTIFICATE OF SERVICE

I, Ethan H. Sulik, do hereby certify that on May 5, 2025, I caused a copy of the foregoing **Final Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Gritstone bio, Inc., for the Period of October 31, 2024 Through April 4, 2025** to be served on counsel to Debtor, counsel to the Prepetition Secured Lenders, and the Office of the United States Trustee via first class mail.

<p><u>Counsel to the Debtors</u></p> <p>Pachulski Stang Ziehl & Jones Attn: James E. O'Neill, Debra I. Grassgreen John W. Lucas, and Malhar S. Pagay 919 North Market Street, 17th Floor Wilmington, DE 19899 Email: joneill@pszjlaw.com; dgrassgreen@pszjlaw.com; jlucas@pszjlaw.com; mpagay@pszjlaw.com</p>	<p><u>Counsel to Prepetition Secured Lenders</u></p> <p>Cole Schotz P.C. Attn: Stacy L. Newman, Stuart Komrower, Warren A. Usatine, and Felice R. Yudkin 500 Delaware Avenue, Suite 1410 Wilmington, DE 19801 Email: snewan@coleschotz.com; skomrower@coleschotz.com; wusatine@coleschotz.com; fyudkin@coleschotz.com</p>
<p><u>Counsel to Prepetition Secured Lenders</u></p> <p>Sheppard Mullin Attn: Ori Katz and Robert K. Sahyan Four Embarcadero Center, Seventeenth Floor San Francisco, CA 94111 Email: okatz@sheppardmullin.com; rsahyan@sheppardmullin.com</p>	<p><u>United States Trustee</u></p> <p>Office of the United States Trustee for the District of Delaware Attn: Timothy Jay Fox, Jr. 844 King Street, Suite 2207 Lockbox 35 Wilmington, DE 19801 Email: timothy.fox@usdoj.gov</p>

I further certify I caused a copy of the **Summary of Final Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Gritstone bio, Inc., for the Period of October 31, 2024 Through April 4, 2025**, to be served on the parties listed on the attached service list via email (where available) or first-class mail.

/s/ *Ethan H. Sulik*

Ethan H. Sulik (No. 7270)

SERVICE LIST

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Phone	Fax	Email
Counsel to Worldwide Clinical Trials, Inc.	Benesch, Friedlander, Coplan & Aronoff LLP	Jennifer R. Hoover, Kevin M. Capuzzi	1313 North Market Street, Suite 1201			Wilmington	DE	19801-6101	302-442-7010		jhoover@beneschlaw.com; kcapuzzi@beneschlaw.com
Committee of Unsecured Creditors Counsel to Sarah Cannon Research Institute ("SCRI")	BMR-Sidney Research Campus LLC	Carlye Murphy	314 Main Street, 14th Floor			Cambridge	MA	02142	617-551-5952		carlye_murphy@biomedrealty.com
	Buchalter, A Professional Corporation	Jeffrey K. Garfinkle	18400 Von Karman Avenue, Suite 800			Irvine	CA	92612	949-760-1121		jgarfinkle@buchalter.com
Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson	425 Market Street, Suite 2900			San Francisco	CA	94105-3493	415-227-0900		schristianson@buchalter.com
Attorney General for the State of California	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	916-445-9555		
Counsel to Hercules Capital, Inc.	Cole Schotz P.C.	Stacy L. Newman	500 Delaware Avenue, Suite 1410			Wilmington	DE	19801	302-652-3131	302-652-3117	snewman@coleschotz.com
Attorney General for the State of Connecticut	Connecticut Attorney General	Attn Bankruptcy Department	165 Capitol Avenue			Hartford	CT	06106	860-808-5318	860-808-5387	attorney.general@ct.gov
Attorney General for the State of Delaware	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801	302-577-8338		attorney.general@state.de.us attorney.general@state.de.us
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	302-577-8400	302-577-6630	attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	302-739-3073	302-739-5831	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	302-672-6700	302-739-2274	statetreasurer@state.de.us
Counsel to Worldwide Clinical Trials, Inc.	Dentons Bingham Greenebaum LLP	James R. Irving	3500 PNC Tower	101 South Fifth Street		Louisville	KY	40202	502-587-3606		james.irving@dentons.com
Counsel to Beth Israel Deaconess Medical Center, Inc.	Dilworth Paxson LLP	Martin J. Weis	800 N. King Street, Ste 202			Wilmington	DE	19801	302-571-9800		mweis@dilworthlaw.com
Attorney General for the State of Georgia	Georgia Attorney General	Attn Bankruptcy Department	40 Capital Square, SW			Atlanta	GA	30334-1300	404-656-3300	404-657-8733	Agcarr@law.ga.gov
Counsel to Thermo Fisher Scientific Inc. and its divisions and subsidiaries	Hiller Law, LLC	Adam Hiller	300 Delaware Avenue, Suite 210, #227			Wilmington	DE	19801	302-442-7677		ahiller@adamhillerlaw.com
Attorney General for the State of Illinois	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601	312-814-3000		bankruptcy_notices@ilag.gov
Attorney General for the State of Indiana	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	302 West Washington St 5th Fl		Indianapolis	IN	46204	317-232-6201	317-232-7979	info@atg.in.gov
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	800-913-9358	855-852-4141	SBSE.Insolvency.Balt@irs.gov
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	800-973-0424	855-235-6787	
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104		855-235-6787	
Counsel to Future Solution Investments LLC	KTBS Law LLP	Thomas E. Patterson, Maria Sountas-Argiropoulos, Nir Maoz	1801 Century Park East, 26th Floor			Los Angeles	CA	90067	310-407-4000	310-407-9090	tpatterson@ktslaw.com; msargiropoulos@ktslaw.com; nmaoz@ktslaw.com
Claims and Noticing Agent	Kurtzman Carson Consultants dba Verita Global	Jeffrey Miller	222 N. Pacific Coast Highway, Suite 300			El Segundo	CA	90245	877-709-4754	205-214-8787	gritstoneinfo@veritaglobal.com
Counsel to Stacy Proctor	Margolis Edelstein	James E. Huggett	300 Delaware Avenue, Suite 800			Wilmington	DE	19801	302-888-1112	302-888-1119	jhuggett@margolisedelstein.com
Attorney General for the State of Maryland	Maryland Attorney General	Attn Bankruptcy Department	200 St. Paul Place			Baltimore	MD	21202-2202	410-576-6300		oag@oag.state.md.us
Attorney General for the State of Massachusetts	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place	20th Floor		Boston	MA	02108-1518	617-727-2200		
Counsel to Seattle Project Corp.	Modermott Will & Emery LLP	Darren Azman, Natalie Rowles	One Vanderbilt Avenue			New York	NY	10017	212-547-5400		dazman@mwe.com; nrowles@mwe.com
Counsel to Seattle Project Corp.	Modermott Will & Emery LLP	David R. Hurst	The Brandywine Building	1000 N. West Street, Suite 1400		Wilmington	DE	19801	302-485-3900		dhurst@mwe.com
Committee of Unsecured Creditors	MuriGenics, Inc.	Dr. Henry W. Lopez	941 Railroad Avenue			Vallejo	CA	94592	707-561-8902; 707-561-8900		noonans@murigenics.com; lopezh@murigenics.com
Attorney General for the State of New Hampshire	New Hampshire Attorney General	Attn Bankruptcy Department	33 Capitol St.			Concord	NH	03301	603-271-3658	603-271-2110	attorneygeneral@doj.nh.gov
Attorney General for the State of New Jersey	New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080	609-292-8740	609-292-3508	Heather.Anderson@law.njoag.gov; NJAG.ElectronicService.CivilMatters@law.njoag.gov
Attorney General for the State of New York	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341	518-474-7330		lettia.james@ag.ny.gov
Attorney General for the State of Oregon	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096	503-378-4400	503-378-4017	AttorneyGeneral@doj.state.or.us; Lisa.Udland@doj.state.or.us
Attorney General for the State of Pennsylvania	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120	717-787-3391	717-787-8242	info@attorneygeneral.gov
Counsel for Certara USA, Inc.	Porzio, Bromberg & Newman, P.C.	Cheryl A. Santaniello	300 Delaware Avenue, Suite 1220			Wilmington	DE	19801	302-526-1235	302-416-6064	casantaniello@pbnlaw.com
Counsel for Certara USA, Inc.	Porzio, Bromberg & Newman, P.C.	Robert M. Schechter, Jenny Zhou	100 Southgate Parkway	P.O. Box 1997		Morristown	NJ	07962	609-524-1838	973-538-5146	rmschechter@pbnlaw.com; jzhou@pbnlaw.com
Committee of Unsecured Creditors	Presidio	Jay Staples	One Penn Plaza, Suite 2501			New York	NY	10119	770- 582-7228		jstaples@presidio.com
Counsel to Seattle Project Corp.	Quarles & Brady LLP	Christopher Combest	300 N. LaSalle Street, Suite 4000			Chicago	IL	60654	312-715-5000		christopher.combest@quarles.com
Counsel to Seattle Project Corp.	Quarles & Brady LLP	John Harris	One Renaissance Square	Two North Central Avenue, Suite 600		Phoenix	AZ	85004	602-229-5200		john.harris@quarles.com
Attorney General for the State of Rhode Island	Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.			Providence	RI	02903	401-274-4400	401-222-2995	ag@riag ri.gov bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616	212-336-1100	212-336-1320	
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103	215-597-3100	215-597-3194	philadelphia@sec.gov

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SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	202-942-8088	202-772-9317 or 202-772-9318	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Attorney General for the State of Texas	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701	512-463-2100	512-475-2994	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
Counsel to Oracle America, Inc.	The Magnozzi Law Firm, P.C.	Mark F. Magnozzi, Benjamin Rachelson	23 Green Street, Suite 302			Huntington	NY	11743	631-923-2858		mmagnozzi@magnozzilaw.com
Counsel to Thermo Fisher Scientific Inc. and its divisions and subsidiaries	Tucker Arensberg, P.C.	Beverly Weiss Manne, Maribeth Thomas	1500 One PPG Place			Pittsburgh	PA	15222	412-594-5525	412-594-5619	bmanne@tuckerlaw.com; mthomas@tuckerlaw.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	302-573-6277	302-573-6220	usade.ecfbankruptcy@usdoj.gov
Counsel to Beth Israel Deaconess Medical Center, Inc.	Verrill Dana LLP	Nathaniel R. Hull	One Portland Square			Portland	ME	04101	207-253-4726		nhull@verrill-law.com
Counsel to Beth Israel Deaconess Medical Center, Inc.	Verrill Dana LLP	Thomas O. Bean	One Federal Street, 20th Floor			Boston	MA	02110	617-309-2606		tbean@verrill-law.com
Attorney General for the State of Washington	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100	360-753-6200		
Counsel to Future Solution Investments LLC	Young Conaway Stargatt & Taylor, LLP	Michael R. Nestor, Robert F. Poppiti, Jr.	1000 North King Street			Wilmington	DE	19801	302-571-6600	302-571-1253	bankfilings@ycst.com; mnestor@ycst.com; rpoppiti@ycst.com