

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**Hearing Date:**

June 2, 2025 at 10:00 a.m. (ET)

**Objection Deadline:**

May 19, 2025 at 4:00 p.m. (ET)

**SECOND INTERIM AND FINAL FEE APPLICATION OF  
ARENTFOX SCHIFF LLP, COUNSEL TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR (I) THE  
INTERIM PERIOD FROM JANUARY 1, 2025 THROUGH APRIL 4, 2025 AND  
(II) THE FINAL PERIOD FROM OCTOBER 31, 2024 THROUGH APRIL 4, 2025**

Name of Applicant:

ArentFox Schiff LLP

Authorized to Provide  
Professional Services to:

Official Committee of Unsecured Creditors

Date of Retention:

December 13, 2024 (*nunc pro tunc* to October 31, 2024)

**INTERIM FEE PERIOD:**

**January 1, 2025 through April 4, 2025**

Amount of Compensation sought as  
actual, reasonable, and necessary:

\$350,282.50

Amount of Expense Reimbursement sought  
as actual, reasonable, and necessary:

\$0.00

<sup>1</sup> The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.



**FINAL FEE PERIOD:**

**October 31, 2024 through April 4, 2025**

Amount of Compensation sought as  
actual, reasonable, and necessary:

\$960,241.50<sup>2</sup>

Amount of Expense Reimbursement sought  
as actual, reasonable, and necessary:

\$2,338.76

This is a(n): \_\_\_\_\_ monthly        X   interim        X   final application

The total time expended for fee application preparation during the Interim Fee Period is approximately 56.90 hours and the corresponding compensation requested is approximately \$32,346.00.

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<sup>2</sup> In the exercise of its billing judgment, ArentFox Schiff has reduced the amount of compensation it is seeking for its services during the Final Fee Period by approximately \$2,922.50. This total compensation request also seeks allowance of fees in the amount of \$7,500.00 that have been incurred and which ArentFox Schiff expects to incur on or after the Effective Date in connection with consummation of the Plan and preparation and prosecution of this Application.

**SUMMARY OF PRIOR FEE APPLICATIONS FILED****Monthly Applications:**

		Total Amount Requested		Approved for Payment via Certificate of No Objection		Total Amount Paid to Date		Holdback Fees Requested
Date Filed/ Docket No.	Period Covered	Fees	Expenses	80% Fees	100% Expenses	Fees	Expenses	Amount Unpaid
12/31/24 D.I. 327	10/31/24 – 11/30/24	\$291,583.50	\$0.00	\$233,266.80	\$0.00	\$291,583.50	\$0.00	\$0.00
01/23/25 D.I. 375	12/01/24 – 12/31/24	\$310,875.50	\$2,338.76	\$248,700.40	\$2,338.76	\$310,875.50	\$2,338.76	\$0.00
02/21/25 D.I. 467	01/01/25 – 01/31/25	\$269,429.00	\$0.00	\$215,543.20	\$0.00	\$215,543.20	\$0.00	\$53,885.80
03/31/25 D.I. 589	02/01/25 – 02/28/25	\$49,386.00	\$0.00	\$39,508.80	\$0.00	\$0.00	\$0.00	\$49,386.00
04/29/25 D.I. 657	03/01/25 – 04/04/25	\$31,467.50	\$0.00	pending	pending	\$0.00	\$0.00	\$31,467.50
<b>TOTAL:</b>		<b>\$952,741.50</b>	<b>\$2,338.76</b>	<b>\$737,019.20</b>	<b>\$2,338.76</b>	<b>\$818,002.20</b>	<b>\$2,338.76</b>	<b>\$134,739.30</b>

**Interim Applications:**

		Total Amount Requested		Total Approved by Court Order [D.I. 561]		Total Amount Paid to Date
Date Filed/ Docket No.	Period Covered	Fees	Expenses	Fees	Expenses	Fees + Expenses
02/12/25 D.I. 443	10/31/24 – 12/31/24	\$602,459.00	\$2,338.76	\$602,459.00	\$2,338.76	\$604,797.76
<b>TOTAL:</b>		<b>\$602,459.00</b>	<b>\$2,338.76</b>	<b>\$602,459.00</b>	<b>\$2,338.76</b>	<b>\$604,797.76</b>

**Summary of Any Objections to Monthly Fee Applications:**

None.

**Compensation sought for the Interim Fee Period not yet paid:**

\$134,739.30 (Fees); \$0.00 (Expenses)

**Compensation sought for the Final Fee Period not yet paid:**

\$142,239.30<sup>3</sup> (Fees); \$0.00 (Expenses).

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<sup>3</sup> This amount includes \$7,500.00 in fees that have been incurred and which ArentFox Schiff expects to incur on or after the Effective Date in connection with consummation of the Plan and preparation and prosecution of this Application.

ArentFox Schiff LLP (“ArentFox Schiff”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Gritstone bio Inc. (the “Debtor”), hereby submits its second interim and final application (the “Final Fee Application”) pursuant to (i) sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), (iii) Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), (iv) the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket. No. 154] (the “Compensation Order”), (v) the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013 (the “Guidelines”), and (vi) the *Notice of (I) Confirmation and Effective Date of Gritstone bio, Inc.’s Second Modified Chapter 11 Plan of Reorganization and (II) Deadline Under the Plan and Confirmation Order to File Administrative Claims, Professional Fee Claims, and Rejection Claims* [Docket No. 604] (the “Notice of Effective Date”) for (a) interim allowance and approval of \$350,282.50 (the “Interim Amount”) for fees and expenses for the period of January 1, 2025 through April 4, 2025 (the “Interim Fee Period”); and (b) final allowance and approval of \$962,580.26<sup>1</sup> (the “Final Amount”) for fees and expenses for the period of October 31, 2024 through April 4, 2025 (the “Final Fee Period”).

The Interim Amount consists of (i) 100% of the compensation that ArentFox Schiff earned during the Interim Fee Period in the amount of \$350,282.50, and (ii) 100% of the

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<sup>1</sup> This total request also seeks allowance of fees in the amount of \$7,500.00 that have been incurred and which ArentFox Schiff expects to incur on or after the Effective Date in connection with consummation of the Plan and preparation and prosecution of this Application.

expenses that ArentFox Schiff incurred in the course of its representation as counsel to the Committee during the Interim Fee Period in the amount of \$0.00.

The Final Amount consists of (i) 100% of the compensation that ArentFox Schiff earned during the Final Fee Period in the amount of \$960,241.50, and (ii) 100% of the expenses that ArentFox Schiff incurred in the course of its representation as co-counsel to the Committee during the Final Fee Period in the amount of \$2,338.76.

In support of this Final Fee Application, ArentFox Schiff respectfully represents as follows:

### **JURISDICTION**

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012 (the “Amended Standing Order”). This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and the Court may enter a final order consistent with Article III of the United States Constitution.

2. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are Bankruptcy Code sections 1103 and 330, Bankruptcy Rule 2016, and Local Rule 2016-1.

### **BACKGROUND**

4. On October 10, 2024 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Court”). The Debtor continues to operate its business as a debtor-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in this case.

5. On October 29, 2024, the United States Trustee for Region 3 (the “U.S. Trustee”) appointed the Committee and, on October 31, 2024, the Committee selected ArentFox Schiff as its counsel.

6. On December 13, 2024, the Court approved the retention of ArentFox Schiff as counsel to the Committee *nunc pro tunc* to October 31, 2024 [Docket No. 254].

7. On April 3, 2025 (the “Confirmation Date”), the Court entered an order [Docket No. 601] confirming *Gritstone bio, Inc.’s Second Modified Chapter 11 Plan of Reorganization* [Docket No. 585] (the “Plan”). On April 4, 2025 (the “Effective Date”), the Debtor’s Plan went effective [Docket No. 604].

### **RELIEF REQUESTED**

8. By this Final Fee Application, ArentFox Schiff seeks (i) interim allowance and award of compensation for the professional services rendered by ArentFox Schiff as counsel to the Committee during the Interim Fee Period in the amount of \$350,282.50, representing 332.70 hours of professional services and 69.70 hours of paraprofessional services; (ii) reimbursement of actual and necessary expenses incurred by ArentFox Schiff during the Interim Fee Period in connection with the rendition of such professional and paraprofessional services in the amount of \$0.00; (iii) final allowance and award of compensation for the professional services rendered by ArentFox Schiff as counsel to the Committee during the Final Fee Period in the amount of \$960,241.50,<sup>2</sup> representing 984.30 hours of professional services and 152.30 hours of paraprofessional services; and (iv) reimbursement of actual and necessary expenses incurred by ArentFox Schiff during the Final Fee Period in connection with the rendition of such

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<sup>2</sup> This total request also seeks allowance of fees in the amount of \$7,500.00 that have been incurred and which ArentFox Schiff expects to incur on or after the Effective Date in connection with consummation of the Plan and preparation and prosecution of this Application.

professional and paraprofessional services in the amount of \$2,338.76. ArentFox Schiff seeks payment of 100% of its fees and its expenses relating to services rendered during the Final Fee Period.

**SUMMARY OF SERVICES RENDERED**

9. As stated in the Declaration of Andrew I. Silfen, Esq. (the “Silfen Declaration”), annexed hereto as **Exhibit 1**, all services for which compensation is requested by ArentFox Schiff were performed for or on behalf of the Committee.

10. Copies of the time records for the Interim Fee Period are attached to the monthly fee applications annexed hereto as **Exhibit 2**.<sup>3</sup>

11. A breakdown of the hours and fees by attorney and paraprofessional for the (a) Interim Fee Period is annexed hereto as **Exhibit 3-A** and (b) Final Fee Period is attached hereto as **Exhibit 3-B**.

12. Summaries of the fees and hours budgeted for each project category compared to the fees and hours billed during the Interim Fee Period and the Final Fee Period are attached hereto as **Exhibit 4-A** and **Exhibit 4-B**, respectively.

13. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit 5** is a summary of blended hourly rates for non-bankruptcy domestic timekeepers in ArentFox Schiff’s New York office for the calendar year 2024 compared to the blended hourly

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<sup>3</sup> ArentFox Schiff may redact from its invoices certain descriptions of services that are confidential or privileged. To the extent ArentFox Schiff includes a redacted invoice in any fee application, it will provide an un-redacted version to the U.S. Trustee and for *in camera* inspection by the Court.



rates for timekeepers who billed the Committee during the Interim Fee Period.<sup>4</sup> These fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable non-bankruptcy cases in a competitive national legal market.

14. To the best of ArentFox Schiff's knowledge, this Final Fee Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Guidelines, Local Rule 2016-1, and the Compensation Order.

### **PAYMENTS**

15. On February 12, 2025, ArentFox Schiff filed its *First Interim Fee Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for the Period From October 31, 2024 through December 31, 2024* [Docket No. 443] (the "First Interim Fee Application").

16. On March 24, 2025, this Court entered the *First Omnibus Order Awarding Interim Allowance of Compensation for Services Rendered and Reimbursement of Expenses* [Docket No. 561] (the "First Omnibus Fee Order"), which approved the fees and expenses requested in ArentFox Schiff's First Interim Fee Application in the aggregate amount of \$604,797.76. In connection with its First Interim Fee Application, ArentFox Schiff has received payment from the Debtors in the amount of \$604,797.76.

17. Additionally, in accordance with the Compensation Order, ArentFox Schiff received payment of an amount equal to 80% of the fees and 100% of the expenses requested in the *Third Monthly Application of ArentFox Schiff LLP, Counsel to the Official Committee of*

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<sup>4</sup> Consistent with the Guidelines, **Exhibit 5** discloses the blended hourly rate for the aggregate of all timekeepers in the domestic offices of ArentFox Schiff in which timekeepers collectively billed more than 10% of the hours to these cases during the Interim Fee Period, segregated by category, and excluding all data from timekeepers practicing primarily in the financial restructuring group. This data is based on information from ArentFox Schiff's last completed fiscal year ending December 31, 2024.

*Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period From January 1, 2025 Through January 31, 2025*  
[Docket No. 467].

18. As of the date of this application, ArentFox Schiff has received payment in the aggregate amount of \$820,340.96 from the Debtor.

19. ArentFox Schiff has received no other payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Final Fee Application. There is no agreement or understanding between ArentFox Schiff and any persons other than the partners of ArentFox Schiff for the sharing of compensation to be received for services rendered in these cases.

#### **COMPLIANCE WITH THE GUIDELINES**

20. In connection with ArentFox Schiff's retention, ArentFox Schiff and the Committee developed the Budget and Staffing Plan, which is attached hereto as **Exhibit 6**. The aggregate fees sought in this Application did not exceed by ten percent (10%) or more the aggregate fees set forth in the Budget and Staffing Plan.

21. In accordance with the Guidelines, the Silfen Declaration is attached hereto and incorporated herein by reference.

22. In accordance with Paragraph C.5 of the Guidelines, ArentFox Schiff provides the following answers to the questions set forth in Paragraph C.5 and reproduced herein:

**Question:** Did you agree to any variations from, and alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period?

**Answer:** No. The fees and disbursements sought in the Final Fee Application are billed at rates customarily employed by ArentFox Schiff and generally accepted by ArentFox Schiff's clients.

**Question:** If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?

**Answer:** The aggregate fees sought in the Final Fee Application do not exceed the fees budgeted for the Interim Fee Period or the Final Fee Period in the Budget and Staffing Plan.

**Question:** Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?

**Answer:** No.

**Question:** Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.) If so, please quantify by hours and fees.

**Answer:** ArentFox Schiff is seeking compensation of approximately \$3,905.50 in fees, or 5.6 hours, spent preparing, reviewing, and revising invoices that would not be compensable outside of bankruptcy, or reviewing or revising time records to redact privileged or confidential information, during the Interim Fee Period.

**Question:** Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.

**Answer:** See previous answer.

**Question:** If the fee application includes any rate increases since retention: (i) Did your client review and approve those rate increases in advance? (ii) Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?

**Answer** ArentFox Schiff stated in its retention application that its rates are subject to an increase at the beginning of each calendar year. Hence, on January 1, 2025, ArentFox Schiff increased the rates of its professionals and paraprofessionals firmwide.

**ACTUAL AND NECESSARY EXPENSES**

23. During the Interim Fee Period, ArentFox Schiff incurred \$0.00 in expenses on behalf of the Committee. ArentFox Schiff incurred \$2,338.76 in expenses on behalf of the Committee during the Final Fee Period.

24. A summary and detailed description of the actual and necessary expenses incurred by ArentFox Schiff (a) during the Interim Fee Period is attached hereto as **Exhibit 7-A** and (b) during the Final Fee Period is attached hereto as **Exhibit 7-B**.

25. While representing the Committee in these cases, ArentFox Schiff limited its photocopying expenses to \$.10 per page for black and white copies and \$.80 for color copies and its charges for out-going facsimile transmissions to \$.25 per page, in accordance with the Local Rules.

26. ArentFox Schiff believes that the foregoing rates for the services rendered are in accord with the market rates that the majority of law firms charge their clients for such services. The expenses are reasonable and economical in view of the necessity of the services provided and are of the type customarily charged to non-bankruptcy clients of ArentFox Schiff.

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**WHEREFORE**, ArentFox Schiff respectfully requests that the Court:

- (a) approve, on an interim basis, the allowance of \$350,282.50 for compensation for professional services rendered to the Committee during Interim Fee Period;
- (b) approve the reimbursement of ArentFox Schiff's out-of-pocket expenses incurred in connection with the rendering of such services during the Interim Fee Period, in the amount of \$0.00;
- (c) approve, on a final basis, the allowance of \$960,241.50 for compensation for professional services rendered to the Committee during the Final Fee Period; and
- (d) approve the reimbursement of ArentFox Schiff's out-of-pocket expenses incurred in connection with the rendering of such services during the Final Fee Period, in the amount of \$2,338.76.

Dated: May 5, 2025  
New York, New York

Respectfully submitted,

/s/ Andrew I. Silfen

Andrew I. Silfen, Esq. (admitted *pro hac vice*)  
Beth M. Brownstein, Esq. (admitted *pro hac vice*)  
Patrick Feeney, Esq. (admitted *pro hac vice*)  
Carolyn Indelicato, Esq. (admitted *pro hac vice*)  
**ARENTFOX SCHIFF LLP**  
1301 Avenue of the Americas, 42nd Floor  
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Facsimile: (212) 484-3990  
Email: Andrew.Silfen@afslaw.com  
Beth.Brownstein@afslaw.com

-and-

James E. Britton, Esq. (admitted *pro hac vice*)  
**ARENTFOX SCHIFF LLP**  
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*Counsel for the Official Committee of Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**Hearing Date:**

June 2, 2025 at 10:00 a.m. (ET)

**Objection Deadline:**

May 19, 2025 at 4:00 p.m. (ET)

**NOTICE OF SECOND INTERIM AND FINAL FEE APPLICATION  
OF ARENTFOX SCHIFF LLP, COUNSEL TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR (I) THE  
INTERIM PERIOD FROM JANUARY 1, 2025 THROUGH APRIL 4, 2025 AND  
(II) THE FINAL PERIOD FROM OCTOBER 31, 2024 THROUGH APRIL 4, 2025**

**PLEASE TAKE NOTICE** that ArentFox Schiff LLP (“ArentFox Schiff” or Applicant”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) for the above-captioned debtor (the “Debtor”), pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 154] (the “Compensation Order”) and the *Notice of (I) Confirmation and Effective Date of Gritstone bio, Inc’s Second Modified Chapter 11 Plan of Reorganization and (II) Deadline Under the Plan and Confirmation Order to File Administrative Claims, Professional Fee Claims, and Rejection Claims* [Docket No. 604] (the “Notice of Effective Date”), has filed its combined second interim and final application (the “Final Fee Application”) seeking interim allowance of fees in the amount of \$350,282.50 and reimbursement of expenses in the amount of \$0.00 for the period from January 1, 2025 through April 4, 2025 (the “Interim Fee Period”) and final allowance of fees in the amount of \$960,241.50 and reimbursement of expenses in the amount of \$2,338.76, for the period from October 31, 2024 through April 4, 2025 (the “Final Fee Period”).

**PLEASE TAKE FURTHER NOTICE** that pursuant to the Compensation Order, objections, if any, to the Final Fee Application must be filed with the Court and served so as to be **actually received by May 19, 2025 at 4:00 p.m. (prevailing Eastern Time)** (the “Objection Deadline”).

**PLEASE TAKE FURTHER NOTICE** that you must also serve a copy of any objection so as to be received by the following parties on or before the Objection Deadline: (i) counsel to the Debtor, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19899, Attn: James E. O’Neill (joneill@pszjlaw.com), Debra I. Grassgreen (dgrassgreen@pszjlaw.com), John W. Lucas (jlucas@pszjlaw.com), and Malhar S. Pagay (mpagay@pszjlaw.com); (ii) counsel to the Prepetition Secured Lenders, (a) Cole Schotz P.C.,

<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Stacy L. Newman (snewman@coleschotz.com), Stuart Komrower (skomrower@coleschotz.com), Warren A. Usatine (wusatine@coleschotz.com), and Felice R. Yudkin (fyudkin@coleschotz.com); (b) Sheppard Mullin, Four Embarcadero Center, Seventeenth Floor, San Francisco, CA 94111, Attn: Ori Katz (okatz@sheppardmullin.com) and Robert K. Sahyan (rsahyan@sheppardmullin.com); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, DE 19801, Attn: Timothy J. Fox, Jr. (timothy.fox@usdoj.gov); and (iv) counsel for the Committee (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, New York 10019, Attn.: Andrew I. Silfen (andrew.silfen@afslaw.com), Beth M. Brownstein (beth.brownstein@afslaw.com), James E. Britton (james.britton@afslaw.com), and Patrick Feeney (patrick.feeney@afslaw.com); (b) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801, Attn.: Christopher M. Samis (csamis@potteranderson.com), Aaron H. Stulman (astulman@potteranderson.com), Katelin A. Morales (kmorales@potteranderson.com), and Ethan H. Sulik (esulik@potteranderson.com).

**PLEASE TAKE FURTHER NOTICE** that if responses or objections are timely filed, served, and received, a hearing to consider the Final Fee Application will be held before The Honorable Karen B. Owens at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801 on **June 2, 2025 at 10:00 a.m. (prevailing Eastern Time)**. Only those objections made in writing and timely filed and received in accordance with the procedures described herein will be considered by the Court at such hearing.

**PLEASE TAKE FURTHER NOTICE THAT IF NO TIMELY OBJECTIONS TO THE FINAL FEE APPLICATION ARE FILED, THE COURT, IN ACCORDANCE WITH THE TERMS OF THE COMPENSATION ORDER, MAY ENTER AN ORDER GRANTING THE FINAL FEE APPLICATION WITHOUT A HEARING.**

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Dated: May 5, 2025  
Wilmington, Delaware

Respectfully submitted,

/s/ Ethan H. Sulik

Christopher M. Samis, Esq. (No. 4909)

Aaron H. Stulman, Esq. (No. 5807)

Katelin A. Morales, Esq. (No. 6683)

Ethan H. Sulik, Esq. (No. 7270)

**POTTER ANDERSON & CORROON LLP**

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-and-

Andrew I. Silfen, Esq. (admitted *pro hac vice*)

Beth M. Brownstein, Esq. (admitted *pro hac vice*)

Patrick Feeney, Esq. (admitted *pro hac vice*)

Carolyn Indelicato, Esq. (admitted *pro hac vice*)

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*Counsel for the Official Committee of  
Unsecured Creditors*



**EXHIBIT 1**

**SILFEN DECLARATION**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**DECLARATION OF ANDREW I. SILFEN IN SUPPORT OF  
SECOND INTERIM AND FINAL FEE APPLICATION OF  
ARENTFOX SCHIFF LLP, COUNSEL TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR (I) THE  
INTERIM PERIOD FROM JANUARY 1, 2025 THROUGH APRIL 4, 2025 AND  
(II) THE FINAL PERIOD FROM OCTOBER 31, 2024 THROUGH APRIL 4, 2025**

I, Andrew I. Silfen, declare under penalty of perjury:

1. I am a partner in the New York office of ArentFox Schiff LLP (“ArentFox Schiff”), a law firm which employs approximately 670 attorneys and maintains an office for the practice of law at 1301 Avenue of the Americas, 42nd Floor, New York, NY, as well as offices in Washington, DC; Los Angeles, CA; San Francisco, CA; Boston, MA; Chicago, IL; Lake Forest, IL; and Ann Arbor, MI.

2. I have read the *Second Interim and Final Fee Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for (i) the Interim Period from January 1, 2025 Through April 4, 2025 and (ii) the Final Period from October 31, 2024 Through April 4, 2025* (the “Final Fee Application”)<sup>2</sup> filed contemporaneously herewith. To the best of my knowledge, information

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<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Final Fee Application.

and belief, the statements contained in the Final Fee Application are true and correct. In addition, I believe that the Final Fee Application complies with rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013 (the “Guidelines”).

3. In connection therewith, I also hereby certify that:

- a. to the best of my knowledge, information and belief, formed after reasonable inquiry, the fees and disbursements sought in the Final Fee Application are permissible under the relevant rules, court orders and Bankruptcy Code provisions, except as specifically set forth herein;
- b. the fees and disbursements sought in the Final Fee Application are billed at rates customarily employed by ArentFox Schiff and generally accepted by ArentFox Schiff’s clients;
- c. the aggregate fees sought do not exceed the fees budgeted for the Interim Fee Period or the Final Fee Period in the Budget and Staffing Plan, attached to the Final Fee Application as **Exhibit 6**, by more than 10%;
- d. none of the professionals seeking compensation varied their hourly rates based on the geographic location of the Debtors’ cases;
- e. ArentFox Schiff is seeking compensation of approximately \$3,905.50 in fees, or 5.6 hours, spent preparing, reviewing and revising invoices that would not be compensable outside of bankruptcy, or reviewing or revising time records to redact privileged or confidential information, during the Interim Fee Period;
- f. during the Final Fee Period, on January 1, 2025, ArentFox Schiff increased the rates of its professionals and paraprofessionals firmwide;
- g. in providing a reimbursable expense, ArentFox Schiff does not make a profit on that expense, whether the service is performed by ArentFox Schiff in-house or through a third party;
- h. in accordance with Bankruptcy Rule 2016(a) and Bankruptcy Code section 504, no agreement or understanding exists between ArentFox Schiff and any other person for the sharing of compensation to be received in connection with these chapter 11 cases except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules and Local Rules;

- i. all services for which compensation is sought were professional services on behalf of the Committee and not on behalf of any other person.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed on May 5, 2025, in New York, New York.

By: /s/ Andrew I. Silfen  
Andrew I. Silfen

**EXHIBIT 2**

**THIRD, FOURTH, AND FIFTH MONTHLY FEE APPLICATIONS**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**Objection Deadline: March 7, 2025 at 4:00 p.m. (ET)**

**Hearing Date: Only in the event necessary**

**SUMMARY OF THIRD MONTHLY APPLICATION OF ARENTFOX SCHIFF  
LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS, FOR INTERIM ALLOWANCE OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING  
THE PERIOD FROM JANUARY 1, 2025 THROUGH JANUARY 31, 2025**

Name of Applicant:

ArentFox Schiff LLP

Authorized to Provide Professional Services  
to:

Official Committee of Unsecured Creditors

Date of Retention:

December 13, 2024  
(*nunc pro tunc* to October 31, 2024)

Period for which Compensation and  
Reimbursement are sought:

January 1, 2025 through January 31, 2025

Amount of Compensation sought as actual,  
reasonable, and necessary:

\$269,429.00

Amount of Expense Reimbursement sought  
as actual, reasonable, and necessary:

\$0.00

This is a(n):

☒ monthly

☐ interim

☐ final application

The total time expended for fee application preparation is approximately 31.70 hours and the corresponding compensation requested is approximately \$18,105.00.

<sup>1</sup> The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

**SUMMARY OF PRIOR FEE APPLICATIONS FILED****Monthly Applications:**

		Total Amount Requested		Approved for Payment via Certificate of No Objection		Total Amount Paid to Date		Holdback Fees Requested
Date Filed/ Docket No.	Period Covered	Fees	Expenses	80% Fees	100% Expenses	Fees	Expenses	Approved and Unpaid
12/31/24 D.I. 327	10/31/24 – 11/30/24	\$291,583.50	\$0.00	\$233,266.80	\$0.00	\$233,266.80	\$0.00	\$58,316.70
01/23/25 D.I. 375	12/01/24 – 12/31/24	\$310,875.50	\$2,338.76	\$248,700.40	\$2,338.76	\$248,700.40	\$2,338.76	\$62,175.10
<b>TOTAL:</b>		<b>\$602,459.00</b>	<b>\$2,338.76</b>	<b>\$481,967.20</b>	<b>\$2,338.76</b>	<b>\$481,967.20</b>	<b>\$2,338.76</b>	<b>\$120,491.80</b>

**Interim Applications:**

		Total Amount Requested		Total Approved via Court Order <sup>2</sup>	Total Amount Paid to Date
Date Filed/ Docket No.	Period Covered	Fees	Expenses	Fees + Expenses	Fees + Expenses
02/12/25 D.I. 443	10/31/24 – 12/31/24	\$602,459.00	\$2,338.76	pending	\$481,967.20
<b>TOTAL:</b>		<b>\$602,459.00</b>	<b>\$2,338.76</b>	<b>pending</b>	<b>\$481,967.20</b>

<sup>2</sup> A hearing to consider the *First Interim Fee Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for the Period from October 31, 2024 Through December 31, 2024* [Docket No. 443] is currently scheduled to be held on March 25, 2025 at 10:00 a.m. (ET).

**COMPENSATION BY TIMEKEEPER**

<b>Name</b>	<b>Position, Year Assumed Position, Year of Obtaining Relevant License to Practice, Area of Expertise</b>	<b>Total Billed Hours</b>	<b>Hourly Billing Rate</b>	<b>Amount</b>
Andrew I. Silfen	Partner since 2003. Member of NY bar since 1987. Bankruptcy & Financial Restructuring.	36.40	\$1,545	\$56,238.00
Alan S. Dubin	Counsel since January 1, 2025. Partner from 1986 to 2024. Member of MD bar since 1976. Member of DC bar since 1977. Corporate Securities and Finance.	0.40	\$1,295	\$518.00
Olga Bogush	Partner since 2018. Member of NY bar since 2005. Tax.	3.50	\$1,180	\$4,130.00
Beth M. Brownstein	Partner since 2019. Member of NY bar since 2009. Bankruptcy & Financial Restructuring.	57.40	\$1,000	\$57,400.00
Nicholas A. Marten	Counsel since January 1, 2025. Joined firm as an associate in 2016. Member of NY bar since 2012. Bankruptcy & Financial Restructuring Group.	3.10	\$890	\$2,759.00
Patrick Feeney	Joined firm as an associate in 2021. Member of NY bar since 2018. Bankruptcy & Financial Restructuring.	41.80	\$835	\$34,903.00
Laurel LaMontagne	Joined firm as an associate in 2018. Member of the MD bar since 2014. Member of the DC bar since 2018. Complex Litigation.	33.70	\$835	\$28,139.50
James E. Britton	Joined firm as an associate in 2020. Member of the PA bar since 2018. Member of the MA bar since 2019. Bankruptcy and Financial Restructuring.	74.10	\$810	\$60,021.00
Anna Mandel	Joined firm as an associate in 2022. Member of the NY bar since 2013. Complex Litigation and Insurance.	0.30	\$810	\$243.00
Carolyn Indelicato	Joined the firm as an associate in 2024. Member of NY bar since 2021. Bankruptcy and Financial Restructuring.	12.10	\$660	\$7,986.00
Lisa A. Indelicato	Bankruptcy Senior Paralegal Specialist	32.10	\$515	\$16,531.50



<b>Name</b>	<b>Position, Year Assumed Position, Year of Obtaining Relevant License to Practice, Area of Expertise</b>	<b>Total Billed Hours</b>	<b>Hourly Billing Rate</b>	<b>Amount</b>
Alyssa Fiorentino	Senior Bankruptcy Paralegal	1.40	\$400	\$560.00
<b>TOTAL</b>		<b>296.30</b>		<b>\$269,429.00</b>

**Blended Rate (Attorneys Only):** \$960.19

**COMPENSATION BY PROJECT CATEGORY**

<b>Project Category &amp; Number</b>	<b>Hours Billed</b>	<b>Fees Billed</b>
Petition, Schedules, First Day Orders (01)	5.10	\$4,146.00
Case Management and Operating Reports (02)	8.70	\$4,319.50
Corporate and Business Matters (03)	0.00	\$0.00
Investigation, Due Diligence, Analysis (04)	47.10	\$40,931.00
Committee and Debtor Communications (05)	17.10	\$15,359.00
Creditor Information Sharing and 1102 Services (06)	0.00	\$0.00
Creditor Inquiries (07)	1.30	\$2,008.50
Sale and Disposition of Assets (08)	0.00	\$0.00
Asset Analysis and Recovery (09)	4.10	\$3,175.00
Claims Administration and Objections (10)	8.00	\$11,551.50
Miscellaneous Motions and Objections (11)	21.30	\$21,503.00
Adversary Proceedings (12)	0.00	\$0.00
Professional Retention (13)	0.10	\$51.50
Fee Applications (14)	31.70	\$18,105.00
Cash Collateral and DIP Financing (15)	2.20	\$1,782.00
Disclosure Statement and Plan Matters (16)	126.20	\$124,329.50
Wage Employee Benefits, Severance, Pensions (17)	4.70	\$3,874.00
Real Estate (18)	0.00	\$0.00
Automatic Stay and Section 362 and 363 Matters (19)	0.00	\$0.00
Equipment Lessors and Non Real Estate Leases (20)	0.00	\$0.00
Utilities and Regulatory Matters (21)	0.00	\$0.00
Chapter 5 Litigation, Collection, Investigation (22)	0.00	\$0.00
Executory Contracts and Related Matters (23)	0.00	\$0.00
Tax (Federal, State, Local and Corporate) (24)	0.00	\$0.00
NOL's and Tax Attributes (25)	12.50	\$12,971.00
Plan or Restructuring Support Agreement (26)	0.00	\$0.00
Environmental Matters (27)	0.00	\$0.00
Debtor Communications/Negotiations (28)	0.00	\$0.00
Travel (29) <sup>3</sup>	0.00	\$0.00
Hercules Investigation (30)	6.20	\$5,322.50
<b>TOTAL</b>	<b>296.30</b>	<b>\$269,429.00</b>

<sup>3</sup> Time billed for non-working travel is reduced by 50% in accordance with the Local Rules.

**EXPENSE SUMMARY**

<b>Expense Category</b>	<b>Service Provider (if applicable)</b>	<b>Total Expenses</b>
None.		
<b>TOTAL</b>		<b>\$ 0.00</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>4</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**Objection Deadline: March 7, 2025 at 4:00 p.m. (ET)**

**Hearing Date: Only in the event necessary**

**THIRD MONTHLY APPLICATION OF ARENTFOX SCHIFF LLP,  
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS, FOR INTERIM ALLOWANCE OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING  
THE PERIOD FROM JANUARY 1, 2025 THROUGH JANUARY 31, 2025**

ArentFox Schiff LLP (“ArentFox Schiff”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Gritstone bio, Inc. (the “Debtor”), hereby submits its third monthly application (the “Application”) pursuant to (i) sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), (iii) Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and (iv) the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 154] (the “Compensation Order”) for interim allowance of compensation for services rendered in the aggregate amount of \$269,429.00 and for reimbursement of actual and necessary expenses incurred by ArentFox Schiff in connection therewith in the amount of \$0.00 for the period from January 1, 2025 through January 31, 2025 (the “Compensation Period”). In support of this Application, ArentFox Schiff respectfully represents as follows:

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<sup>4</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

### **JURISDICTION**

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012 (the “Amended Standing Order”). This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and the Court may enter a final order consistent with Article III of the United States Constitution.

2. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are Bankruptcy Code sections 1103 and 330, Bankruptcy Rule 2016, and Local Rule 2016-1.

### **BACKGROUND**

4. On October 10, 2024 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Court”). The Debtor continues to operate its business as a debtor-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in this case.

5. On October 29, 2024, the United States Trustee for Region 3 (the “U.S. Trustee”) appointed the Committee and, on October 31, 2024, the Committee selected ArentFox Schiff as its counsel.

6. On December 13, 2024, the Court approved the retention of ArentFox Schiff as counsel to the Committee *nunc pro tunc* to October 31, 2024 [D.I. 254].

### **RELIEF REQUESTED**

7. By this Application, ArentFox Schiff seeks (i) interim allowance and award of compensation for the professional services rendered by ArentFox Schiff as attorneys during the Compensation Period in the amount of \$269,429.00, representing 262.80 hours of professional

services and 33.50 hours of paraprofessional services; and (ii) reimbursement of actual and necessary expenses incurred by ArentFox Schiff during the Compensation Period in connection with the rendering of such professional and paraprofessional services in the amount of \$0.00.

8. ArentFox Schiff seeks payment of 80% of its fees (\$215,543.20) and 100% of its expenses (\$0.00) relating to services rendered during the Compensation Period.

9. As stated in the Declaration of Andrew I. Silfen, Esq. (the "Silfen Declaration"), annexed hereto as Exhibit A, all services for which compensation is requested by ArentFox Schiff were performed for or on behalf of the Committee.

10. ArentFox Schiff has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application for the Compensation Period. There is no agreement or understanding between ArentFox Schiff and any persons other than the partners of ArentFox Schiff for the sharing of compensation to be received for services rendered in this case.

#### **SUMMARY OF SERVICES RENDERED**

11. Since its retention, ArentFox Schiff rendered services to the Committee as requested and as appropriate in furtherance of the interests of unsecured creditors and in accordance with its fiduciary and statutory duties and obligations. The variety and complexity of the issues in this case and the need to act or respond to issues on an expedited basis in furtherance of the Committee's needs have required the expenditure of time by ArentFox Schiff personnel on an as-needed basis. In providing these services, ArentFox Schiff has represented the Committee professionally, diligently, and efficiently, advising Committee members on a wide variety of matters and issues intended to maximize recoveries to general unsecured creditors.

12. As is its practice with clients, ArentFox Schiff maintains written records of the time expended by attorneys and professionals in rendering professional services to the Committee. The

respective professionals made these time records contemporaneously with the services rendered. The records of services provided are separated into the major billing categories identified below. In classifying the services provided by ArentFox Schiff into task codes, ArentFox Schiff attempted to place the services performed in the category that best relates to the services provided. However, because certain services may relate to one or more categories, time spent on certain tasks may be included in another category.

13. The below summary of services rendered during the Compensation Period is not intended to be a detailed description of the work performed, as those day-to-day services and the time expended in performing such services are fully set forth in contemporaneous time records for the Compensation Period annexed hereto as **Exhibit B**. Rather, the summaries attempt to highlight certain of those areas in which services were rendered to the Committee.

14. ArentFox Schiff's time records comply with the requirements set forth in Local Rule 2016-1 and (v) the *Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013* (the "Guidelines"), including the use of itemized time entries and separate matter numbers for different project types, as hereinafter described in greater detail.

15. To the best of ArentFox Schiff's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, Local Rule 2016-1, and the Compensation Order.

**A. Petition, Schedules, First Day Orders**

Fees: \$4,146.00

Total Hours: 5.10

16. During the Compensation Period, ArentFox Schiff reviewed and analyzed the Debtor's schedules of liabilities and assets and statement of financial affairs and notes in

connection with its analysis of certain plan and disclosure statement related matters and other diligence concerns.

**B. Case Management and Operating Reports**

Fees: \$4,319.00

Total Hours: 8.70

17. This category includes time expended by ArentFox Schiff on a variety of activities relating to day-to-day management and prosecution of the chapter 11 case. Services rendered in this project category during the Compensation Period include, among other things, compiling and organizing of diligence materials received from the Debtor for further use in the chapter 11 case and preparing other administrative materials for the Committee.

**C. Investigation, Due Diligence and Analysis**

Fees: \$40,931.00

Total Hours: 47.10

18. During the Compensation Period, ArentFox Schiff reviewed and analyzed documents received from the Debtor regarding the Debtor's finances, organization, operations and history, as well as the Debtor's pleadings during this chapter 11 case. ArentFox Schiff reviewed and analyzed the documents populated in the Debtor's database on an expedited basis in order to ascertain what items needed further diligence in connection with the Debtor's plan and related matters. ArentFox Schiff performed diligence and investigation of the nature and extent of the Debtor's creditor claims pool, which was necessary in order to understand (among other things) the proposed distributions from any sale of the Debtor's assets and to determine strategy in the case going forward, as well as potential claims and causes of action which the Debtor and/or other parties in interest, including but not limited to the Committee or any creditor trustee, may be entitled to pursue for the benefit of unsecured creditors.



**D. Committee and Debtor Communications, Conference**

Fees: \$15,359.00

Total Hours: 17.10

19. The Committee's professionals held regular meetings to discuss and consider strategy in connection with the Debtor's case as well as to ensure efficient administration and avoid duplication. These meetings involved considerable preparatory work regarding agendas, task lists and follow-up discussions and meetings.

20. ArentFox Schiff also prepared for and participated in regular Committee conference calls to provide an overview and recommendations with respect to legal and factual issues presented in these cases, including but not limited to the Debtor's plan and disclosure statement and the negotiations in connection therewith, and other significant case issues and developments. With respect to these calls, ArentFox Schiff was engaged in e-mail correspondence internally and with other professionals regarding preparation for the meetings. Additionally, ArentFox Schiff summarized pleadings for the Committee, prepared analyses of proposed actions and answered individual questions from Committee members. Further, ArentFox Schiff regularly engaged in discussions with the Debtor's professionals and other third parties to address the Debtor's proposed plan and disclosure statement and attempt to reach a global consensual resolution, which the parties ultimately were able to do. ArentFox Schiff also regularly communicated with the Debtor concerning the Debtor's requests for relief, outstanding diligence items, negotiations and other day to day tasks to continue moving the cases forward.

**E. Creditor Inquiries**

Fees: \$2,008.50

Total Hours: 1.30

21. This category relates to communications and responses to various general unsecured creditors. During the Compensation Period, ArentFox Schiff responded to inquiries

from certain unsecured creditors concerning updates on the Debtor's chapter 11 case, including but not limited to the status of the Debtor's plan and disclosure statement.

**F. Asset Analysis and Recovery**

Fees: \$3,175.00

Total Hours: 4.10

22. This category relates to the Committee's investigation of the Debtor's assets and potential encumbrances or obstacles to recovery with respect thereto. During the Compensation Period, ArentFox Schiff collected reviewed documents concerning the Debtor's assets, including but not limited to their D&O insurance policies. ArentFox Schiff also investigated whether there may be issues with respect to the monetization of the Debtor's assets in a plan versus liquidation scenario and other issues in connection with getting a clear picture of the Debtor's assets and the value thereof for plan treatment purposes.

**G. Claims Administration and Objections**

Fees: \$11,551.50

Total Hours: 8.00

23. This category relates to research on other claims. During the Compensation Period, ArentFox Schiff reviewed the Debtor's claims pool, including proofs of claim filed by creditors and potential defenses, offsets, or other issues in connection therewith. The Debtor's bar date for filing proofs of claim passed during the Compensation Period, so ArentFox Schiff also worked with the Committee's other professionals to get a clear picture of the Debtor's creditor pool and how it would fit into the Debtor's proposed plan, and how to best maximize value to unsecured creditors in connection therewith.

**H. Miscellaneous Motions and Objections**

Fees: \$21,503.00

Total Hours: 21.30

24. During the Compensation Period, ArentFox Schiff prepared and filed a motion to estimate the purportedly secured claim of Hercules Capital, Inc. (“Hercules”) at \$0 for plan treatment purposes, following its review of relevant documentation and the law in connection therewith, in order to protect the interests of unsecured creditors who otherwise would be adversely treated under the Debtor’s proposed plan by virtue of being behind a purportedly secured claim for purposes of distributions.

**I. Professional Retention**

Fees: \$51.50

Total Hours: 0.10

25. During the Compensation Period, ArentFox Schiff conducted supplemental searches of conflicts with potential parties-in-interest.

**J. Fee Applications**

Fees: \$18,105.00

Total Hours: 31.70

26. This category relates to work performed on the preparation of monthly and interim fee applications. During the Compensation Period, ArentFox Schiff prepared and filed its *Second Monthly Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from December 1, 2024 Through December 31, 2024* [Docket No. 375], including reviewing and finalizing its bills in connection therewith and drafting narrative descriptions of the amounts therein in accordance with the fee application procedures previously approved by the Court. ArentFox Schiff also prepared its *First Interim Fee Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for the Period from October 30, 2024 Through December 31, 2024* [Docket No. 443].

**K. Cash Collateral and DIP Financing**

Fees: \$1,782.00

Total Hours: 2.20

27. During the Compensation Period, ArentFox Schiff reviewed and analyzed the Debtor's updated budget under its Final DIP Order, and reviewed and analyzed the terms of the Final DIP Order in connection with the Debtor's proposed plan of reorganization and the negotiations in connection therewith.

**L. Disclosure Statement and Plan Matters and Solicitation**

Fees: \$124,329.50

Total Hours: 126.20

28. During the Compensation Period, the Debtor filed its proposed plan of reorganization and disclosure statement in connection therewith. ArentFox Schiff worked extensively with the Committee's other professionals to review and analyze the treatment of unsecured creditors under the proposed plan, identify issues affecting that treatment and develop arguments and theories to protect the interests of unsecured creditors, and how the plan terms could be adjusted to benefit unsecured creditors and all other stakeholders. ArentFox Schiff conducted numerous phone calls, virtual meetings and exchanging of term sheets, drafts, and other correspondences between the Committee's other professionals, the Committee members themselves, and the professionals for the Debtor, the DIP Lender, and Hercules. ArentFox Schiff aggressively negotiated with the Debtor, the DIP Lender, Hercules, and their professionals and ultimately reached a global resolution of the issues between the parties culminating in the submission of a revised and fully consensual proposed plan of reorganization and disclosure statement, including the addition of a "convenience class" which would pay up to 20% of certain general unsecured claims shortly after the effective date, with the remaining claims receiving interests in a liquidation trust established for the benefit of unsecured creditors.

**M. Wage Employee Benefits and Severance, Pensions ERISA, Labor**

Fees: \$3,874.00

Total Hours: 4.70

29. During the Compensation Period, ArentFox Schiff reviewed documents and agreements concerning possible employee severance and other payments and analyzed what, if any impact they may have on the Debtor's claims pool and the treatment of unsecured claims under the Debtor's proposed plan.

**N. NOL'S and Tax Attributes**

Fees: \$12,971.00

Total Hours: 12.50

30. During the Compensation Period, ArentFox Schiff investigated potential issues concerning the Debtor's net operating losses ("NOLs") and other tax concerns and how the NOLs and/or other tax credits factored into the Debtor's plan of reorganization and overall restructuring strategy, and what impact, if any, that could have on unsecured creditors and their treatment under the Debtor's plan.

**O. Hercules Investigation**

Fees: \$5,322.50

Total Hours: 6.20

31. In connection with this category of services, ArentFox Schiff recorded time spent reviewing and analyzing the loan and security documents between the Debtor and Hercules, its prepetition secured lender, including an analysis and discussion of the liens purportedly granted thereunder, as well as researching and discussing the enforceability and extent of such liens and the various components of Hercules' asserted claim amount under applicable law and possible challenges for the benefit of unsecured lenders. Based on this review ArentFox Schiff prepared and filed a motion to estimate the secured portion of Hercules' claim at \$0 for plan treatment

purposes, which was ultimately resolved consensually through the global resolution in connection with the Debtor's revised plan of reorganization.

**ACTUAL AND NECESSARY EXPENSES**

32. During the Compensation Period, ArentFox Schiff incurred \$0.00 in expenses on behalf of the Committee.

33. It is ArentFox Schiff's policy to charge its clients in all areas of practice for expenses incurred in connection with their clients' cases. The expenses charged to clients include, among other things, telecommunications, express mail, messenger services, travel expenses, working meals, computerized research, and transcription costs. ArentFox Schiff will charge the Debtor's estate for these expenses in a manner and at rates consistent with charges made generally to ArentFox Schiff's other clients. ArentFox Schiff believes that it is fairer to charge these expenses to the clients incurring them than to increase the hourly rates and spread the expenses among all clients. In providing a reimbursable expense, ArentFox Schiff does not make a profit on that expense, whether the service is performed by ArentFox Schiff in-house or through a third party.

34. ArentFox Schiff believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, ArentFox Schiff believes that such charges are in accordance with the guidelines of the American Bar Association ("ABA"), as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

**NOTICE**

35. Notice of this Application will be provided in accordance with the Compensation Order on the Notice Parties (as defined in the Compensation Order). ArentFox Schiff submits that no further notice is required.

**NO PRIOR REQUEST**

36. No prior request for the relief sought in this Application has been made to this or any other court.

WHEREFORE, ArentFox Schiff respectfully requests that the Court:

(a) approve the interim allowance of \$269,429.00 for compensation for professional services rendered to the Committee during the period from January 1, 2025 through and including January 31, 2025.

(b) approve the reimbursement of ArentFox Schiff's out-of-pocket expenses incurred in connection with the rendering of such services during the period from January 1, 2025 through and including January 31, 2025, in the amount of \$0.00; and

(c) authorize and direct the Debtor to immediately pay to ArentFox Schiff the amount of \$215,543.20, which is equal to the sum of 80% of ArentFox Schiff's fees and 100% of ArentFox Schiff's expenses incurred during the Compensation Period.

*[Signature Page Follows]*

Dated: February 21, 2025  
Wilmington, Delaware

Respectfully submitted,

/s/ Andrew I. Silfen

Andrew I. Silfen, Esq. (admitted *pro hac vice*)  
Beth M. Brownstein, Esq. (admitted *pro hac vice*)  
Patrick Feeney, Esq. (admitted *pro hac vice*)  
Carolyn Indelicato, Esq. (admitted *pro hac vice*)

**ARENTFOX SCHIFF LLP**

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Beth.Brownstein@afslaw.com

-and-

James E. Britton, Esq. (admitted *pro hac vice*)

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*Counsel for the Official Committee of  
Unsecured Creditors*



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**Objection Deadline: March 7, 2025 at 4:00 p.m. (ET)**

**Hearing Date: Only in the event necessary**

**NOTICE OF THIRD MONTHLY APPLICATION OF  
ARENTFOX SCHIFF LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS, FOR INTERIM ALLOWANCE OF COMPENSATION  
AND REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING  
THE PERIOD FROM JANUARY 1, 2025 THROUGH JANUARY 31, 2025**

**PLEASE TAKE NOTICE** that the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 case of the above-captioned debtor and debtor in possession (the “Debtor”) filed the *Third Monthly Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from January 1, 2025 Through January 31, 2025* (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that objections to the Application, if any, are required to be filed on or before **March 7, 2025 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3<sup>rd</sup> Floor, 824 North Market Street, Wilmington, Delaware 19801.

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<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

**PLEASE TAKE FURTHER NOTICE** that objections to the Application, if any, must be served upon and received by the following: (I) counsel to the Debtor, Pachulski Stang Ziehl & Jones, 919 North Market Street, 17th Floor, Wilmington, DE 19899, (Attn: James E. O'Neill, Debra I. Grassgreen, John W. Lucas, and Malhar S. Pagay; emails: joneill@pszjlaw.com, dgrassgreen@pszjlaw.com, jlucas@pszjlaw.com, and mpagay@pszjlaw.com); (II) counsel to the Prepetition Secured Lenders, Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801 (Attn: Stacy L. Newman, Stuart Komrower, Warren A. Usatine, and Felice R. Yudkin; emails: snewman@coleschotz.com, skomrower@coleschotz.com, wusatine@coleschotz.com, and fyudkin@coleschotz.com) and Sheppard Mullin, Four Embarcadero Center, 17th Floor, San Francisco, CA 94111 (Attn: Ori Katz and Robert K. Sahyan; emails: okatz@sheppardmullin.com and rsahyan@sheppardmullin.com); (III) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Timothy J. Fox, Jr.; email: timothy.fox@usdoj.gov); and (IV) counsel for the Committee, (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, NY (Attn: Andrew I. Silfen, Beth M. Brownstein, and Patrick Feeney; emails: andrew.silfen@afslaw.com, beth.brownstein@afslaw.com, patrick.feeney@afslaw.com, and carolyn.indelicato@afslaw.com), (b) ArentFox Schiff LLP, 800 Boylston Street, 32nd Floor, Boston, MA 02199 (Attn: James E. Britton; email: james.britton@afslaw.com), and (c) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington DE 19801 (Attn: Christopher M. Samis, Aaron H. Stulman, Katelin A. Morales, and Ethan H. Sulik; emails: csamis@potteranderson.com, astulman@potteranderson.com, kmorlaes@potteranderson.com, and esulik@potteranderson.com).

**PLEASE TAKE FURTHER NOTICE** THAT PURSUANT TO THE ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS [DOCKET NO. 154], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTOR WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

*[Signature Page Follows]*

Dated: February 21, 2025  
Wilmington, Delaware

Respectfully submitted,

/s/ Ethan H. Sulik

Christopher M. Samis (No. 4909)

Aaron H. Stulman (No. 5807)

Katelin A. Morales (No. 6683)

Ethan H. Sulik (No. 7270)

**POTTER ANDERSON & CORROON LLP**

1313 N. Market Street, 6<sup>th</sup> Floor

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astulman@potteranderson.com

kmorales@potteranderson.com

esulik@potteranderson.com

-and-

Andrew I. Silfen, Esq.

Beth M. Brownstein, Esq.

Patrick Feeney, Esq.

Carolyn Indelicato, Esq.

**ARENTFOX SCHIFF LLP**

1301 Avenue of the Americas, 42nd Floor

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Email: andrew.silfen@afslaw.com

beth.brownstein@afslaw.com

patrick.feeney@afslaw.com

carolyn.indelicato@afslaw.com

-and-

James E. Britton, Esq.

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Boston, Massachusetts 02199

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*Counsel for the Official Committee of Unsecured  
Creditors*

**EXHIBIT A**

**SILFEN DECLARATION**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**DECLARATION OF ANDREW I. SILFEN IN SUPPORT OF THIRD  
MONTHLY APPLICATION OF ARENTFOX SCHIFF LLP, COUNSEL TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR  
INTERIM ALLOWANCE OF COMPENSATION AND REIMBURSEMENT  
OF EXPENSES FOR SERVICES RENDERED DURING THE PERIOD  
FROM JANUARY 1, 2025 THROUGH JANUARY 31, 2025**

I, Andrew I. Silfen, declare under penalty of perjury:

1. I am a partner in the New York office of ArentFox Schiff LLP (“ArentFox Schiff”), a law firm which employs approximately 680 attorneys and maintains an office for the practice of law at 1301 Avenue of the Americas, 42nd Floor, New York, NY, as well as offices in Washington, DC; Los Angeles, CA; San Francisco, CA; Boston, MA; Chicago, IL; Lake Forest, IL; and Ann Arbor, MI.

2. I have read the *Third Monthly Application of ArentFox Schiff LLP, Counsel for the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from January 1, 2025 Through January 31, 2025* (the “Application”)<sup>2</sup> filed contemporaneously herewith.

3. All services for which compensation is requested by ArentFox Schiff were performed for or on behalf of the Committee.

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<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Application.

4. To the best of my knowledge, information and belief, the statements contained in the Application are true and correct.

5. In addition, I have reviewed the *Local Rules of the United States Bankruptcy Court for the District of Delaware* (the “Local Rules”), and believe this Application complies with Rule 2016-1 of the Local Rules.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed on February 21, 2025, in New York, New York.

By: /s/ Andrew I. Silfen  
Andrew I. Silfen

**EXHIBIT B**

**INVOICE**





Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 5959 Horton Street, Suite 300  
 Emeryville, CA

Invoice Number 2407774  
 Invoice Date 02/20/2025  
 Client Number 046670

For Professional Services Rendered Through January 31, 2025

**046670 Official Committee of Unsecured Creditors for Gritstone Bio Inc.**

<b><u>No</u></b>	<b><u>Reference</u></b>	<b><u>Hours</u></b>	<b><u>Total</u></b>
00001	Petition, Schedules, First day Orders	5.10	4,146.00
00002	Case Management and Operating Reports	8.70	4,319.50
00004	Investigation, Due Diligence and Analysis	47.10	40,931.00
00005	Committee and Debtor Communications, Conference Calls and	17.10	15,359.00
00007	Creditor Inquiries	1.30	2,008.50
00009	Asset Analysis and Recovery	4.10	3,175.00
00010	Claims Administration and Objections	8.00	11,551.50
00011	Miscellaneous Motions and Objections	21.30	21,503.00
00013	Professional Retention	0.10	51.50
00014	Fee Applications	31.70	18,105.00
00015	Cash Collateral and DIP Financing	2.20	1,782.00
00016	Disclosure Statement and Plan Matters and Solicitation	126.20	124,329.50
00017	Wage Employee Benefits and Severance, Pensions ERISA, Labor	4.70	3,874.00
00025	NOL'S and Tax Attributes	12.50	12,971.00
00030	Hercules Investigation	6.20	5,322.50
	<b>Totals</b>	<b>296.30</b>	<b>269,429.00</b>

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.

Invoice Number 2407774

Page 2

February 20, 2025

**Time Summary**

	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Value</u></b>
<b><u>Partner</u></b>			
Andrew I. Silfen	36.40	1,545.00	56,238.00
Olga Bogush	3.50	1,180.00	4,130.00
Beth M. Brownstein	57.40	1,000.00	57,400.00
<b><u>Of Counsel</u></b>			
Nicholas A. Marten	3.10	890.00	2,759.00
Alan S. Dubin	0.40	1,295.00	518.00
<b><u>Associate</u></b>			
Laurel LaMontagne	33.70	835.00	28,139.50
Patrick Feeney	41.80	835.00	34,903.00
James E. Britton	74.10	810.00	60,021.00
Anna Mandel	0.30	810.00	243.00
Carolyn Indelicato	12.10	660.00	7,986.00
<b>Blended Rate for Attorneys: \$960.19</b>			
<b><u>Paralegal</u></b>			
Lisa A. Indelicato	32.10	515.00	16,531.50
Alyssa Fiorentino	1.40	400.00	560.00
<b>Totals</b>	<b>296.30</b>		<b>269,429.00</b>

Arent Fox Schiff LLP  
Attorneys at Law

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00001 Petition, Schedules, First day Orders  
 February 20, 2025

Invoice Number 2407774  
 Page 3

For Professional Services Rendered: January 31, 2025

Re: Petition, Schedules, First day Orders

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
01/02/25	James E. Britton	Review and analyze debtor statement of financial affairs and notes.	1.50	1,215.00
01/02/25	James E. Britton	Review and analyze debtor schedules.	3.00	2,430.00
01/02/25	Patrick Feeney	Review schedules and SOFAs.	0.60	501.00
		<b>Fee Total</b>	<b>5.10</b>	<b>\$4,146.00</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Patrick Feeney	0.60	835.00	501.00
James E. Britton	4.50	810.00	3,645.00
<b>Timekeeper Summary Total</b>	<b>5.10</b>		<b>4,146.00</b>

Current Fees	\$4,146.00
<b>Subtotal For This Matter</b>	<b>\$4,146.00</b>

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00002 Case Management and Operating Reports  
 February 20, 2025

Invoice Number 2407774  
 Page 4

For Professional Services Rendered: January 31, 2025

Re: Case Management and Operating Reports

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
01/02/25	Alyssa Fiorentino	Review and compile full data room document production.	1.20	480.00
01/02/25	Alyssa Fiorentino	Review upcoming dates/deadlines.	0.10	40.00
01/03/25	Alyssa Fiorentino	Manage secure client file.	0.10	40.00
01/06/25	Lisa A. Indelicato	Download and review recent filings (.5) and update calendar (.2).	0.70	360.50
01/07/25	Lisa A. Indelicato	Review docket; review recent filings and download to client folder; review judge's calendar.	0.40	206.00
01/08/25	Lisa A. Indelicato	Review docket for recent filings and dates/deadlines to calendar.	0.10	51.50
01/09/25	Lisa A. Indelicato	Review docket and recent filings and calendar dates and deadlines accordingly	0.80	412.00
01/10/25	Lisa A. Indelicato	Review docket; download and review recent filing.	0.40	206.00
01/13/25	Lisa A. Indelicato	Review docket; download recent filings; pupdate calendar.	0.30	154.50
01/14/25	Lisa A. Indelicato	Review docket; review recent filings and download to client folder; calendar dates and deadlines.	0.40	206.00
01/15/25	Lisa A. Indelicato	Review docket for recent filings and dates/deadlines to calendar.	0.10	51.50
01/15/25	Lisa A. Indelicato	Review docket and download recent filing to client folder.	0.10	51.50
01/16/25	Lisa A. Indelicato	Review docket, download and review recent filings and calendar dates and deadlines accordingly	0.40	206.00
01/17/25	Lisa A. Indelicato	Review docket; download and review recent filing; update calendar.	0.40	206.00
01/21/25	Lisa A. Indelicato	Review docket; review recent filings and download to client folder; calendar dates and deadlines.	0.40	206.00
01/22/25	Lisa A. Indelicato	Review docket and download recent filing to client folder.	0.10	51.50

Arent Fox Schill LLP  
Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00002 Case Management and Operating Reports  
February 20, 2025Invoice Number 2407774  
Page 5

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
01/23/25	Lisa A. Indelicato	Retrieve signed W-9 for J. Britton and email Y. Cruz for wire instructions requested by Debtor's counsel in order to process payments on first monthly fee applications.	0.20	103.00
01/23/25	Lisa A. Indelicato	Review docket and download recent filing to client folder	0.10	51.50
01/24/25	Lisa A. Indelicato	Review docket, download recent filings to client folder and update calendar.	0.40	206.00
01/28/25	Lisa A. Indelicato	Review docket and download recent filing to client folder.	0.10	51.50
01/29/25	Lisa A. Indelicato	Review and download recent filings to client folder and update calendar	0.40	206.00
01/30/25	Lisa A. Indelicato	Review docket and download recent filing to client folder.	1.30	669.50
01/31/25	Lisa A. Indelicato	Review docket and download recent filing to client folder.	0.20	103.00
<b>Fee Total</b>			<b>8.70</b>	<b>\$4,319.50</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Lisa A. Indelicato	7.30	515.00	3,759.50
Alyssa Fiorentino	1.40	400.00	560.00
<b>Timekeeper Summary Total</b>	<b>8.70</b>		<b>4,319.50</b>

Current Fees \$4,319.50

**Subtotal For This Matter** \$4,319.50

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00004 Investigation, Due Diligence and Analysis  
 February 20, 2025

Invoice Number 2407774  
 Page 6

For Professional Services Rendered: January 31, 2025

Re: Investigation, Due Diligence and Analysis

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
01/02/25	James E. Britton	Correspondence RE: document requests and production.	0.20	162.00
01/02/25	James E. Britton	Review and analyze received production and compare to list of requests (1.0).	1.00	810.00
01/02/25	Laurel LaMontagne	Review of data room and board meeting documents. (2.8) Create inventory for 2022-2024 meeting documents. (1.5) Identify missing documents on diligence list. Confer w/ J. Britton re: statement of financial affairs.(.2) Update diligence list. (.4) Confer w/ AFS and FTI team. (.3)	5.20	4,342.00
01/02/25	Patrick Feeney	Review materials circulated re: discovery requests and productions (.4); review dataroom re: needed document requests (1.3).	1.70	1,419.50
01/03/25	James E. Britton	Internal phone call RE: diligence requests and production.	1.00	810.00
01/03/25	Laurel LaMontagne	Internal conference call w/ AFS and FTI to discuss diligence requests. (1) Review of data room documents and board minutes. (2.2) Review Rodriguez/Beal complaint. (.3)	3.50	2,922.50
01/03/25	Patrick Feeney	Confer w/ FTI and AFS teams re: discovery process and strategy (1); confer w/ FTI and AFS teams to follow up after call with debtors' counsel (.5).	1.50	1,252.50
01/04/25	James E. Britton	Correspondence RE: discovery and production.	0.20	162.00
01/04/25	Laurel LaMontagne	Review correspondence and docs from Pachulski. (.5) Analysis of Skinner and Solomon connection. (.6) Follow up w/ AFS and FTI team. (.2)	1.30	1,085.50
01/06/25	Beth M. Brownstein	Correspondence re: tort claims.	0.50	500.00
01/06/25	James E. Britton	Case law research RE: commercial tort claims and proceeds.	0.50	405.00
01/06/25	Laurel LaMontagne	Review Beal lawsuit. (.8) Research re: class action securities claims under 10b(b)	5.90	4,926.50

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00004 Investigation, Due Diligence and Analysis  
 February 20, 2025

Invoice Number 2407774  
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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
		and 20(a), and whether the claims should be characterized as direct or derivative claims. (2.1) Research application of bankruptcy stay to direct claims against D&O's, and whether alternative reasons to stay claims. (1.8) Summarize findings, and confer w/ B. Brownstein and J. Hulme (1). Review Gritstone bankruptcy disclosures for debtor counsel. (.2)		
01/07/25	James E. Britton	Correspondence RE: plan discovery.	0.20	162.00
01/07/25	Laurel LaMontagne	Review and analysis of additional BOD meeting minutes for 2024. (1.8) Confer w/ AFS and FTI re: missing documents from diligence requests (.3) Identify and download additional employment agreements uploaded to data room. (.5) Drafting of discovery requests (3.8)	6.00	5,010.00
01/08/25	Andrew I. Silfen	Investigation/due diligence.	2.50	3,862.50
01/08/25	James E. Britton	Draft first set of requests for production of documents.	2.50	2,025.00
01/08/25	James E. Britton	Draft first set of interrogatories.	0.50	405.00
01/08/25	Laurel LaMontagne	Drafting of discovery requests and review of templates from J. Britton (1.3). Confer w/ AFS team re: discovery (.3) Review docket and recent filings. (.3)	1.90	1,586.50
01/08/25	Patrick Feeney	Review prepetition and postpetition financing materials (.2); confer w/ N. Marten and B. Brownstein re: same (.4); review approved purchase agreements (.3).	0.90	751.50
01/09/25	James E. Britton	Correspondence RE: discovery requests.	0.20	162.00
01/09/25	James E. Britton	Revise debtor RFPs and draft RFPs to FSI.	2.70	2,187.00
01/09/25	Laurel LaMontagne	Review correspondence re: draft discovery.	0.20	167.00
01/09/25	Patrick Feeney	Review draft discovery requests (.3); confer w/ C. Indelicato re: deficiency class research (.1); review research materials from J. Britton re: same (.1).	0.50	417.50
01/10/25	James E. Britton	Correspondence RE: discovery.	0.20	162.00
01/10/25	James E. Britton	Review and revise discovery requests.	0.40	324.00
01/10/25	Patrick Feeney	Research case law re: deficiency claims.	3.00	2,505.00

Arent Fox Schill LLP  
Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00004 Investigation, Due Diligence and Analysis  
February 20, 2025Invoice Number 2407774  
Page 8

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
01/12/25	James E. Britton	Correspondence RE: discovery.	0.20	162.00
01/12/25	Laurel LaMontagne	Confer w/ J. Britton re: Plan status. Review 3012 motion.	0.30	250.50
01/20/25	James E. Britton	Correspondence RE: D&O investigation.	0.20	162.00
01/20/25	Laurel LaMontagne	Review correspondence from B. Brownstein re: potential D&O investigation (.1). Brief review of proposed plan and language re: causes of action that belong to liquidating trust. (.5)	0.60	501.00
01/21/25	Laurel LaMontagne	Confer w/ B. Brownstein re: potential D&O investigation and highlight potential issues related to lvi insurance exclusion.	0.50	417.50
01/22/25	Laurel LaMontagne	Review correspondence from B. Brownstein re: diligence material (.2). Review Granville complaint (.4) Confer w/ team re: potential documentation for D&O investigation (.3)	0.90	751.50
01/30/25	James E. Britton	Correspondence RE: outstanding diligence requests.	0.20	162.00
<b>Fee Total</b>			<b>47.10</b>	<b>\$40,931.00</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Andrew I. Silfen	2.50	1,545.00	3,862.50
Beth M. Brownstein	0.50	1,000.00	500.00
Laurel LaMontagne	26.30	835.00	21,960.50
Patrick Feeney	7.60	835.00	6,346.00
James E. Britton	10.20	810.00	8,262.00
<b>Timekeeper Summary Total</b>	<b>47.10</b>		<b>40,931.00</b>

Current Fees	\$40,931.00
<b>Subtotal For This Matter</b>	<b>\$40,931.00</b>



Arent Fox Schill LLP  
Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00005 Committee and Debtor Communications, Conference Calls and  
February 20, 2025Invoice Number 2407774  
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For Professional Services Rendered: January 31, 2025

Re: Committee and Debtor Communications, Conference Calls and

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
01/03/25	Beth M. Brownstein	Attend Committee team prep call	1.00	1,000.00
01/03/25	James E. Britton	Phone call with Debtor professionals.	1.50	1,215.00
01/03/25	Patrick Feeney	Attend noon call with debtors counsel re production of materials.	1.50	1,252.50
01/05/25	Beth M. Brownstein	Correspondence with committee members re: POC and other questions	0.70	700.00
01/07/25	Beth M. Brownstein	Correspondence re: statement to court and strategy (.4); follow up call with Debtor (.7)	1.10	1,100.00
01/08/25	Beth M. Brownstein	prepare for (.5) and attend committee call (.5)	1.00	1,000.00
01/08/25	Carolyn Indelicato	Prepare agenda for (0.1) and attend (0.6) committee meeting	0.70	462.00
01/08/25	James E. Britton	Review and analyze FTI update.	0.30	243.00
01/08/25	James E. Britton	Phone call with FTI RE: update to committee.	0.30	243.00
01/08/25	James E. Britton	Attend weekly committee update call.	0.60	486.00
01/09/25	James E. Britton	Phone call with B. Brownstein RE: committee claim and correspondence RE: claims agent (0.3).	0.30	243.00
01/15/25	Beth M. Brownstein	prepare for (.4) and attend committee call (.5)	0.90	900.00
01/15/25	Carolyn Indelicato	Prepare agenda for (0.1) and attend (0.3) weekly committee meeting	0.40	264.00
01/15/25	James E. Britton	Attend Committee weekly update call.	0.40	324.00
01/15/25	James E. Britton	Review and analyze updated budget in advance of committee call.	0.20	162.00
01/15/25	Lisa A. Indelicato	Reschedule weekly call for 3:30 pm.	0.10	51.50
01/15/25	Patrick Feeney	Attend weekly committee meeting.	0.30	250.50
01/16/25	Beth M. Brownstein	Correspondence with Debtors re: proposal for trust governance	1.00	1,000.00
01/16/25	Beth M. Brownstein	Correspondence with FTI re: claims analysis	0.60	600.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00005 Committee and Debtor Communications, Conference Calls and  
 February 20, 2025

Invoice Number 2407774  
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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
01/20/25	Beth M. Brownstein	Follow up correspondence with FSI and internal team re: D&O claims, resolution	0.60	600.00
01/22/25	Carolyn Indelicato	Prepare agenda for (0.1) and attend (0.3) committee meeting	0.40	264.00
01/22/25	James E. Britton	Attend committee update call.	0.30	243.00
01/22/25	Patrick Feeney	Attend weekly committee meeting.	0.30	250.50
01/24/25	Beth M. Brownstein	Correspondence with FTI re: implementing deal	0.40	400.00
01/29/25	Beth M. Brownstein	Prepare for (.5) and attend committee call (.4)	0.90	900.00
01/29/25	Beth M. Brownstein	prepare for (.4) and attend committee call (.4)	0.80	800.00
01/29/25	James E. Britton	Attend weekly committee update call.	0.30	243.00
01/30/25	James E. Britton	Review and analyze fee applications and draft summary for committee members.	0.20	162.00
<b>Fee Total</b>			<b>17.10</b>	<b>\$15,359.00</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Beth M. Brownstein	9.00	1,000.00	9,000.00
Patrick Feeney	2.10	835.00	1,753.50
James E. Britton	4.40	810.00	3,564.00
Carolyn Indelicato	1.50	660.00	990.00
Lisa A. Indelicato	0.10	515.00	51.50
<b>Timekeeper Summary Total</b>	<b>17.10</b>		<b>15,359.00</b>

Current Fees \$15,359.00  
**Subtotal For This Matter** \$15,359.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00007 Creditor Inquiries  
 February 20, 2025

Invoice Number 2407774  
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For Professional Services Rendered: January 31, 2025

Re: Creditor Inquiries

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
01/17/25	Andrew I. Silfen	Review document and conference with creditor re request.	0.80	1,236.00
01/27/25	Andrew I. Silfen	Telephone call and conference re creditor inquiry and issue.	0.50	772.50
<b>Fee Total</b>			<b>1.30</b>	<b>\$2,008.50</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Andrew I. Silfen	1.30	1,545.00	2,008.50
<b>Timekeeper Summary Total</b>	<b>1.30</b>		<b>2,008.50</b>

Current Fees	\$2,008.50
<b>Subtotal For This Matter</b>	<b>\$2,008.50</b>

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00009 Asset Analysis and Recovery  
 February 20, 2025

Invoice Number 2407774  
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For Professional Services Rendered: January 31, 2025

Re: Asset Analysis and Recovery

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
01/06/25	Alan S. Dubin	Exchange emails with Beth Brownstein and James Britton regarding security interest in D&O insurance proceeds related to breach of fiduciary duty lawsuit.	0.40	518.00
01/07/25	Carolyn Indelicato	Research standard to convert from chapter 11 to chapter 7 (0.8); research and compile conversion motions filed by the UCC (1.2) and summarize in email to AFS team (0.4)	2.40	1,584.00
01/17/25	Patrick Feeney	Address inquiry from committee member and correspond w/ B. Brownstein and J. Britton re: same.	0.80	668.00
01/21/25	James E. Britton	Review and analyze D&O coverage summary.	0.20	162.00
01/23/25	Anna Mandel	Review and respond to correspondences regarding total coverage limits.	0.30	243.00
<b>Fee Total</b>			<b>4.10</b>	<b>\$3,175.00</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Alan S. Dubin	0.40	1,295.00	518.00
Patrick Feeney	0.80	835.00	668.00
Anna Mandel	0.30	810.00	243.00
James E. Britton	0.20	810.00	162.00
Carolyn Indelicato	2.40	660.00	1,584.00
<b>Timekeeper Summary Total</b>	<b>4.10</b>		<b>3,175.00</b>

Current Fees \$3,175.00  
**Subtotal For This Matter** \$3,175.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00010 Claims Administration and Objections  
 February 20, 2025

Invoice Number 2407774  
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For Professional Services Rendered: January 31, 2025

Re: Claims Administration and Objections

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
01/07/25	Andrew I. Silfen	Review and analyze claims.	1.10	1,699.50
01/08/25	Andrew I. Silfen	Review and analyze claims for settlement negotiation and outlook recovery analysis.	1.80	2,781.00
01/10/25	Andrew I. Silfen	Diligence liens and claims.	1.70	2,626.50
01/14/25	Andrew I. Silfen	Review budget and financials and email re summary and issues.	1.30	2,008.50
01/14/25	James E. Britton	Review and analyze claims register and proofs of claim.	0.30	243.00
01/15/25	James E. Britton	Correspondence RE: claims pool and allowed claims.	0.20	162.00
01/16/25	James E. Britton	Correspondence RE: claims pool and proofs of claim.	0.20	162.00
01/16/25	James E. Britton	Review and analyze landlord claim and schedules.	0.20	162.00
01/16/25	James E. Britton	Review and analyze landlord rejection notice and bar date order.	0.20	162.00
01/19/25	Andrew I. Silfen	Review and analyze pool.	1.00	1,545.00
<b>Fee Total</b>			<b>8.00</b>	<b>\$11,551.50</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Andrew I. Silfen	6.90	1,545.00	10,660.50
James E. Britton	1.10	810.00	891.00
<b>Timekeeper Summary Total</b>	<b>8.00</b>		<b>11,551.50</b>

Current Fees \$11,551.50

**Subtotal For This Matter** \$11,551.50

Arent Fox Schill LLP  
Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00011 Miscellaneous Motions and Objections  
February 20, 2025Invoice Number 2407774  
Page 14

For Professional Services Rendered: January 31, 2025

Re: Miscellaneous Motions and Objections

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
01/11/25	Beth M. Brownstein	Correspondence with P. Feeney re: 3012 motion (.4); attend call with team re: 3012 motion (.5); follow up on drafts of 3012 motion (1)	1.90	1,900.00
01/11/25	Patrick Feeney	Confer w/ B. Brownstein re: 3012 motion (.4); draft 3012 Motion re: Hercules claims (4.9).	5.30	4,425.50
01/12/25	Andrew I. Silfen	Review and revise 3012 motion.	1.30	2,008.50
01/12/25	Beth M. Brownstein	Work on revising 3012 motion (1.8); emails with group re: same (.4); attend team call re: motion and strategy (.6)	2.80	2,800.00
01/12/25	James E. Britton	Review and analyze 3012 motion draft.	0.50	405.00
01/12/25	James E. Britton	Correspondence RE: 3012 motion.	0.20	162.00
01/12/25	James E. Britton	Phone call RE: 3012 motion and plan .	0.70	567.00
01/12/25	Patrick Feeney	Revise 3012 motion per received comments (3.2); confer with FTI and AFS teams re strategy for 3012 motion and plan (.7).	3.90	3,256.50
01/13/25	Andrew I. Silfen	Finalize and revise motion.	0.40	618.00
01/13/25	James E. Britton	Correspondence RE: 3012 motion.	0.20	162.00
01/13/25	Patrick Feeney	Revise and finalize Rule 3012 motion (1.2); confer w/ B. Brownstein and FTI re: same (.4).	1.60	1,336.00
01/14/25	Andrew I. Silfen	Conference with client.	0.50	772.50
01/14/25	Andrew I. Silfen	Draft documents.	0.80	1,236.00
01/22/25	Andrew I. Silfen	Diligence of claims re negotiation.	1.20	1,854.00
<b>Fee Total</b>			<b>21.30</b>	<b>\$21,503.00</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Andrew I. Silfen	4.20	1,545.00	6,489.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00011 Miscellaneous Motions and Objections  
February 20, 2025

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<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Beth M. Brownstein	4.70	1,000.00	4,700.00
Patrick Feeney	10.80	835.00	9,018.00
James E. Britton	1.60	810.00	1,296.00
<b>Timekeeper Summary Total</b>	<b>21.30</b>		<b>21,503.00</b>

Current Fees \$21,503.00

**Subtotal For This Matter** \$21,503.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00013 Professional Retention  
 February 20, 2025

Invoice Number 2407774  
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For Professional Services Rendered: January 31, 2025

Re: Professional Retention

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
01/16/25	Lisa A. Indelicato	Follow up with B. Brownstein regarding supplemental 2014 search.	0.10	51.50
<b>Fee Total</b>			<b>0.10</b>	<b>\$51.50</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Lisa A. Indelicato	0.10	515.00	51.50
<b>Timekeeper Summary Total</b>	<b>0.10</b>		<b>51.50</b>

Current Fees	\$51.50
<b>Subtotal For This Matter</b>	<b>\$51.50</b>



046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00014 Fee Applications  
 February 20, 2025

Invoice Number 2407774  
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For Professional Services Rendered: January 31, 2025

Re: Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
01/06/25	Lisa A. Indelicato	Follow up re status of first monthly fee application (.1); download filed copy to client folder (.1).	0.20	103.00
01/07/25	Carolyn Indelicato	Review December 2024 proforma for fee application	1.60	1,056.00
01/08/25	Lisa A. Indelicato	Draft second monthly fee application.	1.60	824.00
01/09/25	James E. Britton	Correspondence RE: December fee application.	0.20	162.00
01/09/25	Lisa A. Indelicato	Prepare budget.	1.60	824.00
01/09/25	Lisa A. Indelicato	Review proforma (.3), update fee application accordingly (1.1), and correspond with J. Britton regarding same (.1).	1.50	772.50
01/10/25	Lisa A. Indelicato	Draft quarterly fee application.	1.60	824.00
01/13/25	James E. Britton	Review and analyze CNO and correspondence RE: same.	0.20	162.00
01/13/25	James E. Britton	Review and revise December fee application.	1.30	1,053.00
01/13/25	James E. Britton	Review and analyze December pro forma.	0.30	243.00
01/13/25	Lisa A. Indelicato	Internal discussions regarding expenses in December proforma.	0.30	154.50
01/14/25	Lisa A. Indelicato	Correspond w. B. Brownstein regarding hours and fees related to Hercules investigation.	0.10	51.50
01/15/25	Lisa A. Indelicato	Review December proforma (.2); internal discussions re same (.4).	0.60	309.00
01/16/25	Lisa A. Indelicato	Obtain and review LEDES file for first interim fee application for UST (.1); revise and finalize second monthly fee application and exhibits (1.8); internal discussions regarding same (.3); revise and circulate budget (1.7).	3.90	2,008.50
01/17/25	James E. Britton	Review and analyze updated invoice.	0.20	162.00
01/17/25	Lisa A. Indelicato	Prepare final version of December invoice for filing.	0.20	103.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00014 Fee Applications  
 February 20, 2025

Invoice Number 2407774  
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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
01/21/25	James E. Britton	Review and analyze December fee application and correspondence RE: same (0.2).	0.20	162.00
01/21/25	Lisa A. Indelicato	Follow up re December fee application and budget (.1); revised fee applciation per B. Brownstein's comments and email to J. Britton for filing (.2).	0.30	154.50
01/22/25	Carolyn Indelicato	Review fee application with revised invoice to be filed	0.50	330.00
01/22/25	James E. Britton	Correspondence RE: fee applications and redactions.	0.20	162.00
01/22/25	James E. Britton	Review and analyze redactions.	0.20	162.00
01/22/25	James E. Britton	Review and analyze revisions to December application.	0.20	162.00
01/22/25	Lisa A. Indelicato	Finalize Decmber fee application and invoice per comments of local counsel.	0.80	412.00
01/22/25	Lisa A. Indelicato	Revise first interim fee application.	2.20	1,133.00
01/22/25	Lisa A. Indelicato	Revise docket for date of filing of Certificate of No Objection to First Monthly Fee Application (.1); download same (.1); internal discussions regarding payments received, if any (.1).	0.30	154.50
01/23/25	James E. Britton	Correspondence RE: fee applications and payment.	0.20	162.00
01/23/25	Lisa A. Indelicato	Internal discussions regarding payment due on first monthly fee application.	0.20	103.00
01/23/25	Lisa A. Indelicato	Revise first tinterim fee application.	1.10	566.50
01/24/25	Lisa A. Indelicato	Coordinate internally re finalizing December invoice and preparing combined bill for first interim fee application.	1.10	566.50
01/27/25	James E. Britton	Correspondence RE: first interim fee application.	0.20	162.00
01/27/25	Lisa A. Indelicato	Prepare exhibits to first interim fee application.	2.90	1,493.50
01/28/25	James E. Britton	Review and revise first interim fee application.	0.60	486.00
01/28/25	James E. Britton	Correspondence RE: revisions to fee application.	0.20	162.00
01/28/25	Lisa A. Indelicato	Correspond with V. Santiago regarding amounts written off during interim fee	0.10	51.50

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00014 Fee Applications  
 February 20, 2025

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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
		period and LEDES file for December invoice.		
01/28/25	Lisa A. Indelicato	Revise first interim fee application.	1.20	618.00
01/29/25	James E. Britton	Review first interim fee application and correspondence re: same (0.2).	0.20	162.00
01/29/25	Lisa A. Indelicato	Finalize first interim fee application and exhibits (.9); internal discussions re same (.3).	1.20	618.00
01/30/25	James E. Britton	Correspondence RE: revisions to fee application.	0.20	162.00
01/30/25	James E. Britton	Review and analyze local counsel changes to fee application.	0.20	162.00
01/30/25	James E. Britton	Review and revise exhibit G to interim fee application.	0.20	162.00
01/30/25	Lisa A. Indelicato	Prepare additional exhibit to first interim fee application (1.1); research re same (.3); correspond with team re same (.2).	1.60	824.00
<b>Fee Total</b>			<b>31.70</b>	<b>\$18,105.00</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
James E. Britton	5.00	810.00	4,050.00
Carolyn Indelicato	2.10	660.00	1,386.00
Lisa A. Indelicato	24.60	515.00	12,669.00
<b>Timekeeper Summary Total</b>	<b>31.70</b>		<b>18,105.00</b>

Current Fees \$18,105.00

**Subtotal For This Matter** \$18,105.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00015 Cash Collateral and DIP Financing  
 February 20, 2025

Invoice Number 2407774  
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For Professional Services Rendered: January 31, 2025

Re: Cash Collateral and DIP Financing

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
01/07/25	James E. Britton	Review and analyze DIP order and credit agreement.	2.00	1,620.00
01/07/25	James E. Britton	Correspondence RE: DIP events of default.	0.20	162.00
		<b>Fee Total</b>	<b>2.20</b>	<b>\$1,782.00</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
James E. Britton	2.20	810.00	1,782.00
<b>Timekeeper Summary Total</b>	<b>2.20</b>		<b>1,782.00</b>

Current Fees	\$1,782.00
<b>Subtotal For This Matter</b>	<b>\$1,782.00</b>

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00016 Disclosure Statement and Plan Matters and Solicitation  
 February 20, 2025

Invoice Number 2407774  
 Page 21

For Professional Services Rendered: January 31, 2025

Re: Disclosure Statement and Plan Matters and Solicitation

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
01/03/25	Beth M. Brownstein	Prepare for (.5) and attend global call with Debtor re: plan	2.00	2,000.00
01/03/25	Beth M. Brownstein	Attend call with FTI re: Debtor's terms and numbers for plan	0.50	500.00
01/03/25	Beth M. Brownstein	Follow up call with FTI re: post-call discussion (.5); attend call with FSI re: plan (.5); follow up with team re: same (.4)	1.40	1,400.00
01/03/25	James E. Britton	Phone call with FTI RE: plan and strategy.	0.50	405.00
01/03/25	James E. Britton	Phone call with DIP Lender RE: plan.	0.30	243.00
01/03/25	Laurel LaMontagne	Conference call w/ Pachulski and PWC to discuss plan and requests. (.5) Conference call w/ FSI to discuss Committee's current position. (.5) Review correspondence from Pachulski. (.2)	1.20	1,002.00
01/04/25	Beth M. Brownstein	Internal drafts re: proposal for deal (.4); correspondence with FTI re: terms (.6); follow up on next steps for negotiation (.3)	1.30	1,300.00
01/05/25	Beth M. Brownstein	Work on review and markup of the global term sheet	1.00	1,000.00
01/05/25	James E. Britton	Draft term sheet for plan and trust agreement proposed settlement (2.0).	2.00	1,620.00
01/05/25	James E. Britton	Correspondence RE: term sheet.	0.20	162.00
01/05/25	Laurel LaMontagne	Review correspondence re: strategy for a Plan.	0.30	250.50
01/06/25	Andrew I. Silfen	Formulate and draft proposal re amended plan terms.	1.60	2,472.00
01/06/25	Andrew I. Silfen	All hands call re negotiation and approach re settlement with lender sponsor and debtor and Hercules and outline approach and strategy.	1.00	1,545.00
01/06/25	Beth M. Brownstein	Review information and analysis from debtor and FTI in advance of settlement (.7); respond to debtor re: plan (.4); correspondence with J Britton re: updated term sheet with new terms (.4); follow up with Hercules re: proposal (.3); put	3.10	3,100.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00016 Disclosure Statement and Plan Matters and Solicitation  
 February 20, 2025

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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
		together proposal for debtor and send over (.8); follow up with debtor counsel and FSI re: proposal (.5)		
01/06/25	James E. Britton	Phone call with FTI RE: plan strategy.	1.20	972.00
01/06/25	James E. Britton	Correspondence RE: plan strategy and term sheet.	0.20	162.00
01/06/25	James E. Britton	Review and revise term sheet.	0.70	567.00
01/06/25	Patrick Feeney	Confer w/ FTI and AFS teams re: plan settlement proposal (1.2); follow-up confer w/ FTI and AFS following response to proposal (1.6).	2.80	2,338.00
01/06/25	Patrick Feeney	Review plan term sheet.	0.20	167.00
01/07/25	Andrew I. Silfen	Draft term sheet and amended term sheet re negotiation, negotiate re term sheet.	1.40	2,163.00
01/07/25	Andrew I. Silfen	Continue negotiation re plan terms.	0.70	1,081.50
01/07/25	Andrew I. Silfen	Professional conference to review terms and reconcile changes and propose resolution, negotiate.	0.80	1,236.00
01/07/25	Beth M. Brownstein	Correspondence with Debtor re: proposal (.5); emails re: counterproposal (.5); attend internal team call (1); emails with Laurel re: discovery and plan (.4); attend follow up call with Hercules counsel (.4); follow up correspondence with FTI re: deal (.7); follow up call with FSI counsel (.4).	3.90	3,900.00
01/07/25	James E. Britton	Correspondence RE: plan and term sheet.	0.20	162.00
01/07/25	James E. Britton	Phone call RE: Plan negotiations.	0.30	243.00
01/07/25	Laurel LaMontagne	AFS internal strategy call (.4) Review correspondence from AFS and FTI (.3). Review correspondence from PWC, KTBS, and Pachulski re: Plan counterproposal and waterfall analysis. (.4)	1.10	918.50
01/07/25	Patrick Feeney	Confer w/ B. Brownstein, J. Britton and L/ Montagne re: plan negotiations (.2); review correspondence re: same (.1).	0.30	250.50
01/08/25	Beth M. Brownstein	Attend professional call re: strategy (1); attend internal call re: Hercules issue (.5); attend follow professional call I advance of committee call (.5); draft proposal email to debtor and FSI (.5); attend call with debtor walk through proposal (.5); follow up re:	3.70	3,700.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00016 Disclosure Statement and Plan Matters and Solicitation  
 February 20, 2025

Invoice Number 2407774  
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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
		clarification on sale terms (.3); follow up emails with Debtor (.5)		
01/08/25	James E. Britton	Phone call RE: plan proposal.	0.50	405.00
01/08/25	James E. Britton	Draft statement in support of conversion.	2.00	1,620.00
01/08/25	Laurel LaMontagne	Review correspondence re: GUC settlement offer and proposed committee presentation (.6). AFS call w/ FTI re: strategy (.4)	1.00	835.00
01/08/25	Patrick Feeney	Review correspondence with debtors and FTI re plan negotiations (.3); confer w/ FTI and B. Brownstein re: negotiation developments and committee call (.7).	1.00	835.00
01/09/25	Andrew I. Silfen	Draft and revise term sheet.	1.40	2,163.00
01/09/25	Beth M. Brownstein	Correspondence with Hercules re: proposed deal (.3); attend call with HErcules (.3); Attend call with team re: settlement discussion (.5); attend follow up call with Hercules re: (.9); follow up call with Debtor (.5); follow up call with committee team re: proposal (.5); multiple correspondence re: proposed revised terms, secured claim issues (1)	4.00	4,000.00
01/09/25	James E. Britton	Case law research RE: deficiency claims.	1.00	810.00
01/09/25	James E. Britton	Correspondence RE: plan and deficiency classes.	0.20	162.00
01/09/25	James E. Britton	Phone call with Hercules counsel.	0.90	729.00
01/09/25	James E. Britton	Phone call with FTI RE: plan proposal.	0.50	405.00
01/10/25	Andrew I. Silfen	Negotiate regarding plan terms. Negotiation regarding consensual plan.	1.20	1,854.00
01/10/25	Beth M. Brownstein	Attend team call (1); draft email to Debtor and FSI with proposal (.6); follow up correspondence with parties re: same (1); attend call with FSI and follw up sumary re:same (.7)	3.30	3,300.00
01/10/25	James E. Britton	Phone call with FTI RE: plan negotiations.	1.10	891.00
01/10/25	James E. Britton	Correspondence RE: plan negotiations and research.	0.20	162.00
01/10/25	James E. Britton	Case law research RE: impaired convenience accepting class and classification.	3.00	2,430.00
01/10/25	James E. Britton	Review and analyze plan options and	0.30	243.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00016 Disclosure Statement and Plan Matters and Solicitation  
 February 20, 2025

Invoice Number 2407774  
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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
		strategy.		
01/10/25	Laurel LaMontagne	Review correspondence re: Plan and potential settlement terms.	0.30	250.50
01/10/25	Patrick Feeney	Confer w/ FTI and AFS teams re: plan negotiation developments.	1.10	918.50
01/11/25	Carolyn Indelicato	Research and compile sample 3012 motions for P. Feeney	1.20	792.00
01/12/25	Andrew I. Silfen	Negotiate, continue negotiation, revise offer, amend term sheet, negotiate, continue negotiation.	2.30	3,553.50
01/13/25	Andrew I. Silfen	Negotiate with key stakeholders re new proposal and plan revisions.	1.10	1,699.50
01/13/25	Beth M. Brownstein	Multiple correspondence with Debtor re: proposed plan discussions	2.00	2,000.00
01/13/25	Beth M. Brownstein	Work on review and comments to motion to determine secured claim at \$0	2.00	2,000.00
01/13/25	James E. Britton	Phone call with FTI RE: plan strategy and updates.	0.50	405.00
01/13/25	James E. Britton	Correspondence RE: plan and settlement.	0.20	162.00
01/13/25	James E. Britton	Review and revise plan (2.5).	2.50	2,025.00
01/14/25	Andrew I. Silfen	Draft proposals and continue negotiation with stakeholders. Revise plan language.	2.10	3,244.50
01/14/25	Andrew I. Silfen	Review and mark up plan.	1.00	1,545.00
01/14/25	Beth M. Brownstein	Emails with debtor and secured lender re: status and proposals (.5); work on comments to chapter 11 plan (1.5); correspondence with J Britton re: plan comments (.4); emails with debtor re: comments (.5)	2.90	2,900.00
01/14/25	Beth M. Brownstein	Correspondence re: hearing on 3012 motion.	0.30	300.00
01/14/25	James E. Britton	Review and revise amended plan.	3.80	3,078.00
01/14/25	James E. Britton	Correspondence RE: revised plan.	0.20	162.00
01/14/25	James E. Britton	Review and analyze comments to plan.	0.30	243.00
01/14/25	James E. Britton	Further revisions to proposed plan.	0.40	324.00
01/14/25	James E. Britton	Phone call with B. Brownstein RE: plan comments.	0.20	162.00
01/14/25	James E. Britton	Review and analyze B. Brownstein comments to plan.	0.40	324.00



046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00016 Disclosure Statement and Plan Matters and Solicitation  
 February 20, 2025

Invoice Number 2407774  
 Page 25

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
01/14/25	James E. Britton	Further revise plan comments .	1.00	810.00
01/14/25	Patrick Feeney	review plan draft and comments (2.1); draft correspondence to committee re: plan and 3012 motion (.8).	2.90	2,421.50
01/15/25	Andrew I. Silfen	Review and comment plan and disclosure statement. Settlement and proposed language.	2.10	3,244.50
01/15/25	Beth M. Brownstein	Attend call re: page turn of plan (2.5); follow up review and discussion of various redline changes to plan and ds in advance of filing (1.5)	4.00	4,000.00
01/15/25	James E. Britton	Review and analyze disclosure statement.	2.50	2,025.00
01/15/25	James E. Britton	Review and analyze Hercules comments to disclosure statement.	0.20	162.00
01/15/25	James E. Britton	Review and analyze revisions to disclosure statement.	0.30	243.00
01/15/25	James E. Britton	Correspondence RE: disclosure statement and revisions.	0.20	162.00
01/15/25	James E. Britton	Phone call with Debtors, FSI and Hercules RE: plan comments.	1.80	1,458.00
01/15/25	James E. Britton	Correspondence RE: plan comments.	0.20	162.00
01/15/25	James E. Britton	Review and analyze additional plan revisions.	0.30	243.00
01/15/25	James E. Britton	Revise plan language.	0.30	243.00
01/15/25	James E. Britton	Review and analyze further revised plan redline following conference call.	0.50	405.00
01/15/25	James E. Britton	Follow up call with B. Brownstein RE: plan revisions.	0.20	162.00
01/15/25	James E. Britton	Follow up call with Debtor, FSI and Hercules RE: plan revisions.	1.00	810.00
01/15/25	Patrick Feeney	Review and revise debtor's disclosure statement draft	3.40	2,839.00
01/16/25	Beth M. Brownstein	Correspondence re: hearing and next steps	0.80	800.00
01/16/25	James E. Britton	Correspondence RE: disclosure statement and landlord claim.	0.20	162.00
01/16/25	James E. Britton	Correspondence RE: liquidating trust agreement.	0.20	162.00
01/16/25	James E. Britton	Begin drafting liquidating trust agreement.	3.00	2,430.00

Arent Fox Schiff LLP  
Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00016 Disclosure Statement and Plan Matters and Solicitation  
February 20, 2025Invoice Number 2407774  
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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
01/16/25	Patrick Feeney	Draft correspondence to committee re updates on plan and disclosure statement.	0.30	250.50
01/17/25	Andrew I. Silfen	Continue negotiation, negotiate, emails re negotiations with respect to plan supplement.	1.30	2,008.50
01/17/25	Beth M. Brownstein	Aten call with FSI re resolution (.4); follow up correspondence with proposal re: resolution (.4); correspondence with A. Silfen and team re: same (.6); emails re: 3012 motion schedule (.5) follow up on plan terms filed (1)	2.70	2,700.00
01/17/25	Carolyn Indelicato	Review solicitation procedures for disclosure statement	1.20	792.00
01/17/25	James E. Britton	Correspondence RE: plan and solicitation procedures.	0.20	162.00
01/17/25	James E. Britton	Finish drafting liquidating trust agreement.	1.50	1,215.00
01/17/25	Patrick Feeney	Review and comment on draft solicitation procedures.	0.70	584.50
01/18/25	Beth M. Brownstein	Correspondence with FSI re: plan and finalizing corporate governance	0.40	400.00
01/20/25	James E. Britton	Review and analyze disclosure statement and plan.	0.30	243.00
01/20/25	James E. Britton	Correspondence RE: disclosure statement and plan.	0.20	162.00
01/21/25	Beth M. Brownstein	Follow up with N. Moaz re: settlement terms and deal	0.50	500.00
01/21/25	James E. Britton	Correspondence RE: plan negotiations and liquidating trustee.	0.20	162.00
01/21/25	Patrick Feeney	Review proposed disclosure statement.	0.90	751.50
01/22/25	Andrew I. Silfen	Various telephone call and negotiate regarding DS and ancillary documents.	1.30	2,008.50
01/22/25	Beth M. Brownstein	Correspondence with Debtor, hercules, FSI re: proposed resolutions	1.00	1,000.00
01/22/25	James E. Britton	Review and analyze revised terms of proposed deal.	0.20	162.00
01/22/25	Patrick Feeney	Review as filed disclosure statement.	0.30	250.50
01/23/25	James E. Britton	Correspondence RE: Liquidating Trust Agreement.	0.20	162.00
01/23/25	James E. Britton	Revise liquidating trust agreement.	2.50	2,025.00
01/24/25	Carolyn Indelicato	Review amended solicitation procedures	0.60	396.00

Arent Fox Schill LLP  
Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00016 Disclosure Statement and Plan Matters and Solicitation  
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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
		(0.5) and input comments for review (0.1)		
01/24/25	James E. Britton	Correspondence RE: disclosure statement comments.	0.20	162.00
01/27/25	James E. Britton	Correspondence RE: disclosure statement and deadlines.	0.20	162.00
01/27/25	Patrick Feeney	Confer w/ Pachulski attorney re: solicitation terms (.2); review examples of opt in language for convenience class and correspond w/ Pachulski re: same (1.2).	1.40	1,169.00
01/28/25	Beth M. Brownstein	Correspondence with team re: solicitation procedures	0.50	500.00
01/28/25	James E. Britton	Correspondence RE: adjournment of motion and plan.	0.20	162.00
01/28/25	Patrick Feeney	Draft committee letter in support of plan.	0.80	668.00
01/28/25	Patrick Feeney	Review and comment on revised solicitation procedures.	1.00	835.00
<b>Fee Total</b>			<b>126.20</b>	<b>\$124,329.50</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Andrew I. Silfen	19.30	1,545.00	29,818.50
Beth M. Brownstein	41.30	1,000.00	41,300.00
Laurel LaMontagne	3.90	835.00	3,256.50
Patrick Feeney	17.10	835.00	14,278.50
James E. Britton	41.60	810.00	33,696.00
Carolyn Indelicato	3.00	660.00	1,980.00
<b>Timekeeper Summary Total</b>	<b>126.20</b>		<b>124,329.50</b>

Current Fees	\$124,329.50
<b>Subtotal For This Matter</b>	<b>\$124,329.50</b>

Arent Fox Schill LLP  
Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00017 Wage Employee Benefits and Severance, Pensions ERISA, Labor  
February 20, 2025Invoice Number 2407774  
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For Professional Services Rendered: January 31, 2025

Re: Wage Employee Benefits and Severance, Pensions ERISA, Labor

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
01/06/25	Andrew I. Silfen	Review new and undisclosed agreements and analysis re impact on plan.	0.70	1,081.50
01/06/25	Carolyn Indelicato	Researching treatment of severance pay as administrative claims (2.2) and summarizing in email to P. Feeney and J. Britton (0.4)	2.60	1,716.00
01/07/25	Carolyn Indelicato	Correspondence with P. Feeney and J. Britton regarding treatment of severance claims	0.50	330.00
01/07/25	James E. Britton	Correspondence RE: severance payments investigation.	0.20	162.00
01/07/25	Patrick Feeney	Review C. Indelicato research re: employee severance claims.	0.70	584.50
<b>Fee Total</b>			<b>4.70</b>	<b>\$3,874.00</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Andrew I. Silfen	0.70	1,545.00	1,081.50
Patrick Feeney	0.70	835.00	584.50
James E. Britton	0.20	810.00	162.00
Carolyn Indelicato	3.10	660.00	2,046.00
<b>Timekeeper Summary Total</b>	<b>4.70</b>		<b>3,874.00</b>

Current Fees	\$3,874.00
<b>Subtotal For This Matter</b>	<b>\$3,874.00</b>

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00025 NOL'S and Tax Attributes  
 February 20, 2025

Invoice Number 2407774  
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For Professional Services Rendered: January 31, 2025

Re: NOL'S and Tax Attributes

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
01/03/25	Laurel LaMontagne	Review of tax documents from data room and send to L. Volk. (.6) Revise and circulate updated draft list of diligence requests. (.4)	1.00	835.00
01/04/25	Beth M. Brownstein	Emails with Laurel re: tax diligence.	0.40	400.00
01/05/25	Olga Bogush	Attention to email.	0.10	118.00
01/06/25	Andrew I. Silfen	Review NOL's and tax attributes and conference re NOL's and tax attributes (value and risks).	0.70	1,081.50
01/06/25	Beth M. Brownstein	Attend internal call re: tax analysis.	1.50	1,500.00
01/06/25	James E. Britton	Phone call with O. Bogush RE: plan and tax attributes.	0.50	405.00
01/06/25	James E. Britton	Phone call with FTI RE: NOLs and plan treatment.	1.60	1,296.00
01/06/25	Laurel LaMontagne	Three conference calls w/ AFS and FTI to discuss strategy re: tax attributes, (1); GUC offer to Debtor (0.5); communications w/ Hercules. (1)	2.50	2,087.50
01/06/25	Olga Bogush	Tax analysis; review 382 spreadsheet; conferences re tax issues.	3.40	4,012.00
01/07/25	Andrew I. Silfen	Telephone call and conference with parties re NOLs and tax attributes.	0.80	1,236.00
<b>Fee Total</b>			<b>12.50</b>	<b>\$12,971.00</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Andrew I. Silfen	1.50	1,545.00	2,317.50
Olga Bogush	3.50	1,180.00	4,130.00
Beth M. Brownstein	1.90	1,000.00	1,900.00
Laurel LaMontagne	3.50	835.00	2,922.50
James E. Britton	2.10	810.00	1,701.00

Arent Fox Schill LLP

Attorneys at Law

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00025 NOL'S and Tax Attributes  
February 20, 2025

Invoice Number 2407774  
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<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
<b>Timekeeper Summary Total</b>	<b>12.50</b>		<b>12,971.00</b>
Current Fees			\$12,971.00
<b>Subtotal For This Matter</b>			<b>\$12,971.00</b>

Arent Fox Schill LLP  
Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00030 Hercules Investigation  
February 20, 2025Invoice Number 2407774  
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For Professional Services Rendered: January 31, 2025

Re: Hercules Investigation

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
01/02/25	Patrick Feeney	Review analysis for Hercules claim from FTI.	0.20	167.00
01/03/25	Patrick Feeney	Review Hercules loan documentation.	0.80	668.00
01/04/25	James E. Britton	Correspondence RE: term sheet.	0.20	162.00
01/06/25	James E. Britton	Correspondence RE: Hercules claim and security interest.	0.20	162.00
01/07/25	Nicholas A. Marten	Review and analyze loan security agreement re prepayment penalty and end of term charge.	2.60	2,314.00
01/08/25	James E. Britton	Phone call with N. Marten RE: end of term fee.	0.40	324.00
01/08/25	Nicholas A. Marten	Attend conference call with AFS Gritstone team regarding analysis of loan security agreement re prepayment penalty and end of term charge.	0.50	445.00
01/10/25	James E. Britton	Correspondence RE: Hercules claim secured status.	0.20	162.00
01/10/25	Patrick Feeney	Draft Rule 3012 motion re: Hercules claims.	1.10	918.50
<b>Fee Total</b>			<b>6.20</b>	<b>\$5,322.50</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Nicholas A. Marten	3.10	890.00	2,759.00
Patrick Feeney	2.10	835.00	1,753.50
James E. Britton	1.00	810.00	810.00
<b>Timekeeper Summary Total</b>	<b>6.20</b>		<b>5,322.50</b>

Current Fees	\$5,322.50
<b>Subtotal For This Matter</b>	<b>\$5,322.50</b>

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.

Invoice Number 2407774

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February 20, 2025

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Current Fees For All Matters

\$269,429.00

**Total Amount Due This Invoice**

**\$269,429.00**



**CERTIFICATE OF SERVICE**

I, Ethan H. Sulik, do hereby certify that on February 21, 2025, I caused a copy of the foregoing **Third Monthly Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from January 1, 2025 Through January 31, 2025** to be served on the parties listed on the attached service list in the manner indicated.

/s/ Ethan H. Sulik

Ethan H. Sulik (No. 7270)

**SERVICE LIST**

**Counsel to the Debtors**

**Pachulski Stang Ziehl & Jones**

Attn: James E. O'Neill, Debra I. Grassgreen  
John W. Lucas, and Malhar S. Pagay  
919 North Market Street, 17th Floor  
Wilmington, DE 19899  
Email: joneill@pszjlaw.com;  
dgrassgreen@pszjlaw.com;  
jlucas@pszjlaw.com; mpagay@pszjlaw.com

**VIA FCM**

**Counsel to Prepetition Secured Lenders**

**Cole Schotz P.C.**

Attn: Stacy L. Newman, Stuart Komrower,  
Warren A. Usatine, and Felice R. Yudkin  
500 Delaware Avenue, Suite 1410  
Wilmington, DE 19801  
Email: snewman@coleschotz.com;  
skomrower@coleschotz.com;  
wusatine@coleschotz.com;  
fyudkin@coleschotz.com

**VIA FCM**

**Counsel to Prepetition Secured Lenders**

**Sheppard Mullin**

Attn: Ori Katz and Robert K. Sahyan  
Four Embarcadero Center, Seventeenth Floor  
San Francisco, CA 94111  
Email: okatz@sheppardmullin.com;  
rsahyan@sheppardmullin.com

**VIA FCM**

**United States Trustee**

**Office of the United States Trustee for the  
District of Delaware**

Attn: Timothy Jay Fox, Jr.  
844 King Street, Suite 2207  
Lockbox 35  
Wilmington, DE 19801  
Email: timothy.fox@usdoj.gov

**VIA FCM**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC., <sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**Objection Deadline:**

April 14, 2025 at 4:00 p.m. (ET)

**Hearing Date:**

Only in the event necessary

**SUMMARY OF FOURTH MONTHLY APPLICATION OF ARENTFOX SCHIFF  
LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS, FOR INTERIM ALLOWANCE OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING  
THE PERIOD FROM FEBRUARY 1, 2025 THROUGH FEBRUARY 28, 2025**

Name of Applicant:

ArentFox Schiff LLP

Authorized to Provide Professional Services  
to:

Official Committee of Unsecured Creditors

Date of Retention:

December 13, 2024  
(*nunc pro tunc* to October 31, 2024)

Period for which Compensation and  
Reimbursement are sought:

February 1, 2025 through February 28, 2025

Amount of Compensation sought as actual,  
reasonable, and necessary:

\$49,386.00

Amount of Expense Reimbursement sought  
as actual, reasonable, and necessary:

\$0.00

This is a(n):

☒ monthly

☐ interim

☐ final application

The total time expended for fee application preparation is approximately 8.00 hours and the corresponding compensation requested is approximately \$4,926.50.

<sup>1</sup> The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

**SUMMARY OF PRIOR FEE APPLICATIONS FILED****Monthly Applications:**

		Total Amount Requested		Approved for Payment via Certificate of No Objection		Total Amount Paid to Date		Holdback Fees Requested
Date Filed/ Docket No.	Period Covered	Fees	Expenses	80% Fees	100% Expenses	Fees	Expenses	Approved and Unpaid
12/31/24 D.I. 327	10/31/24 – 11/30/24	\$291,583.50	\$0.00	\$233,266.80	\$0.00	\$233,266.80	\$0.00	\$58,316.70
01/23/25 D.I. 375	12/01/24 – 12/31/24	\$310,875.50	\$2,338.76	\$248,700.40	\$2,338.76	\$248,700.40	\$2,338.76	\$62,175.10
02/21/25 D.I. 467	01/01/25 – 01/31/25	\$269,429.00	\$0.00	\$215,543.20	\$0.00	\$215,543.20	\$0.00	\$53,885.80
<b>TOTAL:</b>		<b>\$871,888.00</b>	<b>\$2,338.76</b>	<b>\$697,510.40</b>	<b>\$2,338.76</b>	<b>\$697,510.40</b>	<b>\$2,338.76</b>	<b>\$174,377.60</b>

**Interim Applications:**

		Total Amount Requested		Total Approved by Court Order [D.I. 561]		Total Amount Paid to Date
Date Filed/ Docket No.	Period Covered	Fees	Expenses	Fees	Expenses	Fees + Expenses
02/12/25 D.I. 443	10/31/24 – 12/31/24	\$602,459.00	\$2,338.76	\$602,459.00	\$2,338.76	\$481,967.20
<b>TOTAL:</b>		<b>\$602,459.00</b>	<b>\$2,338.76</b>	<b>\$602,459.00</b>	<b>\$2,338.76</b>	<b>\$481,967.20</b>

**COMPENSATION BY TIMEKEEPER**

<b>Name</b>	<b>Position, Year Assumed Position, Year of Obtaining Relevant License to Practice, Area of Expertise</b>	<b>Total Billed Hours</b>	<b>Hourly Billing Rate</b>	<b>Amount</b>
Andrew I. Silfen	Partner since 2003. Member of NY bar since 1987. Bankruptcy & Financial Restructuring.	3.40	\$1,545	\$5,253.00
Beth M. Brownstein	Partner since 2019. Member of NY bar since 2009. Bankruptcy & Financial Restructuring.	13.00	\$1,000	\$13,000.00
Patrick Feeney	Joined firm as an associate in 2021. Member of NY bar since 2018. Bankruptcy & Financial Restructuring.	13.90	\$835	\$11,606.50
Laurel LaMontagne	Joined firm as an associate in 2018. Member of the MD bar since 2014. Member of the DC bar since 2018. Complex Litigation.	1.00	\$835	\$835.00
James E. Britton	Joined firm as an associate in 2020. Member of the PA bar since 2018. Member of the MA bar since 2019. Bankruptcy and Financial Restructuring.	13.30	\$810	\$10,773.00
Carolyn Indelicato	Joined the firm as an associate in 2024. Member of NY bar since 2021. Bankruptcy and Financial Restructuring.	2.40	\$660	\$1,584.00
Lisa A. Indelicato	Bankruptcy Senior Paralegal Specialist	12.30	\$515	\$6,334.50
<b>TOTAL</b>		<b>59.30</b>		<b>\$49,386.00</b>

**Blended Rate (Attorneys Only): \$915.99**

**COMPENSATION BY PROJECT CATEGORY**

<b>Project Category &amp; Number</b>	<b>Hours Billed</b>	<b>Fees Billed</b>
Petition, Schedules, First Day Orders (01)	0.00	\$0.00
Case Management and Operating Reports (02)	6.40	\$3,296.00
Corporate and Business Matters (03)	0.00	\$0.00
Investigation, Due Diligence, Analysis (04)	1.00	\$835.00
Committee and Debtor Communications (05)	6.50	\$5,836.50
Creditor Information Sharing and 1102 Services (06)	0.00	\$0.00
Creditor Inquiries (07)	0.70	\$567.00
Sale and Disposition of Assets (08)	0.00	\$0.00
Asset Analysis and Recovery (09)	0.00	\$0.00
Claims Administration and Objections (10)	1.00	\$1,545.00
Miscellaneous Motions and Objections (11)	0.00	\$0.00
Adversary Proceedings (12)	0.00	\$0.00
Professional Retention (13)	0.00	\$0.00
Fee Applications (14)	8.00	\$4,926.50
Cash Collateral and DIP Financing (15)	0.00	\$0.00
Disclosure Statement and Plan Matters (16)	35.70	\$32,380.00
Wage Employee Benefits, Severance, Pensions (17)	0.00	\$0.00
Real Estate (18)	0.00	\$0.00
Automatic Stay and Section 362 and 363 Matters (19)	0.00	\$0.00
Equipment Lessors and Non Real Estate Leases (20)	0.00	\$0.00
Utilities and Regulatory Matters (21)	0.00	\$0.00
Chapter 5 Litigation, Collection, Investigation (22)	0.00	\$0.00
Executory Contracts and Related Matters (23)	0.00	\$0.00
Tax (Federal, State, Local and Corporate) (24)	0.00	\$0.00
NOL's and Tax Attributes (25)	0.00	\$0.00
Plan or Restructuring Support Agreement (26)	0.00	\$0.00
Environmental Matters (27)	0.00	\$0.00
Debtor Communications/Negotiations (28)	0.00	\$0.00
Travel (29) <sup>2</sup>	0.00	\$0.00
Hercules Investigation (30)	0.00	\$0.00
<b>TOTAL</b>	<b>59.30</b>	<b>\$49,386.00</b>

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<sup>2</sup> Time billed for non-working travel is reduced by 50% in accordance with the Local Rules.

**EXPENSE SUMMARY**

<b>Expense Category</b>	<b>Service Provider (if applicable)</b>	<b>Total Expenses</b>
None.		
<b>TOTAL</b>		<b>\$ 0.00</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:  GRITSTONE BIO, INC., <sup>1</sup>  Debtor.	Chapter 11  Case No. 24-12305 (KBO)  <b><u>Objection Deadline:</u></b> April 14, 2025 at 4:00 p.m. (ET)  <b><u>Hearing Date:</u></b> Only in the event necessary
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**FOURTH MONTHLY APPLICATION OF ARENTFOX SCHIFF LLP,  
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS, FOR INTERIM ALLOWANCE OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING  
THE PERIOD FROM FEBRUARY 1, 2025 THROUGH FEBRUARY 28, 2025**

ArentFox Schiff LLP (“ArentFox Schiff”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Gritstone bio, Inc. (the “Debtor”), hereby submits its fourth monthly application (the “Application”) pursuant to (i) sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), (iii) Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and (iv) the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 154] (the “Compensation Order”) for interim allowance of compensation for services rendered in the aggregate amount of \$49,386.00 and for reimbursement of actual and necessary expenses incurred by ArentFox Schiff in connection therewith in the amount of \$0.00 for the period from February 1, 2025 through February 28, 2025 (the “Compensation Period”). In support of this Application, ArentFox Schiff respectfully represents as follows:

<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.



### **JURISDICTION**

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012 (the “Amended Standing Order”). This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and the Court may enter a final order consistent with Article III of the United States Constitution.

2. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are Bankruptcy Code sections 1103 and 330, Bankruptcy Rule 2016, and Local Rule 2016-1.

### **BACKGROUND**

4. On October 10, 2024 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Court”). The Debtor continues to operate its business as a debtor-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in this case.

5. On October 29, 2024, the United States Trustee for Region 3 (the “U.S. Trustee”) appointed the Committee and, on October 31, 2024, the Committee selected ArentFox Schiff as its counsel.

6. On December 13, 2024, the Court approved the retention of ArentFox Schiff as counsel to the Committee *nunc pro tunc* to October 31, 2024 [D.I. 254].

### **RELIEF REQUESTED**

7. By this Application, ArentFox Schiff seeks (i) interim allowance and award of compensation for the professional services rendered by ArentFox Schiff as attorneys during the Compensation Period in the amount of \$49,386.00, representing 47.00 hours of professional

services and 12.30 hours of paraprofessional services; and (ii) reimbursement of actual and necessary expenses incurred by ArentFox Schiff during the Compensation Period in connection with the rendering of such professional and paraprofessional services in the amount of \$0.00.

8. ArentFox Schiff seeks payment of 80% of its fees (\$39,508.80) and 100% of its expenses (\$0.00) relating to services rendered during the Compensation Period.

9. As stated in the Declaration of Andrew I. Silfen, Esq. (the "Silfen Declaration"), annexed hereto as Exhibit A, all services for which compensation is requested by ArentFox Schiff were performed for or on behalf of the Committee.

10. ArentFox Schiff has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application for the Compensation Period. There is no agreement or understanding between ArentFox Schiff and any persons other than the partners of ArentFox Schiff for the sharing of compensation to be received for services rendered in this case.

#### **SUMMARY OF SERVICES RENDERED**

11. Since its retention, ArentFox Schiff rendered services to the Committee as requested and as appropriate in furtherance of the interests of unsecured creditors and in accordance with its fiduciary and statutory duties and obligations. The variety and complexity of the issues in this case and the need to act or respond to issues on an expedited basis in furtherance of the Committee's needs have required the expenditure of time by ArentFox Schiff personnel on an as-needed basis. In providing these services, ArentFox Schiff has represented the Committee professionally, diligently, and efficiently, advising Committee members on a wide variety of matters and issues intended to maximize recoveries to general unsecured creditors.

12. As is its practice with clients, ArentFox Schiff maintains written records of the time expended by attorneys and professionals in rendering professional services to the Committee. The

respective professionals made these time records contemporaneously with the services rendered. The records of services provided are separated into the major billing categories identified below. In classifying the services provided by ArentFox Schiff into task codes, ArentFox Schiff attempted to place the services performed in the category that best relates to the services provided. However, because certain services may relate to one or more categories, time spent on certain tasks may be included in another category.

13. The below summary of services rendered during the Compensation Period is not intended to be a detailed description of the work performed, as those day-to-day services and the time expended in performing such services are fully set forth in contemporaneous time records for the Compensation Period annexed hereto as **Exhibit B**. Rather, the summaries attempt to highlight certain of those areas in which services were rendered to the Committee.

14. ArentFox Schiff's time records comply with the requirements set forth in Local Rule 2016-1 and (v) the *Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013* (the "**Guidelines**"), including the use of itemized time entries and separate matter numbers for different project types, as hereinafter described in greater detail.

15. To the best of ArentFox Schiff's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, Local Rule 2016-1, and the Interim Compensation Order.

**A. Case Management and Operating Reports**

Fees: \$3,296.00

Total Hours: 6.40

16. This category includes time expended by ArentFox Schiff on a variety of activities relating to day-to-day management and prosecution of the chapter 11 case. Services rendered in

this project category during the Compensation Period include, among other things, compiling and organizing of diligence materials received from the Debtor or other parties in interest on the docket for further use in the chapter 11 case and preparing other administrative materials for the Committee.

**B. Investigation, Due Diligence and Analysis**

Fees: \$835.00

Total Hours: 1.00

17. During the Compensation Period, ArentFox Schiff continued its diligence and investigation of potential claims and causes of action which the Debtor and/or other parties in interest, including but not limited to the Committee or any creditor trustee, may be entitled to pursue for the benefit of unsecured creditors.

**C. Committee and Debtor Communications, Conference**

Fees: \$5,836.50

Total Hours: 6.50

18. The Committee's professionals held regular meetings to discuss and consider strategy in connection with the Debtor's case and upcoming confirmation hearing and post-confirmation strategy, as well as to ensure efficient administration and avoid duplication. These meetings involved considerable preparatory work regarding agendas, task lists and follow-up discussions and meetings. ArentFox Schiff also participated in the interviews of several candidates for the role of liquidating trustee and conferred with the Committee in connection with it making its ultimate selection for the appointment of the liquidating trustee.

19. ArentFox Schiff also prepared for and participated in regular Committee conference calls to provide an overview and recommendations with respect to legal and factual issues presented in these cases, including but not limited to the Debtor's plan and disclosure statement and the negotiations in connection therewith, and other significant case issues and

developments. With respect to these calls, ArentFox Schiff was engaged in e-mail correspondence internally and with other professionals regarding preparation for the meetings. Additionally, ArentFox Schiff summarized pleadings for the Committee, prepared analyses of proposed actions and answered individual questions from Committee members. Further, ArentFox Schiff regularly engaged in discussions with the Debtor's professionals and other third parties to address the Debtor's upcoming confirmation hearing and coordinate post-confirmation strategy among the Debtor, the Committee, and the liquidation trustee. ArentFox Schiff also regularly communicated with the Debtor concerning the Debtor's requests for relief, outstanding diligence items, negotiations and other day to day tasks to continue moving the cases forward.

**D. Creditor Inquiries**

Fees: \$567.00

Total Hours: 0.70

20. This category relates to communications and responses to various general unsecured creditors. During the Compensation Period, ArentFox Schiff responded to inquiries from certain unsecured creditors concerning updates on the Debtor's chapter 11 case, including but not limited to the status of the Debtor's plan and disclosure statement and post-confirmation issues concerning the liquidating trust mechanics.

**E. Claims Administration and Objections**

Fees: \$1,545.00

Total Hours: 1.00

21. This category relates to research on other claims. During the Compensation Period, ArentFox Schiff reviewed the Debtor's claims pool, including proofs of claim filed by creditors and potential defenses, offsets, or other issues in connection therewith and how they would fit into the Debtor's proposed plan, and how they could impact distributions to unsecured creditors in connection therewith.

**F. Fee Applications**

Fees: \$4,926.50

Total Hours: 8.00

22. This category relates to work performed on the preparation of monthly and interim fee applications. During the Compensation Period, ArentFox Schiff prepared and filed its *Third Monthly Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period From January 1, 2025 through January 31, 2025* [Docket No. 467], including reviewing and finalizing its bills in connection therewith and drafting narrative descriptions of the amounts therein in accordance with the fee application procedures previously approved by the Court.

**G. Disclosure Statement and Plan Matters and Solicitation**

Fees: \$32,380.00

Total Hours: 35.70

23. During the Compensation Period, ArentFox Schiff worked extensively with the Committee's other professionals to negotiate with the Debtor, the DIP Lender, Hercules, and their professionals concerning the remaining unresolved issues under the Debtor's plan, including the drafting and revision of the liquidating trust agreement, the treatment and timing of distributions, and certain other matters touching on post-confirmation emergence and responsibilities between the Debtor and the liquidating trustee. ArentFox Schiff also reviewed and revised the Debtor's plan and disclosure statement to ensure that the terms of the Committee's deal were properly accounted for and preserved therein. ArentFox Schiff also attended the hearing on the disclosure statement, including drafting and filing a statement in support of the approval thereof to be distributed to unsecured creditors. ArentFox Schiff worked collaboratively with the Committee's other professionals and the Debtor to analyze the Debtor's solicitation procedures and ensure that

all unsecured creditors would receive the proper ballots and notices required under the disclosure statement and the plan. ArentFox Schiff also reviewed and revised a draft of the Debtor's proposed confirmation order in order to ensure that the terms of the Committee's settlement were properly incorporated and provided for therein as well.

#### **ACTUAL AND NECESSARY EXPENSES**

24. During the Compensation Period, ArentFox Schiff incurred \$0.00 in expenses on behalf of the Committee.

25. It is ArentFox Schiff's policy to charge its clients in all areas of practice for expenses incurred in connection with their clients' cases. The expenses charged to clients include, among other things, telecommunications, express mail, messenger services, travel expenses, working meals, computerized research, and transcription costs. ArentFox Schiff will charge the Debtors' estates for these expenses in a manner and at rates consistent with charges made generally to ArentFox Schiff's other clients. ArentFox Schiff believes that it is fairer to charge these expenses to the clients incurring them than to increase the hourly rates and spread the expenses among all clients. In providing a reimbursable expense, ArentFox Schiff does not make a profit on that expense, whether the service is performed by ArentFox Schiff in-house or through a third party.

26. ArentFox Schiff believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, ArentFox Schiff believes that such charges are in accordance with the guidelines of the American Bar Association ("ABA"), as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

**NOTICE**

27. Notice of this Application will be provided in accordance with the Interim Compensation Order on the Application Recipients (as defined in the Interim Compensation Order). ArentFox Schiff submits that no further notice is required.

**NO PRIOR REQUEST**

28. No prior request for the relief sought in this Application has been made to this or any other court.



WHEREFORE, ArentFox Schiff respectfully requests that the Court:

(a) approve the interim allowance of \$49,386.00 for compensation for professional services rendered to the Committee during the period from February 1, 2025 through and including February 28, 2025.

(b) approve the reimbursement of ArentFox Schiff's out-of-pocket expenses incurred in connection with the rendering of such services during the period from February 1, 2025 through and including February 28, 2025, in the amount of \$0.00; and

(c) authorize and direct the Debtors to immediately pay to ArentFox Schiff the amount of \$39,508.80, which is equal to the sum of 80% of ArentFox Schiff's fees and 100% of ArentFox Schiff's expenses incurred during the Compensation Period.

Dated: March 31, 2025  
New York, New York

Respectfully submitted,

/s/ Andrew I. Silfen

Andrew I. Silfen, Esq. (admitted *pro hac vice*)  
Beth M. Brownstein, Esq. (admitted *pro hac vice*)  
Patrick Feeney, Esq. (admitted *pro hac vice*)  
Carolyn Indelicato, Esq. (admitted *pro hac vice*)  
**ARENTFOX SCHIFF LLP**  
1301 Avenue of the Americas, 42nd Floor  
New York, New York 10019  
Telephone: (212) 484-3900  
Facsimile: (212) 484-3990  
Email: Andrew.Silfen@afslaw.com  
Beth.Brownstein@afslaw.com

-and-

James E. Britton, Esq. (admitted *pro hac vice*)  
**ARENTFOX SCHIFF LLP**  
800 Boylston Street, 32nd Floor  
Boston, MA 02199  
Telephone: (617) 973-6100  
Facsimile: (617) 367-2315  
E-mail: James.Britton@afslaw.com

*Counsel for the Official Committee of Unsecured  
Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**Objection Deadline: April 14, 2025 at 4:00 p.m. (ET)**

**Hearing Date: Only in the event necessary**

**NOTICE OF FOURTH MONTHLY APPLICATION OF  
ARENTFOX SCHIFF LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS, FOR INTERIM ALLOWANCE OF COMPENSATION  
AND REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING  
THE PERIOD FROM FEBRUARY 1, 2025 THROUGH FEBRUARY 28, 2025**

**PLEASE TAKE NOTICE** that the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 case of the above-captioned debtor and debtor in possession (the “Debtor”) filed the *Fourth Monthly Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from February 1, 2025 Through February 28, 2025* (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that objections to the Application, if any, are required to be filed on or before **April 14, 2025 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3<sup>rd</sup> Floor, 824 North Market Street, Wilmington, Delaware 19801.

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<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

**PLEASE TAKE FURTHER NOTICE** that objections to the Application, if any, must be served upon and received by the following: (I) counsel to the Debtor, Pachulski Stang Ziehl & Jones, 919 North Market Street, 17th Floor, Wilmington, DE 19899, (Attn: James E. O'Neill, Debra I. Grassgreen, John W. Lucas, and Malhar S. Pagay; emails: joneill@pszjlaw.com, dgrassgreen@pszjlaw.com, jlucas@pszjlaw.com, and mpagay@pszjlaw.com); (II) counsel to the Prepetition Secured Lenders, Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801 (Attn: Stacy L. Newman, Stuart Komrower, Warren A. Usatine, and Felice R. Yudkin; emails: snewman@coleschotz.com, skomrower@coleschotz.com, wusatine@coleschotz.com, and fyudkin@coleschotz.com) and Sheppard Mullin, Four Embarcadero Center, 17th Floor, San Francisco, CA 94111 (Attn: Ori Katz and Robert K. Sahyan; emails: okatz@sheppardmullin.com and rsahyan@sheppardmullin.com); (III) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Timothy J. Fox, Jr.; email: timothy.fox@usdoj.gov); and (IV) counsel for the Committee, (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, NY (Attn: Andrew I. Silfen, Beth M. Brownstein, and Patrick Feeney; emails: andrew.silfen@afslaw.com, beth.brownstein@afslaw.com, patrick.feeney@afslaw.com, and carolyn.indelicato@afslaw.com), (b) ArentFox Schiff LLP, 800 Boylston Street, 32nd Floor, Boston, MA 02199 (Attn: James E. Britton; email: james.britton@afslaw.com), and (c) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington DE 19801 (Attn: Christopher M. Samis, Aaron H. Stulman, Katelin A. Morales, and Ethan H. Sulik; emails: csamis@potteranderson.com, astulman@potteranderson.com, kmorlaes@potteranderson.com, and esulik@potteranderson.com).

**PLEASE TAKE FURTHER NOTICE** THAT PURSUANT TO THE ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS [DOCKET NO. 154], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTOR WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

*[Signature Page Follows]*

Dated: March 31, 2025  
Wilmington, Delaware

Respectfully submitted,

/s/ Ethan H. Sulik

---

Christopher M. Samis (No. 4909)  
Aaron H. Stulman (No. 5807)  
Katelin A. Morales (No. 6683)  
Ethan H. Sulik (No. 7270)  
**POTTER ANDERSON & CORROON LLP**  
1313 N. Market Street, 6<sup>th</sup> Floor  
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astulman@potteranderson.com  
kmorales@potteranderson.com  
esulik@potteranderson.com

-and-

Andrew I. Silfen, Esq.  
Beth M. Brownstein, Esq.  
Patrick Feeney, Esq.  
Carolyn Indelicato, Esq.  
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-and-

James E. Britton, Esq.  
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Email: james.britton@afslaw.com

*Counsel for the Official Committee of Unsecured  
Creditors*

**EXHIBIT A**

**SILFEN DECLARATION**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**DECLARATION OF ANDREW I. SILFEN IN SUPPORT OF FOURTH  
MONTHLY APPLICATION OF ARENTFOX SCHIFF LLP, COUNSEL TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR  
INTERIM ALLOWANCE OF COMPENSATION AND REIMBURSEMENT  
OF EXPENSES FOR SERVICES RENDERED DURING THE PERIOD  
FROM FEBRUARY 1, 2025 THROUGH FEBRUARY 28, 2025**

I, Andrew I. Silfen, declare under penalty of perjury:

1. I am a partner in the New York office of ArentFox Schiff LLP (“ArentFox Schiff”), a law firm which employs approximately 680 attorneys and maintains an office for the practice of law at 1301 Avenue of the Americas, 42nd Floor, New York, NY, as well as offices in Washington, DC; Los Angeles, CA; San Francisco, CA; Boston, MA; Chicago, IL; Lake Forest, IL; and Ann Arbor, MI.

2. I have read the *Fourth Monthly Application of ArentFox Schiff LLP, Counsel for the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from February 1, 2025 through February 28, 2025* (the “Application”)<sup>2</sup> filed contemporaneously herewith.

3. All services for which compensation is requested by ArentFox Schiff were performed for or on behalf of the Committee.

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<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Application.

4. To the best of my knowledge, information and belief, the statements contained in the Application are true and correct.

5. In addition, I have reviewed the *Local Rules of the United States Bankruptcy Court for the District of Delaware* (the “Local Rules”), and believe this Application complies with Rule 2016-1 of the Local Rules.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed on March 31, 2025, in New York, New York.

By: /s/ Andrew I. Silfen  
Andrew I. Silfen



**EXHIBIT B**

**INVOICE**



Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 5959 Horton Street, Suite 300  
 Emeryville, CA

Invoice Number 2417679  
 Invoice Date 03/24/2025  
 Client Number 046670

For Professional Services Rendered Through February 28, 2025

**046670 Official Committee of Unsecured Creditors for Gritstone Bio Inc.**

<b><u>No</u></b>	<b><u>Reference</u></b>	<b><u>Hours</u></b>	<b><u>Total</u></b>
00002	Case Management and Operating Reports	6.40	3,296.00
00004	Investigation, Due Diligence and Analysis	1.00	835.00
00005	Committee and Debtor Communications, Conference Calls and	6.50	5,836.50
00007	Creditor Inquiries	0.70	567.00
00010	Claims Administration and Objections	1.00	1,545.00
00014	Fee Applications	8.00	4,926.50
00016	Disclosure Statement and Plan Matters and Solicitation	35.70	32,380.00
	<b>Totals</b>	<b>59.30</b>	<b>49,386.00</b>

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.

Invoice Number 2417679

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March 24, 2025

**Time Summary**

	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Value</u></b>
<b><u>Partner</u></b>			
Andrew I. Silfen	3.40	1,545.00	5,253.00
Beth M. Brownstein	13.00	1,000.00	13,000.00
<b><u>Associate</u></b>			
Laurel LaMontagne	1.00	835.00	835.00
Patrick Feeney	13.90	835.00	11,606.50
James E. Britton	13.30	810.00	10,773.00
Carolyn Indelicato	2.40	660.00	1,584.00
<b>Blended Rate for Attorneys: \$915.99</b>			
<b><u>Paralegal</u></b>			
Lisa A. Indelicato	12.30	515.00	6,334.50
<b>Totals</b>	<b>59.30</b>		<b>49,386.00</b>

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00002 Case Management and Operating Reports  
 March 24, 2025

Invoice Number 2417679  
 Page 3

For Professional Services Rendered: February 28, 2025

Re: Case Management and Operating Reports

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
02/03/25	Lisa A. Indelicato	Review docket and download recent filing to client folder; calendar dates and deadlines.	0.30	154.50
02/04/25	Lisa A. Indelicato	Review docket; review recent filings and download to client folder.	0.20	103.00
02/06/25	Lisa A. Indelicato	Review docket; review recent filings and download to client folder.	0.20	103.00
02/07/25	Lisa A. Indelicato	Review docket; review recent filings and download to client folder.	0.20	103.00
02/10/25	Lisa A. Indelicato	Review docket and download recent filing to client folder.	0.10	51.50
02/10/25	Lisa A. Indelicato	Review docket; review recent filings and download to client folder.	0.20	103.00
02/11/25	Lisa A. Indelicato	Review, download and circulate recent filings; update calendar.	0.50	257.50
02/12/25	Lisa A. Indelicato	Review, download and circulate recent filings.	0.20	103.00
02/14/25	Lisa A. Indelicato	Review, download and circulate recent filings; update calendar.	1.50	772.50
02/18/25	Lisa A. Indelicato	Review, download and circulate recent filings; update calendar.	0.50	257.50
02/19/25	Lisa A. Indelicato	Review, download and circulate recent filings; update calendar.	0.50	257.50
02/20/25	Lisa A. Indelicato	Review, download and circulate recent filings; update calendar.	0.50	257.50
02/21/25	Lisa A. Indelicato	Review, download and circulate recent filings.	0.20	103.00
02/24/25	Lisa A. Indelicato	Review docket and download recent filing to client folder.	0.10	51.50
02/25/25	Lisa A. Indelicato	Review docket; review recent filings and download to client folder.	0.20	103.00
02/26/25	Lisa A. Indelicato	Review docket and recent filings.	0.20	103.00
02/27/25	Lisa A. Indelicato	Review docket and recent filings, download to client folder and update calendar.	0.40	206.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00002 Case Management and Operating Reports  
 March 24, 2025

Invoice Number 2417679  
 Page 4

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
02/28/25	Lisa A. Indelicato	Review docket, download recent filings to client folder and review, and update calendar.	0.40	206.00
<b>Fee Total</b>			<b>6.40</b>	<b>\$3,296.00</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Lisa A. Indelicato	6.40	515.00	3,296.00
<b>Timekeeper Summary Total</b>	<b>6.40</b>		<b>3,296.00</b>

Current Fees	\$3,296.00
<b>Subtotal For This Matter</b>	<b>\$3,296.00</b>

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00004 Investigation, Due Diligence and Analysis  
 March 24, 2025

Invoice Number 2417679  
 Page 5

For Professional Services Rendered: February 28, 2025

Re: Investigation, Due Diligence and Analysis

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
02/04/25	Laurel LaMontagne	Call w/ B. Brownstein re: D&O investigation (.3). Compile list of outstanding documents requests and identify potential email addresses to pull. (.7)	1.00	835.00
<b>Fee Total</b>			<b>1.00</b>	<b>\$835.00</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Laurel LaMontagne	1.00	835.00	835.00
<b>Timekeeper Summary Total</b>	<b>1.00</b>		<b>835.00</b>

Current Fees	\$835.00
<b>Subtotal For This Matter</b>	<b>\$835.00</b>

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00005 Committee and Debtor Communications, Conference Calls and  
 March 24, 2025

Invoice Number 2417679  
 Page 6

For Professional Services Rendered: February 28, 2025

Re: Committee and Debtor Communications, Conference Calls and

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
02/10/25	Beth M. Brownstein	Correspondence with DEbtor re: gameplan for hearing	0.40	400.00
02/10/25	James E. Britton	Draft summary of disclosure statement issues and outline for Committee members.	0.20	162.00
02/12/25	James E. Britton	Respond to committee member plan inquiry.	0.20	162.00
02/12/25	James E. Britton	Draft summary of disclosure statement approval order.	0.20	162.00
02/12/25	Lisa A. Indelicato	Cancel weekly call with Committee members; review correspondence from team re same.	0.10	51.50
02/19/25	Lisa A. Indelicato	Cancel weekly call with Committee members; review correspondence from team re same.	0.10	51.50
02/25/25	Beth M. Brownstein	Correspondence with trustee candidates re: preparatiion for interviews	1.30	1,300.00
02/25/25	James E. Britton	Correspondence re: committee call and trustee selection.	0.20	162.00
02/26/25	Beth M. Brownstein	Attend committee call (1); follow up with team re: same (.5)	1.50	1,500.00
02/26/25	James E. Britton	Correspondence regarding trustee interviews and materials.	0.20	162.00
02/26/25	James E. Britton	Review and analyze materials in advance of committee call and trustee interviews.	0.20	162.00
02/26/25	James E. Britton	Attend weekly committee call and trustee candidate interviews.	1.00	810.00
02/26/25	Patrick Feeney	Attend committee meeting to interview trustees.	0.90	751.50
<b>Fee Total</b>			<b>6.50</b>	<b>\$5,836.50</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
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046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00005 Committee and Debtor Communications, Conference Calls and  
March 24, 2025

Invoice Number 2417679

Page 7

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<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Beth M. Brownstein	3.20	1,000.00	3,200.00
Patrick Feeney	0.90	835.00	751.50
James E. Britton	2.20	810.00	1,782.00
Lisa A. Indelicato	0.20	515.00	103.00
<b>Timekeeper Summary Total</b>	<b>6.50</b>		<b>5,836.50</b>

Current Fees \$5,836.50

**Subtotal For This Matter** \$5,836.50



046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00007 Creditor Inquiries  
 March 24, 2025

Invoice Number 2417679  
 Page 8

For Professional Services Rendered: February 28, 2025

Re: Creditor Inquiries

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
02/25/25	James E. Britton	Correspondence with unsecured creditor regarding plan questions.	0.20	162.00
02/25/25	James E. Britton	Phone call with creditor regarding plan and causes of action.	0.30	243.00
02/26/25	James E. Britton	Phone call with unsecured creditor regarding ballot question.	0.20	162.00
<b>Fee Total</b>			<b>0.70</b>	<b>\$567.00</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
James E. Britton	0.70	810.00	567.00
<b>Timekeeper Summary Total</b>	<b>0.70</b>		<b>567.00</b>

Current Fees \$567.00

**Subtotal For This Matter** \$567.00

Arent Fox Schill LLP

Attorneys at Law

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00010 Claims Administration and Objections  
 March 24, 2025

Invoice Number 2417679  
 Page 9

For Professional Services Rendered: February 28, 2025

Re: Claims Administration and Objections

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
02/14/25	Andrew I. Silfen	Review and analyze documents re claims and distributions.	1.00	1,545.00
		<b>Fee Total</b>	<b>1.00</b>	<b>\$1,545.00</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Andrew I. Silfen	1.00	1,545.00	1,545.00
<b>Timekeeper Summary Total</b>	<b>1.00</b>		<b>1,545.00</b>

Current Fees	\$1,545.00
<b>Subtotal For This Matter</b>	<b>\$1,545.00</b>

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00014 Fee Applications  
 March 24, 2025

Invoice Number 2417679  
 Page 10

For Professional Services Rendered: February 28, 2025

Re: Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
02/03/25	Lisa A. Indelicato	Prepare monthly fee application for January.	1.60	824.00
02/05/25	Carolyn Indelicato	Review January 2025 proforma.	1.10	726.00
02/06/25	James E. Britton	Review and analyze CNO for second monthly fee app and correspondence RE: same and interim fee app (0.2).	0.20	162.00
02/07/25	Carolyn Indelicato	Review and edit January 2025 proforma.	0.80	528.00
02/18/25	Lisa A. Indelicato	Revise third monthly fee application (1.8); internal discussions regarding invoice and payments received (.3).	2.10	1,081.50
02/19/25	James E. Britton	Review and revise January fee application.	0.60	486.00
02/19/25	James E. Britton	Review and analyze January bill for fee application.	0.20	162.00
02/19/25	James E. Britton	Correspondence re: changes to January bill and revisions to fee application.	0.20	162.00
02/19/25	Lisa A. Indelicato	Forward filed copy of December fee application to V. Santiago and Y. Cruz.	0.10	51.50
02/20/25	James E. Britton	Review and analyze revised invoice and fee application and correspondence RE: same.	0.20	162.00
02/20/25	Lisa A. Indelicato	Revise third interim fee application and circulate with revised invoice.	0.30	154.50
02/21/25	James E. Britton	Review and analyze edits to fee app and correspondence re: same.	0.20	162.00
02/24/25	Lisa A. Indelicato	Email to V. Santiago re LEDES file for January 2025 and review and circulate same.	0.20	103.00
02/28/25	James E. Britton	Review and analyze CNO for interim fee application and correspondence regarding same.	0.20	162.00
<b>Fee Total</b>			<b>8.00</b>	<b>\$4,926.50</b>

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00014 Fee Applications  
March 24, 2025

Invoice Number 2417679  
Page 11

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**Timekeeper Summary:**

<b><u>Timekeeper</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Value</u></b>
James E. Britton	1.80	810.00	1,458.00
Carolyn Indelicato	1.90	660.00	1,254.00
Lisa A. Indelicato	4.30	515.00	2,214.50
<b>Timekeeper Summary Total</b>	<b>8.00</b>		<b>4,926.50</b>

Current Fees \$4,926.50

**Subtotal For This Matter \$4,926.50**

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00016 Disclosure Statement and Plan Matters and Solicitation  
 March 24, 2025

Invoice Number 2417679  
 Page 12

For Professional Services Rendered: February 28, 2025

Re: Disclosure Statement and Plan Matters and Solicitation

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
02/03/25	Beth M. Brownstein	Correspondence with Debtor counsel re: DS and plan agreements	0.50	500.00
02/03/25	Beth M. Brownstein	Attend call re: trust governance and other open issues	0.60	600.00
02/03/25	James E. Britton	Correspondence RE: revisions to disclosure statement.	0.20	162.00
02/03/25	Patrick Feeney	Review and propose comments to disclosure statement.	3.20	2,672.00
02/03/25	Patrick Feeney	Review and propose revisions to solicitation procedures motion and ballots.	1.00	835.00
02/03/25	Patrick Feeney	Revise committee letter in support of plan.	1.10	918.50
02/04/25	Beth M. Brownstein	Address comments to DS and Plan	1.00	1,000.00
02/04/25	James E. Britton	Review and analyze comments to liquidating trust agreement draft (0.2).	0.20	162.00
02/04/25	James E. Britton	Revise liquidating trust agreement.	0.60	486.00
02/05/25	Andrew I. Silfen	Review trust agreement.	0.50	772.50
02/05/25	Beth M. Brownstein	Follow up correspondence re: revisions to DS and finalizing plan	0.80	800.00
02/05/25	Beth M. Brownstein	Correspondence with J. Britton re: LTA agreement	0.30	300.00
02/05/25	James E. Britton	Correspondence RE: trustee materials.	0.20	162.00
02/05/25	James E. Britton	Phone call with B. Brownstein RE: revisions to plan.	0.10	81.00
02/05/25	James E. Britton	Review and analyze revisions to plan from last version.	0.20	162.00
02/05/25	James E. Britton	Revise plan of reorganization.	0.50	405.00
02/05/25	Patrick Feeney	Review and revise disclosure statement and solicitation motion drafts.	2.70	2,254.50
02/06/25	Beth M. Brownstein	Address comments to the DS and Plan and review proposed comments from other stakeholders	0.50	500.00
02/06/25	James E. Britton	Correspondence RE: plan and LTA.	0.20	162.00
02/06/25	James E. Britton	Review and analyze debtor comments to	0.20	162.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00016 Disclosure Statement and Plan Matters and Solicitation  
 March 24, 2025

Invoice Number 2417679  
 Page 13

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
		plan and disclosure statement (0.2).		
02/06/25	Patrick Feeney	Review and revise disclosure statement to incorporate team comments (.9); review and respond to debtor and prepetition / DIP lender comments (.4).	1.30	1,085.50
02/07/25	Beth M. Brownstein	Correspondence with FTI and Debtors re: comments to solicitation procedures and plan	0.80	800.00
02/07/25	Beth M. Brownstein	Correspondence with internal team re: LTA and comments to DS	0.40	400.00
02/07/25	James E. Britton	Correspondence RE: plan comments and trustee selection.	0.20	162.00
02/07/25	Patrick Feeney	Confer w/ C. Tully and B. Brownstein re: responses to disclosure statement comments.	0.20	167.00
02/07/25	Patrick Feeney	Confer w/ Sasha Gurvitz re: comments to solicitation procedures (.2); revise solicitation procedures and ballot re: same (.1).	0.30	250.50
02/09/25	James E. Britton	Draft statement in support of approval of disclosure statement.	0.60	486.00
02/10/25	Beth M. Brownstein	Revise statement in support of DS	0.70	700.00
02/10/25	Beth M. Brownstein	Review changes to proposed filing versions of plan and ds	0.80	800.00
02/10/25	James E. Britton	Review and revise statement in support of Disclosure statement.	0.20	162.00
02/10/25	James E. Britton	Correspondence RE: disclosure statement and filings.	0.20	162.00
02/10/25	James E. Britton	Review and analyze UST objection to disclosure statement.	0.30	243.00
02/10/25	James E. Britton	Review and analyze DIP Lender changes to plan.	0.30	243.00
02/10/25	James E. Britton	Review and analyze DIP Lender changes to disclosure statement.	0.30	243.00
02/10/25	Patrick Feeney	Review draft of committee letter in support of plan.	0.20	167.00
02/10/25	Patrick Feeney	Review US Trustee's objection to Disclosure Statement motion (.2); review comments to disclosure statement from debtors (.3).	0.50	417.50
02/11/25	Andrew I. Silfen	Review and revise DS statement.	1.20	1,854.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00016 Disclosure Statement and Plan Matters and Solicitation  
 March 24, 2025

Invoice Number 2417679  
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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
02/11/25	Beth M. Brownstein	Address statements, financial projections, liquidation analyses and other related documents in connection with Plan and DS	0.80	800.00
02/11/25	James E. Britton	Correspondence RE: proposed revisions to plan and review proposed revisions.	0.20	162.00
02/11/25	James E. Britton	Review and analyze filed revised plan and disclosure statement.	0.30	243.00
02/11/25	James E. Britton	Revise statement in support of disclosure statement.	0.20	162.00
02/11/25	James E. Britton	Review and analyze debtor response in support of plan.	0.30	243.00
02/11/25	James E. Britton	Review and analyze debtor financial projections.	0.20	162.00
02/11/25	James E. Britton	Review and analyze FSI comments to liquidating trust agreement.	0.30	243.00
02/11/25	James E. Britton	Review and analyze debtor's solicitation chart.	0.20	162.00
02/11/25	James E. Britton	Review and analyze liquidation analysis.	0.20	162.00
02/11/25	Lisa A. Indelicato	Preparation of materials in connection with hearing on approval of disclosure statement.	1.10	566.50
02/11/25	Patrick Feeney	Review revised plan re: claims objections procedures.	0.40	334.00
02/11/25	Patrick Feeney	Review revised disclosure statement and solicitation materials in coordination with debtor re: final revisions prior to hearing.	1.30	1,085.50
02/12/25	Andrew I. Silfen	Review and comment on order.	0.70	1,081.50
02/12/25	Beth M. Brownstein	Prepare for (1) and attend DS hearing (1)	2.00	2,000.00
02/12/25	Carolyn Indelicato	Attend hearing on disclosure statement	0.50	330.00
02/12/25	James E. Britton	Review and analyze solicitation procedures and timeline and prepare for hearing.	0.50	405.00
02/12/25	James E. Britton	Attend disclosure statement hearing.	0.50	405.00
02/12/25	Lisa A. Indelicato	Download and circulate documents filed late last night ahead of hearing on approval of Disclosure Statement.	0.30	154.50
02/12/25	Patrick Feeney	Review disclosure statement materials in preparation for hearing (.2); attend disclosure statement hearing (partial) (.1);	0.80	668.00

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00016 Disclosure Statement and Plan Matters and Solicitation  
 March 24, 2025

Invoice Number 2417679  
 Page 15

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
		correspond w/ B. Brownstein re: plan revisions and review same (.5).		
02/13/25	James E. Britton	Correspondence RE: plan and solicitation.	0.20	162.00
02/13/25	James E. Britton	Review and revise committee letter.	0.20	162.00
02/25/25	James E. Britton	Review and analyze statements of qualifications from trustee candidates.	0.20	162.00
02/26/25	Beth M. Brownstein	Review comments to LTA (.4); emails with team re: same (.2)	0.60	600.00
02/26/25	James E. Britton	Review and analyze comments to liquidating trust agreement and correspondence regarding same.	0.40	324.00
02/28/25	James E. Britton	Correspondence regarding trust agreement changes.	0.20	162.00
<b>Fee Total</b>			<b>35.70</b>	<b>\$32,380.00</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Andrew I. Silfen	2.40	1,545.00	3,708.00
Beth M. Brownstein	9.80	1,000.00	9,800.00
Patrick Feeney	13.00	835.00	10,855.00
James E. Britton	8.60	810.00	6,966.00
Carolyn Indelicato	0.50	660.00	330.00
Lisa A. Indelicato	1.40	515.00	721.00
<b>Timekeeper Summary Total</b>	<b>35.70</b>		<b>32,380.00</b>

Current Fees \$32,380.00  
**Subtotal For This Matter** \$32,380.00



046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.

Invoice Number 2417679

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March 24, 2025

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Current Fees For All Matters

\$49,386.00

**Total Amount Due This Invoice**

**\$49,386.00**

**CERTIFICATE OF SERVICE**

I, Ethan H. Sulik, do hereby certify that on March 31, 2025, I caused a copy of the foregoing **Fourth Monthly Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from February 1, 2025 Through February 28, 2025** to be served on the parties listed on the attached service list in the manner indicated.

/s/ Ethan H. Sulik

Ethan H. Sulik (No. 7270)

**SERVICE LIST**

**Counsel to the Debtors**

**Pachulski Stang Ziehl & Jones**

Attn: James E. O'Neill, Debra I. Grassgreen  
John W. Lucas, and Malhar S. Pagay  
919 North Market Street, 17th Floor  
Wilmington, DE 19899  
Email: joneill@pszjlaw.com;  
dgrassgreen@pszjlaw.com;  
jlucas@pszjlaw.com; mpagay@pszjlaw.com

**VIA FCM**

**Counsel to Prepetition Secured Lenders**

**Cole Schotz P.C.**

Attn: Stacy L. Newman, Stuart Komrower,  
Warren A. Usatine, and Felice R. Yudkin  
500 Delaware Avenue, Suite 1410  
Wilmington, DE 19801  
Email: snewman@coleschotz.com;  
skomrower@coleschotz.com;  
wusatine@coleschotz.com;  
fyudkin@coleschotz.com

**VIA FCM**

**Counsel to Prepetition Secured Lenders**

**Sheppard Mullin**

Attn: Ori Katz and Robert K. Sahyan  
Four Embarcadero Center, Seventeenth Floor  
San Francisco, CA 94111  
Email: okatz@sheppardmullin.com;  
rsahyan@sheppardmullin.com

**VIA FCM**

**United States Trustee**

**Office of the United States Trustee for the  
District of Delaware**

Attn: Timothy Jay Fox, Jr.  
844 King Street, Suite 2207  
Lockbox 35  
Wilmington, DE 19801  
Email: timothy.fox@usdoj.gov

**VIA FCM**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC., <sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**Objection Deadline:**

May 13, 2025 at 4:00 p.m. (ET)

**Hearing Date:**

Only in the event necessary

**SUMMARY OF FIFTH MONTHLY APPLICATION OF ARENTFOX SCHIFF  
LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS, FOR INTERIM ALLOWANCE OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING  
THE PERIOD FROM MARCH 1, 2025 THROUGH APRIL 4, 2025**

Name of Applicant:

ArentFox Schiff LLP

Authorized to Provide Professional Services  
to:

Official Committee of Unsecured Creditors

Date of Retention:

December 13, 2024  
(*nunc pro tunc* to October 31, 2024)

Period for which Compensation and  
Reimbursement are sought:

March 1, 2025 through April 4, 2025

Amount of Compensation sought as actual,  
reasonable, and necessary:

\$31,467.50

Amount of Expense Reimbursement sought  
as actual, reasonable, and necessary:

\$0.00

This is a(n):

☒ monthly

☐ interim

☐ final application

The total time expended for fee application preparation is approximately 17.20 hours and the corresponding compensation requested is approximately \$9,314.50.

<sup>1</sup> The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

**SUMMARY OF PRIOR FEE APPLICATIONS FILED****Monthly Applications:**

<b>Date Filed/ Docket No.</b>	<b>Period Covered</b>	<b>Total Amount Requested</b>		<b>Approved for Payment via Certificate of No Objection</b>		<b>Total Amount Paid to Date</b>		<b>Holdback Fees Requested</b>
		<b>Fees</b>	<b>Expenses</b>	<b>80% Fees</b>	<b>100% Expenses</b>	<b>Fees</b>	<b>Expenses</b>	<b>Unpaid</b>
12/31/24 D.I. 327	10/31/24 – 11/30/24	\$291,583.50	\$0.00	\$233,266.80	\$0.00	\$291,583.50	\$0.00	\$0.00
01/23/25 D.I. 375	12/01/24 – 12/31/24	\$310,875.50	\$2,338.76	\$248,700.40	\$2,338.76	\$310,875.50	\$2,338.76	\$0.00
02/21/25 D.I. 467	01/01/25 – 01/31/25	\$269,429.00	\$0.00	\$215,543.20	\$0.00	\$215,543.20	\$0.00	\$53,885.80
03/31/25 D.I. 589	02/01/25 – 02/28/25	\$49,386.00	\$0.00	\$39,508.80	\$0.00	\$0.00	\$0.00	\$49,386.00
<b>TOTAL:</b>		<b>\$921,274.00</b>	<b>\$2,338.76</b>	<b>\$737,019.20</b>	<b>\$2,338.76</b>	<b>\$818,002.20</b>	<b>\$2,338.76</b>	<b>\$103,271.80</b>

**Interim Applications:**

<b>Date Filed/ Docket No.</b>	<b>Period Covered</b>	<b>Total Amount Requested</b>		<b>Total Approved by Court Order [D.I. 561]</b>		<b>Total Amount Paid to Date</b>
		<b>Fees</b>	<b>Expenses</b>	<b>Fees</b>	<b>Expenses</b>	<b>Fees + Expenses</b>
02/12/25 D.I. 443	10/31/24 – 12/31/24	\$602,459.00	\$2,338.76	\$602,459.00	\$2,338.76	\$604,797.76
<b>TOTAL:</b>		<b>\$602,459.00</b>	<b>\$2,338.76</b>	<b>\$602,459.00</b>	<b>\$2,338.76</b>	<b>\$604,797.76</b>

**COMPENSATION BY TIMEKEEPER**

<b>Name</b>	<b>Position, Year Assumed Position, Year of Obtaining Relevant License to Practice, Area of Expertise</b>	<b>Total Billed Hours</b>	<b>Hourly Billing Rate</b>	<b>Amount</b>
Beth M. Brownstein	Partner since 2019. Member of NY bar since 2009. Bankruptcy & Financial Restructuring.	3.00	\$1,000	\$3,000.00
Patrick Feeney	Joined firm as an associate in 2021. Member of NY bar since 2018. Bankruptcy & Financial Restructuring.	6.40	\$835	\$5,344.00
James E. Britton	Joined firm as an associate in 2020. Member of the PA bar since 2018. Member of the MA bar since 2019. Bankruptcy and Financial Restructuring.	12.70	\$810	\$10,287.00
Carolyn Indelicato	Joined the firm as an associate in 2024. Member of NY bar since 2021. Bankruptcy and Financial Restructuring.	0.80	\$660	\$528.00
Lisa A. Indelicato	Bankruptcy Senior Paralegal Specialist	23.90	\$515	\$12,308.50
<b>TOTAL</b>		<b>46.80</b>		<b>\$31,467.50</b>

**Blended Rate (Attorneys Only): \$836.64**

**COMPENSATION BY PROJECT CATEGORY**

<b>Project Category &amp; Number</b>	<b>Hours Billed</b>	<b>Fees Billed</b>
Petition, Schedules, First Day Orders (01)	0.00	\$0.00
Case Management and Operating Reports (02)	7.90	\$4,068.50
Corporate and Business Matters (03)	0.00	\$0.00
Investigation, Due Diligence, Analysis (04)	0.00	\$0.00
Committee and Debtor Communications (05)	3.70	\$3,207.00
Creditor Information Sharing and 1102 Services (06)	0.00	\$0.00
Creditor Inquiries (07)	0.00	\$0.00
Sale and Disposition of Assets (08)	0.00	\$0.00
Asset Analysis and Recovery (09)	0.00	\$0.00
Claims Administration and Objections (10)	0.60	\$486.00
Miscellaneous Motions and Objections (11)	0.00	\$0.00
Adversary Proceedings (12)	0.00	\$0.00
Professional Retention (13)	0.00	\$0.00
Fee Applications (14)	17.20	\$9,314.50
Cash Collateral and DIP Financing (15)	0.00	\$0.00
Disclosure Statement and Plan Matters (16)	17.40	\$14,391.50
Wage Employee Benefits, Severance, Pensions (17)	0.00	\$0.00
Real Estate (18)	0.00	\$0.00
Automatic Stay and Section 362 and 363 Matters (19)	0.00	\$0.00
Equipment Lessors and Non Real Estate Leases (20)	0.00	\$0.00
Utilities and Regulatory Matters (21)	0.00	\$0.00
Chapter 5 Litigation, Collection, Investigation (22)	0.00	\$0.00
Executory Contracts and Related Matters (23)	0.00	\$0.00
Tax (Federal, State, Local and Corporate) (24)	0.00	\$0.00
NOL's and Tax Attributes (25)	0.00	\$0.00
Plan or Restructuring Support Agreement (26)	0.00	\$0.00
Environmental Matters (27)	0.00	\$0.00
Debtor Communications/Negotiations (28)	0.00	\$0.00
Travel (29) <sup>2</sup>	0.00	\$0.00
Hercules Investigation (30)	0.00	\$0.00
<b>TOTAL</b>	<b>46.80</b>	<b>\$31,467.50</b>

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<sup>2</sup> Time billed for non-working travel is reduced by 50% in accordance with the Local Rules.

**EXPENSE SUMMARY**

<b>Expense Category</b>	<b>Service Provider (if applicable)</b>	<b>Total Expenses</b>
None.		
<b>TOTAL</b>		<b>\$ 0.00</b>



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**Objection Deadline:**

May 13, 2025 at 4:00 p.m. (ET)

**Hearing Date:**

Only in the event necessary

**FIFTH MONTHLY APPLICATION OF ARENTFOX SCHIFF LLP,  
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS, FOR INTERIM ALLOWANCE OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING  
THE PERIOD FROM MARCH 1, 2025 THROUGH APRIL 4, 2025**

ArentFox Schiff LLP (“ArentFox Schiff”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Gritstone bio, Inc. (the “Debtor”), hereby submits its fifth monthly application (the “Application”) pursuant to (i) sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), (iii) Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and (iv) the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 154] (the “Compensation Order”) for interim allowance of compensation for services rendered in the aggregate amount of \$31,467.50 and for reimbursement of actual and necessary expenses incurred by ArentFox Schiff in connection therewith in the amount of \$0.00 for the period from March 1, 2025 through April 4, 2025 (the “Compensation Period”). In support of this Application, ArentFox Schiff respectfully represents as follows:

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<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

### **JURISDICTION**

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012 (the “Amended Standing Order”). This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and the Court may enter a final order consistent with Article III of the United States Constitution.

2. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are Bankruptcy Code sections 1103 and 330, Bankruptcy Rule 2016, and Local Rule 2016-1.

### **BACKGROUND**

4. On October 10, 2024 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Court”). The Debtor continues to operate its business as a debtor-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in this case.

5. On October 29, 2024, the United States Trustee for Region 3 (the “U.S. Trustee”) appointed the Committee and, on October 31, 2024, the Committee selected ArentFox Schiff as its counsel.

6. On December 13, 2024, the Court approved the retention of ArentFox Schiff as counsel to the Committee *nunc pro tunc* to October 31, 2024 [D.I. 254].

### **RELIEF REQUESTED**

7. By this Application, ArentFox Schiff seeks (i) interim allowance and award of compensation for the professional services rendered by ArentFox Schiff as attorneys during the Compensation Period in the amount of \$31,467.50, representing 22.90 hours of professional

services and 23.90 hours of paraprofessional services; and (ii) reimbursement of actual and necessary expenses incurred by ArentFox Schiff during the Compensation Period in connection with the rendering of such professional and paraprofessional services in the amount of \$0.00.

8. ArentFox Schiff seeks payment of 80% of its fees (\$25,174.00) and 100% of its expenses (\$0.00) relating to services rendered during the Compensation Period.

9. As stated in the Declaration of Andrew I. Silfen, Esq. (the "Silfen Declaration"), annexed hereto as Exhibit A, all services for which compensation is requested by ArentFox Schiff were performed for or on behalf of the Committee.

10. ArentFox Schiff has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application for the Compensation Period. There is no agreement or understanding between ArentFox Schiff and any persons other than the partners of ArentFox Schiff for the sharing of compensation to be received for services rendered in this case.

#### **SUMMARY OF SERVICES RENDERED**

11. Since its retention, ArentFox Schiff rendered services to the Committee as requested and as appropriate in furtherance of the interests of unsecured creditors and in accordance with its fiduciary and statutory duties and obligations. The variety and complexity of the issues in this case and the need to act or respond to issues on an expedited basis in furtherance of the Committee's needs have required the expenditure of time by ArentFox Schiff personnel on an as-needed basis. In providing these services, ArentFox Schiff has represented the Committee professionally, diligently, and efficiently, advising Committee members on a wide variety of matters and issues intended to maximize recoveries to general unsecured creditors.

12. As is its practice with clients, ArentFox Schiff maintains written records of the time expended by attorneys and professionals in rendering professional services to the Committee. The

respective professionals made these time records contemporaneously with the services rendered. The records of services provided are separated into the major billing categories identified below. In classifying the services provided by ArentFox Schiff into task codes, ArentFox Schiff attempted to place the services performed in the category that best relates to the services provided. However, because certain services may relate to one or more categories, time spent on certain tasks may be included in another category.

13. The below summary of services rendered during the Compensation Period is not intended to be a detailed description of the work performed, as those day-to-day services and the time expended in performing such services are fully set forth in contemporaneous time records for the Compensation Period annexed hereto as **Exhibit B**. Rather, the summaries attempt to highlight certain of those areas in which services were rendered to the Committee.

14. ArentFox Schiff's time records comply with the requirements set forth in Local Rule 2016-1 and (v) the *Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013* (the "**Guidelines**"), including the use of itemized time entries and separate matter numbers for different project types, as hereinafter described in greater detail.

15. To the best of ArentFox Schiff's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, Local Rule 2016-1, and the Interim Compensation Order.

**A. Case Management and Operating Reports**

Fees: \$4,068.50

Total Hours: 7.90

16. This category includes time expended by ArentFox Schiff on a variety of activities relating to day-to-day management and prosecution of the chapter 11 case. Services rendered in

this project category during the Compensation Period include, among other things, compiling and organizing of diligence materials received from the Debtor or other parties in interest on the docket for further use in the chapter 11 case and preparing other administrative materials for the Committee.

**B. Committee and Debtor Communications, Conference**

Fees: \$3,207.00

Total Hours: 3.70

17. The Committee's professionals held regular meetings to discuss and consider strategy in connection with the Debtor's case and confirmation hearing and post-confirmation strategy, as well as to ensure efficient administration and avoid duplication. These meetings involved considerable preparatory work regarding agendas, task lists and follow-up discussions and meetings. ArentFox Schiff also conferred with the Committee in connection with the appointment of the liquidating trustee and ensure a smooth transition from the Committee to the trustee post-confirmation.

18. ArentFox Schiff also prepared for and participated in regular Committee conference calls to provide an overview and recommendations with respect to legal and factual issues presented in these cases, including but not limited to the Debtor's plan confirmation and post-confirmation emergence. With respect to these calls, ArentFox Schiff was engaged in e-mail correspondence internally and with other professionals regarding preparation for the meetings. Additionally, ArentFox Schiff summarized pleadings for the Committee, prepared analyses of proposed actions and answered individual questions from Committee members. Further, ArentFox Schiff regularly engaged in discussions with the Debtor's professionals and other third parties to address the Debtor's upcoming confirmation hearing and coordinate post-confirmation strategy among the Debtor, the Committee, and the liquidation trustee.

**C. Claims Administration and Objections**

Fees: \$486.00

Total Hours: 0.60

19. This category relates to research on other claims. During the Compensation Period, ArentFox Schiff reviewed the Debtor's claims pool, including objections and notices of satisfied claims filed by the Debtor during the Compensation Period.

**D. Fee Applications**

Fees: \$9,314.50

Total Hours: 17.20

20. This category relates to work performed on the preparation of monthly and final fee applications. During the Compensation Period, ArentFox Schiff prepared and filed its *Fourth Monthly Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period From February 1, 2025 through February 28, 2025* [Docket No. 589], including reviewing and finalizing its bills in connection therewith and drafting narrative descriptions of the amounts therein in accordance with the fee application procedures previously approved by the Court. During the Compensation Period, ArentFox Schiff also prepared its *Fifth Monthly Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period From March 1, 2025 through April 4, 2025* and its *Final Fee Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Final Period From October 31, 2024 Through April 4, 2025*.

**E. Disclosure Statement and Plan Matters and Solicitation**

Fees: \$14,391.50

Total Hours: 17.40

21. During the Compensation Period, ArentFox Schiff worked extensively with the Committee's other professionals to negotiate with the Debtor, the DIP Lender, Hercules, and their professionals concerning the remaining unresolved issues under the Debtor's plan, including revision and finalization of the liquidating trust agreement and confirmation order, the treatment and timing of distributions, and certain other matters touching on post-confirmation emergence and responsibilities between the Debtor and the liquidating trustee. ArentFox Schiff also continued to review and revise the Debtor's plan and plan supplement to ensure that the terms of the Committee's deal were properly accounted for and preserved therein. ArentFox Schiff also attended the hearing to consider confirmation of the Debtor's plan.

**ACTUAL AND NECESSARY EXPENSES**

22. During the Compensation Period, ArentFox Schiff incurred \$0.00 in expenses on behalf of the Committee.

23. It is ArentFox Schiff's policy to charge its clients in all areas of practice for expenses incurred in connection with their clients' cases. The expenses charged to clients include, among other things, telecommunications, express mail, messenger services, travel expenses, working meals, computerized research, and transcription costs. ArentFox Schiff will charge the Debtors' estates for these expenses in a manner and at rates consistent with charges made generally to ArentFox Schiff's other clients. ArentFox Schiff believes that it is fairer to charge these expenses to the clients incurring them than to increase the hourly rates and spread the expenses among all clients. In providing a reimbursable expense, ArentFox Schiff does not make a profit on that expense, whether the service is performed by ArentFox Schiff in-house or through a third party.

24. ArentFox Schiff believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, ArentFox Schiff believes that such charges are in accordance with the guidelines of the American Bar Association (“ABA”), as set forth in the ABA’s Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

**NOTICE**

25. Notice of this Application will be provided in accordance with the Interim Compensation Order on the Application Recipients (as defined in the Interim Compensation Order). ArentFox Schiff submits that no further notice is required.

**NO PRIOR REQUEST**

26. No prior request for the relief sought in this Application has been made to this or any other court.

*[Signature Page Follows]*



WHEREFORE, ArentFox Schiff respectfully requests that the Court:

(a) approve the interim allowance of \$31,467.50 for compensation for professional services rendered to the Committee during the period from March 1, 2025 through and including April 4, 2025.

(b) approve the reimbursement of ArentFox Schiff's out-of-pocket expenses incurred in connection with the rendering of such services during the period from March 1, 2025 through and including April 4, 2025, in the amount of \$0.00; and

(c) authorize and direct the Debtors to immediately pay to ArentFox Schiff the amount of \$25,174.00, which is equal to the sum of 80% of ArentFox Schiff's fees and 100% of ArentFox Schiff's expenses incurred during the Compensation Period.

Dated: April 29, 2025  
New York, New York

Respectfully submitted,

/s/ Andrew I. Silfen

Andrew I. Silfen, Esq. (admitted *pro hac vice*)  
Beth M. Brownstein, Esq. (admitted *pro hac vice*)  
Patrick Feeney, Esq. (admitted *pro hac vice*)  
Carolyn Indelicato, Esq. (admitted *pro hac vice*)  
**ARENTFOX SCHIFF LLP**  
1301 Avenue of the Americas, 42nd Floor  
New York, New York 10019  
Telephone: (212) 484-3900  
Facsimile: (212) 484-3990  
Email: Andrew.Silfen@afslaw.com  
Beth.Brownstein@afslaw.com

-and-

James E. Britton, Esq. (admitted *pro hac vice*)  
**ARENTFOX SCHIFF LLP**  
800 Boylston Street, 32nd Floor  
Boston, MA 02199  
Telephone: (617) 973-6100  
Facsimile: (617) 367-2315  
E-mail: James.Britton@afslaw.com

*Counsel for the Official Committee of Unsecured  
Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**Objection Deadline: May 13, 2025 at 4:00 p.m. (ET)**

**Hearing Date: Only in the event necessary**

**NOTICE OF FIFTH MONTHLY APPLICATION OF  
ARENTFOX SCHIFF LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS, FOR INTERIM ALLOWANCE OF COMPENSATION  
AND REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING  
THE PERIOD FROM MARCH 1, 2025 THROUGH APRIL 4, 2025**

**PLEASE TAKE NOTICE** that the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 case of the above-captioned debtor and debtor in possession (the “Debtor”) filed the *Fifth Monthly Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from March 1, 2025 Through April 4, 2025* (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that objections to the Application, if any, are required to be filed on or before **May 13, 2025 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3<sup>rd</sup> Floor, 824 North Market Street, Wilmington, Delaware 19801.

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<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

**PLEASE TAKE FURTHER NOTICE** that objections to the Application, if any, must be served upon and received by the following: (I) counsel to the Debtor, Pachulski Stang Ziehl & Jones, 919 North Market Street, 17th Floor, Wilmington, DE 19899, (Attn: James E. O'Neill, Debra I. Grassgreen, John W. Lucas, and Malhar S. Pagay; emails: joneill@pszjlaw.com, dgrassgreen@pszjlaw.com, jlucas@pszjlaw.com, and mpagay@pszjlaw.com); (II) counsel to the Prepetition Secured Lenders, Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801 (Attn: Stacy L. Newman, Stuart Komrower, Warren A. Usatine, and Felice R. Yudkin; emails: snewman@coleschotz.com, skomrower@coleschotz.com, wusatine@coleschotz.com, and fyudkin@coleschotz.com) and Sheppard Mullin, Four Embarcadero Center, 17th Floor, San Francisco, CA 94111 (Attn: Ori Katz and Robert K. Sahyan; emails: okatz@sheppardmullin.com and rsahyan@sheppardmullin.com); (III) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Timothy J. Fox, Jr.; email: timothy.fox@usdoj.gov); and (IV) counsel for the Committee, (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, NY (Attn: Andrew I. Silfen, Beth M. Brownstein, and Patrick Feeney; emails: andrew.silfen@afslaw.com, beth.brownstein@afslaw.com, patrick.feeney@afslaw.com, and carolyn.indelicato@afslaw.com), (b) ArentFox Schiff LLP, 800 Boylston Street, 32nd Floor, Boston, MA 02199 (Attn: James E. Britton; email: james.britton@afslaw.com), and (c) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington DE 19801 (Attn: Christopher M. Samis, Aaron H. Stulman, Katelin A. Morales, and Ethan H. Sulik; emails: csamis@potteranderson.com, astulman@potteranderson.com, kmorlaes@potteranderson.com, and esulik@potteranderson.com).

**PLEASE TAKE FURTHER NOTICE** THAT PURSUANT TO THE ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS [DOCKET NO. 154], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTOR WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

*[Signature Page Follows]*

Dated: April 29, 2025  
Wilmington, Delaware

Respectfully submitted,

/s/ Ethan H. Sulik

---

Christopher M. Samis (No. 4909)

Aaron H. Stulman (No. 5807)

Katelin A. Morales (No. 6683)

Ethan H. Sulik (No. 7270)

**POTTER ANDERSON & CORROON LLP**

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-and-

Andrew I. Silfen, Esq.

Beth M. Brownstein, Esq.

Patrick Feeney, Esq.

Carolyn Indelicato, Esq.

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-and-

James E. Britton, Esq.

**ARENTFOX SCHIFF LLP**

800 Boylston Street, 32nd Floor

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Facsimile: (617) 367-2315

Email: james.britton@afslaw.com

*Counsel for the Official Committee of Unsecured  
Creditors*

**EXHIBIT A**

**SILFEN DECLARATION**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-12305 (KBO)

**DECLARATION OF ANDREW I. SILFEN IN SUPPORT OF FIFTH  
MONTHLY APPLICATION OF ARENTFOX SCHIFF LLP, COUNSEL TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR  
INTERIM ALLOWANCE OF COMPENSATION AND REIMBURSEMENT  
OF EXPENSES FOR SERVICES RENDERED DURING THE PERIOD  
FROM MARCH 1, 2025 THROUGH APRIL 4, 2025**

I, Andrew I. Silfen, declare under penalty of perjury:

1. I am a partner in the New York office of ArentFox Schiff LLP (“ArentFox Schiff”), a law firm which employs approximately 680 attorneys and maintains an office for the practice of law at 1301 Avenue of the Americas, 42nd Floor, New York, NY, as well as offices in Washington, DC; Los Angeles, CA; San Francisco, CA; Boston, MA; Chicago, IL; Lake Forest, IL; and Ann Arbor, MI.

2. I have read the *Fifth Monthly Application of ArentFox Schiff LLP, Counsel for the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from March 1, 2025 through April 4, 2025* (the “Application”)<sup>2</sup> filed contemporaneously herewith.

3. All services for which compensation is requested by ArentFox Schiff were performed for or on behalf of the Committee.

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<sup>1</sup> The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Application.

4. To the best of my knowledge, information and belief, the statements contained in the Application are true and correct.

5. In addition, I have reviewed the *Local Rules of the United States Bankruptcy Court for the District of Delaware* (the “Local Rules”), and believe this Application complies with Rule 2016-1 of the Local Rules.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed on April 29, 2025, in New York, New York.

By: /s/ Andrew I. Silfen  
Andrew I. Silfen



**EXHIBIT B**

**INVOICE**



Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 5959 Horton Street, Suite 300  
 Emeryville, CA

Invoice Number 2426434  
 Invoice Date 04/17/2025  
 Client Number 046670

For Professional Services Rendered Through April 04, 2025

**046670 Official Committee of Unsecured Creditors for Gritstone Bio Inc.**

<u>No</u>	<u>Reference</u>	<u>Hours</u>	<u>Total</u>
00002	Case Management and Operating Reports	7.90	4,068.50
00005	Committee and Debtor Communications, Conference Calls and	3.70	3,207.00
00010	Claims Administration and Objections	0.60	486.00
00014	Fee Applications	17.20	9,314.50
00016	Disclosure Statement and Plan Matters and Solicitation	17.40	14,391.50
	<b>Totals</b>	<b>46.80</b>	<b>31,467.50</b>

Arent Fox Schiff LLP  
Attorneys at Law

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.

Invoice Number 2426434

Page 2

April 17, 2025

**Time Summary**

	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Value</u></b>
<b><u>Partner</u></b>			
Beth M. Brownstein	3.00	1,000.00	3,000.00
<b><u>Associate</u></b>			
Patrick Feeney	6.40	835.00	5,344.00
James E. Britton	12.70	810.00	10,287.00
Carolyn Indelicato	0.80	660.00	528.00
<b>Blended Rate for Attorneys: \$836.64</b>			
<b><u>Paralegal</u></b>			
Lisa A. Indelicato	23.90	515.00	12,308.50
<b>Totals</b>	<b>46.80</b>		<b>31,467.50</b>

Arent Fox Schiff LLP  
Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00002 Case Management and Operating Reports  
April 17, 2025Invoice Number 2426434  
Page 3

For Professional Services Rendered: April 04, 2025

Re: Case Management and Operating Reports

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
03/03/25	Lisa A. Indelicato	Review docket and recent filings (.3); download recent filings to client folder (.3); update calendar (.5).	1.10	566.50
03/04/25	Lisa A. Indelicato	Review docket; review recent filings and download to client folder.	0.20	103.00
03/05/25	Lisa A. Indelicato	Review docket and recent filings, download to client folder and update calendar.	0.40	206.00
03/06/25	Lisa A. Indelicato	Review docket and recent filings, download to client folder and update calendar.	0.40	206.00
03/07/25	Lisa A. Indelicato	Review docket, download recent filings to client folder and review, and update calendar.	0.40	206.00
03/11/25	Lisa A. Indelicato	Review docket; review recent filings and download to client folder.	0.30	154.50
03/12/25	Lisa A. Indelicato	Review docket and recent filings.	0.20	103.00
03/13/25	Lisa A. Indelicato	Review docket and recent filings.	0.20	103.00
03/14/25	Lisa A. Indelicato	Review docket and recent filings.	0.20	103.00
03/17/25	Lisa A. Indelicato	Review docket and recent filings.	0.20	103.00
03/18/25	Lisa A. Indelicato	Review docket and recent filings.	0.20	103.00
03/19/25	Lisa A. Indelicato	Review docket and recent filings and update calendar.	0.30	154.50
03/21/25	Lisa A. Indelicato	Review docket; review recent filings and download to client folder.	0.60	309.00
03/24/25	Lisa A. Indelicato	Review docket; review recent filings and download to client folder.	0.30	154.50
03/25/25	Lisa A. Indelicato	Review docket; review recent filings and download to client folder.	0.50	257.50
03/27/25	Lisa A. Indelicato	Review docket; review recent filings and download to client folder.	0.30	154.50
03/28/25	Lisa A. Indelicato	Review docket and recent filings, download to client folder and update calendar.	0.50	257.50

Arent Fox Schiff LLP

Attorneys at Law

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00002 Case Management and Operating Reports  
 April 17, 2025

Invoice Number 2426434  
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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
03/31/25	Lisa A. Indelicato	Review docket; review recent filings and download to client folder.	0.30	154.50
04/01/25	Lisa A. Indelicato	Review docket; review recent filings and download to client folder and update calendar.	0.50	257.50
04/02/25	Lisa A. Indelicato	Review docket; download, review and circulate recent filings; update calendar.	0.50	257.50
04/03/25	Lisa A. Indelicato	Review docket; review recent filings and download to client folder and update calendar.	0.30	154.50
<b>Fee Total</b>			<b>7.90</b>	<b>\$4,068.50</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Lisa A. Indelicato	7.90	515.00	4,068.50
<b>Timekeeper Summary Total</b>	<b>7.90</b>		<b>4,068.50</b>

Current Fees \$4,068.50  
**Subtotal For This Matter** \$4,068.50

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00005 Committee and Debtor Communications, Conference Calls and  
 April 17, 2025

Invoice Number 2426434  
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For Professional Services Rendered: April 04, 2025

Re: Committee and Debtor Communications, Conference Calls and

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
03/05/25	Lisa A. Indelicato	Cancel weekly Committee call; review emails re same.	0.10	51.50
03/12/25	James E. Britton	Correspondence with committee members regarding case updates.	0.20	162.00
03/12/25	Lisa A. Indelicato	Cancel weekly call with Committee; review emails re same.	0.10	51.50
03/19/25	Beth M. Brownstein	Correspondence re; plan; attend committee call	0.60	600.00
03/19/25	James E. Britton	Phone call with committee members regarding upcoming confirmation hearing.	0.30	243.00
03/19/25	Patrick Feeney	Attend committee meeting	0.20	167.00
03/21/25	Beth M. Brownstein	Attend call with debtor re: confirmation prep (.6); follow up with T. Pitta re: same (.3); follow up with FTI re: next steps (.2)	1.10	1,100.00
03/21/25	James E. Britton	Phone call with Debtor professionals regarding confirmation hearing and emergence.	0.50	405.00
03/24/25	James E. Britton	Correspondence with liquidating trustee regarding post confirmation activities.	0.20	162.00
03/25/25	James E. Britton	Correspondence to committee members regarding confirmation adjournment.	0.20	162.00
04/02/25	Lisa A. Indelicato	Reschedule weekly meeting with Committee.	0.10	51.50
04/02/25	Lisa A. Indelicato	Correspond with Committee member regarding TEAMS meeting.	0.10	51.50
<b>Fee Total</b>			<b>3.70</b>	<b>\$3,207.00</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Beth M. Brownstein	1.70	1,000.00	1,700.00
Patrick Feeney	0.20	835.00	167.00
James E. Britton	1.40	810.00	1,134.00

Arent Fox Schiff LLP

Attorneys at Law

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00005 Committee and Debtor Communications, Conference Calls and  
April 17, 2025

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<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Lisa A. Indelicato	0.40	515.00	206.00
<b>Timekeeper Summary Total</b>	<b>3.70</b>		<b>3,207.00</b>
Current Fees			\$3,207.00
<b>Subtotal For This Matter</b>			<b>\$3,207.00</b>

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.

Invoice Number 2426434

00010 Claims Administration and Objections

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April 17, 2025

For Professional Services Rendered: April 04, 2025

Re: Claims Administration and Objections

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
03/12/25	James E. Britton	Review and analyze debtor's four omnibus claims objections.	0.30	243.00
03/20/25	James E. Britton	Review and analyze objections to Debtor's notices of satisfied claims.	0.30	243.00
		<b>Fee Total</b>	<b>0.60</b>	<b>\$486.00</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
James E. Britton	0.60	810.00	486.00
<b>Timekeeper Summary Total</b>	<b>0.60</b>		<b>486.00</b>

Current Fees	\$486.00
<b>Subtotal For This Matter</b>	<b>\$486.00</b>



046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00014 Fee Applications  
 April 17, 2025

Invoice Number 2426434  
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For Professional Services Rendered: April 04, 2025

Re: Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
03/05/25	Carolyn Indelicato	Review February pro formas	0.30	198.00
03/06/25	Lisa A. Indelicato	Prepare fourth monthly fee application.	1.60	824.00
03/07/25	James E. Britton	Review and analyze CNO and correspondence regarding fee application.	0.20	162.00
03/12/25	Lisa A. Indelicato	Prepare fourth monthly fee application.	2.20	1,133.00
03/14/25	Lisa A. Indelicato	Draft monthly fee application for March.	2.10	1,081.50
03/17/25	Lisa A. Indelicato	Draft final fee application.	2.90	1,493.50
03/20/25	Lisa A. Indelicato	Email Y. Cruz and V. Santiago regarding payments received.	0.10	51.50
03/21/25	Lisa A. Indelicato	Prepare exhibits to final fee application.	3.30	1,699.50
03/21/25	Lisa A. Indelicato	Follow up discussions with Y. Cruz and V. Santiago regarding payments received.	0.10	51.50
03/24/25	James E. Britton	Review and revise fee application for February.	0.70	567.00
03/24/25	James E. Britton	Review and analyze February invoice.	0.30	243.00
03/24/25	Lisa A. Indelicato	Internal discussions regarding final fee application.	0.20	103.00
03/24/25	Lisa A. Indelicato	Revise and circulate Fourth Monthly Fee Application, invoice and LEDES file.	0.50	257.50
03/27/25	Lisa A. Indelicato	Correspond with Beth Brownstein regarding Fourth Monthly Fee Application.	0.10	51.50
03/31/25	James E. Britton	Review and finalize February fee application and correspondence regarding same (0.2).	0.20	162.00
03/31/25	Lisa A. Indelicato	Correspond with Beth Brownstein and James Britton regarding Fourth Monthly Fee Application (.2); finalize Fourth Monthly Fee Application and email to local counsel for filing and service (.6).	0.80	412.00
04/04/25	Lisa A. Indelicato	Revise final fee application.	1.40	721.00
04/04/25	Lisa A. Indelicato	Email w. J. Britton re status of fifth monthly and final fee applications.	0.10	51.50
04/04/25	Lisa A. Indelicato	Calendar deadline to file final fee	0.10	51.50

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.

Invoice Number 2426434

00014 Fee Applications

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April 17, 2025

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
		applications.		
		<b>Fee Total</b>	<b>17.20</b>	<b>\$9,314.50</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
James E. Britton	1.40	810.00	1,134.00
Carolyn Indelicato	0.30	660.00	198.00
Lisa A. Indelicato	15.50	515.00	7,982.50
<b>Timekeeper Summary Total</b>	<b>17.20</b>		<b>9,314.50</b>

Current Fees	\$9,314.50
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<b>Subtotal For This Matter</b>	<b>\$9,314.50</b>
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046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00016 Disclosure Statement and Plan Matters and Solicitation  
 April 17, 2025

Invoice Number 2426434  
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For Professional Services Rendered: April 04, 2025

Re: Disclosure Statement and Plan Matters and Solicitation

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
03/01/25	James E. Britton	Review and analyze revisions to liquidating trust agreement.	0.20	162.00
03/01/25	James E. Britton	Review and analyze plan regarding claims objections procedures and distributions.	0.20	162.00
03/01/25	James E. Britton	Correspondence regarding liquidating trust agreement revisions and plan provisions.	0.20	162.00
03/02/25	James E. Britton	Review and analyze comments to liquidating trust agreement and revise agreement further.	0.50	405.00
03/03/25	James E. Britton	Revise liquidating trust agreement and correspondence regarding revisions and plan supplement.	0.20	162.00
03/04/25	James E. Britton	Review and analyze comments to liquidating trust agreement from Hercules (0.2).	0.20	162.00
03/04/25	James E. Britton	Correspondence regarding liquidating trust agreement and revisions.	0.20	162.00
03/04/25	James E. Britton	Further revise trust agreement.	0.20	162.00
03/05/25	Beth M. Brownstein	finalize LTA and documents for filing supplement	0.30	300.00
03/05/25	James E. Britton	Correspondence regarding liquidating trust revisions and review and analyze revisions.	0.20	162.00
03/05/25	James E. Britton	Further revise liquidating trust agreement.	0.20	162.00
03/05/25	James E. Britton	Review and analyze plan supplement.	0.30	243.00
03/10/25	James E. Britton	Correspondence regarding draft confirmation order and comments.	0.20	162.00
03/10/25	Patrick Feeney	Review draft confirmation order.	0.50	417.50
03/11/25	James E. Britton	Correspondence regarding confirmation order draft and comments.	0.20	162.00
03/11/25	Patrick Feeney	Review draft confirmation order.	1.60	1,336.00
03/13/25	James E. Britton	Review and revise proposed confirmation order.	1.20	972.00
03/13/25	James E. Britton	Review and analyze plan.	0.20	162.00

Arent Fox Schiff LLP  
Attorneys at Law046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
00016 Disclosure Statement and Plan Matters and Solicitation  
April 17, 2025Invoice Number 2426434  
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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
03/16/25	James E. Britton	Correspondence regarding revisions to confirmation order.	0.20	162.00
03/16/25	James E. Britton	Review and revise comments to confirmation order.	0.30	243.00
03/17/25	James E. Britton	Correspondence regarding confirmation order comments and voting deadline.	0.20	162.00
03/17/25	James E. Britton	Review and analyze further comments to confirmation order.	0.20	162.00
03/17/25	James E. Britton	Review and analyze limited objection to plan.	0.20	162.00
03/17/25	Patrick Feeney	Review revisions to confirmation order.	0.10	83.50
03/18/25	James E. Britton	Review and analyze voting report.	0.20	162.00
03/18/25	James E. Britton	Correspondence regarding confirmation hearing and preparation.	0.20	162.00
03/19/25	James E. Britton	Correspondence regarding confirmation hearing and coordination on pre and post confirmation tasks.	0.20	162.00
03/20/25	Beth M. Brownstein	Attend call with trustee and claims agent re: next steps and preparing for confirmation	0.50	500.00
03/20/25	James E. Britton	Phone call with claims agent regarding post-confirmation services.	0.40	324.00
03/20/25	James E. Britton	Correspondence regarding confirmation order comments and hearing preparation.	0.20	162.00
03/21/25	James E. Britton	Correspondence regarding confirmation hearing tasks.	0.20	162.00
03/21/25	James E. Britton	Review and analyze comments to confirmation order.	0.20	162.00
03/21/25	Patrick Feeney	Draft statement in support of confirmation of plan.	2.00	1,670.00
03/21/25	Patrick Feeney	Review and revise/comment upon confirmation brief.	1.50	1,252.50
03/24/25	Patrick Feeney	Revise statement in support of plan confirmation and prep for filing.	0.50	417.50
03/25/25	James E. Britton	Review and analyze notice of confirmation adjournment and correspondence regarding same.	0.20	162.00
03/30/25	James E. Britton	Review and analyze revisions to plan.	0.30	243.00
03/30/25	James E. Britton	Correspondence regarding plan revisions.	0.20	162.00
03/31/25	Beth M. Brownstein	correspondence with DEbtors re: finalizing	0.50	500.00

Arent Fox Schiff LLP

Attorneys at Law

046670 Official Committee of Unsecured Creditors For Gritstone bio Inc.  
 00016 Disclosure Statement and Plan Matters and Solicitation  
 April 17, 2025

Invoice Number 2426434  
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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
		plan, confirmation order		
03/31/25	James E. Britton	Review and analyze revised confirmation order.	0.20	162.00
04/02/25	Carolyn Indelicato	Attend virtual confirmation hearing	0.50	330.00
04/02/25	James E. Britton	Attend plan confirmation hearing.	0.60	486.00
04/03/25	James E. Britton	Correspondence regarding confirmation order.	0.20	162.00
04/04/25	James E. Britton	Correspondence regarding notice of effective date and liquidating trust agreement.	0.20	162.00
04/04/25	James E. Britton	Revise and finalize liquidating trust agreement.	0.30	243.00
04/04/25	Lisa A. Indelicato	Download and review Notice of Effective Date.	0.10	51.50
<b>Fee Total</b>			<b>17.40</b>	<b>\$14,391.50</b>

**Timekeeper Summary:**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Beth M. Brownstein	1.30	1,000.00	1,300.00
Patrick Feeney	6.20	835.00	5,177.00
James E. Britton	9.30	810.00	7,533.00
Carolyn Indelicato	0.50	660.00	330.00
Lisa A. Indelicato	0.10	515.00	51.50
<b>Timekeeper Summary Total</b>	<b>17.40</b>		<b>14,391.50</b>

Current Fees \$14,391.50  
**Subtotal For This Matter** \$14,391.50

**CERTIFICATE OF SERVICE**

I, Ethan H. Sulik, do hereby certify that on April 29, 2025, I caused a copy of the foregoing **Fifth Monthly Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from March 1, 2025 Through April 4, 2025** to be served on the parties listed on the attached service list in the manner indicated.

/s/ *Ethan H. Sulik*

Ethan H. Sulik (No. 7270)

**SERVICE LIST**

**Counsel to the Debtors**

**Pachulski Stang Ziehl & Jones**

Attn: James E. O'Neill, Debra I. Grassgreen  
John W. Lucas, and Malhar S. Pagay  
919 North Market Street, 17th Floor  
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jlucas@pszjlaw.com; mpagay@pszjlaw.com

**VIA FCM**

**Counsel to Prepetition Secured Lenders**

**Cole Schotz P.C.**

Attn: Stacy L. Newman, Stuart Komrower,  
Warren A. Usatine, and Felice R. Yudkin  
500 Delaware Avenue, Suite 1410  
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fyudkin@coleschotz.com

**VIA FCM**

**Counsel to Prepetition Secured Lenders**

**Sheppard Mullin**

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Four Embarcadero Center, Seventeenth Floor  
San Francisco, CA 94111  
Email: okatz@sheppardmullin.com;  
rsahyan@sheppardmullin.com

**VIA FCM**

**United States Trustee**

**Office of the United States Trustee for the  
District of Delaware**

Attn: Timothy Jay Fox, Jr.  
844 King Street, Suite 2207  
Lockbox 35  
Wilmington, DE 19801  
Email: timothy.fox@usdoj.gov

**VIA FCM**

**EXHIBIT 3-A****COMPENSATION BY TIMEKEEPER**  
**JANUARY 1, 2025 THROUGH APRIL 4, 2025**  
**(INTERIM FEE PERIOD)**

<b>Name</b>	<b>Position, Year Assumed Position, Year of Obtaining Relevant License to Practice, Area of Expertise</b>	<b>Total Billed Hours</b>	<b>Hourly Billing Rate</b>	<b>Amount</b>	<b>Number of Rate Increases Since Case Inception<sup>1</sup></b>
Andrew I. Silfen	Partner since 2003. Member of NY bar since 1987. Bankruptcy & Financial Restructuring Group.	39.80	\$1,545	\$61,491.00	1
Alan S. Dubin	Counsel since January 1, 2025. Partner from 1986 to 2024. Member of MD bar since 1976. Member of DC bar since 1977. Corporate Securities and Finance.	0.40	\$1,295	\$518.00	1
Olga Bogush	Partner since 2018. Member of NY bar since 2005. Tax.	3.50	\$1,180	\$4,130.00	0
Beth M. Brownstein	Partner since 2019. Member of NY bar since 2009. Bankruptcy & Financial Restructuring Group.	73.40	\$1,000	\$73,400.00	1
Nicholas A. Marten	Counsel since January 1, 2025. Joined firm as an associate in 2016. Member of NY bar since 2012. Bankruptcy & Financial Restructuring Group.	3.10	\$890	\$2,759.00	0
Patrick Feeney	Joined firm as an associate in 2021. Member of NY bar since 2018. Bankruptcy & Financial Restructuring Group.	62.10	\$835	\$51,853.50	1

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<sup>1</sup> ArentFox Schiff annually increases its rates on the first of January.



<b>Name</b>	<b>Position, Year Assumed Position, Year of Obtaining Relevant License to Practice, Area of Expertise</b>	<b>Total Billed Hours</b>	<b>Hourly Billing Rate</b>	<b>Amount</b>	<b>Number of Rate Increases Since Case Inception<sup>1</sup></b>
Laurel LaMontagne	Joined firm as an associate in 2018. Member of the MD bar since 2014. Member of the DC bar since 2018. Complex Litigation.	34.70	\$835	\$28,974.50	1
James E. Britton	Joined firm as an associate in 2020. Member of the PA bar since 2018. Member of the MA bar since 2019. Bankruptcy and Financial Restructuring.	100.10	\$810	\$81,081.00	1
Anna Mandel	Joined firm as an associate in 2022. Member of the NY bar since 2013. Complex Litigation and Insurance.	0.30	\$810	\$243.00	1
Carolyn Indelicato	Joined the firm as an associate in 2024. Member of NY bar since 2021. Bankruptcy and Financial Restructuring.	15.30	\$660	\$10,098.00	1
Lisa A. Indelicato	Bankruptcy Senior Paralegal Specialist.	68.30	\$515	\$35,174.50	1
Alyssa Fiorentino	Senior Bankruptcy Paralegal	1.40	\$400	\$560.00	1
<b>TOTAL</b>		<b>402.40</b>		<b>\$350,282.50</b>	

**BLENDED RATE:** \$669<sup>2</sup>

<sup>2</sup> The blended rate is weighted based on hours billed during the Interim Fee Period.

**EXHIBIT 3-B**

**COMPENSATION BY TIMEKEEPER**  
**OCTOBER 31, 2024 THROUGH APRIL 4, 2025**  
**(FINAL FEE PERIOD)**

<b>Name</b>	<b>Position, Year Assumed Position, Year of Obtaining Relevant License to Practice, Area of Expertise</b>	<b>Total Billed Hours</b>	<b>Hourly Billing Rate</b>	<b>Amount</b>	<b>Number of Rate Increases Since Case Inception<sup>1</sup></b>
Andrew I. Silfen	Partner since 2003. Member of NY bar since 1987. Bankruptcy & Financial Restructuring Group.	39.80	\$1,545	\$61,491.00	1
		99.80	\$1345	\$134,231.00	
Alan S. Dubin	Counsel since January 1, 2025. Partner from 1986 to 2024. Member of MD bar since 1976. Member of DC bar since 1977. Corporate Securities and Finance.	0.40	\$1,295	\$518.00	1
		10.60	\$1,200	\$12,720.00	
James H. Hulme	Partner since 1980. Member of MD bar since 1979. Member of DC bar since 1980. Complex Litigation.	3.80	\$1,190	\$4,522.00	0
Wayne H. Matelski	Counsel. Joined the firm in 1983. Member of the DC bar since 1975. Food & Drug/Regulatory.	1.00	\$1,190	\$1,190.00	0
Olga Bogush	Partner since 2018. Member of NY bar since 2005. Tax.	3.50	\$1,180	\$4,130.00	0

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<sup>1</sup> ArentFox Schiff annually increases its rates on the first of January.

Name	Position, Year Assumed Position, Year of Obtaining Relevant License to Practice, Area of Expertise	Total Billed Hours	Hourly Billing Rate	Amount	Number of Rate Increases Since Case Inception <sup>1</sup>
Richard J. Berman	Partner since 2003. Member of DC bar since 1998. Member of PA bar since 1995. Member of PA bar since 2012. Member of US Patent and Trademark Office Bar since 1995. IP Litigation/ Regulatory.	1.20	\$1,135	\$1,362.00	0
James M. Westerlind	Partner since 2020. Member of the NY bar since 2002. Member of the CT bar since 2018. Member of the FL bar since 2022. Member of the TX bar since 2023. Complex Litigation.	6.30	\$1,020	\$6,426.00	0
Beth M. Brownstein	Partner since 2019. Member of NY bar since 2009. Bankruptcy & Financial Restructuring Group.	73.40	\$1,000	\$73,400.00	1
		194.40	\$890	\$173,016.00	
Nicholas A. Marten	Counsel since January 1, 2025. Joined firm as an associate in 2016. Member of NY bar since 2012. Bankruptcy & Financial Restructuring Group.	3.10	\$890	\$2,759.00	0
Laurel LaMontagne	Joined firm as an associate in 2018. Member of the MD bar since 2014. Member of the DC bar since 2018. Complex Litigation.	34.70	\$835	\$28,974.50	1
		36.40	\$720	\$26,208.00	
Patrick Feeney	Joined firm as an associate in 2021. Member of NY bar since 2018. Bankruptcy & Financial Restructuring Group.	62.10	\$835	\$51,853.50	1
		83.80	\$720	\$60,336.00	

Name	Position, Year Assumed Position, Year of Obtaining Relevant License to Practice, Area of Expertise	Total Billed Hours	Hourly Billing Rate	Amount	Number of Rate Increases Since Case Inception <sup>1</sup>
Anna Mandel	Joined firm as an associate in 2022. Member of the NY bar since 2013. Complex Litigation and Insurance.	0.30	\$810	\$243.00	1
		0.20	\$695	\$139.00	
James E. Britton	Joined firm as an associate in 2020. Member of the PA bar since 2018. Member of the MA bar since 2019. Bankruptcy and Financial Restructuring.	100.10	\$810	\$81,081.00	1
		173.10	\$695	\$120,304.50	
Shoshana Golden	Joined the firm as an associate in 2021. Member of the NY bar since 2015. Member of the DC bar since 2016. Member of IL bar since 2022. Regulatory.	1.00	\$695	\$695.00	0
Carolyn Indelicato	Joined the firm as an associate in 2024. Member of NY bar since 2021. Bankruptcy and Financial Restructuring.	15.30	\$660	\$10,098.00	1
		40.00	\$585	\$23,400.00	
Lisa A. Indelicato	Bankruptcy Senior Paralegal Specialist.	68.30	\$515	\$35,174.50	1
		75.30	\$470	\$35,391.00	
Alyssa Fiorentino	Senior Bankruptcy Paralegal	1.40	\$400	\$560.00	1
		7.30	\$345	\$2,518.50	
<b>TOTAL</b>		<b>1,136.60</b>		<b>\$952,741.50</b>	

**BLENDED RATE:** \$838<sup>2</sup>

<sup>2</sup> The blended rate is weighted based on hours billed during the Final Fee Period.

**EXHIBIT 4-A**

**COMPENSATION BY PROJECT CATEGORY**  
**JANUARY 1, 2025 THROUGH APRIL 4, 2025**  
**(INTERIM FEE PERIOD)**

<b>Project Category</b>	<b>Hours Budgeted<sup>1</sup></b>	<b>Fees Budgeted</b>	<b>Hours Billed</b>	<b>Fees Billed</b>
Petition, Schedules, First Day Orders (01)	0.00	\$0.00	5.10	\$4,146.00
Case Management and Operating Reports (02)	18.21	\$15,000.00	23.00	\$11,684.00
Corporate and Business Matters (03)	0.00	\$0.00	0.00	\$0.00
Investigation, Due Diligence, Analysis (04)	54.64	\$45,000.00	48.10	\$41,766.00
Committee and Debtor Communications (05)	33.39	\$27,500.00	27.30	\$24,402.50
Creditor Information Sharing and 1102 Services (06)	0.00	\$0.00	0.00	\$0.00
Creditor Inquiries (07)	5.46	\$4,500.00	2.00	\$2,575.50
Sale and Disposition of Assets (08)	0.00	\$0.00	0.00	\$0.00
Asset Analysis and Recovery (09)	6.07	\$5,000.00	4.10	\$3,175.00
Claims Administration and Objections (10)	27.32	\$22,500.00	9.60	\$13,582.50
Miscellaneous Motions and Objections (11)	42.50	\$35,000.00	21.30	\$21,503.00
Adversary Proceedings (12)	0.00	\$0.00	0.00	\$0.00
Professional Retention (13)	3.64	\$3,000.00	0.10	\$51.50
Fee Applications (14)	48.57	\$40,000.00	56.90	\$32,346.00
Cash Collateral and DIP Financing (15)	6.07	\$5,000.00	2.20	\$1,782.00
Disclosure Statement and Plan Matters (16)	218.56	\$180,000.00	179.30	\$171,101.00
Wage Employee Benefits, Severance, Pensions (17)	6.07	\$5,000.00	4.70	\$3,874.00
Real Estate (18)	0.00	\$0.00	0.00	\$0.00
Automatic Stay and Section 362 and 363 Matters (19)	0.00	\$0.00	0.00	\$0.00
Equipment Lessors and Non Real Estate Leases (20)	0.00	\$0.00	0.00	\$0.00
Utilities and Regulatory Matters (21)	0.00	\$0.00	0.00	\$0.00
Chapter 5 Litigation, Collection, Investigation (22)	0.00	\$0.00	0.00	\$0.00
Executory Contracts and Related Matters (23)	0.00	\$0.00	0.00	\$0.00
Tax (Federal, State, Local and Corporate) (24)	0.00	\$0.00	0.00	\$0.00
NOL's and Tax Attributes (25)	18.21	\$15,000.00	12.50	\$12,971.00
Plan or Restructuring Support Agreement (26)	0.00	\$0.00	0.00	\$0.00
Environmental Matters (27)	0.00	\$0.00	0.00	\$0.00
Debtor Communications/Negotiations (28)	0.00	\$0.00	0.00	\$0.00
Travel (29) <sup>2</sup>	0.00	\$0.00	0.00	\$0.00
Hercules Litigation (30)	18.21	\$15,000.00	0.00	\$0.00
<b>TOTAL</b>	<b>506.92</b>	<b>\$417,500.00</b>	<b>402.40</b>	<b>\$350,282.50</b>

<sup>1</sup> ArentFox Schiff calculated the estimated hours by dividing the estimated fees per project category by the blended rate of the professionals and paraprofessionals who are primarily responsible for the day-to-day activities in these chapter 11 cases pursuant to ArentFox Schiff's staffing plan for the Interim Fee Period (\$824).

<sup>2</sup> Time billed for non-working travel is reduced by 50% in accordance with the requirements of Local Rule 2016-1(d)(ix).

**EXHIBIT 4-B****COMPENSATION BY PROJECT CATEGORY**  
**OCTOBER 31, 2024 THROUGH APRIL 4, 2025**  
**(FINAL FEE PERIOD)**

<b>Project Category</b>	<b>Hours Budgeted<sup>1</sup></b>	<b>Fees Budgeted</b>	<b>Hours Billed</b>	<b>Fees Billed</b>
Petition, Schedules, First Day Orders (01)	41.58	\$30,000.00	43.80	\$31,091.50
Case Management and Operating Reports (02)	45.93	\$35,000.00	50.10	\$24,768.00
Corporate and Business Matters (03)	0.00	\$0.00	0.00	\$0.00
Investigation, Due Diligence, Analysis (04)	158.60	\$120,000.00	127.20	\$111,728.50
Committee and Debtor Communications (05)	109.63	\$82,500.00	87.00	\$74,182.00
Creditor Information Sharing and 1102 Services (06)	0.00	\$0.00	0.00	\$0.00
Creditor Inquiries (07)	12.39	\$9,500.00	4.40	\$5,439.50
Sale and Disposition of Assets (08)	263.37	\$190,000.00	217.80	\$191,388.50
Asset Analysis and Recovery (09)	75.38	\$55,000.00	54.70	\$50,712.00
Claims Administration and Objections (10)	34.25	\$27,500.00	14.40	\$17,615.00
Miscellaneous Motions and Objections (11)	42.50	\$35,000.00	21.30	\$21,503.00
Adversary Proceedings (12)	0.00	\$0.00	0.00	\$0.00
Professional Retention (13)	38.29	\$28,000.00	51.70	\$27,366.00
Fee Applications (14)	62.43	\$50,000.00	75.60	\$42,413.00
Cash Collateral and DIP Financing (15)	89.24	\$65,000.00	68.80	\$61,372.50
Disclosure Statement and Plan Matters (16)	218.56	\$180,000.00	179.30	\$171,101.00
Wage Employee Benefits, Severance, Pensions (17)	26.86	\$20,000.00	19.00	\$15,668.00
Real Estate (18)	0.00	\$0.00	0.00	\$0.00
Automatic Stay and Section 362 and 363 Matters (19)	0.00	\$0.00	0.00	\$0.00
Equipment Lessors and Non Real Estate Leases (20)	0.00	\$0.00	0.00	\$0.00
Utilities and Regulatory Matters (21)	0.00	\$0.00	0.00	\$0.00
Chapter 5 Litigation, Collection, Investigation (22)	0.00	\$0.00	0.00	\$0.00
Executory Contracts and Related Matters (23)	0.00	\$0.00	0.00	\$0.00
Tax (Federal, State, Local and Corporate) (24)	0.00	\$0.00	0.00	\$0.00
NOL's and Tax Attributes (25)	25.14	\$20,000.00	15.40	\$16,507.50
Plan or Restructuring Support Agreement (26)	48.51	\$35,000.00	31.90	\$31,645.50
Environmental Matters (27)	0.00	\$0.00	0.00	\$0.00
Debtor Communications/Negotiations (28)	27.72	\$20,000.00	0.00	\$0.00
Travel (29) <sup>2</sup>	13.86	\$10,000.00	3.80	\$2,641.00
Hercules Litigation (30)	101.38	\$75,000.00	70.40	\$55,599.00
<b>TOTAL</b>	<b>1,435.62</b>	<b>\$1,087,500.00</b>	<b>1,136.60</b>	<b>\$952,741.50</b>

<sup>1</sup> ArentFox Schiff did not develop a budget for the period from April 1, 2025 through April 4, 2025. The amounts budgeted for the Final Period represent the sum of the hours and fees budgeted for the first and second Interim Fee Periods.

<sup>2</sup> Time billed for non-working travel is reduced by 50% in accordance with the requirements of Local Rule 2016-1(d)(ix).

**EXHIBIT 5****CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES**

Category of Timekeeper	Blended Hourly Rate	
	Billed Firm (NY office) for preceding year <sup>1</sup>	Billed This Application <sup>2</sup>
Partner	\$852	\$1,242
Of Counsel	\$735	\$1,093
Associates	\$556	\$531
Specialists	\$435	\$790
Attorneys/Consulting Attorneys	\$466	n/a
Paralegals/Project Assistants	\$271	\$458
<b>AGGREGATE</b>	<b>\$635</b>	<b>\$898</b>

<sup>1</sup> Consistent with the Guidelines, **Exhibit 5** discloses the blended hourly rate for the aggregate of all timekeepers in the domestic offices of ArentFox Schiff in which timekeepers collectively billed more than 10% of the hours to these cases during the Interim Fee Period, segregated by category, and excluding all data from timekeepers practicing primarily in the bankruptcy and financial restructuring group. This data is based on information from ArentFox Schiff's last completed fiscal year ending December 31, 2024.

<sup>2</sup> This column includes the average billed rates of the timekeepers who billed in the invoices attached to the monthly fee applications attached hereto as **Exhibit 2**. The blended rates are weighted based on hours billed during the Interim Fee Period.

**EXHIBIT 6**

**BUDGET FOR ARENTFOX SCHIFF LLP,  
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,  
FOR THE PERIOD FROM JANUARY 1, 2025 THROUGH MARCH 31, 2025<sup>1</sup>  
(INTERIM FEE PERIOD)**

<b>Project Category</b>	<b>Estimated Hours<sup>2</sup></b>	<b>Estimated Fees</b>
Petition, Schedules, First Day Orders (01)	0.00	\$0.00
Case Management and Operating Reports (02)	18.21	\$15,000.00
Corporate and Business Matters (03)	0.00	\$0.00
Investigation, Due Diligence, Analysis (04)	54.64	\$45,000.00
Committee and Debtor Communications (05)	33.39	\$27,500.00
Creditor Information Sharing and 1102 Services (06)	0.00	\$0.00
Creditor Inquiries (07)	5.46	\$4,500.00
Sale and Disposition of Assets (08)	0.00	\$0.00
Asset Analysis and Recovery (09)	6.07	\$5,000.00
Claims Administration and Objections (10)	27.32	\$22,500.00
Miscellaneous Motions and Objections (11)	42.50	\$35,000.00
Adversary Proceedings (12)	0.00	\$0.00
Professional Retention (13)	3.64	\$3,000.00
Fee Applications (14)	48.57	\$40,000.00
Cash Collateral and DIP Financing (15)	6.07	\$5,000.00
Disclosure Statement and Plan Matters (16)	218.56	\$180,000.00
Wage Employee Benefits, Severance, Pensions (17)	6.07	\$5,000.00
Real Estate (18)	0.00	\$0.00
Automatic Stay and Section 362 and 363 Matters (19)	0.00	\$0.00
Equipment Lessors and Non Real Estate Leases (20)	0.00	\$0.00
Utilities and Regulatory Matters (21)	0.00	\$0.00
Chapter 5 Litigation, Collection, Investigation (22)	0.00	\$0.00
Executory Contracts and Related Matters (23)	0.00	\$0.00
Tax (Federal, State, Local and Corporate) (24)	0.00	\$0.00
NOL's and Tax Attributes (25)	18.21	\$15,000.00
Plan or Restructuring Support Agreement (26)	0.00	\$0.00
Environmental Matters (27)	0.00	\$0.00
Debtor Communications/Negotiations (28)	0.00	\$0.00
Travel (29)	0.00	\$0.00
Hercules Litigation (30)	18.21	\$15,000.00
<b>TOTAL</b>	<b>506.92</b>	<b>\$417,500.00</b>

<sup>1</sup> ArentFox Schiff did not develop a budget for the period from April 1, 2025 through April 4, 2025.

<sup>2</sup> ArentFox Schiff calculated the estimated hours by dividing the estimated fees per project category by the blended rate of the professionals and paraprofessionals who are primarily responsible for the day-to-day activities in these chapter 11 cases pursuant to ArentFox Schiff's staffing plan for the Interim Fee Period (\$824).



**STAFFING PLAN FOR ARENTFOX SCHIFF LLP,  
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,  
FOR THE PERIOD FROM JANUARY 1, 2025 THROUGH MARCH 31, 2025  
(INTERIM FEE PERIOD)**

<b>Category of Timekeeper</b>	<b>Number of Timekeepers Expected to Work on Matter During Budget Period</b>	<b>Average Hourly Rate</b>
Partner	2	\$1,273
Of Counsel	0	n/a
Associates	3	\$735
Specialists	0	n/a
Attorneys/Consulting Attorneys	0	n/a
Paralegals/Project Assistants	2	\$458

**Blended Rate: \$824**

**BUDGET FOR ARENTFOX SCHIFF LLP,  
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,  
FOR THE PERIOD FROM OCTOBER 31, 2024 THROUGH MARCH 31, 2025<sup>3</sup>  
(FINAL FEE PERIOD)**

<b>Project Category</b>	<b>Estimated Hours</b>	<b>Estimated Fees</b>
Petition, Schedules, First Day Orders (01)	41.58	\$30,000.00
Case Management and Operating Reports (02)	45.93	\$35,000.00
Corporate and Business Matters (03)	0.00	\$0.00
Investigation, Due Diligence, Analysis (04)	158.60	\$120,000.00
Committee and Debtor Communications (05)	109.63	\$82,500.00
Creditor Information Sharing and 1102 Services (06)	0.00	\$0.00
Creditor Inquiries (07)	12.39	\$9,500.00
Sale and Disposition of Assets (08)	263.37	\$190,000.00
Asset Analysis and Recovery (09)	75.38	\$55,000.00
Claims Administration and Objections (10)	34.25	\$27,500.00
Miscellaneous Motions and Objections (11)	42.50	\$35,000.00
Adversary Proceedings (12)	0.00	\$0.00
Professional Retention (13)	38.29	\$28,000.00
Fee Applications (14)	62.43	\$50,000.00
Cash Collateral and DIP Financing (15)	89.24	\$65,000.00
Disclosure Statement and Plan Matters (16)	218.56	\$180,000.00
Wage Employee Benefits, Severance, Pensions (17)	26.86	\$20,000.00
Real Estate (18)	0.00	\$0.00
Automatic Stay and Section 362 and 363 Matters (19)	0.00	\$0.00
Equipment Lessors and Non Real Estate Leases (20)	0.00	\$0.00
Utilities and Regulatory Matters (21)	0.00	\$0.00
Chapter 5 Litigation, Collection, Investigation (22)	0.00	\$0.00
Executory Contracts and Related Matters (23)	0.00	\$0.00
Tax (Federal, State, Local and Corporate) (24)	0.00	\$0.00
NOL's and Tax Attributes (25)	25.14	\$20,000.00
Plan or Restructuring Support Agreement (26)	48.51	\$35,000.00
Environmental Matters (27)	0.00	\$0.00
Debtor Communications/Negotiations (28)	27.72	\$20,000.00
Travel (29)	13.86	\$10,000.00
Hercules Litigation (30)	101.38	\$75,000.00
<b>TOTAL</b>	<b>1,435.62</b>	<b>\$1,087,500.00</b>

<sup>3</sup> ArentFox Schiff did not develop a budget for the period from April 1, 2025 through April 4, 2025. The amounts budgeted for the Final Period represent the sum of the hours and fees budgeted for the first and second Interim Fee Periods.

**STAFFING PLANS FOR ARENTFOX SCHIFF LLP,  
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,  
FOR THE PERIOD FROM OCTOBER 31, 2024 THROUGH MARCH 31, 2025  
(FINAL FEE PERIOD)**

<b>October 31, 2024 – December 31, 2024</b>		
<b>Category of Timekeeper</b>	<b>Number of Timekeepers Expected to Work on Matter During Budget Period</b>	<b>Average Hourly Rate</b>
Partner	2	\$1,118
Of Counsel	0	n/a
Associates	3	\$640
Specialists	0	n/a
Attorneys/Consulting Attorneys	0	n/a
Paralegals/Project Assistants	2	\$408

**Blended Rate: \$721**

<b>January 1, 2025 – March 31, 2025</b>		
<b>Category of Timekeeper</b>	<b>Number of Timekeepers Expected to Work on Matter During Budget Period</b>	<b>Average Hourly Rate</b>
Partner	2	\$1,273
Of Counsel	0	n/a
Associates	3	\$735
Specialists	0	n/a
Attorneys/Consulting Attorneys	0	n/a
Paralegals/Project Assistants	2	\$458

**Blended Rate: \$824**

**EXHIBIT 7-A**

**EXPENSE SUMMARY**  
**JANUARY 1, 2025 THROUGH APRIL 4, 2025**  
**(INTERIM FEE PERIOD)**

<b>Expense Category</b>	<b>Service Provider (if applicable)</b>	<b>Total Expenses</b>
None.		\$0.00
<b>TOTAL</b>		<b>\$ 0.00</b>

**EXHIBIT 7-B**

**EXPENSE SUMMARY**  
**OCTOBER 31, 2024 THROUGH APRIL 4, 2025**  
**(FINAL FEE PERIOD)**

<b>Expense Category</b>	<b>Service Provider (if applicable)</b>	<b>Total Expenses</b>
Out of Town Lodging		\$1,318.61
Out-of-Town Meals		\$22.00
Out-of-Town Transportation	Amtrak/Taxi	\$848.15
Overtime Expense (Secretary)		\$150.00
<b>TOTAL</b>		<b>\$2,338.76</b>

<b>BUSINESS MEAL DETAIL</b>				
<b>Date</b>	<b>Provider</b>	<b>Meal &amp; Number of People</b>	<b>Description</b>	<b>Amount</b>
12/7/2024	n/a	Lunch for 1	Yolanda Cruz - Overtime	\$22.00
<b>TOTAL</b>				<b>\$22.00</b>

<b>TRAVEL</b>			
<b>Date</b>	<b>Provider</b>	<b>Destination &amp; Number of People</b>	<b>Amount</b>
12/7/2024	Parking	Yolanda Cruz - Parking	\$56.00
12/7/2024	Taxi	Beth M. Brownstein – Taxi/Car Service, Working Late	\$70.78
12/8/2024	Amtrak	James E. Britton – Train from Boston to NYC for Auction	\$272.00
12/10/2024	Amtrak	James E. Britton – Train from NYC to Boston for Auction	\$288.00
12/10/2024	Amtrak	James E. Britton – Change Ticket Fee for Auction	\$68.00
12/11/2024	Taxi	Beth M. Brownstein – Taxi/Car Service to Attend Auction	\$47.89

12/12/2024	Taxi	Beth M. Brownstein – Taxi/Car Service to Attend Continued Auction	\$45.48
<b>TOTAL</b>			<b>\$848.15</b>

**CERTIFICATE OF SERVICE**

I, Ethan H. Sulik, do hereby certify that on May 5, 2025, I caused a copy of the foregoing **Second Interim and Final Fee Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for (I) the Interim Period from January 1, 2025 Through April 4, 2025 and (II) the Final Period from October 31, 2024 Through April 4, 2025** to be served on counsel to Debtor, counsel to the Prepetition Secured Lenders, and the Office of the United States Trustee via first class mail.

<b><u>Counsel to the Debtors</u></b>  <b>Pachulski Stang Ziehl &amp; Jones</b> Attn: James E. O'Neill, Debra I. Grassgreen John W. Lucas, and Malhar S. Pagay 919 North Market Street, 17th Floor Wilmington, DE 19899 Email: joneill@pszjlaw.com; dgrassgreen@pszjlaw.com; jlucas@pszjlaw.com; mpagay@pszjlaw.com	<b><u>Counsel to Prepetition Secured Lenders</u></b>  <b>Cole Schotz P.C.</b> Attn: Stacy L. Newman, Stuart Komrower, Warren A. Usatine, and Felice R. Yudkin 500 Delaware Avenue, Suite 1410 Wilmington, DE 19801 Email: snewan@coleschotz.com; skomrower@coleschotz.com; wusatine@coleschotz.com; fyudkin@coleschotz.com
<b><u>Counsel to Prepetition Secured Lenders</u></b>  <b>Sheppard Mullin</b> Attn: Ori Katz and Robert K. Sahyan Four Embarcadero Center, Seventeenth Floor San Francisco, CA 94111 Email: okatz@sheppardmullin.com; rsahyan@sheppardmullin.com	<b><u>United States Trustee</u></b>  <b>Office of the United States Trustee for the District of Delaware</b> Attn: Timothy Jay Fox, Jr. 844 King Street, Suite 2207 Lockbox 35 Wilmington, DE 19801 Email: timothy.fox@usdoj.gov

I further certify I caused a copy of the **Notice of Second Interim and Final Fee Application of ArentFox Schiff LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for (I) the Interim Period from January 1, 2025 Through April 4, 2025 and (II) the Final Period from October 31, 2024 Through April 4, 2025**, to be served on the parties listed on the attached service list via email (where available) or first class mail.

/s/ *Ethan H. Sulik*

Ethan H. Sulik (No. 7270)



**SERVICE LIST**

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Phone	Fax	Email
Counsel to Worldwide Clinical Trials, Inc.	Benesch, Friedlander, Coplan & Aronoff LLP	Jennifer R. Hoover, Kevin M. Capuzzi	1313 North Market Street, Suite 1201			Wilmington	DE	19801-6101	302-442-7010		jhoover@beneschlaw.com; kcapuzzi@beneschlaw.com
Committee of Unsecured Creditors Counsel to Sarah Cannon Research Institute ("SCRI")	BMR-Sidney Research Campus LLC	Carlye Murphy	314 Main Street, 14th Floor			Cambridge	MA	02142	617-551-5952		carlye_murphy@biomedrealty.com
	Buchalter, A Professional Corporation	Jeffrey K. Garfinkle	18400 Von Karman Avenue, Suite 800			Irvine	CA	92612	949-760-1121		jgarfinkle@buchalter.com
Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson	425 Market Street, Suite 2900			San Francisco	CA	94105-3493	415-227-0900		schristianson@buchalter.com
Attorney General for the State of California	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	916-445-9555		
Counsel to Hercules Capital, Inc.	Cole Schotz P.C.	Stacy L. Newman	500 Delaware Avenue, Suite 1410			Wilmington	DE	19801	302-652-3131	302-652-3117	snewman@coleschotz.com
Attorney General for the State of Connecticut	Connecticut Attorney General	Attn Bankruptcy Department	165 Capitol Avenue			Hartford	CT	06106	860-808-5318	860-808-5387	attorney.general@ct.gov
Attorney General for the State of Delaware	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801	302-577-8338		attorney.general@state.de.us attorney.general@state.de.us; attorney.general@delaware.gov
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	302-577-8400	302-577-6630	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	302-739-3073	302-739-5831	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	302-672-6700	302-739-2274	statetreasurer@state.de.us
Counsel to Worldwide Clinical Trials, Inc.	Dentons Bingham Greenebaum LLP	James R. Irving	3500 PNC Tower	101 South Fifth Street		Louisville	KY	40202	502-587-3606		james.irving@dentons.com
Counsel to Beth Israel Deaconess Medical Center, Inc.	Dilworth Paxson LLP	Martin J. Weis	800 N. King Street, Ste 202			Wilmington	DE	19801	302-571-9800		mweis@dilworthlaw.com
Attorney General for the State of Georgia	Georgia Attorney General	Attn Bankruptcy Department	40 Capital Square, SW			Atlanta	GA	30334-1300	404-656-3300	404-657-8733	Agcarr@law.ga.gov
Counsel to Thermo Fisher Scientific Inc. and its divisions and subsidiaries	Hiller Law, LLC	Adam Hiller	300 Delaware Avenue, Suite 210, #227			Wilmington	DE	19801	302-442-7677		ahiller@adamhillerlaw.com
Attorney General for the State of Illinois	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601	312-814-3000		bankruptcy_notices@ilag.gov
Attorney General for the State of Indiana	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	302 West Washington St 5th Fl		Indianapolis	IN	46204	317-232-6201	317-232-7979	info@atg.in.gov
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	800-913-9358	855-852-4141	SBSE.Insolvency.Balt@irs.gov
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	800-973-0424	855-235-6787	
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104		855-235-6787	
Counsel to Future Solution Investments LLC	KTBS Law LLP	Thomas E. Patterson, Maria Sountas-Argiropoulos, Nir Maoz	1801 Century Park East, 26th Floor			Los Angeles	CA	90067	310-407-4000	310-407-9090	tpatterson@ktbslaw.com; msargiropoulos@ktbslaw.com; nmaoz@ktbslaw.com
Claims and Noticing Agent	Kurtzman Carson Consultants dba Verita Global	Jeffrey Miller	222 N. Pacific Coast Highway, Suite 300			El Segundo	CA	90245	877-709-4754	205-214-8787	gritstoneinfo@veritaglobal.com
Counsel to Stacy Proctor	Margolis Edelstein	James E. Huggett	300 Delaware Avenue, Suite 800			Wilmington	DE	19801	302-888-1112	302-888-1119	jhuggett@margolisedelstein.com
Attorney General for the State of Maryland	Maryland Attorney General	Attn Bankruptcy Department	200 St. Paul Place			Baltimore	MD	21202-2202	410-576-6300		oag@oag.state.md.us
Attorney General for the State of Massachusetts	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place	20th Floor		Boston	MA	02108-1518	617-727-2200		
Counsel to Seattle Project Corp.	Modermott Will & Emery LLP	Darren Azman, Natalie Rowles	One Vanderbilt Avenue			New York	NY	10017	212-547-5400		dazman@mwe.com; nrowles@mwe.com
Counsel to Seattle Project Corp.	Modermott Will & Emery LLP	David R. Hurst	The Brandywine Building	1000 N. West Street, Suite 1400		Wilmington	DE	19801	302-485-3900		dhurst@mwe.com
Committee of Unsecured Creditors	MuriGenics, Inc.	Dr. Henry W. Lopez	941 Railroad Avenue			Vallejo	CA	94592	707-561-8902; 707-561-8900		noonans@murigenics.com; lopezh@murigenics.com
Attorney General for the State of New Hampshire	New Hampshire Attorney General	Attn Bankruptcy Department	33 Capitol St.			Concord	NH	03301	603-271-3658	603-271-2110	attorneygeneral@doj.nh.gov
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