

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Reorganized Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Hearing Date: June 2, 2025 at 10:00 a.m. (ET)
Objection Deadline: May 16, 2025 at 4:00 p.m. (ET)

**SUMMARY OF COMBINED SEVENTH MONTHLY AND
FINAL APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES OF FENWICK & WEST LLP AS SPECIAL CORPORATE COUNSEL FOR
THE DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD FROM
OCTOBER 10, 2024 THROUGH APRIL 3, 2025**

Name of Applicant:	Fenwick & West LLP
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	Effective as of October 10, 2024 by Order Signed November 12, 2024 [Docket No. 152]
Period for which Compensation and Reimbursement is Sought:	October 10, 2024 through April 3, 2025 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$626,547.60 ³
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$1,677.05
Rates are Higher than those Approved or Disclosed at Retention? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, Total Compensation Sought Using Rates Disclosed in Retention Application:	No.
Compensation Sought in this Application Already Paid Pursuant to a Monthly Compensation Order but not yet Allowed:	\$0.00
Expenses Sought in this Application Already Paid Pursuant to a Monthly Compensation Order but not yet Allowed:	\$0.00

¹ The Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor's federal tax identification number is 9534.

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

³ Fenwick & West LLP applied a 10% discount to its fees in the amount of \$69,616.40.



Name of Applicant:	Fenwick & West LLP
Number of Professionals Included in this Application:	28
If Applicable, Difference Between Fees Budgeted and Compensation Sought for this Period:	N/A
Number of Professionals Billing Fewer than 15 Hours to the Case During this Period:	16

This is a: ☐ monthly ☐ interim ☒ final application.

The total time expended for fee application preparation is approximately 15.0 hours and the corresponding compensation requested is approximately \$9,500.00.

SUMMARY OF PRIOR MONTHLY APPLICATIONS FILED

Application / Date Filed / Docket No.	Application Period	Fees Requested (100%)	Expenses Requested (100%)	CNO Filed/Order Entered	Fees & Expenses Paid to Date	Outstanding Amounts Due
01.27.25 Docket No. 382	10.10.24 – 10.31.24	\$154,613.25	\$99.00	Order Docket No. 570	\$154,712.25	\$0.00
02.04.25 Docket No. 402	11.01.24 – 11.30.24	\$104,929.65	\$0.00	Order Docket No. 570	\$104,929.65	\$0.00
02.13.25 Docket No. 448	12.01.24 – 12.31.24	\$259,431.30	\$1,544.00	Order Docket No. 570	\$260,975.30	\$0.00
04.21.25 Docket No. 646	01.01.25 – 01.31.25	\$45,541.35	\$34.05	Pending	\$0.00	\$45,575.40
04.21.25 Docket No. 647	02.01.25 – 02.28.25	\$12,267.45	\$0.00	Pending	\$0.00	\$12,267.45
04.21.25 Docket No. 648	03.01.25 – 03.31.25	\$46,465.20	\$0.00	Pending	\$0.00	\$46,465.20
<i>(Requested in this Fee Application)</i>	04.01.25 – 04.03.25	\$3,299.40	\$0.00	Pending	\$0.00	\$3,299.40
TOTALS:	10.10.24 – 04.03.25	\$626,547.60	\$1,677.05		\$520,617.20	\$107,607.45

SUMMARY OF INTERIM APPLICATION FILED

Application / Date Filed / Docket No.	Application Period	Fees Requested (100%)	Expenses Requested (100%)	Order Entered	Fees and Expenses Paid to Date	Outstanding Amounts Due
First Interim Filed 02.27.25 Docket No. 490	10.10.24 – 12.31.24	\$518,974.20	\$1,643.00	Order entered 03.25.25 Docket No. 570	\$520,617.20	\$0.00
TOTALS:	10.10.24 – 12.31.24	\$518,974.20	\$1,643.00		\$520,617.20	\$0.00

F&W PROFESSIONALS**(Seventh Monthly Application Period / April 1, 2025 – April 3, 2025)**

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Chelsea Anderson	Partner, 2014	\$1,415.00	2.50	\$1,273.50
Lindsey Eugenio Macalalad	Associate, 2022	\$975.00	6.00	\$1,365.00
Laurie Blain	Paralegal, N/A	\$685.00	3.90	\$1,027.50

Grand Total: **\$3,666.00**
Grand Total Minus 10% Discount: **\$3,299.40**
Total Hours: **3.80**
Blended Rate: **\$868.26**

COMPENSATION BY CATEGORY**(Seventh Monthly Application Period / April 1, 2025 – April 3, 2025)**

Project Categories	Total Hours	Total Fees
General Corporate (Post-Petition)	3.80	\$3,666.00
Total	3.80	\$3,666.00

EXPENSE SUMMARY**(Seventh Monthly Application Period / April 1, 2025 – April 3, 2025)**

Expense Category	Service Provider (if Applicable)⁴	Total Expenses
None.		
Total		\$0.00

⁴ F&W may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

F&W PROFESSIONALS
(Final Period / October 10, 2024 – April 3, 2025)

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Ethan Skerry	Partner, 1999	\$1,815.00	2.50	\$4,537.50
William Skinner	Partner, 2005	\$1,800.00	3.00	\$5,400.00
Robert A. Freedman	Partner, 1997	\$1,785.00	10.40	\$18,564.00
Stefano Quintini	Partner, 2002 (Italy); 2007 (United States)	\$1,660.00	10.70	\$17,762.00
Ethan Skerry	Partner, 1999	\$1,620.00	114.80	\$185,976.00
William Skinner	Partner, 2005	\$1,600.00	19.40	\$31,040.00
Robert A. Freedman	Partner, 1997	\$1,590.00	41.10	\$65,349.00
Catherine Kevane	Partner, 2001	\$1,510.00	1.10	\$1,661.00
Ryan Mitteness	Partner, 2011	\$1,500.00	9.90	\$14,850.00
Stefano Quintini	Partner, 2002 (Italy); 2007 (United States)	\$1,475.00	18.80	\$27,730.00
Chelsea Anderson	Partner, 2014	\$1,415.00	7.80	\$11,037.00
Catherine Kevane	Partner, 2001	\$1,345.00	19.70	\$26,496.50
Eric Shedlosky	Partner, 2009	\$1,325.00	4.60	\$6,095.00
Elizabeth Gartland	Partner, 2002	\$1,300.00	2.10	\$2,730.00
Ryan Mitteness	Partner, 2011	\$1,300.00	45.20	\$58,760.00
Charlene Kon	Of Counsel, 2006	\$1,275.00	1.30	\$1,657.50
Jennifer Yoon	Associate, 2008	\$1,270.00	11.00	\$13,970.00
Monica Chan	Associate, 2015	\$1,270.00	2.20	\$2,794.00
Marie Bafus	Partner, 2008	\$1,250.00	0.40	\$500.00
Chelsea Anderson	Of Counsel, 2014	\$1,130.00	29.90	\$33,787.00
Jennifer Yoon	Associate, 2008	\$1,130.00	12.70	\$14,351.00
Jeremy Ryan Delman	Of Counsel, 2012	\$1,130.00	1.70	\$1,921.00
Monica Chan	Associate, 2015	\$1,130.00	36.00	\$40,680.00
Bethany Clarke	Associate, 2020	\$1,025.00	14.00	\$14,350.00
Zoe Zhang	Associate, 2020	\$1,025.00	18.60	\$19,065.00
Lindsey Eugenio Macalalad	Associate, 2022	\$975.00	19.50	\$19,012.50
Nick Christopher Dugas	Associate, 2024	\$870.00	1.90	\$1,653.00
Katie M. Hauh	Associate, 2022	\$775.00	4.70	\$3,642.50
Lindsey Eugenio Macalalad	Associate, 2022	\$775.00	21.80	\$16,895.00
Sofiya Andreyeva	Associate, 2024	\$775.00	0.40	\$310.00
Sydney M. Everett	Associate, 2024	\$760.00	1.60	\$1,216.00
Kevin Young	Paralegal, N/A	\$685.00	2.20	\$1,507.00
Laurie Blain	Paralegal, N/A	\$685.00	5.70	\$3,904.50
Aaron Liskov	Associate, 2023	\$675.00	3.50	\$2,362.50
Nick Christopher Dugas	Associate, 2024	\$675.00	12.80	\$8,640.00

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Peter Kung	Elec Info Mgmt	\$660.00	3.20	\$2,112.00
Kevin Young	Paralegal, N/A	\$610.00	19.20	\$11,712.00
Laurie Blain	Paralegal, N/A	\$610.00	1.00	\$610.00
Steve Jang	Paralegal, N/A	\$555.00	0.50	\$277.50
Dina Zilberman	Paralegal, N/A	\$445.00	2.80	\$1,246.00

Grand Total: **\$696,164.00**
Grand Total Minus 10% Discount: **\$626,547.60**
Total Hours: **539.70**
Blended Rate: **\$1,160.92**

COMPENSATION BY CATEGORY
(Final Period / October 10, 2024 – April 3, 2025)

Project Categories	Total Hours	Total Fees
Bankruptcy Estate (Appointment and Fee Applications)	9.70	\$13,370.00
Chronos Licensing (Post-Petition)	23.00	\$33,389.50
Derivative Litigation (Post-Petition)	10.70	\$11,131.00
Equity Incentives (Post-Petition)	1.90	\$2,470.00
FINRA Review (Post-Petition)	34.60	\$31,108.50
General Corporate (Post-Petition)	125.40	\$163,072.00
Project Athena (Post-Petition)	44.00	\$49,235.50
Project Chronos (Post-Petition)	290.40	\$392,387.50
Total	539.70	\$696,164.00

EXPENSE SUMMARY
(Final Period / October 10, 2024 – April 3, 2025)

Expense Category	Service Provider (if Applicable)⁵	Total Expenses
Service Search		\$99.00
Online Research	Lexis, Westlaw	\$1,544.00
Food	Proper Food	\$34.05
Total		\$1,677.50

⁵ F&W may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

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FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Reorganized Debtor.

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Hearing Date: June 2, 2025 at 10:00 a.m. (ET)
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**COMBINED SEVENTH MONTHLY AND FINAL APPLICATION
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF
FENWICK & WEST LLP AS SPECIAL CORPORATE COUNSEL FOR
THE DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD FROM
OCTOBER 10, 2024 THROUGH APRIL 3, 2025**

Fenwick & West LLP (“F&W” or the “Firm”), special corporate counsel for the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor” and, following the occurrence of the Effective Date, the “Reorganized Debtor”), hereby submits its *Combined Seventh Monthly and Final Application for Compensation and Reimbursement of Expenses of Fenwick & West LLP as Special Corporate Counsel for the Debtor and Debtor in Possession for the Period from October 10, 2024 through April 3, 2025* (the “Application”), pursuant to sections 330(a) and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), the *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330* (the “Guidelines”) and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 154] (the “Interim

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

Compensation Order”), entered November 12, 2024, requesting the entry of an order granting F&W allowance on a final basis and authorizing payment by the Reorganized Debtor, to the extent not previously paid, of \$626,547.60 for the total compensation earned and \$1,677.05 for the actual and necessary expenses incurred by F&W in connection with its services to the Debtor during the final application period from October 10, 2025 through and including April 3, 2025 (the “Final Application Period”) (which amounts include all holdbacks), including previously unrequested amounts of \$3,299.40 for the total compensation earned and \$0.00 for the actual and necessary expenses incurred by F&W in connection with its services to the Debtor during the monthly application period from April 1, 2025 through and including April 3, 2025 (the “Seventh Monthly Application Period”). In support of this Application, F&W respectfully represents as follows:

Jurisdiction and Venue

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated March 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory and other bases for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Rule 2016-2, the Guidelines, and the Interim Compensation Order.

Background

3. On October 10, 2024, (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the “Chapter 11 Case”). The Debtor is

operating its business and managing its property as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

4. A detailed description of the Debtor's business and facts precipitating the filing of the Debtor's chapter 11 proceeding are set forth in the *Declaration of Vassiliki ("Celia") Economides in Support of the Debtor's Chapter 11 Petition and First Day Relief* [Docket No. 17] (the "First Day Declaration").

5. On October 29, 2024, the Office of the United States Trustee (the "U.S. Trustee") appointed an Official Committee of Unsecured Creditors (the "Committee") including the following: BMR-Sidney Research Campus LLC, Presidio, and Murigenics, Inc. *See* Docket No. 77.

6. On November 12, 2024, the Court entered the Interim Compensation Order. The Interim Compensation Order provides, among other things, that each retained professional shall be entitled, following the end of each monthly period for which compensation and/or expense reimbursement is sought, to file and serve an application for interim allowance of compensation for services rendered and reimbursement of expenses incurred during the preceding month (each a "Monthly Fee Application"). Parties shall have fourteen (14) days after service of a Monthly Fee Application to file an objection to the compensation or expenses that are the subject thereof (the "Objection Deadline"). Upon the expiration of the Objection Deadline, the applicant may file a certificate of no objection (a "CNO") with the Court with respect to the unopposed portion of the fees and/or expenses requested in the applicable Monthly Fee Application. After the filing of a CNO, the Debtor is authorized and directed to pay the applicant an amount equal to 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Application not subject to an objection.

7. On April 3, 2025, the Court entered an *Order* [Docket No. 601] confirming *Gritstone bio, Inc.'s Second Modified Chapter 11 Plan of Reorganization* [Docket No. 585] (the “Plan”). On April 4, 2025, the Effective Date (as defined in the Plan) of the Plan occurred.

Retention and Employment of F&W

8. The retention of F&W, as counsel for the Debtor, was approved effective as of October 10, 2024, by this Court’s *Order Under 327(e) of the Bankruptcy Code Authorizing the Employment and Retention of Fenwick & West LLP as Special Corporate Counsel for the Debtor Effective as of the Petition Date* [Docket No. 152], entered on November 12, 2024 (the “Retention Order”). The Retention Order authorized F&W to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

9. Attorneys retained pursuant to sections 327 or 1103 of the Bankruptcy Code must comply with certain requirements of the *United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. §330 by Attorneys in Larger Chapter 11 Cases* (the “Revised UST Guidelines”). The Office of the United States Trustee has promulgated forms to aid in compliance with the Revised UST Guidelines. Charts and tables based on such forms are attached hereto as exhibits and filled out with data to the extent relevant to this case: **Exhibit A**, Customary and Comparable Compensation Disclosures with Fee Applications; **Exhibit B**, Summary of Timekeepers Included in this Fee Application, **Exhibit C**, Staffing Plan; **Exhibit D-1**, Summary of Compensation Requested by Project Category; **Exhibit D-2**, Summary of Expense Reimbursement Requested by Category; and **Exhibit E**, Summary Cover Sheet of Fee Application.

Fee Applications of F&W

10. Pursuant to the terms of the Interim Compensation Order, F&W filed the following monthly fee applications covering the Final Application Period (collectively, including the detailed compensation and expenses requested for the Seventh Monthly Application Period and incorporated into this Application, the “Monthly Fee Applications”):

Application / Date Filed / Docket No.	Application Period	Fees Requested (100%)	Expenses Requested (100%)	CNO Filed/Order Entered	Fees & Expenses Paid to Date	Outstanding Amounts Due
01.27.25 Docket No. 382	10.10.24 – 10.31.24	\$154,613.25	\$99.00	Order Docket No. 570	\$154,712.25	\$0.00
02.04.25 Docket No. 402	11.01.24 – 11.30.24	\$104,929.65	\$0.00	Order Docket No. 570	\$104,929.65	\$0.00
02.13.25 Docket No. 448	12.01.24 – 12.31.24	\$259,431.30	\$1,544.00	Order Docket No. 570	\$260,975.30	\$0.00
04.21.25 Docket No. 646	01.01.25 – 01.31.25	\$45,541.35	\$34.05	Pending	\$0.00	\$45,575.40
04.21.25 Docket No. 647	02.01.25 – 02.28.25	\$12,267.45	\$0.00	Pending	\$0.00	\$12,267.45
04.21.25 Docket No. 648	03.01.25 – 03.31.25	\$46,465.20	\$0.00	Pending	\$0.00	\$46,465.20
<i>(Requested in this Fee Application)</i>	04.01.25 – 04.03.25	\$3,299.40	\$0.00	Pending	\$0.00	\$3,299.40
TOTALS:	10.10.24 – 04.03.25	\$626,547.60	\$1,677.05		\$520,617.20	\$107,607.45

11. True and correct copies of the Monthly Fee Applications were filed on the docket of this Chapter 11 Case and are incorporated herein by reference.

12. Pursuant to the terms of the Interim Compensation Order, F&W filed and served its Monthly Fee Applications supported by time and disbursement records and a summary of services rendered and expenses incurred, upon each of the Notice Parties (as defined in the Interim

Compensation Order) in the format specified by the Guidelines, allowing each of the Notice Parties an opportunity to review and object to the Monthly Fee Applications.²

13. Additionally, pursuant to the terms of the Interim Compensation Order, F&W filed the following interim fee application (the “Interim Fee Application”) covering the period from October 10, 2024 through and including December 31, 2024:

Application / Date Filed / Docket No.	Application Period	Fees Requested (100%)	Expenses Requested (100%)	Order Entered	Fees and Expenses Paid to Date	Outstanding Amounts Due
First Interim Filed 02.27.25 Docket No. 490	10.10.24 – 12.31.24	\$518,974.20	\$1,643.00	Order entered 03.25.25 Docket No. 570	\$520,617.20	\$0.00
TOTALS:	10.10.24 – 12.31.24	\$518,974.20	\$1,643.00		\$520,617.20	\$0.00

Summary of Services Rendered During the Seventh Monthly Application Period

14. The names of the timekeepers of F&W who have rendered professional services in this case during the Seventh Monthly Application Period are set forth in the attached **Exhibit F**. F&W, by and through such persons, has advised the Debtor on a regular basis with respect to various matters in connection with the Debtor’s case, and performed all necessary professional services which are described and narrated in detail below.

Summary of Services by Project During the Seventh Monthly Application Period

15. The services rendered by F&W during the Seventh Monthly Application Period can be grouped into the categories set forth below. F&W attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit F**. Exhibit F

² As of the date hereof, no objections have been made to the Monthly Fee Application.

identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

16. Attorneys and paraprofessionals of F&W expended a total 3.8 hours in connection with their representation of the Debtor during the Seventh Monthly Application Period, as follows:

F&W PROFESSIONALS
(Seventh Monthly Application Period / April 1, 2025 – April 3, 2025)

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Chelsea Anderson	Partner, 2014	\$1,415.00	2.50	\$1,273.50
Lindsey Eugenio Macalalad	Associate, 2022	\$975.00	6.00	\$1,365.00
Laurie Blain	Paralegal, N/A	\$685.00	3.90	\$1,027.50

Grand Total:	\$3,666.00
Grand Total Minus 10% Discount:	\$3,299.40
Total Hours:	3.80
Blended Rate:	\$868.26

COMPENSATION BY CATEGORY
(Seventh Monthly Application Period / April 1, 2025 – April 3, 2025)

Project Categories	Total Hours	Total Fees
General Corporate (Post-Petition)	3.80	\$3,666.00
Total	3.80	\$3,666.00

EXPENSE SUMMARY
(Seventh Monthly Application Period / April 1, 2025 – April 3, 2025)

Expense Category	Service Provider (if Applicable)³	Total Expenses
None.		
Total		\$0.00

17. By this Application, F&W requests the entry of an order granting F&W allowance on a final basis and authorizing payment by the Reorganized Debtor, to the extent not previously paid, of \$626,547.60 for the total compensation earned and \$1,677.05 for the actual and necessary expenses incurred F&W in connection with its services to the Debtor during the Final Application Period (which amounts include all holdbacks), including previously unrequested amounts of \$3,299.40 for the total compensation earned and \$0.00 for the actual and necessary expenses incurred by F&W in connection with its services to the Debtor during the Seventh Monthly Application Period.⁴

Allowance of Compensation

18. The professional time expended by F&W, the value of said time in fees, and the value of the actual expenses incurred by the firm were actual, reasonable, and necessary. In all respects, F&W's fees and expenses meet the standards for allowance under Bankruptcy Code section 330, as well as the standards that govern the review and allowance of bankruptcy professionals' fees. *See, e.g., In re Busy Beaver Bldg. Ctrs., Inc.*, 19 F.3d 833 (3d Cir. 1994).

³ F&W may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

⁴ Pursuant to the Interim Compensation Order, F&W may request, upon the expiration of the objection deadline of this Application and filing of a CNO, payment by the Reorganized Debtor of 80% of the unopposed fees and 100% of the unopposed expenses incurred during the Seventh Monthly Application Period, as requested in this Application.

19. Bankruptcy Code section 331 provides for interim compensation of professionals and incorporates the substantive standards of Bankruptcy Code section 330 to govern the Court's award of such compensation. *See* 11 U.S.C. § 331. Bankruptcy Code section 330 provides that a court may award a professional employed under Bankruptcy Code section 327 the "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1)(A)-(B). Bankruptcy Code section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded . . . the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

(A) the time spent on such services;

(B) the rates charged for such services;

(C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;

(D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed

(E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and

(F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

20. The reasonable value of the services rendered by F&W for the Final Application Period, including the Seventh Monthly Application Period, as special corporate counsel to the Debtor in this Chapter 11 Case is \$3,299.40. The hourly rates reflected on the exhibits attached hereto are F&W's customary rates for work of this nature. The professional services performed by

F&W were in the best interests of the Debtor and its estate and other parties in interest. Compensation for the foregoing services as requested is commensurate with the complexity, importance, and time-sensitive nature of the problems, issues, or tasks involved. The professional services were performed with expedition and in an efficient manner.

21. In accordance with section 330 of the Bankruptcy Code, the fees requested are reasonable in light of factors including, among other things, (a) the complexity of this Chapter 11 Case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title. Accordingly, allowance and payment of the compensation for professional services and reimbursement of expenses sought herein is warranted.

Statement from F&W

22. Pursuant to the Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases, F&W responds to the following questions regarding the Application:

Question	Yes	No	Additional Explanation or Clarification
Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.		No.	
If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application higher by 10% or more, did you discuss the reasons for the variation with the client?		N/A	
Have any of the professionals included in this fee application varied their hourly rate		No.	

Question	Yes	No	Additional Explanation or Clarification
based on the geographic location of the bankruptcy case?			
Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices?	Yes.		
Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.		No.	
<p>If the fee application includes any rate increases since retention in this Case:</p> <ul style="list-style-type: none"> i. Did your client review and approve those rate increases in advance? ii. Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458? 	Yes.		

Reservation of Rights

23. Although F&W has made every effort to include all fees and expenses incurred during the Final Application Period in this Application, some fees and expenses may inadvertently be omitted from this Application, including as a result of accounting and processing delays in the Final Application Period. F&W reserves the right to supplement or amend this Application to seek allowance of such fees and expenses not included herein. Any amendment or supplement to this Application will be filed in accordance with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Interim Compensation Order.

Certification of Compliance and Waiver

24. To the best of its knowledge, F&W believes that this Application, together with the exhibits attached hereto, and the description of services set forth herein of work performed are in compliance with the requirements and the Retention Order. To the extent that this Application does not comply in all respects with those requirements, F&W believes that such deviations are not material and respectfully requests that such requirements be waived.

Notice

25. In accordance with the Interim Compensation Order, this Application will be served upon the Notice Parties (as defined in the Interim Compensation Order), and a notice of hearing on this Application will be served upon all other parties that have filed a request for notice pursuant to Bankruptcy Rule 2002. In light of the nature of the relief requested, F&W submits that no other or further notice is necessary.

WHEREFORE, F&W requests (i) the entry of an order granting allowance and payment by the Reorganized Debtor, to the extent not previously paid, in the aggregate amount of \$628,224.65, which is equal to (a) 100% of the \$626,547.60 of total compensation earned by F&W

during the Final Application Period for its services to the Debtor (including all holdbacks), and (b) 100% of the \$1,677.05 of actual and necessary expenses incurred by F&W during the Final Application Period in connection with its services to the Debtor; and (ii) such other and further relief that the Court deems just, proper and necessary.

Dated: May 2, 2025

FENWICK & WEST LLP

/s/ Ryan Mitteness

Ryan Mitteness (WA Bar No. 55982)

401 Union Street

Seattle, Washington 98101

Tel: (206) 389-4533

Email: rmitteness@fenwick.com

*Special Corporate Counsel to
the Reorganized Debtor*

DECLARATION

STATE OF WASHINGTON :
:
COUNTY OF KING :

Ryan Mitteness, after being duly sworn according to law, deposes and says:

- a) I am a partner with the applicant law firm Fenwick & West LLP.
- b) I am familiar with the legal services rendered by Fenwick & West LLP as special corporate counsel to the Debtor.
- c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about September 14, 2023 and submit that the Application substantially complies with such rule and orders.

/s/ Ryan Mitteness
Ryan Mitteness

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Reorganized Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Hearing Date: June 2, 2025 at 10:00 a.m. (ET)
Objection Deadline: May 16, 2025 at 4:00 p.m. (ET)

**NOTICE OF COMBINED SEVENTH MONTHLY AND
FINAL APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES OF FENWICK & WEST LLP AS SPECIAL CORPORATE COUNSEL FOR
THE DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD FROM
OCTOBER 10, 2024 THROUGH APRIL 3, 2025**

PLEASE TAKE NOTICE that on May 2, 2025, Fenwick & West LLP (“F&W”), special corporate counsel to the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor” and, following the occurrence of the Effective Date, the “Reorganized Debtor”), filed the *Combined Seventh Monthly and Final Application for Compensation and Reimbursement of Expenses of Fenwick & West LLP as Special Corporate Counsel for the Debtor and Debtor in Possession for the Period from October 10, 2024 through April 3, 2025* (the “Application”), seeking compensation for the reasonable and necessary services rendered to the Reorganized Debtor in the amount of \$626,547.60 and reimbursement for actual and necessary expenses in the amount of \$1,677.05. A copy of the Application is attached hereto.

PLEASE TAKE FURTHER NOTICE that any response or objection to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Court”) on or before May 16, 2025 at 4:00 p.m. (ET).

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

This Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on November 12, 2024 [Docket No. 154] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Administrative Order, any Notice of Objection (as defined in the Administrative Order) must be served upon: (i) counsel to the Debtor, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19899, Attn: James E. O’Neill (joneill@F&Wlaw.com), Debra I. Grassgreen (dgrassgreen@F&Wlaw.com), John W. Lucas (jlucas@F&Wlaw.com), and Malhar S. Pagay (mpagay@F&Wlaw.com); (ii) counsel to the Prepetition Secured Lenders, (a) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Stacy L. Newman (snewman@coleschotz.com), Stuart Komrower (skomrower@coleschotz.com), Warren A. Usatine (wusatine@coleschotz.com), and Felice R. Yudkin (fyudkin@coleschotz.com); (b) Sheppard Mullin, Four Embarcadero Center, Seventeenth Floor, San Francisco, CA 94111, Attn: Ori Katz (okatz@sheppardmullin.com) and Robert K. Sahyan (rsahyan@sheppardmullin.com); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, DE 19801, Attn: Timothy Jay Fox, Jr. (timothy.fox@usdoj.gov); and (iv) counsel for the Committee (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, Floor 42, New York, New York 10019, Attn.: Andrew I. Silfen (andrew.silfen@afslaw.com), Beth M. Brownstein (beth.brownstein@afslaw.com), James E. Britton (james.britton@afslaw.com), and Patrick Feeney (patrick.feeney@afslaw.com); (b) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801, Attn.: Christopher M. Samis (csamis@potteranderson.com), Aaron H. Stulman (astulman@potteranderson.com), Katelin A. Morales (kmorales@potteranderson.com), and Ethan H. Sulik (esulik@potteranderson.com).

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE APPLICATION WILL BE HELD ON JUNE 2, 2025 AT 10:00 A.M. (ET) BEFORE THE HONORABLE KAREN B. OWENS, UNITED STATES BANKRUPTCY COURT JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801. ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: May 16, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Debra I. Grassgreen, (admitted *pro hac vice*)

John W. Lucas, (admitted *pro hac vice*)

Malhar S. Pagay, (admitted *pro hac vice*)

James E. O'Neill (DE Bar No. 4042)

919 North Market Street, 17th Floor

P.O. Box 8750

Wilmington, Delaware 19899-8705

Tel: 302-652-4100

Fax: 302-652-4400

Email: dgrassgreen@pszjlaw.com

jluucas@pszjlaw.com

mpagay@pszjlaw.com

joneill@pszjlaw.com

Counsel to the Reorganized Debtor

EXHIBIT A**CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES WITH FEE APPLICATIONS**

(See Guidelines C.3. for definitions of terms used in this Exhibit.)

CATEGORY OF TIMEKEEPER (using categories already maintained by the firm)	BLENDED HOURLY RATE*	
	BILLED OR COLLECTED Firm or offices for preceding year, excluding bankruptcy	BILLED In this fee application
Sr./Equity Partner/Shareholder	\$1,332.14	\$1,536.08
Of Counsel	\$1,128.07	\$1,135.73
Associates	\$869.79	\$989.06
Elec Info Mgmt	\$490.00	\$660.00
Paralegal	\$458.42	\$613.28
All timekeepers aggregated*	\$1,116.58*	\$868.26

* Represents an estimate for the aggregate blended hourly rate for all timekeepers.

Case Name:	Gritstone bio, Inc.
Case Number:	24-12305 (KBO)
Applicant's Name:	Fenwick & West LLP
Date of Application:	May 2, 2025
Interim or Final:	Final

EXHIBIT B**SUMMARY OF TIMEKEEPERS INCLUDED IN THIS APPLICATION**

NAME	TITLE OR POSITION	DEPARTMENT, GROUP OR SECTION	DATE OF ADMISSION (if applicable)	HOURS BILLED IN THIS APPLICATION	FEES BILLED IN THIS APPLICATION	HOURLY RATE BILLED		NUMBER OF RATE INCREASES SINCE CASE INCEPTION
						IN THIS APPLICATION	IN FIRST INTERIM APPLICATION	
Ethan Skerry	Partner	CORP	1999	2.50	\$4,537.50	\$1,815.00	\$1,620.00	1
William Skinner	Partner	CORP	2005	3.00	\$5,400.00	\$1,800.00	\$1,600.00	1
Robert A. Freedman	Partner	CORP	1997	10.40	\$18,564.00	\$1,785.00	\$1,590.00	1
Stefano Quintini	Partner	IP	2002 (Italy) 2007 (United States)	10.70	\$17,762.00	\$1,660.00	\$1,475.00	1
Ethan Skerry	Partner	CORP	1999	114.80	\$185,976.00	\$1,620.00	\$1,620.00	1
William Skinner	Partner	CORP	2005	19.40	\$31,040.00	\$1,600.00	\$1,600.00	1
Robert A. Freedman	Partner	CORP	1997	41.10	\$65,349.00	\$1,590.00	\$1,590.00	1
Catherine Kevane	Partner	LIT	2001	1.10	\$1,661.00	\$1,510.00	\$1,345.00	1
Ryan Mitteness	Partner	CORP	2011	9.90	\$14,850.00	\$1,500.00	\$1,300.00	1
Stefano Quintini	Partner	IP	2002 (Italy) 2007 (United States)	18.80	\$27,730.00	\$1,475.00	\$1,475.00	1
Chelsea Anderson	Partner	CORP	2014	7.80	\$11,037.00	\$1,415.00	\$1,130.00	1
Catherine Kevane	Partner	LIT	2001	19.70	\$26,496.50	\$1,345.00	\$1,345.00	1
Eric Shedlosky	Partner	CORP	2009	4.60	\$6,095.00	\$1,325.00	\$1,325.00	1
Elizabeth Gartland	Partner	CORP	2002	2.10	\$2,730.00	\$1,300.00	\$1,300.00	1
Ryan Mitteness	Partner	CORP	2011	45.20	\$58,760.00	\$1,300.00	\$1,300.00	1
Charlene Kon	Of Counsel		2006	1.30	\$1,657.50	\$1,275.00		1
Jennifer Yoon	Associate	CORP	2008	11.00	\$13,970.00	\$1,270.00	\$1,130.00	1
Monica Chan	Associate	CORP	2015	2.20	\$2,794.00	\$1,270.00	\$1,130.00	1
Marie Bafus	Partner	LIT	2008	0.40	\$500.00	\$1,250.00	\$1,250.00	1
Chelsea Anderson	Of Counsel	CORP	2014	29.90	\$33,787.00	\$1,130.00	\$1,130.00	1

NAME	TITLE OR POSITION	DEPARTMENT, GROUP OR SECTION	DATE OF ADMISSION (if applicable)	HOURS BILLED IN THIS APPLICATION	FEES BILLED IN THIS APPLICATION	HOURLY RATE BILLED		NUMBER OF RATE INCREASES SINCE CASE INCEPTION
						IN THIS APPLICATION	IN FIRST INTERIM APPLICATION	
Jennifer Yoon	Associate	CORP	2008	12.70	\$14,351.00	\$1,130.00	\$1,130.00	1
Jeremy Ryan Delman	Of Counsel	CORP	2012	1.70	\$1,921.00	\$1,130.00	\$1,130.00	1
Monica Chan	Associate	CORP	2015	36.00	\$40,680.00	\$1,130.00	\$1,130.00	1
Bethany Clarke	Associate	CORP	2020	14.00	\$14,350.00	\$1,025.00	\$1,025.00	1
Zoe Zhang	Associate	CORP	2020	18.60	\$19,065.00	\$1,025.00	\$1,025.00	1
Lindsey Eugenio Macalalad	Associate	CORP	2022	19.50	\$19,012.50	\$975.00	\$775.00	1
Nick Christopher Dugas	Associate	CORP	2024	1.90	\$1,653.00	\$870.00	\$675.00	1
Katie M. Hauh	Associate	LIT	2022	4.70	\$3,642.50	\$775.00	\$775.00	1
Lindsey Eugenio Macalalad	Associate	CORP	2022	21.80	\$16,895.00	\$775.00	\$775.00	1
Sofiya Andreyeva	Associate	LIT	2024	0.40	\$310.00	\$775.00	\$775.00	1
Sydney M. Everett	Associate		2024	1.60	\$1,216.00	\$760.00		1
Kevin Young	Paralegal	LIT	N/A	2.20	\$1,507.00	\$685.00	\$610.00	1
Laurie Blain	Paralegal	CORP	N/A	5.70	\$3,904.50	\$685.00	\$610.00	1
Aaron Liskov	Associate	TAX	2023	3.50	\$2,362.50	\$675.00	\$675.00	1
Nick Christopher Dugas	Associate	CORP	2024	12.80	\$8,640.00	\$675.00	\$675.00	1
Peter Kung	Elec Info Mgmt	IT	N/A	3.20	\$2,112.00	\$660.00	\$660.00	1

NAME	TITLE OR POSITION	DEPARTMENT, GROUP OR SECTION	DATE OF ADMISSION (if applicable)	HOURS BILLED IN THIS APPLICATION	FEES BILLED IN THIS APPLICATION	HOURLY RATE BILLED		NUMBER OF RATE INCREASES SINCE CASE INCEPTION
						IN THIS APPLICATION	IN FIRST INTERIM APPLICATION	
Kevin Young	Paralegal	LIT	N/A	19.20	\$11,712.00	\$610.00	\$610.00	1
Laurie Blain	Paralegal	CORP	N/A	1.00	\$610.00	\$610.00	\$610.00	1
Steve Jang	Paralegal	LIT	N/A	0.50	\$277.50	\$555.00	\$555.00	1
Dina Zilberman	Paralegal	CORP	N/A	2.80	\$1,246.00	\$445.00	\$445.00	1
GRAND TOTALS				539.70	\$696,164.00			

Case Name:	Gritstone bio, Inc.
Case Number:	24-12305 (KBO)
Applicant's Name:	Fenwick & West LLP
Date of Application:	May 2, 2025
Interim or Final:	Final

EXHIBIT C**STAFFING PLAN**

CATEGORY OF TIMEKEEPER 1 (using categories maintained by the firm)	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE BUDGET PERIOD	AVERAGE HOURLY RATE (Based upon 2025 Rates)
Partner	10	\$1,536.00
Counsel	2	\$1,202.50
Associate	10	\$942.00
Elec Info Mgmt	1	\$660.00
Paralegal	4	\$592.50
1 As an alternative, firms can identify attorney timekeepers by years of experience rather than category of attorney timekeeper: 0-3, 4-7, 8-14, and 15+. Non-attorney timekeepers, such as paralegals, should be identified by category.		

Case Name:	Gritstone bio, Inc.
Case Number:	24-12305 (KBO)
Applicant's Name:	Fenwick & West LLP
Date of Application:	May 2, 2025
Interim or Final:	Final

EXHIBIT D-1**SUMMARY OF COMPENSATION REQUESTED BY CATEGORY**

(SEE GUIDELINES ¶ C.8 FOR PROJECT CATEGORY INFORMATION)

CATEGORY	HOURS BILLED THIS PERIOD	TOTAL FOR APPLICATION
Bankruptcy Estate (Appointment and Fee Applications)	9.70	\$13,370.00
Chronos Licensing (Post-Petition)	23.00	\$33,389.50
Derivative Litigation (Post-Petition)	10.70	\$11,131.00
Equity Incentives (Post-Petition)	1.90	\$2,470.00
FINRA Review (Post-Petition)	34.60	\$31,108.50
General Corporate (Post-Petition)	125.40	\$163,072.00
Project Athena (Post-Petition)	44.00	\$49,235.50
Project Chronos (Post-Petition)	290.40	\$392,387.50
GRAND TOTALS	539.70	\$696,164.00

Case Name: Gritstone bio, Inc.

Case Number: 24-12305 (KBO)

Applicant's Name: Fenwick & West LLP

Date of Application: May 2, 2025

Interim or Final: Final

EXHIBIT D-2

SUMMARY OF EXPENSE REIMBURSEMENT REQUESTED BY CATEGORY

(SEE GUIDELINES ¶ C.8 FOR PROJECT CATEGORY INFORMATION)

Expense	Total
Service Search	\$99.00
Online Research	\$1,544.00
Food	\$34.05
GRAND TOTAL	\$1,677.50

Case Name:	Gritstone bio, Inc.
Case Number:	24-12305 (KBO)
Applicant's Name:	Fenwick & West LLP
Date of Application:	May 2, 2025
Interim or Final:	Final

EXHIBIT E**SUMMARY COVER SHEET OF FEE APPLICATION**

Name of Applicant:	Fenwick & West LLP
Name of client:	Debtor and Debtor in Possession
Time period covered by this application:	October 10, 2024 – April 3, 2024
Total compensation sought this period:	\$626,547.60
Total expenses sought this period:	\$1,677.05
Petition date:	October 10, 2024
Retention date:	October 10, 2024
Date of order approving employment:	November 12, 2024 [Docket No. 152]
Total fees approved by interim order to date:	\$518,974.20
Total expenses approved by interim order to date:	\$1,643.00
Total allowed fees paid to date:	\$518,974.20
Total allowed expenses paid to date:	\$1,643.00
Blended rate in this application for all attorneys:	\$1,335.96
Blended rate in this application for all timekeepers:	\$1,160.92
Fees sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$0
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$0
Number of professionals included in this application:	28
If applicable, number of professionals in this application not included in staffing plan approved by client:	N/A
If applicable, difference between fees budgeted and compensation sought for this period:	N/A
Number of professionals billing fewer than 15 hours to the case during this period	16

Name of Applicant:	Fenwick & West LLP
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application	No.

Case Name: Gritstone bio, Inc.

Case Number: 24-12305 (KBO)

Applicant's Name: Fenwick & West LLP

Date of Application: May 2, 2025

Interim or Final: Final

EXHIBIT F



Fenwick & West LLP
801 California Street
Mountain View, CA 94041
Tel 650.988.8500
www.fenwick.com

Gritstone bio, Inc.
5959 Horton Street, Suite 300
Emeryville, CA 94608

Invoice Date: April 29, 2025

Client Number: 32669

Invoice Number: 1078553

Attn: Celia Economides
Chief Financial Officer

For professional services rendered through April 3, 2025.

Fees: \$ 3,666.00

Less 10.0% Discount on Matter(s): 00410, 00607 Adjusted (366.60)

Fees: \$ 3,299.40

CURRENT AMOUNT DUE \$ 3,299.40



Fenwick & West LLP
801 California Street
Mountain View, CA 94041
Tel 650.988.8500
www.fenwick.com

Matter Summary

<u>Matter</u>	<u>Matter Name</u>	<u>Ref #</u>	<u>Fees</u>	<u>Costs</u>	<u>Total</u>
00607	General Corporate (Post-Petition)		3,666.00	0.00	3,666.00
	Less Discount		(366.60)		
	Current Amount Due		3,299.40	0.00	3,299.40

Gritstone bio, Inc.
Client Number: 32669

Invoice Date: April 29, 2025
Invoice Number: 1078553
Billing Attorney: Stefano Quintini

Page 3

General Corporate (Post-Petition)
Matter number 32669-00607

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/01/25	Lindsey Eugenio Macalalad	Confer with working group regarding Form 4s.	0.1	97.50
04/02/25	Lindsey Eugenio Macalalad	Review Form 4s and confer with L. Blain regarding same; review and update closing 8-K and Form 15.	0.6	585.00
04/03/25	Chelsea Anderson	Review final SEC filings (.4) and attend board meeting (.5).	0.9	1,273.50
04/03/25	Laurie Blain	Finalize and file Forms 4.	1.5	1,027.50
04/03/25	Lindsey Eugenio Macalalad	Review and update proofs for 8-K and Form 15; confer with working group regarding Form 4 footnotes; review printer proofs; collect company signatures to same.	0.7	682.50
		Total Hours and Fees	3.8	\$ 3,666.00

Timekeeper Summary

<u>Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chelsea Anderson	Partner	0.9	1415.00	1,273.50
Lindsey Eugenio Macalalad	Associate	1.4	975.00	1,365.00
Laurie Blain	Paralegal	1.5	685.00	1,027.50
	Total Hours and Fees	3.8		\$ 3,666.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Reorganized Debtor.

Chapter 11

Case No. 24-12305 (KBO)

Related Docket No.

**ORDER GRANTING COMBINED SEVENTH MONTHLY AND
FINAL APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES OF FENWICK & WEST LLP AS SPECIAL CORPORATE COUNSEL FOR
THE DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD FROM
OCTOBER 10, 2024 THROUGH APRIL 3, 2025**

Fenwick & West LLP (“F&W”), as special corporate counsel to the debtor and debtor in possession (the “Debtor”) in the above-captioned case, filed its *Combined Seventh Monthly and Final Application for Compensation and Reimbursement of Expenses of Fenwick & West LLP as Special Corporate Counsel to the Debtor and Debtor in Possession for the Period from October 10, 2024 through April 3, 2025* (the “Final Fee Application”). The Court has reviewed the Final Fee Application and finds that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the Final Fee Application, and any hearing on the Final Fee Application, was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the Final Fee Application. Accordingly, it is hereby

ORDERED that the Final Fee Application is GRANTED, on an final basis. The Reorganized Debtor in the above case shall pay to F&W the sum of \$626,547.60 as compensation for necessary professional services rendered, and actual and necessary expenses in the amount of \$1,677.05 for a total of \$628,224.65 for services rendered and disbursements incurred by F&W

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

for the period October 10, 2024 through April 3, 2025, less any amounts previously paid in connection with the monthly fee applications.

ORDERED that this Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.